



**EXHIBIT 2 - ACCIDENT AND HEALTH PREMIUMS DUE AND UNPAID**

| 1<br>Name of Debtor  | 2<br>1 - 30 Days | 3<br>31 - 60 Days | 4<br>61 - 90 Days | 5<br>Over 90 Days | 6<br>Nonadmitted | 7<br>Admitted |
|--|------------------|-------------------|-------------------|-------------------|------------------|---------------|
| 0199999 Total individuals.....   | 7,331            | 83,945            | 24,863            | 460,652           | 460,652          | 116,138       |
| Group subscribers:<br>.....  |                  |                   |                   |                   |                  |               |
| 0299997 Group subscriber subtotal.....                                     |                  |                   |                   |                   |                  |               |
| 0299998 Premiums due and unpaid not individually listed.....               | 37,660           | 841               | 4,312             | 24,285            | 24,285           | 42,813        |
| 0299999 Total group.....   | 37,660           | 841               | 4,312             | 24,285            | 24,285           | 42,813        |
| 0399999 Premiums due and unpaid from Medicare entities.....                |                  |                   |                   |                   |                  |               |
| 0499999 Premiums due and unpaid from Medicaid entities.....                | 19,564,951       | 3,123,965         | 3,507,745         | 53,822,911        |                  | 80,019,573    |
| 0599999 Accident and health premiums due and unpaid (Page 2, Line 15)..... | 19,609,942       | 3,208,751         | 3,536,920         | 54,307,848        | 484,937          | 80,178,524    |

**EXHIBIT 3 - HEALTH CARE RECEIVABLES**

| 1<br>Name of Debtor                          | 2<br>1 - 30 Days | 3<br>31 - 60 Days | 4<br>61 - 90 Days | 5<br>Over 90 Days | 6<br>Nonadmitted | 7<br>Admitted |
|--|------------------|-------------------|-------------------|-------------------|------------------|---------------|
| CVS  | 9,044,395        | 8,823,576         |                   |                   |                  | 17,867,971    |
| 0199999 – Pharmaceutical Rebate Receivables  | 9,044,395        | 8,823,576         |                   |                   |                  | 17,867,971    |
| New Century Health                           | 315,692          |                   |                   |                   |                  | 315,692       |
| 0499999 – Capitation Arrangement Receivables | 315,692          |                   |                   |                   |                  | 315,692       |
| Stop Loss Receivable from RI EOHHS           |                  |                   | 763,885           |                   |                  | 763,885       |
| 0699999 – Other Health Care Receivables      |                  |                   | 763,885           |                   |                  | 763,885       |
| 0799999 – Gross Health Care Receivables      | 9,360,087        | 8,823,576         | 763,885           |                   |                  | 18,947,549    |

**EXHIBIT 3A - ANALYSIS OF HEALTH CARE RECEIVABLES COLLECTED AND ACCRUED**

| Type of Health Care Receivable              | Health Care Receivables Collected or Offset During the Year |   | Health Care Receivables Accrued as of December 31 of Current Year |   | 5  | 6   |
|---|---|---|---|---|--|---|
|   | 1<br>On Amounts Accrued Prior to January 1 of Current Year  | 2<br>On Amounts Accrued During the Year | 3<br>On Amounts Accrued December 31 of Prior Year                 | 4<br>On Amounts Accrued During the Year | Health Care Receivables from Prior Years (Cols. 1 + 3) | Estimated Health Care Receivables Accrued as of December 31 of Prior Year |
| 1. Pharmaceutical rebate receivables .....  | 18,522,615  | 17,426,424                              |   | 17,867,971                              | 18,522,615   | 18,522,615  |
| 2. Claim overpayment receivables .....      |   |   |   |   |  |   |
| 3. Loans and advances to providers .....    | 32,500  |   |   |   | 32,500   | 32,500  |
| 4. Capitation arrangement receivables ..... |   |   |   | 315,692                                 |  |   |
| 5. Risk sharing receivables .....           |   |   |   |   |  |   |
| 6. Other health care receivables .....      | 1,031,969   | 1,914,141                               |   | 763,885                                 | 1,031,969  | 2,737,728   |
| 7. Totals (Lines 1 through 6) .....         | 19,587,084  | 19,340,565                              |   | 18,947,549                              | 19,587,084   | 21,292,843  |

Note that the accrued amounts in Columns 3, 4 and 6 are the total health care receivables, not just the admitted portion.

**EXHIBIT 4 - CLAIMS UNPAID AND INCENTIVE POOL, WITHHOLD AND BONUS (REPORTED AND UNREPORTED)**

Aging Analysis of Unpaid Claims

| 1<br>Account  | 2<br>1 - 30 Days | 3<br>31 - 60 Days | 4<br>61 - 90 Days | 5<br>91 - 120 Days | 6<br>Over 120 Days | 7<br>Total  |
|---|------------------|-------------------|-------------------|--------------------|--------------------|-------------|
| 0399999 - Aggregate accounts not individually listed-covered..... | 18,749,636       | 2,195,468         | 707,912           | 55,671             | (724,782)          | 20,983,906  |
| 0499999 - Subtotals.....  | 18,749,636       | 2,195,468         | 707,912           | 55,671             | (724,782)          | 20,983,906  |
| 0599999 - Unreported claims and other claim reserves.....         |                  |                   |                   |                    |                    | 137,345,486 |
| 0799999 - Total claims unpaid.....                                |                  |                   |                   |                    |                    | 158,329,392 |
| 0899999 - Accrued medical incentive pool and bonus amounts.....   |                  |                   |                   |                    |                    | 28,202,654  |

