## Rhode Island Department of Business Regulation, Office of Cannabis Regulation Renewal Application for Medical Marijuana Cultivator License

Name of Applicant/Licensee: New Leaf LLC

# FORM 2\* Disclosure of Owners and Other Interest Holders

		<u></u>			
Part I: Owners and Other Interest Ho	lders				
List (A.) all persons and/or entities with officers, directors, members, manager managing or operational control with refacilities whether they have an owners financial interest whether they have oversising under shared management commanagement or operational control with licensed facilities (all persons and entity Holder and collectively referred to as To the extent that any Interest Holder entity until all such Interest Holders are sheet(s) if necessary.	s or agents espect to the hip interest vnership interest wnership interest the respect titles describe "Interest Hots an entity"	of the application not, and terest or not, and terest or not an agement of the application (A)-olders").	plicant/licensee nt/licensee, its ot (D.) all inves ot, and (E.) all nt agreements, icant/licensee, (E) being hereil on, partnership	e, and (C.) all per operations, the li- stors or other per- persons or entition or other agreements operations, the nafter individually	sons or entities with icense and/or licensed sons or entities with any es that hold interest(s) ents that afford third-party e license and/or the referred to as an "Interest
(A) LIST ALL PERSONS AND/OR I APPLICANT/LICENSEE (include partnership; this includes part entity).  To the extent that any Interest Holder that entity until all such Interest Holder	ting corpo ent compa er is an enti	ration stonies if the	ockholders; LL e applicant/lice ation, partnersh	.C members; an ensee is a subsi	d partners if a diary of another at all Interest Holders in
Name Please See Schedule A	Title	<del></del>	SSN/FEIN	DOB	Key Staff App submitted? □Yes □No
Address (residence if an individual)	City	State	ZIP	Phone Num	ber
Business Associated with (Applicant, parent busine entity)	ess or sub-	Own. % B	usiness Associated	I with Effe	ctive Own. % in Applicant
Name	Title	_1_	SSN/FEIN	DOB	Key Staff App submitted? ☐Yes ☐No
Address (residence if an individual)	City	State	ZIP	Phone Numl	oer
Business Associated with (Applicant, parent busine entity)	ess or sub-	Own. % B	usiness Associated	with Effe	ctive Own. % in Applicant
Name	Title		SSN/FEIN	DOB	Key Staff App submitted? □Yes □No
Address (residence if an individual)	City	State	ZIP	Phone Numb	per

Business Associated with (Applicant, parent business entity)	s or sub- Own. %		n. % Bu	% Business Associated with			Effective Own. % in Applicant	
Name	Title			SSN/FEIN	DOB		Key Staff App submitted? □Yes □No	
Address (residence if an individual)	City	Si		ZIP	Phone (	e Numbe )	r	
Business Associated with (Applicant, parent business entity)	or sub-	Owr	n. % Bu	Business Associated with		Effect	ive Own. % in Applicant	
Name	Title			SSN/FEIN			Key Staff App submitted? ☐Yes ☐No	
Address (residence if an individual)	City		State	ZIP	Phone (	e Numbe	r	
Business Associated with (Applicant, parent business entity)	or sub-	Own	n. % Bu	siness Associate	d with	Effect	ive Own. % in Applicant	
Name	Title	I ·		SSN/FEIN	DOB		Key Staff App submitted? □Yes □No	
Address (residence if an individual)	City		State	ZIP	Phon (	e Numbe	ır ·	
Business Associated with (Applicant, parent business entity)	or sub-	Own. % Business Associated			d with	vith Effective Own. % in Applic		
Name	Title			SSN/FEIN	DOB		Key Staff App submitted?  ☐Yes ☐No	
Address (residence if an individual)	City		State	ZIP	Phon (	Phone Number ( )		
Business Associated with (Applicant, parent business entity)	or sub-	Owi	n. % Bı	ısiness Associate	d with	Effect	ive Own. % in Applicant	
(B) LIST ALL OFFICERS, DIRECTOR APPLICANT/LICENSEE AND AN'  To the extent that any such Interest Holders in that entity until all such Interest level	Y OTHER	n en	ITITIE tity (c	S DESCRIBE	<b>D IN SECT</b> rtnership, Ll	.C, etc.	), list all Interest	
Name ·	Title			SSN/FEIN	DOB		Key Staff App submitted? ☐Yes ☐No	
Address (residence if an individual)	City		State	ZIP	Phon	ne Numbe	er .	
Business Associated with (Applicant, parent business entity)	s or sub-	Title	e (office	er, director, manag	ger, etc.)			
Name	Title	<u> </u>		SSN/FEIN	DOB	i	Key Staff App submitted?  ☐Yes ☐No	
Address (residence if an individual)	City	•	State	ZIP	Phor (	ne Numbe	er	
Business Associated with (Applicant, parent business entity)	or sub-	Title	e (office	er, director, mana	ger, etc.)			

