Renewal Application for Medical Marijuana Cultivator License

# FORM 2\* Disclosure of Owners and Other Interest Holders

## Name of Applicant/Licensee: Kelsy Green, LLC, dba Growth Industries of Rhode Island

#### Part I: Owners and Other Interest Holders

List (A.) all persons and/or entities with any ownership interest with respect to the applicant/licensee, and (B.) all officers, directors, members, managers or agents of the applicant/licensee, and (C.) all persons or entities with managing or operational control with respect to the applicant/licensee, its operations, the license and/or licensed facilities whether they have an ownership interest or not, and (D.) all investors or other persons or entities with any financial interest whether they have ownership interest or not, and (E.) all persons or entities that hold interest(s) arising under shared management companies, management agreements, or other agreements that afford third-party management or operational control with respect to the applicant/licensee, its operations, the license and/or the licensed facilities (all persons and entities described in (A)-(E) being hereinafter individually referred to as an "Interest Holder" and collectively referred to as "Interest Holders").

To the extent that any Interest Holder is an entity (corporation, partnership, LLC, etc.), list all Interest Holders in that entity until all such Interest Holders are identified and disclosed down to the individual person level. Attach a separate sheet(s) if necessary.

A. LIST ALL PERSONS AND/OR ENTITIES WITH ANY OWNERSHIP INTEREST IN THE APPLICANT/LICENSEE (including corporation stockholders; LLC members; and partners if a partnership; this includes parent companies if the applicant/licensee is a subsidiary of another entity).

To the extent that any Interest Holder is an entity (corporation, partnership, LLC, etc.), list all Interest Holders in that entity until all such Interest Holders are identified and disclosed down to the individual person level.

Name Growth Industries of New England LLC	Title [Holding Compa Kelsy Green]	any for	SS	N/FEIN	DOB [NA ]		App submitted? [□]Yes [⊠]No
Address (residence if an individual)	City [Warwick]		State [RI]	ZIP [02886]	Phone N	umber	
Business Associated with (Applicant, parent businentity) [Parent Entity to Kelsy Green LLC]	ess or sub-	Own.	% Busines	s Associated with	า	Effectiv	φ. Ωwn. % in Applicant
Name [T-Dog LLC]	Title Member of Gro Industries of No LLC (GINE)]			N/FFIN	DOB [NA]		App submitted? [□]Yes [⊠]No
Address (residence if an individual)	City [Providence]		State [RI]	ZIP [02903 ]	Phone N	umber	
Business Associated with (Applicant, parent businentity) [NA]	ess or sub-	Own,	% Busines	s Associated with	n	Effectiv	ve Ωwn. % in Applicant
Name Michael Kelly, Esq.	Title Member of T-D	og LLC	_	N/FEIN	DOB		App submitted? [⊠]Yes [□]No
Address (residence if an individual)	City [Westport]		State [MA]	Z <b>I</b> P [02790]	Phone N	umber	

