

**NOTICE OF ANCILLARY RECEIVERSHIP OF TRUST INSURANCE COMPANY  
AND NEED TO FILE PROOF OF CLAIM**

Dear Sir/Madam:

Trust Insurance Company ("TIC") was placed into Ancillary Receivership by Order of the Providence Superior Court of the State of Rhode Island dated September 6, 2000. The Order further appointed the Director of the Department of Business Regulation as Ancillary Receiver of TIC. TIC was placed into Permanent Receivership by the Supreme Judicial Court for Suffolk County, Massachusetts by Order dated July 26, 2000. The Massachusetts Commissioner of Insurance was appointed Permanent Receiver of TIC. Orders entered by both the Providence County Superior Court in Rhode Island and the Massachusetts Supreme Judicial Court require that proofs of claim be filed by **AUGUST 6, 2002**. The Orders of those Courts also allow Rhode Island claimants to file claims with either the Rhode Island Ancillary Receiver or the Massachusetts Permanent Receiver.

This letter is your notice that you must file a proof of claim if you believe you have a claim against TIC.

**Proof of Claim Form**

If you have a claim against TIC or believe you may have a claim, you must complete and submit the attached Proof of Claim Form. Filing the Proof of Claim Form and pertinent documents is the only way you can preserve your right to bring an actual or potential claim against TIC. You must complete this Proof of Claim Form in its entirety.

The Proof of Claim Form together with documentation in support of your claim must be filed with the Ancillary Receiver or the Permanent Receiver by **AUGUST 6, 2002** at one of the addresses listed at the end of the Form. You may be contacted if additional information is needed. **If you do not file a Proof of Claim Form by AUGUST 6, 2002 , your claim will be forever disallowed and barred.**

The receipt of your claim will be acknowledged and a claim number assigned by either the Ancillary Receiver or the Permanent Receiver upon receipt of your Proof of Claim Form.

After all the claims have been submitted and reviewed and the bar date has passed, you will be advised of the disposition of your claim. The date you receive notice is dependent upon the receipt and review of all claims from all creditors.

Any questions can be directed to (401) 222-5476.

Sincerely,

Marilyn Shannon McConaghy, in her Capacity as  
Ancillary Receiver of Trust Insurance Company