Name	Title		SSN/	SSN/FEIN		Key Staff App submitted? □Yes □No		
Address (residence if an individual)	City State			ZIP	Phone	Number		
Business Associated with (Applicant, parent business entity)	s or sub-	Title	(office	er, dire	ctor, manager, etc.)			
Name	Title	_1		SSN/FEIN		DOB	Key Staff App submitted? □Yes □No	
Address (residence if an individual)	City		State	·	ZIP	Phone ( )	Number	
Business Associated with (Applicant, parent business entity)	or sub-	Title	(office	r, dire	ctor, manager, etc.)	<u>.</u>		
Name	Title	<del></del>		SSN/	FEIN	DOB	Key Staff App submitted?  □Yes □No	
Address (residence if an individual)	City		State		ZIP	Phone ( )	Number	
Business Associated with (Applicant, parent business entity)	Business Associated with (Applicant, parent business or sub- entity)			r, direc	ctor, manager, etc.)			
Name	Title	•		SSN/FEIN		DOB	Key Staff App submitted? □Yes □No	
Address (residence if an individual)	City	/ State			ZIP	Phone Number ( )		
Business Associated with (Applicant, parent business entity)	or sub-	Title	(office	r, direc	ctor, manager, etc.)			
Name	Title			SSN/F	EIN	DOB.	Key Staff App submitted?  ☐Yes ☐No	
Address (residence if an individual)	City		State	ZIP		Phone I	Number	
Business Associated with (Applicant, parent business entity)	or sub-	Title	(office	r, direc	tor, manager, etc.)			
LIST ALL PERSONS OR ENTITIES WHO HAVE MANAGING OR OPERATIONAL CONTROL WITH RESPECT TO THE APPLICANT/LICENSEE, ANY OTHER ENTITIES DESCRIBED IN SECTIONS A OR B, ITS OPERATIONS, THE LICENSE, AND/OR LICENSED FACILITIES (WHETHER THEY HAVE AN OWNERSHIP INTEREST OR NOT).  To the extent that any such Interest Holder is an entity (corporation, partnership, LLC, etc.), list all Interest Holders in that entity until all such Interest Holders are identified and disclosed down to the individual person								
level.			,					
Thomas Mirza		<u> </u>		SSN/F		DOB	Key Staff App submitted?  ⊠Yes □No	
Address (residence if an individual)	City Prov		State RI		ZIP 02906	Phone N	lumber	
Business Associated with (Applicant, parent business on entity) Applicant	or sub-	i	interes CEO	st, etc.				

Name George Cancel	Title Trea:	sure	r	SSN/FFIN		DOB		Key Staff / ⊠Yes	App submitted? □No
Address (residence if an individual)	City	Jurç	State		ZIP	Phone	Numbe		
	Crans	ton	RI		02921				·
Business Associated with (Applicant, parent business entity)	or sub-	Role	, intere	est, et	-L	_			
Applicant		1	reasu	ırer					
Name	Title	<u> </u>	<u> </u>	SSN/	FEIN	DOB		Key Staff	App submitted?
David Bazar	Sec							⊠Yes	□No
Address (residence if an individual)	City		State	_	ZIP	Phone	Numbe	r	
	Narr.		RI		02882				
Business Associated with (Applicant, parent business entity)	or sub-	Role	, intere		λ.				
Applicant			31	ec.		-			
Name	Title			SSN/	FEIN	DOB	<u> </u>	Key Staff /	App submitted?
Ben Zachs	N/A							⊠Yes	□No
Address (residence if an individual)	City		State		ZIP	Phone	Number	ſ	
Business Associated with (Applicant, parent business	NY	<u> </u>	Ny	·	10011				
entity)	or sub-		, intere ⁄lemh		:. lanager				
New Leaf RI Holdings LLC			nem o	CI/IV	ialiagei				
Name Eric Zachs	Title			SSN/F	FIN	DOB			pp submitted?
······································	N/A							⊠Yes	□No
Address (residence if an individual)	City W. Har		State	СТ	ZIP 06117	Phone	Number		
Business Associated with (Applicant, parent business			, intere						
entity)	o. oas	TOIC	, 1111010	31, <del>6</del> 10	•	•			
Name	Title			SSN/F	EIN	DOB		Key Staff A	pp submitted? □No
Address (residence if an individual)	City		State		ZIP	Phone	Number	•	
						( )			į
Business Associated with (Applicant, parent business entity)	or sub-	Role,	interes	st, etc.				<del>,</del>	
Name	Title			SSN/F	EIN	DOB	1	Kev Staff A	pp submitted?
		•						□Yes	□No
Address (residence if an individual)	City	]	State		ZIP	Phone ( )	Number		-
Business Associated with (Applicant, parent business	or sub-	Role,	interes	st, etc.			-		
entity)	1				•				
-					<del></del>		<u> </u>		
D) LIST ALL INVESTORS OR OTHER WITH RESPECT TO THE APPLICA B OR C, ITS OPERATIONS, THE L AN OWNERSHIP INTEREST OR N	NT/LICE ICENSE,	NSE	EE, A	NY C	THER ENTIT	IES DE	SCRIB	BED IN SE	ECTIONS A.
To the extent that any such Interest Hole Holders in that entity until all such Interellevel.	der is an est Holde	entit rs ar	ty (cor e ider	rpora ntified	tion, partners d and disclose	hip, LLC ed down	, etc.), to the	list all Int individua	terest I person