Business Associated with (Applicant, parent busentity) [T-Dog LLC]	iness or sub-	Own. % Busi	iness Associated with		ffective Own. % in Applicant
Name Llanos Pharma Consulting LLC	Title [Member of Gro Industries of N LLC (GINE)]		SSN/FEIN	DOB [NA ]	App submitted? [□]Yes [⊠]No
Address (residence if an individual)	City [Coral Springs	State [FL]	ZIP [33065]	Phone Nun	nber
Business Associated with (Applicant, parent bus entity) [NA]	siness or sub-	Own % Busi	iness Associated with	) E	ffective Own. % in Applicant
Name Alvin Llanos	Title Member of Llar Consulting LLC		SSN/FEIN	DOB	App submitted? [⊠]Yes □No
Address (residence if an individual)	City [Coral Springs]	State [FL]	ZIP [33065]	Phone Nun	nber
Business Associated with (Applicant, parent bus entity) [Llanos Pharma Consulting LLC]	siness or sub-	Own. % Bus	iness Associated with	E E	ffective Own. % in Applicant
Name TCW Enterprises, LLC]	Title Member of Gro Industries of N LLC (GINE)		SSN/FEIN	DOB [NA]	App submitted? [□]Yes [⊠]No
Address (residence if an individual)	City North Andove	State [MA]	ZIP [01845]	Phone Nun	nber
Business Associated with (Applicant, parent busentity) [NA]	siness or sub-	Own. % Bus	iness Associated with	n E	ffective Own. % in Applicant
Name [Jay Warner]	Title TCW Enterpris	ses, LLC]	SSN/FEIN	DOB	App submitted?  [⊠]Yes [□]No
Address (residence if an individual)	City North Andove	State [MA]	ZIP [01845]	Phone Nun	nber
Business Associated with (Applicant, parent bus entity) [TCW Enterprises, LLC]	siness or sub-	Own. % Bus	iness Associated with	E	ffective Own. % in Applicant
Name C&D Investments LLC	Title [Member of Gro Industries of N LLC (GINE)]		SSN/FEIN	DOB [NA]	App submitted? [□]Yes [⊠]No
Address (residence if an individual)	City [Cumberland]	State [RI]	ZIP [02864]	Phone Nun	nber
Business Associated with (Applicant, parent busentity) [NA]	siness or sub-	Own % Busi	iness Associated with	) E	ffective Own. % in Applicant
Name Bradford Dean	Title Member of C& Investments LL	_	SSN/FFIN	DOB	App submitted? [⊠]Yes □No
Address (residence if an individual)	City [Cumberland]	State [RI]	ZIP [02864]	Phone Nun	nber
Business Associated with (Applicant, parent bus entity) [C&D Investments LLC]	siness or sub-	Own. % Busi	iness Associated with		ffective Own. % in Applicant
Name [David Chenevert]	Title Member of C& Investments LI		SSN/FFIN	DOB	App submitted? ⊠Yes □No

Address (residence if an individual)	City [Cumberland]	State [RI]	Z <b>I</b> P [02864]	Phone Nu	mber
Business Associated with (Applicant, parent businentity) [C&D Investments LLC]	ness or sub-	Own. % Bus	iness Associated v	with	Effective Own. % in Applicant
Name [Eileen Faxon]	Title [Member of Gro Industries of No LLC (GINE)]		SSN/FFIN	DOB	App submitted? [⊠]Yes [□]No
Address (residence if an individual)	City [Westport ]	State [MA ]	Z <b>I</b> P [02790]	Phone Nu	mber
Business Associated with (Applicant, parent businentity) [NA]	ness or sub-	Own. % Bus	iness Associated v	with	Effective Own. % in Applicant
Name [Robert Mulholland ]	Title [Member of Gro Industries of Ne		SSN/FEIN	DOB	App submitted? [⊠]Yes [□]No
Address (residence if an individual)	City [Naples]	State [FL]	ZIP [33130]	Phone Nu	mber
Business Associated with (Applicant, parent businentity) [NA]	ness or sub-	Own. % Bus	iness Associated v	with	Effective Own. % in Applicant
Name [Killingworth Investors LLC]	Title [Member of Gro Industries of No LLC (GINE)]		SSN/FFIN	DOB [NA]	App submitted? [□]Yes ⊠No
Address (residence if an individual)	City [Killingworth]	State [CT]	Z <b>I</b> P [06419]	Phone Nu	mber
Business Associated with (Applicant, parent businentity) [NA]	ness or sub-	Own. % Bus	iness Associated v	with E	Effective Own. % in Applicant
Name [Jeremiah Mullane]	Title [Member of Killi Investors LLC)]	ngworth	SSN/FEIN	DOB	App submitted? [⊠]Yes [□]No
Address (residence if an individual)	City [Alpharetta]	State [GA]	Z <b>I</b> P [30009]	Phone Nu	mber
Business Associated with (Applicant, parent businentity) [Killingworth Investors LLC]	ness or sub-	Own. % Bus	iness Associated v	with	Effective Own. % in Applicant
Name [Daniel Mullane]	Title [Member of Kill Investors LLC]	ingworth	SSN/FEIN	DOB	App submitted? [⊠]Yes [□]No
Address (residence if an individual)	City [Killingworth]	State [CT]	Z <b>I</b> P [06419]	Phone Nu	mber
Business Associated with (Applicant, parent businentity) [Killingworth Investors LLC]	ness or sub-	Own % Rus	inoss Associated v	with E	Effective Own. % in Applicant
Name [Don Morton]	Title Member of Kill Investors LLC	ingworth	SSN/FEIN	DOB	App submitted? [⊠]Yes [□]No
Address (residence if an individual)	City [West Boxford]	State [MA]	ZIP [01885]	Phone Nu	mber
Business Associated with (Applicant, parent businentity) [Killingworth Investors LLC]	ness or sub-	Own. % Bus	iness Associated v	with	Effective Own. % in Applicant