**EXHIBIT 5 - AMOUNTS DUE FROM PARENT, SUBSIDIARIES AND AFFILIATES**

| 1<br>Name of Affiliate                        | 2<br>1 - 30 Days | 3<br>31 - 60 Days | 4<br>61 - 90 Days | 5<br>Over 90 Days | 6<br>Nonadmitted | Admitted     |                  |
|---|------------------|-------------------|-------------------|-------------------|------------------|--------------|------------------|
|   |                  |                   |                   |                   |                  | 7<br>Current | 8<br>Non-Current |
| 0399999 - Total gross amounts receivable..... |                  |                   |                   |                   |                  |              |                  |

**NONE**

**EXHIBIT 6 - AMOUNTS DUE TO PARENT, SUBSIDIARIES AND AFFILIATES**

| 1<br>Affiliate                 | 2<br>Description | 3<br>Amount | 4<br>Current | 5<br>Non-Current |
|--------------------------------|------------------|-------------|--------------|------------------|
| 0399999 - Total gross payables |                  |             |              |                  |

**NONE**

**EXHIBIT 7 – PART 1 – SUMMARY OF TRANSACTIONS WITH PROVIDERS**

| Payment Method   | 1<br>Direct Medical<br>Expense Payment | 2<br>Column 1 as a % of<br>Total Payments | 3<br>Total Members<br>Covered | 4<br>Column 3 as a % of<br>Total Members | 5<br>Column 1 Expenses<br>Paid to Affiliated<br>Providers | 6<br>Column 1 Expenses<br>Paid to Non-Affiliated<br>Providers |
|--|--|---|-------------------------------|--|---|---|
| <b>Capitation Payments:</b>                                    |  |   |                               |  |   |   |
| 1. Medical groups.....   | 15,712,920                             | 1.210                                     | 216,580                       | 100.000                                  |   | 15,712,920  |
| 2. Intermediaries.....   |  |   |                               |  |   |   |
| 3. All other providers.....                                    |  |   |                               |  |   |   |
| 4. Total capitation payments.....                              | 15,712,920                             | 1.210                                     | 216,580                       | 100.000                                  |   | 15,712,920  |
| <b>Other Payments:</b>   |  |   |                               |  |   |   |
| 5. Fee-for-service.....  |  |   | XXX                           | XXX                                      |   |   |
| 6. Contractual fee payments.....                               | 1,283,317,465                          | 98.787                                    | XXX                           | XXX                                      |   | 1,283,317,465   |
| 7. Bonus/withhold arrangements – fee-for-service.....          |  |   | XXX                           | XXX                                      |   |   |
| 8. Bonus/withhold arrangements – contractual fee payments..... | 40,693                                 | 0.003                                     | XXX                           | XXX                                      |   | 40,693  |
| 9. Non-contingent salaries.....                                |  |   | XXX                           | XXX                                      |   |   |
| 10. Aggregate cost arrangements.....                           |  |   | XXX                           | XXX                                      |   |   |
| 11. All other payments.....                                    |  |   | XXX                           | XXX                                      |   |   |
| 12. Total other payments.....                                  | 1,283,358,158                          | 98.790                                    | XXX                           | XXX                                      |   | 1,283,358,158   |
| 13. Total (Line 4 plus Line 12).....                           | 1,299,071,078                          | 100.000 %                                 | XXX                           | XXX                                      |   | 1,299,071,078   |

**EXHIBIT 7 – PART 2 – SUMMARY OF TRANSACTIONS WITH INTERMEDIARIES**

| 1<br>NAIC Code        | 2<br>Name of Intermediary | 3<br>Capitation Paid | 4<br>Average Monthly Capitation | 5<br>Intermediary's Total<br>Adjusted Capital | 6<br>Intermediary's Authorized Control Level RBC |
|-----------------------|---------------------------|----------------------|---------------------------------|---|--|
| 9999999 – Totals..... |                           |                      | XXX                             | XXX   | XXX  |

**NONE**



**EXHIBIT 8 – FURNITURE, EQUIPMENT AND SUPPLIES OWNED**

| Description  | 1<br>Cost | 2<br>Improvements | 3<br>Accumulated<br>Depreciation | 4<br>Book Value Less<br>Encumbrances | 5<br>Assets Not Admitted | 6<br>Net Admitted Assets |
|--|-----------|-------------------|----------------------------------|--------------------------------------|--------------------------|--------------------------|
| 1. Administrative furniture and equipment .....    | 5,120,781 |                   | 2,091,480                        |                                      | 3,029,301                |                          |
| 2. Medical furniture, equipment and fixtures ..... |           |                   |                                  |                                      |                          |                          |
| 3. Pharmaceuticals and surgical supplies .....     |           |                   |                                  |                                      |                          |                          |
| 4. Durable medical equipment .....                 |           |                   |                                  |                                      |                          |                          |
| 5. Other property and equipment .....              | 49,325    |                   | 2,473                            |                                      | 46,852                   |                          |
| 6. Total .....                                     | 5,170,105 |                   | 2,093,953                        |                                      | 3,076,153                |                          |