				the second secon		
Name See Schedule A	Title		SSN/FEIN	DOB	Key Staff App submitted? □Yes □No	
Address (residence if an individual)	City	State	ZIP	Phone Nun	nber	
Business Associated with (Applicant, parent bu entity)	siness or sub-	Interest	I.			
Name	Title		SSN/FEIN	ров	Key Staff App submitted?  ☐Yes ☐No	
Address (residence if an individual)	City	State	ZIP	Phone Nun	nber	
Business Associated with (Applicant, parent busentity)	siness or sub-	Interest	I			
Name	Title		SSN/FEIN	DOB	Key Staff App submitted? □Yes □No	
Address (residence if an individual)	City	State	ZIP	Phone Nun	nber	
Business Associated with (Applicant, parent busentity)	siness or sub-	Interest	<u> </u>		- Vitard	
Name	Title	_	SSN/FEIN	DOB	Key Staff App submitted? □Yes □No	
Address (residence if an individual)	City	State	ZIP	Phone Num	nber	
Business Associated with (Applicant, parent bus entity)	iness or sub-	Interest				
Name	Title		SSN/FEIN	DOB	Key Staff App submitted?  ☐Yes ☐No	
Address (residence if an individual)	City	State	ZIP	Phone Num	nber	
Business Associated with (Applicant, parent bus entity)	iness or sub-	Interest		<u> </u>	V-4	
Name	Title		SSN/FEIN	DOB	Key Staff App submitted?  ☐Yes ☐No	
Address (residence if an individual)	City	State	ZIP	Phone Num	ıber	
Business Associated with (Applicant, parent bus entity)	iness or sub-	Interest			The second secon	
Name	Title		SSN/FEIN	DOB	Key Staff App submitted? □Yes □No	
Address (residence if an individual)	City	State	ZIP	Phone Number		
Business Associated with (Applicant, parent busentity)	iness or sub-	Interest	-			
E) LIST ALL PERSONS OR ENT COMPANIES, MANAGEMENT	ITIES THAT H	IOLD INT	TEREST(S) AR	ISING UNDER	SHARED MANAGEMENT	

Renewal Application for Medical Marijuana Cultivator License

## MANAGEMENT OR OPERATIONAL CONTROL WITH RESPECT TO THE APPLICANT/LICENSEE, ITS OPERATIONS, THE LICENSE AND/OR THE LICENSED FACILITIES.

To the extent that any such Interest Holder is an entity (corporation, partnership, LLC, etc.), list all Interest Holders in that entity until all such Interest Holders are identified and disclosed down to the individual person level.

Name Not Applicable	Title		SSN/FEIN	DOB	Key Staff App submitted? □Yes □No	
Address (residence if an individual)	City	State	ZIP	Phone Nur	<del> </del>	
Business Associated with (Applicant, parent business	or sub-entity)	Interest				
Name	Title		SSN/FEIN	DOB	Key Staff App submitted? □Yes □No	
Address (residence if an individual)	City	State	ZIP	Phone Nur		
Business Associated with (Applicant, parent business	or sub-entity)	Interest		<del>[</del>		
Name	Title		SSN/FEIN	DOB	Key Staff App submitted? □Yes □No	
Address (residence if an individual)	City	State	ZIP	Phone Nur		
Business Associated with (Applicant, parent business	or sub-entity)	Interest				
Name	Title		SSN/FEIN	DOB	Key Staff App submitted? □Yes □No	
Address (residence if an individual)	City	State	ZIP	Phone Number		
Business Associated with (Applicant, parent business	or sub-entity)	Interest			·	
Name	Title		SSN/FEIN	DOB	Key Staff App submitted? □Yes □No	
Address (residence if an individual)	City	State	ZIP	Phone Number		
Business Associated with (Applicant, parent business	or sub-entity)	Interest				
Name	Title		SSN/FEIN	DOB	Key Staff App submitted? □Yes □No	
Address (residence if an individual)	City	State	ZIP	Phone Number		
Business Associated with (Applicant, parent business	or sub-entity)	Interest				
Name	Title		SSN/FEIN	DOB	Key Staff App submitted? □Yes □No	
Address (residence if an individual)	City	State	ZIP	Phone Nur	<del></del>	

