

**STATE OF RHODE ISLAND AND PROVIDENCE PLANTATIONS
DEPARTMENT OF BUSINESS REGULATION
DIVISION OF SECURITIES
1511 PONTIAC AVENUE
JOHN O. PASTORE COMPLEX – BUILDING 69-1
CRANSTON, RI 02920**

IN THE MATTER OF

**VETERANS OF THE VIETNAM WAR, INC & THE
VETERANS COALITION**

CONSENT AGREEMENT

I.

The Securities Division ("Division") of the Rhode Island Department of Business Regulation ("Department") enters into this Consent Agreement ("Agreement") to resolve concerns that Section 5-53.1-2, and 5-53.1-7(8)(i) of the Solicitation by Charitable Organizations Act (the "Act"), Chapter 5-53.1 *et seq.* of the Rhode Island General Laws, may have been violated by the Veterans of the Vietnam War, Inc. and The Veterans Coalition VVWVC"). The Division has determined to resolve this matter, after investigation but without instituting administrative proceedings, by entering into this Agreement.

II.

It is hereby agreed by and between the Division and VVWVC that:

1. VVWVC is a charitable organization with a principal place of business at 805 South Township Boulevard, Pittston, PA 18640
2. At all times relevant to this agreement it has been unlawful for a charity to solicit contributions in this State unless properly registered in accordance with §5-53.1-2 or exempt therefrom pursuant to §5-53.1-3 of the Act.
3. Based upon information and belief, it is the position of the Division that from January 27, 2008 to the present:
4. VVWVC solicited contributions as a charitable organization without benefit of registration, in violation of §5-53.1-2 and §5-53.1-7(8)(i).

III

Based on the foregoing, the Division finds that the following is in the public interest, appropriate for the protection of donors to charitable organizations and consistent with the purposes intended by the provisions of the Solicitation by Charitable Organizations Act.

Accordingly, it is hereby further agreed that:

1. VVWVC shall immediately undertake to comply fully with the Solicitation by Charitable Organizations Act §5-53.1 et seq.
2. VVWVC shall upon signing the Agreement pay an administrative penalty in the amount of Five Hundred Dollars (\$500.00) to the Division.
3. Upon the Division's execution of this Agreement VVWVC will be registered until January 26, 2010 and VVWVC will maintain its registration in accordance with §5-53.1-2 and §5-53.1-7(8)(i).
4. Additional violations of the Solicitation by Charitable Organizations Act may be grounds for significant and substantial penalties such as revocation or suspension, administrative penalties up to one thousand dollars (\$1,000.00) per violation and the imposition of criminal and civil sanctions.

Dated as of the 28th day of April, 2009.

MDA 3rd June

Maria L. D'Alessandro
Maria L. D'Alessandro, Associate Director and
Superintendent of Securities of Securities

Veterans of the Vietnam War, Inc. & The
Veterans Coalition

By: Nancy Verespy
Its EXECUTIVE DIRECTOR

On this 28th day of April, 2009 appeared before me Nancy Verespy
who executed the foregoing Consent Agreement and who duly acknowledged to me that he/she
was authorized to do so.

NOTARY PUBLIC Jonathan R. Curley
My Commission Expires: March 5, 2013

VVWVC.CHAR.CA
am

COMMONWEALTH OF PENNSYLVANIA
Notarial Seal
Jonathan R. Curley, Notary Public
City of Pittston, Luzerne County
My Commission Expires March 5, 2013
Member, Pennsylvania Association of Notaries