**EXHIBIT OF PREMIUMS, ENROLLMENT AND UTILIZATION (a)**

REPORT FOR: 1. CORPORATION Neighborhood Health Plan of Rhode Island

2. Smithfield, RI  
(LOCATION)

NAIC Group Code: 00000

BUSINESS IN THE STATE OF RHODE ISLAND DURING THE YEAR 2021

NAIC Company Code: 95402

|   | 1<br>Total    | Comprehensive (Hospital & Medical) |            | 4<br>Medicare Supplement | 5<br>Vision Only | 6<br>Dental Only | 7<br>Federal Employees Health Benefits Plan | 8<br>Title XVIII Medicare | 9<br>Title XIX Medicaid | 10<br>Other |
|---|---------------|------------------------------------|------------|--------------------------|------------------|------------------|---|---------------------------|-------------------------|-------------|
|   |               | 2<br>Individual                    | 3<br>Group |                          |                  |                  |   |                           |                         |             |
| Total Members at end of:  |               |                                    |            |                          |                  |                  |   |                           |                         |             |
| 1. Prior Year .....   | 204,632       | 24,317                             | 1,671      |                          |                  |                  |   |                           | 178,644                 |             |
| 2. First Quarter .....  | 209,030       | 24,868                             | 1,730      |                          |                  |                  |   |                           | 182,432                 |             |
| 3. Second Quarter .....   | 213,336       | 25,533                             | 1,809      |                          |                  |                  |   |                           | 185,994                 |             |
| 4. Third Quarter .....  | 216,752       | 26,071                             | 1,842      |                          |                  |                  |   |                           | 188,839                 |             |
| 5. Current Year .....   | 216,581       | 24,742                             | 1,874      |                          |                  |                  |   |                           | 189,965                 |             |
| 6. Current Year Member Months .....                             | 2,555,041     | 302,485                            | 21,577     |                          |                  |                  |   |                           | 2,230,979               |             |
| Total Member Ambulatory Encounters for Year:                    |               |                                    |            |                          |                  |                  |   |                           |                         |             |
| 7. Physician .....  | 6,365,024     | 463,455                            | 30,562     |                          |                  |                  |   |                           | 5,871,007               |             |
| 8. Non-Physician .....  | 872,353       | 79,601                             | 4,402      |                          |                  |                  |   |                           | 788,350                 |             |
| 9. Total .....  | 7,237,377     | 543,056                            | 34,964     |                          |                  |                  |   |                           | 6,659,357               |             |
| 10. Hospital Patient Days Incurred .....                        | 486,818       | 8,629                              | 546        |                          |                  |                  |   |                           | 477,643                 |             |
| 11. Number of Inpatient Admissions .....                        | 40,877        | 1,488                              | 107        |                          |                  |                  |   |                           | 39,282                  |             |
| 12. Health Premiums Written (b) .....                           | 1,523,863,034 | 122,872,916                        | 6,419,545  |                          |                  |                  |   |                           | 1,394,570,572           |             |
| 13. Life Premiums Direct .....                                  |               |                                    |            |                          |                  |                  |   |                           |                         |             |
| 14. Property/Casualty Premiums Written .....                    |               |                                    |            |                          |                  |                  |   |                           |                         |             |
| 15. Health Premiums Earned .....                                | 1,523,863,034 | 122,872,916                        | 6,419,545  |                          |                  |                  |   |                           | 1,394,570,572           |             |
| 16. Property/Casualty Premiums Earned .....                     |               |                                    |            |                          |                  |                  |   |                           |                         |             |
| 17. Amount Paid for Provision of Health Care Services .....     | 1,299,071,078 | 89,783,163                         | 6,827,401  |                          |                  |                  |   |                           | 1,202,460,513           |             |
| 18. Amount Incurred for Provision of Health Care Services ..... | 1,348,519,106 | 94,215,401                         | 6,950,326  |                          |                  |                  |   |                           | 1,247,353,379           |             |

(a) For health business: number of persons insured under PPO managed care products and number of persons insured under indemnity only products .

