

FORM 2*

Disclosure of Owners and Other Key Persons

Part I: Owners and Other Key Persons

List (A.) all persons and/or entities with any ownership interest, and (B.) all officers and directors or members/managers, (C.) all persons with managing or operational control with respect to the cultivator license, operations or licensed facility whether they have ownership interest or not, and (D.) all other persons with any financial interest whether they have ownership interest or not (collectively, "Key Persons"). If an entity (corporation, partnership, LLC, etc.) has interest, list all persons associated with such entity, their ownership or other interest in the entity, and their effective ownership in the license. List all parent, holding or other intermediary business interest. Attach a separate sheet if necessary.

A. LIST ALL PERSONS WITH ANY OWNERSHIP INTEREST IN THE APPLICANT (including corporation stockholders; LLC members; and partners if a partnership); IF ANY SUCH PERSON IS ANOTHER ENTITY, LIST ALL PERSONS WITH ANY OWNERSHIP IN OR CONTROL OF THAT ENTITY

| | | | | |
|---|--------------------|---|-------------------|---|
| Name Frederick Horatio Octavius Prince | Title CEO/Owner | SSN/FEIN [REDACTED] | DOB [REDACTED] | App submitted? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No |
| Address (residence if an individual) [REDACTED] | City Washington | State DC | ZIP 20007 | Phone Number [REDACTED] |
| Business Associated with (Applicant, parent business or sub-entity) Ocean State Controlled Botanicals, LLC | | Own. % Business Associated with [REDACTED] | | Effective Own. % in Applicant [REDACTED] |
| Name | Title | SSN/FEIN | DOB | App submitted? <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Address (residence if an individual) | City | State | ZIP | Phone Number () |
| Business Associated with (Applicant, parent business or sub-entity) | | Own. % Business Associated with | | Effective Own. % in Applicant |
| Name | Title | SSN/FEIN | DOB | App submitted? <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Address (residence if an individual) | City | State | ZIP | Phone Number () |
| Business Associated with (Applicant, parent business or sub-entity) | | Own. % Business Associated with | | Effective Own. % in Applicant |
| Name | Title | SSN/FEIN | DOB | App submitted? <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Address (residence if an individual) | City | State | ZIP | Phone Number () |
| Business Associated with (Applicant, parent business or sub-entity) | | Own. % Business Associated with | | Effective Own. % in Applicant |
| Name | Title | SSN/FEIN | DOB | App submitted? <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Address (residence if an individual) | City | State | ZIP | Phone Number () |
| Business Associated with (Applicant, parent business or sub-entity) | | Own. % Business Associated with | | Effective Own. % in Applicant |
| Name | Title | SSN/FEIN | DOB | App submitted? <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Address (residence if an individual) | City | State | ZIP | Phone Number () |
| Business Associated with (Applicant, parent business or sub-entity) | | Own. % Business Associated with | | Effective Own. % in Applicant |

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|---|-------|---------------------------------|-----|--|
| Name | Title | SSN/FEIN | DOB | App submitted? <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Address (residence if an individual) | City | State | ZIP | Phone Number () |
| Business Associated with (Applicant, parent business or sub-entity) | | Own. % Business Associated with | | Effective Own. % in Applicant |
| Name | Title | SSN/FEIN | DOB | App submitted? <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Address (residence if an individual) | City | State | ZIP | Phone Number () |
| Business Associated with (Applicant, parent business or sub-entity) | | Own. % Business Associated with | | Effective Own. % in Applicant |

