



# QUARTERLY STATEMENT

As of March 31, 2017  
of the Condition and Affairs of the

## Metropolitan Property and Casualty Insurance Company

NAIC Group Code.....241, 241 (Current Period) (Prior Period) NAIC Company Code..... 26298 Employer's ID Number..... 13-2725441  
 Organized under the Laws of RI State of Domicile or Port of Entry RI Country of Domicile US  
 Incorporated/Organized..... August 31, 1972 Commenced Business..... December 8, 1972  
 Statutory Home Office 700 Quaker Lane..... Warwick ..... RI ..... US ..... 02886-6669  
 (Street and Number) (City or Town, State, Country and Zip Code)  
 Main Administrative Office 700 Quaker Lane..... Warwick ..... RI ..... US ..... 02886-6669 401-827-2400  
 (Street and Number) (City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)  
 Mail Address PO Box 350, 700 Quaker Lane..... Warwick ..... RI ..... US ..... 02887-0350  
 (Street and Number or P. O. Box) (City or Town, State, Country and Zip Code)  
 Primary Location of Books and Records 700 Quaker Lane..... Warwick ..... RI ..... US ..... 02886-6669 800-638-4208  
 (Street and Number) (City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)  
 Internet Web Site Address www.metlife.com  
 Statutory Statement Contact Kevin Paul Swift 800-638-4208  
 (Name) (Area Code) (Telephone Number) (Extension)  
 kswift@metlife.com 401-827-2315  
 (E-Mail Address) (Fax Number)

### OFFICERS

Name	Title	Name	Title
1. Kishore Ponnnavolu	President	2. Maura Catherine Travers	Assistant General Counsel and Secretary
3. Michael John Bednarick	Vice President and Chief Financial Officer	4. John Dennis McCallion	Treasurer

### OTHER

Michael John Abate	Vice President	William Donald Anderson #	Vice President and Assistant Treasurer
Robert Edward Bean	Vice President	Charles Phillip Cavas	Vice President and Associate General Counsel
Kevin Chean	Vice President	Marlene Beverly Debel	Executive Vice President
Darla Ann Finchum	Vice President	Barbara Jean Furr	Vice President
Paul Edward Gavin	Senior Vice President	Lorene Elsie Guardado #	Vice President
Lise Ann Hasegawa	Vice President	James William Koeger #	Vice President
Michelle Lee Kolodziejczak #	Vice President	Richard Paul Lonardo	Vice President
Jason Phillip Manske	Senior Vice President and Chief Hedging Officer	Patrick John Meyer	Vice President
Michael Valentine Neubauer	Vice President	Mick Lloyd Noland	Senior Vice President
Robert Francis Nostramo	Senior Vice President and General Counsel	Brenda Ann Perkins	Vice President
Christopher Timothy Rhodes	Vice President	Joseph Urba Rupp, Jr.	Vice President
Richard Andrew Stevens	Vice President and Controller	Calvin Tyrone Strong	Vice President
Donald Gerard Sullivan	Vice President		

### DIRECTORS OR TRUSTEES

Michael John Bednarick	Marlene Beverly Debel	Todd Brian Katz	Maria Regina Morris
Kishore Ponnnavolu	Kevin Stanley Redgate	Stanley Jeffery Talbi	

State of..... Rhode Island  
County of..... Kent

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

*Kishore Ponnnavolu*

Kishore Ponnnavolu  
President

*Maura C. Travers*

Maura Catherine Travers  
Assistant General Counsel and Secretary

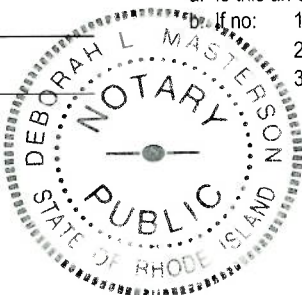
*Michael J. Bednarick*

Michael John Bednarick  
Vice President and Chief Financial Officer

Subscribed and sworn to before me  
This 5th day of May, 2017

a. Is this an original filing? Yes [X] No [ ]  
 b. If no:  
 1. State the amendment number \_\_\_\_\_  
 2. Date filed \_\_\_\_\_  
 3. Number of pages attached \_\_\_\_\_

*Deborah L. Masterson*  
Deborah L. Masterson  
Notary  
June 24, 2017



## ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds.....	2,912,792,375	0	2,912,792,375	2,881,506,666
2. Stocks:				
2.1 Preferred stocks.....	44,513,000	0	44,513,000	42,322,330
2.2 Common stocks.....	931,969,944	1,102,704	930,867,240	923,206,208
3. Mortgage loans on real estate:				
3.1 First liens.....	0	0	0	0
3.2 Other than first liens.....	0	0	0	0
4. Real estate:				
4.1 Properties occupied by the company (less \$.....0 encumbrances).....	123,387	0	123,387	131,681
4.2 Properties held for the production of income (less \$.....0 encumbrances).....	8,935,474	0	8,935,474	8,984,870
4.3 Properties held for sale (less \$.....0 encumbrances).....	0	0	0	0
5. Cash (\$.....(125,352,367)), cash equivalents (\$.....11,297,336) and short-term investments (\$.....11,972,495).....	(102,082,536)	0	(102,082,536)	(135,724,696)
6. Contract loans (including \$.....0 premium notes).....	0	0	0	0
7. Derivatives.....	5,503,179	0	5,503,179	7,240,200
8. Other invested assets.....	168,294,314	0	168,294,314	188,555,767
9. Receivables for securities.....	1,126,998	0	1,126,998	631,192
10. Securities lending reinvested collateral assets.....	0	0	0	0
11. Aggregate write-ins for invested assets.....	2,196	0	2,196	2,196
12. Subtotals, cash and invested assets (Lines 1 to 11).....	3,971,178,331	1,102,704	3,970,075,627	3,916,856,414
13. Title plants less \$.....0 charged off (for Title insurers only).....	0	0	0	0
14. Investment income due and accrued.....	40,406,535	569	40,405,966	37,014,632
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection.....	20,362,815	6,350,042	14,012,773	13,738,722
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$.....0 earned but unbilled premiums).....	1,129,318,660	0	1,129,318,660	1,153,431,193
15.3 Accrued retrospective premiums (\$.....0) and contracts subject to redetermination (\$.....0).....	0	0	0	0
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers.....	5,068,730	1,693,160	3,375,570	5,078,770
16.2 Funds held by or deposited with reinsured companies.....	48,701	0	48,701	48,699
16.3 Other amounts receivable under reinsurance contracts.....	0	0	0	0
17. Amounts receivable relating to uninsured plans.....	0	0	0	0
18.1 Current federal and foreign income tax recoverable and interest thereon.....	105,465	0	105,465	0
18.2 Net deferred tax asset.....	147,944,009	0	147,944,009	146,463,908
19. Guaranty funds receivable or on deposit.....	1,137,713	0	1,137,713	1,119,304
20. Electronic data processing equipment and software.....	46,359,713	46,359,713	0	0
21. Furniture and equipment, including health care delivery assets (\$.....0).....	1,710,868	1,710,868	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates.....	0	0	0	0
23. Receivables from parent, subsidiaries and affiliates.....	0	0	0	0
24. Health care (\$.....0) and other amounts receivable.....	0	0	0	0
25. Aggregate write-ins for other than invested assets.....	409,410,426	29,739,173	379,671,253	356,951,527
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 through 25).....	5,773,051,966	86,956,229	5,686,095,737	5,630,703,169
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts.....	0	0	0	0
28. Total (Lines 26 and 27).....	5,773,051,966	86,956,229	5,686,095,737	5,630,703,169

### DETAILS OF WRITE-INS

1101. Recoverable on CJV Foreign Tax Reclaim.....	2,196	0	2,196	2,196
1102. ....	0	0	0	0
1103. ....	0	0	0	0
1198. Summary of remaining write-ins for Line 11 from overflow page.....	0	0	0	0
1199. Totals (Lines 1101 thru 1103 plus 1198) (Line 11 above).....	2,196	0	2,196	2,196
2501. COLI.....	326,852,017	0	326,852,017	324,606,379
2502. Deferred Expenses.....	29,439,173	29,439,173	0	0
2503. Equities and Deposits in Pools and Associations.....	28,251,441	0	28,251,441	26,390,647
2598. Summary of remaining write-ins for Line 25 from overflow page.....	24,867,795	300,000	24,567,795	5,954,501
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above).....	409,410,426	29,739,173	379,671,253	356,951,527

## LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Losses (current accident year \$.....312,244,627).....	1,322,381,676	1,260,657,677
2. Reinsurance payable on paid losses and loss adjustment expenses.....	4,645	38,623
3. Loss adjustment expenses.....	278,031,878	288,020,600
4. Commissions payable, contingent commissions and other similar charges.....	35,923,213	45,107,115
5. Other expenses (excluding taxes, licenses and fees).....	22,645,771	29,244,154
6. Taxes, licenses and fees (excluding federal and foreign income taxes).....	10,953,765	15,425,511
7.1 Current federal and foreign income taxes (including \$.....0 on realized capital gains (losses)).....	0	4,019,901
7.2 Net deferred tax liability.....	0	0
8. Borrowed money \$.....0 and interest thereon \$.....0.....	0	0
9. Unearned premiums (after deducting unearned premiums for ceded reinsurance of \$....19,129,223 and including warranty reserves of \$.....0 and accrued accident and health experience rating refunds including \$.....0 for medical loss ratio rebate per the Public Health Service Act).....	1,640,975,088	1,662,121,497
10. Advance premium.....	36,306,439	24,652,137
11. Dividends declared and unpaid:		
11.1 Stockholders.....	685,685	648,830
11.2 Policyholders.....	300,000	1,200,000
12. Ceded reinsurance premiums payable (net of ceding commissions).....	(75,601)	6,262,427
13. Funds held by company under reinsurance treaties.....	0	0
14. Amounts withheld or retained by company for account of others.....	3,040,674	2,586,785
15. Remittances and items not allocated.....	2,752,152	2,472,826
16. Provision for reinsurance (including \$.....0 certified).....	0	0
17. Net adjustments in assets and liabilities due to foreign exchange rates.....	0	0
18. Drafts outstanding.....	0	0
19. Payable to parent, subsidiaries and affiliates.....	13,816,369	5,884,596
20. Derivatives.....	0	29,674
21. Payable for securities.....	1,014,404	0
22. Payable for securities lending.....	0	0
23. Liability for amounts held under uninsured plans.....	0	0
24. Capital notes \$.....0 and interest thereon \$.....0.....	0	0
25. Aggregate write-ins for liabilities.....	9,857,645	11,241,540
26. Total liabilities excluding protected cell liabilities (Lines 1 through 25).....	3,378,613,803	3,359,613,893
27. Protected cell liabilities.....	0	0
28. Total liabilities (Lines 26 and 27).....	3,378,613,803	3,359,613,893
29. Aggregate write-ins for special surplus funds.....	0	0
30. Common capital stock.....	3,000,000	3,000,000
31. Preferred capital stock.....	315,000,000	315,000,000
32. Aggregate write-ins for other than special surplus funds.....	0	0
33. Surplus notes.....	0	0
34. Gross paid in and contributed surplus.....	1,101,058,129	1,101,058,129
35. Unassigned funds (surplus).....	888,423,805	852,031,147
36. Less treasury stock, at cost:		
36.1 .....0.000 shares common (value included in Line 30 \$.....0).....	0	0
36.2 .....0.000 shares preferred (value included in Line 31 \$.....0).....	0	0
37. Surplus as regards policyholders (Lines 29 to 35, less 36).....	2,307,481,934	2,271,089,276
38. Totals (Page 2, Line 28, Col. 3).....	5,686,095,737	5,630,703,169

## DETAILS OF WRITE-INS

2501. Deferred Gain.....	43,010	43,010
2502. Guaranty Fund Accrued Liability.....	1,478,943	1,478,943
2503. Premium Deficiency Reserve.....	5,548	5,548
2598. Summary of remaining write-ins for Line 25 from overflow page.....	8,330,144	9,714,039
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above).....	9,857,645	11,241,540
2901. ....	0	0
2902. ....	0	0
2903. ....	0	0
2998. Summary of remaining write-ins for Line 29 from overflow page.....	0	0
2999. Totals (Lines 2901 thru 2903 plus 2998) (Line 29 above).....	0	0
3201. ....	0	0
3202. ....	0	0
3203. ....	0	0
3298. Summary of remaining write-ins for Line 32 from overflow page.....	0	0
3299. Totals (Lines 3201 thru 3203 plus 3298) (Line 32 above).....	0	0

## STATEMENT OF INCOME

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
<b>UNDERWRITING INCOME</b>			
1. Premiums earned:			
1.1 Direct..... (written \$....350,160,106).....	353,360,002	353,152,162	1,426,114,570
1.2 Assumed..... (written \$....521,752,472).....	540,227,489	537,431,763	2,175,418,067
1.3 Ceded..... (written \$....17,041,009).....	17,569,515	18,970,328	73,821,864
1.4 Net..... (written \$....854,871,569).....	876,017,976	871,613,597	3,527,710,773
DEDUCTIONS:			
2. Losses incurred (current accident year \$....566,543,893):			
2.1 Direct.....	213,247,160	194,666,802	839,337,998
2.2 Assumed.....	367,331,365	371,761,699	1,436,449,317
2.3 Ceded.....	1,939,595	4,778,781	32,372,222
2.4 Net.....	578,638,930	561,649,720	2,243,415,093
3. Loss adjustment expenses incurred.....	83,275,854	91,157,940	366,258,730
4. Other underwriting expenses incurred.....	221,206,783	231,819,450	925,392,937
5. Aggregate write-ins for underwriting deductions.....	0	0	0
6. Total underwriting deductions (Lines 2 through 5).....	883,121,567	884,627,110	3,535,066,760
7. Net income of protected cells.....	0	0	0
8. Net underwriting gain (loss) (Line 1 minus Line 6 + Line 7).....	(7,103,591)	(13,013,513)	(7,355,987)
<b>INVESTMENT INCOME</b>			
9. Net investment income earned.....	34,639,485	35,533,383	153,422,162
10. Net realized capital gains (losses) less capital gains tax of \$....708,228.....	1,229,281	984,910	717,713
11. Net investment gain (loss) (Lines 9 + 10).....	35,868,766	36,518,293	154,139,875
<b>OTHER INCOME</b>			
12. Net gain or (loss) from agents' or premium balances charged off (amount recovered \$.....0 amount charged off \$....2,360,698).....	(2,360,698)	(2,521,412)	(10,317,343)
13. Finance and service charges not included in premiums.....	947,505	1,007,172	3,898,162
14. Aggregate write-ins for miscellaneous income.....	(2,124,004)	(1,039,131)	(8,091,289)
15. Total other income (Lines 12 through 14).....	(3,537,197)	(2,553,371)	(14,510,470)
16. Net income before dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Lines 8 + 11 + 15).....	25,227,978	20,951,409	132,273,418
17. Dividends to policyholders.....	(328,273)	(900,000)	0
18. Net income, after dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Line 16 minus Line 17).....	25,556,251	21,851,409	132,273,418
19. Federal and foreign income taxes incurred.....	(4,833,594)	(8,181,174)	1,011,785
20. Net income (Line 18 minus Line 19) (to Line 22).....	30,389,845	30,032,583	131,261,633
<b>CAPITAL AND SURPLUS ACCOUNT</b>			
21. Surplus as regards policyholders, December 31 prior year.....	2,271,089,276	2,335,471,214	2,335,471,214
22. Net income (from Line 20).....	30,389,845	30,032,583	131,261,633
23. Net transfers (to) from Protected Cell accounts.....	0	0	0
24. Change in net unrealized capital gains or (losses) less capital gains tax of \$....3,072,540.....	14,389,409	16,901,861	44,827,810
25. Change in net unrealized foreign exchange capital gain (loss).....	(917,863)	1,194,904	1,335,486
26. Change in net deferred income tax.....	(1,084,130)	(4,615,872)	(5,226,608)
27. Change in nonadmitted assets.....	(5,050,088)	(5,118,097)	(3,641,120)
28. Change in provision for reinsurance.....	0	0	0
29. Change in surplus notes.....	0	0	0
30. Surplus (contributed to) withdrawn from protected cells.....	0	0	0
31. Cumulative effect of changes in accounting principles.....	0	0	0
32. Capital changes:			
32.1 Paid in.....	0	0	0
32.2 Transferred from surplus (Stock Dividend).....	0	0	0
32.3 Transferred to surplus.....	0	0	0
33. Surplus adjustments:			
33.1 Paid in.....	0	0	0
33.2 Transferred to capital (Stock Dividend).....	0	0	0
33.3 Transferred from capital.....	0	0	0
34. Net remittances from or (to) Home Office.....	0	0	0
35. Dividends to stockholders.....	(1,334,515)	(1,140,514)	(232,939,139)
36. Change in treasury stock.....	0	0	0
37. Aggregate write-ins for gains and losses in surplus.....	0	0	0
38. Change in surplus as regards policyholders (Lines 22 through 37).....	36,392,658	37,254,865	(64,381,938)
39. Surplus as regards policyholders, as of statement date (Lines 21 plus 38).....	2,307,481,934	2,372,726,079	2,271,089,276
<b>DETAILS OF WRITE-INS</b>			
0501. ....	0	0	0
0502. ....	0	0	0
0503. ....	0	0	0
0598. Summary of remaining write-ins for Line 5 from overflow page.....	0	0	0
0599. Totals (Lines 0501 thru 0503 plus 0598) (Line 5 above).....	0	0	0
1401. Cash Surrender Value of COLI.....	2,245,638	2,177,159	8,238,099
1402. Quota Share - Dividends, Write-Offs, Payment Fees.....	(4,328,064)	(3,207,419)	(16,300,663)
1403. Miscellaneous Fee Revenue.....	(41,578)	(8,871)	(29,100)
1498. Summary of remaining write-ins for Line 14 from overflow page.....	0	0	375
1499. Totals (Lines 1401 thru 1403 plus 1498) (Line 14 above).....	(2,124,004)	(1,039,131)	(8,091,289)
3701. ....	0	0	0
3702. ....	0	0	0
3703. ....	0	0	0
3798. Summary of remaining write-ins for Line 37 from overflow page.....	0	0	0
3799. Totals (Lines 3701 thru 3703 plus 3798) (Line 37 above).....	0	0	0

## CASH FLOW

	1 Current Year to Date	2 Prior Year To Date	3 Prior Year Ended December 31
<b>CASH FROM OPERATIONS</b>			
1. Premiums collected net of reinsurance.....	884,795,574	855,170,177	3,481,922,630
2. Net investment income.....	32,644,825	33,066,403	160,761,124
3. Miscellaneous income.....	(3,537,198)	(2,553,371)	(14,510,470)
4. Total (Lines 1 through 3).....	913,903,201	885,683,209	3,628,173,284
5. Benefit and loss related payments.....	516,150,617	504,265,211	2,190,023,174
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts.....	0	0	0
7. Commissions, expenses paid and aggregate write-ins for deductions.....	334,743,799	346,269,156	1,289,092,493
8. Dividends paid to policyholders.....	571,727	0	0
9. Federal and foreign income taxes paid (recovered) net of \$.....0 tax on capital gains (losses).....	0	900,000	(2,771,074)
10. Total (Lines 5 through 9).....	851,466,143	851,434,367	3,476,344,593
11. Net cash from operations (Line 4 minus Line 10).....	62,437,058	34,248,842	151,828,691
<b>CASH FROM INVESTMENTS</b>			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds.....	120,307,856	184,340,158	719,238,151
12.2 Stocks.....	357,263	2,781,732	48,250,303
12.3 Mortgage loans.....	0	0	0
12.4 Real estate.....	0	0	3,350
12.5 Other invested assets.....	30,164,898	330,315	14,177,143
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments.....	(52,500)	24,123	(123,463)
12.7 Miscellaneous proceeds.....	2,182,238	19,893,344	0
12.8 Total investment proceeds (Lines 12.1 to 12.7).....	152,959,755	207,369,672	781,545,484
13. Cost of investments acquired (long-term only):			
13.1 Bonds.....	150,078,074	190,860,216	666,819,211
13.2 Stocks.....	22,050	0	2,814,177
13.3 Mortgage loans.....	0	0	0
13.4 Real estate.....	1,508	2,632	40,908
13.5 Other invested assets.....	3,760,408	14,135,160	60,806,879
13.6 Miscellaneous applications.....	495,806	10,420,765	1,841,889
13.7 Total investments acquired (Lines 13.1 to 13.6).....	154,357,846	215,418,773	732,323,064
14. Net increase or (decrease) in contract loans and premium notes.....	0	0	0
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14).....	(1,398,091)	(8,049,101)	49,222,420
<b>CASH FROM FINANCING AND MISCELLANEOUS SOURCES</b>			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes.....	0	0	0
16.2 Capital and paid in surplus, less treasury stock.....	0	0	0
16.3 Borrowed funds.....	0	0	0
16.4 Net deposits on deposit-type contracts and other insurance liabilities.....	0	0	0
16.5 Dividends to stockholders.....	1,297,660	1,088,360	232,834,489
16.6 Other cash provided (applied).....	(26,099,147)	(6,022,250)	(11,163,133)
17. Net cash from financing and miscellaneous sources (Lines 16.1 through 16.4 minus Line 16.5 plus Line 16.6).....	(27,396,807)	(7,110,610)	(243,997,622)
<b>RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS</b>			
18. Net change in cash, cash equivalents and short-term investments (Line 11 plus Line 15 plus Line 17).....	33,642,159	19,089,132	(42,946,511)
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year.....	(135,724,695)	(92,778,185)	(92,778,185)
19.2 End of period (Line 18 plus Line 19.1).....	(102,082,536)	(73,689,053)	(135,724,695)

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001 .....	0	0	0
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**NOTES TO THE FINANCIAL STATEMENTS****1. Summary of Significant Accounting Policies and Going Concern****A. Accounting Practices**

Metropolitan Property and Casualty Insurance Company (the “Company”) presents the accompanying financial statements on the basis of accounting practices prescribed or permitted (“RI SAP”) by the State of Rhode Island (“RI”) Department of Business Regulation, Insurance Division (the “Department” or “RIDBR”).

The Department recognizes only the statutory accounting practices prescribed or permitted by Rhode Island in determining and reporting the financial condition and results of operations of an insurance company, in determining its solvency under the Rhode Island Insurance Law. In 2001, the National Association of Insurance Commissioners (“NAIC”) *Accounting Practices and Procedures Manual* (“NAIC SAP”) was adopted as the basis of RI SAP.

Rhode Island has not adopted any prescribed accounting practices that differ from those found in NAIC SAP. A reconciliation of the Company’s net income and capital and surplus between RI SAP and NAIC SAP is as follows (in whole dollars):

	<b>For the Three Months Ended March 31, 2017</b>	<b>For the Year Ended December 31, 2016</b>
Net income, RI SAP	\$ 30,389,845	\$ 131,261,633
State prescribed practices: NONE	—	—
State permitted practices: NONE	—	—
Net income, NAIC SAP	<u>\$ 30,389,845</u>	<u>\$ 191,645,721</u>
	<b>March 31, 2017</b>	<b>March 31, 2016</b>
Statutory capital and surplus, RI SAP	\$ 2,307,481,934	\$ 2,271,089,276
State prescribed practices: NONE	—	—
State permitted practices: NONE	—	—
Statutory capital and surplus, NAIC SAP	<u>\$ 2,307,481,934</u>	<u>\$ 2,335,471,214</u>

**B. No significant change.****C. Accounting Policy**

(1-5) No significant change.

- (6) Mortgage-backed bonds, included in bonds, are generally stated at amortized cost using the scientific method unless they have a NAIC rating designation of 3, 4, 5, or 6, which are stated at the lower of amortized cost or fair value. Amortization of the discount or premium from the purchase of these securities considers the estimated timing and amount of prepayments of the underlying mortgage loans. Actual prepayment experience is periodically reviewed and effective yields are recalculated when differences arise between the prepayments originally anticipated and the actual prepayments received and currently anticipated. For credit-sensitive mortgage-backed and asset-backed bonds and certain prepayment-sensitive bonds (e.g., interest-only securities), the effective yield is recalculated on a prospective basis. For all other mortgage-backed and asset-backed bonds, the effective yield is recalculated on a retrospective basis.

For certain residential mortgage-backed securities (“RMBS”) and commercial mortgage-backed securities (“CMBS”), both an initial and final NAIC designation is determined on a security-by-security basis based on a range of values published by the NAIC. The initial designation is used to determine the carrying value of the RMBS or CMBS. RMBS and CMBS with initial designations of 1 or 2 are stated at amortized cost, while RMBS and CMBS with initial designations of 3, 4, 5 or 6 are stated at the lower of amortized cost or fair value. The final designation calculation compares this carrying value with a range of values, resulting in a final NAIC designation reported herein, which is used for all other accounting and reporting purposes.

For loan-backed securities, including asset-backed securities (“ABS”), which are not modeled, the NAIC relies on the second lowest NAIC Credit Rating Provider (“CRP”) rating to determine the initial NAIC designation. The second lowest CRP rating is used to determine the carrying value of the security, which is based on the NAIC’s estimate of expected losses, using an NAIC published formula. The carrying value of the security determines its final NAIC designation, which is used for reporting in the Annual Statement and in RBC calculations. This revised methodology does not apply to NAIC 1 and NAIC 6 securities which are rated at the second lowest CRP designation.

(7-15) No significant change.

**D. Going Concern**

No significant change.

**2. Accounting Changes and Corrections of Errors**

No significant change.

**NOTES TO THE FINANCIAL STATEMENTS****3. Business Combinations and Goodwill**

No significant change.

**4. Discontinued Operations**

No significant change.

**5. Investments**

A-C. No significant change.

**D. Loan-backed Securities**

- (1) Prepayment assumptions were obtained from published broker dealer values and internal estimates.
- (2) a) The Company did not recognize any OTTI on the basis of the intent to sell during the three months ended March 31, 2017.
- b) The Company did not recognize any OTTI on the basis of the inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis during the three months ended March 31, 2017.
- (3) As of March 31, 2017, the Company has not recognized any OTTI on its loan-backed securities based on cash flow analysis.
- (4) At March 31, 2017, the estimated fair value and gross unrealized losses for loan-backed securities, aggregated by length of time the securities have been in a continuous loss position were as follows:
  - a. The aggregate amount of unrealized losses:
 

1. Less than 12 Months	\$	2,137,021
2. 12 Months or Longer	\$	22,152
  - b. The aggregate related fair value of securities with unrealized losses:
 

1. Less than 12 Months	\$	66,564,120
2. 12 Months or Longer	\$	364,007
- (5) The Company performs a regular evaluation, on a security-by-security basis, of its securities holdings in accordance with its OTTI policy in order to evaluate whether such investments are other-than temporarily impaired. Management considers a wide range of factors about the security issuer and uses its best judgment in evaluating the cause of the decline in the estimated fair value of the security and in assessing the prospects for near-term recovery. Factors considered include fundamentals of the industry and geographic area in which the security issuer operates, as well as overall macroeconomic conditions.

Projected future cash flows are estimated using assumptions derived from management's best estimates of likely scenario-based outcomes after giving consideration to a variety of variables that include, but are not limited to: (i) general payment terms of the security; (ii) the likelihood that the issuer can service the scheduled interest and principal payments; (iii) the quality and amount of any credit enhancements; (iv) the security's position within the capital structure of the issuer; (v) possible corporate restructurings or asset sales by the issuer; and (vi) changes to the rating of the security or the issuer by rating agencies.

Additional considerations are made when assessing the unique features that apply to certain loan-backed securities including, but are not limited to: (i) the quality of underlying collateral; (ii) expected prepayment speeds; (iii) current and forecasted loss severity; (iv) consideration of the payment terms of the underlying assets backing the security; and (v) the payment priority within the tranche structure of the security.

For loan-backed securities in an unrealized loss position as summarized in the immediately preceding table, the Company does not have the intent to sell the securities, believes it has the intent and ability to retain the security for a period of time sufficient to recover the carrying value of the security and, based on the cash flow modeling and other considerations as described above, believes these securities are not other than temporarily impaired.

**E. Repurchase Agreements and/or Securities Lending Transactions**

- (1) The Company did not have any repurchase agreements or securities lending transactions in 2017 and 2016.
- (2) The Company did not have any pledged assets as collateral for repurchase agreements, securities lending transactions or dollar repurchase agreements as of March 31, 2017 and 2016.
- (3) The Company did not receive any collateral in 2017 and 2016.
- (4-7) No significant change.

**NOTES TO THE FINANCIAL STATEMENTS**

## F. Real Estate

No significant change.

## G. Investments in Low-Income Housing Tax Credits ("LIHTC")

No significant change.

## H. Restricted Assets

(1-3) No significant change.

(4) The Company's collateral received and reflected as assets at March 31, 2017, were as follows:

Collateral Assets	Book/Adjusted Carrying Value ("BACV")	Fair Value	% of BACV to Total Assets (Admitted and Nonadmitted)*	% of BACV to Total Admitted Assets**
Cash ***	\$ 4,949,574	\$ 4,949,574	0.1%	0.1%
Schedule D, Part 1	—	—	—	—
Schedule D, Part 2, Section 1	—	—	—	—
Schedule D, Part 2, Section 2	—	—	—	—
Schedule B	—	—	—	—
Schedule A	—	—	—	—
Schedule BA, Part 1	—	—	—	—
Schedule DL, Part 1	—	—	—	—
Other	—	—	—	—
<b>Total Collateral Assets</b>	<b>\$ 4,949,574</b>	<b>\$ 4,949,574</b>	<b>0.1%</b>	<b>0.1%</b>

\* Column 1 divided by Asset Page, Line 28 (Column 1)

\*\* Column 1 divided by Asset Page, Line 28 (Column 3)

\*\*\* Includes cash equivalents and short-term investments

## I. Working Capital Finance Investments

The Company had no working capital finance investments as of three months ended March 31, 2017.

## J. Offsetting and Netting of Assets and Liabilities

The Company had no assets and liabilities which are offset and reported net in accordance with a valid right to offset.

## K. Structured Notes

A structured note is a direct debt issuance by a corporation, municipality, or government entity, ranking pari-passu with the issuer's other debt issuances of equal seniority where either: 1) the coupon and/or principal payments are linked, in whole or in part, to prices or payment streams from an index or indices, or assets deriving their value from other than the issuer's credit quality, or 2) the coupon and/or principal payments are leveraged by a formula that is different from either a fixed coupon, or a non-leveraged floating rate coupon linked to an interest rate index, including but not limited to London Interbank Offered Rate ("LIBOR") or the prime rate. Information regarding structured notes as of March 31, 2017 was as follows:

CUSIP	Actual Cost	Fair Value	Book Adjusted Carrying Value	Mortgage Referenced Security (YES/NO)
03938LAU8	\$ 1,060,000	\$ 1,087,500	\$ 1,032,388	NO
044209AF1	491,250	516,250	493,531	NO
706451BD2	1,720,926	2,526,901	1,811,180	NO
<b>Total</b>	<b>\$ 3,272,176</b>	<b>\$ 4,130,651</b>	<b>\$ 3,337,099</b>	

## L. 5\* Securities

Investment	Number of 5* Securities		Aggregate BACV		Aggregate Fair Value	
	March 31, 2017	December 31, 2016	March 31, 2017	December 31, 2016	March 31, 2017	December 31, 2016
Bonds - AC <sup>(1)</sup>	—	—	\$ —	\$ —	\$ —	\$ —
Loan-Backed Securities - AC	—	14	—	8,140,684	—	8,385,359
Preferred Stock - AC	—	—	—	—	—	—
Preferred Stock - FV <sup>(2)</sup>	—	—	—	—	—	—
<b>Total</b>	<b>—</b>	<b>14</b>	<b>\$ —</b>	<b>\$ 8,140,684</b>	<b>\$ —</b>	<b>\$ 8,385,359</b>

(1) - AC - Amortized Cost

(2) - FV - Fair Value



**NOTES TO THE FINANCIAL STATEMENTS****M. Short Sales**

The Company did not have any unsettled short sale transactions outstanding as of March 31, 2017.

The Company did not have any settled short sale transactions during the three months ended March 31, 2017.

**N. Prepayment Penalty and Acceleration Fees**

During the three months ended March 31, 2017, the Company had securities sold, redeemed or otherwise disposed of as a result of a callable feature. The number of securities sold, disposed or otherwise redeemed and the aggregate amount of investment income generated as a result of a prepayment penalty and/or acceleration fee is as follows:

	General Account	Protected Cell
Number of CUSIPs	3	—
Aggregate Amount of Investment Income	\$ 36,300	\$ —

**6. Joint Ventures, Partnerships and Limited Liability Companies**

No significant change.

**7. Investment Income**

A. Due and accrued income is excluded from surplus on the following bases:

All investment income due and accrued with amounts over 90 days past due are nonadmitted with the exception of mortgage loan investment income which is nonadmitted after 180 days, or if the underlying loan is in the process of foreclosure.

B. The total amount excluded was \$569 for the three months ended March 31, 2017 and \$41,653 for the year ended December 31, 2016.

**8. Derivative Instruments**

As of March 31, 2017, there were no significant changes in the Company's derivative policy or investments other than those described below.

**Credit Risk**

The Company enters into various collateral arrangements, which may require both the pledging and accepting of collateral in connection with its derivatives.

At March 31, 2017 and December 31, 2016, the Company had no collateral pledged in connection with its over-the-counter ("OTC") derivatives.

The table below summarizes the collateral received in connection with its OTC derivatives at:

	Cash <sup>(1)</sup>	
	March 31, 2017	December 31, 2016
<b>Variation Margin:</b>		
OTC-bilateral	\$ 4,949,574	\$ 6,249,574

<sup>(1)</sup> Cash collateral received is reported in cash, cash equivalents and short-term investments and the obligation to return the collateral is reported in aggregate write-ins for liabilities as cash collateral on derivatives.

**9. Income Taxes**

No significant change.

**10. Information Concerning Parents, Subsidiaries, Affiliates and Other Related Parties**

A-C. No significant change.

D. The Company did not have any receivables and \$13,816,369 payable with affiliates as of March 31, 2017. The Company did not have any receivables and \$5,884,596 payable with affiliates as of December 31, 2016. Amounts receivable and payable are expected to be settled within 90 days.

E-N. No significant change.

**NOTES TO THE FINANCIAL STATEMENTS****11. Debt**

- A. No significant change.
- B. The Company has not issued any debt to the Federal Home Loan Bank.

**12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans**

No significant change.

**13. Capital Surplus, Shareholder's Dividend Restrictions and Quasi Reorganizations**

No significant change.

**14. Liabilities, Contingencies and Assessments**

- A-F. No significant change.
- G. All of the information in this footnote is being reported on combined basis for the Company and its subsidiaries and affiliates.

In *Chen v. Rasoilo*, the Company anticipates a bad faith suit arising from a \$4.15 million judgment against a policyholder insured by Metropolitan Group Property and Casualty Insurance Company. The insured is likely to claim that his personal exposure of \$3.9 million was due to the Company's failure to settle the claim within the \$250,000 policy limit. At the trial in July, 2016 the jury awarded Chen approximately \$3.35 million in damages, plus interest and fees. A preliminary opinion from appellate counsel on chances for a successful appeal of the verdict against our policyholder is not encouraging.

In *Beck v. MPC*, an Oregon jury determined that the Company breached the homeowner policy by failing to fully compensate the insured for a property damage claim. As part of the compensation to the insured, the Court awarded attorney fees of \$1,200,000. The Company is appealing the award.

Various litigation claims, and assessments against the Company, in addition to those discussed above and those otherwise provided for in the Company's financial statements, have arisen in the course of the Company's business, including but not limited to, in connection with its activities as an insurer, employer and taxpayer. Further, state insurance regulatory authorities and other federal and state authorities regularly make inquiries and conduct investigations concerning the Company's compliance with applicable insurance and other laws and regulations.

It is not feasible to predict or determine the ultimate outcome of all pending investigations and legal proceedings or provide reasonable ranges of potential losses, except as noted above in connection with specific matters. In some of the matters referred to above, very large and/or indeterminate amounts, including punitive and treble damages, are sought. Although in light of these considerations it is possible that an adverse outcome in certain cases could have a material adverse effect upon the Company's financial position, based on information currently known by the Company's management, in its opinion, the outcomes of such pending investigations and legal proceedings are not likely to have such an effect. However, given the large and/or indeterminate amounts sought in certain of these matters and the inherent unpredictability of litigation, it is possible that an adverse outcome in certain matters could, from time to time, have a material adverse effect on the Company's financial statements.

**15. Leases**

No significant change.

**16. Information about Financial Instruments with Off-Balance Sheet Risk and Financial Instruments with Concentrations of Credit Risk**

No significant change.

**17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities**

- A. Transfers of Receivables Reported as Sales

No significant change.

- B. Transfer and Servicing of Financial Assets

The Company did not participate in the transfer or servicing of financial assets during the three months ended March 31, 2017.

- C. Wash Sales

(1) In the course of the Company's asset management, securities are not sold and reacquired within 30 days of the sale date to enhance the Company's yield on its investment portfolio. There may be occasional isolated incidents where wash sales occur.

**NOTES TO THE FINANCIAL STATEMENTS**

- (2) The Company had no wash sales with an NAIC designation 3 or below or unrated securities during the quarter ended March 31, 2017.

**18. Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans**

No significant change.

**19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators**

No significant change.

**20. Fair Value Information**

- A. (1) Assets and Liabilities Measured and Reported at Estimated Fair Value at Reporting Date

**Hierarchy Table**

The following table provides information about financial assets and liabilities measured and reported at estimated fair value at:

	March 31, 2017			
	Fair Value Measurements at Reporting Date Using			Total
	Level 1	Level 2	Level 3	
<b>Assets</b>				
Bonds				
Industrial & Miscellaneous	\$ —	\$ 14,333,872	\$ 3,843,416	\$ 18,177,288
Perpetual preferred stocks				
Industrial & Miscellaneous	—	—	44,513,000	44,513,000
Derivative assets <sup>(1)</sup>				
Foreign currency exchange rate	—	367,948	—	367,948
Equity market	—	15,226	—	15,226
Total derivative assets	—	383,174	—	383,174
Total assets	\$ —	\$ 14,717,046	\$ 48,356,416	\$ 63,073,462

- <sup>(1)</sup> Derivative assets presented in the table above represent only those derivatives that are carried at estimated fair value. Accordingly, the amounts above exclude highly effective derivatives carried at amortized cost.

Transfers between Levels 1 and 2 - During the three months ended March 31, 2017, transfers between Levels 1 and 2 were not significant. Transfers between levels are assumed to occur at the beginning of the period.

- (2) Assets and Liabilities Measured and Reported at Estimated Fair Value at Reporting Date

**Rollforward Table – Level 3 Assets and Liabilities**

A rollforward of the estimated fair value measurements for all assets and liabilities measured and reported at estimated fair value using significant unobservable (Level 3) inputs for their respective time periods is as follows:

	Estimated Fair Value Measurements in Level 3 of the Fair Value Hierarchy									
	Balance, January 1, 2017	Transfer into Level 3	Transfer out of Level 3	Total Gains and Losses included in Net Income (1)	Total Gains and Losses included in Capital and Surplus	Purchases (2)	Sales (2)	Issuances (2)	Settlements (2)	Balance, March 31, 2017
<b>Assets</b>										
Bonds - Industrial & miscellaneous	\$ 7,799,941	\$ —	\$(3,920,375)	\$ —	\$ 5,339	\$ —	\$ (41,489)	\$ —	\$ —	\$ 3,843,416
Perpetual preferred stocks - Industrial & miscellaneous	42,029,520	—	—	2,264	2,518,209	—	(36,993)	—	—	44,513,000
Total	<u>\$9,829,461</u>	<u>\$ —</u>	<u>\$(3,920,375)</u>	<u>\$ 2,264</u>	<u>\$ 2,523,548</u>	<u>\$ —</u>	<u>\$ (78,482)</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ 48,356,416</u>

- <sup>(1)</sup> Interest and dividend accruals, as well as cash interest coupons and dividends received, are excluded from the rollforward.

- <sup>(2)</sup> The amount reported within purchases, sales, issuances and settlements is the purchase/issuance price (for purchases and issuances) and the sales/settlement proceeds (for sales and settlements) based upon the actual date purchased/issued or sold/settled.

**Transfers between Levels**

Overall, transfers between levels occur when there are changes in the observability of inputs and market activity. Transfers into or out of any level are assumed to occur at the beginning of the period.

**Transfers into or out of Level 3**

Transfers into or out of Level 3 are presented in the table above. Assets and liabilities are transferred into Level 3 when a significant input cannot be corroborated with market observable data. This occurs when market activity decreases significantly and underlying inputs cannot be observed, current prices are not available and/or when there

**NOTES TO THE FINANCIAL STATEMENTS**

are significant variances in quoted prices, thereby affecting transparency. Assets and liabilities are transferred out of Level 3 when circumstances change such that a significant input can be corroborated with market observable data. This may be due to a significant increase in market activity, a specific event, or one or more significant input(s) becoming observable.

During the quarter ended March 31, 2017, transfers out of Level 3, for bonds of \$3,920,375 resulted primarily from increased transparency of: (i) new issuances which, subsequent to issuance and establishment of trading activity, became priced by pricing services and (ii) existing issuances for which the Company, over time, was able to corroborate with pricing received from independent pricing services with observable inputs or increases in market activity.

- (3) Transfers between levels are assumed to occur at the beginning of the period.
- (4) Assets and Liabilities Measured and Reported at Estimated Fair Value at Reporting Date

Valuation Techniques and Inputs for Level 2 and Level 3 Assets and Liabilities by Major Classes of Assets and Liabilities:

When developing estimated fair values, the Company considers two broad valuation techniques: (i) the market approach and (ii) the income approach. The Company determines the most appropriate valuation technique to use, given what is being measured and the availability of sufficient inputs, giving priority to observable inputs.

The Company categorizes its financial assets and liabilities into a three-level hierarchy, based on the significant input with the lowest level in their valuation. The input levels are as follows. Level 1 - Unadjusted quoted prices for identical assets or liabilities. The Company defines active markets based on average trading volume for common stock. The size of the bid/ask spread is used as an indicator of market activity for bonds. Level 2 - Quoted prices in markets that are not active or inputs that are observable either directly or indirectly. These inputs can include quoted prices for similar but not identical assets or liabilities other than quoted prices in Level 1, quoted prices in markets that are not active, or other significant inputs that are observable or can be derived principally from or corroborated by observable market data for substantially the full term of the assets or liabilities. Level 3 - Unobservable inputs that are supported by little or no market activity and are significant to the determination of estimated fair value of the assets and liabilities. Unobservable inputs reflect the reporting entity's own assumptions about the assumptions that market participants would use in pricing the asset or liability.

The valuation of most instruments listed below are determined using independent pricing sources, matrix pricing, discounted cash flow methodologies or other similar techniques that use either observable market inputs or unobservable inputs.

Instrument	Level 2 Observable Inputs	Level 3 Unobservable Inputs
<b>Bonds</b>		
<b>U.S. corporate and Foreign corporate securities - included within Industrial &amp; Miscellaneous</b>		
	Valuation Techniques: Principally the market and income approaches. Key Inputs: <ul style="list-style-type: none"> <li>• quoted prices in markets that are not active</li> <li>• benchmark yields; spreads off benchmark yields; new issuances; issuer rating</li> <li>• trades of identical or comparable securities; duration</li> <li>• privately-placed securities are valued using the additional key inputs:               <ul style="list-style-type: none"> <li>• market yield curve; call provisions</li> <li>• observable prices and spreads for similar public or private securities that incorporate the credit quality and industry sector of the issuer</li> <li>• delta spread adjustments to reflect specific credit-related issues</li> </ul> </li> </ul>	Valuation Techniques: Principally the market approach. Key Inputs: <ul style="list-style-type: none"> <li>• illiquidity premium</li> <li>• delta spread adjustments to reflect specific credit-related issues</li> <li>• credit spreads</li> <li>• quoted prices in markets that are not active for identical or similar securities that are less liquid and based on lower levels of trading activity than securities classified in Level 2</li> <li>• independent non-binding broker quotations</li> </ul>
<b>Common and preferred stock</b>		
	<ul style="list-style-type: none"> <li>• not applicable</li> </ul>	Valuation Techniques: Principally the market and income approaches. Key Inputs: <ul style="list-style-type: none"> <li>• credit ratings; issuance structures</li> <li>• quoted prices in markets that are not active for identical or similar securities that are less liquid and based on lower levels of trading activity than securities classified in Level 2</li> <li>• independent non-binding broker quotations</li> </ul>

**NOTES TO THE FINANCIAL STATEMENTS**

Derivatives <sup>(1)</sup>		
<b>Foreign Currency Exchange Rate</b>		
	Valuation Techniques: Principally the income approach Key Inputs: <ul style="list-style-type: none"> <li>• swap yield curves</li> <li>• basis curves</li> <li>• currency spot rates</li> <li>• cross currency basis curves</li> </ul>	<ul style="list-style-type: none"> <li>• not applicable</li> </ul>
<b>Equity Market</b>		
	Valuation Techniques: Principally the income approach Key Inputs: <ul style="list-style-type: none"> <li>• swap yield curves</li> <li>• spot equity index levels</li> <li>• dividend yield curves</li> <li>• equity volatility <sup>(2)</sup></li> </ul>	<ul style="list-style-type: none"> <li>• not applicable</li> </ul>

<sup>(1)</sup> Valuations of non-option-based derivatives utilize present value techniques, whereas valuations of option-based derivatives utilize option pricing models.

<sup>(2)</sup> Option-based only

B. The Company provides additional fair value information in Note 5.

C. Estimated Fair Value of All Financial Instruments

Information related to the aggregate fair value of financial instruments is shown below at:

	March 31, 2017					
	Aggregate Fair Value	Admitted Value	Level 1	Level 2	Level 3	Not Practicable (Carrying Value)
<b>Assets</b>						
Bonds	\$3,071,556,090	\$2,912,792,375	\$ 26,695,252	\$3,029,950,882	\$ 14,909,956	\$ —
Preferred stocks	44,513,008	44,513,000	—	—	44,513,008	—
Cash, cash equivalents and short-term investments	(102,082,536)	(102,082,536)	(102,082,536)	—	—	—
Derivative assets <sup>(1)</sup>	4,776,298	5,503,179	—	4,776,298	—	—
Investment income due and accrued	40,405,966	40,405,966	—	40,405,966	—	—
Total assets	<u>\$3,059,168,826</u>	<u>\$2,901,131,984</u>	<u>\$ (75,387,284)</u>	<u>\$3,075,133,146</u>	<u>\$ 59,422,964</u>	<u>\$ —</u>
<b>Liabilities</b>						
Derivative liabilities <sup>(1)</sup>	—	—	—	—	—	—
Payable for collateral under securities loaned and other transactions	4,949,575	4,949,575	—	4,949,575	—	—
Total liabilities	<u>\$ 4,949,575</u>	<u>\$ 4,949,575</u>	<u>\$ —</u>	<u>\$ 4,949,575</u>	<u>\$ —</u>	<u>\$ —</u>
<b>December 31, 2016</b>						
	Aggregate Fair Value	Admitted Value	Level 1	Level 2	Level 3	Not Practicable (Carrying Value)
<b>Assets</b>						
Bonds	\$3,035,714,430	\$2,881,506,666	\$ 6,671,726	\$3,008,687,639	\$ 20,355,065	\$ —
Preferred stocks	42,330,993	42,322,330	—	301,465	42,029,528	—
Cash, cash equivalents and short-term investments	(135,724,696)	(135,724,696)	(135,724,696)	—	—	—
Derivative assets <sup>(1)</sup>	6,631,896	7,240,200	—	6,631,896	—	—
Investment income due and accrued	37,014,632	37,014,632	—	37,014,632	—	—
Total assets	<u>\$2,985,967,255</u>	<u>\$2,832,359,132</u>	<u>\$ (129,052,970)</u>	<u>\$3,052,635,632</u>	<u>\$ 62,384,593</u>	<u>\$ —</u>
<b>Liabilities</b>						
Derivative liabilities <sup>(1)</sup>	29,674	29,674	—	29,674	—	—
Payable for collateral under securities loaned and other transactions	6,249,574	6,249,574	—	6,249,574	—	—
Total liabilities	<u>\$ 6,249,574</u>	<u>\$ 6,249,574</u>	<u>\$ —</u>	<u>\$ 6,249,574</u>	<u>\$ —</u>	<u>\$ —</u>

<sup>(1)</sup> Classification of derivatives is based on each derivative's positive (asset) or negative (liability) book/adjusted carrying value, which equals the net admitted assets and liabilities.

**Assets and Liabilities**

The methods and significant assumptions used to estimate the fair value of all financial instruments are presented below.

The Company defines fair value as the price that would be received to sell an asset or paid to transfer a liability (an exit price) in the principal or most advantageous market for the asset or liability in an orderly transaction between market participants on the measurement date. In most cases, the exit price and the transaction (or entry) price will be the same at initial recognition.

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**NOTES TO THE FINANCIAL STATEMENTS**

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When developing estimated fair values, the Company considers two broad valuation techniques: (i) the market approach and (ii) the income approach. The Company determines the most appropriate valuation technique to use, given what is being measured and the availability of sufficient inputs, giving priority to observable inputs.

The Company categorizes its financial assets and liabilities into a three-level hierarchy, based on the significant input with the lowest level in their valuation. The input levels are as follows. Level 1 - Unadjusted quoted prices for identical assets or liabilities. The Company defines active markets based on average trading volume for common stock. The size of the bid/ask spread is used as an indicator of market activity for bonds. Level 2 - Quoted prices in markets that are not active or inputs that are observable either directly or indirectly. These inputs can include quoted prices for similar but not identical assets or liabilities other than quoted prices in Level 1, quoted prices in markets that are not active, or other significant inputs that are observable or can be derived principally from or corroborated by observable market data for substantially the full term of the assets or liabilities. Level 3 - Unobservable inputs that are supported by little or no market activity and are significant to the determination of estimated fair value of the assets and liabilities. Unobservable inputs reflect the reporting entity's own assumptions about the assumptions that market participants would use in pricing the asset or liability.

In general, investments classified within Level 3 use many of the same valuation techniques and inputs as described in the Level 2 discussions. However, if key inputs are unobservable, or if the investments are less liquid and there is very limited trading activity, the investments are generally classified as Level 3. The use of independent non-binding broker quotations to value investments generally indicates there is a lack of liquidity or the general lack of transparency in the process to develop the valuation estimates generally causing these investments to be classified in Level 3.

**Bonds, Stocks, Cash, Cash Equivalents and Short-term Investments**

When available, the estimated fair value for bonds, including loan-backed securities, unaffiliated preferred stocks, cash equivalents and short-term investments are based on quoted prices in active markets that are readily and regularly obtainable. Generally, these investments are classified in Level 1, are the most liquid of the Company's securities holdings and valuation of these securities does not involve management's judgment.

When quoted prices in active markets are not available, the determination of estimated fair value is based on market standard valuation methodologies, giving priority to observable inputs. The significant inputs to the market standard valuation methodologies for certain types of securities with reasonable levels of price transparency are inputs that are observable in the market or can be derived principally from or corroborated by observable market data. Generally, these investments are classified in Level 2.

When observable inputs are not available, the market standard valuation methodologies rely on inputs that are significant to the estimated fair value that are not observable in the market or cannot be derived principally from or corroborated by observable market data. These unobservable inputs can be based in large part on management's judgment or estimation, and cannot be supported by reference to market activity. Even though these inputs are unobservable, management believes they are consistent with what other market participants would use when pricing such securities and are considered appropriate given the circumstances. Generally, these investments are classified in Level 3.

Excluded from the disclosure are investments accounted for under the equity method including affiliated common stocks.

The use of different methodologies, assumptions and inputs may have a material effect on the estimated fair values of the Company's securities holdings.

The estimated fair value for cash approximates carrying value and is classified as Level 1 given the nature of cash.

**Derivatives**

The estimated fair value of OTC derivatives is determined through the use of pricing models. The determination of estimated fair value, when quoted market values are not available, is based on market standard valuation methodologies and inputs that management believes are consistent with what other market participants would use when pricing such instruments. The significant inputs to the pricing models for most OTC derivatives are inputs that are observable in the market or can be derived principally from, or corroborated by, observable market data. Significant inputs that are observable generally include interest rates, foreign currency exchange rates, interest rate curves, credit curves and volatility. Derivative valuations can be affected by changes in interest rates, foreign currency exchange rates, financial indices, credit spreads, default risk, nonperformance risk, volatility, liquidity and changes in estimates and assumptions used in pricing models. Generally, these derivatives are classified in Level 2.

Most inputs for OTC derivatives are mid-market inputs but, in certain cases, liquidity adjustments are used when they are deemed more representative of exit value. Market liquidity, as well as the use of different methodologies, assumptions and inputs may have a material effect on the estimated fair values of the Company's derivatives and could materially affect the net change in capital and surplus.

**Investment Income Due and Accrued**

Due to the short-term nature of investment income due and accrued, the Company believes there is minimal risk of material changes in interest rates or the credit of the issuer such that estimated fair value approximates carrying value. These amounts are generally classified as Level 2.

**NOTES TO THE FINANCIAL STATEMENTS****Payable for Collateral Received**

The estimated fair value of amounts payable for collateral under securities loaned and other transactions approximates carrying value as these obligations are short-term in nature. These amounts are generally classified in Level 2.

D. At March 31, 2017, the Company had no investments where it was not practicable to estimate fair value.

**21. Other Items**

No significant change.

**22. Events Subsequent**

The Company has evaluated events subsequent to March 31, 2017 through May 5, 2017, which is the date these financial statements were available to be issued, and has determined there are no material subsequent events requiring adjustment to or disclosure in the financial statements.

The Company is not subject to the annual fee imposed under section 9010 of the Patient Protection and Affordable Care Act ("ACA").

**23. Reinsurance**

No significant change.

**24. Retrospectively Rated Contracts & Contracts Subject to Redetermination**

No significant change.

**25. Change in Incurred Losses and Loss Adjustment Expenses**

Incurred losses and loss adjustment expenses attributable to insured events of prior years have decreased by \$9 million in the first quarter of 2017. The prior year incurred losses have decreased for the no fault automobile coverage segment. The loss adjustment expenses have decreased due to an annual review of expense factors. The Company has no retrospectively rated policies.

**26. Intercompany Pooling Arrangements**

No significant change.

**27. Structured Settlements**

No significant change.

**28. Health Care Receivables**

No significant change.

**29. Participating Policies**

No significant change.

**30. Premium Deficiency Reserves**

No significant change.

**31. High Deductibles**

No significant change.

**32. Discounting of Liabilities for Unpaid Losses or Unpaid Loss Adjustment Expenses**

No significant change.

**33. Asbestos/Environmental (Mass Tort) Reserves**

No significant change.

**34. Subscriber Savings Accounts**

No significant change.

**35. Multiple Peril Crop Insurance**

No significant change.

**NOTES TO THE FINANCIAL STATEMENTS**

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**36. *Financial Guaranty Insurance***

No significant change.



# GENERAL INTERROGATORIES

## PART 1 - COMMON INTERROGATORIES

### GENERAL

- 1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes [ ] No [X]
- 1.2 If yes, has the report been filed with the domiciliary state? Yes [ ] No [ ]
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [ ] No [X]
- 2.2 If yes, date of change: \_\_\_\_\_
- 3.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? Yes [X] No [ ]  
If yes, complete Schedule Y, Parts 1 and 1A.
- 3.2 Have there been any substantial changes in the organizational chart since the prior quarter end? Yes [ ] No [X]
- 3.3 If the response to 3.2 is yes, provide a brief description of those changes.
- 4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [ ] No [X]
- 4.2 If yes, provide name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile
0		

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes [ ] No [X] N/A [ ]  
If yes, attach an explanation.
- 6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2016
- 6.2 State as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2011
- 6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 07/13/2013
- 6.4 By what department or departments?  
Rhode Island Insurance Division / Department of Business Regulation
- 6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes [X] No [ ] N/A [ ]
- 6.6 Have all of the recommendations within the latest financial examination report been complied with? Yes [X] No [ ] N/A [ ]
- 7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [ ] No [X]
- 7.2 If yes, give full information:
- 8.1 Is the company a subsidiary of a bank holding company regulated with the Federal Reserve Board? Yes [ ] No [X]
- 8.2 If response to 8.1 is yes, please identify the name of the bank holding company.

- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [X] No [ ]
- 8.4 If the response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator].

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC
Brighthouse Investment Advisers, LLC	Boston, MA				YES
MetLife Investment Advisers, LLC	Wilmington, DE				YES
MetLife Investors Distribution Company	New York, NY				YES
Brighthouse Securities, LLC	Charlotte, NC				YES

- 9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes [X] No [ ]
- (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
- (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
- (c) Compliance with applicable governmental laws, rules and regulations;
- (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
- (e) Accountability for adherence to the code.
- 9.11 If the response to 9.1 is No, please explain:
- 9.2 Has the code of ethics for senior managers been amended? Yes [ ] No [X]
- 9.21 If the response to 9.2 is Yes, provide information related to amendment(s).
- 9.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes [ ] No [X]
- 9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

# GENERAL INTERROGATORIES

## PART 1 - COMMON INTERROGATORIES

### FINANCIAL

- 10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [ ] No [ X ]
- 10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: \$ 0

### INVESTMENT

- 11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes [ ] No [ X ]
- 11.2 If yes, give full and complete information relating thereto:
12. Amount of real estate and mortgages held in other invested assets in Schedule BA: \$ 0
13. Amount of real estate and mortgages held in short-term investments: \$ 00
- 14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes [ X ] No [ ]
- 14.2 If yes, please complete the following:

	1 Prior Year End Book/Adjusted Carrying Value	2 Current Quarter Book/Adjusted Carrying Value
14.21 Bonds	\$ 0	\$ 0
14.22 Preferred Stock	0	0
14.23 Common Stock	924,376,898	931,969,945
14.24 Short-Term Investments	0	0
14.25 Mortgage Loans on Real Estate	0	0
14.26 All Other	23,343,172	23,596,369
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26)	\$ 947,720,070	\$ 955,566,314
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above	\$ 0	\$ 0

- 15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? Yes [ X ] No [ ]
- 15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [ X ] No [ ]
- If no, attach a description with this statement.

16. For the reporting entity's security lending program, state the amount of the following as of current statement date:

- 16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2: \$ 0
- 16.2 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2: \$ 0
- 16.3 Total payable for securities lending reported on the liability page: \$ 0

17. Excluding items in Schedule E-Part 3-Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC *Financial Condition Examiners Handbook*? Yes [ X ] No [ ]

17.1 For all agreements that comply with the requirements of the NAIC *Financial Condition Examiners Handbook*, complete the following:

1 Name of Custodian(s)	2 Custodian Address
JPMorgan Chase & Co.	4 New York Plaza - 12th Floor, New York, NY, 10004

17.2 For all agreements that do not comply with the requirements of the NAIC *Financial Condition Examiners Handbook*, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? Yes [ ] No [ X ]

17.4 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

17.5 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such ["...that have access to the investment accounts", "handle securities"].

1 Name of Firm or Individual	2 Affiliation
Metropolitan Life Insurance Company	A

17.5097 For those firms/individuals listed in the table for Question 17.5, do any firms/individuals unaffiliated with the reporting entity (i.e., designated with a "U") manage more than 10% of the reporting entity's assets? Yes [ ] No [ ]

17.5098 For firms/individuals unaffiliated with the reporting entity (i.e., designated with a "U") listed in the table for Question 17.5, does the total assets under management aggregate to more than 50% of the reporting entity's assets? Yes [ ] No [ ]

17.6 For those firms or individuals listed in the table for 17.5 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1 Central Registration Depository Number	2 Name of Firm or Individual	3 Legal Entity Identifier (LEI)	4 Registered With	5 Investment Management Agreement (IMA) Filed
4095	Metropolitan Life Insurance Company	549300H7EXFMRS487544	Not registered	DS

18.1 Have all the filing requirements of the *Purposes and Procedures Manual of the NAIC Investment Analysis Office* been followed? Yes [ X ] No [ ]

18.2 If no, list exceptions:

## GENERAL INTERROGATORIES (continued)

### PART 2 – PROPERTY & CASUALTY INTERROGATORIES

1. If the reporting entity is a member of a pooling arrangement, did the agreement or the reporting entity's participation change? Yes [ ] No [ ] N/A [X]  
 If yes, attach an explanation.

2. Has the reporting entity reinsured any risk with any other reporting entity and agreed to release such entity from liability, in whole or in part, from any loss that may occur on the risk, or portion thereof, reinsured? Yes [ ] No [X]  
 If yes, attach an explanation.

3.1 Have any of the reporting entity's primary reinsurance contracts been canceled? Yes [ ] No [X]

3.2 If yes, give full and complete information thereto:

4.1 Are any of the liabilities for unpaid losses and loss adjustment expenses other than certain workers' compensation tabular reserves (see *Annual Statement Instructions* pertaining to disclosure of discounting for definition of "tabular reserves,") discounted at a rate of interest greater than zero? Yes [ ] No [X]

4.2 If yes, complete the following schedule:

1 Line of Business	2 Maximum Interest	3 Disc. Rate	Total Discount				Discount Taken During Period			
			4 Unpaid Losses	5 Unpaid LAE	6 IBNR	7 Total	8 Unpaid Losses	9 Unpaid LAE	10 IBNR	11 Total
	0.000	0.000	0	0	0	0	0	0	0	0
<b>Total</b>	XXX	XXX	0	0	0	0	0	0	0	0

5.1 Operating Percentages:

5.1 A&H loss percent	30.800%
5.2 A&H cost containment percent	0.000%
5.3 A&H expense percent excluding cost containment expenses	69.200%

6.1 Do you act as a custodian for health savings accounts? Yes [ ] No [X]

6.2 If yes, please provide the amount of custodial funds held as of the reporting date. \$ 0

6.3 Do you act as an administrator for health savings accounts? Yes [ ] No [X]

6.4 If yes, please provide the amount of funds administered as of the reporting date. \$ 0

## SCHEDULE F - CEDED REINSURANCE

Showing All New Reinsurers - Current Year to Date

1	2	3	4	5	6	7
NAIC Company Code	ID Number	Name of Reinsurer	Domiciliary Jurisdiction	Type of Reinsurer	Certified Reinsurer Rating (1 through 6)	Effective Date of Certified Reinsurer Rating

**All Other Insurers**

00000.....	AA-3191289.....	Fidelis Insurance Bermuda Limited.....	BMU.....	Unauthorized....	.....0.....	.....
------------	-----------------	--	----------	------------------	-------------	-------

**SCHEDULE T - EXHIBIT OF PREMIUMS WRITTEN**

Current Year to Date - Allocated by States and Territories

	1	Direct Premiums Written		Direct Losses Paid (Deducting Salvage)		Direct Losses Unpaid	
		2	3	4	5	6	7
States, Etc.	Active Status	Current Year to Date	Prior Year to Date	Current Year to Date	Prior Year to Date	Current Year to Date	Prior Year to Date
1. Alabama.....AL	L	10,670,324	9,880,520	6,412,214	5,434,919	11,620,141	8,561,243
2. Alaska.....AK	N	0	0	0	0	0	0
3. Arizona.....AZ	L	4,176,063	4,750,603	2,326,490	2,806,518	3,145,718	4,599,761
4. Arkansas.....AR	L	4,020,932	3,706,490	2,288,927	1,985,709	3,495,640	4,360,633
5. California.....CA	N	0	0	0	0	0	0
6. Colorado.....CO	L	6,854,371	8,272,651	5,700,752	6,337,827	13,894,996	16,820,866
7. Connecticut.....CT	L	15,837,265	16,213,187	7,469,881	10,337,256	33,401,607	34,066,797
8. Delaware.....DE	L	361,808	385,128	252,042	215,313	609,329	426,235
9. District of Columbia.....DC	L	0	0	0	0	0	0
10. Florida.....FL	L	918,549	938,211	487,383	1,671,739	3,302,858	2,819,299
11. Georgia.....GA	L	5,903,640	5,872,077	3,117,164	2,984,055	4,735,581	6,675,962
12. Hawaii.....HI	L	115,699	117,981	55,611	28,376	125,925	122,207
13. Idaho.....ID	L	4,033,614	3,922,831	3,263,045	3,455,310	5,685,253	5,290,446
14. Illinois.....IL	L	1,818,722	1,838,963	583,736	519,593	4,581,861	6,781,149
15. Indiana.....IN	L	5,359,078	5,730,989	2,656,351	3,451,459	7,523,035	6,744,720
16. Iowa.....IA	L	2,493,068	2,630,586	1,185,261	1,460,579	2,196,698	2,772,061
17. Kansas.....KS	L	3,881,846	3,347,321	1,236,915	693,188	2,123,682	1,735,492
18. Kentucky.....KY	L	7,499,945	7,350,269	3,845,573	3,897,979	10,825,790	8,506,784
19. Louisiana.....LA	L	9,261,052	6,791,050	10,126,863	4,277,839	11,033,056	12,404,236
20. Maine.....ME	L	6,381,337	5,983,152	3,033,579	2,683,360	6,791,864	6,092,947
21. Maryland.....MD	L	1,522,815	1,612,999	940,043	850,934	1,289,764	3,039,911
22. Massachusetts.....MA	L	69,758,861	69,374,250	38,008,280	41,057,558	73,418,034	73,823,499
23. Michigan.....MI	L	800,831	806,074	444,528	753,678	10,887,941	11,723,423
24. Minnesota.....MN	L	7,624,130	7,128,858	3,574,997	2,698,271	8,231,783	8,121,867
25. Mississippi.....MS	L	4,226,247	3,955,494	2,280,331	2,269,587	2,402,180	2,449,100
26. Missouri.....MO	L	2,137,722	2,047,941	1,402,279	1,827,366	5,164,712	3,186,773
27. Montana.....MT	L	814,218	690,070	1,010,501	313,529	2,065,035	1,855,478
28. Nebraska.....NE	L	1,265,526	1,534,909	629,446	397,978	1,684,366	1,117,229
29. Nevada.....NV	L	1,743,766	1,879,285	1,588,069	912,766	3,164,156	3,814,420
30. New Hampshire.....NH	L	2,478,182	2,577,852	1,517,530	1,377,329	2,266,734	2,794,350
31. New Jersey.....NJ	L	32,501,353	29,237,989	18,250,133	16,154,950	67,501,035	59,083,075
32. New Mexico.....NM	L	2,102,150	2,344,591	1,654,768	1,367,328	9,732,333	3,836,269
33. New York.....NY	L	32,918,912	31,392,465	15,304,213	14,722,594	44,953,332	38,912,306
34. North Carolina.....NC	L	20,291,498	20,217,248	13,877,777	12,338,093	20,753,357	18,889,698
35. North Dakota.....ND	L	3,809,877	3,348,544	1,738,764	1,031,045	3,001,528	2,757,502
36. Ohio.....OH	L	9,149,475	8,984,422	4,564,179	4,785,606	9,172,435	10,216,247
37. Oklahoma.....OK	L	3,989,569	4,519,972	1,657,911	1,863,978	5,282,271	5,153,895
38. Oregon.....OR	L	5,183,990	5,277,666	3,874,333	3,532,875	8,069,244	7,366,866
39. Pennsylvania.....PA	L	4,924,522	4,470,037	3,754,160	2,124,472	8,760,977	7,886,263
40. Rhode Island.....RI	L	16,273,379	14,226,106	4,501,108	5,633,739	16,652,664	16,019,985
41. South Carolina.....SC	L	1,286,206	1,190,822	763,840	1,029,930	2,436,806	1,120,763
42. South Dakota.....SD	L	1,299,729	1,231,850	1,772,180	448,973	1,140,487	2,459,491
43. Tennessee.....TN	L	6,368,600	6,382,480	3,095,697	2,350,688	5,400,846	4,013,265
44. Texas.....TX	L	2,783,367	2,138,199	683,399	347,727	3,325,499	2,894,937
45. Utah.....UT	L	2,677,166	2,487,189	1,374,274	626,530	2,010,267	3,503,884
46. Vermont.....VT	L	1,234,072	1,293,081	426,150	917,842	1,184,679	1,539,905
47. Virginia.....VA	L	4,364,634	4,424,752	3,636,286	1,963,921	4,123,529	3,080,257
48. Washington.....WA	L	8,372,973	8,519,409	7,500,026	6,723,000	12,189,128	11,327,723
49. West Virginia.....WV	L	1,404,231	1,567,535	727,992	567,794	1,218,743	1,830,362
50. Wisconsin.....WI	L	5,355,699	5,592,507	3,481,243	2,875,667	10,015,790	8,268,635
51. Wyoming.....WY	L	1,909,093	1,899,622	1,341,295	779,329	1,691,701	1,242,743
52. American Samoa.....AS	N	0	0	0	0	0	0
53. Guam.....GU	N	0	0	0	0	0	0
54. Puerto Rico.....PR	N	0	0	0	0	0	0
55. US Virgin Islands.....VI	N	0	0	0	0	0	0
56. Northern Mariana Islands.....MP	N	0	0	0	0	0	0
57. Canada.....CAN	N	0	0	0	0	0	0
58. Aggregate Other Alien.....OT	XXX	0	0	0	0	0	0
59. Totals.....(a) 49		350,160,106	340,086,227	199,417,519	186,886,096	474,284,390	452,110,959

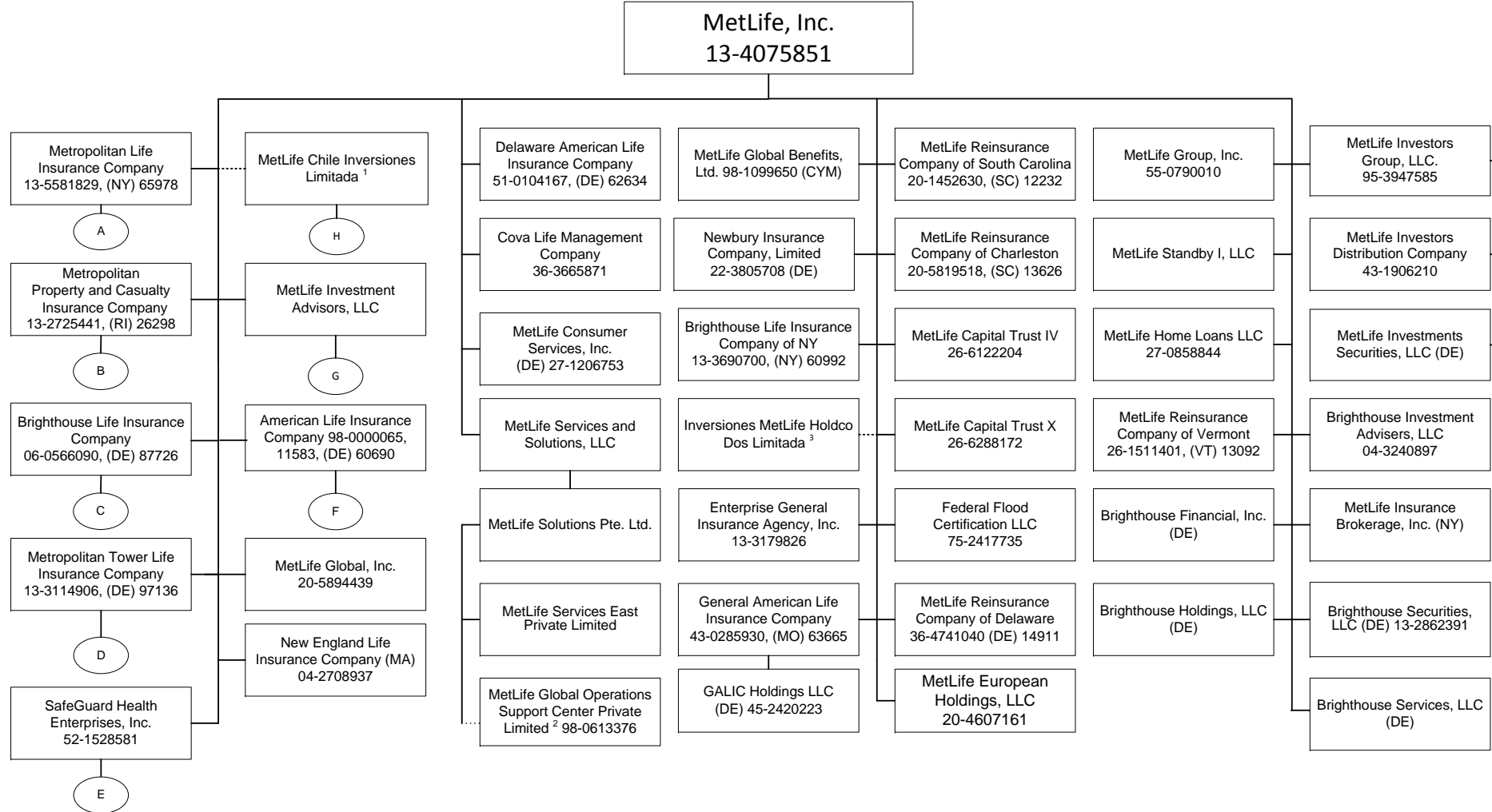
**DETAILS OF WRITE-INS**

58001.....	XXX	0	0	0	0	0	0
58002.....	XXX	0	0	0	0	0	0
58003.....	XXX	0	0	0	0	0	0
58998. Summary of remaining write-ins for Line 58 from overflow page....	XXX	0	0	0	0	0	0
58999. Totals (Lines 58001 thru 58003+ Line 58998) (Line 58 above).....	XXX	0	0	0	0	0	0

(L) - Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) - Registered - Non-domiciled RRGs; (Q) - Qualified - Qualified or Accredited Reinsurer;  
 (E) - Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state (other than their state of domicile see DSLI); (D) - DSLI - Domestic Surplus Lines Insurer  
 (DSLI) - Reporting entities authorized to write Surplus Lines in the state of domicile; (N) - None of the above - Not allowed to write business in the state.  
 (a) Insert the number of D and L responses except for Canada and Other Alien.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

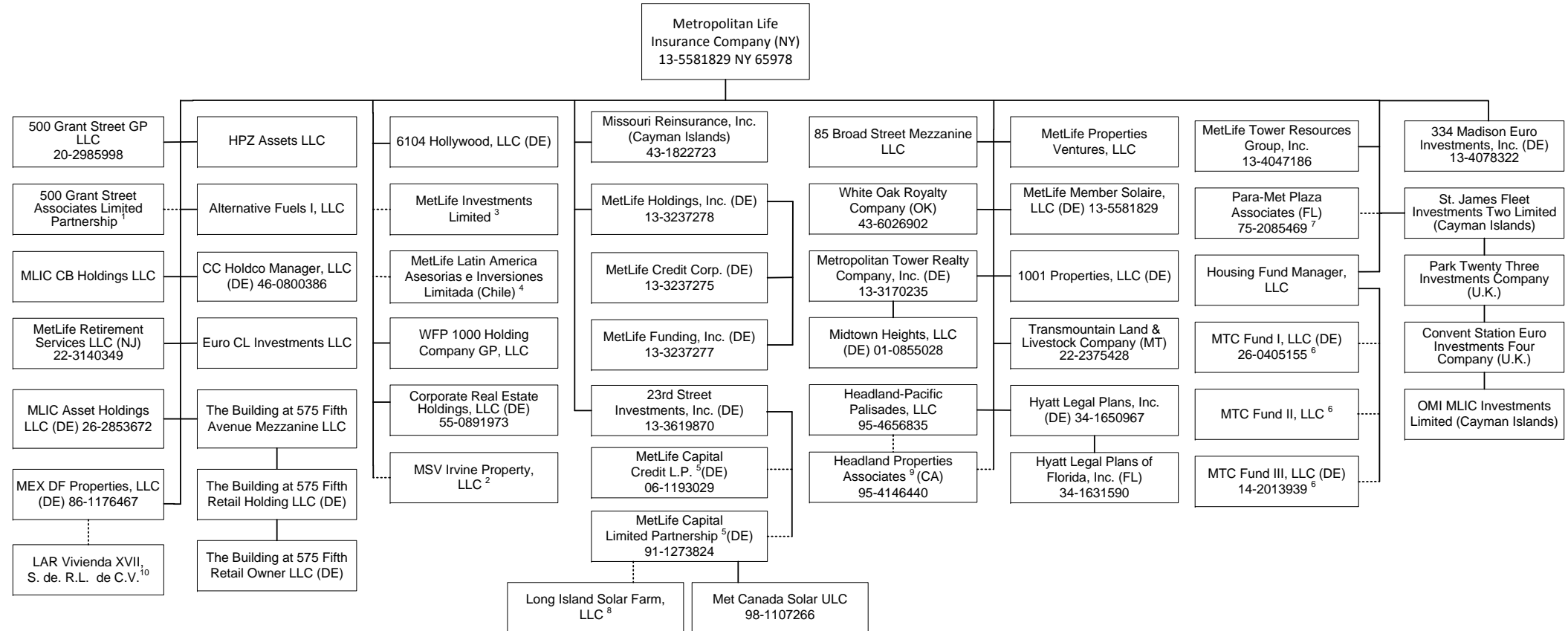


1 72.35109659% is owned by MetLife, Inc., 24.8823628% by American Life Insurance Company, 2.76654057% is owned by Inversiones MetLife Holdco Dos Limitada and 0.00000004% is owned by Natiloportem Holdings, LLC.  
 2 99.99999% is owned by MetLife Solutions Pte. Ltd. and 0.00001% is owned by Natiloportem Holdings, LLC.  
 3 99.99946% of Inversiones MetLife Holdco Dos Limitada is owned by MetLife, Inc., 0.000535% is owned by MetLife International Holdings, LLC. and 0.0000054% is owned by Natiloportem Holdings, LLC.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

A



Q11.1

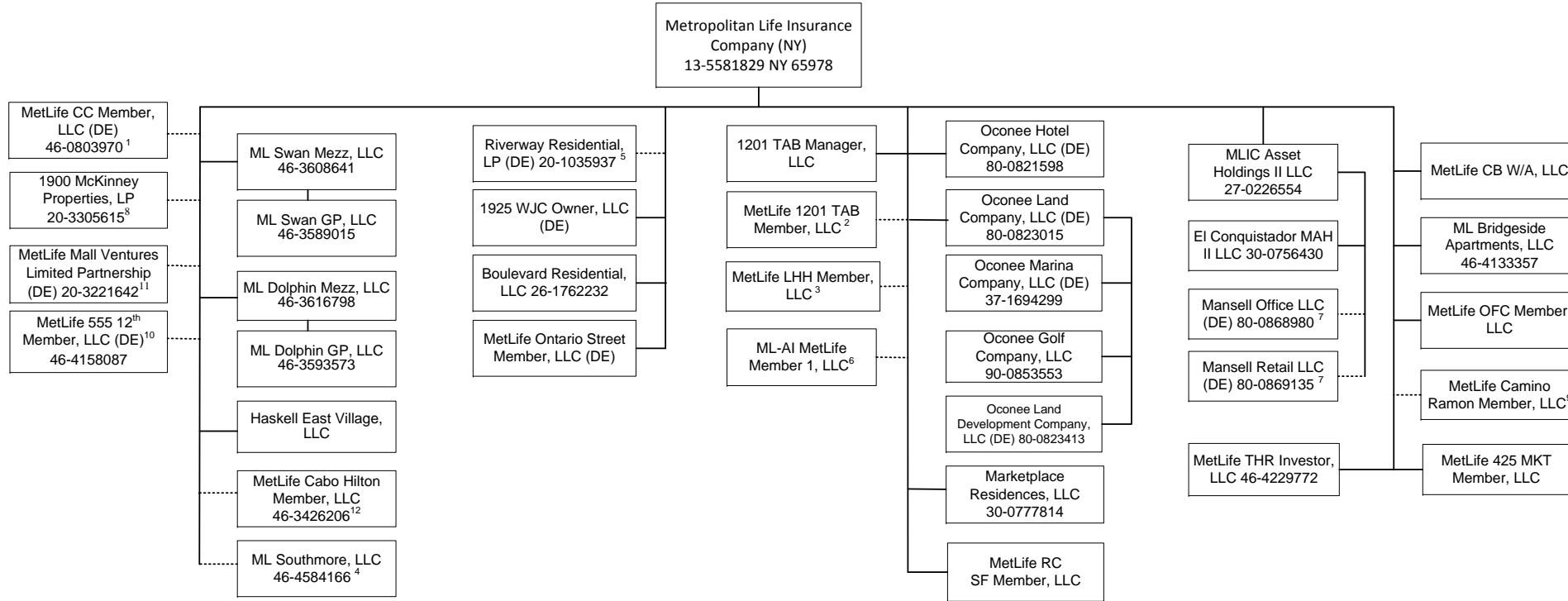
1 99% of 500 Grant Street Associates Limited Partnership is held by Metropolitan Life Insurance Company and 1% by 500 Grant Street GP LLC.  
 2 4% of MSV Irvine Property, LLC is owned by Metropolitan Tower Realty Company, Inc. and 96% is owned by Metropolitan Life Insurance Company.  
 3 23<sup>rd</sup> Street Investments, Inc. holds one share of MetLife Investments Limited.  
 4 23<sup>rd</sup> Street Investments, Inc. holds .01% of MetLife Latin American Asesorias e Inversiones Limitada.  
 5 1% general partnership interest is held by 23<sup>rd</sup> Street Investment, Inc. and 99% limited partnership interest is held by Metropolitan Life Insurance Company.

6 Housing Fund Manager, LLC is the managing member and the remaining interests are held by a third party member.  
 7 75% of the general partnership is held by Metropolitan Life Insurance Company and 25% of the general partnership is held by Metropolitan Tower Realty Company, Inc.  
 8 9.61% membership interest is held by Brighthouse Renewables Holding, LLC and 90.39% membership interest is held by LISF Solar Trust in which MetLife Capital Limited Partnership has a 100% beneficial interest.  
 9 Metropolitan Life Insurance Company owns 99% of Headland Properties Associates and Headland-Pacific Palisades, LLC owns the other 1%.  
 10 99.99% of LAR Vivienda XVII S. de. R.L. de C.V. is owned by MEX DF Properties, LLC and 0.01% is owned by Euro CL Investments LLC.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

A-1



Q11.2

1 95.122% of MetLife CC Member, LLC is held by Metropolitan Life Insurance Company and 4.878% by General American Life Insurance Company.  
 2 96.9% of MetLife 1201 TAB Member, LLC is owned by Metropolitan Life Insurance Company and 3.10% is owned by Metropolitan Property and Casualty Insurance Company.  
 3 99% of MetLife LHH Member, LLC is owned by Metropolitan Life Insurance Company and 1% by General American Life Insurance Company.  
 4 99% of ML Southmore, LLC is owned by Metropolitan Life Insurance Company and 1% by General American Life Insurance Company.  
 5 99.9% LP Interest of Riverway Residential, LP is owned by Metropolitan Life Insurance Company and .1% GP interest is owned by Metropolitan Tower Realty Company, Inc.  
 6 95.199% of the membership interest is owned by Metropolitan Life Insurance Company and 4.801% by Metropolitan Property and Casualty Insurance Company.

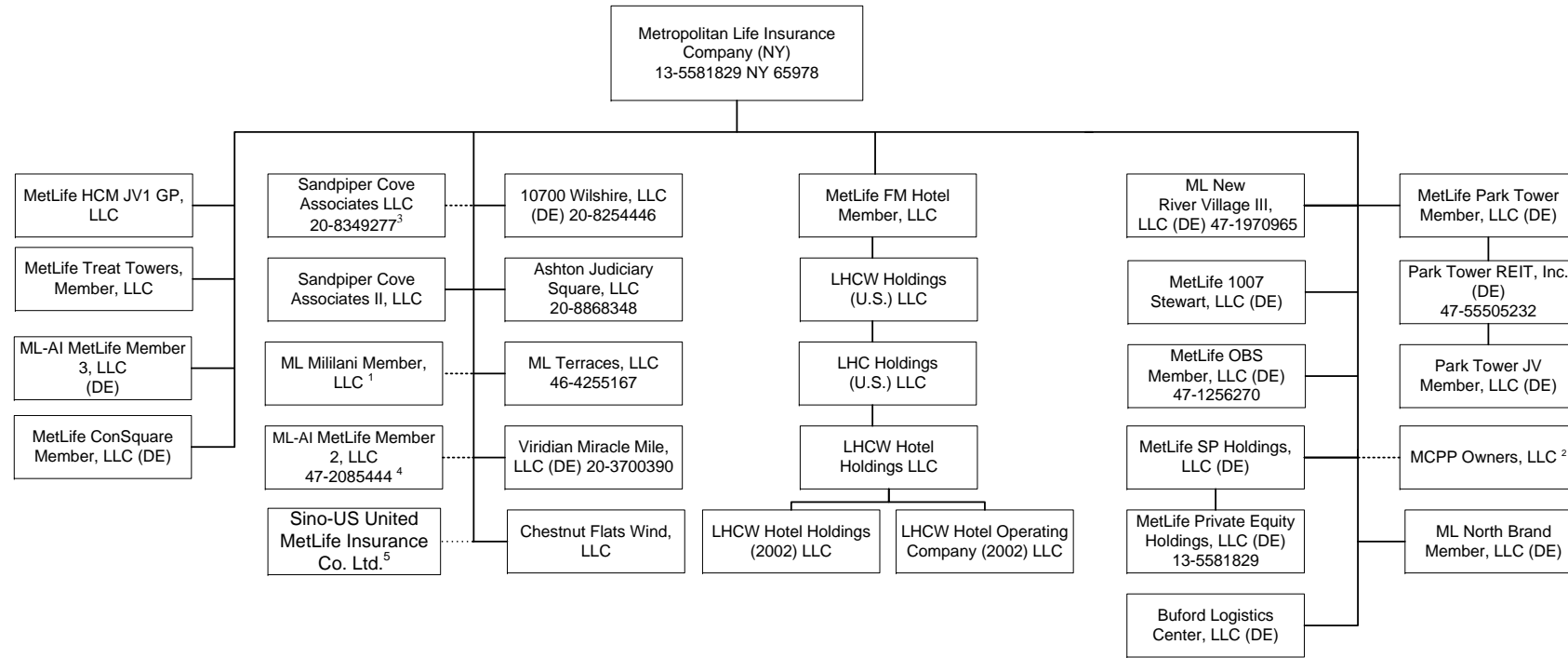
7 73.0284% is owned by MLIC Asset Holdings II LLC and 26.9716% is owned by MLIC CB Holdings LLC.  
 8 99.9% LP interest of 1900 McKinley Properties, LP is owned by Metropolitan Life Insurance Company and 0.1% GP interest is owned by Metropolitan Tower Realty Company, Inc.  
 9 99% of MetLife Camino Ramon Member, LLC is owned by Metropolitan Life Insurance Company and 1% by General American Life Insurance Company.  
 10 MetLife 555 12th Member, LLC is owned at 94.6% by Metropolitan Life Insurance Company and 5.4% by General American Life Insurance Company.  
 11 99% LP interest of MetLife Mall Ventures Limited Partnership is owned by Metropolitan Life Insurance Company and 1% GP interest is owned by Metropolitan Tower Realty Company, Inc.  
 12 83.1% of MetLife Cabo Hilton Member, LLC is owned by Metropolitan Life Insurance Company and 16.9% by General American Life Insurance Company.



SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

A-2



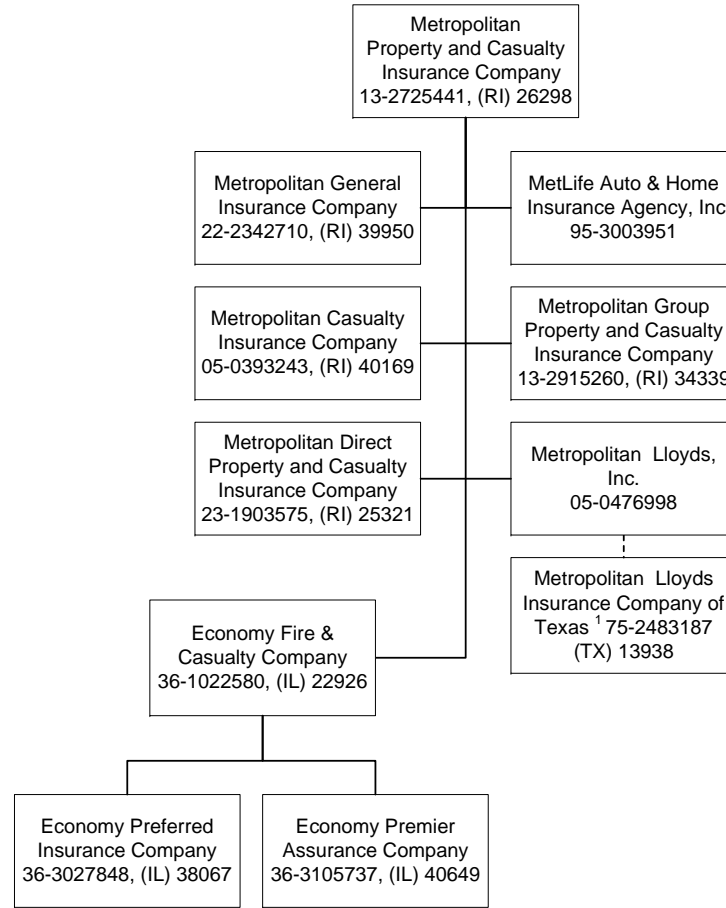
- 1 ML Mililani Member, LLC is owned at 95% by Metropolitan Life Insurance Company and 5% by General American Life Insurance Company.
- 2 MCPP Owners, LLC is owned at 84.503% by Metropolitan Life Insurance Company, 0.603% by General American Life Insurance Company, 1.616% by Metropolitan Tower Life Insurance Company, 13.278% by MTL Leasing, LLC.
- 3 90.59% of the membership interest is owned by Metropolitan Life Insurance Company and 9.41% of the membership interest is owned by Metropolitan Tower Realty Company, Inc.
- 4 98.97% of ML-AI MetLife Member 2, LLC is owned by Metropolitan Life Insurance Company and 1.03% by General American Life Insurance Company.
- 5 Sino-US United MetLife Insurance Co. Ltd. is owned at 50% by Metropolitan Life Insurance Company and 50% by a third party.

Q11.3

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

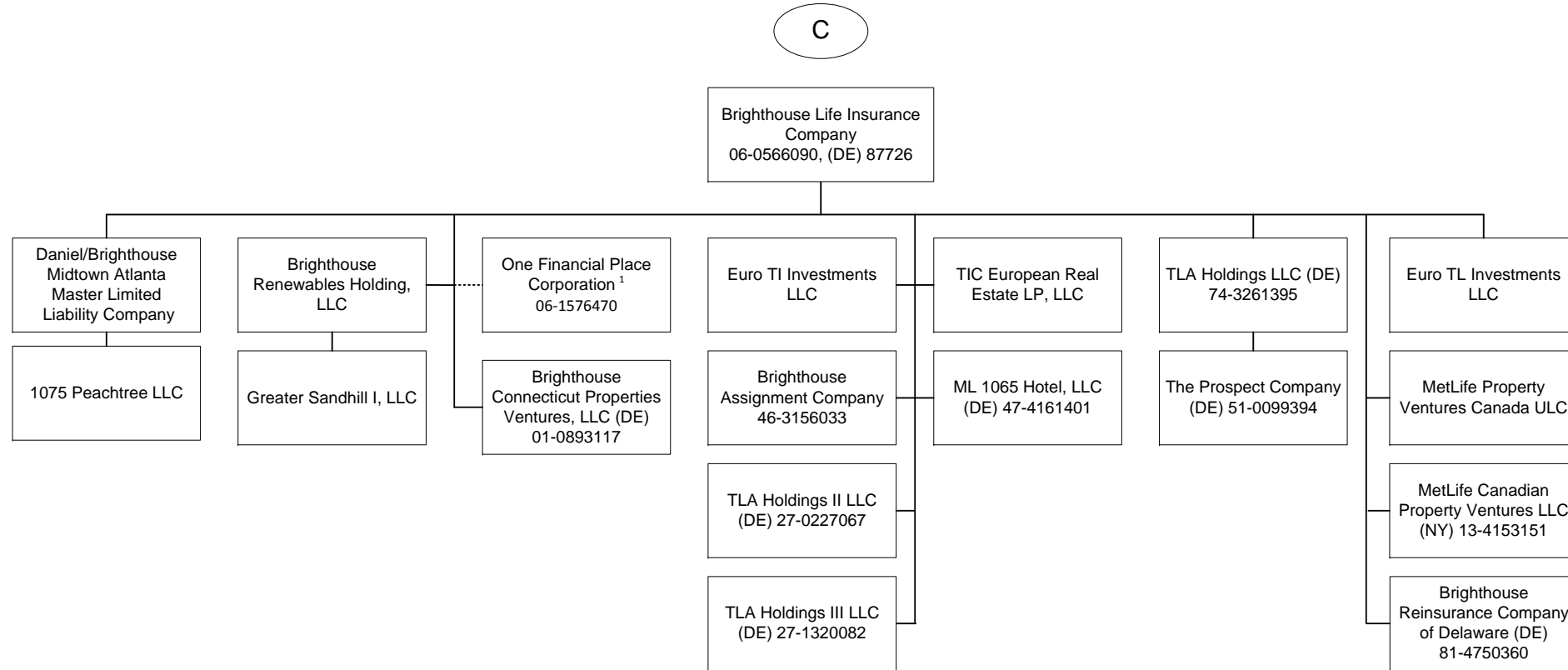
B



<sup>1</sup> Metropolitan Lloyds Insurance Company of Texas, an affiliated association, provides automobile, homeowner and related insurance for the Texas market. It is an association of individuals designated as underwriters. Metropolitan Lloyds, Inc., a subsidiary of Metropolitan Property and Casualty Insurance Company, serves as the attorney-in-fact and manages the association.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

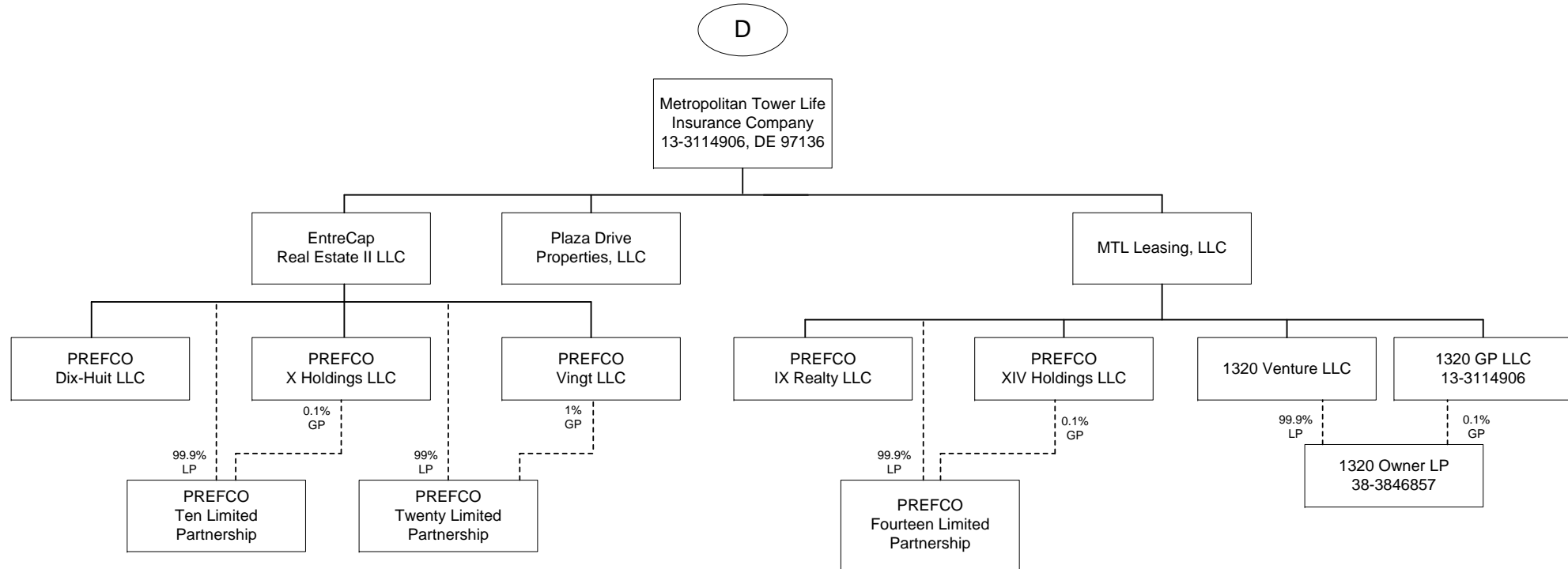
PART 1 - ORGANIZATIONAL CHART



<sup>1</sup> 100% is owned, in the aggregate, by Brighthouse Life Insurance Company .

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

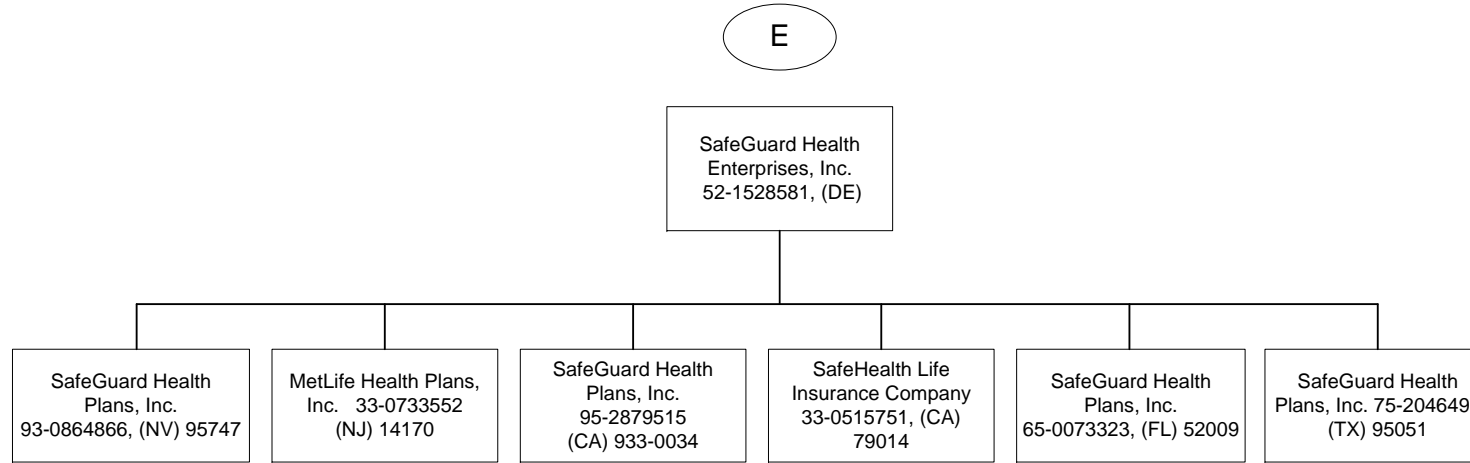
PART 1 - ORGANIZATIONAL CHART



Q11.6

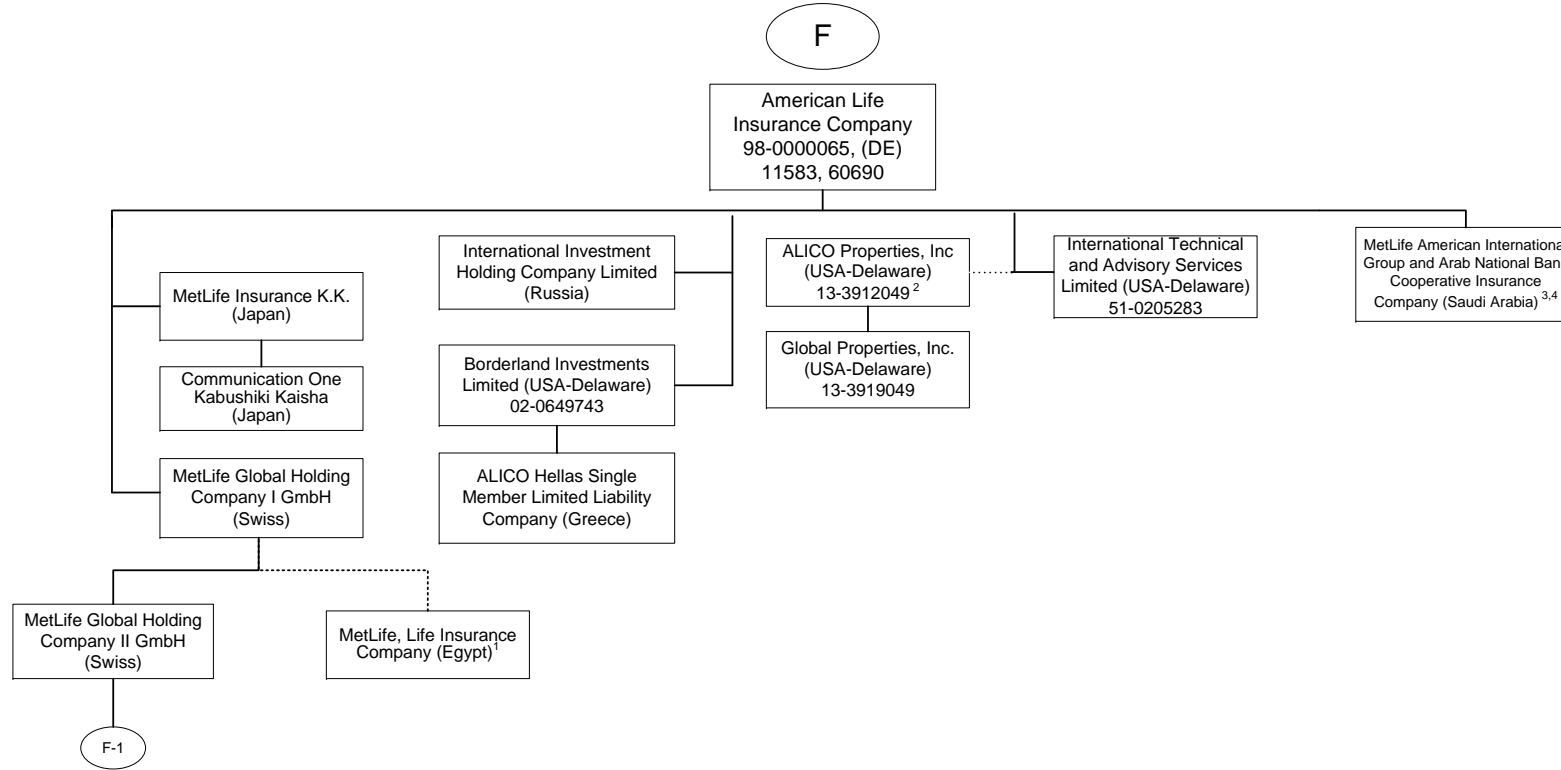
SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART



SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART



<sup>1</sup> 84.125% of MetLife, Life Insurance Company is owned by MetLife Global Holding Company I GmbH and the remaining interest by third parties.

<sup>2</sup> 51% of ALICO Properties, Inc. is owned by American Life Insurance Company and the remaining interest by third parties.

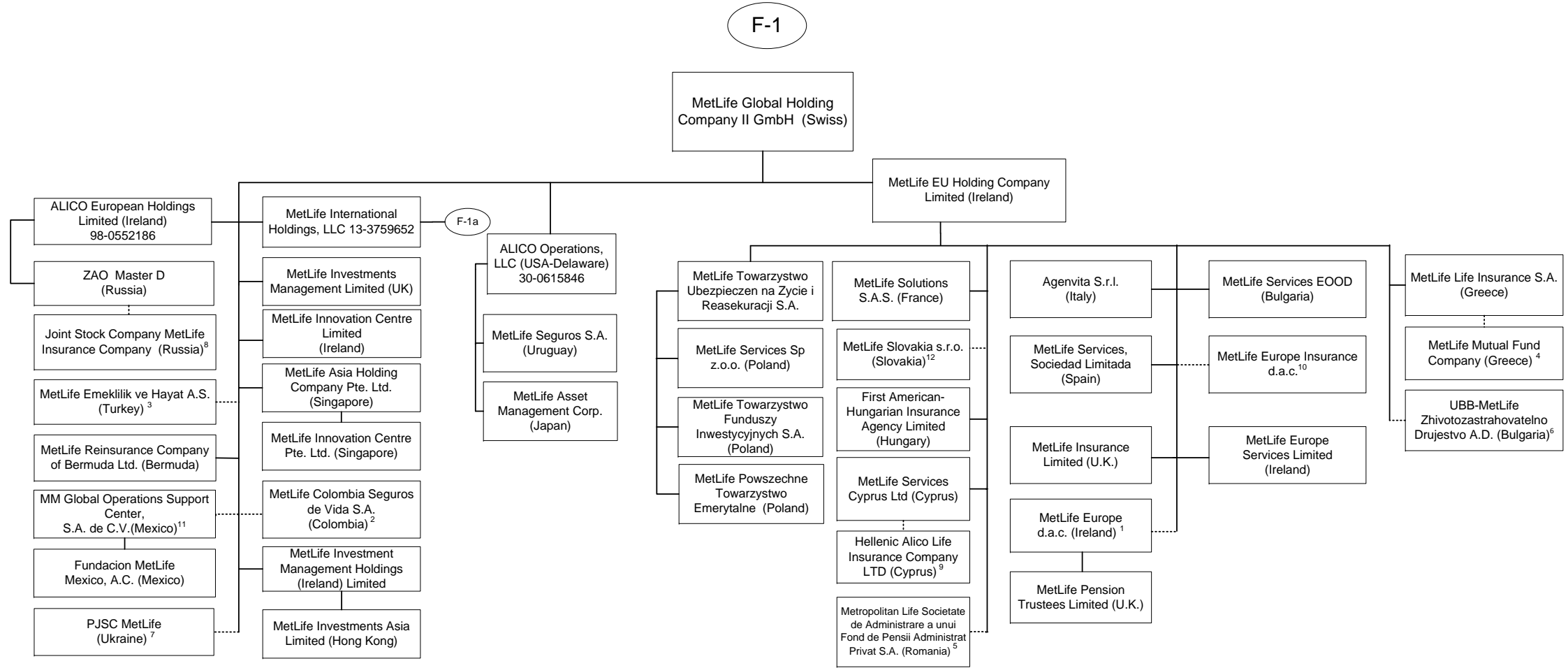
<sup>3</sup> The Delaware Department of Insurance approved a disclaimer of affiliation and therefore, this company is not considered an affiliate under Delaware Law.

<sup>4</sup> 30% of MetLife American International Group and Arab National Bank Cooperative Insurance Company is owned by American Life Insurance Company and the remaining interest by third parties

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

Q11.9

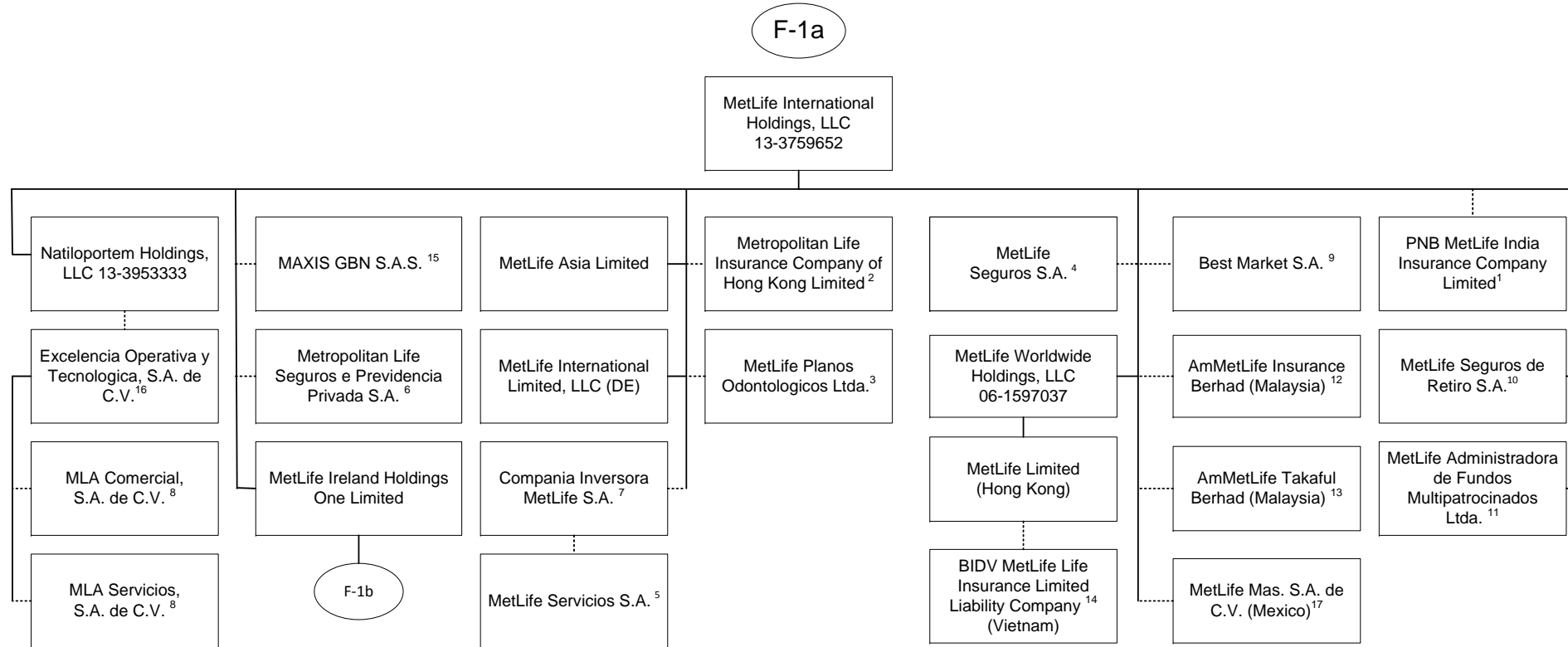


1 MetLife Europe d.a.c. is held by MetLife EU Holding Company Limited at 96.0031504%, American Life Insurance Company at 3.9967583%, and International Technical and Advisory Services at .0000913% interest in this entity.  
 2 89.999966003% of MetLife Colombia Seguros de Vida S.A. is owned by MetLife Global Holding Company II GmbH, 10.00003032856% is owned by MetLife Global Holding Company I GmbH, International Technical and Advisory Services Limited, Borderland Investments Limited and Natiloportem Holdings, LLC each owns 0.000001222926%.  
 3 99.98% of MetLife Emekliilik ve Hayat A.S. is owned by MetLife Global Holding Company II GmbH (Swiss) and the remaining by third parties.  
 4 90% of MetLife Mutual Fund Company is owned by MetLife Life Insurance S.A. and the remaining interest by a third party.  
 5 99.9836% of Metropolitan Life Societate de Administrare a unui Fond de Pensii Administrat Privat S.A. is owned by MetLife EU Holding Company Limited and 0.0164% by MetLife Services Sp z.o.o.

6 40% of UBB-MetLife Zhivotozastrahovatelno Drujestvo AD is owned by MetLife EU Holding Company Limited and the remaining by third parties  
 7 99.9988% of PJSC MetLife is owned by MetLife Global Holding Company II GmbH, .0006% is owned by International Technical and Advisory Services Limited and the remaining .0006% is owned by Borderland Investments Limited.  
 8 ZAO Master D owns 51% of Joint Stock Company MetLife Insurance Company and MetLife Global Holding Company II GmbH owns the other 49%.  
 9 27.5% of Hellenic Alico Life Insurance Company Ltd. is owned by MetLife Services Cyprus Ltd (Cyprus) and the remaining by a third party.  
 10 MetLife Europe Insurance d.a.c. is held by MetLife EU Holding Company Limited at 93% and the remaining 7% is held by American Life Insurance Company.  
 11 99.999509% of MM Global Operations Support Center S.A. de C.V. (Mexico) is held by MetLife Global Holding Company II GmbH (Swiss) and 0.000491% is held by MetLife Global Holding Company I GmbH (Swiss).  
 12 99.956% of MetLife Slovakia s.r.o. (Slovakia) is owned by MetLife EU Holding Company Limited and 0.044% is owned by ITAS.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART



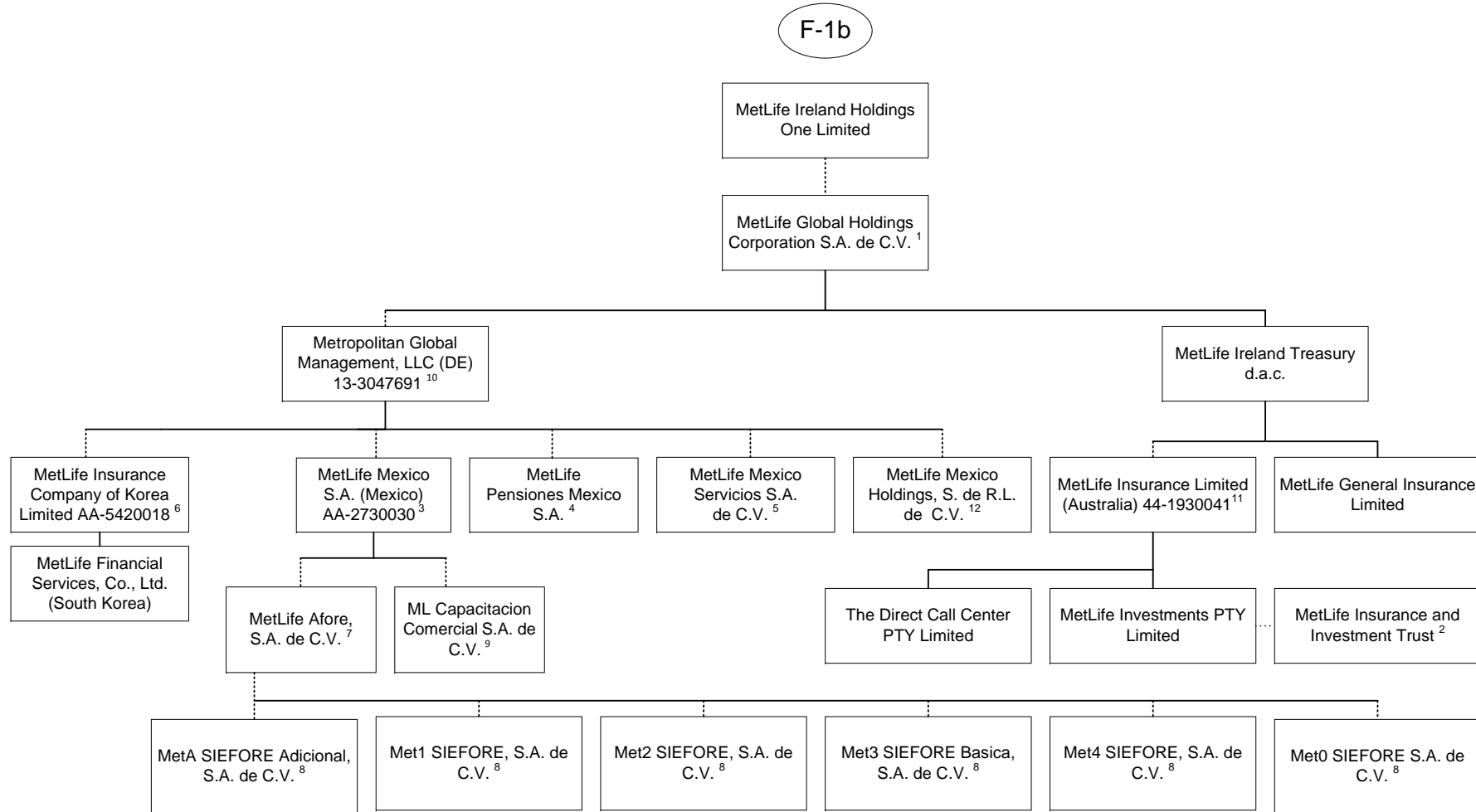
Q11.10

1 26% is owned by MetLife International Holdings, LLC and 74% is owned by third parties.  
 2 99.99935% is owned by MetLife International Holdings, LLC and 0.00065% is owned by Natiloportem Holdings, LLC.  
 3 99.999% is owned by MetLife International Holdings, LLC and .001% is owned by Natiloportem Holdings, LLC.  
 4 95.5242% is owned by MetLife International Holdings, LLC and 2.6753% is owned by Natiloportem Holdings, LLC, and 1.8005% is owned by International Technical and Advisory Services Limited.  
 5 18.87% of the shares of MetLife Servicios S.A. are held by Compania Inversora MetLife S.A., 79.88% is owned by MetLife Seguros S.A., .99% is held by Natiloportem Holdings, LLC and .26% is held by MetLife Seguros de Retiro S.A.  
 6 66.662% is owned by MetLife International Holdings, LLC, 33.337% is owned by MetLife Worldwide Holdings, LLC and 0.001% is owned by Natiloportem Holdings, LLC.  
 7 95.46% is owned by MetLife International Holdings, LLC and 4.54% is owned by Natiloportem Holdings, LLC.  
 8 99% is owned by Excelencia Operativa y Tecnologica, S.A. de C.V. and 1% is owned by MetLife Mexico Servicios S.A. de C.V.  
 9 5% of the shares are held by Natiloportem Holdings, LLC and 95% is owned by MetLife International Holdings, LLC.  
 10 96.8897% is owned by MetLife International Holdings, LLC, 3.1102% is owned by Natiloportem Holdings, and .0001% is owned by International Technical and Advisory Services Limited.  
 11 99.99998% of MetLife Administradora de Fondos Multipatrocinos Ltda. is owned by MetLife International Holdings, LLC and .00002% by Natiloportem Holdings, LLC.  
 12 50.000001% of AmMetLife Insurance Berhad is owned by MetLife International Holdings, LLC and the remainder by a third party.  
 13 49.999999% of AmMetLife Takaful Berhad is owned by MetLife International Holdings, LLC and the remainder by a third party.  
 14 60% of BIDV MetLife Life Insurance Limited Liability Company is held by MetLife Limited (Hong Kong) and the remainder by third parties.  
 15 50% of MAXIS GBN S.A.S. is held by MetLife International Holdings, LLC and the remainder by third parties.  
 16 99% of Excelencia Operativa y Tecnologica, S.A. de C.V. is held by Natiloportem Holdings, LLC and 1% by MetLife Mexico Servicios S.A. de C.V.  
 17 99.99964399% MetLife Mas, SA de C.V. is owned by MetLife International Holdings, LLC and .00035601% is owned by International Technical and Advisory Services Limited.



SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART



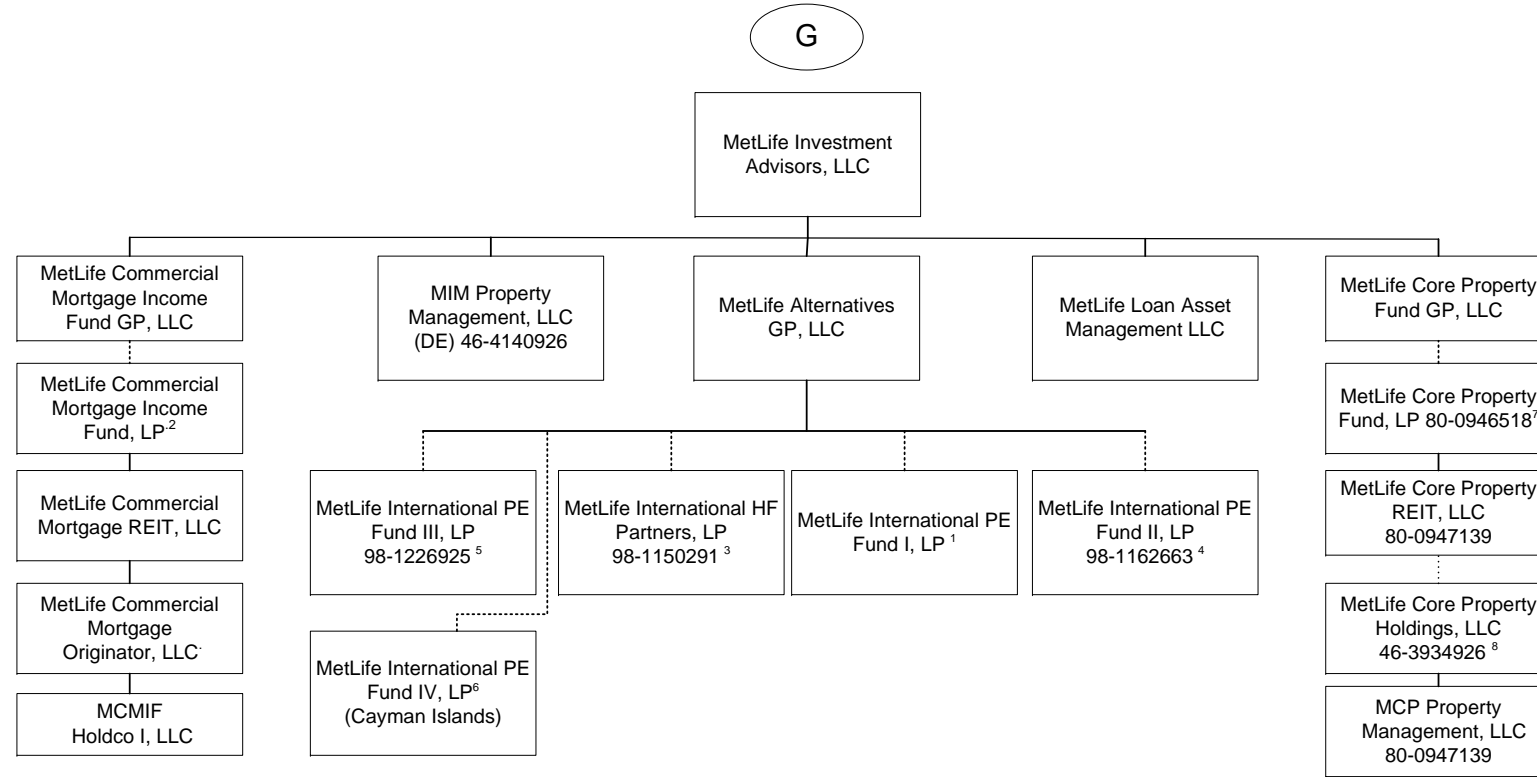
1 98.9% is owned by MetLife Ireland Holdings One Limited and 1.1% is owned by MetLife International Limited, LLC.  
 2 MetLife Insurance and Investment Trust is a trust vehicle, the trustee of which is MetLife Investments PTY Limited ("MIPL"). MIPL is a wholly owned subsidiary of MetLife Insurance Limited.  
 3 99.050271% is owned by Metropolitan Global Management, LLC and .949729% is owned by MetLife International Holdings, LLC.  
 4 97.5125% is owned by Metropolitan Global Management, LLC and 2.4875% is owned by MetLife International Holdings, LLC.  
 5 98% is owned by Metropolitan Global Management, LLC and 2% is owned by MetLife International Holdings, LLC.  
 6 14.64% is owned by MetLife Mexico, S.A. and 85.36% is owned by Metropolitan Global Management, LLC.

7 99.99% is owned by MetLife Mexico S.A. (Mexico) and .01% is owned by MetLife Pensiones S.A.  
 8 99.99% is owned by MetLife Afore, S.A. de C.V. and .01% is owned by MetLife Mexico S.A. (Mexico).  
 9 99% is owned by MetLife Mexico S.A. and 1% is owned by MetLife Mexico Servicios, S.A. de C.V.  
 10 99.7% is owned by MetLife Global Holdings Corporation S.A. de C.V. and 0.3% is owned by MetLife International Holdings, LLC.  
 11 91.16468% of MetLife Insurance Limited (Australia) is owned by MetLife Ireland Treasury d.a.c. and 8.83532% by MetLife Global Holdings Corp. S.A. de C.V.  
 12. 99.99995% is owned by Metropolitan Global Management, LLC, and the remainder is owned by Exelencia Operativa y Tecnologica, S.A. de C.V.

Q11.11

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART



1 92.593% of the Limited partnership interests of this entity is owned by MetLife Insurance K.K, 4.115% is owned by MetLife Mexico S.A., 2.716% by MetLife Limited (Hong Kong) and the remaining 0.576% is owned by Metropolitan Life Insurance Company of Hong Kong Limited.

2 MetLife Commercial Mortgage Income Fund GP, LLC is the general partner of MetLife Commercial Mortgage Income Fund, LP (the "Fund"). A majority of the limited partnership interests in the Fund are held by third parties. The following affiliates hold a minority share of the limited partnership interests in the Fund: Metropolitan Life Insurance Company owns 29.66%, Brighthouse Life Insurance Company owns 9.89%, MetLife Insurance Co. of Korea, Limited owns 5.27%, MetLife Limited owns 3.58%, and Metropolitan Life Insurance Company of Hong Kong Limited owns .72%.

3 88.22% of the Limited partnership interests of this entity is owned by MetLife Insurance K.K (Japan), 9.47% is owned by MetLife Insurance Company of Korea Limited, 2.29% is owned by MetLife Limited (Hong Kong) and 0.02% is owned by MetLife Alternatives, GP.

4 94.54% of the limited partnership interest of MetLife International PE Fund II, LP is owned by MetLife Insurance K.K. (Japan), 2.77% is owned by MetLife Limited (Hong Kong), 2.1% is owned by MetLife Mexico, S.A. and 0.59% is owned by Metropolitan Life Insurance Company Hong Kong Limited.

5 88.93% of the limited partnership interest of MetLife International PE Fund III, LP is owned by MetLife Insurance K.K. (Japan), 7.91% is owned by MetLife Insurance Company of Korea Limited, 2.61% is owned by MetLife Limited (Hong Kong) and 0.55% is owned by Metropolitan Life Insurance Company Hong Kong Limited.

6 94.70% of the limited partnership interests of MetLife International PE Fund IV, LP is owned by MetLife Insurance K.K, 3.79% is owned by MetLife Insurance Company of Korea Limited, 1.51% is owned by MetLife Limited (Hong Kong).

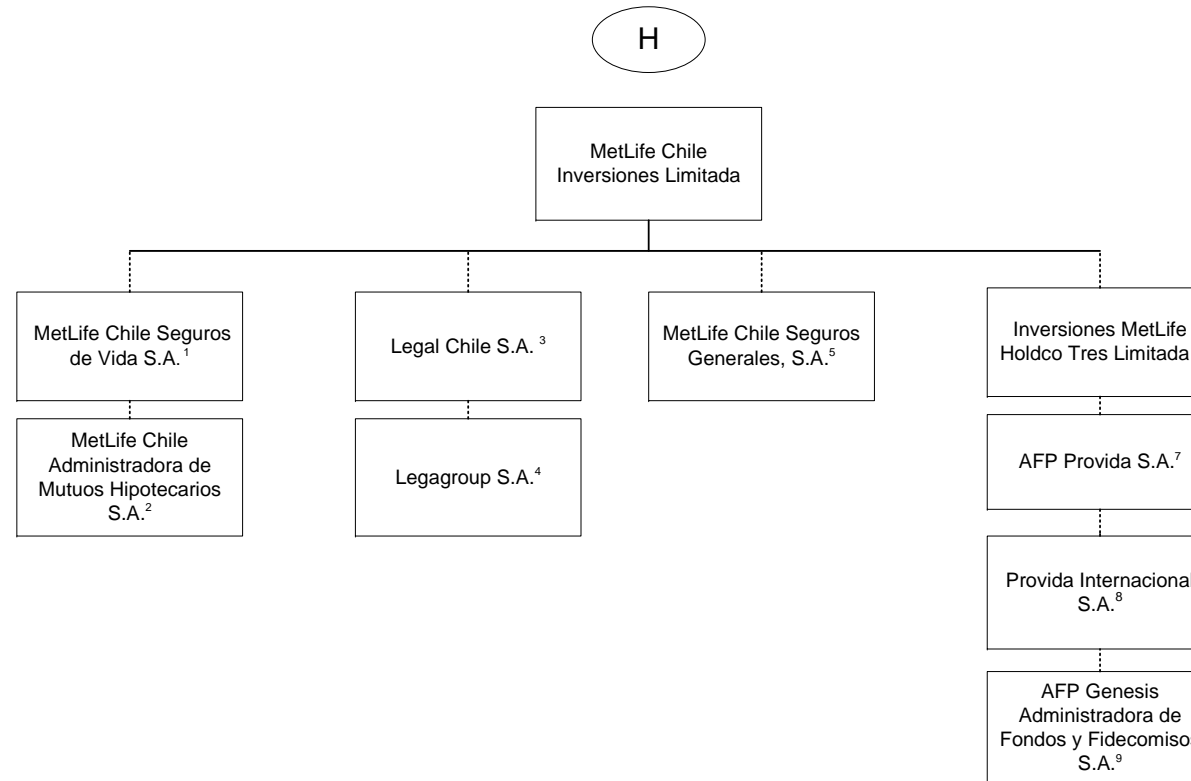
7 MetLife Core Property Fund GP, LLC is the general partner of MetLife Core Property Fund, LP (the "Fund"). A substantial majority of the limited partnership interests in the Fund are held by third parties. The following affiliates hold a minority share of the limited partnership interests in the Fund: Metropolitan Life Insurance Company owns 20.06%, Metropolitan Life insurance Company (on behalf of Separate Account 746) owns 3.24%, MetLife Insurance Company of Korea Limited owns 2.91%, General American Life Insurance Company owns 0.07% and Brighthouse Life Insurance Company owns 0.14%.

8 MetLife Core Property Holdings, LLC holds the following single-property limited liability companies: MCP 7 Riverway, LLC, MCP SoCal Industry-Redondo, LLC, MCP SoCal Industrial-Bernardo, LLC, MCP SoCal Industrial-Canyon, LLC, MCP SoCal Industrial-Anaheim, LLC, MCP SoCal Industrial-LAX, LLC, MCP SoCal Industrial-Fullerton, LLC, MCP SoCal Industrial-Ontario, LLC, MCP SoCal Industrial-Loker, LLC, MCP Paragon Point, LLC, MCP 4600 South Syracuse, LLC, MCP The Palms Doral, LLC, MCP Waterford Atrium, LLC, MCP EnV Chicago, LLC, MCP 100 Congress Member, LLC, MCP 1900 McKinney, LLC, MCP 550 West Washington, LLC, MCP Main Street Village, LLC, MCP Lodge At Lakecrest, LLC, MCP Ashton South End, LLC, MCP 3040 Post Oak, LLC, MCP Plaza at Legacy, LLC, MCP VOA Holdings, LLC, MCP VOA I & III, LLC, MCP VOA II, LLC, MPC 9020 Murphy Road, LLC, MCP Trimble Campus, LLC, MCP Highland Park Lender, LLC, MCP Property Management, LLC, MCP One Westside, LLC, MCP SoCal Industrial-Springdale, LLC, MCP SoCal Industrial-Concourse, LLC, MCP SoCal Industrial Kellwood, LLC, MCP Denver Pavilions Member, LLC., MCP Acquisition, LLC, MCP Buford Logistics Center 2 Member LLC, MCP DMCBP Phase II Member LLC, MCP 60<sup>th</sup> 11<sup>th</sup> Street Member, LLC, MCP Magnolia Park Member, LLC, MCP Fife Enterprise Member, LLC, MCP Alley 24 East, LLC, MCP Northyards Holdco, LLC, MCP Northyards Owner, LLC, MCP Northyards Master Lessee, LLC, 60 11th Street, LLC, Magnolia Park Greenville Venture, LLC, Magnolia Park Greenville, LLC, and MetLife Core Property TRS, LLC, MCP 22745 & 22755 Relocation Drive, LLC, MCP Buford Logistics Center, Bldg B, LLC.

Q11.12

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART



1 99.997% is held by MetLife Chile Inversiones Limitada and .003% by International Technical and Advisory Services Limited.  
 2 99.9% is held by MetLife Chile Seguros de Vida S.A. and 0.1% by MetLife Chile Inversiones Limitada.  
 3 51% of Legal Chile S.A. is owned by MetLife Chile Inversiones Limitada and the remainder by a third party.  
 4 99% of Legagroup S.A. is owned by Legal Chile S.A. and the remainder by a third party.  
 5 99.98% of MetLife Chile Seguros Generales, S.A. is owned by MetLife Chile Inversiones Limitada and 0.02% by Inversiones MetLife Holdco Dos Limitada.

6 97.13% of Inversiones MetLife Holdco Tres Limitada is owned by MetLife Chile Inversiones Limitada and 2.87% is owned by Inversiones MetLife Holdco Dos Limitada.  
 7 42.3815% of AFP Provida S.A. is owned by Inversiones MetLife Holdco Dos Limitada, 42.3815% owned by Inversiones MetLife Holdco Tres Limitada and 10.9224% by MetLife Chile Inversiones Limitada and the remainder is owned by the public  
 8 99.99% of Provida Internacional S.A. is owned by AFP Provida S.A. and .01% by MetLife Chile Inversiones Limitada.  
 9 99.9% of AFP Genesis Administradora de Fondos y Fidecomisos S.A. is owned by Provida Internacional S.A. and 0.1% by AFP Provida S.A.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

- 1) The voting securities (excluding directors' qualifying shares, if any) of each subsidiary shown on the organizational chart are 100% owned by their respective parent corporation, unless otherwise indicated.
- 2) The Metropolitan Money Market Pool and MetLife Intermediate Income Pool are pass-through investments pools, of which Metropolitan Life Insurance Company and/or its subsidiaries and/or affiliates are general partners.
- 3) The MetLife, Inc. organizational chart does not include real estate joint ventures and partnerships of which MetLife, Inc. and/or its subsidiaries is an investment partner. In addition, certain inactive subsidiaries have also been omitted.
- 4) MetLife Services EEIG is a cost-sharing mechanism used in European Union for European Union-affiliated members.

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
<b>Members</b>															
0241	MetLife.....	00000..	13-4075851..	2945824	1099219	NYSE, ISE.....	MetLife, Inc.....	DE.....	UDP.....	Board of Directors.....	Board of Directors	0.000	Board of Directors.....	N	0.....
0241	MetLife.....	65978..	13-5581829..	1583845	937834		Metropolitan Life Insurance Company.....	NY.....	IA.....	MetLife, Inc.....	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	20-2985998..	0	0		500 Grant Street GP, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		0	0		500 Grant Street Associates Limited Partnership	CT.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	99.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		0	0		500 Grant Street Associates Limited Partnership	CT.....	NIA.....	500 Grant Street GP LLC.....	Ownership.....	1.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	22-3140349..	0	0		MetLife Retirement Services LLC.....	NJ.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	13-2862391..	0	0		Brighthouse Securities, LLC.....	DE.....	NIA.....	MetLife, Inc.....	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	63665..	43-0285930..	0	728240		General American Life Insurance Company.....	MO.....	IA.....	MetLife, Inc.....	Ownership.....	100.000	MetLife, Inc.....	Y	0.....
0241	MetLife.....	00000..	45-2420223..	0	0		GALIC Holdings LLC.....	DE.....	NIA.....	General American Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	91626..	04-2708937..	0	1030011		New England Life Insurance Company.....	MA.....	IA.....	MetLife, Inc.....	Ownership.....	100.000	MetLife, Inc.....	Y	0.....
0241	MetLife.....	00000..		0	0		MLIC CB Holdings LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		0	0		HPZ Assets LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		0	0		Alternative Fuels I, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	46-0800386..	0	0		CC Holdco Manager, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	13-5581829..	0	0		MetLife Private Equity Holdings, LLC.....	DE.....	NIA.....	MetLife SP Holdings, LLC.....	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		0	0		Euro CL Investments LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		0	0		1001 Properties, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		0	0		6104 Hollywood, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		0	0		The Building at 575 Fifth Avenue Mezzanine LLC	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		0	0		The Building at 575 Fifth Retail Holding LLC.....	DE.....	NIA.....	The Building at 575 Fifth Avenue Mezzanine LLC	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		0	0		The Building at 575 Fifth Retail Owner LLC.....	DE.....	NIA.....	The Building at 575 Fifth Retail Holding LLC.....	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	20-8254446..	0	0		10700 Wilshire, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		0	0		Sandpiper Cove Associates II, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		0	0		ML Mililani Member, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	95.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		0	0		ML Mililani Member, LLC.....	DE.....	NIA.....	General American Life Insurance Company.....	Ownership.....	5.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		0	0		ML North Brand Member.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	47-5228317..	0	0		MCPP Owners, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	84.503	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	47-5228317..	0	0		MCPP Owners, LLC.....	DE.....	NIA.....	General American Life Insurance Company.....	Ownership.....	0.603	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	47-5228317..	0	0		MCPP Owners, LLC.....	DE.....	NIA.....	Metropolitan Tower Life Insurance Company.....	Ownership.....	1.616	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	47-5228317..	0	0		MCPP Owners, LLC.....	DE.....	NIA.....	MTL Leasing, LLC.....	Ownership.....	13.278	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	20-3700390..	0	0		Viridian Miracle Mile, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	N	0.....

Q12

# SCHEDULE Y

## PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0241	MetLife.....	00000...	98-1107266..	.....0	.....0		MetLife Canada Solar ULC.....	CAN.....	NIA.....	MetLife Capital, Limited Partnership.....	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000...		4275534	.....0		MetLife Investments Asia Limited (Hong Kong).....	HKG.....	NIA.....	MetLife Investment Management Holdings (Ireland) Limited	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000...		4254427	.....0		MetLife Investments Limited (UK).....	GBR.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	99.000	MetLife, Inc.....	Y	0.....
0241	MetLife.....	00000...		4254427	.....0		MetLife Investments Limited (UK).....	GBR.....	NIA.....	23rd Street Investments, Inc.....	Ownership.....	1.000	MetLife, Inc.....	Y	0.....
0241	MetLife.....	00000...		4254445	.....0		MetLife Latin America Asesorias e Inversiones Limitada (Chile)	CHL.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	99.990	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000...		4254445	.....0		MetLife Latin America Asesorias e Inversiones Limitada (Chile)	CHL.....	NIA.....	23rd Street Investments, Inc.....	Ownership.....	0.010	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000...	86-1176467..	.....0	.....0		MEX DF Properties, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000...		.....0	.....0		LAR Vivienda XVII, S. de. R. L. de C.V.....	MEX.....	NIA.....	MEX DF Properties, LLC.....	Ownership.....	99.990	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000...		.....0	.....0		LAR Vivienda XVII, S. de. R. L. de C.V.....	MEX.....	NIA.....	Euro CL Investments LLC.....	Ownership.....	0.010	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000...	55-0891973..	.....0	.....0		Corporate Real Estate Holdings, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000...		.....0	.....0		WFP 1000 Holding Company GP, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000...		.....0	.....0		MSV Irvine Property, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	96.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000...		.....0	.....0		MSV Irvine Property, LLC.....	DE.....	NIA.....	Metropolitan Tower Realty Company, Inc.....	Ownership.....	4.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000...	13-3619870..	.....0	.....0		23rd Street Investments, Inc.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	Y	0.....
0241	MetLife.....	00000...	06-1193029..	.....0	.....0		MetLife Capital Credit L.P.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	99.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000...	06-1193029..	.....0	.....0		MetLife Capital Credit L.P.....	DE.....	NIA.....	23rd Street Investments, Inc.....	Ownership.....	1.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000...	91-1273824..	.....0	.....0		MetLife Capital, Limited Partnership.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	99.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000...	91-1273824..	.....0	.....0		MetLife Capital, Limited Partnership.....	DE.....	NIA.....	23rd Street Investments, Inc.....	Ownership.....	1.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000...		.....0	.....0		Long Island Solar Farm, LLC.....	DE.....	NIA.....	Brighthouse Renewables Holding, LLC.....	Ownership.....	9.610	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000...		.....0	.....0		Long Island Solar Farm, LLC.....	DE.....	NIA.....	MetLife Capital, Limited Partnership.....	Ownership.....	90.390	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000...	43-1822723..	4275507	.....0		Missouri Reinsurance, Inc.....	CYM.....	IA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000...	13-3237278..	.....0	.....0		MetLife Holdings, Inc.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	Y	0.....
0241	MetLife.....	00000...	13-3237275..	.....0	.....0		MetLife Credit Corp.....	DE.....	NIA.....	MetLife Holdings, Inc. (DE).....	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000...	13-3237277..	.....0	.....0		MetLife Funding, Inc.....	DE.....	NIA.....	MetLife Holdings, Inc. (DE).....	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000...		.....0	.....0		85 Broad Street Mezzanine LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000...	46-5563450..	.....0	.....0		Buford Logistics Center, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000...		.....0	.....0		MetLife Park Tower Member, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000...	47-5505232..	.....0	.....0		Park Tower REIT, Inc.....	DE.....	NIA.....	MetLife Park Tower Member, LLC.....	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000...		.....0	.....0		Park Tower JV Member, LLC.....	DE.....	NIA.....	Park Tower REIT, Inc.....	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000...	13-3170235..	.....0	.....0		Metropolitan Tower Realty Company, Inc.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	Y	0.....
0241	MetLife.....	00000...	01-0855028..	.....0	.....0		Midtown Heights, LLC.....	DE.....	NIA.....	Metropolitan Tower Realty Company, Inc.....	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000...	95-4656835..	.....0	.....0		Headland-Pacific Palisades, LLC.....	CA.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000...	95-4146440..	.....0	.....0		Headland Properties Associates.....	CA.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	99.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000...	95-4146440..	.....0	.....0		Headland Properties Associates.....	CA.....	NIA.....	Headland-Pacific Palisades, LLC.....	Ownership.....	1.000	MetLife, Inc.....	N	0.....

Q12.1

# SCHEDULE Y

## PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0241	MetLife.....	00000..	43-6026902..	.....0	.....0		White Oak Royalty Company.....	OK.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	...100.000	MetLife, Inc.....	Y	0.....
0241	MetLife.....	00000..	30-0777814..	.....0	.....0		Marketplace Residences, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	...100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	26-2853672..	.....0	.....0		MLIC Asset Holdings LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	...100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		.....0	.....0		MetLife Properties Ventures, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	...100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	22-2375428..	.....0	.....0		Transmountain Land & Livestock Company.....	MT.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	...100.000	MetLife, Inc.....	Y	0.....
0241	MetLife.....	00000..	34-1650967..	.....0	.....0		Hyatt Legal Plans, Inc.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	...100.000	MetLife, Inc.....	Y	0.....
0241	MetLife.....	00000..	34-1631590..	.....0	.....0		Hyatt Legal Plans of Florida, Inc.....	FL.....	NIA.....	Hyatt Legal Plans, Inc.....	Ownership.....	...100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	27-0226554..	.....0	.....0		MLIC Asset Holdings II LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	...100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	30-0756430..	.....0	.....0		EI Conquistador MAH II LLC.....	DE.....	NIA.....	MLIC Asset Holdings II LLC.....	Ownership.....	...100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	80-0868980..	.....0	.....0		Mansell Office LLC.....	DE.....	NIA.....	MLIC Asset Holdings II LLC.....	Ownership.....	...73.028	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	80-0868980..	.....0	.....0		Mansell Office LLC.....	DE.....	NIA.....	MLIC CB Holdings LLC.....	Ownership.....	...26.972	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	80-0869135..	.....0	.....0		Mansell Retail LLC.....	DE.....	NIA.....	MLIC Asset Holdings II LLC.....	Ownership.....	...73.028	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	80-0869135..	.....0	.....0		Mansell Retail LLC.....	DE.....	NIA.....	MLIC CB Holdings LLC.....	Ownership.....	...26.972	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		.....0	.....0		MetLife RC SF Member, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	...100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	20-3221642..	.....0	.....0		MetLife Mall Ventures Limited Partnership.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	...99.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	20-3221642..	.....0	.....0		MetLife Mall Ventures Limited Partnership.....	DE.....	NIA.....	Metropolitan Tower Realty Company, Inc.....	Ownership.....	...1.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	20-8868348..	.....0	.....0		Ashton Judiciary Square, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	...100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	20-8349277..	.....0	.....0		Sandpiper Cove Associates, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	...90.590	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	20-8349277..	.....0	.....0		Sandpiper Cove Associates, LLC.....	DE.....	NIA.....	Metropolitan Tower Realty Company, Inc.....	Ownership.....	...9.410	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	20-3305615..	.....0	.....0		1900 McKinney Properties, LP.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	...99.900	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	20-3305615..	.....0	.....0		1900 McKinney Properties, LP.....	DE.....	NIA.....	Metropolitan Tower Realty Company, Inc.....	Ownership.....	...0.100	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	13-4047186..	.....0	.....0		MetLife Tower Resources Group, Inc.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	...100.000	MetLife, Inc.....	Y	0.....
0241	MetLife.....	00000..	75-2085469..	.....0	.....0		Para-Met Plaza Associates.....	FL.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	...75.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	75-2085469..	.....0	.....0		Para-Met Plaza Associates.....	FL.....	NIA.....	Metropolitan Tower Realty Company, Inc.....	Ownership.....	...25.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		.....0	.....0		Housing Fund Manager, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	...100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	26-0405155..	.....0	.....0		MTC Fund I, LLC.....	DE.....	NIA.....	Housing Fund Manager, LLC.....	Management.....	...0.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		.....0	.....0		MTC Fund II, LLC.....	DE.....	NIA.....	Housing Fund Manager, LLC.....	Management.....	...0.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	14-2013939..	.....0	.....0		MTC Fund III, LLC.....	DE.....	NIA.....	Housing Fund Manager, LLC.....	Management.....	...0.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	13-4078322..	.....0	.....0		334 Madison Euro Investments, Inc.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	...100.000	MetLife, Inc.....	Y	0.....
0241	MetLife.....	00000..		.....0	.....0		St. James Fleet Investments Two Limited.....	CYM.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	...100.000	MetLife, Inc.....	Y	0.....
0241	MetLife.....	00000..		.....0	.....0		Park Twenty Three Investments Company (UK).....	GBR.....	NIA.....	St. James Fleet Investments Two Limited.....	Ownership.....	...100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		.....0	.....0		Convent Station Euro Investments Four Company (UK).....	GBR.....	NIA.....	Park Twenty Three Investments Company.....	Ownership.....	...100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		.....0	.....0		OMI MLIC Investments Limited.....	CYM.....	NIA.....	Convent Station Euro Investments Four Company.....	Ownership.....	...100.000	MetLife, Inc.....	N	0.....

Q12.2

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0241	MetLife.....	00000..	46-3608641..	.....0	.....0		ML Swan Mezz, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	46-3589015..	.....0	.....0		ML Swan GP, LLC.....	DE.....	NIA.....	ML Swan Mezz, LLC.....	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	46-3616798..	.....0	.....0		ML Dolphin Mezz, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	46-3593573..	.....0	.....0		ML Dolphin GP, LLC.....	DE.....	NIA.....	ML Dolphin Mezz, LLC.....	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		.....0	.....0		Haskell East Village, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	46-3426206..	.....0	.....0		MetLife Cabo Hilton Member, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	83.100	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	46-3426206..	.....0	.....0		MetLife Cabo Hilton Member, LLC.....	DE.....	NIA.....	General American Life Insurance Company....	Ownership.....	16.900	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	46-0803970..	.....0	.....0		MetLife CC Member, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	95.122	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	46-0803970..	.....0	.....0		MetLife CC Member, LLC.....	DE.....	NIA.....	General American Life Insurance Company....	Ownership.....	4.878	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	13-5581829..	.....0	.....0		MetLife SP Holdings, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	80-0821598..	.....0	.....0		Oconee Hotel Company, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	80-0823015..	.....0	.....0		Oconee Land Company, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	80-0823413..	.....0	.....0		Oconee Land Development Company, LLC.....	DE.....	NIA.....	Oconee Land Company, LLC.....	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	90-0853553..	.....0	.....0		Oconee Golf Company, LLC.....	DE.....	NIA.....	Oconee Land Company, LLC.....	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	37-1694299..	.....0	.....0		Oconee Marina Company, LLC.....	DE.....	NIA.....	Oconee Land Company, LLC.....	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		.....0	.....0		1201 TAB Manager, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		.....0	.....0		MetLife 1201 TAB Member, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	96.900	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		.....0	.....0		MetLife 1201 TAB Member, LLC.....	DE.....	DS.....	Metropolitan Property and Casualty Insurance Company	Ownership.....	3.100	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		.....0	.....0		MetLife LHH Member, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	99.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		.....0	.....0		MetLife LHH Member, LLC.....	DE.....	NIA.....	General American Life Insurance Company ...	Ownership.....	1.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	20-1035937..	.....0	.....0		Riverway Residential, LP.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	99.900	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	20-1035937..	.....0	.....0		Riverway Residential, LP.....	DE.....	NIA.....	Metropolitan Tower Realty Company, Inc.....	Ownership.....	0.100	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		.....0	.....0		1925 WJC Owner, LLC (DE) .....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	26-1762232..	.....0	.....0		Boulevard Residential, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		.....0	.....0		MetLife Ontario Street Member, LLC (DE) .....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	46-4158087..	.....0	.....0		MetLife 555 12th Member, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	94.600	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	46-4158087..	.....0	.....0		MetLife 555 12th Member, LLC.....	DE.....	NIA.....	General American Life Insurance Company....	Ownership.....	5.400	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	47-2085444..	.....0	.....0		ML-AI MetLife Member 2, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	98.970	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	47-2085444..	.....0	.....0		ML-AI MetLife Member 2, LLC.....	DE.....	NIA.....	General American Life Insurance Company....	Ownership.....	1.030	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		.....0	.....0		ML-AI MetLife Member 3, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		.....0	.....0		MetLife ConSquare Member, LLC (DE).....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	13-5581829..	.....0	.....0		MetLife Member Solaire, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	81-0770888..	.....0	.....0		MetLife Treat Towers Member, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	46-4133357..	.....0	.....0		ML Bridgeside Apartments, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		.....0	.....0		MetLife Camino Ramon Member, LLC.....	DE.....	NIA.....	General American Life Insurance Company....	Ownership.....	1.000	MetLife, Inc.....	N	0.....

Q12.3



**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0241	MetLife.....	00000..					MetLife Camino Ramon Member, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	.....99.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	46-4255167..				ML Terraces, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	.....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..					MetLife CB W/A, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	.....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	47-1970965..				ML New River Village III, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	.....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..					MetLife 1007 Stewart, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	.....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..					Chestnut Flats Wind, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	.....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..					MetLife 425 MKT Member, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	.....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	46-4229772..				MetLife THR Investor, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	.....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..					MetLife OFC Member, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	.....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	47-1256270..				MetLife OBS Member, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	.....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..					MetLife FM Hotel Member, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	.....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..					LHCW Holdings (U.S.) LLC.....	DE.....	NIA.....	MetLife FM Hotel Member, LLC.....	Ownership.....	.....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..					LHC Holdings (U.S.) LLC.....	DE.....	NIA.....	LHCW Holdings (U.S.) LLC.....	Ownership.....	.....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..					LHCW Hotel Holding (U.S.) LLC.....	DE.....	NIA.....	LHC Holdings (U.S.) LLC.....	Ownership.....	.....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..					LHCW Hotel Holding (2002) LLC.....	DE.....	NIA.....	LHCW Hotel Holding (U.S.) LLC.....	Ownership.....	.....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..					LHCW Hotel Operating Company (2002) LLC..	DE.....	NIA.....	LHCW Hotel Holding (U.S.) LLC.....	Ownership.....	.....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	46-4584166..				ML Southmore, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	.....99.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	46-4584166..				ML Southmore, LLC.....	DE.....	NIA.....	General American Life Insurance Company ...	Ownership.....	.....1.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..					MetLife HCMJV 1 GP, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	.....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..					ML-AI MetLife Member 1, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	.....95.199	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..					ML-AI MetLife Member 1, LLC.....	DE.....	DS.....	Metropolitan Property and Casualty Insurance Company	Ownership.....	.....4.801	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	13-3759652..	3166279	0		MetLife International Holdings, LLC.....	DE.....	NIA.....	MetLife Global Holding Company II GmbH (Swiss)	Ownership.....	.....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	13-3953333..	3166372	0		Natiloportem Holdings, LLC.....	DE.....	NIA.....	MetLife International Holdings, LLC.....	Ownership.....	.....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		3166402	0		Excelencia Operativa y Tecnologica, S.A. de C.V. (Mexico)	MEX.....	NIA.....	Natiloportem Holdings, LLC.....	Ownership.....	.....99.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		3166402	0		Excelencia Operativa y Tecnologica, S.A. de C.V. (Mexico)	MEX.....	NIA.....	MetLife Mexico Servicios, S.A. de C.V.....	Ownership.....	.....1.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		3373705	0		MLA Comercial, S.A. de C.V. (Mexico).....	MEX.....	NIA.....	Excelencia Operativa y Tecnologica, S.A. de C.V.	Ownership.....	.....99.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		3373705	0		MLA Comercial, S.A. de C.V. (Mexico).....	MEX.....	NIA.....	MetLife Mexico Servicios, S.A. de C.V.....	Ownership.....	.....1.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		3373714	0		MLA Servicios S.A. de C.V. (Mexico).....	MEX.....	NIA.....	Excelencia Operativa y Tecnologica, S.A. de C.V.	Ownership.....	.....99.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		3373714	0		MLA Servicios S.A. de C.V. (Mexico).....	MEX.....	NIA.....	MetLife Mexico Servicios, S.A. de C.V.....	Ownership.....	.....1.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		4240907	0		MM Global Operations Support Center, S.A. de C.V.	MEX.....	NIA.....	MetLife Global Holding Company II GmbH (Swiss)	Ownership.....	.....100.000	MetLife, Inc.....	N	0.....

Q12.4

# SCHEDULE Y

## PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0241	MetLife.....	00000..		4240907	0		MM Global Operations Support Center, S.A. de C.V.	MEX.....	NIA.....	MetLife Global Holding Company I GmbH (Swiss)	Ownership.....	0.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		4254995	0		Fundacion MetLife Mexico, A.C.....	MEX.....	NIA.....	MM Global Operations Support Center, S.A. de C.V., S.A. de C.V.	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		3166318	0		Metropolitan Life Seguros e Previdencia Privada S.A. (Brazil)	BRA.....	IA.....	MetLife International Holdings, LLC.....	Ownership.....	66.662	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		3166318	0		Metropolitan Life Seguros e Previdencia Privada S.A. (Brazil)	BRA.....	IA.....	MetLife Worldwide Holdings, LLC.....	Ownership.....	33.337	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		3166318	0		Metropolitan Life Seguros e Previdencia Privada S.A. (Brazil)	BRA.....	IA.....	Natiloportem Holdings, LLC.....	Ownership.....	0.001	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		4191616	0		MetLife Ireland Holdings One Limited.....	IRL.....	NIA.....	MetLife International Holdings, LLC.....	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		4189846	0		MetLife Global Holdings Corporation S.A. de C.V. (Mexico)	MEX.....	NIA.....	MetLife Ireland Holdings One Limited.....	Ownership.....	98.900	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		4189846	0		MetLife Global Holdings Corporation S.A. de C.V. (Mexico)	MEX.....	NIA.....	MetLife International Limited, LLC.....	Ownership.....	1.100	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	13-3047691..	0	0		Metropolitan Global Management, LLC.....	IRL.....	NIA.....	MetLife Global Holdings Corporation S.A. de C.V.	Ownership.....	99.700	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	13-3047691..	0	0		Metropolitan Global Management, LLC.....	IRL.....	NIA.....	MetLife International Holdings, LLC.....	Ownership.....	0.300	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	AA-2730030.	3165740	0		MetLife Mexico Holding S. de R.L. de C.V.....	MEX.....	IA.....	Metropolitan Global Management , LLC.....	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	AA-2730030.	3165740	0		MetLife Mexico Holding S. de R.L. de C.V.....	MEX.....	IA.....	Excelencia Operativa y Tecnologica, S.A. de C.V.	Ownership.....	0.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	AA-2730030.	3165740	0		MetLife Mexico S.A.....	MEX.....	IA.....	Metropolitan Global Management , LLC.....	Ownership.....	99.050	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	AA-2730030.	3165740	0		MetLife Mexico S.A.....	MEX.....	IA.....	MetLife International Holdings, LLC.....	Ownership.....	0.950	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		4255291	0		MetLife Afore, S.A. de C.V. (Mexico).....	MEX.....	IA.....	MetLife Mexico S.A.....	Ownership.....	99.990	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		4255291	0		MetLife Afore, S.A. de C.V. (Mexico).....	MEX.....	IA.....	MetLife Pensiones S.A.....	Ownership.....	0.010	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		4241061	0		ML Capacitacion Comercial S.A. de C.V. (Mexico)	MEX.....	NIA.....	MetLife Mexico S.A.....	Ownership.....	99.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		4241061	0		ML Capacitacion Comercial S.A. de C.V. (Mexico)	MEX.....	NIA.....	MetLife Mexico Servicios, S.A. de C.V.....	Ownership.....	1.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		4255303	0		MetA SIEFORE Adicional, S.A. de C.V. (Mexico)	MEX.....	NIA.....	MetLife Afore, S.A. de C.V.....	Ownership.....	99.990	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		4255303	0		MetA SIEFORE Adicional, S.A. de C.V. (Mexico)	MEX.....	NIA.....	MetLife Mexico S.A.....	Ownership.....	0.010	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		4255415	0		Met1 SIEFORE, S.A. de C.V. (Mexico).....	MEX.....	NIA.....	MetLife Afore, S.A. de C.V.....	Ownership.....	99.990	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		4255415	0		Met1 SIEFORE, S.A. de C.V. (Mexico).....	MEX.....	NIA.....	MetLife Mexico S.A.....	Ownership.....	0.010	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		4255844	0		Met2 SIEFORE, S.A. de C.V. (Mexico).....	MEX.....	NIA.....	MetLife Afore, S.A. de C.V.....	Ownership.....	99.990	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		4255844	0		Met2 SIEFORE, S.A. de C.V. (Mexico).....	MEX.....	NIA.....	MetLife Mexico S.A.....	Ownership.....	0.010	MetLife, Inc.....	N	0.....

Q12.5

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0241	MetLife.....	00000..		4255394	.....0		Met3 SIEFORE Basica, S.A. de C.V. (Mexico)..	MEX.....	NIA.....	MetLife Afore, S.A. de C.V.....	Ownership.....	.....99.990	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		4255394	.....0		Met3 SIEFORE Basica, S.A. de C.V. (Mexico)..	MEX.....	NIA.....	MetLife Mexico S.A.....	Ownership.....	.....0.010	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		4255385	.....0		Met4 SIEFORE, S.A. de C.V. (Mexico).....	MEX.....	NIA.....	MetLife Afore, S.A. de C.V.....	Ownership.....	.....99.990	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		4255385	.....0		Met4 SIEFORE, S.A. de C.V. (Mexico).....	MEX.....	NIA.....	MetLife Mexico S.A.....	Ownership.....	.....0.010	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		4255376	.....0		Met0 SIEFORE Adicional, S.A. de C.V. (Mexico)	MEX.....	NIA.....	MetLife Afore, S.A. de C.V.....	Ownership.....	.....99.990	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		4255376	.....0		Met0 SIEFORE Adicional, S.A. de C.V. (Mexico)	MEX.....	NIA.....	MetLife Mexico S.A.....	Ownership.....	.....0.010	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		3165795	.....0		MetLife Pensiones Mexico S.A.....	MEX.....	IA.....	Metropolitan Global Management , LLC.....	Ownership.....	.....97.513	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		3165795	.....0		MetLife Pensiones Mexico S.A.....	MEX.....	IA.....	MetLife International Holdings, LLC.....	Ownership.....	.....2.488	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		3267390	.....0		MetLife Mexico Servicios S.A. de C.V.....	MEX.....	NIA.....	Metropolitan Global Management , LLC.....	Ownership.....	.....98.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		3267390	.....0		MetLife Mexico Servicios S.A. de C.V.....	MEX.....	NIA.....	MetLife International Holdings, LLC.....	Ownership.....	.....2.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	AA-5420018.	3166288	.....0		MetLife Insurance Company of Korea, Limited..	KOR.....	IA.....	MetLife Mexico S.A.....	Ownership.....	.....14.640	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	AA-5420018.	3166288	.....0		MetLife Insurance Company of Korea, Limited..	KOR.....	IA.....	Metropolitan Global Management , LLC.....	Ownership.....	.....85.360	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		0	.....0		MetLife Financial Services, Co., Ltd. (South Korea)	KOR.....	NIA.....	MetLife Insurance Company of Korea, Limited	Ownership.....	.....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		4200880	.....0		MetLife Ireland Treasury d.a.c.....	IRL.....	NIA.....	MetLife Global Holdings Corporation S.A. de C.V.	Ownership.....	.....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	AA-1930041.	1173714	.....0		MetLife Insurance Limited (Australia).....	AUS.....	IA.....	MetLife Ireland Treasury d.a.c.....	Ownership.....	.....91.165	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	AA-1930041.	1173714	.....0		MetLife Insurance Limited (Australia).....	AUS.....	IA.....	MetLife Global Holdings Corporation S.A. de C.V.	Ownership.....	.....8.835	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		0	.....0		The Direct Call Center PTY Limited (Australia)..	AUS.....	NIA.....	MetLife Insurance Limited (Australia).....	Ownership.....	.....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		4239358	.....0		MetLife Investments PTY Limited (Australia)....	AUS.....	NIA.....	MetLife Insurance Limited (Australia).....	Ownership.....	.....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		4239367	.....0		MetLife Insurance and Investment Trust (Australia)	AUS.....	NIA.....	MetLife Investments PTY Limited.....	Ownership.....	.....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		1173732	.....0		MetLife General Insurance Limited (Australia)..	AUS.....	IA.....	MetLife Ireland Treasury d.a.c.....	Ownership.....	.....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		0	.....0		MetLife International Limited, LLC (DE).....	DE.....	NIA.....	MetLife International Holdings, LLC.....	Ownership.....	.....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		0	.....0		AmMetLife Insurance Berhad.....	MYS.....	IA.....	MetLife International Holdings, LLC.....	Ownership.....	.....50.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		0	.....0		MAXIS GBN S.A.S. ....	FRA.....	NIA.....	MetLife International Holdings, LLC.....	Ownership.....	.....50.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	AA-5480033.	0	.....0		AmMetLife Takaful Berhad.....	MYS.....	IA.....	MetLife International Holdings, LLC.....	Ownership.....	.....50.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		0	.....0		MetLife Asia Limited (Hong Kong).....	HKG.....	NIA.....	MetLife International Holdings, LLC.....	Ownership.....	.....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		3166309	.....0		Metropolitan Life Insurance Company of Hong Kong Limited	HKG.....	IA.....	MetLife International Holdings, LLC.....	Ownership.....	.....99.999	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		3166309	.....0		Metropolitan Life Insurance Company of Hong Kong Limited	HKG.....	IA.....	Natiloportem Holdings, LLC.....	Ownership.....	.....0.001	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		4195913	.....0		MetLife Planos Odontologicos Ltda. (Brazil)....	BRA.....	IA.....	MetLife International Holdings, LLC.....	Ownership.....	.....99.999	MetLife, Inc.....	N	0.....

Q12.6

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0241	MetLife.....	00000..	.....	4195913	.....0	.....	MetLife Planos Odontologicos Ltda. (Brazil).....	BRA.....	IA.....	Natiloportem Holdings, LLC.....	Ownership.....	.....0.001	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	20-5894439..	3373639	.....0	.....	MetLife Global, Inc.....	DE.....	NIA.....	MetLife, Inc.....	Ownership.....	.....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	.....	4189837	.....0	.....	Inversiones MetLife Holdco Dos Limitada (Chile)	CHL.....	NIA.....	MetLife International Holdings, LLC.....	Ownership.....	.....0.001	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	.....	4189837	.....0	.....	Inversiones MetLife Holdco Dos Limitada (Chile)	CHL.....	NIA.....	Natiloportem Holdings, LLC.....	Ownership.....	.....0.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	.....	4189837	.....0	.....	Inversiones MetLife Holdco Dos Limitada (Chile)	CHL.....	NIA.....	MetLife, Inc.....	Ownership.....	.....99.999	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	AA-2130012..	1641857	.....0	.....	MetLife Seguros S.A. (Argentina).....	ARG.....	IA.....	MetLife International Holdings, LLC.....	Ownership.....	.....95.524	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	AA-2130012..	1641857	.....0	.....	MetLife Seguros S.A. (Argentina).....	ARG.....	IA.....	Natiloportem Holdings, LLC.....	Ownership.....	.....2.675	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	AA-2130012..	4251145	.....0	.....	MetLife Seguros S.A. (Argentina).....	ARG.....	IA.....	International Technical and Advisory Services Limited (USA-Delaware)	Ownership.....	.....1.801	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	.....	2327738	.....0	.....	Compania Inversora MetLife S.A. (Argentina).....	ARG.....	NIA.....	MetLife International Holdings, LLC.....	Ownership.....	.....95.460	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	.....	2327738	.....0	.....	Compania Inversora MetLife S.A. (Argentina).....	ARG.....	NIA.....	Natiloportem Holdings, LLC.....	Ownership.....	.....4.540	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	.....	4247296	.....0	.....	MetLife Servicios S.A. (Argentina).....	ARG.....	NIA.....	Compania Inversora MetLife S.A.....	Ownership.....	.....18.870	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	.....	4247296	.....0	.....	MetLife Servicios S.A. (Argentina).....	ARG.....	NIA.....	MetLife Seguros S.A.....	Ownership.....	.....79.880	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	.....	4247296	.....0	.....	MetLife Servicios S.A. (Argentina).....	ARG.....	NIA.....	Natiloportem Holdings, LLC.....	Ownership.....	.....0.990	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	.....	4247296	.....0	.....	MetLife Servicios S.A. (Argentina).....	ARG.....	NIA.....	MetLife Seguros de Retiro S.A.....	Ownership.....	.....0.260	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	06-1597037..	2985727	.....0	.....	MetLife Worldwide Holdings, LLC.....	DE.....	NIA.....	MetLife International Holdings, LLC.....	Ownership.....	.....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	AA-5324104..	3144558	.....0	.....	MetLife Limited (Hong Kong).....	HKG.....	IA.....	MetLife Worldwide Holdings, LLC.....	Ownership.....	.....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	.....	.....0	.....0	.....	BIDV MetLife Life Insurance Limited Liability Company	VNM.....	IA.....	MetLife Limited (Hong Kong).....	Ownership.....	.....60.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	.....	2704610	.....0	.....	Best Market S.A. (Argentina).....	ARG.....	NIA.....	MetLife International Holdings, LLC.....	Ownership.....	.....95.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	.....	2704610	.....0	.....	Best Market S.A. (Argentina).....	ARG.....	NIA.....	Natiloportem Holdings, LLC.....	Ownership.....	.....5.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	AA-5344102..	3166411	.....0	.....	PNB MetLife India Insurance Company Limited.	IND.....	IA.....	MetLife International Holdings, LLC.....	Ownership.....	.....26.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	AA-2130046..	1388303	.....0	.....	MetLife Seguros de Retiro S.A. (Argentina).....	ARG.....	IA.....	MetLife International Holdings, LLC.....	Ownership.....	.....96.890	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	AA-2130046..	1388303	.....0	.....	MetLife Seguros de Retiro S.A. (Argentina).....	ARG.....	IA.....	Natiloportem Holdings, LLC.....	Ownership.....	.....3.110	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	AA-2130046..	4321758	.....0	.....	MetLife Seguros de Retiro S.A. (Argentina).....	ARG.....	IA.....	International Technical and Advisory Services Limited (USA-Delaware)	Ownership.....	.....0.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	.....	3373648	.....0	.....	MetLife Administradora de Fondos Multipatrocinados Ltda. (Brazil)	BRA.....	NIA.....	MetLife International Holdings, LLC.....	Ownership.....	.....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	.....	3373648	.....0	.....	MetLife Administradora de Fondos Multipatrocinados Ltda. (Brazil)	BRA.....	NIA.....	Natiloportem Holdings, LLC.....	Ownership.....	.....0.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	26298..	13-2725441..	3219728	.....0	.....	Metropolitan Property and Casualty Insurance Company	RI.....	RE.....	MetLife, Inc.....	Ownership.....	.....100.000	MetLife, Inc.....	Y	0.....
0241	MetLife.....	39950..	22-2342710..	.....0	.....0	.....	Metropolitan General Insurance Company.....	RI.....	DS.....	Metropolitan Property and Casualty Insurance Company	Ownership.....	.....100.000	MetLife, Inc.....	N	0.....

Q12.7

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0241	MetLife.....	40169..	05-0393243..	.....0	.....0	.....	Metropolitan Casualty Insurance Company.....	RI.....	DS.....	Metropolitan Property and Casualty Insurance Company	Ownership.....	....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	25321..	23-1903575..	.....0	.....0	.....	Metropolitan Direct Property and Casualty Insurance Company	RI.....	DS.....	Metropolitan Property and Casualty Insurance Company	Ownership.....	....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	22926..	36-1022580..	.....0	.....0	.....	Economy Fire & Casualty Company.....	IL.....	DS.....	Metropolitan Property and Casualty Insurance Company	Ownership.....	....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	38067..	36-3027848..	.....0	.....0	.....	Economy Preferred Insurance Company.....	IL.....	DS.....	Economy Fire & Casualty Company.....	Ownership.....	....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	40649..	36-3105737..	.....0	.....0	.....	Economy Premier Assurance Company.....	IL.....	DS.....	Economy Fire & Casualty Company.....	Ownership.....	....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	95-3003951..	.....0	.....0	.....	MetLife Auto & Home Insurance Agency, Inc.....	RI.....	DS.....	Metropolitan Property and Casualty Insurance Company	Ownership.....	....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	34339..	13-2915260..	.....0	.....0	.....	Metropolitan Group Property and Casualty Insurance Company	RI.....	DS.....	Metropolitan Property and Casualty Insurance Company	Ownership.....	....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	05-0476998..	.....0	.....0	.....	Metropolitan Lloyds, Inc.....	TX.....	DS.....	Metropolitan Property and Casualty Insurance Company	Ownership.....	....100.000	MetLife, Inc.....	Y	0.....
0241	MetLife.....	13938..	75-2483187..	.....0	.....0	.....	Metropolitan Lloyds Insurance Company of Texas	TX.....	DS.....	Metropolitan Lloyds, Inc.....	Attorney-in-fact.....	.....0.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	87726..	06-0566090..	....1546103	....733076	.....	Brighthouse Life Insurance Company .....	DE.....	IA.....	MetLife, Inc.....	Ownership.....	....100.000	MetLife, Inc.....	Y	0.....
0241	MetLife.....	00000..	47-4161401..	.....0	.....0	.....	ML 1065 Hotel, LLC.....	DE.....	NIA.....	Brighthouse Life Insurance Company .....	Ownership.....	....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	.....	.....0	.....0	.....	Brighthouse Renewables Holding, LLC.....	DE.....	NIA.....	Brighthouse Life Insurance Company .....	Ownership.....	....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	.....	.....0	.....0	.....	Greater Sandhill I, LLC.....	DE.....	NIA.....	Brighthouse Renewables Holding, LLC.....	Ownership.....	....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	01-0893117..	.....0	.....0	.....	Brighthouse Connecticut Properties Ventures, LLC	DE.....	NIA.....	Brighthouse Life Insurance Company .....	Ownership.....	....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	06-1576470..	.....0	.....0	.....	One Financial Place Corporation.....	DE.....	NIA.....	Brighthouse Life Insurance Company .....	Ownership.....	....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	.....	.....0	.....0	.....	Sino-US United MetLife Insurance Co. Ltd.....	CHN.....	IA.....	Metropolitan Life Insurance Company.....	Ownership.....	....50.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	.....	.....0	.....0	.....	Euro T1 Investments LLC.....	DE.....	NIA.....	Brighthouse Life Insurance Company .....	Ownership.....	....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	46-3156033..	.....0	....937869	.....	Brighthouse Assignment Company.....	CT.....	NIA.....	Brighthouse Life Insurance Company .....	Ownership.....	....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	26-0224429..	.....0	.....0	.....	Daniel/Brighthouse Midtown Limited Liability Company	DE.....	NIA.....	Brighthouse Life Insurance Company .....	Ownership.....	....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	26-0301826..	.....0	.....0	.....	1075 Peachtree, LLC.....	DE.....	NIA.....	Daniel/Brighthouse Midtown Limited Liability Company	Ownership.....	....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	27-0227067..	.....0	.....0	.....	TLA Holdings II LLC.....	DE.....	NIA.....	Brighthouse Life Insurance Company .....	Ownership.....	....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	27-1320082..	.....0	.....0	.....	TLA Holdings III LLC.....	DE.....	NIA.....	Brighthouse Life Insurance Company .....	Ownership.....	....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	.....	.....0	.....0	.....	TIC European Real Estate LP, LLC.....	DE.....	NIA.....	Brighthouse Life Insurance Company .....	Ownership.....	....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	74-3261395..	.....0	.....0	.....	TLA Holdings LLC.....	DE.....	NIA.....	Brighthouse Life Insurance Company .....	Ownership.....	....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	51-0099394..	.....0	.....0	.....	The Prospect Company.....	DE.....	NIA.....	TLA Holdings LLC.....	Ownership.....	....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	16073..	81-4750360..	.....0	.....0	.....	Brighthouse Reinsurance Company of Delaware (DE)	DE.....	IA.....	Brighthouse Life Insurance Company .....	Ownership.....	....100.000	MetLife, Inc.....	N	0.....

Q12.8

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0241	MetLife.....	00000..		.....0	.....0		Euro TL Investments LLC.....	DE.....	NIA.....	Brighthouse Life Insurance Company .....	Ownership.....	...100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	13-4153151..	.....0	.....0		MetLife Canadian Property Ventures LLC.....	NY.....	NIA.....	Brighthouse Life Insurance Company .....	Ownership.....	...100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		.....0	.....0		MetLife Property Ventures Canada ULC.....	CAN.....	NIA.....	Brighthouse Life Insurance Company .....	Ownership.....	...100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	97136..	13-3114906..	...3219773	.....0		Metropolitan Tower Life Insurance Company.....	DE.....	IA.....	MetLife, Inc.....	Ownership.....	...100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		.....0	.....0		EntreCap Real Estate II, LLC.....	DE.....	NIA.....	Metropolitan Tower Life Insurance Company...	Ownership.....	...100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		.....0	.....0		PREFCO Dix-Huit LLC.....	CT.....	NIA.....	EntreCap Real Estate II, LLC.....	Ownership.....	...100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		.....0	.....0		PREFCO X Holdings LLC.....	CT.....	NIA.....	EntreCap Real Estate II, LLC.....	Ownership.....	...100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		.....0	.....0		PREFCO Ten Limited Partnership.....	CT.....	NIA.....	EntreCap Real Estate II, LLC.....	Ownership.....	...99.900	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		.....0	.....0		PREFCO Ten Limited Partnership.....	CT.....	NIA.....	PREFCO X Holdings LLC.....	Ownership.....	.....0.100	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		.....0	.....0		PREFCO Vingt LLC.....	CT.....	NIA.....	EntreCap Real Estate II, LLC.....	Ownership.....	...100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		.....0	.....0		PREFCO Twenty Limited Partnership.....	CT.....	NIA.....	EntreCap Real Estate II, LLC.....	Ownership.....	...99.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		.....0	.....0		PREFCO Twenty Limited Partnership.....	CT.....	NIA.....	PREFCO Vingt LLC.....	Ownership.....	.....1.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		.....0	.....0		Plaza Drive Properties, LLC.....	DE.....	NIA.....	Metropolitan Tower Life Insurance Company...	Ownership.....	...100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		.....0	.....0		MTL Leasing, LLC.....	DE.....	NIA.....	Metropolitan Tower Life Insurance Company...	Ownership.....	...100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		.....0	.....0		PREFCO IX Realty LLC.....	CT.....	NIA.....	MTL Leasing, LLC.....	Ownership.....	...100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		.....0	.....0		PREFCO XIV Holdings LLC.....	CT.....	NIA.....	MTL Leasing, LLC.....	Ownership.....	...100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		.....0	.....0		PREFCO Fourteen Limited Partnership.....	CT.....	NIA.....	MTL Leasing, LLC.....	Ownership.....	...99.900	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		.....0	.....0		PREFCO Fourteen Limited Partnership.....	CT.....	NIA.....	PREFCO XIV Holdings LLC.....	Ownership.....	.....0.100	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		.....0	.....0		1320 Venture LLC.....	DE.....	NIA.....	MTL Leasing, LLC.....	Ownership.....	...100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	13-3114906..	.....0	.....0		1320 GP LLC.....	DE.....	NIA.....	MTL Leasing, LLC.....	Ownership.....	...100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	38-3846857..	.....0	.....0		1320 Owner LP.....	DE.....	NIA.....	1320 Venture LLC.....	Ownership.....	...99.900	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	38-3846857..	.....0	.....0		1320 Owner LP.....	DE.....	NIA.....	1320 GP LLC.....	Ownership.....	.....0.100	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		.....0	.....0		MetLife Chile Inversiones Limitada.....	CHL.....	NIA.....	MetLife, Inc.....	Ownership.....	...72.351	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		.....0	.....0		MetLife Chile Inversiones Limitada.....	CHL.....	NIA.....	Inversiones MetLife Holdco Dos Limitada.....	Ownership.....	...2.767	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		.....0	.....0		MetLife Chile Inversiones Limitada.....	CHL.....	NIA.....	Natiloportem Holdings, LLC.....	Ownership.....	...0.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		.....0	.....0		MetLife Chile Inversiones Limitada.....	CHL.....	NIA.....	American Life Insurance Company.....	Ownership.....	...24.882	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	AA-2280000..	...3179774	.....0		MetLife Chile Seguros de Vida S.A.....	CHL.....	IA.....	MetLife Chile Inversiones Limitada.....	Ownership.....	...99.997	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	AA-2280000..	...3179774	.....0		MetLife Chile Seguros de Vida S.A.....	CHL.....	IA.....	International Technical and Advisory Services Limited (USA-Delaware)	Ownership.....	.....0.003	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		.....0	.....0		Inversiones MetLife Holdco Tres Limitada (Chile)	CHL.....	NIA.....	MetLife Chile Inversiones Limitada.....	Ownership.....	...97.130	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		.....0	.....0		Inversiones MetLife Holdco Tres Limitada (Chile)	CHL.....	NIA.....	Inversiones MetLife Holdco Dos Limitada.....	Ownership.....	.....2.870	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		.....0	.....0		AFP Provida S.A. (Chile) .....	CHL.....	NIA.....	MetLife Chile Inversiones Limitada.....	Ownership.....	...10.922	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		.....0	.....0		AFP Provida S.A. (Chile) .....	CHL.....	NIA.....	Inversiones MetLife Holdco Tres Limitada.....	Ownership.....	...42.382	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		.....0	.....0		AFP Provida S.A. (Chile) .....	CHL.....	NIA.....	Inversiones MetLife Holdco Dos Limitada.....	Ownership.....	...42.382	MetLife, Inc.....	N	0.....

Q12.9

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0241	MetLife.....	00000..	.....	4255282	.....0	.....	MetLife Chile Administradora de Mutuos Hipotecarios S.A.	CHL.....	NIA.....	MetLife Chile Seguros de Vida S.A.....	Ownership.....	.....99.900	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	.....	4255282	.....0	.....	MetLife Chile Administradora de Mutuos Hipotecarios S.A.	CHL.....	NIA.....	MetLife Chile Inversiones Limitada.....	Ownership.....	.....0.100	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	.....	4255086	.....0	.....	Legal Chile S.A. (Chile).....	CHL.....	NIA.....	MetLife Chile Inversiones Limitada.....	Ownership.....	.....51.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	.....	4255095	.....0	.....	Legagroup S.A. (Chile).....	CHL.....	NIA.....	Legal Chile S.A. (Chile).....	Ownership.....	.....99.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	.....	.....0	.....0	.....	Provida Internacional S.A. (Chile).....	CHL.....	NIA.....	AFP Provida S.A.....	Ownership.....	.....99.990	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	.....	.....0	.....0	.....	Provida Internacional S.A. (Chile).....	CHL.....	NIA.....	MetLife Chile Inversiones Limitada.....	Ownership.....	.....0.010	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	.....	.....0	.....0	.....	AFP Genesis Administradora de Fondos y Fidecomisos S.A. (Ecuador)	ECU.....	NIA.....	Provida Internacional S.A.....	Ownership.....	.....99.900	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	.....	.....0	.....0	.....	AFP Genesis Administradora de Fondos y Fidecomisos S.A. (Ecuador)	ECU.....	NIA.....	AFP Provida S.A.....	Ownership.....	.....0.100	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	.....	.....0	.....0	.....	MetLife Chile Seguros Generales S.A. (Chile).....	CHL.....	IA.....	MetLife Chile Inversiones Limitada.....	Ownership.....	.....99.980	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	.....	.....0	.....0	.....	MetLife Chile Seguros Generales S.A. (Chile).....	CHL.....	IA.....	Inversiones MetLife Holdco Dos Limitada.....	Ownership.....	.....0.020	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	52-1528581..	3921834	.....727303	.....	SafeGuard Health Enterprises, Inc.	DE.....	NIA.....	MetLife, Inc.....	Ownership.....	.....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	95747..	93-0864866..	.....0	.....6324	.....	SafeGuard Health Plans, Inc. (NV)	NV.....	NIA.....	SafeGuard Health Enterprises, Inc.....	Ownership.....	.....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	14170..	33-0733552..	.....0	.....6324	.....	MetLife Health Plans, Inc.....	NJ.....	NIA.....	SafeGuard Health Enterprises, Inc.....	Ownership.....	.....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	95-2879515..	.....0	.....6324	.....	SafeGuard Health Plans, Inc. (CA)	CA.....	NIA.....	SafeGuard Health Enterprises, Inc.....	Ownership.....	.....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	79014..	33-0515751..	.....0	.....6324	.....	SafeHealth Life Insurance Company.....	CA.....	NIA.....	SafeGuard Health Enterprises, Inc.....	Ownership.....	.....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	52009..	65-0073323..	.....0	.....6324	.....	SafeGuard Health Plans, Inc. (FL)	FL.....	NIA.....	SafeGuard Health Enterprises, Inc.....	Ownership.....	.....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	95051..	75-2046497..	.....0	.....6324	.....	SafeGuard Health Plans, Inc. (TX)	TX.....	NIA.....	SafeGuard Health Enterprises, Inc.....	Ownership.....	.....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	98-1099650..	.....0	.....0	.....	MetLife Global Benefits, Ltd.....	CYM.....	NIA.....	MetLife, Inc.....	Ownership.....	.....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	36-3665871..	.....3165900	.....0	.....	Cova Life Management Company.....	DE.....	NIA.....	MetLife, Inc.....	Ownership.....	.....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	.....	3817825	.....0	.....	MetLife Services and Solutions, LLC.....	DE.....	NIA.....	MetLife, Inc.....	Ownership.....	.....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	.....	3818523	.....0	.....	MetLife Solutions Pte. Ltd.....	SGP.....	NIA.....	MetLife Services and Solutions, LLC.....	Ownership.....	.....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	98-0613376..	.....3818550	.....0	.....	MetLife Global Operations Support Center Private Limited	IND.....	NIA.....	MetLife Solutions Pte. Ltd.....	Ownership.....	.....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	98-0613376..	.....3818550	.....0	.....	MetLife Global Operations Support Center Private Limited	IND.....	NIA.....	Natiloportem Holdings, LLC.....	Ownership.....	.....0.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	.....	3818541	.....0	.....	MetLife Services East Private Limited.....	IND.....	NIA.....	MetLife Solutions Pte. Ltd.....	Ownership.....	.....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	22-3805708..	.....3302488	.....0	.....	Newbury Insurance Company, Limited.....	DE.....	IA.....	MetLife, Inc.....	Ownership.....	.....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	60992..	13-3690700..	.....3302479	.....1167609	.....	Brighthouse Life Insurance Company of NY.....	NY.....	IA.....	MetLife, Inc.....	Ownership.....	.....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	13-3179826..	.....3219782	.....0	.....	Enterprise General Insurance Agency, Inc.....	DE.....	IA.....	MetLife, Inc.....	Ownership.....	.....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	12232..	20-1452630..	.....3320080	.....0	.....	MetLife Reinsurance Company of South Carolina	SC.....	IA.....	MetLife, Inc.....	Ownership.....	.....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	13626..	20-5819518..	.....3921870	.....0	.....	MetLife Reinsurance Company of Charleston	SC.....	IA.....	MetLife, Inc.....	Ownership.....	.....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	14911..	36-4741040..	.....0	.....0	.....	MetLife Reinsurance Company of Delaware (DE)	DE.....	IA.....	MetLife, Inc.....	Ownership.....	.....100.000	MetLife, Inc.....	N	0.....

Q12.10

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0241	MetLife.....	00000..	26-6122204..	4254959	.....0		MetLife Capital Trust IV.....	DE.....	NIA.....	MetLife, Inc.....	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	26-6288172..	3921843	.....0		MetLife Capital Trust X.....	DE.....	NIA.....	MetLife, Inc.....	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	27-0858844..	4278786	.....0		MetLife Home Loans LLC.....	DE.....	NIA.....	MetLife, Inc.....	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	75-2417735..	2602211	.....0		Federal Flood Certification LLC.....	TX.....	NIA.....	MetLife, Inc.....	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	55-0790010..	3165807	.....0		MetLife Group, Inc.....	NY.....	NIA.....	MetLife, Inc.....	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		4242086	.....0		MetLife Standby I, LLC.....	DE.....	NIA.....	MetLife, Inc.....	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		3576355	.....0		MetLife Investment Advisors, LLC.....	DE.....	NIA.....	MetLife, Inc.....	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	20-4607161..	.....0	.....0		MetLife European Holdings, LLC.....	DE.....	NIA.....	MetLife, Inc.....	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		.....0	.....0		MetLife Core Property Fund GP, LLC.....	DE.....	NIA.....	MetLife Investment Advisors, LLC.....	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	80-0946518..	.....0	.....0		MetLife Core Property Fund, LP.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	20.060	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	80-0946518..	.....0	.....0		MetLife Core Property Fund, LP.....	DE.....	NIA.....	Metropolitan Life Insurance Company (on behalf of Sep Acct 746)	Ownership.....	3.240	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	80-0946518..	.....0	.....0		MetLife Core Property Fund, LP.....	DE.....	NIA.....	MetLife Insurance Company of Korea, Limited	Ownership.....	2.910	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	80-0946518..	.....0	.....0		MetLife Core Property Fund, LP.....	DE.....	NIA.....	General American Life Insurance Company....	Ownership.....	0.070	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	80-0946518..	.....0	.....0		MetLife Core Property Fund, LP.....	DE.....	NIA.....	Brighthouse Life Insurance Company.....	Ownership.....	0.140	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	80-0947139..	.....0	.....0		MetLife Core Property REIT, LLC.....	DE.....	NIA.....	MetLife Core Property Fund, LP.....	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	46-3934926..	.....0	.....0		MetLife Core Property Holdings, LLC.....	DE.....	NIA.....	MetLife Core Property REIT, LLC.....	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		.....0	.....0		MCP Property Management LLC (DE).....	DE.....	NIA.....	MetLife Core Property Holdings, LLC.....	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	13-4075851..	.....0	.....0		MetLife Commercial Mortgage Income Fund GP, LLC	DE.....	NIA.....	MetLife Investment Advisors, LLC.....	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	47-2630137..	.....0	.....0		MetLife Commercial Mortgage Income Fund LP	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	29.660	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	47-2630137..	.....0	.....0		MetLife Commercial Mortgage Income Fund LP	DE.....	NIA.....	Brighthouse Life Insurance Company.....	Ownership.....	9.890	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	47-2630137..	.....0	.....0		MetLife Commercial Mortgage Income Fund LP	DE.....	NIA.....	MetLife Insurance Company of Korea, Limited	Ownership.....	5.270	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	47-2630137..	.....0	.....0		MetLife Commercial Mortgage Income Fund LP	DE.....	NIA.....	MetLife Limited.....	Ownership.....	3.580	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	47-2630137..	.....0	.....0		MetLife Commercial Mortgage Income Fund LP	DE.....	NIA.....	Metropolitan Life Insurance Company of Hong Kong Limited	Ownership.....	0.720	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	47-2688528..	.....0	.....0		MetLife Commercial Mortgage REIT, LLC.....	DE.....	NIA.....	MetLife Commercial Mortgage Income Fund, LP	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	47-2703778..	.....0	.....0		MetLife Commercial Mortgage Originator, LLC.....	DE.....	NIA.....	MetLife Commercial Mortgage REIT, LLC.....	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	47-5495603..	.....0	.....0		MCMIF Holdco I, LLC.....	DE.....	NIA.....	MetLife Commercial Mortgage Originator, LLC.	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		.....0	.....0		MetLife International PE Fund I, LP.....	CYM.....	NIA.....	MetLife Insurance K.K. (Japan).....	Ownership.....	92.593	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		.....0	.....0		MetLife International PE Fund I, LP.....	CYM.....	NIA.....	Metropolitan Life Insurance Company of Hong Kong Limited	Ownership.....	0.576	MetLife, Inc.....	N	0.....

Q12.11



# SCHEDULE Y

## PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0241	MetLife.....	00000..	.....	.....0	.....0	.....	MetLife International PE Fund I, LP.....	CYM.....	NIA.....	MetLife Limited (Hong Kong).....	Ownership.....	.....2.716	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	.....	.....0	.....0	.....	MetLife International PE Fund I, LP.....	CYM.....	NIA.....	MetLife Mexico S.A.....	Ownership.....	.....4.115	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	.....	.....0	.....0	.....	MetLife Alternatives GP, LLC.....	DE.....	NIA.....	MetLife Investment Advisors, LLC.....	Ownership.....	.....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	98-1150291..	.....0	.....0	.....	MetLife International HF Partners, LP.....	CYM.....	NIA.....	MetLife Insurance K.K. (Japan).....	Ownership.....	.....88.220	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	98-1150291..	.....0	.....0	.....	MetLife International HF Partners, LP.....	CYM.....	NIA.....	MetLife Insurance Company of Korea, Limited	Ownership.....	.....9.470	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	98-1150291..	.....0	.....0	.....	MetLife International HF Partners, LP.....	CYM.....	NIA.....	MetLife Limited (Hong Kong) .....	Ownership.....	.....2.290	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	98-1150291..	.....0	.....0	.....	MetLife International HF Partners, LP.....	CYM.....	NIA.....	MetLife Alternatives GP, LLC.....	Ownership.....	.....0.020	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	98-1162663..	.....0	.....0	.....	MetLife International PE Fund II, LP.....	CYM.....	NIA.....	MetLife Insurance K.K. (Japan).....	Ownership.....	.....94.540	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	98-1162663..	.....0	.....0	.....	MetLife International PE Fund II, LP.....	CYM.....	NIA.....	MetLife Limited (Hong Kong) .....	Ownership.....	.....2.770	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	98-1162663..	.....0	.....0	.....	MetLife International PE Fund II, LP.....	CYM.....	NIA.....	MetLife Mexico S.A.....	Ownership.....	.....2.100	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	98-1162663..	.....0	.....0	.....	MetLife International PE Fund II, LP.....	CYM.....	NIA.....	Metropolitan Life Insurance Company of Hong Kong Limited	Ownership.....	.....0.590	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	98-1226825..	.....0	.....0	.....	MetLife International PE Fund III, LP.....	CYM.....	NIA.....	MetLife Insurance K.K. (Japan).....	Ownership.....	.....88.930	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	98-1226825..	.....0	.....0	.....	MetLife International PE Fund III, LP.....	CYM.....	NIA.....	MetLife Insurance Company of Korea, Limited	Ownership.....	.....7.910	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	98-1226825..	.....0	.....0	.....	MetLife International PE Fund III, LP.....	CYM.....	NIA.....	Metropolitan Life Insurance Company of Hong Kong Limited	Ownership.....	.....0.550	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	98-1226825..	.....0	.....0	.....	MetLife International PE Fund III, LP.....	CYM.....	NIA.....	MetLife Limited (Hong Kong).....	Ownership.....	.....2.610	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	.....	.....0	.....0	.....	MetLife International PE Fund IV, LP.....	CYM.....	NIA.....	MetLife Insurance K.K. (Japan).....	Ownership.....	.....94.700	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	.....	.....0	.....0	.....	MetLife International PE Fund IV, LP.....	CYM.....	NIA.....	MetLife Insurance Company of Korea, Limited	Ownership.....	.....3.790	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	.....	.....0	.....0	.....	MetLife International PE Fund IV, LP.....	CYM.....	NIA.....	MetLife Limited (Hong Kong).....	Ownership.....	.....1.510	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	.....	.....0	.....0	.....	MetLife Loan Asset Management, LLC.....	DE.....	NIA.....	MetLife Investment Advisors, LLC.....	Ownership.....	.....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	46-4140926..	.....	.....0	.....	MIM Property Management, LLC.....	DE.....	NIA.....	MetLife Investment Advisors, LLC.....	Ownership.....	.....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	13092..	26-1511401..	4300892	.....0	.....	MetLife Reinsurance Company of Vermont.....	VT.....	IA.....	MetLife, Inc.....	Ownership.....	.....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	62634..	51-0104167..	4255107	.....0	.....	Delaware American Life Insurance Company.....	DE.....	IA.....	MetLife, Inc.....	Ownership.....	.....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	27-1206753..	.....0	.....0	.....	MetLife Consumer Services, Inc.....	DE.....	NIA.....	MetLife, Inc.....	Ownership.....	.....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	81-3094008..	.....0	.....0	.....	Brighthouse Services, LLC.....	DE.....	NIA.....	MetLife, Inc.....	Ownership.....	.....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	.....	.....0	.....0	.....	Brighthouse Financial, Inc.....	DE.....	NIA.....	MetLife, Inc.....	Ownership.....	.....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	.....	.....0	.....0	.....	Brighthouse Holdings, LLC.....	DE.....	NIA.....	MetLife, Inc.....	Ownership.....	.....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	.....	.....0	.....0	.....	MetLife Insurance Brokerage, Inc.....	NY.....	NIA.....	MetLife, Inc.....	Ownership.....	.....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	60690..	98-0000065..	4247326	.....0	.....	American Life Insurance Company.....	DE.....	IA.....	MetLife, Inc.....	Ownership.....	.....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	AA-1580066..	.....0	.....0	.....	MetLife Insurance K.K. (Japan).....	JPN.....	IA.....	American Life Insurance Company.....	Ownership.....	.....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	.....	4255330	.....0	.....	Communication One Kabushiki Kaisha (Japan).....	JPN.....	NIA.....	MetLife Insurance K.K. (Japan).....	Ownership.....	.....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	.....	4250018	.....0	.....	MetLife Life Insurance Company (Egypt).....	EGY.....	IA.....	MetLife Global Holding Company I GmbH (Swiss)	Ownership.....	.....84.125	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	AA-1860015..	.....0	.....0	.....	MetLife Emeklilik ve Hayat A.S. (Turkey).....	TUR.....	IA.....	MetLife Global Holding Company II GmbH (Swiss)	Ownership.....	.....99.980	MetLife, Inc.....	N	0.....

Q12.12

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0241	MetLife.....	00000..		.....0	.....0		MetLife Life Insurance S.A. (Greece).....	GRC.....	IA.....	MetLife EU Holding Company Limited (Ireland)	Ownership.....	.....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		.....4255349	.....0		MetLife Mutual Fund Company (Greece).....	GRC.....	NIA.....	MetLife Life Insurance Company S.A.....	Ownership.....	.....90.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		.....4304032	.....0		International Investment Holding Company Limited (Russia)	RUS.....	NIA.....	American Life Insurance Company .....	Ownership.....	.....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		.....0	.....0		UBB-MetLife Zhivotozastrahovatelno Drujestvo AD (Bulgaria)	BGR.....	IA.....	MetLife EU Holding Company Limited (Ireland)	Ownership.....	.....40.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		.....0	.....0		MetLife American International Group and Arab National Bank Cooperative Insurance Company	SAU.....	IA.....	American Life Insurance Company .....	Ownership.....	.....30.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		.....4250072	.....0		PJSC MetLife (Ukraine).....	UKR.....	IA.....	MetLife Global Holding Company II GmbH (Swiss)	Ownership.....	.....99.999	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		.....4250072	.....0		PJSC MetLife (Ukraine).....	UKR.....	IA.....	International Technical and Advisory Services Limited (USA-Delaware)	Ownership.....	.....0.001	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		.....4250072	.....0		PJSC MetLife (Ukraine).....	UKR.....	IA.....	Borderland Investments Limited (USA-Delaware)	Ownership.....	.....0.001	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		.....0	.....0		MetLife Innovation Centre Limited.....	IRL.....	IA.....	MetLife Global Holding Company II GmbH (Swiss)	Ownership.....	.....99.999	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	51-0205283..	.....0	.....0		International Technical and Advisory Services Limited (USA-Delaware)	DE.....	NIA.....	American Life Insurance Company .....	Ownership.....	.....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	02-0649743..	.....0	.....0		Borderland Investments Limited (USA-Delaware)	DE.....	NIA.....	American Life Insurance Company .....	Ownership.....	.....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		.....0	.....0		ALICO Hellas Single Member Limited Liability Company (Greece)	GRC.....	NIA.....	Borderland Investments Limited (USA-Delaware)	Ownership.....	.....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		.....0	.....0		MetLife Asset Management Corp. (Japan).....	JPN.....	NIA.....	ALICO Operations, LLC (DE).....	Ownership.....	.....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		.....4249311	.....0		MetLife Mas, S.A. de C.V (Mexico).....	MEX.....	IA.....	MetLife International Holdings, LLC.....	Ownership.....	.....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		.....4249311	.....0		MetLife Mas, S.A. de C.V (Mexico).....	MEX.....	IA.....	International Technical and Advisory Services Limited (USA-Delaware)	Ownership.....	.....0.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		.....4251293	.....0		MetLife Seguros S.A. (Uruguay).....	URY.....	IA.....	ALICO Operations, LLC (DE).....	Ownership.....	.....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		.....0	.....0		MetLife Colombia Seguros de Vida S.A. (Columbia)	COL.....	IA.....	MetLife Global Holding Company II GmbH (Swiss)	Ownership.....	.....90.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		.....0	.....0		MetLife Colombia Seguros de Vida S.A. (Columbia)	COL.....	IA.....	MetLife Global Holding Company I GmbH (Swiss)	Ownership.....	.....10.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		.....0	.....0		MetLife Colombia Seguros de Vida S.A. (Columbia)	COL.....	IA.....	International Technical and Advisory Services Limited (USA-Delaware)	Ownership.....	.....0.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		.....0	.....0		MetLife Colombia Seguros de Vida S.A. (Columbia)	COL.....	IA.....	Borderland Investments Limited (USA-Delaware)	Ownership.....	.....0.000	MetLife, Inc.....	N	0.....

Q12.13

## SCHEDULE Y

### PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0241	MetLife.....	00000...		.....0	.....0		MetLife Colombia Seguros de Vida S.A. (Columbia)	COL.....	IA.....	Natloportem Holdings, LLC.....	Ownership.....	.....0.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000...	13-3912049..	.....0	.....0		ALICO Properties, Inc. (USA-Delaware).....	DE.....	NIA.....	American Life Insurance Company .....	Ownership.....	.....51.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000...	13-3919049..	.....0	.....0		Global Properties, Inc. (USA-Delaware).....	DE.....	NIA.....	ALICO Properties, Inc.....	Ownership.....	.....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000...		.....0	.....0		MetLife Global Holding Company I GmbH (Swiss)	CHE.....	NIA.....	American Life Insurance Company.....	Ownership.....	.....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000...		.....0	.....0		MetLife Global Holding Company II GmbH (Swiss)	CHE.....	NIA.....	MetLife Global Holding Company I GmbH (Swiss)	Ownership.....	.....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000...		.....0	.....0		MetLife Investment Management Holdings (Ireland) Limited	IRL.....	NIA.....	MetLife Global Holding Company II GmbH (Swiss)	Ownership.....	.....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000...	30-0615846..	.....0	.....0		ALICO Operations, LLC (DE).....	DE.....	NIA.....	MetLife Global Holding Company II GmbH (Swiss)	Ownership.....	.....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000...		.....0	.....0		MetLife EU Holding Company Limited (Ireland).	IRL.....	NIA.....	MetLife Global Holding Company II GmbH (Swiss)	Ownership.....	.....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000...	98-0552186..	.....4249302	.....0		ALICO European Holding Limited (Ireland).....	IRL.....	NIA.....	MetLife Global Holding Company II GmbH (Swiss)	Ownership.....	.....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000...	AA-1780108.	.....0	.....0		MetLife Europe d.a.c. ....	IRL.....	IA.....	International Technical Advisory Services Limited	Ownership.....	.....0.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000...	AA-1780108.	.....0	.....0		MetLife Europe d.a.c. ....	IRL.....	IA.....	American Life Insurance Company .....	Ownership.....	.....3.997	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000...	AA-1780108.	.....0	.....0		MetLife Europe d.a.c. ....	IRL.....	IA.....	MetLife EU Holding Company Limited (Ireland)	Ownership.....	.....96.003	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000...		.....0	.....0		MetLife Services EOOD (Bulgaria) .....	BGR.....	NIA.....	MetLife EU Holding Company Limited (Ireland)	Ownership.....	.....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000...		.....0	.....0		MetLife Pension Trustees Limited (UK).....	GBR.....	NIA.....	MetLife Europe d.a.c. ....	Ownership.....	.....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000...		.....4255367	.....0		First American-Hungarian Insurance Agency Limited (Hungary)	HUN.....	IA.....	MetLife EU Holding Company Limited (Ireland)	Ownership.....	.....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000...		.....4258407	.....0		MetLife Solutions S.A.S. (France).....	FRA.....	NIA.....	MetLife EU Holding Company Limited (Ireland)	Ownership.....	.....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000...		.....0	.....0		MetLife Asia Holding Company Pte. Ltd. ....	SGP.....	NIA.....	MetLife Global Holding Company II GmbH (Swiss)	Ownership.....	.....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000...		.....0	.....0		MetLife Innovation Centre Pte. Ltd. ....	SGP.....	NIA.....	MetLife Asia Holding Company Pte. Ltd. ....	Ownership.....	.....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000...		.....0	.....0		MetLife Reinsurance Company of Bermuda Ltd.	BMU.....	IA.....	MetLife Global Holding Company II GmbH (Swiss)	Ownership.....	.....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000...		.....0	.....0		MetLife Investment Management Limited (UK)..	GBR.....	NIA.....	MetLife Global Holding Company II GmbH (Swiss)	Ownership.....	.....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000...		.....4255246	.....0		Metropolitan Life Societate de Administrare a unui Fond de Pensii Administrat Privat S.A. (Romania)	ROU.....	IA.....	MetLife EU Holding Company Limited (Ireland)	Ownership.....	.....99.984	MetLife, Inc.....	N	0.....

Q12.14

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0241	MetLife.....	00000.....		4255246	0		Metropolitan Life Societate de Administrare a unui Fond de Pensii Administrat Privat S.A. (Romania)	ROU.....	IA.....	MetLife Services Sp. z o.o.....	Ownership.....	0.016	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000.....		4249469	0		ZAO Master D (Russia).....	RUS.....	NIA.....	ALICO European Holding Limited (Ireland).....	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000.....		4249991	0		Joint Stock Company MetLife Insurance Company (Russia)	RUS.....	IA.....	MetLife Global Holding Company II GmbH (Swiss)	Ownership.....	49.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000.....		4249991	0		Joint Stock Company MetLife Insurance Company (Russia)	RUS.....	IA.....	ZAO Master D (Russia).....	Ownership.....	51.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000.....		4255198	0		MetLife Slovakia s.r.o.....	SVK.....	NIA.....	MetLife EU Holding Company Limited (Ireland)	Ownership.....	99.956	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000.....		4255198	0		MetLife Slovakia s.r.o.....	SVK.....	NIA.....	International Technical and Advisory Services Limited (USA-Delaware)	Ownership.....	0.044	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000.....		0	0		MetLife Services Cyprus Ltd.....	CYP.....	NIA.....	MetLife EU Holding Company Limited (Ireland)	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000.....		0	0		Hellenic Alico Life Insurance Company Ltd. (Cyprus)	CYP.....	IA.....	MetLife Services Cyprus Ltd.....	Ownership.....	27.500	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000.....		4247335	0		MetLife Towarzystwo Ubezpieczen na Zycie i Reasekuracji S.A.	POL.....	IA.....	MetLife EU Holding Company Limited (Ireland)	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000.....		4255264	0		MetLife Services Sp. z o.o.....	POL.....	NIA.....	MetLife Towarzystwo Ubezpieczen na Zycie i Reasekuracji S.A.	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000.....		4251154	0		MetLife Powszechno Towarzystwo Emerytalne (Poland)	POL.....	IA.....	MetLife Towarzystwo Ubezpieczen na Zycie i Reasekuracji S.A.	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000.....	AA-9640009.	4255255	0		MetLife Towarzystwo Funduszy Inwestycyjnych S.A.	POL.....	NIA.....	MetLife Towarzystwo Ubezpieczen na Zycie i Reasekuracji S.A.	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000.....		4258331	0		Agenvita S.r.l. (Italy).....	ITA.....	IA.....	MetLife EU Holding Company Limited (Ireland)	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000.....		0	0		MetLife Services, Sociedad Limitada (Spain).....	ESP.....	NIA.....	MetLife EU Holding Company Limited (Ireland)	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000.....		2981224	0		MetLife Insurance Limited (U.K.).....	GBR.....	IA.....	MetLife EU Holding Company Limited (Ireland)	Ownership.....	99.999	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000.....		0	0		MetLife Europe Insurance d.a.c.....	IRL.....	IA.....	MetLife EU Holding Company Limited (Ireland)	Ownership.....	93.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000.....		0	0		MetLife Europe Insurance d.a.c.....	IRL.....	IA.....	American Life Insurance Company.....	Ownership.....	7.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000.....		4189864	0		MetLife Europe Services Limited (Ireland).....	IRL.....	NIA.....	MetLife EU Holding Company Limited (Ireland)	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000.....	95-3947585..	3166064	0		MetLife Investors Group, LLC.....	DE.....	NIA.....	MetLife, Inc.....	Ownership.....	100.000	MetLife, Inc.....	N	0.....

Q12.15

## SCHEDULE Y

### PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0241	MetLife.....	00000..	43-1906210..	...3373563	....1130412	.....	MetLife Investments Securities LLC (DE).....	DE.....	NIA.....	MetLife Investors Group, LLC.....	Ownership.....	....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	.....	.....0	.....0	.....	MetLife Investors Distribution Company.....	MO.....	NIA.....	MetLife Investors Group, LLC.....	Ownership.....	....100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	04-3240897..	...4288440	....1071039	.....	Brighthouse Investment Advisers, LLC.....	MA.....	NIA.....	MetLife, Inc.....	Ownership.....	....100.000	MetLife, Inc.....	N	0.....

**PART 1 - LOSS EXPERIENCE**

Lines of Business	Current Year to Date			4 Prior Year to Date Direct Loss Percentage
	1 Direct Premiums Earned	2 Direct Losses Incurred	3 Direct Loss Percentage	
1. Fire.....	1,451,504	731,896	50.423	58.892
2. Allied lines.....	2,886,982	568,679	19.698	51.812
3. Farmowners multiple peril.....	0	0	0.000	0.000
4. Homeowners multiple peril.....	163,280,449	101,324,848	62.056	50.402
5. Commercial multiple peril.....	1,470,576	842,991	57.324	79.570
6. Mortgage guaranty.....	0	0	0.000	0.000
8. Ocean marine.....	0	0	0.000	0.000
9. Inland marine.....	4,691,894	1,477,508	31.491	21.852
10. Financial guaranty.....	0	0	0.000	0.000
11.1. Medical professional liability - occurrence.....	0	0	0.000	0.000
11.2. Medical professional liability - claims-made.....	0	0	0.000	0.000
12. Earthquake.....	1,578,459	48,976	3.103	(2.010)
13. Group accident and health.....	0	0	0.000	0.000
14. Credit accident and health.....	0	0	0.000	0.000
15. Other accident and health.....	5,626,026	1,733,194	30.807	36.067
16. Workers' compensation.....	0	0	0.000	0.000
17.1. Other liability-occurrence.....	9,949,216	6,321,744	63.540	54.805
17.2. Other liability-claims made.....	0	0	0.000	0.000
17.3. Excess workers' compensation.....	0	0	0.000	0.000
18.1. Products liability-occurrence.....	0	0	0.000	0.000
18.2. Products liability-claims made.....	0	0	0.000	0.000
19.1, 19.2. Private passenger auto liability.....	89,640,904	60,300,365	67.269	70.289
19.3, 19.4. Commercial auto liability.....	264,460	112,679	42.607	75.788
21. Auto physical damage.....	72,519,532	39,784,280	54.860	52.031
22. Aircraft (all perils).....	0	0	0.000	0.000
23. Fidelity.....	0	0	0.000	0.000
24. Surety.....	0	0	0.000	0.000
26. Burglary and theft.....	0	0	0.000	0.000
27. Boiler and machinery.....	0	0	0.000	0.000
28. Credit.....	0	0	0.000	0.000
29. International.....	0	0	0.000	0.000
30. Warranty.....	0	0	0.000	0.000
31. Reinsurance-nonproportional assumed property.....	XXX	XXX	XXX	XXX
32. Reinsurance-nonproportional assumed liability.....	XXX	XXX	XXX	XXX
33. Reinsurance-nonproportional assumed financial lines.....	XXX	XXX	XXX	XXX
34. Aggregate write-ins for other lines of business.....	0	0	0.000	0.000
35. Totals.....	353,360,002	213,247,160	60.348	55.123
<b>DETAILS OF WRITE-INS</b>				
3401.....	0	0	0.000	0.000
3402.....	0	0	0.000	0.000
3403.....	0	0	0.000	0.000
3498. Sum. of remaining write-ins for Line 34 from overflow page.....	0	0	0.000	XXX
3499. Totals (Lines 3401 thru 3403 plus 3498) (Line 34).....	0	0	0.000	0.000

**PART 2 - DIRECT PREMIUMS WRITTEN**

Lines of Business	1	2	3
	Current Quarter	Current Year to Date	Prior Year Year to Date
1. Fire.....	1,468,571	1,468,571	1,457,103
2. Allied lines.....	2,252,697	2,252,697	2,275,316
3. Farmowners multiple peril.....	0	0	0
4. Homeowners multiple peril.....	141,055,296	141,055,296	142,349,593
5. Commercial multiple peril.....	1,750,363	1,750,363	773,842
6. Mortgage guaranty.....	0	0	0
8. Ocean marine.....	0	0	0
9. Inland marine.....	3,931,161	3,931,161	3,918,259
10. Financial guaranty.....	0	0	0
11.1. Medical professional liability - occurrence.....	0	0	0
11.2. Medical professional liability - claims made.....	0	0	0
12. Earthquake.....	1,383,032	1,383,032	1,485,928
13. Group accident and health.....	0	0	0
14. Credit accident and health.....	0	0	0
15. Other accident and health.....	23,652,181	23,652,181	19,964,730
16. Workers' compensation.....	0	0	0
17.1. Other liability-occurrence.....	9,536,821	9,536,821	9,317,218
17.2. Other liability-claims made.....	0	0	0
17.3. Excess workers' compensation.....	0	0	0
18.1. Products liability-occurrence.....	0	0	0
18.2. Products liability-claims made.....	0	0	0
19.1 19.2. Private passenger auto liability.....	90,454,089	90,454,089	88,405,449
19.3 19.4. Commercial auto liability.....	808,826	808,826	5,754
21. Auto physical damage.....	73,867,066	73,867,066	70,133,035
22. Aircraft (all perils).....	0	0	0
23. Fidelity.....	0	0	0
24. Surety.....	0	0	0
26. Burglary and theft.....	0	0	0
27. Boiler and machinery.....	0	0	0
28. Credit.....	0	0	0
29. International.....	0	0	0
30. Warranty.....	0	0	0
31. Reinsurance-nonproportional assumed property.....	XXX	XXX	XXX
32. Reinsurance-nonproportional assumed liability.....	XXX	XXX	XXX
33. Reinsurance-nonproportional assumed financial lines.....	XXX	XXX	XXX
34. Aggregate write-ins for other lines of business.....	0	0	0
35. Totals.....	350,160,103	350,160,103	340,086,227
<b>DETAILS OF WRITE-INS</b>			
3401.....	0	0	0
3402.....	0	0	0
3403.....	0	0	0
3498. Sum. of remaining write-ins for Line 34 from overflow page.....	0	0	0
3499. Totals (Lines 3401 thru 3403 plus 3498) (Line 34).....	0	0	0

**PART 3 (000 omitted)**

**LOSS AND LOSS ADJUSTMENT EXPENSE RESERVES SCHEDULE**

	1	2	3	4	5	6	7	8	9	10	11	12	13
Years in Which Losses Occurred	Prior Year-End Known Case Loss and LAE Reserves	Prior Year-End IBNR Loss and LAE Reserves	Total Prior Year-End Loss and LAE Reserves (Cols. 1 + 2)	2017 Loss and LAE Payments on Claims Reported as of Prior Year-End	2017 Loss and LAE Payments on Claims Unreported as of Prior Year-End	Total 2017 Loss and LAE Payments (Cols. 4 + 5)	Q.S. Date Known Case Loss and LAE Reserves on Claims Reported and Open as of Prior Year-End	Q.S. Date Known Case Loss and LAE Reserves on Claims Reported or Reopened Subsequent to Prior Year-End	Q.S. Date IBNR Loss and LAE Reserves	Total Q.S. Loss and LAE Reserves (Cols. 7 + 8 + 9)	Prior Year-End Known Case Loss and LAE Reserves Developed (Savings)/Deficiency (Cols. 4 + 7 minus Col. 1)	Prior Year-End IBNR Loss and LAE Reserves Developed (Savings)/Deficiency (Cols. 5 + 8 + 9 minus Col. 2)	Prior Year-End Total Loss and LAE Reserve Developed (Savings)/Deficiency (Cols. 11 + 12)
1. 2014 + Prior.....	340,576	22,917	363,493	42,297	561	42,857	289,654	3,328	27,140	320,122	(8,625)	8,111	(514)
2. 2015.....	311,313	36,646	347,960	49,238	1,626	50,864	260,152	6,203	27,486	293,841	(1,923)	(1,332)	(3,255)
3. Subtotals 2015 + Prior.....	651,889	59,564	711,453	91,535	2,186	93,721	549,806	9,531	54,626	613,963	(10,548)	6,779	(3,769)
4. 2016.....	744,952	92,273	837,225	172,634	49,408	222,042	480,211	59,479	70,426	610,117	(92,106)	87,040	(5,066)
5. Subtotals 2016 + Prior.....	1,396,841	151,837	1,548,678	264,169	51,594	315,763	1,030,018	69,010	125,052	1,224,080	(102,655)	93,819	(8,835)
6. 2017.....	XXX	XXX	XXX	XXX	294,416	294,416	XXX	277,145	99,189	376,334	XXX	XXX	XXX
7. Totals.....	1,396,841	151,837	1,548,678	264,169	346,011	610,180	1,030,018	346,155	224,241	1,600,414	(102,655)	93,819	(8,835)
8. Prior Year-End's Surplus As Regards Policyholders	2,271,089												
											Col. 11, Line 7 As % of Col. 1, Line 7	Col. 12, Line 7 As % of Col. 2, Line 7	Col. 13, Line 7 As % of Col. 3, Line 7
											1. ....(7.349)%	2. ....61.789 %	3. ....(0.571)%
													Col. 13, Line 7 Line 8
													4. ....(0.389)%

Q14

# SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason, enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	<b>Response</b>
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will Supplement A to Schedule T (Medical Professional Liability Supplement) be filed with this statement?	NO
3. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
4. Will the Director and Officer Insurance Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO

**Explanation:**

1. The data for this supplement is not required to be filed.
2. The data for this supplement is not required to be filed.
3. The data for this supplement is not required to be filed.
4. The data for this supplement is not required to be filed.

**Bar Code:**





Statement for March 31, 2017 of the **Metropolitan Property and Casualty Insurance Company**  
**Overflow Page for Write-Ins**

**Additional Write-ins for Assets:**

	Current Statement Date			4 December 31, Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
2504. Receivable from Other Insurers.....	22,655,199	0	22,655,199	4,086,091
2505. Voluntary Employee Benefit.....	1,882,457	0	1,882,457	1,828,927
2506. Other Miscellaneous Assets.....	24,514	0	24,514	24,514
2507. Florida Hurricane CAT Fund / Citizen's Property Ins. Co Emergency Assessment.....	5,625	0	5,625	14,969
2508. Advances.....	300,000	300,000	0	0
2597. Summary of remaining write-ins for Line 25.....	24,867,795	300,000	24,567,795	5,954,501

**Additional Write-ins for Liabilities:**

	1 Current Statement Date	2 December 31, Prior Year
2504. Voluntary Employee Benefit Liability.....	3,379,576	3,464,094
2505. Unearned Investment Income - Real Estate.....	993	371
2506. Collateral Liability.....	4,949,575	6,249,574
2597. Summary of remaining write-ins for Line 25.....	8,330,144	9,714,039

**Additional Write-ins for Statement of Income:**

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
1404. Group Property and Casualty - Misc. Other Commission.....	0	0	375
1497. Summary of remaining write-ins for Line 14.....	0	0	375

Statement for March 31, 2017 of the **Metropolitan Property and Casualty Insurance Company**  
**SCHEDULE A - VERIFICATION**

Real Estate

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	9,116,550	9,304,489
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....	.0	.0
2.2 Additional investment made after acquisition.....	1,508	40,908
3. Current year change in encumbrances.....	.0	.0
4. Total gain (loss) on disposals.....	.0	.0
5. Deduct amounts received on disposals.....	.0	3,350
6. Total foreign exchange change in book/adjusted carrying value.....	.0	.0
7. Deduct current year's other-than-temporary impairment recognized.....	.0	.0
8. Deduct current year's depreciation.....	59,197	225,497
9. Book/adjusted carrying value at end of current period (Lines 1+2+3+4-5+6-7-8).....	9,058,861	9,116,550
10. Deduct total nonadmitted amounts.....	.0	.0
11. Statement value at end of current period (Line 9 minus Line 10).....	9,058,861	9,116,550

**SCHEDULE B - VERIFICATION**

Mortgage Loans

	1 Year to Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year.....	.0	.0
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....	.0	.0
2.2 Additional investment made after acquisition.....	.0	.0
3. Capitalized deferred interest and other.....	.0	.0
4. Accrual of discount.....	.0	.0
5. Unrealized valuation increase (decrease).....	.0	.0
6. Total gain (loss) on disposals.....	.0	.0
7. Deduct amounts received on disposals.....	.0	.0
8. Deduct amortization of premium and mortgage interest points and commitment fees.....	.0	.0
9. Total foreign exchange change in book value/recorded investment excluding accrued interest.....	.0	.0
10. Deduct current year's other-than-temporary impairment recognized.....	.0	.0
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....	.0	.0
12. Total valuation allowance.....	.0	.0
13. Subtotal (Line 11 plus Line 12).....	.0	.0
14. Deduct total nonadmitted amounts.....	.0	.0
15. Statement value at end of current period (Line 13 minus Line 14).....	.0	.0

**NONE**

**SCHEDULE BA - VERIFICATION**

Other Long-Term Invested Assets

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	188,555,767	151,604,755
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....	.0	34,219,271
2.2 Additional investment made after acquisition.....	3,760,408	26,587,608
3. Capitalized deferred interest and other.....	.0	.0
4. Accrual of discount.....	.0	.0
5. Unrealized valuation increase (decrease).....	6,361,014	(9,478,590)
6. Total gain (loss) on disposals.....	.0	.0
7. Deduct amounts received on disposals.....	30,164,898	14,177,143
8. Deduct amortization of premium and depreciation.....	.0	.0
9. Total foreign exchange change in book/adjusted carrying value.....	(217,977)	27,157
10. Deduct current year's other-than-temporary impairment recognized.....	.0	227,291
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....	168,294,314	188,555,767
12. Deduct total nonadmitted amounts.....	.0	.0
13. Statement value at end of current period (Line 11 minus Line 12).....	168,294,314	188,555,767

**SCHEDULE D - VERIFICATION**

Bonds and Stocks

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year.....	3,848,205,894	3,899,472,153
2. Cost of bonds and stocks acquired.....	150,100,124	669,633,388
3. Accrual of discount.....	1,677,535	7,912,637
4. Unrealized valuation increase (decrease).....	11,021,040	54,630,709
5. Total gain (loss) on disposals.....	849,789	(567,535)
6. Deduct consideration for bonds and stocks disposed of.....	120,665,119	767,488,454
7. Deduct amortization of premium.....	2,973,928	13,319,593
8. Total foreign exchange change in book/adjusted carrying value.....	1,059,983	(2,067,411)
9. Deduct current year's other-than-temporary impairment recognized.....	.0	.0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	3,889,275,318	3,848,205,894
11. Deduct total nonadmitted amounts.....	1,102,707	1,170,689
12. Statement value at end of current period (Line 10 minus Line 11).....	3,888,172,612	3,847,035,205

**SCHEDULE D - PART 1B**

Showing the Acquisitions, Dispositions and Non-Trading Activity

During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
<b>BONDS</b>								
1. NAIC 1 (a).....	2,214,213,543	612,770,922	488,205,819	1,650,102	2,340,428,748			2,214,213,543
2. NAIC 2 (a).....	493,798,947	527,918	26,428,260	9,156,922	477,055,527			493,798,947
3. NAIC 3 (a).....	127,112,581	557,234	19,335,524	(9,832,570)	98,501,721			127,112,581
4. NAIC 4 (a).....	32,939,488	1,015,344	14,054,614	(1,019,608)	18,880,610			32,939,488
5. NAIC 5 (a).....	13,442,107	0	13,008,860	762,352	1,195,599			13,442,107
6. NAIC 6 (a).....	0	0	0	0	0			0
7. Total Bonds.....	2,881,506,666	614,871,418	561,033,077	717,198	2,936,062,205	0	0	2,881,506,666
<b>PREFERRED STOCK</b>								
8. NAIC 1.....	0	0	0	0	0			0
9. NAIC 2.....	42,029,520	0	34,730	2,518,210	44,513,000			42,029,520
10. NAIC 3.....	135,744	0	149,669	13,925	0			135,744
11. NAIC 4.....	131,658	10,987	142,645	0	0			131,658
12. NAIC 5.....	25,408	0	25,408	0	0			25,408
13. NAIC 6.....	0	0	0	0	0			0
14. Total Preferred Stock.....	42,322,330	10,987	352,452	2,532,135	44,513,000	0	0	42,322,330
15. Total Bonds and Preferred Stock.....	2,923,828,996	614,882,405	561,385,529	3,249,333	2,980,575,205	0	0	2,923,828,996

QS102

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of short-term and cash equivalent bonds by NAIC designation:

NAIC 1 \$.....23,269,830; NAIC 2 \$.....0; NAIC 3 \$.....0; NAIC 4 \$.....0; NAIC 5 \$.....0; NAIC 6 \$.....0.

**SCHEDULE DA - PART 1**

Short-Term Investments

	1 Book/Adjusted Carrying Value	2 Par Value	3 Actual Cost	4 Interest Collected Year To Date	5 Paid for Accrued Interest Year To Date
9199999.....	11,972,495	XXX.....	11,962,929	9,565	0

**SCHEDULE DA - VERIFICATION**

Short-Term Investments

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	0	599,928
2. Cost of short-term investments acquired.....	18,941,305	164,788,815
3. Accrual of discount.....	12,965	52,265
4. Unrealized valuation increase (decrease).....	0	0
5. Total gain (loss) on disposals.....	(6,129)	1,020
6. Deduct consideration received on disposals.....	6,975,646	165,442,028
7. Deduct amortization of premium.....	0	0
8. Total foreign exchange change in book/adjusted carrying value.....	0	0
9. Deduct current year's other-than-temporary impairment recognized.....	0	0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	11,972,495	0
11. Deduct total nonadmitted amounts.....	0	0
12. Statement value at end of current period (Line 10 minus Line 11).....	11,972,495	0

## SCHEDULE DB - PART A - VERIFICATION

### Options, Caps, Floors, Collars, Swaps and Forwards

1. Book/adjusted carrying value, December 31, prior year (Line 9, prior year).....	7,210,527
2. Cost paid/(consideration received) on additions.....	26,575
3. Unrealized valuation increase/(decrease).....	79,891
4. Total gain (loss) on termination recognized.....	1,140,465
5. Considerations received/(paid) on terminations.....	1,194,409
6. Amortization.....	0
7. Adjustment to the book/adjusted carrying value of hedge item.....	0
8. Total foreign exchange change in book/adjusted carrying value.....	(1,759,870)
9. Book/adjusted carrying value at end of current period (Lines 1 + 2 + 3 + 4 - 5 + 6 + 7 + 8).....	5,503,179
10. Deduct nonadmitted assets.....	0
11. Statement value at end of current period (Line 9 minus Line 10).....	5,503,179

## SCHEDULE DB - PART B - VERIFICATION

### Futures Contracts

1. Book/adjusted carrying value, December 31, prior year (Line 6, prior year).....	0
2. Cumulative cash change (Section 1, Broker Name/Net Cash Deposits Footnote - Cumulative Cash Change column).....	0
3.1 Add:	
Change in variation margin on open contracts - Highly Effective Hedges:	
3.11 Section 1, Column 15, current year to date minus.....	0
3.12 Section 1, Column 15, prior year.....	0
Change in variation margin on open contracts - All Other:	
3.13 Section 1, Column 18, current year to date minus.....	0
3.14 Section 1, Column 18, prior year.....	0
3.2 Add:	
Change in adjustment to basis of hedged item:	
3.21 Section 1, Column 17, current year to date minus.....	0
3.22 Section 1, Column 17, prior year.....	0
Change in amount recognized:	
3.23 Section 1, Column 19, current year to date minus.....	0
3.24 Section 1, Column 19, prior year.....	0
3.3 Subtotal (Line 3.1 minus Line 3.2).....	0
4.1 Cumulative variation margin on terminated contracts during the year.....	0
4.2 Less:	
4.21 Amount used to adjust basis of hedged item.....	0
4.22 Amount recognized.....	0
4.3 Subtotal (Line 4.1 minus Line 4.2).....	0
5. Dispositions gains (losses) on contracts terminated in prior year:	
5.1 Total gain (loss) recognized for terminations in prior year.....	0
5.2 Total gain (loss) adjusted into the hedged item(s) for the terminations in prior year.....	0
6. Book/adjusted carrying value at end of current period (Lines 1 + 2 + 3.3 - 4.3 - 5.1 - 5.2).....	0
7. Deduct nonadmitted assets.....	0
8. Statement value at end of current period (Line 6 minus Line 7).....	0

NONE

**Sch. DB - Pt. C - Sn. 1**  
**NONE**

**Sch. DB - Pt. C - Sn. 2**  
**NONE**

**SCHEDULE DB - VERIFICATION**

Verification of Book/Adjusted Carrying Value, Fair Value and Potential Exposure of all Open Derivative Contracts

Book/Adjusted Carrying Value Check

1. Part A, Section 1, Column 14.....	5,503,179	
2. Part B, Section 1, Column 15 plus Part B, Section 1 Footnote - Total Ending Cash Balance.....	0	
3. Total (Line 1 plus Line 2).....		5,503,179
4. Part D, Section 1, Column 5.....	5,503,179	
5. Part D, Section 1, Column 6.....	0	
6. Total (Line 3 minus Line 4 minus Line 5).....		0

Fair Value Check

7. Part A, Section 1, Column 16.....	4,776,298	
8. Part B, Section 1, Column 13.....	0	
9. Total (Line 7 plus Line 8).....		4,776,298
10. Part D, Section 1, Column 8.....	4,776,298	
11. Part D, Section 1, Column 9.....	0	
12. Total (Line 9 minus Line 10 minus Line 11).....		0

Potential Exposure Check

13. Part A, Section 1, Column 21.....	370,525	
14. Part B, Section 1, Column 20.....	0	
15. Part D, Section 1, Column 11.....	370,525	
16. Total (Line 13 plus Line 14 minus Line 15).....		0

**SCHEDULE E- VERIFICATION**

Cash Equivalents

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	0	0
2. Cost of cash equivalents acquired.....	445,852,039	1,381,787,538
3. Accrual of discount.....	44,783	70,996
4. Unrealized valuation increase (decrease).....	0	0
5. Total gain (loss) on disposals.....	(6,364)	(677)
6. Deduct consideration received on disposals.....	434,593,122	1,381,857,857
7. Deduct amortization of premium.....	0	0
8. Total foreign exchange change in book/ adjusted carrying value.....	0	0
9. Deduct current year's other-than-temporary impairment recognized.....	0	0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	11,297,336	0
11. Deduct total nonadmitted amounts.....	0	0
12. Statement value at end of current period (Line 10 minus Line 11).....	11,297,336	0



### SCHEDULE A - PART 2

Showing all Real Estate ACQUIRED AND ADDITIONS MADE During the Current Quarter

1 Description of Property	Location		4 Date Acquired	5 Name of Vendor	6 Actual Cost at Time of Acquisition	7 Amount of Encumbrances	8 Book/Adjusted Carrying Value Less Encumbrances	9 Additional Investment Made After Acquisition
	2 City	3 State						
<b>Acquired by Purchase</b>								
Mosaic Westshore.....	Tampa.....	FL...	03/31/2017....	Permanent Improvement.....	.....0	.....0	.....0	.....1,190
Broadstone Laurel Highlands.....	Lorton.....	VA...	03/31/2017....	Permanent Improvement.....	.....0	.....0	.....0	.....318
0199999. Totals.....					.....0	.....0	.....0	.....1,508
0399999. Totals.....					.....0	.....0	.....0	.....1,508

QE01

### SCHEDULE A - PART 3

Showing all Real Estate DISPOSED During the Quarter, Including Payments During the Final Year on "Sales Under Contract "

1 Description of Property	Location		4 Disposal Date	5 Name of Purchaser	6 Actual Cost	7 Expended for Additions, Permanent Improvements and Changes in Encumbrances	8 Book/Adjusted Carrying Value Less Encumbrances Prior Year	Change in Book/Adjusted Carrying Value Less Encumbrances					14 Book/Adjusted Carrying Value Less Encumbrances on Disposal	15 Amounts Received During Year	16 Foreign Exchange Gain (Loss) on Disposal	17 Realized Gain (Loss) on Disposal	18 Total Gain (Loss) on Disposal	19 Gross Income Earned Less Interest Incurred on Encumbrances	20 Taxes, Repairs, and Expenses Incurred
	2 City	3 State						9 Current Year's Depreciation	10 Current Year's Other-Than-Temporary Impairment Recognized	11 Current Year's Change in Encumbrances	12 Total Change in B./A.C.V. (11 - 9 - 10)	13 Total Foreign Exchange Change in B./A.C.V.							
<b>NONE</b>																			

**SCHEDULE B - PART 2**

Showing all Mortgage Loans ACQUIRED AND ADDITIONS MADE During the Current Quarter

1	Location		4	5	6	7	8	9
Loan Number	2	3	Loan Type	Date Acquired	Rate of Interest	Actual Cost at Time of Acquisition	Additional Investment Made After Acquisition	Value of Land and Buildings
	City	State						

**NONE**

QE02

**SCHEDULE B - PART 3**

Showing all Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

1	Location		4	5	6	7	Change in Book Value/Recorded Investment					14	15	16	17	18	
Loan Number	2	3	Loan Type	Date Acquired	Disposal Date	Book Value/Recorded Investment Excluding Accrued Interest Prior Year	8	9	10	11	12	13	Book Value / Recorded Investment Excluding Accrued Interest on Disposal	Consideration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal
	City	State					Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book Value (8 + 9 - 10 + 11)	Total Foreign Exchange Change in Book Value					

**NONE**

### SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE During the Current Quarter

1 CUSIP Identification	2 Name or Description	Location		5 Name of Vendor or General Partner	6 NAIC Designation	7 Date Originally Acquired	8 Type and Strategy	9 Actual Cost at Time of Acquisition	10 Additional Investment Made after Acquisition	11 Amount of Encumbrances	12 Commitment for Additional Investment	13 Percentage of Ownership	
		3 City	4 State										
<b>Joint Venture or Partnership Interests That Have Underlying Characteristics of Common Stocks - Unaffiliated</b>													
	American Securities Partners VII, L.P.....	New York.....	NY.....	American Securities.....		12/10/2014.....	.....3	.....0	.....262,143	.....0	.....3,769,106	.....0.100	
	BDCM Opportunity Fund IV, L.P.....	Greenwich.....	CT.....	Black Diamond Capital Management.....		02/04/2015.....	.....0	.....0	.....491,544	.....0	.....3,082,005	.....0.300	
	Blackstone Capital Partners VII L.P.....	New York.....	NY.....	Blackstone.....		04/07/2015.....	.....3	.....0	.....383,079	.....0	.....4,106,417	.....0.100	
	Blue Sea Capital Fund I LP.....	Palm Beach.....	FL.....	Blue Sea Capital.....		10/18/2013.....	.....3	.....0	.....20,718	.....0	.....2,905,743	.....1.600	
	Bridgepoint Europe V 'B1' LP.....	London.....	GBR.....	Bridgepoint.....		09/03/2014.....	.....3	.....0	.....981,605	.....0	.....2,859,813	.....0.100	
	Carlyle Partners VI, L.P.....	Washington.....	DC.....	Carlyle.....		02/19/2013.....	.....3	.....0	.....66,462	.....0	.....291,075	.....0.100	
	Charles River Partnership XVI, L.P.....	Cambridge.....	MA.....	Charles River.....		06/17/2014.....	.....1	.....0	.....153,000	.....0	.....1,547,000	.....0.800	
	Cortec Group Fund VI, L.P.....	New York.....	NY.....	Cortec.....		04/27/2015.....	.....3	.....0	.....45,563	.....0	.....3,697,471	.....0.700	
	EnCap Energy Capital Fund X, L.P.....	Houston.....	TX.....	EnCap.....		02/05/2015.....	.....0	.....0	.....860,002	.....0	.....8,826,082	.....0.200	
	EnCap Energy Capital IX.....	Houston.....	TX.....	EnCap.....		01/04/2013.....	.....0	.....0	.....28,014	.....0	.....218,591	.....0.100	
	Equistone Partners Europe Fund V L.P.....	London.....	GBR.....	Equistone.....		01/22/2015.....	.....3	.....0	.....72,972	.....0	.....1,120,476	.....0.200	
	Foundation Capital VIII, L.P.....	San Francisco.....	CA.....	Foundation Capital.....		05/06/2015.....	.....1	.....0	.....100,000	.....0	.....3,477,692	.....1.600	
	Linzor Capital Partners III, L.P.....	Santiago.....	CHL.....	Linzor.....		02/26/2015.....	.....3	.....0	.....28,284	.....0	.....4,061,334	.....1.000	
	Trident VI, L.P.....	Greenwich.....	CT.....	Stone Point Capital.....		12/20/2013.....	.....3	.....0	.....247,013	.....0	.....2,075,184	.....0.200	
1599999. Total - Joint Venture or Partnership Interests That Have Underlying Characteristics of Common Stocks - Unaffiliated.....									.....0	.....3,740,399	.....0	.....42,037,989	.....XXX.....
<b>Joint Venture or Partnership Interests That Have Underlying Characteristics of Real Estate - Affiliated</b>													
	p001022 - ML-AI METLIFE MEMBER 1, LLC.....	Chicago.....	IL.....	METLIFE.....		12/20/2013.....	.....0	.....0	.....20,009	.....0	.....0	.....4.800	
1899999. Total - Joint Venture or Partnership Interests That Have Underlying Characteristics of Real Estate - Affiliated.....									.....0	.....20,009	.....0	.....0	.....XXX.....
4499999. Subtotal - Unaffiliated.....									.....0	.....3,740,399	.....0	.....42,037,989	.....XXX.....
4599999. Subtotal - Affiliated.....									.....0	.....20,009	.....0	.....0	.....XXX.....
4699999. Totals.....									.....0	.....3,760,408	.....0	.....42,037,989	.....XXX.....

QE03

### SCHEDULE BA - PART 3

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Quarter

1 CUSIP Identification	2 Name or Description	Location		5 Name of Purchaser or Nature of Disposal	6 Date Originally Acquired	7 Disposal Date	8 Book/Adjusted Carrying Value Less Encumbrances, Prior Year	Changes in Book/Adjusted Carrying Value					15 Book/Adjusted Carrying Value Less Encumbrances on Disposal	16 Consideration	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Investment Income
		3 City	4 State					9 Unrealized Valuation Increase (Decrease)	10 Current Year's (Depreciation) or (Amortization) / Accretion	11 Current Year's Other-Than-Temporary Impairment Recognized	12 Capitalized Deferred Interest and Other	13 Total Change in B./A.C.V. (9+10-11+12)						
	BDCM Opportunity Fund IV, L.P.....	Greenwich.....	CT.....	Normal Distributions and/or adjustments..	02/04/2015	03/31/2017	.....238,395	.....0	.....0	.....0	.....0	.....0	.....238,395	.....238,395	.....0	.....0	.....0	.....0
	Blackstone Strategic Alliance Fund II L.P.....	New York.....	NY.....	Normal Distributions and/or adjustments..	11/23/2010	03/31/2017	.....337,663	.....0	.....0	.....0	.....0	.....0	.....337,663	.....337,663	.....0	.....0	.....0	.....0
	Brahman Partners III, L.P.....	New York.....	NY.....	Liquidated.....	04/24/2014	02/27/2017	.....5,475,960	.....1,024,040	.....0	.....0	.....0	.....0	.....6,500,000	.....6,500,000	.....0	.....0	.....0	.....(1,067,775)
	Bridgepoint Europe V 'B1' LP.....	London.....	GBR.....	Normal Distributions and/or adjustments..	09/03/2014	03/31/2017	.....181,778	.....0	.....0	.....0	.....0	.....0	.....181,778	.....181,778	.....0	.....0	.....0	.....0
	Cortec Group Fund VI, L.P.....	New York.....	NY.....	Normal Distributions and/or adjustments..	04/27/2015	03/31/2017	.....5,904	.....0	.....0	.....0	.....0	.....0	.....5,904	.....5,904	.....0	.....0	.....0	.....0
	DW Catalyst Onshore Fund, LP.....	New York.....	NY.....	Normal Distributions and/or adjustments..	06/27/2013	03/31/2017	.....1,543,676	.....0	.....0	.....0	.....0	.....0	.....1,543,676	.....1,543,676	.....0	.....0	.....0	.....0
	EnCap Energy Capital Fund X, L.P.....	Houston.....	TX.....	Normal Distributions and/or adjustments..	02/05/2015	03/31/2017	.....878,932	.....0	.....0	.....0	.....0	.....0	.....878,932	.....878,932	.....0	.....0	.....0	.....0
	EnCap Energy Capital IX.....	Houston.....	TX.....	Normal Distributions and/or adjustments..	01/04/2013	03/31/2017	.....154,457	.....0	.....0	.....0	.....0	.....0	.....154,457	.....154,457	.....0	.....0	.....0	.....0
	Omega Capital Investors, L.P.....	New York.....	NY.....	Normal Distributions and/or adjustments..	03/01/2007	03/31/2017	.....14,432,413	.....0	.....0	.....0	.....0	.....0	.....14,432,413	.....14,432,413	.....0	.....0	.....0	.....0
	Pershing Square, L.P.....	New York.....	NY.....	Normal Distributions and/or adjustments..	05/31/2011	03/31/2017	.....2,103,370	.....0	.....0	.....0	.....0	.....0	.....2,103,370	.....2,103,370	.....0	.....0	.....0	.....0
	Senator Global Opportunity Fund LP.....	New York.....	NY.....	Normal Distributions and/or adjustments..	03/02/2015	03/31/2017	.....3,774,440	.....0	.....0	.....0	.....0	.....0	.....3,774,440	.....3,774,440	.....0	.....0	.....0	.....0

### SCHEDULE BA - PART 3

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Quarter

1	2	Location		5	6	7	8	Changes in Book/Adjusted Carrying Value						15	16	17	18	19	20	
		3	4					9	10	11	12	13	14							
CUSIP Identification	Name or Description	City	State	Name of Purchaser or Nature of Disposal	Date Originally Acquired	Disposal Date	Book/Adjusted Carrying Value Less Encumbrances, Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Depreciation) or (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in B./A.C.V. (9+10-11+12)	Total Foreign Exchange Change in B./A.C.V.	Book/Adjusted Carrying Value Less Encumbrances on Disposal	Consideration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Investment Income	
	Smith Breeden Mortgage Partners L.P.....	Chapel Hill.....	NC..	Residual Activity.....	11/01/2006	02/05/2010	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....3,755
	Wayzata Opportunities Fund III, L.P.....	Wayzata.....	MN..	Normal Distributions and/or adjustments..	09/11/2012	03/31/2017	.....13,870	.....0	.....0	.....0	.....0	.....0	.....0	.....13,870	.....13,870	.....0	.....0	.....0	.....0	.....0
1599999	Total - Joint Venture or Partnership Interests That Have Underlying Characteristics of Common Stocks - Unaffiliated.....																			
							.....29,140,858	.....1,024,040	.....0	.....0	.....0	.....1,024,040	.....0	.....30,164,898	.....30,164,898	.....0	.....0	.....0	.....0	.....(1,064,020)
4499999	Subtotal - Unaffiliated.....																			
							.....29,140,858	.....1,024,040	.....0	.....0	.....0	.....1,024,040	.....0	.....30,164,898	.....30,164,898	.....0	.....0	.....0	.....0	.....(1,064,020)
4699999	Totals.....																			
							.....29,140,858	.....1,024,040	.....0	.....0	.....0	.....1,024,040	.....0	.....30,164,898	.....30,164,898	.....0	.....0	.....0	.....0	.....(1,064,020)

QE03.1

### SCHEDULE D - PART 3

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Quarter

1	2		3	4	5	6	7	8	9	10
CUSIP Identification	Description		Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation or Market Indicator (a)
<b>Bonds - U.S. Government</b>										
912828	U9	9		01/25/2017	Various		10,006,270	10,000,000	8,978	1
912828	U9	9		01/26/2017	Various		10,005,489	10,000,000	9,323	1
0599999	Total - Bonds - U.S. Government						20,011,759	20,000,000	18,301	.XXX
<b>Bonds - U.S. States, Territories and Possessions</b>										
13063C	6Q	8		03/08/2017	CITIGROUP GLOBAL MARKETS INC/		9,054,720	8,000,000	0	1FE
57582R	LJ	3		01/18/2017	BARCLAYS CAPITAL INC		4,736,443	4,585,000	72,341	1FE
1799999	Total - Bonds - U.S. States, Territories & Possessions						13,791,163	12,585,000	72,341	.XXX
<b>Bonds - U.S. Special Revenue and Special Assessment</b>										
052414	RE	1		01/19/2017	MORGAN STANLEY & CO		2,326,760	2,000,000	0	1FE
3140FC	R3	4		02/07/2017	CANTOR FITZGERALD & CO		15,029,889	14,674,491	9,428	1
31418C	FJ	8		01/19/2017	BANK OF AMERICA N.A.		39,794,876	39,793,322	60,795	1
31418C	GM	0		01/26/2017	CREDIT SUISSE SECURITIES USA L		19,975,975	19,520,000	48,800	1
452252	LX	5		01/11/2017	FTN FINANCIAL CAPITAL MARKETS		2,808,175	2,500,000	5,556	1FE
59259N	6R	9		02/15/2017	BANK OF AMERICA N.A.		6,048,683	5,250,000	0	1FE
64971W	2M	1		03/16/2017	Tax Free Exchange		4,400,202	4,355,000	89,822	1Z
64971W	3B	4		03/16/2017	Tax Free Exchange		5,703,591	5,645,000	116,428	1FE
64972G	NH	3		03/01/2017	SIEBERT BRANDFORD SHANK & CO		4,669,200	4,000,000	0	1FE
795576	FR	3		02/15/2017	CITIGROUP GLOBAL MARKETS INC/		1,133,030	1,000,000	0	1FE
795576	FS	1		02/15/2017	CITIGROUP GLOBAL MARKETS INC/		844,898	750,000	0	1FE
795576	FU	6		02/09/2017	CITIGROUP GLOBAL MARKETS INC/		2,804,800	2,500,000	0	1FE
795576	FW	2		02/09/2017	CITIGROUP GLOBAL MARKETS INC/		1,114,590	1,000,000	0	1FE
795576	GN	1		02/09/2017	CITIGROUP GLOBAL MARKETS INC/		1,187,249	1,035,000	0	1FE
795576	GP	6		02/09/2017	CITIGROUP GLOBAL MARKETS INC/		857,498	750,000	0	1FE
79642B	7M	9		02/02/2017	SIEBERT BRANDFORD SHANK & CO		578,805	500,000	0	1FE
79642B	7N	7		02/01/2017	SIEBERT BRANDFORD SHANK & CO		1,034,750	1,000,000	0	1FE
79642B	7P	2		02/01/2017	SIEBERT BRANDFORD SHANK & CO		1,784,005	1,555,000	0	1FE
812728	TY	9		02/23/2017	CANTOR FITZGERALD & CO		2,077,680	2,000,000	26,000	1FE
3199999	Total - Bonds - U.S. Special Revenue and Special Assessments						114,174,656	109,827,813	356,829	.XXX
<b>Bonds - Industrial and Miscellaneous</b>										
00971T	AG	6		01/04/2017	OAKTREE CAPITAL		26,168	25,000	0	2
29359W	AA	3	D	01/04/2017	OAKTREE CAPITAL		48,109	45,000	94	3FE
31572U	AF	3	C	03/29/2017	DEUTSCHE BANK AG LONDON		501,750	500,000	5,806	2FE
31787A	AN	1		01/04/2017	OAKTREE CAPITAL		60,565	60,000	16	4Z
527298	BD	4		03/23/2017	Interest Capitalization		7,500	7,500	0	3FE
78454L	AM	2		01/04/2017	OAKTREE CAPITAL		17,515	15,000	4	4
78478E	AA	6	A	03/30/2017	DEUTSCHE BANK AG LONDON		501,625	500,000	5,223	3FE
000000	00	0		02/17/2017	Tax Free Exchange		489,684	490,828	0	4FE
N0461S	AA	3	B	01/04/2017	OAKTREE CAPITAL		447,580	418,105	1,396	4FE
3899999	Total - Bonds - Industrial and Miscellaneous						2,100,496	2,061,433	12,539	.XXX
8399997	Total - Bonds - Part 3						150,078,074	144,474,246	460,010	.XXX
8399999	Total - Bonds						150,078,074	144,474,246	460,010	.XXX
<b>Preferred Stocks - Industrial and Miscellaneous</b>										
077454	20	5		01/04/2017	OAKTREE CAPITAL	100.000	10,987	0.00	0	P4LFE
8499999	Total - Preferred Stocks - Industrial and Miscellaneous						10,987	XXX	0	.XXX
8999997	Total - Preferred Stocks - Part 3						10,987	XXX	0	.XXX
8999999	Total - Preferred Stocks						10,987	XXX	0	.XXX

QE04

**SCHEDULE D - PART 3**

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation or Market Indicator (a)
<b>Common Stocks - Industrial and Miscellaneous</b>									
845467 10 9	SOUTHWESTERN ENERGY COMPANY.....		12/28/2016.....	Spin Off.....	.....431,000	.....11,063	XXX	.....0	L.....
9099999	Total - Common Stocks - Industrial and Miscellaneous.....					.....11,063	XXX	.....0	.....XXX.....
9799997	Total - Common Stocks - Part 3.....					.....11,063	XXX	.....0	.....XXX.....
9799999	Total - Common Stocks.....					.....11,063	XXX	.....0	.....XXX.....
9899999	Total - Preferred and Common Stocks.....					.....22,050	XXX	.....0	.....XXX.....
9999999	Total - Bonds, Preferred and Common Stocks.....					.....150,100,124	XXX	.....460,010	.....XXX.....

(a) For all common stock bearing NAIC market indicator "U" provide the number of such issues:.....0.

QE04.1

## SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Quarter

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	F o r e i g n	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest / Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation or Market Indicator (a)
<b>Bonds - U.S. Government</b>																					
36225B	QJ 0		03/01/2017	Paydown		5,247	5,247	5,154	5,190	0	56	0	56	0	5,247	0	0	0	63	10/15/2025	1
36225B	QL 5		03/01/2017	Paydown		4,880	4,880	4,771	4,815	0	64	0	64	0	4,880	0	0	0	51	12/15/2025	1
36225B	QN 1		03/01/2017	Paydown		6,282	6,282	6,113	6,183	0	100	0	100	0	6,282	0	0	0	83	12/15/2025	1
36225B	QP 6		03/01/2017	Paydown		785	785	778	782	0	4	0	4	0	785	0	0	0	8	12/15/2019	1
36225B	QR 2		03/01/2017	Paydown		66	66	67	67	0	0	0	0	0	66	0	0	0	1	12/15/2030	1
36225B	QV 3		03/01/2017	Paydown		113	113	113	113	0	0	0	0	0	113	0	0	0	2	12/15/2019	1
0599999	Total - Bonds - U.S. Government					17,373	17,373	16,996	17,150	0	224	0	224	0	17,373	0	0	0	208	XXX	XXX
<b>Bonds - U.S. States, Territories and Possessions</b>																					
13062T	H8 0		02/01/2017	Call	100.0000	3,545,000	3,545,000	3,605,655	3,547,112	0	(2,112)	0	(2,112)	0	3,545,000	0	0	0	75,331	08/01/2033	1FE
1799999	Total - Bonds - U.S. States, Territories & Possessions					3,545,000	3,545,000	3,605,655	3,547,112	0	(2,112)	0	(2,112)	0	3,545,000	0	0	0	75,331	XXX	XXX
<b>Bonds - U.S. Special Revenue and Special Assessment</b>																					
31283H	NA 9		03/01/2017	Paydown		27	27	27	27	0	0	0	0	0	27	0	0	0	0	12/01/2030	1
31283H	NE 1		03/01/2017	Paydown		0	0	0	0	0	0	0	0	0	0	0	0	0	0	10/01/2030	1
3128MJ	YG 9		03/01/2017	Paydown		151,319	151,319	155,403	155,255	0	(3,936)	0	(3,936)	0	151,319	0	0	0	705	06/01/2046	1
3138WH	6L 1		03/01/2017	Paydown		225,091	225,091	233,989	233,848	0	(8,758)	0	(8,758)	0	225,091	0	0	0	980	10/01/2046	1
3138WH	LU 4		01/03/2017	Various		19,293,058	19,440,352	20,181,516	20,161,762	0	(11,737)	0	(11,737)	0	20,150,025	0	(856,966)	(856,966)	53,386	07/01/2046	1
31402C	5L 2		03/01/2017	Paydown		1,610	1,610	1,543	1,557	0	52	0	52	0	1,610	0	0	0	17	12/01/2031	1
3140FB	K4 1		03/01/2017	Paydown		66,845	66,845	69,728	69,650	0	(2,804)	0	(2,804)	0	66,845	0	0	0	332	08/01/2046	1
3140FC	R3 4		03/01/2017	Paydown		252,216	252,216	258,324	258,324	0	(6,108)	0	(6,108)	0	252,216	0	0	0	540	12/01/2046	1
3140FD	WH 5		03/01/2017	Paydown		11,090	11,090	11,582	11,575	0	(485)	0	(485)	0	11,090	0	0	0	56	09/01/2046	1
31418C	FJ 8		03/01/2017	Paydown		486,016	486,016	486,035	486,035	0	(19)	0	(19)	0	486,016	0	0	0	1,522	01/01/2032	1
31418C	GM 0		03/01/2017	Paydown		263,274	263,274	269,423	269,423	0	(6,150)	0	(6,150)	0	263,274	0	0	0	1,008	02/01/2032	1
403735	BR 3		03/01/2017	Redemption	100.0000	382	382	382	382	0	0	0	0	0	382	0	0	0	9	03/01/2037	1FE
43232E	BX 6		01/01/2017	Redemption	100.0000	100,000	100,000	97,933	98,825	0	1,175	0	1,175	0	100,000	0	0	0	2,375	07/01/2027	1FE
45470C	AA 7		01/17/2017	BANK OF AMERICA N.A.		5,045,000	5,000,000	5,019,350	5,011,610	0	(96)	0	(96)	0	5,011,512	0	33,488	33,488	33,750	06/01/2032	2FE
525184	EF 0		03/01/2017	Redemption	100.0000	95,000	95,000	96,391	96,253	0	(1,253)	0	(1,253)	0	95,000	0	0	0	3,963	03/01/2037	1FE
57563R	GR 4		01/01/2017	Call	100.0000	305,000	305,000	305,000	305,000	0	0	0	0	0	305,000	0	0	0	9,150	01/01/2027	1FE
646080	HH 7		01/03/2017	Call	100.0000	600,000	600,000	600,000	600,000	0	0	0	0	0	600,000	0	0	0	3,267	06/01/2030	1FE
64971M	7J 5		03/16/2017	Tax Free Exchange		10,103,793	10,000,000	10,242,200	10,109,085	0	(5,292)	0	(5,292)	0	10,103,793	0	0	0	206,250	11/01/2035	1FE

QE05

**SCHEDULE D - PART 4**

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Quarter

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	F o r e i g n	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest / Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation or Market Indicator (a)
765639 AB 5	RICKENBACHER OHIO PORT AUTH Rickenbacker		01/01/2017	Call 100.0000.....		135,000	135,000	135,000	135,000	0	0	0	0	0	135,000	0	0	0	3,628	01/01/2032	1FE.....
88045R DN 9	TENNESSEE HSG DEV AGY Tennessee Housing		01/01/2017	Call 100.5000.....		1,015,050	1,010,000	1,012,525	1,010,000	0	5,050	0	5,050	0	1,015,050	0	0	0	27,775	07/01/2038	1FE.....
88275A BG 4	TEXAS ST DEPT HSG & CMNTY AFFA Texas Dep		02/02/2017	Redemption 100.0000.....		4,500,000	4,500,000	4,500,000	4,500,000	0	0	0	0	0	4,500,000	0	0	0	120,000	01/20/2047	1FE.....
896033 QE 0	TRIBOROUGH BRIDGE & TUNNEL AUT TRIBOROUG		01/01/2017	Maturity.....		725,000	725,000	655,436	725,000	0	0	0	0	0	725,000	0	0	0	18,125	01/01/2017	1FE.....
000000 00 0	SUMMARY ADJUSTMENT.....		03/31/2017	VARIOUS.....		(5)	0	0	0	0	0	0	0	0	2	0	0	0	0	04/01/2018	2Z.....
3199999	Total - Bonds - U.S. Special Revenue and Special Assessments.....					43,374,766	43,368,222	44,331,787	43,224,829	0	(40,361)	0	(40,361)	0	44,198,252	0	(823,478)	(823,478)	486,838	XXX	XXX

**Bonds - Industrial and Miscellaneous**

00115* AA 0	AES ILUMINA LLC.....	D	03/31/2017	Redemption 100.0000.....		41,490	41,490	41,490	36,151	5,339	0	0	5,339	0	41,490	0	0	0	629	03/26/2032	3.....
00762V AE 9	AECON GROUP INC 5.500% 12/31/18.....		01/17/2017	OAKTREE CAPITAL.....		390,669	377,416	387,485	374,310	0	(349)	0	(349)	5,049	379,010	4,918	6,741	11,659	2,900	12/31/2018	4.....
00773V AA 4	AEGEAN MARINE PETROLEUM NETWORK	D	01/27/2017	OAKTREE CAPITAL.....		75,420	75,000	75,019	75,019	0	0	0	0	0	75,018	0	402	402	372	12/15/2021	4Z.....
007800 AA 3	AEROJET ROCKETDYNE INC.....		01/26/2017	OAKTREE CAPITAL.....		134,002	135,000	136,906	136,894	0	(21)	0	(21)	0	136,872	0	(2,871)	(2,871)	397	12/15/2023	4Z.....
00971T AG 6	AKAMAI TECH INC.....		01/27/2017	OAKTREE CAPITAL.....		214,789	205,000	216,221	189,310	0	(409)	0	(409)	0	215,070	0	(281)	(281)	0	02/15/2019	2.....
01988P AD 0	ALLSCRIPTS HEALTHCARE SOLUTION.....		01/04/2017	OAKTREE CAPITAL.....		52,311	55,000	57,479	51,904	5,175	(13)	0	5,162	0	57,066	0	(4,754)	(4,754)	358	07/01/2020	3.....
032359 AG 6	AMTRUST FINANCIAL SERVICES INC.....		02/01/2017	OAKTREE CAPITAL.....		17,049	20,000	16,823	16,846	0	6	0	6	0	16,852	0	197	197	74	12/15/2044	2FE.....
03762U AA 3	APOLLO COMMERCIAL REAL ESTATE.....		01/30/2017	OAKTREE CAPITAL.....		171,709	162,000	168,173	167,646	38	(216)	0	(178)	0	167,468	0	4,242	4,242	3,386	03/15/2019	3.....
04269X AA 3	ARRAY BIOPHARMA INC.....		01/20/2017	OAKTREE CAPITAL.....		118,293	75,000	80,372	80,006	0	(66)	0	(66)	0	79,936	0	38,356	38,356	292	06/01/2020	5Z.....
05990T AU 1	BANC OF AMERICA FUNDING CORPOR.....		03/01/2017	Paydown.....		159,281	159,281	159,281	159,281	0	0	0	0	0	159,281	0	0	0	930	02/01/2037	1FM.....
09061G AE 1	BIOMARIN PHARMACEUTICAL INC.....		01/24/2017	OAKTREE CAPITAL.....		407,250	360,000	427,409	405,571	1,427	(1,979)	0	(552)	0	405,020	0	2,230	2,230	765	10/15/2018	5.....
09238E AA 2	BLACKHAWK NETWORK HOLDINGS INC.....		01/26/2017	OAKTREE CAPITAL.....		399,840	395,000	401,926	401,305	451	(107)	0	344	0	401,649	0	(1,810)	(1,810)	3,028	01/15/2022	3.....
09257W AA 8	BLACKSTONE MORTGAGE TRUST INC.....		01/20/2017	OAKTREE CAPITAL.....		51,037	45,000	49,372	48,778	0	(126)	0	(126)	0	48,651	0	2,385	2,385	351	12/01/2018	3.....
10552T AE 7	BRF SA 3.95% 5/22/2023.....	C	03/29/2017	BARCLAYS BANK PLC - LNBR.....		945,000	1,000,000	857,500	894,091	0	3,500	0	3,500	0	897,591	0	47,409	47,409	14,374	05/22/2023	2FE.....
126349 AE 9	CSG SYST INTL INC.....		01/23/2017	OAKTREE CAPITAL.....		251,222	225,000	243,185	241,641	0	(206)	0	(206)	0	241,435	0	9,787	9,787	3,480	03/15/2036	3.....
126694 3B 2	CWHL_06-8 CWHL 2006-8 1A1.....		02/01/2017	Paydown.....		36,094	44,797	40,896	40,614	0	(4,519)	0	(4,519)	0	36,094	0	0	0	422	05/01/2036	2FM.....
126694 3B 2	CWHL_06-8 CWHL 2006-8 1A1 6.000% 05/01		03/01/2017	Paydown.....		4,817	4,828	4,404	4,377	0	440	0	440	0	4,817	0	0	0	72	05/01/2036	2FM.....
13134M BE 2	CALPINE CORP.....		03/31/2017	Redemption 100.0000.....		10,000	10,000	9,950	9,984	0	16	0	16	0	10,000	0	0	0	95	01/19/2024	3FE.....
136635 AE 9	CANADIAN SOLAR INC.....	A	01/10/2017	OAKTREE CAPITAL.....		51,150	55,000	45,636	48,751	0	85	0	85	0	48,836	0	2,314	2,314	961	02/15/2019	3.....
14161H AG 3	CARDTRONICS.....		01/20/2017	OAKTREE CAPITAL.....		169,743	143,000	142,601	142,776	0	(5)	0	(5)	0	142,772	0	26,971	26,971	206	12/01/2020	3FE.....
16387P AD 5	CHEMTRADE LOGISTICS INCOME FUN 5.250%		02/01/2017	OAKTREE CAPITAL.....		927,000	914,593	926,292	897,032	0	(190)	0	(190)	26,983	923,827	(4,096)	7,269	3,173	4,287	06/30/2021	4.....
16411R AG 4	CHENIERE ENERGY INC.....		01/26/2017	OAKTREE CAPITAL.....		108,800	160,000	90,857	90,011	1,218	52	0	1,270	0	91,281	0	17,519	17,519	2,569	03/15/2045	4.....
165167 CR 6	CHESAPEAKE ENERGY CORPORATION.....		01/24/2017	OAKTREE CAPITAL.....		275,625	250,000	257,443	257,396	0	(44)	0	(44)	0	257,352	0	18,273	18,273	4,278	09/15/2026	5FE.....
177376 AD 2	CITRIX SYST INC.....		01/17/2017	OAKTREE CAPITAL.....		263,556	225,000	253,872	246,751	0	(482)	0	(482)	0	246,269	0	17,288	17,288	293	04/15/2019	1.....
18883# AA 8	TCW.....		03/31/2017	Redemption 100.0000.....		7,500	7,500	7,518	7,526	0	(26)	0	(26)	0	7,500	0	0	0	60	02/06/2020	2FE.....
189464 AB 6	CLOVIS ONCOLOGY INC.....		01/24/2017	OAKTREE CAPITAL.....		118,382	95,000	89,873	89,937	0	71	0	71	0	90,008	0	28,374	28,374	871	09/15/2021	5.....
19624R AA 4	COLONY CAPITAL INC.....		01/25/2017	OAKTREE CAPITAL.....		33,184	32,000	31,746	31,766	0	3	0	3	0	31,769	0	1,415	1,415	467	04/15/2023	2.....
20337C AB 1	COMMSCOPE INC.....		03/31/2017	Redemption 100.0000.....		221,000	221,000	221,138	219,921	0	1,079	0	1,079	0	221,000	0	0	0	1,475	05/21/2022	3FE.....

QE05.1



SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Quarter

QE052

1	2			3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22
												11	12	13	14	15							
CUSIP Identification	Description			Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest / Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation or Market Indicator (a)	
232806 AL 3	CYPRESS SEMICONDUCTOR CORP.....			01/26/2017	OAKTREE CAPITAL.....		533,488	455,000	488,731	486,306	0	(479)	0	(479)	0	485,827	0	47,660	47,660	12,399	01/15/2022	4FE.....	
23290R AB 7	DH CORP 5.000% 09/30/20.....			01/18/2017	OAKTREE CAPITAL.....		1,242,035	1,243,796	1,325,336	1,207,905	64,568	(1,075)	0	63,493	28,473	1,299,870	2,784	(60,619)	(57,835)	3,148	09/30/2020	4.....	
247367 AX 3	DELTA AIR LINES 2002-1 CLASS G Delta Air			01/02/2017	Redemption 100.0000.....		10,930	10,930	9,755	10,243	0	687	0	687	0	10,930	0	0	0	367	01/02/2023	1FE.....	
249908 AA 2	DEPOMED INC.....			01/18/2017	OAKTREE CAPITAL.....		306,116	260,000	287,404	283,777	0	(228)	0	(228)	0	283,549	0	22,567	22,567	2,466	09/01/2021	4.....	
25470M AA 7	DISH NETWORK CORP.....			01/23/2017	OAKTREE CAPITAL.....		437,981	367,000	378,817	378,509	0	(71)	0	(71)	0	378,438	0	59,544	59,544	5,780	08/15/2026	4FE.....	
267475 AB 7	DYCOM INDUSTRIES INC.....			01/25/2017	OAKTREE CAPITAL.....		152,181	139,000	139,929	139,488	377	(17)	0	360	0	139,848	0	12,333	12,333	391	09/15/2021	3.....	
286082 AC 6	ELECTRONICS FOR IMAGING INC. Electronics			01/27/2017	OAKTREE CAPITAL.....		259,507	245,000	252,858	251,155	0	(198)	0	(198)	0	250,957	0	8,551	8,551	766	09/01/2019	2.....	
286181 AA 0	ELEMENT FINANCIAL CORP 5.125% 06/30/19			01/30/2017	OAKTREE CAPITAL.....		1,100,111	982,242	1,185,701	1,098,951	0	(5,056)	0	(5,056)	14,825	1,108,720	11,813	(20,423)	(8,610)	4,273	06/30/2019	2.....	
286181 AB 8	ELEMENT FINANCIAL CORP 4.250% 06/30/20			01/30/2017	OAKTREE CAPITAL.....		1,152,133	1,119,725	1,225,338	1,163,202	0	(1,766)	0	(1,766)	38,764	1,200,201	(10,496)	(37,571)	(48,067)	4,039	06/30/2020	2.....	
292554 AF 9	ENCORE CAP GRP.....			01/27/2017	OAKTREE CAPITAL.....		258,013	270,000	215,421	223,309	0	999	0	999	0	224,308	0	33,705	33,705	4,725	07/01/2020	4.....	
29359W AA 3	ENSCO JERSEY FINANCE LTD.....			01/25/2017	OAKTREE CAPITAL.....		327,026	285,000	292,551	244,415	0	(74)	0	(74)	0	292,451	0	34,575	34,575	1,140	01/31/2024	3FE.....	
29404K AA 4	ENVESTNET INC.....			01/23/2017	OAKTREE CAPITAL.....		113,349	118,000	116,097	116,304	0	38	0	38	0	116,342	0	(2,994)	(2,994)	235	12/15/2019	4.....	
30050B AA 9	EVOLENT HEALTH INC EVOLENT HEALTH INC			01/12/2017	OAKTREE CAPITAL.....		130,427	130,000	130,713	126,984	3,718	(7)	0	3,711	0	130,696	0	(268)	(268)	269	12/01/2021	4Z.....	
302301 AB 2	EZCORP INC.....			02/01/2017	OAKTREE CAPITAL.....		195,103	205,000	187,836	190,312	0	559	0	559	0	190,871	0	4,232	4,232	617	06/15/2019	4.....	
31620M AH 9	FIDELITY NATIONAL INFORMATION			03/15/2017	Call 102.5000.....		1,025,000	1,000,000	1,000,000	1,000,000	0	25,000	0	25,000	0	1,025,000	0	0	0	25,000	03/15/2022	2FE.....	
31787A AM 3	FINISAR CORP.....			01/26/2017	OAKTREE CAPITAL.....		211,950	180,000	208,100	205,237	0	(1,106)	0	(1,106)	0	204,131	0	7,819	7,819	115	12/15/2033	2.....	
31787A AN 1	FINISAR CORP.....			01/26/2017	OAKTREE CAPITAL.....		232,751	230,000	231,665	171,093	0	(25)	0	(25)	0	231,634	0	1,117	1,117	128	12/15/2036	4Z.....	
369300 AL 2	GENL CABLE CORP.....			01/24/2017	OAKTREE CAPITAL.....		188,294	235,000	178,548	178,148	336	(50)	0	286	0	178,435	0	9,859	9,859	2,115	11/15/2029	5FE.....	
393222 AE 4	GREEN PLAINS REN GREEN PLAINS INC.			01/27/2017	OAKTREE CAPITAL.....		100,265	95,000	95,789	95,758	0	(11)	0	(11)	0	95,747	0	4,518	4,518	1,763	09/01/2022	4.....	
421924 BL 4	HEALTHSOUTH CORPORATION.....			01/24/2017	OAKTREE CAPITAL.....		189,856	165,000	179,803	175,656	0	(402)	0	(402)	0	175,254	0	14,602	14,602	513	12/01/2043	4FE.....	
42330P AH 0	HELIX ENERGY SOLUTIONS GROUP I.....			01/20/2017	OAKTREE CAPITAL.....		173,250	165,000	171,123	168,491	2,464	(69)	0	2,395	0	170,887	0	2,363	2,363	1,636	05/01/2022	4Z.....	
42703M AB 9	HERBALIFE LTD.....			01/12/2017	OAKTREE CAPITAL.....		298,389	325,000	326,625	297,842	28,442	(19)	0	28,423	0	326,267	0	(27,876)	(27,876)	2,725	08/15/2019	3.....	
44043V AD 0	HORIZON PHARMA INC.....			01/03/2017	Redemption 100.0000.....		10,000	10,000	9,981	9,925	111	(36)	0	75	0	10,000	0	0	0	76	04/29/2021	3FE.....	
44052T AB 7	HORIZON PHARMA INC.....			01/25/2017	OAKTREE CAPITAL.....		508,506	530,000	504,542	497,793	9,803	309	0	10,112	0	507,905	0	602	602	4,969	03/15/2022	5FE.....	
447462 AB 8	HURON CONSUL.....			01/27/2017	OAKTREE CAPITAL.....		138,069	144,000	141,116	140,883	865	58	0	923	0	141,804	0	(3,735)	(3,735)	582	10/01/2019	3.....	
45772F AD 9	INPHI CORP.....			02/06/2017	OAKTREE CAPITAL.....		269,364	245,000	247,022	246,899	0	(41)	0	(41)	0	246,858	0	22,507	22,507	742	09/01/2021	5.....	
45784P AE 1	INSULET CORP.....			02/03/2017	OAKTREE CAPITAL.....		228,657	230,000	231,404	212,331	18,998	(29)	0	18,969	0	231,301	0	(2,644)	(2,644)	1,137	09/15/2021	5.....	
458118 AC 0	INTEGRATED DEVICE TECH INC.....			01/27/2017	OAKTREE CAPITAL.....		303,633	282,000	293,087	292,872	0	(158)	0	(158)	0	292,714	0	10,919	10,919	521	11/15/2022	2.....	
458660 AD 9	INTERDIGITAL INC.....			01/24/2017	OAKTREE CAPITAL.....		547,551	403,000	425,483	422,238	0	(425)	0	(425)	0	421,815	0	125,736	125,736	2,416	03/01/2020	3.....	
46333X AD 0	IRONWOOD PHARMACEUTICALS INC.....			01/27/2017	OAKTREE CAPITAL.....		354,522	325,000	317,425	317,503	642	96	0	738	0	318,241	0	36,280	36,280	934	06/15/2022	5.....	
464337 AJ 3	ISIS PHARMACEUTICALS INC.....			02/01/2017	OAKTREE CAPITAL.....		80,619	80,000	85,042	81,508	3,519	(103)	0	3,416	0	84,924	0	(4,306)	(4,306)	180	11/15/2021	5.....	
48123V AC 6	J2 GLOBAL INC.....			01/27/2017	OAKTREE CAPITAL.....		298,112	220,000	238,811	236,242	0	(235)	0	(235)	0	236,007	0	62,105	62,105	787	06/15/2029	3FE.....	
493723 AA 8	KEYW HOLDING CORP.....			02/03/2017	OAKTREE CAPITAL.....		114,533	115,000	122,249	115,163	6,927	(291)	0	6,636	0	121,799	0	(7,266)	(7,266)	1,621	07/15/2019	5.....	
49926D AA 7	KNOWLES CORP.....			01/24/2017	OAKTREE CAPITAL.....		128,004	105,000	107,614	107,358	0	(33)	0	(33)	0	107,324	0	20,680	20,680	815	11/01/2021	4.....	
52524V AQ 2	LEHMAN XS TRUST LXS_07-15N.....			02/27/2017	Paydown.....		116,711	197,040	139,923	139,575	0	(22,865)	0	(22,865)	0	116,711	0	0	0	423	08/26/2047	1FM.....	
52524V AQ 2	LEHMAN XS TRUST LXS_07-15N 1.882% 08/2			03/27/2017	Paydown.....		62,308	108,415	77,349	76,797	0	(14,488)	0	(14,488)	0	62,308	0	0	0	452	08/26/2047	1FM.....	

## SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Quarter

1	2			3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22
												11	12	13	14	15							
CUSIP Identification	Description			Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest / Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation or Market Indicator (a)	
52729K	AM	8	LEVEL 3 FINANCING INC.....	02/22/2017	Redemption 100.0000.....	.....	5,500,000	5,500,000	5,488,750	5,489,140	.....	10,860	.....	10,860	.....	5,500,000	.....	.....	.....	54,876	05/31/2022	2FE.....	
530610	AD	6	LIBERTY INTERACTIVE LLC.....	01/26/2017	OAKTREE CAPITAL.....	.....	334,825	295,000	304,067	303,451	.....	(105)	.....	194	.....	303,645	.....	31,180	31,180	445	09/30/2046	3FE.....	
531229	AB	8	LIBERTY MEDIA CORP.....	01/20/2017	OAKTREE CAPITAL.....	.....	274,784	255,000	253,264	253,423	.....	14	.....	14	.....	253,438	.....	21,346	21,346	971	10/15/2023	3.....	
531229	AC	6	LIBERTY MEDIA CORP.....	01/25/2017	OAKTREE CAPITAL.....	.....	186,774	175,000	180,178	179,967	.....	(81)	.....	(81)	.....	179,886	.....	6,888	6,888	324	09/30/2046	3.....	
538034	AJ	8	LIVE NATION ENTERTAINMENT INC.....	01/17/2017	OAKTREE CAPITAL.....	.....	249,769	231,000	249,608	243,768	.....	(381)	.....	3,926	.....	247,694	.....	2,074	2,074	1,043	05/15/2019	4.....	
552848	AB	9	MGIC INVESTMENT CORPORATION.....	01/27/2017	OAKTREE CAPITAL.....	.....	90,880	71,000	89,574	88,991	.....	(1)	.....	581	.....	89,573	.....	1,307	1,307	2,130	04/01/2063	4FE.....	
55608B	AB	1	MACQUARIE INFRASTRUCTURE CO.....	01/25/2017	OAKTREE CAPITAL.....	.....	370,749	370,000	372,380	372,319	.....	(26)	.....	(26)	.....	372,293	.....	(1,544)	(1,544)	2,199	10/01/2023	2FE.....	
58471A	AB	1	MEDADATA SOLUTIONS INC.....	01/18/2017	OAKTREE CAPITAL.....	.....	16,477	15,000	16,377	15,956	.....	(37)	.....	(37)	.....	15,918	.....	559	559	72	08/01/2018	3.....	
595017	AD	6	MICROCHIP TECH INC.....	01/20/2017	OAKTREE CAPITAL.....	.....	349,622	260,000	270,122	269,406	.....	(73)	.....	(73)	.....	269,333	.....	80,289	80,289	1,878	02/15/2025	4FE.....	
595112	AY	9	MICRON TECHNOLOGY INC.....	01/27/2017	OAKTREE CAPITAL.....	.....	951,353	928,000	777,120	775,347	.....	(1,045)	.....	(1,045)	.....	774,303	.....	177,050	177,050	5,765	11/15/2043	3FE.....	
60315G	AE	8	MINERALS TECH INC.....	02/14/2017	Redemption 100.0000.....	.....	563,582	563,582	565,677	565,010	.....	(1,428)	.....	(1,428)	.....	563,582	.....	.....	.....	3,127	05/09/2021	3FE.....	
62942X	AD	0	NRG YIELD INC.....	01/27/2017	OAKTREE CAPITAL.....	.....	131,141	135,000	131,295	130,039	.....	78	.....	1,479	.....	131,518	.....	(377)	(377)	707	06/01/2020	3.....	
64157F	AA	1	STAG FURNITURE HOLDINGS PLC.....	01/27/2017	OAKTREE CAPITAL.....	.....	195,951	170,000	177,838	174,825	.....	(139)	.....	2,135	.....	176,961	.....	18,991	18,991	496	06/01/2021	5.....	
67001B	AQ	6	NOVELIS INC.....	01/13/2017	Redemption 100.0000.....	.....	4,925,000	4,925,000	4,900,375	4,904,404	.....	20,597	.....	20,597	.....	4,925,000	.....	.....	.....	7,699	05/18/2022	3FE.....	
67020Y	AG	5	NUANCE COMMUNICATIONS INC.....	01/25/2017	OAKTREE CAPITAL.....	.....	59,968	60,000	60,467	58,134	.....	(7)	.....	2,317	.....	60,451	.....	(483)	(483)	223	11/01/2035	3FE.....	
67020Y	AK	6	NUANCE COMMUNICATIONS INC.....	02/06/2017	OAKTREE CAPITAL.....	.....	130,462	140,000	131,327	131,353	.....	43	.....	43	.....	131,396	.....	(934)	(934)	210	12/15/2035	2Z.....	
670704	AF	2	NUVASIVE.....	01/13/2017	OAKTREE CAPITAL.....	.....	348,308	265,000	290,688	287,595	.....	(269)	.....	(269)	.....	287,325	.....	60,983	60,983	2,054	03/15/2021	4.....	
674215	AJ	7	OASIS PETROLEUM INC.....	01/19/2017	OAKTREE CAPITAL.....	.....	26,950	20,000	24,000	23,924	.....	(31)	.....	(31)	.....	23,893	.....	3,057	3,057	176	09/15/2023	4FE.....	
682189	AK	1	ON SEMICONDUCTOR CORP.....	01/23/2017	OAKTREE CAPITAL.....	.....	365,918	350,000	352,375	351,747	.....	(39)	.....	463	.....	352,210	.....	13,708	13,708	535	12/01/2020	3FE.....	
68389F	CG	7	OPTION ONE MORTGAGE LOAN TRUST OOMLT 200.....	03/27/2017	Paydown.....	.....	1,976	1,976	1,971	1,976	.....	0	.....	0	.....	1,976	.....	.....	.....	4	08/25/2032	1FM.....	
69327R	AD	3	PDC ENERGY INC DELAWARE.....	01/20/2017	OAKTREE CAPITAL.....	.....	179,946	157,000	162,665	162,332	.....	(75)	.....	(75)	.....	162,257	.....	17,688	17,688	643	09/15/2021	4FE.....	
69393@	AA	6	DIEBOLD INC.....	03/31/2017	Redemption 100.0000.....	.....	22,331	22,331	22,108	22,118	.....	213	.....	213	.....	22,331	.....	.....	.....	296	04/05/2023	3FE.....	
70338P	AB	6	PATTERN ENERGY GROUP INC.....	03/31/2017	Various.....	.....	156,892	160,000	147,187	148,013	.....	121	.....	121	.....	148,134	.....	8,759	8,759	3,275	07/15/2020	4.....	
73640Q	AB	1	PORTFOLIO RECOVERY ASSOC INC.....	02/03/2017	OAKTREE CAPITAL.....	.....	416,136	436,000	355,079	366,362	.....	1,723	.....	1,723	.....	368,085	.....	48,051	48,051	6,794	08/01/2020	3.....	
741503	AS	5	PRICELINE.COM.....	02/06/2017	OAKTREE CAPITAL.....	.....	67,000	50,000	60,063	58,170	.....	(269)	.....	(269)	.....	57,901	.....	9,099	9,099	26	06/15/2020	2FE.....	
741503	AX	4	PRICELINE.COM.....	01/24/2017	OAKTREE CAPITAL.....	.....	372,163	345,000	372,271	371,187	.....	(408)	.....	(408)	.....	370,780	.....	1,383	1,383	1,139	09/15/2021	2.....	
743424	AD	5	PROOFPOINT INC.....	01/13/2017	OAKTREE CAPITAL.....	.....	499,444	410,000	403,941	403,807	.....	63	.....	1,341	.....	405,148	.....	94,296	94,296	290	06/15/2020	5.....	
74958E	AC	0	RESIDENTIAL ASSET SECURITIES C RFMSI 200.....	03/01/2017	Paydown.....	.....	11,779	12,049	12,011	11,291	.....	(232)	.....	488	.....	11,779	.....	.....	.....	130	12/01/2036	3FM.....	
779376	AD	4	ROVI CORP.....	01/20/2017	OAKTREE CAPITAL.....	.....	185,402	185,000	182,638	179,726	.....	3,737	.....	3,762	.....	183,489	.....	1,912	1,912	370	03/01/2020	4.....	
78454L	AM	2	SM ENERGY CO.....	01/24/2017	OAKTREE CAPITAL.....	.....	157,793	140,000	146,928	128,941	.....	(102)	.....	220	.....	146,676	.....	11,117	11,117	876	07/01/2021	4.....	
808194	B*	4	A. SCHULMAN INC.....	02/28/2017	Redemption 100.0000.....	.....	2,500	2,500	2,494	2,494	.....	5	.....	6	.....	2,500	.....	.....	.....	18	05/11/2022	3FE.....	
80918T	AA	7	SCORPIO TANKERS INC.....	01/13/2017	OAKTREE CAPITAL.....	.....	274,478	325,000	271,122	266,677	.....	792	.....	15,803	.....	282,481	.....	(8,002)	(8,002)	4,245	07/01/2019	5.....	
81170Y	AB	5	SEACOR HOLDINGS INC.....	01/23/2017	OAKTREE CAPITAL.....	.....	307,949	345,000	270,865	273,413	.....	300	.....	300	.....	273,713	.....	34,237	34,237	2,041	11/15/2028	4FE.....	
82823L	AC	0	SILVER STANDARD RESOURCES INC.....	02/01/2017	OAKTREE CAPITAL.....	.....	262,029	270,000	264,761	247,996	.....	(33)	.....	16,615	.....	264,609	.....	(2,582)	(2,582)	3,808	02/01/2033	4Z.....	
82926#	AF	2	SINCLAIR TELEVISION GROUP INC.....	01/03/2017	Redemption 100.0000.....	.....	2,955,000	2,955,000	2,951,306	2,952,002	.....	2,998	.....	2,998	.....	2,955,000	.....	.....	.....	1,156	07/31/2021	3FE.....	
84760C	AA	5	SPECTRANETICS CORP.....	01/23/2017	OAKTREE CAPITAL.....	.....	230,946	220,000	197,553	198,095	.....	59	.....	59	.....	198,154	.....	32,793	32,793	882	06/01/2034	5.....	
84762N	BG	5	SPECTRUM BRANDS INC SPECTRUM BRANDS INC.....	03/31/2017	Redemption 100.0000.....	.....	3,511	3,511	3,497	3,498	.....	13	.....	13	.....	3,511	.....	.....	.....	23	06/23/2022	3FE.....	
848609	AA	1	SPIRITS OF ST.LOUIS BASKETBALL.....	03/31/2017	Redemption 100.0000.....	.....	11,636	11,636	11,636	11,636	.....	0	.....	0	.....	11,636	.....	.....	.....	154	09/30/2021	2FE.....	