(b) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$



**EXHIBIT OF PREMIUMS, ENROLLMENT AND UTILIZATION (a)**

REPORT FOR: 1. CORPORATION Neighborhood Health Plan of Rhode Island

2. Smithfield, RI  
(LOCATION)

NAIC Group Code: 00000

BUSINESS IN THE STATE OF GRAND TOTAL DURING THE YEAR 2021

NAIC Company Code: 95402

|   | 1<br>Total    | Comprehensive (Hospital & Medical) |            | 4<br>Medicare Supplement | 5<br>Vision Only | 6<br>Dental Only | 7<br>Federal Employees Health Benefits Plan | 8<br>Title XVIII Medicare | 9<br>Title XIX Medicaid | 10<br>Other |
|---|---------------|------------------------------------|------------|--------------------------|------------------|------------------|---|---------------------------|-------------------------|-------------|
|   |               | 2<br>Individual                    | 3<br>Group |                          |                  |                  |   |                           |                         |             |
| Total Members at end of:  |               |                                    |            |                          |                  |                  |   |                           |                         |             |
| 1. Prior Year .....   | 204,632       | 24,317                             | 1,671      |                          |                  |                  |   |                           | 178,644                 |             |
| 2. First Quarter .....  | 209,030       | 24,868                             | 1,730      |                          |                  |                  |   |                           | 182,432                 |             |
| 3. Second Quarter .....   | 213,336       | 25,533                             | 1,809      |                          |                  |                  |   |                           | 185,994                 |             |
| 4. Third Quarter .....  | 216,752       | 26,071                             | 1,842      |                          |                  |                  |   |                           | 188,839                 |             |
| 5. Current Year .....   | 216,581       | 24,742                             | 1,874      |                          |                  |                  |   |                           | 189,965                 |             |
| 6. Current Year Member Months .....                             | 2,555,041     | 302,485                            | 21,577     |                          |                  |                  |   |                           | 2,230,979               |             |
| Total Member Ambulatory Encounters for Year:                    |               |                                    |            |                          |                  |                  |   |                           |                         |             |
| 7. Physician .....  | 6,365,024     | 463,455                            | 30,562     |                          |                  |                  |   |                           | 5,871,007               |             |
| 8. Non-Physician .....  | 872,353       | 79,601                             | 4,402      |                          |                  |                  |   |                           | 788,350                 |             |
| 9. Total .....  | 7,237,377     | 543,056                            | 34,964     |                          |                  |                  |   |                           | 6,659,357               |             |
| 10. Hospital Patient Days Incurred .....                        | 486,818       | 8,629                              | 546        |                          |                  |                  |   |                           | 477,643                 |             |
| 11. Number of Inpatient Admissions .....                        | 40,877        | 1,488                              | 107        |                          |                  |                  |   |                           | 39,282                  |             |
| 12. Health Premiums Written (b) .....                           | 1,523,863,034 | 122,872,916                        | 6,419,545  |                          |                  |                  |   |                           | 1,394,570,572           |             |
| 13. Life Premiums Direct .....                                  |               |                                    |            |                          |                  |                  |   |                           |                         |             |
| 14. Property/Casualty Premiums Written .....                    |               |                                    |            |                          |                  |                  |   |                           |                         |             |
| 15. Health Premiums Earned .....                                | 1,523,863,034 | 122,872,916                        | 6,419,545  |                          |                  |                  |   |                           | 1,394,570,572           |             |
| 16. Property/Casualty Premiums Earned .....                     |               |                                    |            |                          |                  |                  |   |                           |                         |             |
| 17. Amount Paid for Provision of Health Care Services .....     | 1,299,071,078 | 89,783,163                         | 6,827,401  |                          |                  |                  |   |                           | 1,202,460,513           |             |
| 18. Amount Incurred for Provision of Health Care Services ..... | 1,348,519,106 | 94,215,401                         | 6,950,326  |                          |                  |                  |   |                           | 1,247,353,379           |             |

(a) For health business: number of persons insured under PPO managed care products and number of persons insured under indemnity only products .

(b) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$

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**SCHEDULE S - PART 1 - SECTION 2**

Reinsurance Assumed Accident and Health Insurance Listed by Reinsured Company as of December 31, Current Year

| 1  | 2         | 3              | 4                 | 5                        | 6                           | 7                        | 8        | 9                 | 10   | 11  | 12                           | 13                               |
|--|-----------|----------------|-------------------|--------------------------|-----------------------------|--------------------------|----------|-------------------|--|---|------------------------------|----------------------------------|
| NAIC Company Code                            | ID Number | Effective Date | Name of Reinsured | Domiciliary Jurisdiction | Type of Reinsurance Assumed | Type of Business Assumed | Premiums | Unearned Premiums | Reserve Liability Other Than For Unearned Premiums | Reinsurance Payable on Paid and Unpaid Losses | Modified Coinsurance Reserve | Funds Withheld Under Coinsurance |
| 9999999 – Total (Sum of 0799999 and 1099999) |           |                |                   |                          |                             |                          |          |                   |  |   |                              |                                  |

**NONE**

**SCHEDULE S - PART 2**

Reinsurance Recoverable on Paid and Unpaid Losses Listed by Reinsuring Company as of December 31, Current Year

| 1   | 2          | 3              | 4                              | 5                        | 6           | 7                |
|---|------------|----------------|--------------------------------|--------------------------|-------------|------------------|
| NAIC<br>Company<br>Code   | ID Number  | Effective Date | Name of Company                | Domiciliary Jurisdiction | Paid Losses | Unpaid<br>Losses |
| <b>Accident and Health, Non-Affiliates, U.S. Non-Affiliates</b>     |            |                |                                |                          |             |                  |
| 27855   | 36-2781080 | 01/01/2021     | Zurich American Ins. Co. of IL | IL                       | 1,099,908   |                  |
| 1999999 - Accident and Health, Non-Affiliates, U.S. Non-Affiliates  |            |                |                                |                          | 1,099,908   |                  |
| 2199999 - Accident and Health, Non-Affiliates, Total Non-Affiliates |            |                |                                |                          | 1,099,908   |                  |
| 2299999 - Total Accident and Health                                 |            |                |                                |                          | 1,099,908   |                  |
| 2399999 - Total U.S. (Sum of 0399999, 0899999, 1499999 and 1999999) |            |                |                                |                          | 1,099,908   |                  |
| 9999999 - Total (Sum of 1199999 and 2299999)                        |            |                |                                |                          | 1,099,908   |                  |