B. LIST ALL DIRECTORS, OFFICERS, AND MANAGERS OF THE APPLICANT AND ANY OTHER ENTITIES DESCRIBED IN SECTION A

| | | | | |
|---|------------------------------|--|-------------------|---|
| Name Frederick Horatio Octavius Prince | Title CEO/Owner | SSN/FEIN [REDACTED] | DOB [REDACTED] | App submitted? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No |
| Address (residence if an individual) [REDACTED] | City Washington | State DC | ZIP 20007 | Phone Number [REDACTED] |
| Business Associated with (Applicant, parent business or sub-entity) Ocean State Controlled Botanicals, LLC | | Title (officer, director, manager, etc.) Officer | | |
| Name Richard Alexander LePere | Title COO | SSN/FEIN [REDACTED] | DOB [REDACTED] | App submitted? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No |
| Address (residence if an individual) [REDACTED] | City Purcellville | State VA | ZIP 20132 | Phone Number [REDACTED] |
| Business Associated with (Applicant, parent business or sub-entity) Ocean State Controlled Botanicals, LLC | | Title (officer, director, manager, etc.) Officer | | |
| Name Joseph Dilley | Title Dir. Postproduction | SSN/FEIN [REDACTED] | DOB [REDACTED] | App submitted? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No |
| Address (residence if an individual) [REDACTED] | City Providence | State RI | ZIP 02908 | Phone Number [REDACTED] |
| Business Associated with (Applicant, parent business or sub-entity) Ocean State Controlled Botanicals, LLC | | Title (officer, director, manager, etc.) Director | | |
| Name Kevin Rouleau | Title Dir. Cultivation | SSN/FEIN [REDACTED] | DOB [REDACTED] | App submitted? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |
| Address (residence if an individual) [REDACTED] | City Charlestown | State RI | ZIP 02813 | Phone Number [REDACTED] |
| Business Associated with (Applicant, parent business or sub-entity) Ocean State Controlled Botanicals, LLC | | Title (officer, director, manager, etc.) Director | | |
| Name | Title | SSN/FEIN | DOB | App submitted? <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Address (residence if an individual) | City | State | ZIP | Phone Number () |
| Business Associated with (Applicant, parent business or sub-entity) | | Title (officer, director, manager, etc.) | | |
| Name | Title | SSN/FEIN | DOB | App submitted? <input type="checkbox"/> Yes <input type="checkbox"/> No |

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|--|-------|--|-----|--|
| Address (residence if an individual) | City | State | ZIP | Phone Number () |
| Business Associated with (Applicant, parent business or sub-entity) | | Title (officer, director, manager, etc.) | | |
| Name | Title | SSN/FEIN | DOB | App submitted? <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Address (residence if an individual) | City | State | ZIP | Phone Number () |
| Business Associated with (Applicant, parent business or sub-entity) | | Title (officer, director, manager, etc.) | | |
| C. LIST ALL PERSONS (OTHER THAN PERSONS ALREADY LISTED IN SECTION A OR B ABOVE) WHO HAVE MANAGING OR OPERATIONAL CONTROL WITH RESPECT TO THE APPLICANT, ANY OTHER ENTITIES DESCRIBED IN SECTION A, THE CULTIVATOR LICENSE, OPERATIONS AND/OR LICENSED FACILITY (WHETHER THEY HAVE AN OWNERSHIP INTEREST OR NOT); IF ANY SUCH PERSON IS ANOTHER ENTITY, LIST ALL PERSONS WITH ANY OWNERSHIP IN OR CONTROL OF THAT ENTITY | | | | |
| Name | Title | SSN/FEIN | DOB | App submitted? <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Address (residence if an individual) | City | State | ZIP | Phone Number () |
| Business Associated with (Applicant, parent business or sub-entity) | | Role, interest, etc. | | |
| Name | Title | SSN/FEIN | DOB | App submitted? <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Address (residence if an individual) | City | State | ZIP | Phone Number () |
| Business Associated with (Applicant, parent business or sub-entity) | | Role, interest, etc. | | |
| Name | Title | SSN/FEIN | DOB | App submitted? <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Address (residence if an individual) | City | State | ZIP | Phone Number () |
| Business Associated with (Applicant, parent business or sub-entity) | | Role, interest, etc. | | |
| Name | Title | SSN/FEIN | DOB | App submitted? <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Address (residence if an individual) | City | State | ZIP | Phone Number () |
| Business Associated with (Applicant, parent business or sub-entity) | | Role, interest, etc. | | |
| Name | Title | SSN/FEIN | DOB | App submitted? <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Address (residence if an individual) | City | State | ZIP | Phone Number () |
| Business Associated with (Applicant, parent business or sub-entity) | | Role, interest, etc. | | |
| Name | Title | SSN/FEIN | DOB | App submitted? <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Address (residence if an individual) | City | State | ZIP | Phone Number () |
| Business Associated with (Applicant, parent business or sub-entity) | | Role, interest, etc. | | |