Name	Title	ı	SSN/FEIN	DOB	App submitted?
[Leonard R. Gray]	Member of Killin	ngworth			[⊠]Yes [□]No
Address (residence if an individual)	City [West Palm Bea	State [FL]	ZIP [33401]	Phone Num	nber
Business Associated with (Applicant, parent businentity) [Killingworth Investors LLC]	ness or sub-	Own. % Bus	iness Associated wit	th Ef	fective Own. % in Applicant
Name [Maureen Dulmer]	Title Member of Killin Investors LLC	ngworth	SSN/FEIN	DOB	App submitted? ⊠Yes □No
Address (residence if an individual)	City [Greenwich]	State [NY]	Z <b>I</b> P [12834]	Phone Num	nber
Business Associated with (Applicant, parent busin entity) [Killingworth Investors LLC]	ness or sub-	Own. % Bus	iness Associated wit	th Ef	fective Own. % in Applicant
Name [Norman Liedtke]	Title Member of Killin Investors LLC	ngworth	SSN/FEIN	DOB	App submitted? ⊠Yes □No
Address (residence if an individual)	City [Bryn Mawr]	State [PA]	Z <b>I</b> P [19010]	Phone Num	nber
Business Associated with (Applicant, parent busin entity) [Killingworth Investors LLC]	ness or sub-	Own % Bus	iness Associated wit	th Ff	fective Own. % in Applicant
Name [Howard Epstein ]	Title Member of Killin Investors LLC	ngworth	SSN/FEIN	DOB	App submitted? [⊠]Yes [□]No
Address (residence if an individual)	City [Upper Arlington	State [OH]	Z <b>I</b> P [43221]	Phone Num	nber
Business Associated with (Applicant, parent businentity) [Killingworth Investors LLC]	ness or sub-	Own. % Bus	iness Associated wit	th Ef	fective Own. % in Applicant
Name [Terry Epstein]	Title Member of Killin Investors LLC	ngworth	SSN/FEIN	DOB	App submitted? [⊠]Yes [□]No
Address (residence if an individual)	City [Upper Arlington	State [OH]	ZIP [43221]	Phone Num	nber
Business Associated with (Applicant, parent businentity) [Killingworth Investors LLC]	ness or sub-	Own. % Bus	iness Associated wit	th	fective Own. % in Applicant
Name [Scott Jordan]	Title [Member of Killin Investors LLC]	ngworth	SSN/FEIN	DOB	App submitted? [⊠]Yes [□]No
Address (residence if an individual)	City [Brooklyn]	State [NY]	ZIP [11211]	Phone Num	nber
Business Associated with (Applicant, parent busin entity) [Killingworth Investors LLC]	ness or sub-	Own % Rus	iness Associated wit	Ef	fective Own. % in Applicant
Name [Sean Handerhan]	Title [Member of Killin Investors LLC]	ngworth	SSN/FEIN	DOB	App submitted? [⊠]Yes □No
Address (residence if an individual)	City [Arlington]	State [VA]	ZIP [22207]	Phone Num	nber
Business Associated with (Applicant, parent businentity) [Killingworth Investors LLC]	ness or sub-	Own. % Bus	iness Associated wit	th Ef	fective Own. % in Applicant