**SCHEDULE S - PART 3 - SECTION 2**

Reinsurance Ceded Accident and Health Insurance Listed by Reinsuring Company as of December 31, Current Year

| 1<br>NAIC<br>Company<br>Code   | 2<br>ID Number  | 3<br>Effective<br>Date | 4<br>Name of Company                | 5<br>Domiciliary Jurisdiction | 6<br>Type of<br>Reinsurance<br>Ceded | 7<br>Type of<br>Business<br>Ceded | 8<br>Premiums | 9<br>Unearned<br>Premiums<br>(Estimated) | 10<br>Reserve Credit<br>Taken Other<br>than for<br>Unearned<br>Premiums | Outstanding Surplus Relief |                  | 13<br>Modified<br>Coinsurance<br>Reserve | 14<br>Funds<br>Withheld<br>Under<br>Coinsurance |
|--|-----------------|------------------------|-------------------------------------|-------------------------------|--------------------------------------|-----------------------------------|---------------|--|---|----------------------------|------------------|--|---|
|  |                 |                        |                                     |                               |                                      |                                   |               |  |   | 11<br>Current Year         | 12<br>Prior Year |  |   |
| <b>General Account, Authorized, Affiliates, U.S., Captive</b>  |                 |                        |                                     |                               |                                      |                                   |               |  |   |                            |                  |  |   |
| ..... 27855  | 36-2781080..... | 01/01/2021             | Zurich American Ins. Co. of IL..... | IL.....                       | SSL/G.....                           | CMM.....                          | 20,085        |  |   |                            |                  |  |   |
| ..... 27855  | 36-2781080..... | 01/01/2021             | Zurich American Ins. Co. of IL..... | IL.....                       | SSL/I.....                           | CMM.....                          | 278,134       |  |   |                            |                  |  |   |
| ..... 27855  | 36-2781080..... | 01/01/2021             | Zurich American Ins. Co. of IL..... | IL.....                       | SSL/I.....                           | MC.....                           | 4,643,722     |  |   |                            |                  |  |   |
| 0199999 – General Account, Authorized, Affiliates, U.S., Captive.....                                |                 |                        |                                     |                               |                                      |                                   | 4,941,941     |  |   |                            |                  |  |   |
| 0399999 – General Account, Authorized, Affiliates, U.S., Total.....                                  |                 |                        |                                     |                               |                                      |                                   | 4,941,941     |  |   |                            |                  |  |   |
| 0799999 – General Account, Authorized, Total Authorized Affiliates.....                              |                 |                        |                                     |                               |                                      |                                   | 4,941,941     |  |   |                            |                  |  |   |
| 1199999 – Total General Account Authorized.....  |                 |                        |                                     |                               |                                      |                                   | 4,941,941     |  |   |                            |                  |  |   |
| 4599999 – Total General Account Authorized, Unauthorized, Reciprocal Jurisdiction and Certified..... |                 |                        |                                     |                               |                                      |                                   | 4,941,941     |  |   |                            |                  |  |   |
| 9199999 – Total U.S.....   |                 |                        |                                     |                               |                                      |                                   | 4,941,941     |  |   |                            |                  |  |   |
| 9999999 – Total (Sum of 4599999 and 9099999).....  |                 |                        |                                     |                               |                                      |                                   | 4,941,941     |  |   |                            |                  |  |   |

(34) Schedule S - Part 4

**NONE**

(34) Schedule S - Part 4 - Bank Footnote

**NONE**

(35) Schedule S - Part 5

**NONE**

(35) Schedule S - Part 5 - Bank Footnote

**NONE**

**SCHEDULE S - PART 6**

Five-Year Exhibit of Reinsurance Ceded Business  
(\$000 Omitted)

|   | 2021  | 2020  | 2019  | 2018  | 2017  |
|---|-------|-------|-------|-------|-------|
| <b>A. OPERATIONS ITEMS</b>  |       |       |       |       |       |
| 1 Premiums.....   | 298   | 314   | 294   | 292   | 235   |
| 2 Title XVIII-Medicare.....   |       |       |       |       |       |
| 3 Title XIX-Medicaid.....   | 4,643 | 4,198 | 4,029 | 3,484 | 2,034 |
| 4 Commissions and reinsurance expense allowance.....                                  |       |       |       |       |       |
| 5 Total hospital and medical expenses.....  |       | 1,150 | 1,540 | 4,570 | 2,310 |
| <b>B. BALANCE SHEET ITEMS</b>   |       |       |       |       |       |
| 6 Premiums receivable.....  |       |       |       |       |       |
| 7 Claims payable.....   |       |       |       |       |       |
| 8 Reinsurance recoverable on paid losses.....   | 1,100 | 129   | 998   | 2,003 | 1,085 |
| 9 Experience rating refunds due or unpaid.....  |       |       |       |       |       |
| 10 Commissions and reinsurance expense allowances due.....                            |       |       |       |       |       |
| 11 Unauthorized reinsurance offset.....   |       |       |       |       |       |
| 12 Offset for reinsurance with Certified Reinsurers.....                              |       |       |       |       |       |
| <b>C. UNAUTHORIZED REINSURANCE (DEPOSITS BY AND FUNDS WITHHELD FROM)</b>              |       |       |       |       |       |
| 13 Funds deposited by and withheld from (F).....                                      |       |       |       |       |       |
| 14 Letters of credit (L).....   |       |       |       |       |       |
| 15 Trust agreements (T).....  |       |       |       |       |       |
| 16 Other (O).....   |       |       |       |       |       |
| <b>D. REINSURANCE WITH CERTIFIED REINSURERS (DEPOSITS BY AND FUNDS WITHHELD FROM)</b> |       |       |       |       |       |
| 17 Multiple Beneficiary Trust.....  |       |       |       |       |       |
| 18 Funds deposited by and withheld from (F).....                                      |       |       |       |       |       |
| 19 Letters of credit (L).....   |       |       |       |       |       |
| 20 Trust agreements (T).....  |       |       |       |       |       |
| 21 Other (O).....   |       |       |       |       |       |