Renewal Application for Medical Marijuana Cultivator License

Business Associated with (Applicant, parent business or sub-entity)	Interest
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Part II: Who, besides the owners and other Interest Holders listed in this Form 2 (including persons, firms, partnerships, corporations, limited liability companies, trusts), will loan, give or otherwise provide money, property interests, equipment, inventory, furniture, licensing or other proprietary rights to or for use in this business, or hold a security interest therein; or who will receive money, profits, proprietary rights or other interests from this business. Attach a separate sheet if necessary. If any such person is an entity, list all persons with any ownership in or control of that entity.

	Name	Date of Birth	SSN/FEIN	Interest/Dollar Amount
	Not Applicable	Van 1		
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Part III: Attach an organizational chart that clearly depicts all Interest Holders identified in this Form 2.

Attach a list of all Interest Holders identified in Part I(A) and Part I(D) that are individual persons and include the effective ownership percentage and dollar amount of each Interest Holder's interest with respect to the applicant/licensee, its operations, the license and/or licensed facilities. List them in order of their effective ownership percentage.

Attach a list of all Interest Holders identified in Part I(A), Part I(B), Part I(C) and Part I(E) and include the dollar amount of annual compensation/remuneration paid/to be paid to such Interest Holders with respect to the applicant/licensee, its operations, the license and/or licensed facilities for the last five years.

The organizational chart and accompanying lists should follow the form and structure of the sample charts and lists included with this form.

Renewal Application for Medical Marijuana Cultivator License

#### **CERTIFICATION AS TO FORM 2**

The undersigned duly authorized officer of the applicant/licensee, in his/her capacity as such officer and for and on behalf of the applicant/licensee, after due inquiry, hereby certifies to the Office of Cannabis Regulation of the Department of Business Regulation (the "Department" or "DBR") that it/he/she has disclosed to the Department in this Form 2:

- (A) With respect to the applicant/licensee, all persons and entities that:
  - (i) Are owners, members, officers, directors, managers or agents of the applicant/licensee, and/or
  - (ii) Have/will have managing or operational control with respect to the applicant/licensee, its operations, the license and/or licensed facilities whether they have an ownership interest or not, and/or
  - (iii) Are investors or have any other financial interest therein, and/or
  - (iv) Hold interest(s) arising under shared management companies, management agreements, or other agreements that afford third-party management or operational control with respect to the applicant/licensee, its operations, the proposed license and/or the licensed facilities (any person or entity in the foregoing (i), (ii) and (iii) being herein individually referred to as an "interest holder" and all such persons and entities in the foregoing (i), (ii), (iii) and (iv) being collectively referred to as the "interest holders"), and
- (B) To the extent that any interest holder described in (A) above is an entity, all interest holders in that entity until all such interest holders are identified and disclosed down to the individual person level.

The undersigned, after due inquiry, further certifies to the Department that, except for the license that is the subject of this Form 2 and except as permitted under R.I. Gen. Laws § 21-28.6-12(b)(10), no "interest holder" disclosed herein is an "interest holder" with respect to any other license issued by, or license application made to, the Department as to a "marijuana establishment licensee" as defined in R.I. Gen. Laws § 21-28.6-3(17).

The undersigned hereby acknowledges and agrees that the applicant/licensee has a continuing obligation to disclose any changes and shall provide written notice to the Department within thirty (30) days of any change of the persons/entities/interest holders described and the certifications made in this Form 2 and that each such notice shall include an updated Form 2.

Under penalty of perjury, I hereby declare and verify that all statements on and information submitted with this Form 2 are complete, true, correct and accurate.

W.	<u>2/6/20</u> 23	
Authorized Signatory	Date	
Thomas Mirza, CEO, New Leaf LLC Printed Name Print Name of Applicant/Licensee: Print Officer Title:		

#### Schedule A Member Contact Information **Updated December 31 2022** Member Address Phone Number Date of Birth Title App. Sub. Interest Soc. Sec. No. Amato, Larry Cranston RI 02920 NA Deceased Barela, David Plano, TX 75093 NA Χ Bazar, David Narragansett RI 02882 Dir. Х Bazar, Sam Rumford RI 02916 NA Χ Bergel, Karen Providence RI 02916 NA Х Bogan, Kevin So. Pines, NC 28387 NA Χ Bucci, Bianca Cranston RI 02921 NA Х Bucci, Dorice Providence RI 02908 NΑ X Callahan, Ed Baldwin, NY 11510 Χ NA Cancel, George Cranston, RI 02921 Dir. X Cataldo, Ron Foxboro MA 02035 NA Χ Chisum, David Frisco, TX 75034 NA Х D'Ambra, James Manchester CT 06042 NA χ DeCosta III, Frank Warwick RI 02886 NA Х DeCosta, Frank Warwick, RI 02886 NA Χ DeCosta, Matthew North Kingstown, RI 02852 NA Х Irby, Andrew Thompson, CT 06277 NA Χ Kops, Bob Milwaukee WI 53211 NA Х Mirza, Kathi Sharon MA 02067 NA Χ Mirza, Tom Providence RI 02916 Dir. Х Colucci, Karen Milton MA NA Χ Raymond, Dennis Lincoln RI 02865 Χ NA Scaralia, Carole Cranston RI 02910 NA Х Zaiter, Larry McKinney TX 75072 NA Χ Eric Zachs West Hartford, CT 06111 ÑΑ Х Benjamin Zachs NY, NY 10011 NA Х

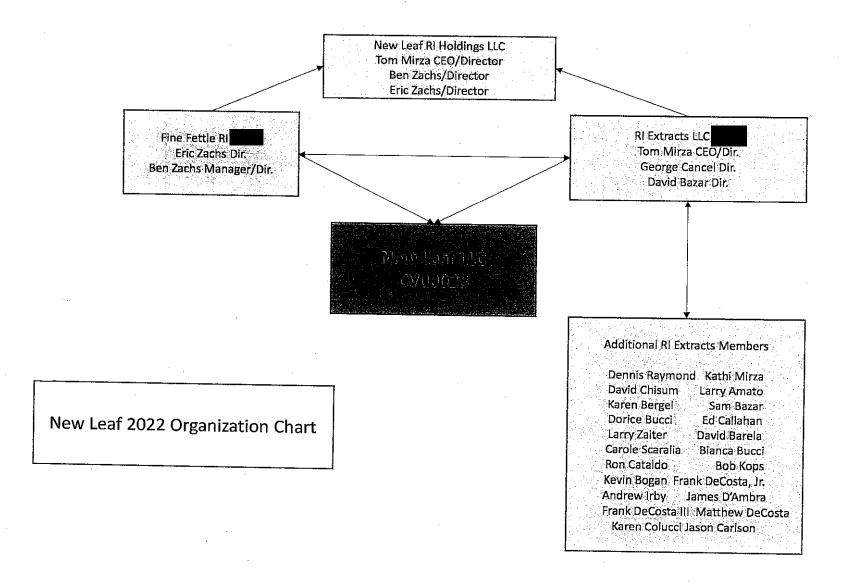
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Narragansett, Ri 002882

Jason Carlson

New Leaf Cap	Table J	anuary 1, 2	.023		
Member	Shares	Cash In	Stock %	F	
					<del></del>
Amato, Larry					
Barela, David					
Bazar, David					
Bergel, Karen					
Bazar, Sam					
Bogan, Kevin					
Bucci, Bianca					
Bucci, Dorice				П	
Callahan, Ed				П	
Cancel, George				П	·
Cataldo, Ron				Ħ	
Chisolm, David					
D'Ambra, James				П	
DeCosta III, Frank					···
DeCosta, Frank				П	
DeCosta, Matthew				7	
Kops, Bob					1
Mirza, Kathi				H	· · · · · · · · · · · · · · · · · · ·
Mirza, Tom				Ħ	
Colucci, Karen				H	
Raymond, Dennis				H	<del></del>
Scaralia, Carole				H	
Zieter, Larry				П	<del>-</del>
Andrew Irby				H	
Jason Carlson				П	
Reserves				Ħ	
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Total Allocated Shares				H	<del></del>
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## Part III 5 Year Compensation

## B. Compensation Paid Over Last 5 Years

Name	2022	2021	2020	2019	2018
Tom Mirza Dennis Raymond Andrew Irby Jason Carlson					