Name [Robert Spagnola]	Title Member of Killin	gworth	SSN/FEIN	DOB	App submitted? [⊠]Yes [□]No
Address (residence if an individual)	Investors LLC City [Galveston]	State	Z <b>I</b> P [77553]	Phone Num	lber
Business Associated with (Applicant, parent busin entity) [Killingworth Investors LLC]			siness Associated w	ith <u>Ef</u>	fective Own. % in Applicant
Name [David Danahy]	Title Member of Killin Investors LLC	gworth	SSN/FEIN	DOB	App submitted?  [⊠]Yes □No
Address (residence if an individual)	City [New City]	State [NY]	Z <b>I</b> P [10956]	Phone Num	ber
Business Associated with (Applicant, parent busin entity) [Killingworth Investors LLC]	ess or sub-	Own. % Bus	siness Associated w	ith Ef	fective Own. % in Applicant
Name [S Robert Williams]	Title Member of Killin Investors LLC	gworth	SSN/FEIN	DOB	App submitted? [⊠]Yes □]No
Address (residence if an individual)	City [Manilus]	State [NY]	Z <b>I</b> P [13104]	Phone Num	ber
Business Associated with (Applicant, parent busin entity) [Killingworth Investors LLC]	ess or sub-	Own. % Bus	siness Associated w	ith Ef	fective Own. % in Applicant
Name [James Sullivan]	Title Member of Killin Investors LLC	gworth	SSN/FEIN	DOB	App submitted? [⊠]Yes □No
Address (residence if an individual)	City [Apopka]	State [FL]	Z <b>I</b> P [32712]	Phone Num	ber
Business Associated with (Applicant, parent busin entity) [Killingworth Investors LLC]	ess or sub-	Own. % Bus	siness Associated w	ith Ef	fective Own. % in Applicant
Name [Richard Stuckey]	Title Member of Killin Investors LLC	gworth	SSN/FEIN	DOB	App submitted? [⊠]Yes [□]No
Address (residence if an individual)	City [Bloomfield Hills]	State [MI]	Z <b>I</b> P [48302]	Phone Num	ber
Business Associated with (Applicant, parent businentity) [Killingworth Investors LLC]	ess or sub-	Own. % Bus	siness Associated w	ith Ef	fective Own. % in Applicant
Name [Matt Somberg]	Title  Member of Grov  Industries of Nev   LLC (GINE)		SSN/FEIN	DOB	App submitted? [⊠]Yes [□]No
Address (residence if an individual)	City South Glastonb	ury] State	Z <b>I</b> P [06073]	Phone Num	ber
Business Associated with (Applicant, parent businentity) [NA]	ess or sub-	Own. % Bus	siness Associated w	ith Ef	fective Own. % in Applicant
Name [Steven Lee]	Title Member of Grov Industries of Nev LLC (GINE)]		SSN/FFIN	DOB	App submitted? [⊠]Yes □No
Address (residence if an individual)	City [Guilford]	State [CT]	Z <b>I</b> P [06437]	Phone Num	ber