**SCHEDULE S - PART 7**

Restatement of Balance Sheet to Identify Net Credit for Ceded Reinsurance

|   | 1                             | 2                          | 3                               |
|---|-------------------------------|----------------------------|---------------------------------|
|   | As Reported<br>(net of ceded) | Restatement<br>Adjustments | Restated<br>(gross of<br>ceded) |
| <b>ASSETS (Page 2, Col. 3)</b>  |                               |                            |                                 |
| 1 Cash and invested assets (Line 12)  | 317,995,597                   |                            | 317,995,597                     |
| 2 Accident and health premiums due and unpaid (Line 15)   | 90,692,075                    |                            | 90,692,075                      |
| 3 Amounts recoverable from reinsurers (Line 16.1)   | 1,099,908                     | (1,099,908)                | —                               |
| 4 Net credit for ceded reinsurance  | XXX                           | 1,099,908                  | 1,099,908                       |
| 5 All other admitted assets (Balance)   | 63,774,136                    |                            | 63,774,136                      |
| 6 Total assets (Line 28)  | 473,561,715                   | —                          | 473,561,715                     |
| <b>LIABILITIES, CAPITAL AND SURPLUS (Page 3)</b>  |                               |                            |                                 |
| 7 Claims unpaid (Line 1)  | 158,329,392                   |                            | 158,329,392                     |
| 8 Accrued medical incentive pool and bonus payments (Line 2)  | 28,202,654                    |                            | 28,202,654                      |
| 9 Premiums received in advance (Line 8)   | 104,534,573                   |                            | 104,534,573                     |
| 10 Funds held under reinsurance treaties with authorized and unauthorized reinsurers (Line 19, first inset amount plus second inset amount) |                               |                            |                                 |
| 11 Reinsurance in unauthorized companies (Line 20 minus inset amount)   |                               |                            |                                 |
| 12 Reinsurance with Certified Reinsurers (Line 20 inset amount)   |                               |                            |                                 |
| 13 Funds held under reinsurance treaties with Certified Reinsurers (Line 19 third inset amount)   |                               |                            |                                 |
| 14 All other liabilities (Balance)  | 56,356,656                    |                            | 56,356,656                      |
| 15 Total liabilities (Line 24)  | 347,423,275                   |                            | 347,423,275                     |
| 16 Total capital and surplus (Line 33)  | 126,138,440                   | XXX                        | 126,138,440                     |
| 17 Total liabilities, capital and surplus (Line 34)   | 473,561,715                   |                            | 473,561,715                     |
| <b>NET CREDIT FOR CEDED REINSURANCE</b>   |                               |                            |                                 |
| 18 Claims unpaid  |                               | XXX                        | XXX                             |
| 19 Accrued medical incentive pool   |                               | XXX                        | XXX                             |
| 20 Premiums received in advance   |                               | XXX                        | XXX                             |
| 21 Reinsurance recoverable on paid losses   | 1,099,908                     | XXX                        | XXX                             |
| 22 Other ceded reinsurance recoverables   |                               | XXX                        | XXX                             |
| 23 Total ceded reinsurance recoverables   | 1,099,908                     | XXX                        | XXX                             |
| 24 Premiums receivable  |                               | XXX                        | XXX                             |
| 25 Funds held under reinsurance treaties with authorized and unauthorized reinsurers  |                               | XXX                        | XXX                             |
| 26 Unauthorized reinsurance   |                               | XXX                        | XXX                             |
| 27 Reinsurance with Certified Reinsurers  |                               | XXX                        | XXX                             |
| 28 Funds held under reinsurance treaties with Certified Reinsurers  |                               | XXX                        | XXX                             |
| 29 Other ceded reinsurance payables/offsets   |                               | XXX                        | XXX                             |
| 30 Total ceded reinsurance payables/offsets   |                               | XXX                        | XXX                             |
| 31 Total net credit for ceded reinsurance   | 1,099,908                     | XXX                        | XXX                             |