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|---|-------|----------------------|-----|--|
| Name | Title | SSN/FEIN | DOB | App submitted? <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Address (residence if an individual) | City | State | ZIP | Phone Number () |
| Business Associated with (Applicant, parent business or sub-entity) | | Role, interest, etc. | | |
| Name | Title | SSN/FEIN | DOB | App submitted? <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Address (residence if an individual) | City | State | ZIP | Phone Number () |
| Business Associated with (Applicant, parent business or sub-entity) | | Role, interest, etc. | | |

D. LIST ALL PERSONS (OTHER THAN PERSONS ALREADY LISTED IN SECTION A, B OR C ABOVE) WHO HAVE ANY FINANCIAL INTEREST WITH RESPECT TO THE APPLICANT, ANY OTHER ENTITIES DESCRIBED IN SECTION A OR C, THE CULTIVATOR LICENSE, OPERATIONS AND/OR LICENSED FACILITY (WHETHER THEY HAVE AN OWNERSHIP INTEREST OR NOT); IF ANY SUCH PERSON IS ANOTHER ENTITY, LIST ALL PERSONS WITH ANY OWNERSHIP IN OR CONTROL OF THAT ENTITY

| | | | | |
|---|-------|----------|-----|--|
| Name | Title | SSN/FEIN | DOB | App submitted? <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Address (residence if an individual) | City | State | ZIP | Phone Number () |
| Business Associated with (Applicant, parent business or sub-entity) | | Interest | | |
| Name | Title | SSN/FEIN | DOB | App submitted? <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Address (residence if an individual) | City | State | ZIP | Phone Number () |
| Business Associated with (Applicant, parent business or sub-entity) | | Interest | | |
| Name | Title | SSN/FEIN | DOB | App submitted? <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Address (residence if an individual) | City | State | ZIP | Phone Number () |
| Business Associated with (Applicant, parent business or sub-entity) | | Interest | | |
| Name | Title | SSN/FEIN | DOB | App submitted? <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Address (residence if an individual) | City | State | ZIP | Phone Number () |
| Business Associated with (Applicant, parent business or sub-entity) | | Interest | | |
| Name | Title | SSN/FEIN | DOB | App submitted? <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Address (residence if an individual) | City | State | ZIP | Phone Number () |
| Business Associated with (Applicant, parent business or sub-entity) | | Interest | | |

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|---|-------|----------|-----|--|
| Business Associated with (Applicant, parent business or sub-entity) | | Interest | | |
| Name | Title | SSN/FEIN | DOB | App submitted? <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Address (residence if an individual) | City | State | ZIP | Phone Number () |
| Business Associated with (Applicant, parent business or sub-entity) | | Interest | | |
| Name | Title | SSN/FEIN | DOB | App submitted? <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Address (residence if an individual) | City | State | ZIP | Phone Number () |
| Business Associated with (Applicant, parent business or sub-entity) | | Interest | | |

Part II: Who, besides the owners and other Key Persons listed in this application (including persons, firms, partnerships, corporations, limited liability companies, trusts), will loan, give or otherwise provide money, property interests, equipment, inventory, furniture, licensing or other proprietary rights to or for use in this business, or hold a security interest therein; or who will receive money, profits, proprietary rights or other interests from this business. Attach a separate sheet if necessary. If any such person is an entity, list all persons with any ownership in or control of that entity.

| Name | Date of Birth | SSN/FEIN | Interest |
|------------------------|---------------|------------|---------------------|
| Greenwood Credit Union | N/A | ██████████ | ████ Commercial LOC |
| | | | |
| | | | |

Frederick O. Prince
Authorized Signatory

10/03/2021
Date

Frederick Octavius Prince
Printed Name