Business Associated with (Applicant, parent lentity) [NA]	ousiness or sub-	Own % Rusing	with	n Ff	fective Own. % in Applicant
Name [Pimentel Investment Holdings, LLC.]	Title Member of G Industries of N LLC (GINE)	rowth	SN/FEIN	DOB [NA]	App submitted? [□]Yes ⊠No
Address (residence if an individual)	City [Miami]	State [FL]	ZIP [33130]	Phone Num	nher
Business Associated with (Applicant, parent lentity) [NA]	pusiness or sub-	Own. % Busine	ess Associated with	n Ef	fective Own. % in Applicant
Name [Robin Pimentel, Esq.]	Title Member of P Investment Ho	imentel	SN/FFIN	DOR	App submitted? [⊠]Yes □No
Address (residence if an individual)	City [Miami]	State [FL]	Z <b>I</b> P [33130]	Phone Num	ber
Business Associated with (Applicant, parent lentity) [Pimentel Invesmtent Holdings, LLC.]	pusiness or sub-	Own. % Busine	ess Associated with	n Ef	fective Own. % in Applicant
Name [Alex Lavin ]	Title [Member of Clindustries of rullC (GINE)]	Growth	SN/FEIN	DOB	App submitted? [⊠]Yes [□]No
Address (residence if an individual)	City [Coral Gables	State [FL]	ZIP [ 33134 ]	Phone Num	nber
Business Associated with (Applicant, parent I entity) [ NA ]	ousiness or sub-	Own, % Busine	ess Associated with	n Ef	fective Own. % in Applicant
Name [ Joseph Barclay ]	Title [Member of Clindustries of Number of Clindustries of Number	Growth	SN/EFIN	DOR	App submitted? [⊠]Yes □ No
Address (residence if an individual)	City [Arcata]	State [CA]	Z <b>I</b> P [95521]	Phone Num	lber
Business Associated with (Applicant, parent lentity) [ NA ]	pusiness or sub-	Own, % Busine	ess Associated with	n Ef	fective Own. % in Applicant
Name	Tit <b>l</b> e	SS 	SN/FE <b>I</b> N	DOB	App submitted? [⊠]Yes [□]No
Address (residence if an individual)	City	State [	ZIP	Phone Num	nber
B. LIST ALL OFFICERS, DIRECT AND ANY OTHER ENTITIES D  To the extent that any such Inte Holders in that entity until all such level	rest Holder is a	SECTION A.  n entity (corpo	ration, partner	ship, LLC, etc.	), list all Interest
Name [Steven Lee]	Title [President & N		SN/FE <b>I</b> N	DOB	App submitted? [⊠]Yes □ No
Address (residence if an individual)	City [Guilford]	State [CT]	Z <b>I</b> P [06437]	Phone Num	nber

Business Associated with (Applicant, parent businentity) [NA]	ess or sub-	Title (c [NA]	officer, d	lirector, manager, e	tc.)	
Name [Jay Warner]	Title [Treasurer, Sed Manager]	cretary		SSN/FEIN		App submitted? [⊠]Yes □No
Address (residence if an individual)			State [MA]	Z <b>I</b> P [01949]	Phone N	Jumber
Business Associated with (Applicant, parent busin entity) [TCW Enterprises, LLC]	less or sub-		Title (officer, director, manager, etc [Member]		tc.)	
Name [Bradford Dean]	Tit <b>l</b> e [Manager]		S	SSN/FEIN	DOB	App submitted? [⊠]Yes [□]No
Address (residence if an individual)	City [Cumberland]		State [RI]	Z <b>I</b> P [02864]	Phone N	lumber
Business Associated with (Applicant, parent businentity) [C&D Investments LLC]	less or sub-	Title (d		lirector, manager, e	tc.)	
Name [Alvin Llanos]	Title [Manager]		S	SSN/FEIN	DOB	App submitted? [⊠]Yes [□]No
Address (residence if an individual)	City [Coral Springs]		State [FL]	Z <b>I</b> P [33065]	Phone N	lumber
Business Associated with (Applicant, parent busin entity) [Llanos Pharma Consulting LLC]	less or sub-	Title (d		lirector, manager, e	tc.)	
Name [Jeremiah Mullane]	Title [Manager]		S	SSN/FFIN	DOB	App submitted? [⊠]Yes [□]No
Address (residence if an individual)	City [Alpharetta]		State [GA]	Z <b>I</b> P [30009]	Phone N	lumber
Business Associated with (Applicant, parent busin entity) Killingworth Investors LLC]	less or sub-	Title (d		lirector, manager, e	tc.)	
Name [Robin Pimentel]	Title [Manager]		S	SSN/FEIN	DOB	App submitted? [⊠]Yes [□]No
Address (residence if an individual)	City [Miami]		State [FL]	Z <b>I</b> P [33130]	Phone N	lumber
Business Associated with (Applicant, parent businentity) [Pimentel Investment Holdings, LLC]	less or sub-	Title (d	7	lirector, manager, e	tc.)	
Name [Alex Lavin]	Title [Manager]		S	SSN/FEIN	DOB	App submitted? [⊠]Yes [□]No
Address (residence if an individual)	City [Coral Gables]		State [FL]	Z <b>I</b> P [33134]	Phone N	lumber
Business Associated with (Applicant, parent busin entity) [NA]	less or sub-	Title (d	officer, d	lirector, manager, e	tc.)	
Name [	Tit <b>l</b> e		S [	SSN/FEIN	DOB [	App submitted? / □Yes □No
Address (residence if an individual)	City		State [	ZIP	Phone N	lumber
Business Associated with (Applicant, parent businentity)	ess or sub-	Title (d	officer, d	irector, manager, e	tc.)	