**SCHEDULE T – PART 2**  
 INTERSTATE COMPACT – EXHIBIT OF PREMIUMS WRITTEN  
 Allocated By States And Territories

| States, Etc. |                          | Direct Business Only             |                                       |   |  |                             | Totals |
|--------------|--------------------------|----------------------------------|---------------------------------------|---|--|-----------------------------|--------|
|              |                          | 1<br>Life (Group and Individual) | 2<br>Annuities (Group and Individual) | 3<br>Disability Income (Group and Individual) | 4<br>Long-Term Care (Group and Individual) | 5<br>Deposit-Type Contracts |        |
| 1.           | Alabama                  | AL                               |                                       |   |  |                             |        |
| 2.           | Alaska                   | AK                               |                                       |   |  |                             |        |
| 3.           | Arizona                  | AZ                               |                                       |   |  |                             |        |
| 4.           | Arkansas                 | AR                               |                                       |   |  |                             |        |
| 5.           | California               | CA                               |                                       |   |  |                             |        |
| 6.           | Colorado                 | CO                               |                                       |   |  |                             |        |
| 7.           | Connecticut              | CT                               |                                       |   |  |                             |        |
| 8.           | Delaware                 | DE                               |                                       |   |  |                             |        |
| 9.           | District of Columbia     | DC                               |                                       |   |  |                             |        |
| 10.          | Florida                  | FL                               |                                       |   |  |                             |        |
| 11.          | Georgia                  | GA                               |                                       |   |  |                             |        |
| 12.          | Hawaii                   | HI                               |                                       |   |  |                             |        |
| 13.          | Idaho                    | ID                               |                                       |   |  |                             |        |
| 14.          | Illinois                 | IL                               |                                       |   |  |                             |        |
| 15.          | Indiana                  | IN                               |                                       |   |  |                             |        |
| 16.          | Iowa                     | IA                               |                                       |   |  |                             |        |
| 17.          | Kansas                   | KS                               |                                       |   |  |                             |        |
| 18.          | Kentucky                 | KY                               |                                       |   |  |                             |        |
| 19.          | Louisiana                | LA                               |                                       |   |  |                             |        |
| 20.          | Maine                    | ME                               |                                       |   |  |                             |        |
| 21.          | Maryland                 | MD                               |                                       |   |  |                             |        |
| 22.          | Massachusetts            | MA                               |                                       |   |  |                             |        |
| 23.          | Michigan                 | MI                               |                                       |   |  |                             |        |
| 24.          | Minnesota                | MN                               |                                       |   |  |                             |        |
| 25.          | Mississippi              | MS                               |                                       |   |  |                             |        |
| 26.          | Missouri                 | MO                               |                                       |   |  |                             |        |
| 27.          | Montana                  | MT                               |                                       |   |  |                             |        |
| 28.          | Nebraska                 | NE                               |                                       |   |  |                             |        |
| 29.          | Nevada                   | NV                               |                                       |   |  |                             |        |
| 30.          | New Hampshire            | NH                               |                                       |   |  |                             |        |
| 31.          | New Jersey               | NJ                               |                                       |   |  |                             |        |
| 32.          | New Mexico               | NM                               |                                       |   |  |                             |        |
| 33.          | New York                 | NY                               |                                       |   |  |                             |        |
| 34.          | North Carolina           | NC                               |                                       |   |  |                             |        |
| 35.          | North Dakota             | ND                               |                                       |   |  |                             |        |
| 36.          | Ohio                     | OH                               |                                       |   |  |                             |        |
| 37.          | Oklahoma                 | OK                               |                                       |   |  |                             |        |
| 38.          | Oregon                   | OR                               |                                       |   |  |                             |        |
| 39.          | Pennsylvania             | PA                               |                                       |   |  |                             |        |
| 40.          | Rhode Island             | RI                               |                                       |   |  |                             |        |
| 41.          | South Carolina           | SC                               |                                       |   |  |                             |        |
| 42.          | South Dakota             | SD                               |                                       |   |  |                             |        |
| 43.          | Tennessee                | TN                               |                                       |   |  |                             |        |
| 44.          | Texas                    | TX                               |                                       |   |  |                             |        |
| 45.          | Utah                     | UT                               |                                       |   |  |                             |        |
| 46.          | Vermont                  | VT                               |                                       |   |  |                             |        |
| 47.          | Virginia                 | VA                               |                                       |   |  |                             |        |
| 48.          | Washington               | WA                               |                                       |   |  |                             |        |
| 49.          | West Virginia            | WV                               |                                       |   |  |                             |        |
| 50.          | Wisconsin                | WI                               |                                       |   |  |                             |        |
| 51.          | Wyoming                  | WY                               |                                       |   |  |                             |        |
| 52.          | American Samoa           | AS                               |                                       |   |  |                             |        |
| 53.          | Guam                     | GU                               |                                       |   |  |                             |        |
| 54.          | Puerto Rico              | PR                               |                                       |   |  |                             |        |
| 55.          | US Virgin Islands        | VI                               |                                       |   |  |                             |        |
| 56.          | Northern Mariana Islands | MP                               |                                       |   |  |                             |        |
| 57.          | Canada                   | CAN                              |                                       |   |  |                             |        |
| 58.          | Aggregate Other Alien    | OT                               |                                       |   |  |                             |        |
| 59.          | Totals                   |                                  |                                       |   |  |                             |        |

**NONE**

(41) Schedule Y - Part 1A - Detail of Insurance Holding Company System

**NONE**

(41) Schedule Y - Part 1A - Explanations

**NONE**

(42) Schedule Y - Part 2

**NONE**

(43) Schedule Y - Part 3 - Ultimate Controlling Party and Listing of Other U.S. Insurance Groups or Entities Under That Ultimate Controlling Party's Control

**NONE**

**SUPPLEMENTAL EXHIBIT AND SCHEDULE INTERROGATORIES**

The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of **WAIVED** to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason, enter **SEE EXPLANATION** and provide an explanation following the interrogatory questions.

|   | Response |
|---|----------|
| <b>March Filing</b>   |          |
| 1. Will the Supplemental Compensation Exhibit be filed with the state of domicile by March 1?.....                                | Yes      |
| 2. Will an actuarial opinion be filed by March 1?.....  | YES      |
| 3. Will the confidential Risk-based Capital Report be filed with the NAIC by March 1?.....  | Yes      |
| 4. Will the confidential Risk-based Capital Report be filed with the state of domicile, if required by March 1?.....              | Yes      |
| <b>April Filing</b>   |          |
| 5. Will Management's Discussion and Analysis be filed by April 1?.....  | Yes      |
| 6. Will the Supplemental Investment Risks Interrogatories be filed by April 1?.....   | Yes      |
| 7. Will the Accident and Health Policy Experience Exhibit be filed by April 1?.....   | Yes      |
| <b>June Filing</b>  |          |
| 8. Will an audited financial report be filed by June 1?.....  | Yes      |
| 9. Will Accountants Letter of Qualifications be filed with the state of domicile and electronically with the NAIC by June 1?..... | Yes      |