QE053

## SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Quarter

1	2		3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22
											11	12	13	14	15							
CUSIP Identification	Description		Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest / Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation or Market Indicator (a)	
85571B AA 3	STARWOOD PROPERTY TRUST INC.....		02/03/2017.	OAKTREE CAPITAL.....		5,445	5,000	5,427	5,378	0	(35)	0	(35)	0	5,343	0	102	102	99	03/01/2018.	3.....	
85571N AB 5	STARZ LLC STARZ FINANCE CORP 5% & 9/15/		01/07/2017.	Call 101.2500.....		506,250	500,000	505,000	500,840	0	5,410	0	5,410	0	506,250	0	0	0	7,778	09/15/2019.	3FE.....	
864909 AA 4	SUCAMPO PHARMACEUTICALS INC.....		01/24/2017.	OAKTREE CAPITAL.....		106,972	110,000	110,000	110,000	0	0	0	0	0	110,000	0	(3,028)	(3,028)	298	12/15/2021.	4Z.....	
86614D AG 3	SUMMIT MATERIALS LLC.....		03/31/2017.	Redemption 100.0000.....		2,500	2,500	2,488	2,486	0	14	0	14	0	2,500	0	0	0	24	06/24/2022.	3FE.....	
86828P AG 8	SUPERIOR PLUS CORP 6.000%		01/17/2017.	OAKTREE CAPITAL.....		140,260	136,993	138,660	134,574	0	(98)	0	(98)	1,815	136,290	1,728	2,242	3,970	414	06/30/2019.	4.....	
87157B AA 1	SYNCHRONOSS TECH.....		01/18/2017.	OAKTREE CAPITAL.....		76,895	74,000	77,887	76,964	503	(80)	0	423	0	77,387	0	(492)	(492)	243	08/15/2019.	4.....	
88031N AA 5	TENASKA ALABAMA Tenaska Alabama Partners		03/30/2017.	Redemption 100.0000.....		74,375	74,375	75,809	74,862	0	(487)	0	(487)	0	74,375	0	0	0	1,302	06/30/2021.	3FE.....	
880770 AF 9	TERADYNE INC.....		01/25/2017.	OAKTREE CAPITAL.....		209,896	190,000	193,298	193,273	0	(37)	0	(37)	0	193,236	0	16,660	16,660	317	12/15/2023.	3Z.....	
901109 AC 2	TUTOR PERINI CORP.....		01/24/2017.	OAKTREE CAPITAL.....		270,279	230,000	244,587	243,342	0	(210)	0	(210)	0	243,133	0	27,146	27,146	771	06/15/2021.	4FE.....	
909287 AA 2	UAL PASS THROUGH TRUST SERIES UAL Corp C		01/02/2017.	Redemption 100.0000.....		6,433	6,433	5,597	5,893	0	540	0	540	0	6,433	0	0	0	213	01/02/2024.	2FE.....	
92240M BC 1	VECTOR GRP LTD.....		01/26/2017.	OAKTREE CAPITAL.....		229,111	200,000	219,520	216,167	0	(386)	0	(386)	0	215,780	0	13,331	13,331	4,440	04/15/2020.	4.....	
94353@ AB 0	WAVEDIVISION HOLDINGS LLC.....		03/31/2017.	Redemption 100.0000.....		5,079	5,079	5,092	5,087	0	(8)	0	(8)	0	5,079	0	0	0	61	09/10/2019.	3FE.....	
947075 AH 0	WEATHERFORD INTERNATIONAL LTD.....		01/25/2017.	OAKTREE CAPITAL.....		342,375	300,000	315,926	311,310	4,340	(261)	0	4,079	0	315,389	0	26,986	26,986	11,407	07/01/2021.	4FE.....	
94986R Z7 9	WELLS FARGO & COMPANY.....		02/06/2017.	OAKTREE CAPITAL.....		265,394	245,000	245,000	245,000	0	0	0	0	0	245,000	0	20,394	20,394	162	11/06/2023.	1FE.....	
98156Q AA 6	WORLD WRESTLING ENTERTAINMENT.....		01/27/2017.	OAKTREE CAPITAL.....		84,946	85,000	85,106	85,106	0	(1)	0	(1)	0	85,104	0	(158)	(158)	334	12/15/2023.	4Z.....	
98235T AE 7	WRIGHT MEDICAL GROUP NV.....		02/01/2017.	OAKTREE CAPITAL.....		396,034	365,000	382,038	377,671	2,624	(477)	0	2,147	0	379,819	0	16,216	16,216	3,468	02/15/2020.	5.....	
98954M AA 9	ZILLOW GROUP INC.....		01/27/2017.	OAKTREE CAPITAL.....		76,463	75,000	75,313	75,309	0	(5)	0	(5)	0	75,304	0	1,159	1,159	204	12/01/2021.	4Z.....	
A1R56Z AB 9	BUWOG BAUEN UND WOHNEN GMBH 0.000% 09/		01/18/2017.	OAKTREE CAPITAL.....		866,174	855,480	927,032	849,285	21,651	(330)	0	21,321	54,391	924,996	(42,320)	(16,503)	(58,823)	0	09/09/2021.	3Z.....	
A8428R AD 8	STEINHOFF FINANCE HOLDING GMBH 1.250%		01/18/2017.	OAKTREE CAPITAL.....		540,690	534,675	534,741	507,868	0	179	0	179	29,974	538,021	(22,951)	25,620	2,669	2,952	08/11/2022.	2.....	
B6346B AJ 2	BEKAERT SA NV 0.000% 06/09/21.....		01/18/2017.	OAKTREE CAPITAL.....		110,277	106,935	112,470	105,826	0	(4)	0	(4)	6,597	112,419	(5,132)	2,990	(2,142)	0	06/09/2021.	4.....	
000000 00 0	UBISOFT ENTERTAINMENT SA 0.000% 09/27/		01/18/2017.	OAKTREE CAPITAL.....		382,225	369,012	380,994	378,017	0	(160)	0	(160)	2,656	380,512	2,576	(863)	1,713	0	09/27/2021.	2Z.....	
000000 00 0	CORPORACION ECONOMICA DELTA SA 1.000%		01/30/2017.	OAKTREE CAPITAL.....		422,936	427,640	423,071	421,379	0	6	0	6	1,698	423,083	4,035	(4,182)	(147)	728	12/01/2023.	2Z.....	
000000 00 0	MIRAIT HOLDINGS CORP 0.000% 12/30/21		01/25/2017.	OAKTREE CAPITAL.....		365,486	352,004	352,351	358,194	0	(229)	0	(229)	(5,860)	352,104	15,307	(1,925)	13,382	0	12/30/2021.	2Z.....	
000000 00 0	BURGER KING WORLDWIDE INC 02/17		03/31/2017.	Redemption 100.0000.....		1,021	1,021	1,019	0	0	2	0	2	0	1,021	0	0	0	4	02/17/2024.	4FE.....	
C6901L AD 9	BURGER KING WORLDWIDE INC.....		02/17/2017.	Tax Free Exchange.....		489,684	490,828	489,600	489,687	0	(3)	0	(3)	0	489,684	0	0	0	2,505	12/12/2021.	4FE.....	
E35471 AA 4	SACYR SA 4.000% 05/08/19.....		01/18/2017.	OAKTREE CAPITAL.....		587,073	641,610	554,440	544,454	12,408	1,561	0	13,969	28,022	586,444	(20,369)	20,998	629	5,091	05/08/2019.	5*.....	
E6271Z AB 2	INDRA SISTEMAS SA 0.000% 10/07/23..		01/18/2017.	OAKTREE CAPITAL.....		414,373	427,740	446,711	396,818	22,534	21	0	22,555	27,453	446,825	(21,649)	(10,803)	(32,452)	1,542	10/07/2023.	4Z.....	
E7650Q AA 3	NH HOTEL GROUP SA 4.000% 11/08/18		01/24/2017.	OAKTREE CAPITAL.....		830,394	752,850	840,253	769,423	4,142	(1,364)	0	2,778	46,036	818,236	(30,765)	42,922	12,157	6,465	11/08/2018.	4.....	
F58485 AW 7	LVMH MOET HENNESSY LOUIS VUITT...D		01/24/2017.	OAKTREE CAPITAL.....		589,205	552,000	574,680	570,645	0	(319)	0	(319)	0	570,326	0	18,879	18,879	0	02/16/2021.	1.....	
F6527B AS 9	NEXITY SA 0.125% 01/01/23.....		01/18/2017.	OAKTREE CAPITAL.....		358,369	358,648	385,317	227,170	130,611	(38)	0	130,573	27,102	384,845	(22,148)	(4,329)	(26,477)	275	01/01/2023.	3.....	
F92124 BF 6	TOTAL SA.....		01/18/2017.	OAKTREE CAPITAL.....		827,000	800,000	823,800	823,574	0	(208)	0	(208)	0	823,366	0	3,634	3,634	533	12/02/2022.	1FE.....	
G17466 AA 4	BW GROUP LTD.....		01/18/2017.	OAKTREE CAPITAL.....		554,250	600,000	540,750	539,760	2,269	1,056	0	3,325	0	543,085	0	11,165	11,165	3,797	09/10/2019.	3.....	

QE054

### SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Quarter

QE05.5

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	F o r e i g n	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest / Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation or Market Indicator (a)
G2967L AG 8	AVAGO TECHNOLOGIES HOLDINGS PT AVAGO TEC	D	01/19/2017.	Redemption 100.0000.....		4,711,197	4,711,197	4,666,289	4,667,955	0	43,242	0	43,242	0	4,711,197	0	0	0	10,053	02/01/2023.	2FE.....
G3R324 AA 9	GLANBIA CO OPERATIVE SOCIETY L 1.375%	B	01/18/2017.	OAKTREE CAPITAL.....		654,442	641,610	696,572	653,252	0	(253)	0	(253)	40,899	693,898	(31,845)	(7,612)	(39,457)	1,018	06/09/2021.	2.....
G4788H AA 3	INMARSAT PLC.....	D	01/30/2017.	OAKTREE CAPITAL.....		800,000	800,000	828,900	826,882	883	(318)	0	565	0	827,446	0	(27,446)	(27,446)	12,228	09/09/2023.	3Z.....
J23426 AA 7	IIDA CO LTD 0.000% 06/18/20.....	B	01/24/2017.	OAKTREE CAPITAL.....		664,940	617,802	652,474	633,823	0	(705)	0	(705)	9,497	642,616	9,122	13,202	22,324	0	06/18/2020.	5*.....
J30977 AC 6	KANSAI PAINT CO LTD 0.000% 06/17/22.....	B	01/25/2017.	OAKTREE CAPITAL.....		545,008	528,006	569,446	529,174	0	(213)	0	(213)	39,078	568,038	(25,097)	2,067	(23,030)	0	06/17/2022.	2Z.....
J31975 BL 8	KEIHAN ELECTRIC RAILWAY CO LTD 0.000%	B	01/25/2017.	OAKTREE CAPITAL.....		639,354	616,007	655,130	622,110	0	(395)	0	(395)	29,254	650,968	(12,825)	1,211	(11,614)	0	03/30/2021.	5*.....
J3672R AA 9	KS HOLDINGS CORP 0.000% 12/20/19.....	B	01/24/2017.	OAKTREE CAPITAL.....		418,516	353,029	404,864	392,414	0	(1,203)	0	(1,203)	(9,872)	381,337	21,338	15,841	37,179	0	12/20/2019.	5*.....
J3893W AE 3	LIXIL GROUP CORP 0.000% 03/04/22.....	B	01/25/2017.	OAKTREE CAPITAL.....		371,435	352,004	367,378	356,498	0	(198)	0	(198)	10,704	367,004	(1,292)	5,723	4,431	0	03/04/2022.	5*.....
J47399 CB 4	NAGOYA RR CO 0.000% 12/11/24.....	B	01/13/2017.	OAKTREE CAPITAL.....		888,928	782,507	812,643	837,164	0	(366)	0	(366)	(33,984)	802,815	45,754	40,359	86,113	0	12/11/2024.	5*.....
J49162 AK 6	NHK SPRING CO LTD.....	D	01/13/2017.	OAKTREE CAPITAL.....		528,750	500,000	535,325	523,719	2,574	(469)	0	2,105	0	525,825	0	2,925	2,925	0	09/20/2019.	5*.....
J67588 AB 9	RESORT TRUST INC 0.000% 12/01/21.....	B	01/13/2017.	OAKTREE CAPITAL.....		636,187	608,616	686,235	625,181	48,113	(688)	0	47,425	(6,164)	666,441	15,624	(45,879)	(30,255)	0	12/01/2021.	5*.....
J72768 AG 9	SHIMIZU CORP 0.000% 10/16/20.....	B	01/25/2017.	OAKTREE CAPITAL.....		1,063,942	968,012	987,033	996,880	0	(1,119)	0	(1,119)	(26,647)	969,112	52,901	41,928	94,829	0	10/16/2020.	5*.....
J76379 AV 8	SONY CORP 0.000% 09/30/22.....	B	01/25/2017.	OAKTREE CAPITAL.....		1,006,270	932,811	980,400	956,517	478	(709)	0	(231)	22,958	979,244	2,305	24,721	27,026	0	09/30/2022.	2.....
J77454 AL 0	SUMITOMO FORESTRY CO LTD 0.000% 08/24/.....	B	01/25/2017.	OAKTREE CAPITAL.....		548,873	528,006	512,892	520,007	0	(343)	0	(343)	(13,082)	506,582	26,792	15,498	42,290	0	08/24/2018.	5*.....
J78529 AM 6	SUZUKI MOTOR CORP 0.000% 03/31/23.....	B	01/25/2017.	OAKTREE CAPITAL.....		647,600	528,006	563,890	539,788	0	(312)	0	(312)	21,000	560,477	(6,746)	93,869	87,123	0	03/31/2023.	2Z.....
J82270 AU 3	TEIJIN LTD 0.000% 12/12/18.....	B	01/18/2017.	OAKTREE CAPITAL.....		106,246	88,281	94,049	92,126	0	(175)	0	(175)	(2,318)	89,633	5,041	11,572	16,613	0	12/12/2018.	5*.....
J82270 AV 1	TEIJIN LTD 0.000% 12/10/21.....	B	01/13/2017.	OAKTREE CAPITAL.....		681,242	521,355	574,073	573,034	0	(514)	0	(514)	(14,417)	558,104	22,114	101,023	123,137	0	12/10/2021.	5*.....
L0426@ AA 9	AWAS FINANCE LUXEMBOURG 2012.....	C	01/17/2017.	Redemption 100.0000.....		23,224	23,224	23,284	23,271	0	(47)	0	(47)	0	23,224	0	0	0	215	07/16/2018.	3FE.....
L29678 AF 3	ENDO PHARMACEUTICAL INC.....		03/31/2017.	Redemption 100.0000.....		5,000	5,000	4,988	4,992	0	8	0	8	0	5,000	0	0	0	48	06/24/2022.	3FE.....
L4669Z AA 1	GVM DEBENTURES LUX 1 SA 5.750% 02/14/1	B	01/24/2017.	OAKTREE CAPITAL.....		1,400,301	1,505,700	1,358,127	1,326,593	44,264	6,248	0	50,512	80,649	1,457,754	(53,921)	(3,532)	(57,453)	38,819	02/14/2018.	4.....
L7999A AB 8	SAF-HOLLAND SA 1.000% 09/12/20.....	B	01/18/2017.	OAKTREE CAPITAL.....		133,936	106,935	118,402	111,683	0	(94)	0	(94)	5,898	117,486	(4,348)	20,798	16,450	384	09/12/2020.	3.....
M1495G AB 6	AROWNTOWN PROPERTY HOLDINGS P 3.000%	B	01/25/2017.	OAKTREE CAPITAL.....		1,478,468	1,175,915	1,488,760	1,324,224	0	(3,415)	0	(3,415)	99,688	1,420,497	(81,586)	139,557	57,971	7,780	05/05/2020.	3.....
N0280E AC 9	AIRBUS GROUP NV 0.000% 06/14/21.....	B	01/18/2017.	OAKTREE CAPITAL.....		235,150	213,870	231,582	219,072	0	(103)	0	(103)	11,565	230,534	(8,529)	13,145	4,616	0	06/14/2021.	1FE.....
N0461S AA 3	AMORIM ENERGIA BV 3.375% 06/03/18.....	B	01/24/2017.	OAKTREE CAPITAL.....		454,076	430,200	447,580	0	0	(1,049)	0	(1,049)	446,530	12,918	(5,373)	7,545	2,154	06/03/2018.	4FE.....	
N6667A AA 1	OCI NV 3.875% 09/25/18.....	B	01/18/2017.	OAKTREE CAPITAL.....		740,124	748,545	880,025	709,997	73,913	(1,548)	0	72,365	56,745	839,108	(45,800)	(53,184)	(98,984)	9,375	09/25/2018.	5.....
N72482 AB 3	QIAGEN N.V.....	D	01/24/2017.	OAKTREE CAPITAL.....		461,000	400,000	470,400	469,528	0	(1,211)	0	(1,211)	0	468,317	0	(7,317)	(7,317)	1,235	03/19/2021.	2.....
N8T23V AD 3	SIEMENS FINANCIERINGSMATSCHAP	D	01/18/2017.	OAKTREE CAPITAL.....		577,500	500,000	579,750	578,048	0	(1,617)	0	(1,617)	0	576,431	0	1,069	1,069	3,529	08/16/2019.	1FE.....
R8993Q AA 3	TELENOR EAST HOLDING II AS.....	D	01/18/2017.	OAKTREE CAPITAL.....		885,200	800,000	835,800	832,962	0	(647)	0	(647)	0	832,314	0	52,886	52,886	661	09/20/2019.	1FE.....
S6873K AA 4	REMGRO JERSEY GBP LTD 2.625% 03/22/21	B	01/24/2017.	OAKTREE CAPITAL.....		379,159	375,405	430,773	370,499	1,480	(23)	0	1,457	58,491	430,446	(53,762)	2,475	(51,287)	3,430	03/22/2021.	3Z.....
T0783G AE 6	AZIMUT HOLDING SPA 2.125% 11/25/20.....	B	01/18/2017.	OAKTREE CAPITAL.....		803,189	748,545	770,814	759,640	6,395	(368)	0	6,027	4,430	770,098	6,170	26,921	33,091	2,461	11/25/2020.	5*.....
W7S15G AC 1	REAL ESTATE CREDIT INVESTMENTS 2.750%	B	01/31/2017.	OAKTREE CAPITAL.....		447,287	457,582	472,957	427,308	18,253	(97)	0	18,156	27,132	472,596	(9,648)	(15,662)	(25,310)	4,055	10/06/2021.	4Z.....
X0742X AA 2	BRAIT SE 2.750% 09/18/20.....	B	01/18/2017.	OAKTREE CAPITAL.....		571,635	617,150	654,468	580,447	48,769	(165)	0	48,604	24,426	653,476	(25,103)	(56,738)	(81,841)	5,813	09/18/2020.	4Z.....
X61161 AW 9	OUTOKUMPU OYJ 3.250% 02/26/20.....	B	01/18/2017.	OAKTREE CAPITAL.....		397,862	320,805	292,863	288,842	0	407	0	407	14,986	304,235	(11,008)	104,635	93,627	4,165	02/26/2020.	4.....
Y1781M AA 5	CAPITALAND LTD 2.800% 06/08/25.....	B	01/24/2017.	OAKTREE CAPITAL.....		680,431	705,841	688,203	663,633	12,221	119	0	12,340	12,459	688,431	875	(8,876)	(8,001)	2,653	06/08/2025.	5*.....
3899999	Total - Bonds - Industrial and Miscellaneous.....					73,370,717	70,580,427	71,895,979	69,586,925	662,249	43,715	0	705,964	797,353	71,691,190	(287,321)	1,966,840	1,679,519	414,260	XXX	XXX

### SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Quarter

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	F o r e i g n	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest / Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation or Market Indicator (a)
8399997	Total - Bonds - Part 4.....					120,307,856	117,511,022	119,850,417	116,376,016	662,249	1,466	0	663,715	797,353	119,451,815	(287,321)	1,143,362	856,041	976,637	XXX	XXX
8399999	Total - Bonds.....					120,307,856	117,511,022	119,850,417	116,376,016	662,249	1,466	0	663,715	797,353	119,451,815	(287,321)	1,143,362	856,041	976,637	XXX	XXX
<b>Preferred Stocks - Industrial and Miscellaneous</b>																					
077454	20 5 BELDEN INC.....		02/06/2017	OAKTREE CAPITAL.....	1,400.000	148,873	0.00	142,645	131,658	0	0	0	0	0	142,645	0	6,228	6,228	2,194	XXX	P4LFE.....
56262P	10 9 MANDATORY EXCHANGEABLE TRUST.....		02/06/2017	OAKTREE CAPITAL.....	300.000	36,993	0.00	34,730	32,520	2,210	0	0	2,210	0	34,730	0	2,263	2,263	0	XXX	P2UZ.....
845467	20 8 SOUTHWESTERN ENERGY COMPANY.....		01/13/2017	Various.....	5,400.000	140,874	0.00	149,669	135,745	13,924	0	0	13,924	0	149,669	0	(8,795)	(8,795)	0	XXX	P3LZ.....
98212B	20 2 WPX ENERGY INC.....		01/27/2017	OAKTREE CAPITAL.....	420.000	26,573	0.00	25,408	25,408	0	0	0	0	0	25,408	0	1,165	1,165	328	XXX	P5LZ.....
8499999	Total - Preferred Stocks - Industrial and Miscellaneous.....					353,313	XXX	352,452	325,331	16,134	0	0	16,134	0	352,452	0	861	861	2,522	XXX	XXX
8999997	Total - Preferred Stocks - Part 4.....					353,313	XXX	352,452	325,331	16,134	0	0	16,134	0	352,452	0	861	861	2,522	XXX	XXX
8999999	Total - Preferred Stocks.....					353,313	XXX	352,452	325,331	16,134	0	0	16,134	0	352,452	0	861	861	2,522	XXX	XXX
<b>Common Stocks - Industrial and Miscellaneous</b>																					
845467	10 9 SOUTHWESTERN ENERGY COMPANY.....		01/23/2017	OAKTREE CAPITAL.....	431.000	3,950	XXX	11,063	0	0	0	0	0	0	11,063	0	(7,113)	(7,113)	0	XXX	L.....
9099999	Total - Common Stocks - Industrial and Miscellaneous.....					3,950	XXX	11,063	0	0	0	0	0	0	11,063	0	(7,113)	(7,113)	0	XXX	XXX
9799997	Total - Common Stocks - Part 4.....					3,950	XXX	11,063	0	0	0	0	0	0	11,063	0	(7,113)	(7,113)	0	XXX	XXX
9799999	Total - Common Stocks.....					3,950	XXX	11,063	0	0	0	0	0	0	11,063	0	(7,113)	(7,113)	0	XXX	XXX
9899999	Total - Preferred and Common Stocks.....					357,263	XXX	363,515	325,331	16,134	0	0	16,134	0	363,515	0	(6,252)	(6,252)	2,522	XXX	XXX
9999999	Total - Bonds, Preferred and Common Stocks.....					120,665,119	XXX	120,213,932	116,701,347	678,383	1,466	0	679,849	797,353	119,815,330	(287,321)	1,137,110	849,789	979,159	XXX	XXX

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(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues: .....0.

# SCHEDULE DB - PART A - SECTION 1

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of Current Statement Date

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	
Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule / Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty or Central Clearinghouse	Trade Date	Date of Maturity or Expiration	Number of Contracts	Notional Amount	Strike Price, Rate of Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Premium (Received) Paid	Current Year Initial Cost of Premium (Received) Paid	Current Year Income	Book/Adjusted Carrying Value	Code	Fair Value	Unrealized Valuation Increase (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortization) / Accretion	Adjustment to Carrying Value of Hedged Items	Potential Exposure	Credit Quality of Reference Entity	Hedge Effectiveness at Inception and at Year-end (b)	
<b>Purchased Options - Hedging Other - Put Options</b>																							
Equity Option - S&P 500 USD OTC ; 2017-EOPT-350110	Joint Venture Interests Portfolio.....	BA.....	Equity/Index	Credit Suisse International E58DKGMJYYYJLN8C3868...	02/17/2017	09/15/2017	1,812	3,401,597	1,876.9400	0	26,575	0	15,226		15,226	(11,349)	0	0	0	0		0001.....	
0099999. Total-Purchased Options-Hedging Other-Put Options.....										0	26,575	0	15,226	XX	15,226	(11,349)	0	0	0	0		XXX	XXX
0149999. Total-Purchased Options-Hedging Other.....										0	26,575	0	15,226	XX	15,226	(11,349)	0	0	0	0		XXX	XXX
0379999. Total-Purchased Options-Put Options.....										0	26,575	0	15,226	XX	15,226	(11,349)	0	0	0	0		XXX	XXX
0429999. Total-Purchased Options.....										0	26,575	0	15,226	XX	15,226	(11,349)	0	0	0	0		XXX	XXX
<b>Swaps - Hedging Effective - Foreign Exchange</b>																							
Currency swap - Rec fixed USD [Pay fixed EUR] ; 2010-FXS-0030	479142C@8 Johnson Matthey Plc 4.660% 01/31/2021	D 1.....	Currency..	Deutsche Bank AG 7LWTFZYICNSX8D621K86...	02/24/2010	01/31/2021	0	6,785,000	5.4700% [4.6600%]	0	0	27,748	1,437,250		1,279,020	0	(74,000)	0	0	66,489		99/100.....	
Currency swap - Rec fixed USD [Pay fixed EUR] ; 2014-FXS-227499	D2736#AJ8 FRITZ DRAXLMAIER GMBH & CO KG	D 1.....	Currency..	Citibank N A..... E57ODZVZ7FF32TWEFA76..	02/21/2014	04/02/2021	0	3,430,000	4.7160% [3.5700%]	0	0	16,249	756,125		694,523	0	(37,000)	0	0	34,335		100/100.....	
Currency swap - Rec fixed USD [Pay fixed GBP] ; 2013-FXS-189671	Portman Estate Funds (Multiple Cusips)....	D 1.....	Currency..	Deutsche Bank AG 7LWTFZYICNSX8D621K86...	02/06/2013	03/05/2028	0	3,130,400	4.3475% [4.1300%]	0	0	8,836	629,500		420,429	0	(29,600)	0	0	51,763		95/100.....	
Currency swap - Rec fixed USD [Pay fixed GBP] ; 2013-FXS-216198	G3646#AC7 FORTH PORTS FINANCE LTD 5.030% 12/05/2031	D 1.....	Currency..	Citibank N A..... E57ODZVZ7FF32TWEFA76..	11/13/2013	12/05/2031	0	10,550,100	5.4800% [5.0300%]	0	0	40,400	2,297,130		1,999,151	0	(97,680)	0	0	202,183		100/99.....	
0879999. Total-Swaps-Hedging Effective-Foreign Exchange.....										0	0	93,233	5,120,005	XX	4,393,123	0	(238,280)	0	0	354,769		XXX	XXX
0909999. Total-Swaps-Hedging Effective.....										0	0	93,233	5,120,005	XX	4,393,123	0	(238,280)	0	0	354,769		XXX	XXX
<b>Swaps - Hedging Other - Foreign Exchange</b>																							
Currency swap - Rec fixed USD [Pay fixed EUR] ; 2013-FXS-194429	U44668AE8 BELDEN INC BELDEN INC 5.5% 4/15/2023	D 1.....	Currency..	Barclays Bank PLC G5GSEF7VJP5I7OUK5573....	03/15/2013	04/15/2018	0	1,308,200	6.0150% [5.5000%]	0	0	4,794	232,897		232,897	605	(14,800)	0	0	6,674		0002.....	
Currency swap - Rec fixed USD [Pay fixed EUR] ; 2014-FXS-227508	D2736#AK5 FRITZ DRAXLMAIER GMBH & CO KG	D 1.....	Currency..	Citibank N A..... E57ODZVZ7FF32TWEFA76..	02/21/2014	04/02/2024	0	686,000	5.3160% [4.0500%]	0	0	3,628	135,052		135,052	5,233	(7,400)	0	0	9,082		0002.....	
0939999. Total-Swaps-Hedging Other-Foreign Exchange.....										0	0	8,422	367,948	XX	367,948	5,837	(22,200)	0	0	15,756		XXX	XXX
0969999. Total-Swaps-Hedging Other.....										0	0	8,422	367,948	XX	367,948	5,837	(22,200)	0	0	15,756		XXX	XXX
1179999. Total-Swaps-Foreign Exchange.....										0	0	101,655	5,487,953	XX	4,761,072	5,837	(260,480)	0	0	370,525		XXX	XXX
1209999. Total-Swaps.....										0	0	101,655	5,487,953	XX	4,761,072	5,837	(260,480)	0	0	370,525		XXX	XXX
1399999. Total-Hedging Effective.....										0	0	93,233	5,120,005	XX	4,393,123	0	(238,280)	0	0	354,769		XXX	XXX
1409999. Total-Hedging Other.....										0	26,575	8,422	383,174	XX	383,174	(5,512)	(22,200)	0	0	15,756		XXX	XXX
1449999. TOTAL.....										0	26,575	101,655	5,503,179	XX	4,776,298	(5,512)	(260,480)	0	0	370,525		XXX	XXX

QE06

(a)	Code	Description of Hedged Risk(s)
	2	Hedges the currency risk of foreign currency denominated assets.

(b)	Code	Financial or Economic Impact of the Hedge at the End of the Reporting Period
	0001	Hedges the equity risk of assets.
	0002	Hedges the currency risk of foreign currency denominated assets.

**SCHEDULE DB - PART B - SECTION 1**

Futures Contracts Open as of the Current Statement Date

1 Ticker Symbol	2 Number of Contracts	3 Notional Amount	4 Description	5 Description of Item(s) Hedged, Used for Income Generation or Replicated	6 Schedule / Exhibit Identifier	7 Type(s) of Risk(s) (a)	8 Date of Maturity or Expiration	9 Exchange	10 Trade Date	11 Transaction Price	12 Reporting Date Price	13 Fair Value	14 Book/Adjusted Carrying Value	Highly Effective Hedges			18 Cumulative Variation Margin for All Other Hedges	19 Change in Variation Margin Gain (Loss) Recognized in Current Year	20 Potential Exposure	21 Hedge Effectiveness at Inception and at Year-end (b)	22 Value of One (1) Point
														15 Cumulative Variation Margin	16 Deferred Variation Margin	17 Change in Variation Margin Gain (Loss) Used to Adjust Basis of Hedged Item					

**NONE**

QE07

**SCHEDULE DB - PART D - SECTION 1**  
Counterparty Exposure for Derivative Instruments Open as of Current Statement Date

1 Description of Exchange, Counterparty or Central Clearinghouse	2 Master Agreement (Y or N)	3 Credit Support Annex (Y or N)	4 Fair Value of Acceptable Collateral	Book Adjusted Carrying Value			Fair Value			11 Potential Exposure	12 Off-Balance Sheet Exposure	
				5 Contracts with Book/Adjusted Carrying Value > 0	6 Contracts with Book/Adjusted Carrying Value < 0	7 Exposure Net of Collateral	8 Contracts with Fair Value > 0	9 Contracts with Fair Value < 0	10 Exposure Net of Collateral			
<b>NAIC 1 Designation</b>												
Barclays Bank PLC.....	G5GSEF7VJP5I7OUK5573...	Y.....	Y.....	.....0	.....232,897	.....0	.....232,897	.....232,897	.....0	.....232,897	.....6,674	.....6,674
Citibank N A.....	E57ODZWZ7FF32TWEFA76	Y.....	Y.....	.....2,950,000	.....3,188,307	.....0	.....238,307	.....2,828,725	.....0	.....0	.....245,600	.....245,600
Credit Suisse International.....	E58DKGMJYYYJLN8C3868.	Y.....	Y.....	.....0	.....15,226	.....0	.....15,226	.....15,226	.....0	.....15,226	.....0	.....0
Deutsche Bank AG.....	7LTFZYICNSX8D621K86..	Y.....	Y.....	.....1,999,574	.....2,066,750	.....0	.....67,176	.....1,699,450	.....0	.....0	.....118,252	.....118,252
0299999. Total NAIC 1 Designation.....				.....4,949,574	.....5,503,179	.....0	.....553,605	.....4,776,298	.....0	.....248,123	.....370,525	.....370,525
0999999. Gross Totals.....				.....4,949,574	.....5,503,179	.....0	.....553,605	.....4,776,298	.....0	.....248,123	.....370,525	.....370,525
1. Offset per SSAP No. 64.....					.....0	.....0						
2. Net after right of offset per SSAP No. 64.....					.....5,503,179	.....0						

QE08



**SCHEDULE DB - PART D - SECTION 2**

Collateral for Derivative Instruments Open as of Current Statement Date

1 Exchange, Counterparty or Central Clearinghouse	2 Type of Asset Pledged	3 CUSIP Identification	4 Description	5 Fair Value	6 Par Value	7 Book/Adjusted Carrying Value	8 Maturity Date	9 Type of Margin (I, V or IV)
<b>Collateral Pledged to Reporting Entity</b>								
Citibank N A.....	E57ODZWZ7FF32TWEFA76..	Cash.....	Cash.....	2,950,000	2,950,000	XXX		V.....
Deutsche Bank AG.....	7LTFWZYICNSX8D621K86...	Cash.....	Cash .....	1,999,574	1,999,574	XXX		V.....
0299999. Totals.....				4,949,574	4,949,574	XXX	XXX	XXX

QE09

**Sch. DL - Pt. 1**  
**NONE**

**Sch. DL - Pt. 2**  
**NONE**

**SCHEDULE E - PART 1 - CASH**

Month End Depository Balances

1 Depository	2 Code	3 Rate of Interest	4 Amount of Interest Received During Current Quarter	5 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			9 *
					6 First Month	7 Second Month	8 Third Month	
<b>Open Depositories</b>								
Bank of America.....	Dallas, Texas.....	.....0.000	.....0	.....0	.....7,664	.....7,664	.....7,664	XXX
Bank of America.....	New York, New York.....	.....0.000	.....0	.....0	.....1,495,976	.....1,683,766	.....1,679,002	XXX
Bank One.....	Columbus, Ohio.....	.....0.000	.....0	.....0	.....6,896,807	.....5,451,112	.....3,902,411	XXX
Citibank.....	New York, New York.....	.....0.000	.....0	.....0	.....(139,978,652)	.....(134,267,072)	.....(147,368,820)	XXX
First National.....	Anchorage, Alaska.....	.....0.000	.....0	.....0	.....10,000	.....10,000	.....10,000	XXX
First Union.....	Philadelphia, Pennsylvania.....	.....0.000	.....0	.....0	.....3,890,199	.....9,472,078	.....4,792,623	XXX
JP Morgan Chase.....	New York, New York.....	.....0.000	.....0	.....0	.....33,749,895	.....15,005,462	.....9,063,209	XXX
Northern Trust Bank.....	Chicago, Illinois.....	.....0.000	.....0	.....0	.....253,100	.....252,965	.....252,965	XXX
Wells Fargo.....	San Francisco, California.....	.....0.000	.....0	.....0	.....1,727,181	.....1,701,960	.....2,291,079	XXX
0199999. Total Open Depositories.....	XXX	XXX	.....0	.....0	.....(91,947,830)	.....(100,682,065)	.....(125,369,867)	XXX
0399999. Total Cash on Deposit.....	XXX	XXX	.....0	.....0	.....(91,947,830)	.....(100,682,065)	.....(125,369,867)	XXX
0499999. Cash in Company's Office.....	XXX	XXX	XXX	XXX	.....17,500	.....17,500	.....17,500	XXX
0599999. Total Cash.....	XXX	XXX	.....0	.....0	.....(91,930,330)	.....(100,664,565)	.....(125,352,367)	XXX

## SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter

1 Description	2 Code	3 Date Acquired	4 Rate of Interest	5 Maturity Date	6 Book/Adjusted Carrying Value	7 Amount of Interest Due & Accrued	8 Amount Received During Year
<b>U.S. Government Bonds - Issuer Obligations</b>							
UNITED STATES TREASURY.....		03/22/2017.....	0.000	04/13/2017.....	11,297,336	0	1,997
0199999. U.S. Government Bonds - Issuer Obligations.....					11,297,336	0	1,997
0599999. Total - U.S. Government Bonds.....					11,297,336	0	1,997
<b>Total Bonds</b>							
7799999. Subtotals - Issuer Obligations.....					11,297,336	0	1,997
8399999. Subtotals - Bonds.....					11,297,336	0	1,997
8699999. Total - Cash Equivalents.....					11,297,336	0	1,997

QE13