C. LIST ALL PERSONS OR ENTITIES RESPECT TO THE APPLICANT/L OPERATIONS, THE LICENSE, AN INTEREST OR NOT).  To the extent that any such Interest Holders in that entity until all such In	ICENSEE, A ID/OR LICEI t Holder is ar	NY ONSED	THER FACI	ENTITIES (W	S DESCR HETHER	IBED THE	IN SEC Y HAVE , etc.), li	TIONS A ( AN OWN)	<b>ERSHIP</b> est
level.						_			
Name [Raul Palacios ]	Title Cultivation Di	rector]		SSN/FE <b>I</b> N		DOB		App submitter [⊠]Yes	ed? [□]No
Address (residence if an individual)	City [Warwick]		State RI	Z <b>I</b> P [02886	·]	Phone	e Number		
Business Associated with (Applicant, parent businentity) [NA]	ness or sub-	Role, [NA]	interest	, etc.					
Name [Theodore James McNayr	Title [Assistant Cu Director	Itivation	I	SSN/FEIN	]	DOP	•	App submitt [⊠]Yes	ed? [□]No
Address (residence if an individual)	City [Providence	]	State RI	Z <b>I</b> P [ 0291	0 ]	Phone	Number		]
Business Associated with (Applicant, parent businentity)  N/A	ness or sub-		interest N/A	, etc.		]			
D. LIST ALL INVESTORS OR OTHER RESPECT TO THE APPLICANT/L ITS OPERATIONS, THE LICENSE OWNERSHIP INTEREST OR NOT  To the extent that any such Interest Holders in that entity until all such li level.	ICENSEE, A , AND/OR L ). t Holder is ar nterest Holde	NY O	THER SED F (corposition)	ENTITIES ACILITIES Foration, p	S DESCR S (WHETI artnership	IBED HER T D, LLC down	IN SEC HEY HA , etc.), li	TIONS A, AVE AN ist all Intere	B OR C, est erson
Name	Title	]		SSN/FE <b>I</b> N [	]	DOB	]	App submitter  [□]Yes	ed? [□]No
Address (residence if an individual)	City	1	SSN/F	EIN ZIP	1		e Number	1	
Business Associated with (Applicant, parent businentity)	ness or sub-	Intere	st	IL	J	]	λ	1	
E. LIST ALL PERSONS OR ENTITIES COMPANIES, MANAGEMENT AG MANAGEMENT OR OPERATIONA OPERATIONS, THE LICENSE AN To the extent that any such Interest Holders that entity until all such Interest Holders	REEMENTS AL CONTRO D/OR THE L  der is an ent	6, OR OL WIT LICEN	OTHE TH RE SED F	R AGREE SPECT TO ACILITIE ion, partno	MENTS TO THE AFS. ership, LL	<b>THAT PPLIC</b> .C, etc	AFFOR ANT/LIG .), list al	D THIRD-ICENSEE, I	PARTY ITS
Name [	Ti	tle		SSN/FE	EIN ]	DO [	В	App submit [□]Yes	tted? [□]No