The following supplemental reports are required to be filed as part of your statement filing **if your company is engaged in the type of business covered by the supplement. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below.** If the supplement is required of your company but is not being filed for whatever reason, enter **SEE EXPLANATION** and provide an explanation following the interrogatory questions.

|   |     |
|---|-----|
| <b>March Filing</b>   |     |
| 10. Will the Medicare Supplement Insurance Experience Exhibit be filed with the state of domicile and the NAIC by March 1?.....   | No  |
| 11. Will the Supplemental Life data due March 1 be filed with the state of domicile and the NAIC?.....  | No  |
| 12. Will Schedule SIS (Stockholder Information Supplement) be filed with the state of domicile by March 1?.....   | No  |
| 13. Will the actuarial opinion on participating and non-participating policies as required in Interrogatories 1 and 2 on Exhibit 5 to Life Supplement be filed with the state of domicile and electronically with the NAIC by March 1?..... | No  |
| 14. Will the actuarial opinion on non-guaranteed elements as required in Interrogatory 3 to Exhibit 5 to Life Supplement be filed with the state of domicile and electronically with the NAIC by March 1?.....                              | No  |
| 15. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC by March 1?.....  | NO  |
| 16. Will an approval from the reporting entity's state of domicile for relief related to the five-year rotation requirement for lead audit partner be filed electronically with the NAIC by March 1?.....                                   | No  |
| 17. Will an approval from the reporting entity's state of domicile for relief related to the one-year cooling off period for independent CPA be filed electronically with the NAIC by March 1?.....   | No  |
| 18. Will an approval from the reporting entity's state of domicile for relief related to the Requirements for Audit Committees be filed electronically with the NAIC by March 1?.....   | No  |
| <b>April Filing</b>   |     |
| 19. Will the Long-Term Care Experience Reporting Forms be filed with the state of domicile and the NAIC by April 1?.....  | No  |
| 20. Will the Supplemental Life data due April 1 be filed with the state of domicile and the NAIC?.....  | No  |
| 21. Will the Supplemental Health Care Exhibit (Parts 1, 2 and 3) be filed with the state of domicile and the NAIC by April 1?.....  | Yes |
| 22. Will the regulator-only (non-public) Supplemental Health Care Exhibit's Allocation Report be filed with the state of domicile and the NAIC by April 1?.....   | Yes |
| 23. Will the Life, Health & Annuity Guaranty Association Assessable Premium Exhibit - Parts 1 and 2 be filed with the state of domicile and the NAIC by April 1?.....   | NO  |
| <b>August Filing</b>  |     |
| 24. Will Management's Report of Internal Control Over Financial Reporting be filed with the state of domicile by August 1?.....   | Yes |

**SUPPLEMENTAL EXHIBIT AND SCHEDULE INTERROGATORIES**

Explanation

Barcode

- 1.
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**OVERFLOW PAGE FOR WRITE-INS**

**ASSETS**

|   | Current Year |                    |                                   | Prior Year          |
|---|--------------|--------------------|-----------------------------------|---------------------|
|   | 1            | 2                  | 3                                 | 4                   |
|   | Assets       | Nonadmitted Assets | Net Admitted Assets (Cols. 1 - 2) | Net Admitted Assets |
| 1197. Summary of remaining write-ins for Line 11 from overflow page |              |                    |                                   |                     |
| 2504. Other Receivables   |              |                    |                                   |                     |
| 2505. Due from PPC  | 199,894      | 199,894            | -                                 |                     |
| 2506. Prepaid Premium Tax   |              |                    |                                   | 484,914             |
| 2507. Notes Receivable  | 500,000      | 500,000            | -                                 |                     |
| 2597. Summary of remaining write-ins for Line 25 from overflow page | 699,894      | 699,894            | -                                 | 484,914             |

**UNDERWRITING AND INVESTMENT EXHIBIT  
PART 3 – ANALYSIS OF EXPENSES**

|   | Claim Adjustment Expenses |                                 | 3                               | 4                   | 5      |
|---|---------------------------|---------------------------------|---------------------------------|---------------------|--------|
|   | 1                         | 2                               |                                 |                     |        |
|   | Cost Containment Expenses | Other Claim Adjustment Expenses | General Administrative Expenses | Investment Expenses | Total  |
| 2504. Other Miscellaneous Expenses (Income)                         | (166)                     | 23,791                          | (943)                           |                     | 22,682 |
| 2597. Summary of remaining write-ins for Line 25 from overflow page | (166)                     | 23,791                          | (943)                           |                     | 22,682 |

**EXHIBIT OF NONADMITTED ASSETS**

|   | 1                                     | 2                                   | 3  |
|---|---------------------------------------|-------------------------------------|--|
|   | Current Year Total Nonadmitted Assets | Prior Year Total Nonadmitted Assets | Change in Total Nonadmitted Assets (Col. 2 - Col. 1) |
| 1197. Summary of remaining write-ins for Line 11 from overflow page |                                       |                                     |  |
| 2504. Other Receivables   | 500,000                               | 300,000                             | (200,000)  |
| 2505. Due from PPC  | 199,894                               | 167,617                             | (32,277)   |
| 2597. Summary of remaining write-ins for Line 25 from overflow page | 699,894                               | 467,617                             | (232,277)  |