A	l au				1		
Address (residence if an individual)	City	S	state I	ZIP		e Number ] )[	1
l	] [		1	<u>[</u>	10	] <u>}</u>	J
Business Associated with (Applicant, parent business or	sub-entity)	Interes	it		1	I	
<u>l</u>		<u> </u>				l	
Part II: Who, besides the owners and other						` • .	
partnerships, corporations, limited liability							
interests, equipment, inventory, furniture, l	•		•				
a security interest therein; or who will receiv							
Attach a separate sheet if necessary. If a	any such pe	erson is	an en	tity, list all pe	rsons	with any ow	nership in or
control of that entity.	T		1				
Name	Date of	Birth		SSN/FEIN		Interest/De	ollar Amount
						Г	1
		,				L	J.
		]	[		]		]
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							]
						L	
Part III: Attach an organizational chart that cl	early depic	ts all Int	erest H	lolders identifi	ed in	this Form 2	
Attach a list of all Interest Holders identifie							nd include the
effective ownership percentage and dol		` '	,	,		•	
applicant/licensee, its operations, the lic							
ownership percentage.							
Attach a list of all Interest Holders identification	ed in Part I	l(A), Par	rt I(B),	Part I(C) and	Part I	(E) and inclu	ude the dollar
amount of annual compensation/remune	ration paid	/to be	paid to	such Interes	st Hol	lders with re	espect to the
applicant/licensee, its operations, the licen	ise and/or li	icensed	facilitie	s for the last	five y	ears.	
				_			
The organizational chart and accompanyi	ng lists sho	ould follo	ow the	form and stru	cture	of the samp	le charts and
lists included with this form.							

## Growth Industries of New England – Organizational Chart

Licensing Agreement (March 2017) with Growth Industries LLC (Alex Lavin)

#### PARENT COMPANY

#### Growth Industries of New England ("GINE")

#### Officers & Board of Managers

Alex Lavin, President & Manager Brad Dean, Manager

Steven Lee, Secretary & Manager Alvin Llanos, Manager

Jay Warner, Treasurer & Manager Jeremiah Mullane,

MO<u>U's w</u>ith BH, LLC (Alex Lavin nterest) and Peak Industries (Affiliate of GI Management, CA Based LLC)

#### APPLICANT:

#### Kelsy Green, LLC

(A wholly owned subsidiary of Growth Industries of New England, LLC)

#### Officers & Board of Managers

Steven Lee, President & Manager

Jay Warner, Secretary, Treasurer & Manager

Brad Dean, Manager Alex Lavin, Manager Alvin Llanos, Manager Jeremiah Mullane, Manage

#### AFFILIATE 1

#### Factum Pharmaceuticals, LLC

(A wholly owned subsidiary of Growth Industries of New England, LLC)

#### Officers & Board of Managers

Alvin Llanos, President & Manager Steven Lee, Secretary & Manager Jay Warner, Treasurer & Manager Brad Dean, Manager Alex Lavin, Manager Jeremiah Mullane, Manager

Shareholders
See Attached Ledger





Growth Industries of New England, LLC
Capitalization Table and Related Party Compensation – As of February 28th, 2023
Kelsy Green, LLC is a wholly owned subsidary of GINE

Owners by Effective Percenta Kelsy Green LLC (A		Effective Percentage of Ownership of Kelsy Green LLC (Applicant)	Capital Contributions, if any into Growth Industries of New England
Pimentel Investment Holdings, LLC			
	Robin Pimentel		
Alex Lavin			
Killingsworth Investors, LLC			
	Jeremiah Mullane		
	Daniel Mullane		
	Don Morton		
	Len Grey		
	Maureen Dulmer		
	Norman Liedtke		
	Howard & Terry Epstein		
	Scott Jordon		
	Sean Handerhan		
	Robert Spagnola		
	David Danahy		
	S Robert Williams		
	James Sullivan		
	Richard Stucky		
Joseph Barclay			
T-Dog LLC			
	Michael Kelly		
TCW Enterprises, LLC			
	Jay Warner		
C&D Investments, LLC			
	Bradford Dean		
	David Chenevert		
Llanos Pharma Consulting			
-	Alvin Llanos		
Steven Lee			
Eileen Faxon			
Matt Somberg			
Robert Mulholland			
Total			

Third Party Management/Operations Agreements						
Entity	YTD February 2023	2022 Comp	2021 Comp	2020 Comp	2019 Comp	2018 Comp
Growth Industries, LLC						

 ${\it Licensing agreement in place between Kelsy Green and Growth Industries, LLC (Florida registered)}$ 

GINE– Directors, Officers and Key Persons						
Name	YTD February 2023	2022 Comp	2021 Comp	2020 Comp	2019 Comp	2018 Comp
Dean, Brad - Manager						
Lavin, Alex - President & Manager						
Lee, Steven - Secretary & Manager						
lanos, Alvin - Manager						
Mullane, Jeremiah - Manager						
Pimentel, Robin - Manager						
Warner, Jay - Treasurer & Manager						
Kelsy Green–Directors, Officers and Key Persons						
N	VTD 5-h2022	2022 C	2021 Came	2020 Comp	2010 C	2019 Comp

		2020 Comp	2019 Comp	2018 Comp
Dean, Brad - Manager				
Lavin, Alex - Manager				
Lee, Steven - President & Manager				
Llanos, Alvin - Manager				
Mullane, Jeremiah - Manager				
Pimentel, Robin - Manager				
Warner, Jay - Secretary, Treasurer & Manager				
Palacios, Raul - Director of Cultivation				
McNayr, Theodore James - Assistant Cultivation Manager				

Renewal Application for Medical Marijuana Cultivator License

#### **CERTIFICATION AS TO FORM 2**

The undersigned duly authorized officer of the applicant/licensee, in his/her capacity as such officer and for and on behalf of the applicant/licensee, after due inquiry, hereby certifies to the Office of Cannabis Regulation of the Department of Business Regulation (the "Department" or "DBR") that it/he/she has disclosed to the Department in this Form 2:

- (A) With respect to the applicant/licensee, all persons and entities that:
  - (i) Are owners, members, officers, directors, managers or agents of the applicant/licensee, and/or
  - (ii) Have/will have managing or operational control with respect to the applicant/licensee, its operations, the license and/or licensed facilities whether they have an ownership interest or not, and/or
  - (iii) Are investors or have any other financial interest therein, and/or
  - (iv) Hold interest(s) arising under shared management companies, management agreements, or other agreements that afford third-party management or operational control with respect to the applicant/licensee, its operations, the proposed license and/or the licensed facilities (any person or entity in the foregoing (i), (ii) and (iii) being herein individually referred to as an "interest holder" and all such persons and entities in the foregoing (i), (ii), (iii) and (iv) being collectively referred to as the "interest holders"), and
- (B) To the extent that any interest holder described in (A) above is an entity, all interest holders in that entity until all such interest holders are identified and disclosed down to the individual person level.

The undersigned, after due inquiry, further certifies to the Department that, except for the license that is the subject of this Form 2 and except as permitted under R.I. Gen. Laws § 21-28.6-12(b)(10), no "interest holder" disclosed herein is an "interest holder" with respect to any other license issued by, or license application made to, the Department as to a "marijuana establishment licensee" as defined in R.I. Gen. Laws § 21-28.6-3(17).

The undersigned hereby acknowledges and agrees that the applicant/licensee has a continuing obligation to disclose any changes and shall provide written notice to the Department within thirty (30) days of any change of the persons/entities/interest holders described and the certifications made in this Form 2 and that each such notice shall include an updated Form 2.

Under penalty of perjury, I hereby declare and verify that all statements on and information submitted with this Form 2 are complete, true, correct and accurate.

Authorized Signatory

Steven G Lee, President/Manager

Printed Name

Print Name of Applicant/Licensee:

Print Officer Title: