



PROPERTY AND CASUALTY COMPANIES – ASSOCIATION EDITION

ANNUAL STATEMENT
AS OF DECEMBER 31, 2023
OF THE CONDITION AND AFFAIRS OF THE
METROPOLITAN GENERAL INSURANCE COMPANY

NAIC Group Code 0241 (Current) 0241 (Prior) NAIC Company Code 39950 Employer's ID Number 22-2342710

Organized under the Laws of Rhode Island State of Domicile or Port of Entry Rhode Island
Country of Domicile United States of America
Incorporated/Organized June 30 1980
Statutory Home Office 700 Quaker Lane (Street and Number) Warwick, RI 02886-6669 (City or Town, State and Zip Code)
Main Administrative Office 700 Quaker Lane (Street and Number) Warwick, RI 02886-6669 (City or Town, State and Zip Code) 401-827-2400 (Area Code) (Telephone Number)
Mail Address 18210 Crane Nest Drive, 3rd Floor (Street and Number or P.O. Box) Tampa, FL 33647 (City or Town, State and Zip Code)
Primary Location of Books and Records 700 Quaker Lane (Street and Number) Warwick, RI 02886-6669 (City or Town, State and Zip Code) 401-827-2400 (Area Code) (Telephone Number)
Internet Web Site Address www.metlife.com
Statutory Statement Contact Nicole Kolitsopoulos (Name) 813-983-4100 (Area Code) (Telephone Number) nsackedls@metlife.com (E-mail Address) 813-983-6493 (Fax Number)

OFFICERS

President INGRID ELIZABETH TOLENTINO Treasurer CHARLES PATRICK CONNERY
Vice President and Chief Financial Officer GARY PAUL GLACKEN

OTHER

ERIC ARNALDO LATALLADI # Sr. Vice President & Chief Information Security Officer
ROGER CARL ELDER Vice President and General Counsel
CHARLES SHERIDAN SCULLY Executive Vice President & Executive Investment Officer
CRAIG DAVID ROGERS Controller
RICHARD ANDREW STEVENS Vice President

DIRECTORS OR TRUSTEES

GARY PAUL GLACKEN BRIAN JAMES JORGENSEN INGRID ELIZABETH TOLENTINO
MICHAEL PATRICK WALLING #

State of Ohio } County of Cuyahoga } SS
State of New Jersey } County of Morris } SS
State of New Jersey } County of Somerset } SS

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions there from for the period ended, and have been completed in accordance with the NAIC Quarterly Statement Instructions and Accounting Practices and Procedures manual except to the extent that; (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Ingrid Tolentino
INGRID ELIZABETH TOLENTINO
President

Charles Patrick Connery
CHARLES PATRICK CONNERY
Treasurer

Gary Paul Glacken
GARY PAUL GLACKEN
Vice President and Chief Financial Officer

Subscribed and sworn to before me this
16th day of January, 2024.

Subscribed and sworn to before me this
11 day of January, 2024.

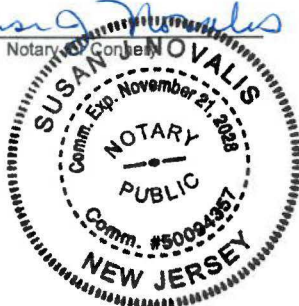
Subscribed and sworn to before me this
9th day of January, 2024.

Notary for Tolentino

Notary for Connery

Notary for Glacken

Jennifer L. McKeegan, Attorney at Law
Notary Public, State of Ohio
My Commission Expires 12/31/2024 \$147.03



Maria Turriziani
Notary Public, State of New Jersey
Comm. # 50079352
My Commission Expires 3/23/2028
a. Is this an original filing? Yes () No ()
b. If no,
1. State the alternative filing method
2.
3. Number of pages attached

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Metropolitan General Insurance Company

ASSETS

	Current Year			Prior Year
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	4 Net Admitted Assets
1. Bonds (Schedule D)	42,349,352		42,349,352	38,301,732
2. Stocks (Schedule D):				
2.1 Preferred stocks				
2.2 Common stocks				
3. Mortgage loans on real estate (Schedule B):				
3.1 First liens				
3.2 Other than first liens.....				
4. Real estate (Schedule A):				
4.1 Properties occupied by the company (less \$ encumbrances)				
4.2 Properties held for the production of income (less \$ encumbrances)				
4.3 Properties held for sale (less \$ encumbrances)				
5. Cash (\$ 6,168,039 , Schedule E - Part 1), cash equivalents (\$174,042,062 , Schedule E - Part 2) and short-term investments (\$, Schedule DA)	180,210,101		180,210,101	14,862,638
6. Contract loans (including \$ premium notes)				
7. Derivatives (Schedule DB)				
8. Other invested assets (Schedule BA)				
9. Receivable for securities				423
10. Securities lending reinvested collateral assets (Schedule DL)				
11. Aggregate write-ins for invested assets				
12. Subtotals, cash and invested assets (Lines 1 to 11)	222,559,453		222,559,453	53,164,793
13. Title plants less \$ charged off (for Title insurers only)				
14. Investment income due and accrued	348,616		348,616	320,076
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	15,079,233	1,101,928	13,977,305	9,837,591
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)	92,664,532		92,664,532	48,036,734
15.3 Accrued retrospective premiums (\$) and contracts subject to redetermination (\$)				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers				
16.2 Funds held by or deposited with reinsured companies				
16.3 Other amounts receivable under reinsurance contracts				
17. Amounts receivable relating to uninsured plans				
18.1 Current federal and foreign income tax recoverable and interest thereon	9,503,948		9,503,948	242,013
18.2 Net deferred tax asset	4,699,469	190,317	4,509,152	2,161,137
19. Guaranty funds receivable or on deposit	32,016		32,016	4,657
20. Electronic data processing equipment and software				
21. Furniture and equipment, including health care delivery assets (\$)				
22. Net adjustment in assets and liabilities due to foreign exchange rates				
23. Receivables from parent, subsidiaries and affiliates	4,624,710		4,624,710	15,363,047
24. Health care (\$) and other amounts receivable				
25. Aggregate write-ins for other than invested assets				
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	349,511,977	1,292,245	348,219,732	129,130,048
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts				
28. Total (Lines 26 and 27)	349,511,977	1,292,245	348,219,732	129,130,048
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page				
1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above)				
2501.				
2502.				
2503.				
2598. Summary of remaining write-ins for Line 25 from overflow page				
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above)				

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Metropolitan General Insurance Company

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Year	2 Prior Year
1. Losses (Part 2A, Line 35, Column 8)	21,102,584	12,608,695
2. Reinsurance payable on paid losses and loss adjustment expenses (Schedule F, Part 1, Column 6)	6,475	178,273
3. Loss adjustment expenses (Part 2A, Line 35, Column 9)		
4. Commissions payable, contingent commissions and other similar charges		
5. Other expenses (excluding taxes, licenses and fees)	126,520	31,762
6. Taxes, licenses and fees (excluding federal and foreign income taxes)	5,294,558	4,527,571
7.1 Current federal and foreign income taxes (including \$ on realized capital gains (losses))	(1)	
7.2 Net deferred tax liability		
8. Borrowed money \$ and interest thereon \$		
9. Unearned premiums (Part 1A, Line 38, Column 5) (after deducting unearned premiums for ceded reinsurance of \$ 195 and including warranty reserves of \$ and accrued accident and health experience rating refunds including \$ for medical loss ratio rebate per the Public Health Service Act)	98,167,081	50,515,672
10. Advance premium		1,618,741
11. Dividends declared and unpaid:		
11.1 Stockholders		
11.2 Policyholders		
12. Ceded reinsurance premiums payable (net of ceding commissions)	238,948	240,669
13. Funds held by company under reinsurance treaties (Schedule F, Part 3, Column 20)		
14. Amounts withheld or retained by company for account of others		
15. Remittances and items not allocated	751,142	
16. Provision for reinsurance (including \$ certified) (Schedule F, Part 3, Column 78)		
17. Net adjustments in assets and liabilities due to foreign exchange rates		
18. Drafts outstanding		
19. Payable to parent, subsidiaries and affiliates	4,444,899	367,683
20. Derivatives		
21. Payable for securities		1,205
22. Payable for securities lending		
23. Liability for amounts held under uninsured plans		
24. Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities	11,948,657	2,303
26. Total liabilities excluding protected cell liabilities (Lines 1 through 25)	142,080,863	70,092,574
27. Protected cell liabilities		
28. Total liabilities (Lines 26 and 27)	142,080,863	70,092,574
29. Aggregate write-ins for special surplus funds		
30. Common capital stock	3,800,000	3,800,000
31. Preferred capital stock	150,000,000	
32. Aggregate write-ins for other than special surplus funds		
33. Surplus notes		
34. Gross paid in and contributed surplus	22,573,499	22,573,499
35. Unassigned funds (surplus)	29,765,370	32,663,975
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 30 \$)		
36.2 shares preferred (value included in Line 31 \$)		
37. Surplus as regards policyholders (Lines 29 to 35, less 36) (Page 4, Line 39)	206,138,869	59,037,474
38. TOTALS (Page 2, Line 28, Col. 3)	348,219,732	129,130,048
DETAILS OF WRITE-INS		
2501. Premium deficiency reserve	11,396,354	
2502. Miscellaneous	552,303	2,303
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page		
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above)	11,948,657	2,303
2901.		
2902.		
2903.		
2998. Summary of remaining write-ins for Line 29 from overflow page		
2999. Totals (Lines 2901 thru 2903 plus 2998)(Line 29 above)		
3201.		
3202.		
3203.		
3298. Summary of remaining write-ins for Line 32 from overflow page		
3299. Totals (Lines 3201 thru 3203 plus 3298)(Line 32 above)		

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Metropolitan General Insurance Company

STATEMENT OF INCOME

	1 Current Year	2 Prior Year
UNDERWRITING INCOME		
1. Premiums earned (Part 1, Line 35, Column 4).....	230,555,398	130,787,850
DEDUCTIONS:		
2. Losses incurred (Part 2, Line 35, Column 7)	147,320,867	56,880,037
3. Loss adjustment expenses incurred (Part 3, Line 25, Column 1)	4,517,692	2,636,289
4. Other underwriting expenses incurred (Part 3, Line 25, Column 2)	80,749,384	55,178,540
5. Aggregate write-ins for underwriting deductions	11,396,354	
6. Total underwriting deductions (Lines 2 through 5)	243,984,297	114,694,866
7. Net income of protected cells		
8. Net underwriting gain (loss) (Line 1 minus Line 6 plus Line 7)	(13,428,899)	16,092,984
INVESTMENT INCOME		
9. Net investment income earned (Exhibit of Net Investment Income, Line 17)	2,838,023	1,278,968
10. Net realized capital gains (losses) less capital gains tax of \$ 370 (Exhibit of Capital Gains (Losses))	1,394	(124,221)
11. Net investment gain (loss) (Lines 9 + 10)	2,839,417	1,154,747
OTHER INCOME		
12. Net gain (loss) from agents' or premium balances charged off (amount recovered \$ amount charged off \$)		(47,758)
13. Finance and service charges not included in premiums	7,673,190	3,047,360
14. Aggregate write-ins for miscellaneous income		39,906
15. Total other income (Lines 12 through 14)	7,673,190	3,039,508
16. Net income before dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Lines 8 + 11 + 15)	(2,916,292)	20,287,239
17. Dividends to policyholders		
18. Net income, after dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Line 16 minus Line 17)	(2,916,292)	20,287,239
19. Federal and foreign income taxes incurred	1,497,089	5,586,565
20. Net income (Line 18 minus Line 19)(to Line 22)	(4,413,381)	14,700,674
CAPITAL AND SURPLUS ACCOUNT		
21. Surplus as regards policyholders, December 31 prior year (Page 4, Line 39, Column 2)	59,037,474	42,939,449
22. Net income (from Line 20)	(4,413,381)	14,700,674
23. Net transfers (to) from Protected Cell accounts		
24. Change in net unrealized capital gains or (losses) less capital gains tax of \$ 6,179	23,246	(49,200)
25. Change in net unrealized foreign exchange capital gain (loss)		
26. Change in net deferred income tax	2,342,858	1,374,274
27. Change in nonadmitted assets (Exhibit of Nonadmitted Assets, Line 28, Col. 3)	(851,328)	72,277
28. Change in provision for reinsurance (Page 3, Line 16, Column 2 minus Column 1)		
29. Change in surplus notes		
30. Surplus (contributed to) withdrawn from protected cells		
31. Cumulative effect of changes in accounting principles		
32. Capital changes:		
32.1 Paid in	150,000,000	800,000
32.2 Transferred from surplus (Stock Dividend)		
32.3 Transferred to surplus		
33. Surplus adjustments:		
33.1 Paid in		(800,000)
33.2 Transferred to capital (Stock Dividend)		
33.3 Transferred from capital		
34. Net remittances from or (to) Home Office		
35. Dividends to stockholders		
36. Change in treasury stock (Page 3, Lines 36.1 and 36.2, Column 2 minus Column 1)		
37. Aggregate write-ins for gains and losses in surplus		
38. Change in surplus as regards policyholders for the year (Lines 22 through 37)	147,101,395	16,098,025
39. Surplus as regards policyholders, December 31 current year (Line 21 plus Line 38) (Page 3, Line 37)	206,138,869	59,037,474
DETAILS OF WRITE-INS		
0501. Premium deficiency reserve	11,396,354	
0502.		
0503.		
0598. Summary of remaining write-ins for Line 5 from overflow page		
0599. Totals (Lines 0501 thru 0503 plus 0598)(Line 5 above)	11,396,354	
1401. Restated quota share - dividends, write-offs, payment fees		39,906
1402.		
1403.		
1498. Summary of remaining write-ins for Line 14 from overflow page		
1499. Totals (Lines 1401 thru 1403 plus 1498)(Line 14 above)		39,906
3701.		
3702.		
3703.		
3798. Summary of remaining write-ins for Line 37 from overflow page		
3799. Totals (Lines 3701 thru 3703 plus 3798)(Line 37 above)		

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Metropolitan General Insurance Company

CASH FLOW

	1	2
	Current Year	Prior Year
Cash from Operations		
1. Premiums collected net of reinsurance	226,956,170	130,872,963
2. Net investment income	2,944,089	1,290,536
3. Miscellaneous income	7,673,190	3,039,508
4. Total (Lines 1 through 3)	237,573,449	135,203,007
5. Benefit and loss related payments	138,998,776	53,786,372
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts		
7. Commissions, expenses paid and aggregate write-ins for deductions	84,432,690	54,721,618
8. Dividends paid to policyholders		
9. Federal and foreign income taxes paid (recovered) net of \$ tax on capital gains (losses)	10,759,395	5,715,240
10. Total (Lines 5 through 9)	234,190,861	114,223,230
11. Net cash from operations (Line 4 minus Line 10)	3,382,588	20,979,777
Cash from Investments		
12. Proceeds from investments sold, matured or repaid:		
12.1 Bonds	1,587,708	14,233,814
12.2 Stocks		
12.3 Mortgage loans		
12.4 Real estate		
12.5 Other invested assets		
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	1,764	201
12.7 Miscellaneous proceeds	423	1,205
12.8 Total investment proceeds (Lines 12.1 to 12.7)	1,589,895	14,235,220
13. Cost of investments acquired (long-term only):		
13.1 Bonds	5,740,313	22,622,250
13.2 Stocks		
13.3 Mortgage loans		
13.4 Real estate		
13.5 Other invested assets		
13.6 Miscellaneous applications	1,205	423
13.7 Total investments acquired (Lines 13.1 to 13.6)	5,741,518	22,622,673
14. Net increase/(decrease) in contract loans and premium notes		
15. Net cash from investments (Line 12.8 minus Line 13.7 minus Line 14)	(4,151,623)	(8,387,452)
Cash from Financing and Miscellaneous Sources		
16. Cash provided (applied):		
16.1 Surplus notes, capital notes		
16.2 Capital and paid in surplus, less treasury stock	150,000,000	
16.3 Borrowed funds		
16.4 Net deposits on deposit-type contracts and other insurance liabilities		
16.5 Dividends to stockholders		
16.6 Other cash provided (applied)	16,116,499	(10,088,583)
17. Net cash from financing and miscellaneous sources (Lines 16.1 to 16.4 minus Line 16.5 plus Line 16.6)	166,116,499	(10,088,583)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS		
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	165,347,463	2,503,742
19. Cash, cash equivalents and short-term investments:		
19.1 Beginning of year	14,862,638	12,358,896
19.2 End of period (Line 18 plus Line 19.1)	180,210,101	14,862,638

Note: Supplemental disclosures of cash flow information for non-cash transactions:

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ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Metropolitan General Insurance Company

UNDERWRITING AND INVESTMENT EXHIBIT

PART 1 - PREMIUMS EARNED

Line of Business	1 Net Premiums Written per Column 6, Part 1B	2 Unearned Premiums Dec. 31 Prior Year - per Col. 3, Last Year's Part 1	3 Unearned Premiums Dec. 31 Current Year - per Col. 5 Part 1A	4 Premiums Earned During Year (Cols. 1 + 2 - 3)
1. Fire				
2.1 Allied lines				
2.2 Multiple peril crop				
2.3 Federal flood				
2.4 Private crop				
2.5 Private flood				
3. Farmowners multiple peril				
4. Homeowners multiple peril				
5.1 Commercial multiple peril (non-liability portion)				
5.2 Commercial multiple peril (liability portion)				
6. Mortgage guaranty				
8. Ocean marine				
9. Inland marine	152,603,880	42,550,504	84,417,440	110,736,944
10. Financial guaranty				
11.1 Medical professional liability - occurrence				
11.2 Medical professional liability - claims-made				
12. Earthquake				
13.1 Comprehensive (hospital and medical) individual				
13.2 Comprehensive (hospital and medical) group				
14. Credit accident and health (group and individual)				
15.1 Vision only				
15.2 Dental only				
15.3 Disability income				
15.4 Medicare supplement				
15.5 Medicaid Title XIX				
15.6 Medicare Title XVIII				
15.7 Long-term care				
15.8 Federal employees health benefits plan				
15.9 Other health				
16. Workers' compensation				
17.1 Other liability - occurrence				
17.2 Other liability - claims-made				
17.3 Excess workers' compensation				
18.1 Products liability - occurrence				
18.2 Products liability - claims-made				
19.1 Private passenger auto no-fault (personal injury protection)				
19.2 Other private passenger auto liability.....				
19.3 Commercial auto no-fault (personal injury protection)				
19.4 Other commercial auto liability.....				
21.1 Private passenger auto physical damage				
21.2 Commercial auto physical damage				
22. Aircraft (all perils)				
23. Fidelity				
24. Surety				
26. Burglary and theft				
27. Boiler and machinery				
28. Credit				
29. International				
30. Warranty				
31. Reinsurance - nonproportional assumed property				
32. Reinsurance - nonproportional assumed liability				
33. Reinsurance - nonproportional assumed financial lines				
34. Aggregate write-ins for other lines of business	125,602,926	7,965,169	13,749,641	119,818,454
35. TOTALS	278,206,806	50,515,673	98,167,081	230,555,398
DETAILS OF WRITE-INS				
3401. Prepaid legal	125,602,926	7,965,169	13,749,641	119,818,454
3402.				
3403.				
3498. Summary of remaining write-ins for Line 34 from overflow page				
3499. Totals (Lines 3401 thru 3403 plus 3498)(Line 34 above)	125,602,926	7,965,169	13,749,641	119,818,454

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Metropolitan General Insurance Company

UNDERWRITING AND INVESTMENT EXHIBIT

PART 1A - RECAPITULATION OF ALL PREMIUMS

Line of Business	1 Amount Unearned (Running One Year or Less from Date of Policy) (a)	2 Amount Unearned (Running More Than One Year from Date of Policy) (a)	3 Earned But Unbilled Premium	4 Reserve for Rate Credits and Retrospective Adjustments Based on Experience	5 Total Reserve for Unearned Premiums Cols. 1 + 2 + 3 + 4
1. Fire					
2.1 Allied lines					
2.2 Multiple peril crop					
2.3 Federal flood					
2.4 Private crop					
2.5 Private flood					
3. Farmowners multiple peril					
4. Homeowners multiple peril					
5.1 Commercial multiple peril (non-liability portion)					
5.2 Commercial multiple peril (liability portion)					
6. Mortgage guaranty					
8. Ocean marine					
9. Inland marine	84,417,440				84,417,440
10. Financial guaranty					
11.1 Medical professional liability - occurrence					
11.2 Medical professional liability - claims-made					
12. Earthquake					
13.1 Comprehensive (hospital and medical) individual					
13.2 Comprehensive (hospital and medical) group					
14. Credit accident and health (group and individual)					
15.1 Vision only					
15.2 Dental only					
15.3 Disability income					
15.4 Medicare supplement					
15.5 Medicaid Title XIX					
15.6 Medicare Title XVIII					
15.7 Long-term care					
15.8 Federal employees health benefits plan					
15.9 Other health					
16. Workers' compensation					
17.1 Other liability - occurrence					
17.2 Other liability - claims-made					
17.3 Excess workers' compensation					
18.1 Products liability - occurrence					
18.2 Products liability - claims-made					
19.1 Private passenger auto no-fault (personal injury protection)					
19.2 Other private passenger auto liability.....					
19.3 Commercial auto no-fault (personal injury protection)					
19.4 Other commercial auto liability.....					
21.1 Private passenger auto physical damage					
21.2 Commercial auto physical damage					
22. Aircraft (all perils)					
23. Fidelity					
24. Surety					
26. Burglary and theft					
27. Boiler and machinery					
28. Credit					
29. International					
30. Warranty					
31. Reinsurance - nonproportional assumed property					
32. Reinsurance - nonproportional assumed liability					
33. Reinsurance - nonproportional assumed financial lines					
34. Aggregate write-ins for other lines of business	13,749,641				13,749,641
35. TOTALS	98,167,081				98,167,081
36. Accrued retrospective premiums based on experience					
37. Earned but unbilled premiums					
38. Balance (Sum of Line 35 through 37)					98,167,081
DETAILS OF WRITE-INS					
3401. Prepaid legal	13,749,641				13,749,641
3402.					
3403.					
3498. Summary of remaining write-ins for Line 34 from overflow page					
3499. Totals (Lines 3401 thru 3403 plus 3498)(Line 34 above)	13,749,641				13,749,641

(a) State here basis of computation used in each case Unearned premium calculated by taking the difference written premiums and earned premiums.

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Metropolitan General Insurance Company

UNDERWRITING AND INVESTMENT EXHIBIT

PART 1B - PREMIUMS WRITTEN

Line of Business	1	Reinsurance Assumed		Reinsurance Ceded		6 Net Premiums Written Cols. 1+2+3-4-5
	Direct Business (a)	2 From Affiliates	3 From Non-Affiliates	4 To Affiliates	5 To Non-Affiliates	
1. Fire						
2.1 Allied lines						
2.2 Multiple peril crop						
2.3 Federal flood						
2.4 Private crop						
2.5 Private flood						
3. Farmowners multiple peril						
4. Homeowners multiple peril	(451)				(451)	
5.1 Commercial multiple peril (non-liability portion)						
5.2 Commercial multiple peril (liability portion)						
6. Mortgage guaranty						
8. Ocean marine						
9. Inland marine	152,603,880					152,603,880
10. Financial guaranty						
11.1 Medical professional liability - occurrence						
11.2 Medical professional liability - claims- made						
12. Earthquake						
13.1 Comprehensive (hospital and medical) individual						
13.2 Comprehensive (hospital and medical) group						
14. Credit accident and health (group and individual)						
15.1 Vision only						
15.2 Dental only						
15.3 Disability income						
15.4 Medicare supplement						
15.5 Medicaid Title XIX						
15.6 Medicare Title XVIII						
15.7 Long-term care						
15.8 Federal employees health benefits plan ...						
15.9 Other health						
16. Workers' compensation						
17.1 Other liability - occurrence						
17.2 Other liability - claims-made						
17.3 Excess workers' compensation						
18.1 Products liability - occurrence						
18.2 Products liability - claims-made						
19.1 Private passenger auto no-fault (personal injury protection)	(338)				(338)	
19.2 Other private passenger auto liability.....	(4,220)				(4,220)	
19.3 Commercial auto no-fault (personal injury protection)						
19.4 Other commercial auto liability.....						
21.1 Private passenger auto physical damage .	(4,137)				(4,137)	
21.2 Commercial auto physical damage						
22. Aircraft (all perils)						
23. Fidelity						
24. Surety						
26. Burglary and theft						
27. Boiler and machinery						
28. Credit						
29. International						
30. Warranty						
31. Reinsurance - nonproportional assumed property	XXX					
32. Reinsurance - nonproportional assumed liability	XXX					
33. Reinsurance - nonproportional assumed financial lines	XXX					
34. Aggregate write-ins for other lines of business	125,602,926					125,602,926
35. TOTALS	278,197,660				(9,146)	278,206,806
DETAILS OF WRITE-INS						
3401. Prepaid legal	125,602,926					125,602,926
3402.						
3403.						
3498. Summary of remaining write-ins for Line 34 from overflow page						
3499. Totals (Lines 3401 thru 3403 plus 3498)(Line 34 above)	125,602,926					125,602,926

(a) Does the company's direct premiums written include premiums recorded on an installment basis? Yes [] No [X]

If yes: 1. The amount of such installment premiums \$

2. Amount at which such installment premiums would have been reported had they been reported on an annualized basis \$

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Metropolitan General Insurance Company

UNDERWRITING AND INVESTMENT EXHIBIT

PART 2 - LOSSES PAID AND INCURRED

Line of Business	Losses Paid Less Salvage				5 Net Losses Unpaid Current Year (Part 2A , Col. 8)	6 Net Losses Unpaid Prior Year	7 Losses Incurred Current Year (Cols. 4 + 5 - 6)	8 Percentage of Losses Incurred (Col. 7, Part 2) to Premiums Earned (Col. 4, Part 1)
	1 Direct Business	2 Reinsurance Assumed	3 Reinsurance Recovered	4 Net Payments (Cols. 1 + 2 - 3)				
1. Fire								
2.1 Allied lines								
2.2 Multiple peril crop								
2.3 Federal flood								
2.4 Private crop								
2.5 Private flood								
3. Farmowners multiple peril								
4. Homeowners multiple peril	14,438		14,438					
5.1 Commercial multiple peril (non-liability portion)								
5.2 Commercial multiple peril (liability portion)								
6. Mortgage guaranty								
8. Ocean marine								
9. Inland marine	107,115,472			107,115,472	12,085,186	4,141,978	115,058,680	103.9
10. Financial guaranty								
11.1 Medical professional liability - occurrence								
11.2 Medical professional liability - claims-made								
12. Earthquake								
13.1 Comprehensive (hospital and medical) individual								
13.2 Comprehensive (hospital and medical) group								
14. Credit accident and health (group and individual)								
15.1 Vision only								
15.2 Dental only								
15.3 Disability income								
15.4 Medicare supplement								
15.5 Medicaid Title XIX								
15.6 Medicare Title XVIII								
15.7 Long-term care								
15.8 Federal employees health benefits plan								
15.9 Other health								
16. Workers' compensation								
17.1 Other liability - occurrence								
17.2 Other liability - claims-made								
17.3 Excess workers' compensation								
18.1 Products liability - occurrence								
18.2 Products liability - claims-made								
19.1 Private passenger auto no-fault (personal injury protection)	182,165		182,165					
19.2 Other private passenger auto liability	1,092,660		1,092,660					
19.3 Commercial auto no-fault (personal injury protection)								
19.4 Other commercial auto liability								
21.1 Private passenger auto physical damage	(76,749)		(76,749)					
21.2 Commercial auto physical damage								
22. Aircraft (all perils)								
23. Fidelity								
24. Surety								
26. Burglary and theft								
27. Boiler and machinery								
28. Credit								
29. International								
30. Warranty								
31. Reinsurance - nonproportional assumed property	XXX							
32. Reinsurance - nonproportional assumed liability	XXX							
33. Reinsurance - nonproportional assumed financial lines	XXX							
34. Aggregate write-ins for other lines of business	30,047,938	1,663,568		31,711,506	9,017,398	8,466,717	32,262,187	26.9
35. TOTALS	138,375,924	1,663,568	1,212,514	138,826,978	21,102,584	12,608,695	147,320,867	63.9
DETAILS OF WRITE-INS								
3401. Prepaid legal	30,047,938	1,663,568		31,711,506	9,017,398	8,466,717	32,262,187	
3402.								
3403.								
3498. Summary of remaining write-ins for Line 34 from overflow page								
3499. Totals (Lines 3401 thru 3403 plus 3498)(Line 34 above)	30,047,938	1,663,568		31,711,506	9,017,398	8,466,717	32,262,187	26.9

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Metropolitan General Insurance Company

UNDERWRITING AND INVESTMENT EXHIBIT

PART 2A - UNPAID LOSSES AND LOSS ADJUSTMENT EXPENSES

Line of Business	Reported Losses				Incurred But Not Reported			8 Net Losses Unpaid (Cols. 4 + 5 + 6 - 7)	9 Net Unpaid Loss Adjustment Expenses
	1 Direct	2 Reinsurance Assumed	3 Deduct Reinsurance Recoverable	4 Net Losses Excl. Incurred But Not Reported (Cols. 1 + 2 - 3)	5 Direct	6 Reinsurance Assumed	7 Reinsurance Ceded		
1. Fire									
2.1 Allied lines									
2.2 Multiple peril crop									
2.3 Federal flood									
2.4 Private crop									
2.5 Private flood									
3. Farmowners multiple peril									
4. Homeowners multiple peril	21,982		21,982		12,271		12,271		
5.1 Commercial multiple peril (non-liability portion)									
5.2 Commercial multiple peril (liability portion)									
6. Mortgage guaranty									
8. Ocean marine									
9. Inland marine					12,085,218		32	12,085,186	
10. Financial guaranty									
11.1 Medical professional liability - occurrence									
11.2 Medical professional liability - claims-made									
12. Earthquake									
13.1 Comprehensive (hospital and medical) individual								(a)	
13.2 Comprehensive (hospital and medical) group								(a)	
14. Credit accident and health (group and individual)									
15.1 Vision only								(a)	
15.2 Dental only								(a)	
15.3 Disability income								(a)	
15.4 Medicare supplement								(a)	
15.5 Medicaid Title XIX								(a)	
15.6 Medicare Title XVIII								(a)	
15.7 Long-term care								(a)	
15.8 Federal employees health benefits plan								(a)	
15.9 Other health								(a)	
16. Workers' compensation									
17.1 Other liability - occurrence									
17.2 Other liability - claims-made									
17.3 Excess workers' compensation									
18.1 Products liability - occurrence									
18.2 Products liability - claims-made									
19.1 Private passenger auto no-fault (personal injury protection)	656,733		656,733		406,349		406,349		
19.2 Other private passenger auto liability	2,903,654		2,903,654		601,995		601,995		
19.3 Commercial auto no-fault (personal injury protection)									
19.4 Other commercial auto liability									
21.1 Private passenger auto physical damage					42,455		42,455		
21.2 Commercial auto physical damage									
22. Aircraft (all perils)									
23. Fidelity									
24. Surety									
26. Burglary and theft									
27. Boiler and machinery									
28. Credit									
29. International									
30. Warranty									
31. Reinsurance - nonproportional assumed property	XXX				XXX				
32. Reinsurance - nonproportional assumed liability	XXX				XXX				
33. Reinsurance - nonproportional assumed financial lines	XXX				XXX				
34. Aggregate write-ins for other lines of business					9,010,923	6,475		9,017,398	
35. TOTALS	3,582,369		3,582,369		22,159,211	6,475	1,063,102	21,102,584	
DETAILS OF WRITE-INS									
3401. Prepaid legal					9,010,923	6,475		9,017,398	
3402.									
3403.									
3498. Summary of remaining write-ins for Line 34 from overflow page									
3499. Totals (Lines 3401 thru 3403 plus 3498)(Line 34 above)					9,010,923	6,475		9,017,398	

(a) Including \$ for present value of life indemnity claims reported in Lines 13 and 15.

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Metropolitan General Insurance Company

UNDERWRITING AND INVESTMENT EXHIBIT

PART 3 - EXPENSES

	1	2	3	4
	Loss Adjustment Expenses	Other Underwriting Expenses	Investment Expenses	Total
1. Claim adjustment services:				
1.1 Direct	4,415,765			4,415,765
1.2 Reinsurance assumed				
1.3 Reinsurance ceded	(101,927)			(101,927)
1.4 Net claim adjustment service (1.1 + 1.2 - 1.3)	4,517,692			4,517,692
2. Commission and brokerage:				
2.1 Direct excluding contingent		17,662,507		17,662,507
2.2 Reinsurance assumed, excluding contingent				
2.3 Reinsurance ceded, excluding contingent				
2.4 Contingent - direct				
2.5 Contingent - reinsurance assumed				
2.6 Contingent - reinsurance ceded				
2.7 Policy and membership fees				
2.8 Net commission and brokerage (2.1 + 2.2 - 2.3 + 2.4 + 2.5 - 2.6 + 2.7) ..		17,662,507		17,662,507
3. Allowances to managers and agents				
4. Advertising		8,619,379		8,619,379
5. Boards, bureaus and associations				
6. Surveys and underwriting reports				
7. Audit of assureds' records				
8. Salary and related items:				
8.1 Salaries		36,501,581	21,777	36,523,358
8.2 Payroll taxes		53,854	1,308	55,162
9. Employee relations and welfare			1,925	1,925
10. Insurance		(112)		(112)
11. Directors' fees				
12. Travel and travel items		1,023,192	447	1,023,639
13. Rent and rent items		339,580	3,545	343,125
14. Equipment		1,427,415	719	1,428,134
15. Cost or depreciation of EDP equipment and software		(2,260,338)	1,734	(2,258,604)
16. Printing and stationery		73,738	382	74,120
17. Postage, telephone and telegraph, exchange and express		723,548	1,145	724,693
18. Legal and auditing		365,332	1,582	366,914
19. Totals (Lines 3 to 18)		46,867,169	34,564	46,901,733
20. Taxes, licenses and fees:				
20.1 State and local insurance taxes deducting guaranty association credits of \$		2,286,153		2,286,153
20.2 Insurance department licenses and fees		59,783		59,783
20.3 Gross guaranty association assessments		30,505		30,505
20.4 All other (excluding federal and foreign income and real estate)		3,899,198		3,899,198
20.5 Total taxes, licenses and fees (20.1 + 20.2 + 20.3 + 20.4)		6,275,639		6,275,639
21. Real estate expenses				
22. Real estate taxes				
23. Reimbursements by uninsured plans				
24. Aggregate write-ins for miscellaneous expenses		9,944,069	3,654	9,947,723
25. Total expenses incurred	4,517,692	80,749,384	38,218	(a) 85,305,294
26. Less unpaid expenses - current year		4,559,221		4,559,221
27. Add unpaid expenses - prior year		4,559,333		4,559,333
28. Amounts receivable relating to uninsured plans, prior year				
29. Amounts receivable relating to uninsured plans, current year				
30. TOTAL EXPENSES PAID (Lines 25 - 26 + 27 - 28 + 29)	4,517,692	80,749,496	38,218	85,305,406
DETAILS OF WRITE-INS				
2401. Miscellaneous		4,963,586	3,654	4,967,240
2402. Product Programmers		3,322,041		3,322,041
2403. Contract Services		1,658,442		1,658,442
2498. Summary of remaining write-ins for Line 24 from overflow page				
2499. Totals (Lines 2401 thru 2403 plus 2498)(Line 24 above)		9,944,069	3,654	9,947,723

(a) Includes management fees of \$ 79,337,074 to affiliates and \$ to non-affiliates.

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Metropolitan General Insurance Company

EXHIBIT OF NET INVESTMENT INCOME

		1	2
		Collected During Year	Earned During Year
1.	U.S. Government bonds	(a) 95,269	..... 101,632
1.1	Bonds exempt from U.S. tax	(a) 353,398	..... 353,028
1.2	Other bonds (unaffiliated)	(a) 845,225	..... 867,771
1.3	Bonds of affiliates	(a) .....	.....
2.1	Preferred stocks (unaffiliated)	(b) .....	.....
2.11	Preferred stocks of affiliates	(b) .....	.....
2.2	Common stocks (unaffiliated) .....	.....	.....
2.21	Common stocks of affiliates .....	.....	.....
3.	Mortgage loans	(c) .....	.....
4.	Real estate	(d) .....	.....
5.	Contract loans .....	.....	.....
6.	Cash, cash equivalents and short-term investments	(e) 1,333,976	..... 1,333,976
7.	Derivative instruments	(f) .....	.....
8.	Other invested assets .....	.....	.....
9.	Aggregate write-ins for investment income .....	..... 219,834	..... 219,834
10.	Total gross investment income	2,847,702	2,876,241
11.	Investment expenses .....	.....	(g) 38,218
12.	Investment taxes, licenses and fees, excluding federal income taxes .....	.....	(g)
13.	Interest expense .....	.....	(h)
14.	Depreciation on real estate and other invested assets .....	.....	(i)
15.	Aggregate write-ins for deductions from investment income .....	.....	.....
16.	Total deductions (Lines 11 through 15) .....	.....	..... 38,218
17.	Net investment income (Line 10 minus Line 16) .....	.....	2,838,023
DETAILS OF WRITE-INS			
0901.	Miscellaneous .....	..... 219,834	..... 219,834
0902.	.....	.....	.....
0903.	.....	.....	.....
0998.	Summary of remaining write-ins for Line 9 from overflow page .....	.....	.....
0999.	Totals (Lines 0901 thru 0903 plus 0998) (Line 9, above)	219,834	219,834
1501.	.....	.....	.....
1502.	.....	.....	.....
1503.	.....	.....	.....
1598.	Summary of remaining write-ins for Line 15 from overflow page .....	.....	.....
1599.	Totals (Lines 1501 thru 1503 plus 1598) (Line 15, above) .....	.....	.....

- (a) Includes \$ 30,659 accrual of discount less \$ 165,069 amortization of premium and less \$ 13,358 paid for accrued interest on purchases.
- (b) Includes \$ accrual of discount less \$ amortization of premium and less \$ paid for accrued dividends on purchases.
- (c) Includes \$ accrual of discount less \$ amortization of premium and less \$ paid for accrued interest on purchases.
- (d) Includes \$ for company's occupancy of its own buildings; and excludes \$ interest on encumbrances.
- (e) Includes \$ 1,333,976 accrual of discount less \$ amortization of premium and less \$ paid for accrued interest on purchases.
- (f) Includes \$ accrual of discount less \$ amortization of premium.
- (g) Includes \$ investment expenses and \$ investment taxes, licenses and fees, excluding federal income taxes, attributable to segregated and Separate Accounts.
- (h) Includes \$ interest on surplus notes and \$ interest on capital notes.
- (i) Includes \$ depreciation on real estate and \$ depreciation on other invested assets.

EXHIBIT OF CAPITAL GAINS (LOSSES)

		1	2	3	4	5
		Realized Gain (Loss) On Sales or Maturity	Other Realized Adjustments	Total Realized Capital Gain (Loss) (Columns 1 + 2)	Change in Unrealized Capital Gain (Loss)	Change in Unrealized Foreign Exchange Capital Gain (Loss)
1.	U.S. Government bonds .....	.....	.....	.....	.....	.....
1.1	Bonds exempt from U.S. tax .....	.....	.....	.....	.....	.....
1.2	Other bonds (unaffiliated) .....	.....	.....	.....	..... 29,425	.....
1.3	Bonds of affiliates .....	.....	.....	.....	.....	.....
2.1	Preferred stocks (unaffiliated) .....	.....	.....	.....	.....	.....
2.11	Preferred stocks of affiliates .....	.....	.....	.....	.....	.....
2.2	Common stocks (unaffiliated) .....	.....	.....	.....	.....	.....
2.21	Common stocks of affiliates .....	.....	.....	.....	.....	.....
3.	Mortgage loans .....	.....	.....	.....	.....	.....
4.	Real estate .....	.....	.....	.....	.....	.....
5.	Contract loans .....	.....	.....	.....	.....	.....
6.	Cash, cash equivalents and short-term investments .....	..... 1,764	.....	..... 1,764	.....	.....
7.	Derivative instruments .....	.....	.....	.....	.....	.....
8.	Other invested assets .....	.....	.....	.....	.....	.....
9.	Aggregate write-ins for capital gains (losses) .....	.....	.....	.....	.....	.....
10.	Total capital gains (losses)	1,764	.....	1,764	29,425	.....
DETAILS OF WRITE-INS						
0901.	.....	.....	.....	.....	.....	.....
0902.	.....	.....	.....	.....	.....	.....
0903.	.....	.....	.....	.....	.....	.....
0998.	Summary of remaining write-ins for Line 9 from overflow page .....	.....	.....	.....	.....	.....
0999.	Totals (Lines 0901 thru 0903 plus 0998) (Line 9, above) .....	.....	.....	.....	.....	.....

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Metropolitan General Insurance Company

EXHIBIT OF NON-ADMITTED ASSETS

	1	2	3
	Current Year Total Nonadmitted Assets	Prior Year Total Nonadmitted Assets	Change in Total Nonadmitted Assets (Col. 2 - Col. 1)
1. Bonds (Schedule D)			
2. Stocks (Schedule D):			
2.1 Preferred stocks			
2.2 Common stocks			
3. Mortgage loans on real estate (Schedule B):			
3.1 First liens			
3.2 Other than first liens.....			
4. Real estate (Schedule A):			
4.1 Properties occupied by the company			
4.2 Properties held for the production of income.....			
4.3 Properties held for sale			
5. Cash (Schedule E - Part 1), cash equivalents (Schedule E - Part 2) and short-term investments (Schedule DA)			
6. Contract loans			
7. Derivatives (Schedule DB)			
8. Other invested assets (Schedule BA)			
9. Receivables for securities			
10. Securities lending reinvested collateral assets (Schedule DL)			
11. Aggregate write-ins for invested assets			
12. Subtotals, cash and invested assets (Lines 1 to 11)			
13. Title plants (for Title insurers only)			
14. Investment income due and accrued			
15. Premiums and considerations:			
15.1 Uncollected premiums and agents' balances in the course of collection	1,101,928	239,265	(862,663)
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due ..			
15.3 Accrued retrospective premiums and contracts subject to redetermination			
16. Reinsurance:			
16.1 Amounts recoverable from reinsurers			
16.2 Funds held by or deposited with reinsured companies			
16.3 Other amounts receivable under reinsurance contracts			
17. Amounts receivable relating to uninsured plans			
18.1 Current federal and foreign income tax recoverable and interest thereon			
18.2 Net deferred tax asset	190,317	201,653	11,336
19. Guaranty funds receivable or on deposit			
20. Electronic data processing equipment and software			
21. Furniture and equipment, including health care delivery assets			
22. Net adjustment in assets and liabilities due to foreign exchange rates			
23. Receivables from parent, subsidiaries and affiliates			
24. Health care and other amounts receivable			
25. Aggregate write-ins for other than invested assets			
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	1,292,245	440,918	(851,327)
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts			
28. Total (Lines 26 and 27)	1,292,245	440,918	(851,327)
DETAILS OF WRITE-INS			
1101.			
1102.			
1103.			
1198. Summary of remaining write-ins for Line 11 from overflow page			
1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above)			
2501.			
2502.			
2503.			
2598. Summary of remaining write-ins for Line 25 from overflow page			
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above)			

NOTES TO THE FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies and Going Concern

A. Accounting Practices

The accompanying financial statements of Metropolitan General Insurance Company (the "Company") have been prepared on the basis of accounting practices prescribed or permitted ("RI SAP") by the State of Rhode Island ("RI") Department of Business Regulation, Insurance Division (the "Department" or "RIDBR").

The Department recognizes only statutory accounting practices prescribed or permitted by Rhode Island in determining and reporting the financial condition and results of operations of an insurance company, in determining its solvency under the Rhode Island Insurance Law. In 2001, the National Association of Insurance Commissioners' ("NAIC") *Accounting Practices and Procedures Manual* ("NAIC SAP") was adopted as the basis of RI SAP.

The Department has adopted certain prescribed accounting practices that differ from those found in NAIC SAP, none of which affect the financial statements of the Company. A reconciliation of the Company's net income and capital and surplus between RI SAP and NAIC SAP is as follows:

	SSAP Number ⁽¹⁾	Financial Statement Page	Financial Statement Line Number	For the Year Ended December 31, 2023	For the Year Ended December 31, 2022
Net income (loss), RI SAP				\$ (4,413,381)	\$ 14,700,674
State prescribed practices: NONE				—	—
State permitted practices: NONE				—	—
Net income (loss), NAIC SAP				\$ (4,413,381)	\$ 14,700,674
				December 31, 2023	December 31, 2022
Statutory capital and surplus, RI SAP				\$ 206,138,869	\$ 59,037,474
State prescribed practices: NONE				—	—
State permitted practices: NONE				—	—
Statutory capital and surplus, NAIC SAP				\$ 206,138,869	\$ 59,037,474

⁽¹⁾ Statement of Statutory Accounting Principles ("SSAP")

The Company's risk-based capital ("RBC") would not have triggered a regulatory event without the use of the state prescribed practices.

B. Use of Estimates in the Preparation of the Financial Statements

The preparation of the statutory financial statements requires that management make estimates and assumptions that affect the reported amounts of assets and liabilities at the dates of the financial statements. In applying these estimates, management makes subjective and complex judgments that frequently require assumptions about matters that are inherently uncertain. Management requires disclosure of contingent assets and liabilities at the dates of the financial statements and the reported amounts of revenues and expenses during the reporting periods. Actual results may differ from those estimates.

All references to realized and unrealized net capital gains (losses), including other than temporary impairments ("OTTI") and impairments, are pre-tax unless otherwise noted.

C. Accounting Policy

Premiums are generally recognized as revenue on a pro rata basis over the policy term. The portion of the premiums written applicable to the unexpired terms of the policies is recorded as unearned premiums.

In addition, the Company uses the following accounting policies:

- (1) Short-term investments are stated in the same manner as comparable longer-term investments described below.
- (2) Bonds not backed by other loans are generally stated at amortized cost unless they have a NAIC rating designation of 3, 4, 5 or 6, which are stated at the lower of amortized cost or fair value. Bonds not backed by other loans are amortized using the scientific method. The Company did not sell and reacquire any NAIC Securities Valuation Office Identified Funds.
- (3) Common stocks of nonaffiliates are stated at fair value.
- (4) Redeemable preferred stocks are generally stated at amortized cost unless they have a NAIC rating designation of 3, 4, 5 or 6, in which case such stocks are stated at the lower of amortized cost or fair value. Perpetual preferred stocks are generally stated at fair value. Mandatory convertible preferred stocks are stated at fair value, not to exceed any currently effective call price, prior to conversion.
- (5) Mortgage loans on real estate are principally stated at amortized cost, net of valuation allowances.

NOTES TO THE FINANCIAL STATEMENTS

- (6) Mortgage-backed bonds, included in bonds, are generally stated at amortized cost using the scientific method unless they have a NAIC rating designation of 3, 4, 5, or 6, which are stated at the lower of amortized cost or fair value. Amortization of the discount or premium from the purchase of these securities considers the estimated timing and amount of prepayments of the underlying mortgage loans. Actual prepayment experience is periodically reviewed and effective yields are recalculated when differences arise between the prepayments originally anticipated and the actual prepayments received and currently anticipated. For credit-sensitive mortgage-backed and asset-backed bonds and certain prepayment-sensitive bonds (e.g., interest-only securities), the effective yield is recalculated on a prospective basis. For all other mortgage-backed and asset-backed bonds, the effective yield is recalculated on a retrospective basis.

For certain residential mortgage-backed securities (“RMBS”) and commercial mortgage-backed securities (“CMBS”), both an initial and final NAIC designation is determined on a security-by-security basis based on a range of values published by the NAIC. The initial designation is used to determine the carrying value of the RMBS or CMBS. RMBS and CMBS with initial designations of 1 or 2 are stated at amortized cost, while RMBS and CMBS with initial designations of 3, 4, 5 or 6 are stated at the lower of amortized cost or fair value. The final designation calculation compares this carrying value with a range of values, resulting in a final NAIC designation reported herein, which is used for all other accounting and reporting purposes.

- (7) The Company accounts for investments in subsidiary, controlled and affiliated (“SCA”) companies using the statutory equity of the investee if the entity is an insurance company. All noninsurance entities are valued at the U.S. Generally Accepted Accounting Principles (“GAAP”) equity of the investee.
- (8) Investments in joint ventures, partnerships and limited liability companies (“LLC”) are carried at the underlying audited GAAP equity (or audited International Financial Reporting Standards (“IFRS”) equity for certain partnership interests) of the respective entity’s financial statements. Undistributed earnings of these entities are recognized in unrealized gains and losses. Such investments are nonadmitted if they do not have financial statement audits.
- (9) The Company did not utilize derivative instruments.
- (10) The Company considers anticipated investment income as a factor in the premium deficiency calculation.
- (11) The liability for unpaid reported losses is based on a case by case estimate (case reserves) for certain lines of business and an additional overall estimate (supplemental reserves for several specific coverages within lines of business) based on the Company’s past experience. A provision is also made for losses incurred but not reported on the basis of estimates and past experience modified for current trends and estimates of expenses for investigating and settling claims, reduced for anticipated salvage and subrogation. The liability for unpaid losses on business assumed is based in part on reports received from ceding companies. In accordance with guidelines established by the NAIC, the liability for unpaid losses at December 31, 2023 is reported net of estimated salvage and subrogation recoverable.
- Management believes that the liability for unpaid losses and loss adjustment expenses is adequate to cover ultimate unpaid losses and loss adjustment expenses incurred. However, such liability is necessarily based on estimates, and the ultimate liability may vary significantly from such estimates. In accordance with industry practice, the Company regularly reviews its estimated liability, and any adjustments are reflected in the period in which they become known. In accordance with guidelines established by the NAIC, the liability for unpaid losses at December 31, 2023 is reported net of estimated salvage and subrogation recoverable.
- (12) The Company did not modify its capitalization policy from the prior period.
- (13) The Company does not have pharmaceutical rebate receivables.
- (14) The Company does not own any electronic data processing equipment, operating system software, furniture and fixtures, leasehold improvements, or non-operating system computer software.

D. Going Concern

Management does not have any substantial doubt about the Company’s ability to continue as a going concern.

2. Accounting Changes and Corrections of Errors

Accounting Pronouncements

Changes to statutory accounting are issued by the NAIC in the form of statutory statements of accounting principles (“SSAPs”). The Company considers the applicability and impact of all SSAPs. Except as noted below, the SSAPs adopted by the Company during 2023 did not have a material impact on the Company’s financial statements.

On August 16, 2022, President Biden signed into law the Inflation Reduction Act (“Inflation Act”), which included a number of tax related provisions including (i) a 15-percent book minimum tax (“CAMT”) on “adjusted financial statement income” of applicable corporations and (ii) a 1-percent excise tax on certain corporate stock buybacks. The Inflation Act and CAMT are effective for tax years beginning after 2022. On December 13, 2022, the NAIC adopted revisions to interpretive accounting guidance in response to the Inflation Act. The guidance modified the name of the interpretation to Interpretation (“INT”) 22-02: *Third Quarter 2022 through First Quarter 2023 Reporting of the Inflation Reduction Act – Corporate Alternative Minimum Tax*; clarified the required disclosures for third quarter 2022 through first quarter 2023 reporting; adopted additional disclosures; and extended the nullification date to June 15, 2023. In September 2023, the

NOTES TO THE FINANCIAL STATEMENTS

NAIC adopted INT 23-03: *Corporate Alternative Minimum Tax Guidance*, which identifies three categories of reporting entities, provides for the application of existing guidance in SSAP No. 101, *Income Taxes* (“SSAP 101”), for determination of realizability and admissibility of deferred tax assets, to the extent practicable, with disclosure requirements for tax calculations affected by the CAMT. Additionally, the guidance provides for transition guidance for the reliance on tax-sharing agreements (“TSA”) amendments or new TSAs for the 2023 tax year that have not been approved by the reporting entity’s domiciliary state regulator but are filed by year-end 2023. The 1-percent excise tax is not applicable, the impact to surplus was zero with respect to CAMT and the Company has provided all required disclosures.

3. Business Combinations and Goodwill**A. Statutory Purchase Method**

The Company had no transactions that were accounted for as a statutory purchase during 2023 and 2022.

B. Statutory Merger

The Company had no statutory mergers during 2023 and 2022.

C. Impairment Loss

The Company had no recognized impairment losses during 2023 and 2022.

D. Subcomponents and Calculation of Adjusted Surplus and Total Admitted Goodwill

The Company had no goodwill during 2023 and 2022.

4. Discontinued Operations

The Company had no discontinued operations during 2023 and 2022.

5. Investments**A. Mortgage Loans, including Mezzanine Real Estate Loans**

The Company did not have any mortgage loans, including Mezzanine real estate loans, in 2023.

B. Debt Restructuring

The Company did not have any restructured debt in which the Company was a creditor in 2023 and 2022.

C. Reverse Mortgages

The Company did not have any reverse mortgages in 2023 and 2022.

D. Loan-backed Securities

(1) Prepayment assumptions were obtained from published broker dealer values and internal estimates.

(2) a. The Company did not recognize any OTTI on the basis of the intent to sell during the year ended December 31, 2023.

b. The Company did not recognize any OTTI on the basis of the inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis during the year ended December 31, 2023.

(3) As of December 31, 2023, the Company has not recognized any OTTI on its loan-backed securities based on cash flow analysis.

(4) At December 31, 2023, the estimated fair value and gross unrealized losses for loan-backed securities, aggregated by length of time the securities have been in a continuous loss position were as follows:

a.	The aggregate amount of unrealized losses:		
	1. Less than 12 Months		9,745
	2. 12 Months or Longer	\$	935,780
b.	The aggregate related fair value of securities with unrealized losses:		
	1. Less than 12 Months		4,624,866
	2. 12 Months or Longer	\$	8,195,904

(5) The Company performs a regular evaluation, on a security-by-security basis, of its securities holdings in accordance with its OTTI policy in order to evaluate whether such investments are other than temporarily impaired. Management considers a wide range of factors about the security issuer and uses its best judgment in evaluating the cause of the decline in the estimated fair value of the security and in assessing the prospects for

NOTES TO THE FINANCIAL STATEMENTS

near-term recovery. Factors considered include fundamentals of the industry and geographic area in which the security issuer operates, as well as overall macroeconomic conditions. Projected future cash flows are estimated using assumptions derived from management's best estimates of likely scenario-based outcomes after giving consideration to a variety of variables that include, but are not limited to: (i) general payment terms of the security; (ii) the likelihood that the issuer can service the scheduled interest and principal payments; (iii) the quality and amount of any credit enhancements; (iv) the security's position within the capital structure of the issuer; (v) possible corporate restructurings or asset sales by the issuer; and (vi) changes to the rating of the security or the issuer by rating agencies. Additional considerations are made when assessing the unique features that apply to certain loan-backed securities including, but are not limited to: (i) the quality of underlying collateral; (ii) expected prepayment speeds; (iii) current and forecasted loss severity; (iv) consideration of the payment terms of the underlying assets backing the security; and (v) the payment priority within the tranche structure of the security. For loan-backed securities in an unrealized loss position as summarized in the immediately preceding table, the Company does not have the intent to sell the securities, believes it has the intent and ability to retain the security for a period of time sufficient to recover the carrying value of the security and based on the cash flow modeling and other considerations as described above, believes these securities are not other than temporarily impaired.

E. Dollar Repurchase Agreements and/or Securities Lending Transactions

The Company did not have any dollar repurchase agreements or securities lending transactions in 2023.

F. Repurchase Agreements Transactions Accounted for as Secured Borrowing

The Company did not have any repurchase agreements transactions accounted for as secured borrowing in 2023.

G. Reverse Repurchase Agreements Transactions Accounted for as Secured Borrowing

The Company did not have any reverse repurchase agreements transactions accounted for as secured borrowing in 2023.

H. Repurchase Agreements Transactions Accounted for as a Sale

The Company did not have any repurchase agreements transactions accounted for as a sale in 2023.

I. Reverse Repurchase Agreements Transactions Accounted for as a Sale

The Company did not have any reverse repurchase agreements transactions accounted for as a sale in 2023.

J. Real Estate

The Company did not have real estate investments or real estate held for sale in 2023 and 2022.

K. Investments in Low-Income Housing Tax Credits ("LIHTC")

The Company did not have investments in LIHTC in 2023 and 2022.

NOTES TO THE FINANCIAL STATEMENTS

L. Restricted Assets

(1) Restricted Assets (Including Pledged)

Information on the Company's investment in restricted assets as of December 31, was as follows:

Restricted Asset Category	Gross Restricted										Percentage	
	2023										(10)	(11)
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)			
Total General Account	G/A Supporting Protected Cell Account Activity (a)	Total Protected Cell Account Restricted Assets	Protected Cell Account Assets Supporting G/A Activity (b)	2023 (1 plus 3)	December 31, 2022	Increase/ (Decrease) (5 minus 6)	Total Non Admitted Restricted	Total Admitted Restricted (5 minus 8)	Gross (Admitted and Nonadmitted) Restricted to Total Assets (c)	Admitted Restricted to Total Admitted Assets (d)		
a. Subject to contractual obligation for which liability is not shown	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	— %	— %
b. Collateral held under security lending agreements	—	—	—	—	—	—	—	—	—	—	—	—
c. Subject to repurchase agreements	—	—	—	—	—	—	—	—	—	—	—	—
d. Subject to reverse repurchase agreements	—	—	—	—	—	—	—	—	—	—	—	—
e. Subject to dollar repurchase agreements	—	—	—	—	—	—	—	—	—	—	—	—
f. Subject to dollar reverse repurchase agreements	—	—	—	—	—	—	—	—	—	—	—	—
g. Placed under option contracts	—	—	—	—	—	—	—	—	—	—	—	—
h. Letter stock or securities restricted as to sale - excluding Federal Home Loan Bank ("FHLB") capital stock	—	—	—	—	—	—	—	—	—	—	—	—
i. FHLB capital stock	—	—	—	—	—	—	—	—	—	—	—	—
j. On deposit with states	4,627,848	—	—	—	4,627,848	4,500,593	127,255	—	4,627,848	1.32	1.32	
k. On deposit with other regulatory bodies	—	—	—	—	—	—	—	—	—	—	—	—
l. Pledged collateral to FHLB (including assets backing funding agreements)	—	—	—	—	—	—	—	—	—	—	—	—
m. Pledged as collateral not captured in other categories	—	—	—	—	—	—	—	—	—	—	—	—
n. Other restricted assets	—	—	—	—	—	—	—	—	—	—	—	—
o. Total restricted assets (Sum of a through n)	\$ 4,627,848	\$ —	\$ —	\$ —	\$ 4,627,848	\$ 4,500,593	\$ 127,255	\$ —	\$ 4,627,848	1.32 %	1.32 %	

(a) Subset of column 1.
(b) Subset of column 3.

(2-3) The Company did not have any assets pledged as collateral, not captured in other categories, or any other restricted assets in 2023 and 2022.

(4) The Company did not have any collateral received and reported as assets in 2023 and 2022.

M. Working Capital Finance Investments

The Company had no working capital finance investments in 2023.

N. Offsetting and Netting of Assets and Liabilities

The Company had no assets and liabilities which are offset and reported net in accordance with a valid right to offset.

O. 5GI Securities

The Company did not hold any investments with a 5GI NAIC designation in 2023.

NOTES TO THE FINANCIAL STATEMENTS

P. Short Sales

(1) The Company did not have any unsettled short sale transactions outstanding as of December 31, 2023.

(2) The Company did not have any settled short sale transactions during the year ended December 31, 2023.

Q. Prepayment Penalty and Acceleration Fees

The Company did not have any securities sold, redeemed or otherwise disposed of as a result of a callable or tender offer feature, during the year ended December 31, 2023.

R. Reporting Entity's Share of Cash Pool by Asset Type

The Company did not invest in cash pools during the year ended December 31, 2023.

6. Joint Ventures, Partnerships and Limited Liability Companies

The Company had no investments in any joint venture, partnership or LLC.

7. Investment Income

A. Due and accrued income is excluded from surplus on the following bases:

All investment income due and accrued with amounts over 90 days past due is nonadmitted except for mortgage loans in default (i.e., delinquent or in the process of foreclosure), when any amounts due and accrued over 180 days past due are nonadmitted.

B. There were no amounts excluded as of 2023.

C. The gross, nonadmitted and admitted amounts for interest income due and accrued

Interest Income Due and Accrued	Amount
1. Gross	\$ 348,616
2. Nonadmitted	\$ —
3. Admitted	\$ 348,616

D. The Company did not have deferred interest in 2023.

E. The Company did not have any paid-in-kind interest in 2023.

8. Derivative Instruments

The Company did not utilize derivative instruments in 2023 and 2022.

9. Income Taxes

The MetLife, Inc. ("MetLife") consolidated U.S. Federal tax return filing group, of which the Company is a member, meets the average "adjusted financial statement income" threshold and is required to perform CAMT calculations in 2023. The Company, which is included in a consolidated tax return, is an applicable reporting entity, which is consistent with SSAP 101. The Company has determined as of December 31, 2023, that it does not expect to be liable for CAMT in 2023 and does not recognize any CAMT creditdeferred tax assets ("DTAs").

A. The components of net DTAs and deferred tax liabilities ("DTLs") consisted of the following:

		December 31, 2023		
		Ordinary	Capital	Total
1a	Gross DTAs	\$ 4,699,469	\$ —	\$ 4,699,469
1b	Statutory valuation allowance adjustments	—	—	—
1c	Adjusted Gross DTAs	4,699,469	—	4,699,469
1d	DTAs nonadmitted	(190,317)	—	(190,317)
1e	Subtotal net admitted DTAs	4,509,152	—	4,509,152
1f	DTLs	—	—	—
1g	Net admitted DTAs/(Net DTLs)	\$ 4,509,152	\$ —	\$ 4,509,152

NOTES TO THE FINANCIAL STATEMENTS

		December 31, 2022		
		Ordinary	Capital	Total
1a	Gross DTAs	\$ 2,362,790	\$ —	\$ 2,362,790
1b	Statutory valuation allowance adjustments	—	—	—
1c	Adjusted Gross DTAs	2,362,790	—	2,362,790
1d	DTAs nonadmitted	(201,653)	—	(201,653)
1e	Subtotal net admitted DTAs	2,161,137	—	2,161,137
1f	DTLs	—	—	—
1g	Net admitted DTAs/(Net DTLs)	<u>\$ 2,161,137</u>	<u>\$ —</u>	<u>\$ 2,161,137</u>

		Change		
		Ordinary	Capital	Total
1a	Gross DTAs	\$ 2,336,679	\$ —	\$ 2,336,679
1b	Statutory valuation allowance adjustments	—	—	—
1c	Adjusted Gross DTAs	2,336,679	—	2,336,679
1d	DTAs nonadmitted	11,336	—	11,336
1e	Subtotal net admitted DTAs	2,348,015	—	2,348,015
1f	DTLs	—	—	—
1g	Net admitted DTAs/(Net DTLs)	<u>\$ 2,348,015</u>	<u>\$ —</u>	<u>\$ 2,348,015</u>

Admission calculation components - SSAP No. 101 :

		December 31, 2023		
		Ordinary	Capital	Total
2a	Federal income taxes paid in prior years recoverable through loss carrybacks	\$ 2,664,579	\$ —	\$ 2,664,579
2b	Adjusted gross DTA expected to be realized (excluding the amount of DTA from above) after application of the threshold limitation (the lesser of 1 and 2 below)	1,844,573	—	1,844,573
2b1	1. Adjusted gross DTA expected to be realized following the balance sheet date	1,844,573	—	1,844,573
2b2	2. Adjusted gross DTA allowed per limitation threshold	XXX	XXX	30,244,458
2c	Adjusted gross DTA (excluding the amount of DTA from above) offset by gross DTL	—	—	—
2d	DTA admitted as the result of application of SSAP 101 total	<u>\$ 4,509,152</u>	<u>\$ —</u>	<u>\$ 4,509,152</u>

		December 31, 2022		
		Ordinary	Capital	Total
2a	Federal income taxes paid in prior years recoverable through loss carrybacks	\$ 1,440,759	\$ —	\$ 1,440,759
2b	Adjusted gross DTA expected to be realized (excluding the amount of DTA from above) after application of the threshold limitation (the lesser of 1 and 2 below)	720,378	—	720,378
	1. Adjusted gross DTA expected to be realized following the balance sheet date	720,378	—	720,378
	2. Adjusted gross DTA allowed per limitation threshold	XXX	XXX	8,531,451
2c	Adjusted gross DTA (excluding the amount of DTA from above) offset by gross DTL	—	—	—
2d	DTA admitted as the result of application of SSAP 101 total	<u>\$ 2,161,137</u>	<u>\$ —</u>	<u>\$ 2,161,137</u>

NOTES TO THE FINANCIAL STATEMENTS

		Change		
		Ordinary	Capital	Total
2a	Federal income taxes paid in prior years recoverable through loss carrybacks	\$ 1,223,820	\$ —	\$ 1,223,820
2b	Adjusted gross DTA expected to be realized (excluding the amount of DTA from above) after application of the threshold limitation (the lesser of 1 and 2 below)	1,124,195	—	1,124,195
1.	Adjusted gross DTA expected to be realized following the balance sheet date	1,124,195	—	1,124,195
2.	Adjusted gross DTA allowed per limitation threshold	XXX	XXX	21,713,007
2c	Adjusted gross DTA (excluding the amount of DTA from above) offset by gross DTL	—	—	—
2d	DTA admitted as the result of application of SSAP 101 total	\$ 2,348,015	\$ —	\$ 2,348,015

		December 31, 2023	December 31, 2022
3a	RBC percentage used to determine recovery period and threshold limitation amount	839 %	438 %
3b	Amount of total adjusted capital used to determine recovery period and threshold limitation	\$ 201,629,718	\$ 56,876,337

Management believes the Company will be able to utilize the DTAs in the future without any tax planning strategies.

Do the Company's tax planning strategies include the use of reinsurance? No

B. All DTLs were recognized as of December 31, 2023 and 2022.

C. Current income taxes incurred consisted of the following major components:

		December 31, 2023	December 31, 2022	Change
Current income tax:				
1a	Federal	\$ 1,497,089	\$ 5,586,565	\$ (4,089,476)
1b	Foreign	—	—	—
1c	Subtotal (1a+1b)	1,497,089	5,586,565	(4,089,476)
1d	Federal income tax on net capital gains/(losses)	370	(33,021)	33,391
1e	Utilization of capital loss carryforwards	—	—	—
1f	Other	—	—	—
1g	Federal and foreign income taxes incurred (1c+1d+1e+1f)	\$ 1,497,459	\$ 5,553,544	\$ (4,056,085)

NOTES TO THE FINANCIAL STATEMENTS

The changes in the main components of deferred income tax amounts were as follows:

DTAs:		<u>December 31, 2023</u>	<u>December 31, 2022</u>	<u>Change</u>
Ordinary:				
2a1	Discounting of unpaid losses	\$ —	\$ —	\$ —
2a2	Unearned premium reserve	4,154,565	2,041,781	2,112,784
2a3	Policyholder reserves	124,527	70,456	54,071
2a4	Investments	190,317	201,652	(11,335)
2a5	Deferred acquisition costs	—	—	—
2a6	Policyholder dividends accrual	—	—	—
2a7	Fixed assets	—	—	—
2a8	Compensation and benefits accrual	—	—	—
2a9	Pension accrual	—	—	—
2a10	Receivables - nonadmitted	—	—	—
2a11	Net operating loss carryforward	—	—	—
2a12	Tax credit carryforwards	—	—	—
2a13	Other	230,060	48,901	181,159
2a99	Subtotal (sum of 2a1 through 2a13)	4,699,469	2,362,790	2,336,679
2b	Statutory valuation allowance adjustment	—	—	—
2c	Nonadmitted	(190,317)	(201,653)	11,336
2d	Admitted ordinary DTAs	4,509,152	2,161,137	2,348,015
Capital:				
2e1	Investments	—	—	—
2e2	Net capital loss carryforward	—	—	—
2e3	Real estate	—	—	—
2f	Statutory valuation allowance adjustment	—	—	—
2g	Nonadmitted	—	—	—
2h	Admitted capital DTAs	—	—	—
2i	Admitted DTAs	\$ 4,509,152	\$ 2,161,137	\$ 2,348,015
		<u>December 31, 2023</u>	<u>December 31, 2022</u>	<u>Change</u>
DTLs:				
Ordinary:				
3a1	Investments	\$ —	\$ —	\$ —
3a2	Fixed assets	—	—	—
3a3	Deferred and uncollected premiums	—	—	—
3a4	Policyholder reserves	—	—	—
3a5	Other	—	—	—
3a99	Subtotal (3a1 +3a2 +3a3 +3a4 +3a5)	—	—	—
Capital:				
3b1	Investments	—	—	—
3b2	Real estate	—	—	—
3b3	Other	—	—	—
3b99	Subtotal (3b1 +3b2 +3b3)	—	—	—
3c	DTLs	\$ —	\$ —	\$ —
4	Net DTAs/(DTLs)	\$ 4,509,152	\$ 2,161,137	\$ 2,348,015
				(11,336)
				6,179
				<u>\$ 2,342,858</u>

NOTES TO THE FINANCIAL STATEMENTS

- D. The provision for Federal and foreign income taxes incurred is different from that which would be obtained by applying the statutory Federal income tax rate to net gain (loss) from operations after dividends to policyholders and before Federal income tax. The significant items causing the difference were as follows:

	<u>December 31, 2023</u>
Net income, before net realized capital gains (losses), after dividends to policyholders and before all other Federal and foreign income taxes @ 21%	\$ (612,714)
Net realized capital gains (losses) @ 21%	370
Tax effect of:	
Prior period adjustments and accruals	2,058
Political contribution	1,050
Penalties	598
Tax exempt income	(55,602)
Change in nonadmitted assets	(181,159)
Total statutory income taxes (benefit)	<u>\$ (845,399)</u>
Federal and foreign income taxes incurred including tax on realized capital gains	\$ 1,497,459
Change in net DTAs	(2,342,858)
Total statutory income taxes (benefit)	<u>\$ (845,399)</u>

- E. (1) As of December 31, 2023, the Company had no net operating loss, net capital loss or tax credit carryforwards.
- (2) As of December 31, 2023, the Company has Federal income taxes available for recoupment in the event of future net losses:

<u>Year</u>	<u>Amount</u>	<u>Capital</u>
2023	\$ 740,652	\$ —
2022	2,046,903	—
	<u>\$ 2,787,555</u>	<u>\$ —</u>

- (3) The Company had no deposits under Section 6603 of the Internal Revenue Code (“IRC”) during 2023.

NOTES TO THE FINANCIAL STATEMENTS

- F. (1) The Company joins with MetLife and MetLife's includable affiliates in filing a consolidated Federal life/nonlife tax return.

23rd Street Investments, Inc.	MetLife
American Life Insurance Company	Metropolitan General Insurance Company
Block Vision Holdings Corporation	Metropolitan Life Insurance Company ("MLIC")
Block Vision of Texas, Inc.	Metropolitan Tower Life Insurance Company
Borderland Investments, Ltd.	MIM CM Syndicator LLC
Cova Life Management Company	Missouri Reinsurance, Inc.
Davis Vision IPA, Inc.	Newbury Insurance Company Limited
Davis Vision, Inc.	Park Tower REIT, Inc.
Delaware American Life Insurance Company	SafeGuard Health Enterprises, Inc.
International Technical and Advisory Services, Ltd.	SafeGuard Health Plans, Inc. (CA)
MEC Health Care, Inc.	SafeGuard Health Plans, Inc. (FL)
MetLife Assignment Company, Inc.	SafeGuard Health Plans, Inc. (TX)
MetLife Consumer Services, Inc.	SafeHealth Life Insurance Company
MetLife Credit Corp.	Superior Procurement, Inc.
MetLife Funding, Inc. ("MetLife Funding")	Superior Vision Benefit Management, Inc.
MetLife Global Benefits, Ltd.	Superior Vision Holdings, Inc.
MetLife Global, Inc.	Superior Vision Insurance Plan of Wisconsin, Inc.
MetLife Group, Inc. ("MetLife Group")	Superior Vision Insurance, Inc.
MetLife Health Plans, Inc.	Superior Vision of New Jersey, Inc.
MetLife Holdings, Inc.	Superior Vision Services Inc.
MetLife Home Loans, LLC	Transmountain Land & Livestock Company
MetLife Insurance Brokerage, Inc.	UVC Independent Practice Association, Inc.
MetLife Investment Management Holdings, LLC	Versant Health Consolidations Corp.
MetLife Investors Distribution Company	Versant Health Holdco, Inc.
MetLife Legal Plans of Florida, Inc.	Versant Health, Inc.
MetLife Legal Plans, Inc. ("MLP")	Vision 21 Managed Eye Care of Tampa Bay, Inc.
MetLife Pet Insurance Solutions, LLC ("MPIS")	Vision 21 Physician Practice Management Co.
MetLife Reinsurance Company of Charleston	Vision Twenty-One Managed Eye-Care IPA, Inc.
MetLife Reinsurance Company of Vermont	WDV Acquisition Corporation
MetLife Services and Solutions, LLC ("MSS")	White Oak Royalty Company
MetLife Tower Resources Group, Inc.	

- (2) The consolidating companies join with MetLife and its includable subsidiaries in filing a consolidated U.S. life and non-life Federal income tax return in accordance with the provisions of the IRC. Current taxes (and the benefits of tax attributes such as losses) are allocated to MetLife and its subsidiaries under the consolidated tax return regulations and a tax sharing agreement. Under the consolidated tax return regulations, MetLife has elected the "percentage method" (and 100% under such method) of reimbursing companies for tax attributes, e.g., net operating losses. As a result, 100% of tax attributes are reimbursed by MetLife to the extent that consolidated Federal income tax of the consolidated Federal tax return group is reduced in a year by tax attributes. On an annual basis, each of the profitable subsidiaries pays to MetLife the Federal income tax which it would have paid based upon that year's taxable income. If MetLife or the subsidiary has current or prior deductions and credits which reduce the consolidated tax liability of the consolidated Federal tax return group, the deductions and credits are characterized as realized (or realizable) by MetLife and its subsidiaries when those tax attributes are realized (or realizable) by the consolidated Federal tax return group, even if MetLife or the subsidiary would not have realized the attributes on a stand-alone basis under a "wait and see" method.

- G. As of December 31, 2023, the Company had no liability for unrecognized tax benefits.

- H. Repatriation Transition Tax

As of December 31, 2023, the Company had no liability for Repatriation Transition Tax.

- I. Alternative Minimum Tax Credit

As of December 31, 2023, the Company had no Alternative Minimum Tax.

10. Information Concerning Parents, Subsidiaries, Affiliates and Other Related Parties

- A-B. The Company did not make any distributions in 2023 and 2022. See Note 13A for information on the Company's preferred stock issuance.

The Company did not receive any capital contributions in 2023 or 2022.

- C. The Company does not have any material related party transactions that are not included in Schedule Y.

- D. The Company has receivables and payables with affiliates for services necessary to conduct its business. Receivables are expected to be settled within 90 days. Receivables from affiliates totaled \$4,624,710 and \$15,363,047 at December 31, 2023 and 2022, respectively, none of which were nonadmitted. Payables to affiliates totaled \$4,444,899 and \$367,683 at December 31, 2023 and 2022, respectively.

NOTES TO THE FINANCIAL STATEMENTS

- E. The Company is party to a Master Services and Facilities Agreement (“MSFA”) with an affiliated services entity, MetLife Services and Solutions, LLC, and an Investment Management Agreement (“IMA”) with MetLife Investment Management, LLC (“MIM”). The MSS MSFA provides for personnel, facilities and equipment to be made available and for a broad range of services to be rendered, principally by MSS. The MIM IMA provides for investment-related services to be rendered by MIM. The Company is also a party to a legacy master service agreement with Metropolitan Life Insurance Company and a global services agreement with MSS.

The MSS MSFA, MIM IMA, MLIC Master Service Agreement, and a global services agreement with MSS are enterprise service agreements. Under these agreements, generally, personnel, facilities, equipment and services may be requested by the Company as deemed necessary for its business and investment operations. All of these agreements, excluding the MIM IMA under which the Company is charged a market-based fee, involve cost allocation arrangements under which the Company pays or receives compensation for all expenses, direct and indirect, reasonably and equitably determined to be attributable to the personnel, facilities, equipment, services and employee benefit plan participation provided (subject to a transfer pricing mark-up as required). These expenses include, but are not limited to, compensation payable to enterprise employees performing services, such as salary, cash bonuses, stock-based compensation under MetLife incentive plans and expense attributable to pension and post-retirement benefit plans benefiting such employees. The Company is also party to Master Services Agreements with affiliates MLP and MPIS under which MLP and MPIS render certain administrative and claims administration services in support of the Company’s legal insurance and pet insurance business, respectively, in exchange for reimbursement of the direct and indirect cost incurred by each service provider.

- F. Except as disclosed in Note 14, the Company did not have guarantees or undertakings for the benefit of an affiliate that would result in a material contingent exposure of the Company’s or any affiliate’s assets or liabilities.
- G. All outstanding common stock shares of the Company are owned by MetLife. See Note 13B for description of preferred stock shares. Allocated operating expenses are not necessarily indicative of the total cost that would be incurred if the Company operated on a stand-alone basis.
- H. The Company did not own shares of another upstream or intermediate parent, either directly or indirectly, via a downstream SCA company.
- I. The Company had no investment in any applicable SCA company that exceeds 10% of the Company’s admitted assets.
- J. The Company did not recognize impairment write-downs on any investments in SCA companies.
- K. The Company did not have investments in a foreign insurance subsidiary.
- L. The Company did not hold investments in a downstream noninsurance holding company.
- M. The Company did not have any SCA investments, as of December 31, 2023.
- N. The Company did not report any investments in an insurance SCA for which the statutory capital and surplus reflects a departure from the NAIC statutory accounting practices and procedures during the year ended December 31, 2023.
- O. The Company has no SCA or SSAP No. 48, *Joint Venture, Partnership and Limited Liability Companies* (“SSAP 48”) entities whose share of losses exceeds the investment in an SCA.

11. Debt

- A. The Company did not have any debt, including capital notes, outstanding as of December 31, 2023.
- B. The Company has not issued any debt to the FHLB.

12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

As of December 31, 2023, the Company did not sponsor any retirement plans, deferred compensation, postemployment benefits and compensated absences and other postretirement plans.

13. Capital and Surplus, Shareholder’s Dividend Restrictions and Quasi Reorganizations

- A. The Company’s capital is comprised of both common and preferred stock. The Company has 1,000 shares of common stock authorized, of which 1,000 shares are issued and outstanding, with a \$3,800 per share par value. The Company has 150,000 shares of preferred stock authorized, of which 150,000 shares are issued and outstanding, with a \$1,000 per share par value.
- B. The Company has issued outstanding preferred stock consisting of a 7.5% Fixed Rate Reset Cumulative Preferred Stock, Series A that may be redeemed on or after December 15, 2028, at the option of the Company, or if MetLife and its subsidiaries no longer owns or controls 100% of the Company, at the option of MLIC, the shareholder. Cumulative dividends on the outstanding preferred stock are payable annually in arrears beginning on December 15, 2024. The dividend rate on shares of the preferred stock from the date of original issuance to but excluding December 15, 2028, shall be at a rate per annum equal to 7.5%. Commencing on December 15, 2028, the dividend rate on shares of the preferred stock will be reset every five years.

NOTES TO THE FINANCIAL STATEMENTS

- C. Under the Rhode Island Insurance Code, the Company is permitted without prior insurance regulatory clearance, to pay a stockholder dividend as long as the aggregate amount of all such dividends in any 12 month period does not exceed the lesser of: (i) 10% of its surplus to policyholders as of the end of the immediately preceding calendar year, or (ii) net income, not including realized capital gains, for the immediately preceding calendar year, not including pro rata distributions of the Company's own securities. In determining whether a dividend is extraordinary, the Company may include carry forward net income from the previous two calendar years, excluding realized capital gains less dividends paid in the second and immediately preceding calendar year. The Company will be permitted to pay a stockholder dividend in excess of the lesser of such two amounts if it files notice of its intention to declare such a dividend and the amount thereof with the Department, and the Department does not disapprove or has approved the dividend within 30 days of its filing. Under the Rhode Island Insurance Code, the Department has broad discretion in determining whether the financial condition of a stock property and casualty insurance company would support the payment of such dividends to its shareholders. Based on amounts at December 31, 2023, the Company could pay MetLife a stockholder dividend of \$17,824,027 in 2024 without prior approval of the Department.
- D. The Company did not pay a dividend during 2023 and 2022.
- E. Within the limitation of (C) above, there are no restrictions placed on the portion of the Company profits that may be paid as ordinary dividends to stockholders.
- F. There were no restrictions on unassigned funds (surplus).
- G. There were no advances on surplus.
- H. The Company did not hold any of its own stock or SCA companies for special purposes.
- I. There were no changes in the balance of special surplus funds from the prior year.
- J. The portion of unassigned funds (surplus) represented by cumulative unrealized gains (losses) was (\$25,954) at December 31, 2023.
- K. The Company did not issue any surplus debentures or similar obligations.
- L. There were no restatements due to prior quasi reorganizations.
- M. There have been no quasi reorganizations in the prior 10 years.

14. Liabilities, Contingencies and Assessments**A. Contingent Commitments**

- (1) At December 31, 2023, the Company did not have any contingent commitments.

NOTES TO THE FINANCIAL STATEMENTS

- (2) At December 31, 2023 the Company was obligor under the following guarantees, indemnities and support obligations :

(1)	(2)	(3)	(4)	(5)
Nature and circumstances of guarantee and key attributes, including date and duration of agreement.	Liability recognition of guarantee. (Include amount recognized at inception. If no initial recognition, document exception allowed under SSAP No. 5R.) ⁽¹⁾	Ultimate financial statement impact if action under the guarantee is required.	Maximum potential amount of future payments (undiscounted) the guarantor could be required to make under the guarantee. If unable to develop an estimate, this should be specifically noted.	Current status of payment or performance risk of guarantee. Also provide additional discussion as warranted.
In the normal course of its business, the Company has provided certain indemnities and guarantees to third parties such that it may be required to make payments now or in the future. In the context of acquisition, disposition, investment and other transactions, the Company has provided indemnities and guarantees, including those related to tax, environmental and other specific liabilities and other indemnities and guarantees that are triggered by, among other things, breaches of representations, warranties or covenants provided by the Company.	No liability has been established as the indemnification is for future events for which neither a probability of occurrence nor a reasonable estimate can be established at this time.	Expense	Since this obligation is not subject to limitations, the Company does not believe that it is possible to determine the maximum potential amount that could become due under these indemnities in the future.	The Company has made no payments on the indemnities.
The Company indemnifies its directors and officers as provided in its by-laws.	No liability has been established as the indemnification is for future events for which neither a probability of occurrence nor a reasonable estimate can be established at this time.	Expense	Since this obligation is not subject to limitations, the Company does not believe that it is possible to determine the maximum potential amount that could become due under these indemnities in the future.	The Company has made no payments on the indemnity.
The Company indemnifies its agents for liabilities incurred as a result of their representation of the Company's interests.	No liability has been established as the indemnification is for future events for which neither a probability of occurrence nor a reasonable estimate can be established at this time.	Expense	Since this obligation is not subject to limitations, the Company does not believe that it is possible to determine the maximum potential amount that could become due under these indemnities in the future.	The Company has made no payments on the indemnity.
Total	\$ —		\$ —	

⁽¹⁾ SSAP No. 5R, Liabilities, Contingencies and Impairments of Assets ("SSAP 5R")

- (3) At December 31, 2023, the Company's aggregate compilation of guarantee obligations was \$0.

B. Assessments

- (1) As of December 31, 2023, the Company had a \$0 liability for retrospective premium-based guaranty fund assessments and a \$32,016 asset for the related premium tax offset. As of December 31, 2022, the Company had a \$0 liability for retrospective premium-based guaranty fund assessments and a \$4,657 asset for the related premium tax offset. The periods over which the guaranty fund assessments are expected to be paid and the related premium tax offsets are expected to be realized are unknown at this time.
- (2) The change in the guaranty asset balance summarized below reflects estimated 2023 premium tax offsets used and revised estimated premium tax offsets for accrued liabilities.

Assets Recognized from Paid and Accrued Premium Tax Offsets	
a. Balance as of December 31, 2022	\$ 4,657
b. Decreases current year:	—
c. Increases current year:	
Est. premium tax offset - Other	27,359
d. Balance as of December 31, 2023	<u>\$ 32,016</u>

C. Gain Contingencies

The Company did not recognize any gain contingencies during 2023 and 2022.

D. Claims Related Extra Contractual Obligations ("ECO") and Bad Faith Losses Stemming from Lawsuits

The Company paid the following amounts in the reporting period to settle claims related ECO or bad faith claims stemming from lawsuits:

	Direct
Claims related ECO and bad faith losses paid during the reporting period	\$694

NOTES TO THE FINANCIAL STATEMENTS

Number of claims where amounts were paid to settle claims related ECO or bad faith claims resulting from lawsuits during the reporting period:

(a) 0-25 Claims	(b) 26-50 Claims	(c) 51-100 Claims	(d) 101-500 Claims	(e) More than 500 Claims
X				

Indicate whether claim count information is disclosed per claim or per claimant.

(f) Per Claim [X] (g) Per Claimant []

E. Product Warranties

The Company did not issue any product warranties.

F. Joint and Several Liability Arrangements

The Company did not have any joint and several liability arrangements accounted for under SSAP 5R.

G. All Other Contingencies

Uncollectible Premium Receivables

Based upon Company experience, the amount of premiums and other accounts receivable that may become uncollectible and result in a potential loss is not material to the Company's financial condition.

Litigation

Various litigation, claims and assessments against the Company, in addition to those otherwise provided for in the Company's financial statements, have arisen in the course of the Company's business, including, but not limited to, in connection with its activities as an insurer, employer, investor, investment advisor or taxpayer. Further, state insurance regulatory and other federal and state authorities regularly make inquiries and conduct investigations concerning the Company's compliance with applicable insurance and other laws and regulations.

On a quarterly and annual basis, management reviews relevant information with respect to liabilities for litigation, regulatory investigations and litigation-related contingencies to be reflected in the Company's financial statements. Liabilities are established when it is probable that a loss will be incurred and the amount of the loss can be reasonably estimated.

15. Leases

The Company did not participate in leasing arrangements during 2023 and 2022.

16. Information about Financial Instruments with Off-Balance Sheet Risk and Financial Instruments with Concentrations of Credit Risk

As of December 31, 2023 and 2022, the Company had no financial instruments with off-balance sheet risk or any financial instruments with concentrations of credit risk.

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

A. Transfers of Receivables Reported as Sales

The Company did not have any transfer of receivables reported as sales during 2023 and 2022.

B. Transfer and Servicing of Financial Assets

The Company did not participate in the transfer or servicing of financial assets during 2023.

C. Wash Sales

(1) In the course of the Company's asset management, securities are not sold and reacquired within 30 days of the sale date to enhance the Company's yield on its investment portfolio. There may be occasional isolated incidents where wash sales occur.

(2) The Company had no wash sales with an NAIC designation 3 or below or unrated securities during the year ended December 31, 2023.

18. Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

The Company does not serve as an Administrative Services Only or Administrative Services Contract administrator for any uninsured accident and health plan or uninsured portions of a partially insured plan.

NOTES TO THE FINANCIAL STATEMENTS

19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators

At December 31, 2023, there were no direct premiums written/produced by managing general agents or third party administrators.

20. Fair Value Measurement

A. Fair Value Hierarchy

(1) Assets and Liabilities Measured and Reported at Estimated Fair Value at Reporting Date

Hierarchy Table

The following table provides information about financial assets and liabilities measured and reported at estimated fair value or NAV at:

	December 31, 2023				
	Fair Value Measurements at Reporting Date Using				
	Level 1	Level 2	Level 3	NAV	Total
Assets					
Bonds:					
Industrial & Miscellaneous	—	\$ 970,178	—	—	\$ 970,178
Total bonds	\$ —	\$ 970,178	\$ —	\$ —	\$ 970,178

(2) Assets and Liabilities Measured and Reported at Estimated Fair Value at Reporting Date

Rollforward Table - Level 3 Assets and Liabilities

There are no assets and liabilities measured and reported at estimated fair value using significant unobservable (Level 3) inputs for the year ended December 31, 2023.

(3) Assets and Liabilities Measured and Reported at Estimated Fair Value at Reporting Date

Valuation Techniques and Inputs for Level 2 and Level 3 Assets and Liabilities by Major Classes of Assets and Liabilities:

When developing estimated fair values, the Company considers two broad valuation techniques: (i) the market approach and (ii) the income approach. The Company determines the most appropriate valuation technique to use, given what is being measured and the availability of sufficient inputs, giving priority to observable inputs.

The Company categorizes its financial assets and liabilities into a three-level hierarchy, based on the significant input with the lowest level in their valuation. The input levels are as follows. Level 1 - Unadjusted quoted prices in active markets for identical assets or liabilities. The Company defines active markets based on average trading volume for common stock. The size of the bid/ask spread is used as an indicator of market activity for bonds. Level 2 - Quoted prices in markets that are not active or inputs that are observable either directly or indirectly. These inputs can include quoted prices for similar but not identical assets or liabilities other than quoted prices in Level 1, quoted prices in markets that are not active, or other significant inputs that are observable or can be derived principally from or corroborated by observable market data for substantially the full term of the assets or liabilities. Level 3 - Unobservable inputs that are supported by little or no market activity and are significant to the determination of estimated fair value of the assets and liabilities. Unobservable inputs reflect the reporting entity's own assumptions about the assumptions that market participants would use in pricing the asset or liability.

In general, investments classified within Level 3 use many of the same valuation techniques and inputs as described in the Level 2 discussions below. However, if key inputs are unobservable, or if the investments are less liquid and there is very limited trading activity, the investments are generally classified as Level 3. The use of independent non-binding broker quotations to value investments generally indicates there is a lack of liquidity or the general lack of transparency in the process to develop the valuation estimates generally causing these investments to be classified in Level 3.

The valuation of most instruments listed below are determined using independent pricing sources, matrix pricing, discounted cash flow methodologies or other similar techniques that use either observable market inputs or unobservable inputs.

NOTES TO THE FINANCIAL STATEMENTS

Instrument	Level 2 Observable Inputs	Level 3 Unobservable Inputs
Bonds		
U.S. corporate and Foreign corporate securities - included within Industrial & Miscellaneous		
	Valuation Techniques: Principally the market and income approaches. Key Inputs: <ul style="list-style-type: none"> • quoted prices in markets that are not active • benchmark yields; spreads off benchmark yields; new issuances; issuer rating • trades of identical or comparable securities; duration • privately-placed securities are valued using the additional key inputs: <ul style="list-style-type: none"> • market yield curve; call provisions • observable prices and spreads for similar public or private securities that incorporate the credit quality and industry sector of the issuer • delta spread adjustments to reflect specific credit-related issues 	<ul style="list-style-type: none"> • not applicable

B. The Company provides additional fair value information in Note 5.

C. Estimated Fair Value of All Financial Instruments

Information related to the aggregate fair value of financial instruments is shown below at:

December 31, 2023							
	Aggregate Fair Value	Admitted Value	Level 1	Level 2	Level 3	NAV	Not Practicable (Carrying Value)
Assets							
Bonds	\$ 40,366,359	\$ 42,349,352	\$ 4,581,156	\$ 35,785,203	\$ —	\$ —	\$ —
Cash and cash equivalents	180,269,790	180,210,101	180,269,790	—	—	—	—
Investment income due and accrued	348,616	348,616	—	348,616	—	—	—
Receivable for securities	—	—	—	—	—	—	—
Total assets	<u>\$ 220,984,765</u>	<u>\$ 222,908,069</u>	<u>\$ 184,850,946</u>	<u>\$ 36,133,819</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>
December 31, 2022							
	Aggregate Fair Value	Admitted Value	Level 1	Level 2	Level 3	NAV	Not Practicable (Carrying Value)
Assets							
Bonds	\$ 35,517,325	\$ 38,301,732	\$ 4,357,174	\$ 31,160,151	\$ —	\$ —	\$ —
Cash and cash equivalents	14,867,715	14,862,638	14,867,715	—	—	—	—
Investment income due and accrued	320,076	320,076	—	320,076	—	—	—
Receivable for securities	423	423	423	—	—	—	—
Total assets	<u>\$ 50,705,539</u>	<u>\$ 53,484,869</u>	<u>\$ 19,225,312</u>	<u>\$ 31,480,227</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>

Assets and Liabilities

The methods and significant assumptions used to estimate the fair value of all admitted financial instruments are presented below.

The Company defines fair value as the price that would be received to sell an asset or paid to transfer a liability (an exit price) in the principal or most advantageous market for the asset or liability in an orderly transaction between market participants on the measurement date. In most cases, the exit price and the transaction (or entry) price will be the same at initial recognition.

Bonds, Cash and Cash Equivalents

When available, the estimated fair value for bonds, including loan-backed securities, and cash equivalents, are based on quoted prices in active markets that are readily and regularly obtainable. Generally, these investments are classified in Level 1, are the most liquid of the Company's securities holdings and valuation of these securities does not involve management's judgment.

When quoted prices in active markets are not available, the determination of estimated fair value is based on market standard valuation methodologies, giving priority to observable inputs. The significant inputs to the market standard valuation methodologies for certain types of securities with reasonable levels of price transparency are inputs that are observable in the market or can be derived principally from or corroborated by observable market data. Generally, these investments are classified in Level 2.

When observable inputs are not available, the market standard valuation methodologies rely on inputs that are significant to the estimated fair value that are not observable in the market or cannot be derived principally from or corroborated by observable market data. These unobservable inputs can be based in large part on management's

NOTES TO THE FINANCIAL STATEMENTS

judgment or estimation, and cannot be supported by reference to market activity. Even though these inputs are unobservable, management believes they are consistent with what other market participants would use when pricing such securities and are considered appropriate given the circumstances. Generally, these investments are classified in Level 3.

The use of different methodologies, assumptions and inputs may have a material effect on the estimated fair values of the Company's securities holdings.

The estimated fair value for cash approximates carrying value and is classified as Level 1 given the nature of cash.

Investment Income Due and Accrued

Due to the short-term nature of investment income due and accrued, the Company believes there is minimal risk of material changes in interest rates or the credit of the issuer such that estimated fair value approximates carrying value. These amounts are generally classified as Level 2.

Receivables for securities

The carrying amounts approximate their statutory basis fair values for receivables for securities.

- D. At December 31, 2023, the Company had no investments where it was not practicable to estimate fair value.
- E. The Company did not have any investments that were measured using NAV as a practical expedient as of December 31, 2023.

21. Other Items

A. Unusual or Infrequent Items

The Company did not have any unusual or infrequent items during 2023 and 2022.

B. Troubled Debt Restructuring

The Company did not have troubled debt restructuring during 2023 and 2022.

C. Other Disclosures

- (1) Rounding and Truncating - Truncating has generally been used in the investment schedules and rounding (including forced rounding to add to relevant totals) has been used elsewhere in this statement.

The amounts in this statement pertain to the entire Company's business.

- (2) The Company contributed \$5,000 to the political action committee MetLife Political Participation Fund B as of December 31, 2023.

- (3) On November 22, 2023, the Department approved a recharacterization of the Company's prepaid legal business from line 15.9, Other Health to line 34, Aggregate Write-Ins for Other Lines of Business on various schedules and exhibits, as prescribed by Rhode Island law and in line with general industry practice. Prior period amounts on impacted schedules and exhibits have been reclassified to conform to the current characterization.

D. Business Interruption Insurance Recoveries

The Company did not have any business interruption insurance recoveries during 2023 and 2022.

E. State Transferable and Non-transferable Tax Credits

The Company did not have any state transferable and non-transferable tax credits during 2023 and 2022.

F. Subprime Mortgage Related Risk Exposure

The Company had no direct exposure through investments in subprime loans during 2023 and 2022.

G. Insurance-Linked Securities Contracts

The Company did not engage in any transactions involving insurance-linked securities during 2023.

H. The Amount That Could Be Realized on Life Insurance Where the Reporting Entity is Owner and Beneficiary or Has Otherwise Obtained Rights to Control the Policy.

The Company is not an owner and beneficiary of any life insurance policies during 2023.

22. Events Subsequent

The Company has evaluated events subsequent to December 31, 2023 through February 23, 2024, which is the date these financial statements were available to be issued and has determined there are no material subsequent events requiring

NOTES TO THE FINANCIAL STATEMENTS

adjustment to or disclosure in the financial statements.

23. Reinsurance**A. Unsecured Reinsurance Recoverables**

Effective April 1, 2021, the Company's participation in the Restated Quota Share Reinsurance Agreement was terminated with FPC and was replaced by a Covered Business Reinsurance Agreement, whereby the Company cedes to FPC, (i) the property and casualty insurance business written by the Company other than certain non-covered products in-force as of the effective date of the treaty and (ii) any of the Company's property and casualty business sold or renewed by the Company after the closing until such business can be written on Farmers Group's paper but for no longer than eighteen months from the effective date of the treaty. Due to this agreement, the Company has unsecured aggregate recoverable losses, paid and unpaid including incurred but not reported, loss adjustment expenses, unearned premiums and contingent commissions in the amount of \$5,093,666 and \$13,802,086 at December 31, 2023 and 2022, respectively.

B. Reinsurance Recoverable in Dispute

The Company has no reinsurance recoverable in dispute during 2023 and 2022.

C. Reinsurance Assumed and Ceded

(1)	Assumed Reinsurance		Ceded Reinsurance		Net	
	Premium Reserve (1)	Commission Equity (2)	Premium Reserve (3)	Commission Equity (4)	Premium Reserve (5)	Commission Equity (6)
a. Affiliates	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
b. All Other	—	—	195	—	(195)	—
c. Total	<u>\$ —</u>	<u>\$ —</u>	<u>\$ 195</u>	<u>\$ —</u>	<u>\$ (195)</u>	<u>\$ —</u>
d. Direct Unearned Premium Reserves:			\$ 195			

(2) The Company did not have any additional or return commission, predicted on loss experience or on any other form of profit sharing arrangements in this annual statement as a result of existing contractual arrangements in 2023.

(3) The Company did not have any protected cells risk during 2023.

D. Uncollectible Reinsurance

The Company did not write off any uncollectible reinsurance during 2023 and 2022.

E. Commutation of Ceded Reinsurance

The Company did not commute any ceded reinsurance during 2023 and 2022.

F. Retroactive Reinsurance

The Company did not have any retroactive reinsurance during 2023 and 2022.

G. Reinsurance Accounted for as a Deposit

The Company did not have any reinsurance accounted for as a deposit during 2023 and 2022.

H. Transfer of Property and Casualty Run-off Agreements

The Company did not transfer any property and casualty run-off agreements during 2023 and 2022.

I. Certified Reinsurer Rating Downgraded or Status Subject to Revocation

The Company did not have any certified reinsurer's rating downgraded or status subject to revocation during 2023.

J. Reinsurance Agreements Qualifying for Reinsurer Aggregation

The Company did not have any reinsurance agreements qualifying for reinsurer aggregation during 2023.

K. Reinsurance Credit

The Company did not have any reinsurance contracts covering health business during 2023.

24. Retrospectively Rated Contracts & Contracts Subject to Redetermination

The Company had no retrospectively rated contracts nor contracts subject to redetermination as of December 31, 2023. In addition, the Company has no paid or payable medical loss ratio rebates and is not subject to the risk sharing provision of

NOTES TO THE FINANCIAL STATEMENTS

the Affordable Care Act.

25. Change in Incurred Losses and Loss Adjustment Expenses

- A. Reserves as of December 31, 2022 were \$12,608,695. As of December 31, 2023, \$7,833,143 has been paid for incurred claims and claim adjustment expenses attributable to insured events of prior years. Reserves remaining for prior years are now \$6,388 as a result of re-estimation of unpaid claims and claims adjustment expenses. Therefore, there has been a \$4,769,164 favorable prior year development from December 31, 2022 to December 31, 2023. The decrease is generally the result of ongoing analysis of recent loss development trends. Original estimates are increased or decreased as additional information becomes known regarding individual claims.
- B. There were no significant changes in methodologies and assumptions used in calculating the liability for unpaid losses and loss adjustment expenses during 2023.

26. Intercompany Pooling Arrangements

The Company did not participate in any intercompany pooling arrangements during 2023 and 2022.

27. Structured Settlements

The Company's business does not utilize structured settlements.

28. Health Care Receivables

The Company had no health care receivables during the years 2023, 2022 and 2021.

29. Participating Policies

The Company had no participating policies as of December 31, 2023 and 2022.

30. Premium Deficiency Reserves

(1) Liability carried for premium deficiency reserves	\$ 11,396,354
(2) Date of the most recent evaluation of this liability	12/31/2023
(3) Was anticipated investment income utilized in the calculation?	Yes

31. High Deductibles

The Company has recorded no reserve credit for high deductibles on unpaid claims, and has no amounts that have been billed and are recoverable.

32. Discounting of Liabilities for Unpaid Losses or Unpaid Loss Adjustment Expenses

The Company does not discount liabilities for unpaid losses or unpaid loss adjustment expenses.

33. Asbestos/Environmental Reserves

The Company is not exposed to asbestos and/or environmental claims.

34. Subscriber Savings Accounts

The Company is not a reciprocal insurance company.

35. Multiple Peril Crop Insurance

As of December 31, 2023, the Company did not have any multiple peril crop contracts.

36. Financial Guaranty Insurance

As of December 31, 2023, the Company did not have any financial guaranty contracts.

GENERAL INTERROGATORIES

**PART 1 - COMMON INTERROGATORIES
GENERAL**

- 1.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? Yes [X] No []
If yes, complete Schedule Y, Parts 1, 1A, 2 and 3.
- 1.2 If yes, did the reporting entity register and file with its domiciliary State Insurance Commissioner, Director or Superintendent or with such regulatory official of the state of domicile of the principal insurer in the Holding Company System, a registration statement providing disclosure substantially similar to the standards adopted by the National Association of Insurance Commissioners (NAIC) in its Model Insurance Holding Company System Regulatory Act and model regulations pertaining thereto, or is the reporting entity subject to standards and disclosure requirements substantially similar to those required by such Act and regulations? Yes [X] No [] N/A []
- 1.3 State Regulating? Rhode Island
- 1.4 Is the reporting entity publicly traded or a member of a publicly traded group? Yes [X] No []
- 1.5 If the response to 1.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group. 1099219
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [] No [X]
- 2.2 If yes, date of change:
- 3.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2020
- 3.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2020
- 3.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 04/11/2022
- 3.4 By what department or departments?
Rhode Island Insurance Division / Department of Business Regulation
- 3.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes [] No [] N/A [X]
- 3.6 Have all of the recommendations within the latest financial examination report been complied with? Yes [] No [] N/A [X]
- 4.1 During the period covered by this statement, did any agent, broker, sales representative, non-affiliated sales/service organization or any combination thereof under common control (other than salaried employees of the reporting entity), receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:
4.11 sales of new business? Yes [] No [X]
4.12 renewals? Yes [] No [X]
- 4.2 During the period covered by this statement, did any sales/service organization owned in whole or in part by the reporting entity or an affiliate, receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:
4.21 sales of new business? Yes [] No [X]
4.22 renewals? Yes [] No [X]
- 5.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [] No [X]
If yes, complete and file the merger history data file with the NAIC.
- 5.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

- 6.1 Has the reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [] No [X]
- 6.2 If yes, give full information:
- 7.1 Does any foreign (non-United States) person or entity directly or indirectly control 10% or more of the reporting entity? Yes [] No [X]
- 7.2 If yes,
7.21 State the percentage of foreign control; %
7.22 State the nationality(s) of the foreign person(s) or entity(s); or if the entity is a mutual or reciprocal, the nationality of its manager or attorney-in-fact and identify the type of entity(s) (e.g., individual, corporation, government, manager or attorney-in-fact).

1 Nationality	2 Type of Entity

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Metropolitan General Insurance Company

GENERAL INTERROGATORIES

- 8.1 Is the company a subsidiary of a depository institution holding company (DIHC) or a DIHC itself, regulated by the Federal Reserve Board? Yes [] No [X]
- 8.2 If the response to 8.1 is yes, please identify the name of the DIHC.
.....
- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [X] No []
- 8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC
MetLife Investment Management, LLC	Whippany, NJ				YES.....
MetLife Investors Distribution Company	New York, NY				YES.....
MetLife Investment Securities, LLC	Whippany, NJ				YES.....
Raven Capital Management LLC	New York, NY				YES.....
Affirmative Investment Management Partners Ltd.	London, UK				YES.....

- 8.5 Is the reporting entity a depository institution holding company with significant insurance operations as defined by the Board of Governors of Federal Reserve System or a subsidiary of the depository institution holding company? Yes [] No [X]
- 8.6 If response to 8.5 is no, is the reporting entity a company or subsidiary of a company that has otherwise been made subject to the Federal Reserve Board's capital rule? Yes [] No [X] N/A []
9. What is the name and address of the independent certified public accountant or accounting firm retained to conduct the annual audit?
Deloitte & Touche, LLP 695 East Main Street, Stamford, CT 06901-2150
- 10.1 Has the insurer been granted any exemptions to the prohibited non-audit services provided by the certified independent public accountant requirements as allowed in Section 7H of the Annual Financial Reporting Model Regulation (Model Audit Rule), or substantially similar state law or regulation? Yes [] No [X]
- 10.2 If the response to 10.1 is yes, provide information related to this exemption:
.....
- 10.3 Has the insurer been granted any exemptions related to the other requirements of the Annual Financial Reporting Model Regulation as allowed for in Section 18A of the Model Regulation, or substantially similar state law or regulation? Yes [] No [X]
- 10.4 If the response to 10.3 is yes, provide information related to this exemption:
.....
- 10.5 Has the reporting entity established an Audit Committee in compliance with the domiciliary state insurance laws? Yes [X] No [] N/A []
- 10.6 If the response to 10.5 is no or n/a, please explain.
.....
11. What is the name, address and affiliation (officer/employee of the reporting entity or actuary/consultant associated with an actuarial consulting firm) of the individual providing the statement of actuarial opinion/certification?
Chris Tait, FCAS, MAAA, Milliman Inc., 801 Cassatt Road, Suite 111, Berwyn, PA 19312 – Consulting Actuary
- 12.1 Does the reporting entity own any securities of a real estate holding company or otherwise hold real estate indirectly? Yes [] No [X]
- 12.11 Name of real estate holding company ...
12.12 Number of parcels involved
12.13 Total book/adjusted carrying value \$
- 12.2 If yes, provide explanation
.....
- 13. FOR UNITED STATES BRANCHES OF ALIEN REPORTING ENTITIES ONLY:**
- 13.1 What changes have been made during the year in the United States manager or the United States trustees of the reporting entity?
.....
- 13.2 Does this statement contain all business transacted for the reporting entity through its United States Branch on risks wherever located? Yes [] No [X]
- 13.3 Have there been any changes made to any of the trust indentures during the year? Yes [] No [X]
- 13.4 If answer to (13.3) is yes, has the domiciliary or entry state approved the changes? Yes [] No [] N/A [X]
- 14.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes [X] No []
- a. Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
b. Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
c. Compliance with applicable governmental laws, rules and regulations;
d. The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
e. Accountability for adherence to the code.
- 14.11 If the response to 14.1 is No, please explain:
.....
- 14.2 Has the code of ethics for senior managers been amended? Yes [X] No []
- 14.21 If the response to 14.2 is yes, provide information related to amendment(s).
The updated MetLife Code of Business Ethics was effective October 26, 2023.
- 14.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes [] No [X]
- 14.31 If the response to 14.3 is yes, provide the nature of any waiver(s).
.....

GENERAL INTERROGATORIES

- 15.1 Is the reporting entity the beneficiary of a Letter of Credit that is unrelated to reinsurance where the issuing or confirming bank is not on the SVO Bank List? Yes [] No [X]
- 15.2 If the response to 15.1 is yes, indicate the American Bankers Association (ABA) Routing Number and the name of the issuing or confirming bank of the Letter of Credit and describe the circumstances in which the Letter of Credit is triggered.

1 American Bankers Association (ABA) Routing Number	2 Issuing or Confirming Bank Name	3 Circumstances That Can Trigger the Letter of Credit	4 Amount

BOARD OF DIRECTORS

16. Is the purchase or sale of all investments of the reporting entity passed upon either by the board of directors or a subordinate committee thereof? Yes [X] No []
17. Does the reporting entity keep a complete permanent record of the proceedings of its board of directors and all subordinate committees thereof? Yes [X] No []
18. Has the reporting entity an established procedure for disclosure to its board of directors or trustees of any material interest or affiliation on the part of any of its officers, directors, trustees or responsible employees that is in conflict or is likely to conflict with the official duties of such person? Yes [X] No []

FINANCIAL

19. Has this statement been prepared using a basis of accounting other than Statutory Accounting Principles (e.g., Generally Accepted Accounting Principles)? Yes [] No [X]
- 20.1 Total amount loaned during the year (inclusive of Separate Accounts, exclusive of policy loans):
- 20.11 To directors or other officers.....\$
 - 20.12 To stockholders not officers.....\$
 - 20.13 Trustees, supreme or grand (Fraternal Only) \$
- 20.2 Total amount of loans outstanding at the end of year (inclusive of Separate Accounts, exclusive of policy loans):
- 20.21 To directors or other officers.....\$
 - 20.22 To stockholders not officers.....\$
 - 20.23 Trustees, supreme or grand (Fraternal Only) \$
- 21.1 Were any assets reported in this statement subject to a contractual obligation to transfer to another party without the liability for such obligation being reported in the statement? Yes [] No [X]
- 21.2 If yes, state the amount thereof at December 31 of the current year:
- 21.21 Rented from others.....\$
 - 21.22 Borrowed from others.....\$
 - 21.23 Leased from others\$
 - 21.24 Other\$
- 22.1 Does this statement include payments for assessments as described in the Annual Statement Instructions other than guaranty fund or guaranty association assessments? Yes [] No [X]
- 22.2 If answer is yes:
- 22.21 Amount paid as losses or risk adjustment \$
 - 22.22 Amount paid as expenses\$
 - 22.23 Other amounts paid\$
- 23.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [X] No []
- 23.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: \$
- 24.1 Does the insurer utilize third parties to pay agent commissions in which the amounts advanced by the third parties are not settled in full within 90 days? Yes [] No [X]
- 24.2 If the response to 24.1 is yes, identify the third-party that pays the agents and whether they are a related party.

Name of Third-Party	Is the Third-Party Agent a Related Party (Yes/No)

INVESTMENT

- 25.01 Were all the stocks, bonds and other securities owned December 31 of current year, over which the reporting entity has exclusive control, in the actual possession of the reporting entity on said date? (other than securities lending programs addressed in 25.03)..... Yes [X] No []

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Metropolitan General Insurance Company

GENERAL INTERROGATORIES

- 25.02 If no, give full and complete information, relating thereto
.....
- 25.03 For securities lending programs, provide a description of the program including value for collateral and amount of loaned securities, and whether collateral is carried on or off-balance sheet. (an alternative is to reference Note 17 where this information is also provided)
The Company does not have a security lending program.
- 25.04 For the reporting entity's securities lending program, report amount of collateral for conforming programs as outlined in the Risk-Based Capital Instructions. \$
- 25.05 For the reporting entity's securities lending program, report amount of collateral for other programs. \$
- 25.06 Does your securities lending program require 102% (domestic securities) and 105% (foreign securities) from the counterparty at the outset of the contract? Yes [] No [] N/A [X]
- 25.07 Does the reporting entity non-admit when the collateral received from the counterparty falls below 100%? Yes [] No [] N/A [X]
- 25.08 Does the reporting entity or the reporting entity's securities lending agent utilize the Master Securities lending Agreement (MSLA) to conduct securities lending? Yes [] No [] N/A [X]
- 25.09 For the reporting entity's securities lending program state the amount of the following as of December 31 of the current year:
- 25.091 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2. \$
- 25.092 Total book/adjusted carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 \$
- 25.093 Total payable for securities lending reported on the liability page. \$

- 26.1 Were any of the stocks, bonds or other assets of the reporting entity owned at December 31 of the current year not exclusively under the control of the reporting entity or has the reporting entity sold or transferred any assets subject to a put option contract that is currently in force? (Exclude securities subject to Interrogatory 21.1 and 25.03). Yes [X] No []
- 26.2 If yes, state the amount thereof at December 31 of the current year:
- 26.21 Subject to repurchase agreements \$
- 26.22 Subject to reverse repurchase agreements \$
- 26.23 Subject to dollar repurchase agreements \$
- 26.24 Subject to reverse dollar repurchase agreements \$
- 26.25 Placed under option agreements \$
- 26.26 Letter stock or securities restricted as to sale -
excluding FHLB Capital Stock \$
- 26.27 FHLB Capital Stock \$
- 26.28 On deposit with states \$ 4,627,848
- 26.29 On deposit with other regulatory bodies \$
- 26.30 Pledged as collateral - excluding collateral pledged to
an FHLB \$
- 26.31 Pledged as collateral to FHLB - including assets
backing funding agreements \$
- 26.32 Other \$

26.3 For category (26.26) provide the following:

1 Nature of Restriction	2 Description	3 Amount

- 27.1 Does the reporting entity have any hedging transactions reported on Schedule DB? Yes [] No [X]
- 27.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [] No [] N/A [X]
If no, attach a description with this statement.

LINES 27.3 through 27.5: FOR LIFE/FRATERNAL REPORTING ENTITIES ONLY:

- 27.3 Does the reporting entity utilize derivatives to hedge variable annuity guarantees subject to fluctuations as a result of interest rate sensitivity? Yes [] No []
- 27.4 If the response to 27.3 is YES, does the reporting entity utilize:
- 27.41 Special accounting provision of SSAP No. 108 Yes [] No []
- 27.42 Permitted accounting practice Yes [] No []
- 27.43 Other accounting guidance Yes [] No []
- 27.5 By responding YES to 27.41 regarding utilizing the special accounting provisions of SSAP No. 108, the reporting entity attests to the following: Yes [] No []
- The reporting entity has obtained explicit approval from the domiciliary state.
 - Hedging strategy subject to the special accounting provisions is consistent with the requirements of VM-21.
 - Actuarial certification has been obtained which indicates that the hedging strategy is incorporated within the establishment of VM-21 reserves and provides the impact of the hedging strategy within the Actuarial Guideline Conditional Tail Expectation Amount.
 - Financial Officer Certification has been obtained which indicates that the hedging strategy meets the definition of a Clearly Defined Hedging Strategy within VM-21 and that the Clearly Defined Hedging Strategy is the hedging strategy being used by the company in its actual day-to-day risk mitigation efforts.
- 28.1 Were any preferred stocks or bonds owned as of December 31 of the current year mandatorily convertible into equity, or, at the option of the issuer, convertible into equity? Yes [] No [X]
- 28.2 If yes, state the amount thereof at December 31 of the current year. \$
29. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook?..... Yes [X] No []

29.01 For agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian's Address
JPMorgan Chase & Co	4 MetroTech Center, 6th Floor, Brooklyn, NY 11245

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Metropolitan General Insurance Company
GENERAL INTERROGATORIES

29.02 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

29.03 Have there been any changes, including name changes, in the custodian(s) identified in 29.01 during the current year?..... Yes [] No [X]

29.04 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

29.05 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

1 Name of Firm or Individual	2 Affiliation
MetLife Investment Management, LLC	A.....

29.0597 For those firms/individuals listed in the table for Question 29.05, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's invested assets?..... Yes [] No [X]

29.0598 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 29.05, does the total assets under management aggregate to more than 50% of the reporting entity's invested assets?..... Yes [] No [X]

29.06 For those firms or individuals listed in the table for 29.05 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1 Central Registration Depository Number	2 Name of Firm or Individual	3 Legal Entity Identifier (LEI)	4 Registered With	5 Investment Management Agreement (IMA) Filed
142463	MetLife Investment Management, LLC	EAU07208FCR1S0XGYJ21	SEC	DS.....

30.1 Does the reporting entity have any diversified mutual funds reported in Schedule D, Part 2 (diversified according to the Securities and Exchange Commission (SEC) in the Investment Company Act of 1940 [Section 5(b)(1)])? Yes [] No [X]

30.2 If yes, complete the following schedule:

1 CUSIP #	2 Name of Mutual Fund	3 Book/Adjusted Carrying Value
30.2999 - Total		

30.3 For each mutual fund listed in the table above, complete the following schedule:

1 Name of Mutual Fund (from above table)	2 Name of Significant Holding of the Mutual Fund	3 Amount of Mutual Fund's Book/Adjusted Carrying Value Attributable to the Holding	4 Date of Valuation

GENERAL INTERROGATORIES

31. Provide the following information for all short-term and long-term bonds and all preferred stocks. Do not substitute amortized value or statement value for fair value.

	1	2	3
	Statement (Admitted) Value	Fair Value	Excess of Statement over Fair Value (-), or Fair Value over Statement (+)
31.1 Bonds	216,391,415	214,468,110	(1,923,305)
31.2 Preferred stocks			
31.3 Totals	216,391,415	214,468,110	(1,923,305)

31.4 Describe the sources or methods utilized in determining the fair values:

The Company has chosen to not use market prices obtained from the NAIC. Insurance companies can select any of 5 price sources and identify them in their appropriate schedule. Fair market value is predominately based on external pricing sources. The sources and methods used to determine the market calculation of bonds and preferred stock include third party pricing services and discounted cash flow models using prevailing market interest rates and credit characteristics. See Note 20 Fair Value Measurements for further information.

32.1 Was the rate used to calculate fair value determined by a broker or custodian for any of the securities in Schedule D? Yes [] No [X]

32.2 If the answer to 32.1 is yes, does the reporting entity have a copy of the broker's or custodian's pricing policy (hard copy or electronic copy) for all brokers or custodians used as a pricing source? Yes [] No []

32.3 If the answer to 32.2 is no, describe the reporting entity's process for determining a reliable pricing source for purposes of disclosure of fair value for Schedule D:

33.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? Yes [X] No []

33.2 If no, list exceptions:

34. By self-designating 5GI securities, the reporting entity is certifying the following elements of each self-designated 5GI security:

- a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.
- b. Issuer or obligor is current on all contracted interest and principal payments.
- c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.

Has the reporting entity self-designated 5GI securities? Yes [] No [X]

35. By self-designating PLGI securities, the reporting entity is certifying the following elements of each self-designated PLGI security:

- a. The security was purchased prior to January 1, 2018.
- b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
- c. The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as a NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.
- d. The reporting entity is not permitted to share this credit rating of the PL security with the SVO.

Has the reporting entity self-designated PLGI securities? Yes [] No [X]

36. By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:

- a. The shares were purchased prior to January 1, 2019.
- b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
- c. The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.
- d. The fund only or predominantly holds bonds in its portfolio.
- e. The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.
- f. The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.

Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria? Yes [] No [X]

37. By rolling/renewing short-term or cash equivalent investments with continued reporting on Schedule DA, Part 1 or Schedule E Part 2 (identified through a code (%) in those investment schedules), the reporting entity is certifying to the following:

- a. The investment is a liquid asset that can be terminated by the reporting entity on the current maturity date.
- b. If the investment is with a nonrelated party or nonaffiliate, then it reflects an arms-length transaction with renewal completed at the discretion of all involved parties.
- c. If the investment is with a related party or affiliate, then the reporting entity has completed robust re-underwriting of the transaction for which documentation is available for regulator review.
- d. Short-term and cash equivalent investments that have been renewed/rolled from the prior period that do not meet the criteria in 37.a - 37.c are reported as long-term investments.

Has the reporting entity rolled/renewed short-term or cash equivalent investments in accordance with these criteria? Yes [] No [X] N/A []

GENERAL INTERROGATORIES

38.1 Does the reporting entity directly hold cryptocurrencies? Yes [] No [X]

38.2 If the response to 38.1 is yes, on what schedule are they reported?

39.1 Does the reporting entity directly or indirectly accept cryptocurrencies as payments for premiums on policies? Yes [] No [X]

39.2 If the response to 39.1 is yes, are the cryptocurrencies held directly or are they immediately converted to U.S. dollars?
 39.21 Held directly Yes [] No []
 39.22 Immediately converted to U.S. dollars Yes [] No []

39.3 If the response to 38.1 or 39.1 is yes, list all cryptocurrencies accepted for payments of premiums or that are held directly.

1 Name of Cryptocurrency	2 Immediately Converted to USD, Directly Held, or Both	3 Accepted for Payment of Premiums

OTHER

40.1 Amount of payments to trade associations, service organizations and statistical or rating bureaus, if any? \$ 10,616

40.2 List the name of the organization and the amount paid if any such payment represented 25% or more of the total payments to trade associations, service organizations and statistical or rating bureaus during the period covered by this statement.

1 Name	2 Amount Paid
Georgia Firefighters Pension Fund	10,616

41.1 Amount of payments for legal expenses, if any? \$

41.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payments for legal expenses during the period covered by this statement.

1 Name	2 Amount Paid

42.1 Amount of payments for expenditures in connection with matters before legislative bodies, officers or departments of government, if any? \$

42.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payment expenditures in connection with matters before legislative bodies, officers, or departments of government during the period covered by this statement.

1 Name	2 Amount Paid

GENERAL INTERROGATORIES

PART 2 - PROPERTY AND CASUALTY INTERROGATORIES

1.1 Does the reporting entity have any direct Medicare Supplement Insurance in force? Yes [] No [X]

1.2 If yes, indicate premium earned on U. S. business only. \$ _____

1.3 What portion of Item (1.2) is not reported on the Medicare Supplement Insurance Experience Exhibit? \$ _____
 1.31 Reason for excluding

1.4 Indicate amount of earned premium attributable to Canadian and/or Other Alien not included in Item (1.2) above. \$ _____

1.5 Indicate total incurred claims on all Medicare Supplement Insurance. \$ _____

1.6 Individual policies:

	Most current three years:	
1.61 Total premium earned		\$
1.62 Total incurred claims		\$
1.63 Number of covered lives .....		.....
All years prior to most current three years		
1.64 Total premium earned		\$
1.65 Total incurred claims		\$
1.66 Number of covered lives .....		.....

1.7 Group policies:

	Most current three years:	
1.71 Total premium earned		\$
1.72 Total incurred claims		\$
1.73 Number of covered lives .....		.....
All years prior to most current three years		
1.74 Total premium earned		\$
1.75 Total incurred claims		\$
1.76 Number of covered lives .....		.....

2. Health Test:

	1 Current Year	2 Prior Year
2.1 Premium Numerator		
2.2 Premium Denominator	230,555,398	130,787,850
2.3 Premium Ratio (2.1/2.2)	0.000	0.000
2.4 Reserve Numerator		
2.5 Reserve Denominator	119,276,140	63,302,641
2.6 Reserve Ratio (2.4/2.5)	0.000	25.943

3.1 Did the reporting entity issue participating policies during the calendar year? Yes [] No [X]

3.2 If yes, provide the amount of premium written for participating and/or non-participating policies during the calendar year:

3.21 Participating policies		\$
3.22 Non-participating policies		\$

4. For mutual reporting Entities and Reciprocal Exchanges Only:

4.1 Does the reporting entity issue assessable policies? Yes [] No []

4.2 Does the reporting entity issue non-assessable policies? Yes [] No []

4.3 If assessable policies are issued, what is the extent of the contingent liability of the policyholders? % _____

4.4 Total amount of assessments paid or ordered to be paid during the year on deposit notes or contingent premiums. \$ _____

5. For Reciprocal Exchanges Only:

5.1 Does the Exchange appoint local agents? Yes [] No []

5.2 If yes, is the commission paid:

5.21 Out of Attorney's-in-fact compensation.....		Yes [] No [] N/A []
5.22 As a direct expense of the exchange.....		Yes [] No [] N/A []

5.3 What expenses of the Exchange are not paid out of the compensation of the Attorney-in-fact?

5.4 Has any Attorney-in-fact compensation, contingent on fulfillment of certain conditions, been deferred? Yes [] No []

5.5 If yes, give full information

GENERAL INTERROGATORIES

PART 2 - PROPERTY AND CASUALTY INTERROGATORIES

- 6.1 What provision has this reporting entity made to protect itself from an excessive loss in the event of a catastrophe under a workers' compensation contract issued without limit of loss?
Not Applicable
- 6.2 Describe the method used to estimate this reporting entity's probable maximum insurance loss, and identify the type of insured exposures comprising that probable maximum loss, the locations of concentrations of those exposures and the external resources (such as consulting firms or computer software models), if any, used in the estimation process.
Not Applicable
- 6.3 What provision has this reporting entity made (such as a catastrophic reinsurance program) to protect itself from an excessive loss arising from the types and concentrations of insured exposures comprising its probable maximum property insurance loss?
Not Applicable
- 6.4 Does the reporting entity carry catastrophe reinsurance protection for at least one reinstatement, in an amount sufficient to cover its estimated probable maximum loss attributable to a single loss event or occurrence? Yes [] No [X]
- 6.5 If no, describe any arrangements or mechanisms employed by the reporting entity to supplement its catastrophe reinsurance program or to hedge its exposure to unreinsured catastrophic loss.
Not Applicable
- 7.1 Has this reporting entity reinsured any risk with any other entity under a quota share reinsurance contract that includes a provision that would limit the reinsurer's losses below the stated quota share percentage (e.g., a deductible, a loss ratio corridor, a loss cap, an aggregate limit or any similar provisions)? Yes [] No [X]
- 7.2 If yes, indicate the number of reinsurance contracts containing such provisions:
- 7.3 If yes, does the amount of reinsurance credit taken reflect the reduction in quota share coverage caused by any applicable limiting provision(s)? Yes [] No []
- 8.1 Has this reporting entity reinsured any risk with any other entity and agreed to release such entity from liability, in whole or in part, from any loss that may occur on this risk, or portion thereof, reinsured? Yes [] No [X]
- 8.2 If yes, give full information
- 9.1 Has the reporting entity ceded any risk under any reinsurance contract (or under multiple contracts with the same reinsurer or its affiliates) for which during the period covered by the statement: (i) it recorded a positive or negative underwriting result greater than 5% of prior year-end surplus as regards policyholders or it reported calendar year written premium ceded or year-end loss and loss expense reserves ceded greater than 5% of prior year-end surplus as regards policyholders; (ii) it accounted for that contract as reinsurance and not as a deposit; and (iii) the contract(s) contain one or more of the following features or other features that would have similar results:
(a) A contract term longer than two years and the contract is noncancellable by the reporting entity during the contract term;
(b) A limited or conditional cancellation provision under which cancellation triggers an obligation by the reporting entity, or an affiliate of the reporting entity, to enter into a new reinsurance contract with the reinsurer, or an affiliate of the reinsurer;
(c) Aggregate stop loss reinsurance coverage;
(d) A unilateral right by either party (or both parties) to commute the reinsurance contract, whether conditional or not, except for such provisions which are only triggered by a decline in the credit status of the other party;
(e) A provision permitting reporting of losses, or payment of losses, less frequently than on a quarterly basis (unless there is no activity during the period); or
(f) Payment schedule, accumulating retentions from multiple years or any features inherently designed to delay timing of the reimbursement to the ceding entity. Yes [] No [X]
- 9.2 Has the reporting entity during the period covered by the statement ceded any risk under any reinsurance contract (or under multiple contracts with the same reinsurer or its affiliates), for which, during the period covered by the statement, it recorded a positive or negative underwriting result greater than 5% of prior year-end surplus as regards policyholders or it reported calendar year written premium ceded or year-end loss and loss expense reserves ceded greater than 5% of prior year-end surplus as regards policyholders; excluding cessions to approved pooling arrangements or to captive insurance companies that are directly or indirectly controlling, controlled by, or under common control with (i) one or more unaffiliated policyholders of the reporting entity, or (ii) an association of which one or more unaffiliated policyholders of the reporting entity is a member where:
(a) The written premium ceded to the reinsurer by the reporting entity or its affiliates represents fifty percent (50%) or more of the entire direct and assumed premium written by the reinsurer based on its most recently available financial statement; or
(b) Twenty-five percent (25%) or more of the written premium ceded to the reinsurer has been retroceded back to the reporting entity or its affiliates in a separate reinsurance contract. Yes [] No [X]
- 9.3 If yes to 9.1 or 9.2, please provide the following information in the Reinsurance Summary Supplemental Filing for General Interrogatory 9:
(a) The aggregate financial statement impact gross of all such ceded reinsurance contracts on the balance sheet and statement of income;
(b) A summary of the reinsurance contract terms and indicate whether it applies to the contracts meeting the criteria in 9.1 or 9.2; and
(c) A brief discussion of management's principle objectives in entering into the reinsurance contract including the economic purpose to be achieved.
- 9.4 Except for transactions meeting the requirements of paragraph 36 of SSAP No. 62R - Property and Casualty Reinsurance, has the reporting entity ceded any risk under any reinsurance contract (or multiple contracts with the same reinsurer or its affiliates) during the period covered by the financial statement, and either:
(a) Accounted for that contract as reinsurance (either prospective or retroactive) under statutory accounting principles ("SAP") and as a deposit under generally accepted accounting principles ("GAAP"); or
(b) Accounted for that contract as reinsurance under GAAP and as a deposit under SAP? Yes [] No [X]
- 9.5 If yes to 9.4, explain in the Reinsurance Summary Supplemental Filing for General Interrogatory 9 (Section D) why the contract(s) is treated differently for GAAP and SAP.
- 9.6 The reporting entity is exempt from the Reinsurance Attestation Supplement under one or more of the following criteria:
(a) The entity does not utilize reinsurance; or, Yes [] No [X]
(b) The entity only engages in a 100% quota share contract with an affiliate and the affiliated or lead company has filed an attestation supplement; or Yes [] No [X]
(c) The entity has no external cessions and only participates in an intercompany pool and the affiliated or lead company has filed an attestation supplement. Yes [] No [X]
10. If the reporting entity has assumed risks from another entity, there should be charged on account of such reinsurances a reserve equal to that which the original entity would have been required to charge had it retained the risks. Has this been done? Yes [] No [] N/A [X]

GENERAL INTERROGATORIES

PART 2 - PROPERTY AND CASUALTY INTERROGATORIES

- 11.1 Has the reporting entity guaranteed policies issued by any other entity and now in force? Yes [] No [X]
- 11.2 If yes, give full information
.....
- 12.1 If the reporting entity recorded accrued retrospective premiums on insurance contracts on Line 15.3 of the asset schedule, Page 2, state the amount of corresponding liabilities recorded for:
- 12.11 Unpaid losses \$
- 12.12 Unpaid underwriting expenses (including loss adjustment expenses) \$
- 12.2 Of the amount on Line 15.3, Page 2, state the amount which is secured by letters of credit, collateral and other funds \$
- 12.3 If the reporting entity underwrites commercial insurance risks, such as workers' compensation, are premium notes or promissory notes accepted from its insureds covering unpaid premiums and/or unpaid losses? Yes [] No [X] N/A []
- 12.4 If yes, provide the range of interest rates charged under such notes during the period covered by this statement:
- 12.41 From %
- 12.42 To..... %
- 12.5 Are letters of credit or collateral and other funds received from insureds being utilized by the reporting entity to secure premium notes or promissory notes taken by a reporting entity, or to secure any of the reporting entity's reported direct unpaid loss reserves, including unpaid losses under loss deductible features of commercial policies? Yes [] No [X]
- 12.6 If yes, state the amount thereof at December 31 of the current year:
- 12.61 Letters of credit \$
- 12.62 Collateral and other funds..... \$
- 13.1 Largest net aggregate amount insured in any one risk (excluding workers' compensation): \$
- 13.2 Does any reinsurance contract considered in the calculation of this amount include an aggregate limit of recovery without also including a reinstatement provision? Yes [] No [X]
- 13.3 State the number of reinsurance contracts (excluding individual facultative risk certificates, but including facultative programs, automatic facilities or facultative obligatory contracts) considered in the calculation of the amount. 2
- 14.1 Is the company a cedant in a multiple cedant reinsurance contract? Yes [] No [X]
- 14.2 If yes, please describe the method of allocating and recording reinsurance among the cedants:
.....
- 14.3 If the answer to 14.1 is yes, are the methods described in item 14.2 entirely contained in the respective multiple cedant reinsurance contracts? Yes [] No []
- 14.4 If the answer to 14.3 is no, are all the methods described in 14.2 entirely contained in written agreements? Yes [] No []
- 14.5 If the answer to 14.4 is no, please explain:
.....
- 15.1 Has the reporting entity guaranteed any financed premium accounts? Yes [] No [X]
- 15.2 If yes, give full information
.....
- 16.1 Does the reporting entity write any warranty business? Yes [] No [X]
If yes, disclose the following information for each of the following types of warranty coverage:

	1 Direct Losses Incurred	2 Direct Losses Unpaid	3 Direct Written Premium	4 Direct Premium Unearned	5 Direct Premium Earned
16.11 Home
16.12 Products
16.13 Automobile
16.14 Other*

* Disclose type of coverage:
.....

GENERAL INTERROGATORIES

PART 2 - PROPERTY AND CASUALTY INTERROGATORIES

17.1 Does the reporting entity include amounts recoverable on unauthorized reinsurance in Schedule F - Part 3 that is exempt from the statutory provision for unauthorized reinsurance? Yes [] No [X]

Incurred but not reported losses on contracts in force prior to July 1, 1984, and not subsequently renewed are exempt from the statutory provision for unauthorized reinsurance. Provide the following information for this exemption:

- 17.11 Gross amount of unauthorized reinsurance in Schedule F - Part 3 exempt from the statutory provision for unauthorized reinsurance \$
- 17.12 Unfunded portion of Interrogatory 17.11 \$
- 17.13 Paid losses and loss adjustment expenses portion of Interrogatory 17.11... \$
- 17.14 Case reserves portion of Interrogatory 17.11 \$
- 17.15 Incurred but not reported portion of Interrogatory 17.11 \$
- 17.16 Unearned premium portion of Interrogatory 17.11 \$
- 17.17 Contingent commission portion of Interrogatory 17.11 \$

18.1 Do you act as a custodian for health savings accounts? Yes [] No [X]

18.2 If yes, please provide the amount of custodial funds held as of the reporting date. \$

18.3 Do you act as an administrator for health savings accounts? Yes [] No [X]

18.4 If yes, please provide the balance of funds administered as of the reporting date. \$

19. Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states? Yes [X] No []

19.1 If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity? Yes [] No []

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Metropolitan General Insurance Company

FIVE-YEAR HISTORICAL DATA

Show amounts in whole dollars only, no cents; show percentages to one decimal place, i.e. 17.6.

	1 2023	2 2022	3 2021	4 2020	5 2019
Gross Premiums Written (Page 8, Part 1B Cols. 1, 2 & 3)					
1. Liability lines (Lines 11, 16, 17, 18 & 19)	(4,558)	96,259	6,860,591	7,951,282	8,391,682
2. Property lines (Lines 1, 2, 9, 12, 21 & 26)	152,599,743	69,626,719	18,936,465	8,030,140	7,953,642
3. Property and liability combined lines (Lines 3, 4, 5, 8, 22 & 27)	(451)	(3,826)	612,534	240,473	105,432
4. All other lines (Lines 6, 10, 13, 14, 15, 23, 24, 28, 29, 30 & 34)	125,602,926	97,882,334	69,915,458		
5. Nonproportional reinsurance lines (Lines 31, 32 & 33)					
6. Total (Line 35)	278,197,660	167,601,486	96,325,048	16,221,895	16,450,756
Net Premiums Written (Page 8, Part 1B, Col. 6)					
7. Liability lines (Lines 11, 16, 17, 18 & 19)		56,087	29,806		
8. Property lines (Lines 1, 2, 9, 12, 21 & 26)	152,603,880	69,545,440	11,434,678		
9. Property and liability combined lines (Lines 3, 4, 5, 8, 22 & 27)					
10. All other lines (Lines 6, 10, 13, 14, 15, 23, 24, 28, 29, 30 & 34)	125,602,926	97,882,334	69,915,458		
11. Nonproportional reinsurance lines (Lines 31, 32 & 33)					
12. Total (Line 35)	278,206,806	167,483,861	81,379,942		
Statement of Income (Page 4)					
13. Net underwriting gain (loss) (Line 8)	(13,428,899)	16,092,984	9,315,705		
14. Net investment gain (loss) (Line 11)	2,839,417	1,154,747	794,139	1,096,505	1,104,749
15. Total other income (Line 15)	7,673,190	3,039,508	267,010		
16. Dividends to policyholders (Line 17)					
17. Federal and foreign income taxes incurred (Line 19)	1,497,089	5,586,565	2,838,726	129,223	59,314
18. Net income (Line 20)	(4,413,381)	14,700,674	7,538,128	967,282	1,045,435
Balance Sheet Lines (Pages 2 and 3)					
19. Total admitted assets excluding protected cell business (Page 2, Line 26, Col. 3)	348,219,732	129,130,048	74,319,625	40,838,843	44,336,975
20. Premiums and considerations (Page 2, Col. 3)					
20.1 In course of collection (Line 15.1)	13,977,305	9,837,591	7,802,401	126,052	21,801
20.2 Deferred and not yet due (Line 15.2)	92,664,532	48,036,734	18,164,567	5,491,656	5,084,234
20.3 Accrued retrospective premiums (Line 15.3)					
21. Total liabilities excluding protected cell business (Page 3, Line 26)	142,080,863	70,092,574	31,380,176	5,932,724	5,538,387
22. Losses (Page 3, Line 1)	21,102,584	12,608,695	7,730,328		
23. Loss adjustment expenses (Page 3, Line 3)					
24. Unearned premiums (Page 3, Line 9)	98,167,081	50,515,672	13,819,662		
25. Capital paid up (Page 3, Lines 30 & 31)	153,800,000	3,800,000	3,000,000	3,000,000	3,000,000
26. Surplus as regards policyholders (Page 3, Line 37)	206,138,869	59,037,474	42,939,449	34,906,119	38,798,588
Cash Flow (Page 5)					
27. Net cash from operations (Line 11)	3,382,588	20,979,777	12,698,798	968,621	1,382,508
Risk-Based Capital Analysis					
28. Total adjusted capital	206,138,869	59,037,474	42,939,449	34,906,119	38,798,588
29. Authorized control level risk-based capital	24,041,099	12,978,611	5,260,284	194,383	257,338
Percentage Distribution of Cash, Cash Equivalents and Invested Assets (Page 2, Col. 3) (Line divided by Page 2, Line 12, Col. 3) x100.0					
30. Bonds (Line 1)	19.0	72.0	71.0	95.6	91.1
31. Stocks (Lines 2.1 & 2.2)					
32. Mortgage loans on real estate (Lines 3.1 and 3.2)					
33. Real estate (Lines 4.1, 4.2 & 4.3)					
34. Cash, cash equivalents and short-term investments (Line 5)	81.0	28.0	29.0	4.4	8.9
35. Contract loans (Line 6)					
36. Derivatives (Line 7)					
37. Other invested assets (Line 8)					
38. Receivables for securities (Line 9)		0.0			
39. Securities lending reinvested collateral assets (Line 10)					
40. Aggregate write-ins for invested assets (Line 11)					
41. Cash, cash equivalents and invested assets (Line 12)	100.0	100.0	100.0	100.0	100.0
Investments in Parent, Subsidiaries and Affiliates					
42. Affiliated bonds (Schedule D, Summary, Line 12, Col. 1)					
43. Affiliated preferred stocks (Schedule D, Summary, Line 18, Col. 1)					
44. Affiliated common stocks (Schedule D, Summary, Line 24, Col. 1)					
45. Affiliated short-term investments (subtotals included in Schedule DA Verification, Col. 5, Line 10)					
46. Affiliated mortgage loans on real estate					
47. All other affiliated					
48. Total of above Lines 42 to 47					
49. Total Investment in Parent included in Lines 42 to 47 above					
50. Percentage of investments in parent, subsidiaries and affiliates to surplus as regards policyholders (Line 48 above divided by Page 3, Col. 1, Line 37 x 100.0)					

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Metropolitan General Insurance Company

FIVE-YEAR HISTORICAL DATA

(Continued)

	1 2023	2 2022	3 2021	4 2020	5 2019
Capital and Surplus Accounts (Page 4)					
51. Net unrealized capital gains (losses) (Line 24)	23,246	(49,200)			
52. Dividends to stockholders (Line 35)				(5,000,000)	
53. Change in surplus as regards policyholders for the year (Line 38)	147,101,395	16,098,025	8,033,330	(3,892,469)	1,115,923
Gross Losses Paid (Page 9, Part 2, Cols. 1 & 2)					
54. Liability lines (Lines 11, 16, 17, 18 & 19)	1,274,825	3,201,609	4,856,997	5,205,407	7,871,315
55. Property lines (Lines 1, 2, 9, 12, 21 & 26)	107,038,723	30,128,822	5,405,347	1,081,863	4,161,044
56. Property and liability combined lines (Lines 3, 4, 5, 8, 22 & 27)	14,438	1,233,166	107,854	3,580	91,304
57. All other lines (Lines 6, 10, 13, 14, 15, 23, 24, 28, 29, 30 & 34)	31,711,506	23,637,816	16,758,699		
58. Nonproportional reinsurance lines (Lines 31, 32 & 33)					
59. Total (Line 35)	140,039,492	58,201,413	27,128,897	6,290,850	12,123,663
Net Losses Paid (Page 9, Part 2, Col. 4)					
60. Liability lines (Lines 11, 16, 17, 18 & 19)		7,675	3,674		
61. Property lines (Lines 1, 2, 9, 12, 21 & 26)	107,115,472	28,356,179	1,163,058		
62. Property and liability combined lines (Lines 3, 4, 5, 8, 22 & 27)					
63. All other lines (Lines 6, 10, 13, 14, 15, 23, 24, 28, 29, 30 & 34)	31,711,506	23,637,816	16,758,699		
64. Nonproportional reinsurance lines (Lines 31, 32 & 33)					
65. Total (Line 35)	138,826,978	52,001,670	17,925,431		
Operating Percentages (Page 4) (Line divided by Page 4, Line 1) x 100.0					
66. Premiums earned (Line 1)	100.0	100.0	100.0	100.0	100.0
67. Losses incurred (Line 2)	63.9	43.5	38.0		
68. Loss expenses incurred (Line 3)	2.0	2.0	0.4		
69. Other underwriting expenses incurred (Line 4)	35.0	42.2	47.9		
70. Net underwriting gain (loss) (Line 8)	(5.8)	12.3	13.8		
Other Percentages					
71. Other underwriting expenses to net premiums written (Page 4, Lines 4 + 5 - 15 divided by Page 8, Part 1B, Col. 6, Line 35 x 100.0)	30.4	31.1	39.4		
72. Losses and loss expenses incurred to premiums earned (Page 4, Lines 2 + 3 divided by Page 4, Line 1 x 100.0)	65.9	45.5	38.3		
73. Net premiums written to policyholders' surplus (Page 8, Part 1B, Col. 6, Line 35 divided by Page 3, Line 37, Col. 1 x 100.0)	135.0	283.7	189.5		
One Year Loss Development (\$000 omitted)					
74. Development in estimated losses and loss expenses incurred prior to current year (Schedule P - Part 2 - Summary, Line 12, Col. 11)	(4,908)	(617)	2,378		
75. Percent of development of losses and loss expenses incurred to policyholders' surplus of prior year end (Line 74 above divided by Page 4, Line 21, Col. 1 x 100.0).....	(8.3)	(1.4)	6.8		
Two Year Loss Development (\$000 omitted)					
76. Development in estimated losses and loss expenses incurred two years before the current year and prior year (Schedule P, Part 2 - Summary, Line 12, Col. 12)	(957)	2,675	428		
77. Percent of development of losses and loss expenses incurred to reported policyholders' surplus of second prior year end (Line 76 above divided by Page 4, Line 21, Col. 2 x 100.0)	(2.2)	7.7	1.1		

NOTE: If a party to a merger, have the two most recent years of this exhibit been restated due to a merger in compliance with the disclosure requirements of SSAP No. 3, Accounting Changes and Correction of Errors? Yes [] No []
 If no, please explain:

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Metropolitan General Insurance Company
SCHEDULE P - ANALYSIS OF LOSSES AND LOSS EXPENSES
SCHEDULE P - PART 1 - SUMMARY

(\$000 OMITTED)

Years in Which Premiums Were Earned and Losses Were Incurred	Premiums Earned			Loss and Loss Expense Payments						10 Salvage and Subrogation Received	11 Total Net Paid Cols (4 - 5 + 6 - 7 + 8 - 9)	12 Number of Claims Reported Direct and Assumed
	1	2	3	Loss Payments		Defense and Cost Containment Payments		Adjusting and Other Payments				
				4	5	6	7	8	9			
1. Prior.....	XXX	XXX	XXX	8	7						1	XXX
2. 2014.....	17,839	17,839		10,802	10,799	296	296	172	172		3	XXX
3. 2015.....	16,818	16,818		9,761	9,753	238	238	125	125		8	XXX
4. 2016.....	15,796	15,796		10,810	10,795	506	506	162	162		15	XXX
5. 2017.....	17,258	17,258		11,803	11,749	300	300	145	145		54	XXX
6. 2018.....	17,465	17,465		12,072	11,934	203	203	124	124		138	XXX
7. 2019.....	16,411	16,411		8,705	8,197	241	241	128	128		508	XXX
8. 2020.....	15,746	15,746		10,207	7,761	103	103	71	71		2,446	XXX
9. 2021.....	83,814	16,254	67,560	30,637	9,117	70	70	234	60		21,694	XXX
10. 2022.....	136,720	5,932	130,788	56,022	3,106	10	10	2,607	8		55,515	XXX
11. 2023	230,564	9	230,555	131,132				4,380			135,512	XXX
12. Totals	XXX	XXX	XXX	291,959	83,218	1,967	1,967	8,148	995		215,894	XXX

	Losses Unpaid				Defense and Cost Containment Unpaid				Adjusting and Other Unpaid		23 Salvage and Subrogation Anticipated	24 Total Net Losses and Expenses Unpaid	25 Number of Claims Outstanding Direct and Assumed	
	Case Basis		Bulk + IBNR		Case Basis		Bulk + IBNR		21	22				
	13	14	15	16	17	18	19	20						
	Direct and Assumed	Ceded	Direct and Assumed	Ceded	Direct and Assumed	Ceded	Direct and Assumed	Ceded						
1. Prior.....	556	556	253	253	55	55	25	25	82	82			XXX	
2. 2014.....			1	1									XXX	
3. 2015.....	5	5	10	10					1	1			XXX	
4. 2016.....	13	13	9	9					1	1			XXX	
5. 2017.....	25	25	30	30	2	2	1	1	5	5			XXX	
6. 2018.....	100	100	50	50	3	3	4	4	3	3			XXX	
7. 2019.....	193	193	120	120	3	3	9	9	13	13			XXX	
8. 2020.....	532	532	129	129	31	31	4	4	14	14			XXX	
9. 2021.....	1,645	1,645	344	344	106	106	4	4	40	40			XXX	
10. 2022.....	513	513	123	116	29	29	1	1	12	12			XXX	
11. 2023			21,095										21,095	XXX
12. Totals	3,582	3,582	22,164	1,062	229	229	48	48	171	171			21,102	XXX

	Total Losses and Loss Expenses Incurred			Loss and Loss Expense Percentage (Incurred /Premiums Earned)			Nontabular Discount		34 Inter-Company Pooling Participation Percentage	Net Balance Sheet Reserves After Discount	
	26	27	28	29	30	31	32	33		35	36
	Direct and Assumed	Ceded	Net	Direct and Assumed	Ceded	Net	Loss	Loss Expense		Losses Unpaid	Loss Expenses Unpaid
1. Prior.....	XXX	XXX	XXX	XXX	XXX	XXX			XXX		
2. 2014.....	11,271	11,268	3	63.2	63.2						
3. 2015.....	10,141	10,133	8	60.3	60.3						
4. 2016.....	11,501	11,486	15	72.8	72.7						
5. 2017.....	12,311	12,257	54	71.3	71.0						
6. 2018.....	12,559	12,421	138	71.9	71.1						
7. 2019.....	9,411	8,903	508	57.3	54.2						
8. 2020.....	11,091	8,645	2,446	70.4	54.9						
9. 2021.....	33,080	11,386	21,694	39.5	70.1	32.1					
10. 2022.....	59,317	3,795	55,522	43.4	64.0	42.5					7
11. 2023	156,607		156,607	67.9		67.9					21,095
12. Totals	XXX	XXX	XXX	XXX	XXX	XXX			XXX		21,102

Note: Parts 2 and 4 are gross of all discounting, including tabular discounting. Part 1 is gross of only nontabular discounting, which is reported in Columns 32 and 33 of Part 1. The tabular discount, if any, is reported in the Notes to Financial Statements which will reconcile Part 1 with Parts 2 and 4.

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE Metropolitan General Insurance Company

SCHEDULE P - PART 2 - SUMMARY

Years in Which Losses Were Incurred	INCURRED NET LOSSES AND DEFENSE AND COST CONTAINMENT EXPENSES REPORTED AT YEAR END (\$000 OMITTED)										DEVELOPMENT	
	1 2014	2 2015	3 2016	4 2017	5 2018	6 2019	7 2020	8 2021	9 2022	10 2023	11 One Year	12 Two Year
1. Prior.....								1	3	4	1	3
2. 2014.....								2	3	3		1
3. 2015.....	XXX							3	6	8	2	5
4. 2016.....	XXX	XXX						9	13	15	2	6
5. 2017.....	XXX	XXX	XXX					19	48	54	6	35
6. 2018.....	XXX	XXX	XXX	XXX				80	125	138	13	58
7. 2019.....	XXX	XXX	XXX	XXX	XXX			314	484	508	24	194
8. 2020.....	XXX	XXX	XXX	XXX	XXX	XXX		1,950	2,398	2,446	48	496
9. 2021.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	23,275	21,198	21,520	322	(1,755)
10. 2022.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	58,249	52,923	(5,326)	XXX
11. 2023.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	152,227	XXX	XXX
12. Totals											(4,908)	(957)

SCHEDULE P - PART 3 - SUMMARY

Years in Which Losses Were Incurred	CUMULATIVE PAID NET LOSSES AND DEFENSE AND COST CONTAINMENT EXPENSES REPORTED AT YEAR END (\$000 OMITTED)										11 Number of Claims Closed With Loss Payment	12 Number of Claims Closed Without Loss Payment
	1 2014	2 2015	3 2016	4 2017	5 2018	6 2019	7 2020	8 2021	9 2022	10 2023		
1. Prior.....	000								3	4	XXX	XXX
2. 2014.....								2	3	3	XXX	XXX
3. 2015.....	XXX							3	6	8	XXX	XXX
4. 2016.....	XXX	XXX						9	13	15	XXX	XXX
5. 2017.....	XXX	XXX	XXX					19	48	54	XXX	XXX
6. 2018.....	XXX	XXX	XXX	XXX				73	122	138	XXX	XXX
7. 2019.....	XXX	XXX	XXX	XXX	XXX			299	480	508	XXX	XXX
8. 2020.....	XXX	XXX	XXX	XXX	XXX	XXX		1,886	2,390	2,446	XXX	XXX
9. 2021.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	15,630	21,133	21,520	XXX	XXX
10. 2022.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	45,718	52,916	XXX	XXX
11. 2023.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	131,132	XXX	XXX

SCHEDULE P - PART 4 - SUMMARY

Years in Which Losses Were Incurred	BULK AND IBNR RESERVES ON NET LOSSES AND DEFENSE AND COST CONTAINMENT EXPENSES REPORTED AT YEAR END (\$000 OMITTED)									
	1 2014	2 2015	3 2016	4 2017	5 2018	6 2019	7 2020	8 2021	9 2022	10 2023
1. Prior.....										
2. 2014.....										
3. 2015.....	XXX									
4. 2016.....	XXX	XXX								
5. 2017.....	XXX	XXX	XXX							
6. 2018.....	XXX	XXX	XXX	XXX						3
7. 2019.....	XXX	XXX	XXX	XXX	XXX					4
8. 2020.....	XXX	XXX	XXX	XXX	XXX	XXX				8
9. 2021.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX		303	63
10. 2022.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	12,527
11. 2023.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	21,095

SCHEDULE T - EXHIBIT OF PREMIUMS WRITTEN

Allocated by States and Territories

States, Etc.	1 Active Status (a)	Gross Premiums, Including Policy and Membership Fees, Less Return Premiums and Premiums on Policies Not Taken		4 Dividends Paid or Credited to Policyholders on Direct Business	5 Direct Losses Paid (Deducting Salvage)	6 Direct Losses Incurred	7 Direct Losses Unpaid	8 Finance and Service Charges Not Included in Premiums	9 Direct Premiums Written for Federal Purchasing Groups (Included in Column 2)
		2 Direct Premiums Written	3 Direct Premiums Earned						
1. Alabama	AL	L	2,305,507	2,080,357	606,049	664,235	116,229	62,682	
2. Alaska	AK	L	494,987	251,611	179,124	192,407	19,573	21,891	
3. Arizona	AZ	L	12,650,069	11,438,158	5,830,321	6,296,967	1,008,341	265,654	
4. Arkansas	AR	L	395,744	336,615	218,136	236,026	35,282	22,430	
5. California	CA	L	31,657,561	23,534,707	24,222,651	26,018,896	2,625,241	1,622,362	
6. Colorado	CO	L	5,906,963	4,672,359	4,236,549	4,536,708	560,853	297,874	
7. Connecticut	CT	L	2,967,597	2,269,915	2,492,384	2,650,382	322,114	138,128	
8. Delaware	DE	L	589,432	464,352	338,732	363,851	42,608	30,281	
9. District of Columbia	DC	L	702,302	569,861	774,064	831,466	93,283	41,597	
10. Florida	FL	L	11,288,154	6,710,101	5,437,612	5,550,266	1,070,404	457,730	
11. Georgia	GA	L	13,433,323	12,195,813	4,651,406	5,218,408	1,038,794	203,391	
12. Hawaii	HI	L	65,728	5,661	1,584	1,701	199	1,095	
13. Idaho	ID	L	425,459	302,943	206,888	222,096	19,937	24,361	
14. Illinois	IL	L	9,296,618	7,891,739	5,237,568	5,707,031	820,327	297,172	
15. Indiana	IN	L	4,795,751	4,378,543	1,324,547	1,460,310	266,913	90,905	
16. Iowa	IA	L	600,153	441,995	285,073	306,212	35,132	35,323	
17. Kansas	KS	L	2,137,362	1,827,627	621,707	689,677	117,611	35,305	
18. Kentucky	KY	L	1,614,331	1,307,059	943,859	985,391	134,204	102,711	
19. Louisiana	LA	L	1,373,684	1,156,411	512,834	554,660	78,172	20,150	
20. Maine	ME	L	1,185,267	928,066	769,023	828,855	101,649	37,798	
21. Maryland	MD	L	3,951,938	3,000,180	3,030,601	3,254,314	396,205	203,619	
22. Massachusetts	MA	L	12,518,566	11,054,274	5,898,518	6,567,853	982,730	186,655	
23. Michigan	MI	L	13,962,786	12,729,292	4,567,507	4,982,359	1,348,560	124,677	
24. Minnesota	MN	L	5,570,213	4,849,802	2,586,750	2,741,097	399,726	142,356	
25. Mississippi	MS	L	992,143	916,110	168,170	195,090	46,779	20,765	
26. Missouri	MO	L	2,039,504	1,655,498	1,337,215	1,445,963	259,469	139,541	
27. Montana	MT	L	319,714	243,657	148,168	158,743	17,460	13,942	
28. Nebraska	NE	L	1,138,421	1,012,878	279,526	300,196	54,329	17,669	
29. Nevada	NV	L	2,827,749	1,975,826	539,812	659,384	121,131	22,140	
30. New Hampshire	NH	L	1,308,352	940,576	1,747,454	1,458,974	3,231,284	70,146	
31. New Jersey	NJ	L	11,044,062	8,007,262	5,623,720	6,334,800	778,759	275,039	
32. New Mexico	NM	L	317,441	233,184	194,210	208,612	18,683	16,327	
33. New York	NY	L	20,813,919	17,271,030	9,863,055	10,971,818	1,663,347	303,760	
34. North Carolina	NC	L	4,175,461	2,942,903	2,788,094	2,994,847	311,446	214,973	
35. North Dakota	ND	L	240,533	192,257	114,881	122,341	12,495	9,304	
36. Ohio	OH	L	4,500,756	3,427,831	3,264,533	3,505,591	400,248	190,714	
37. Oklahoma	OK	L	581,645	448,243	322,091	345,976	39,027	39,006	
38. Oregon	OR	L	4,087,512	3,514,802	2,062,276	2,220,321	295,246	106,131	
39. Pennsylvania	PA	L	6,239,151	4,733,499	4,861,049	5,240,067	992,889	358,491	
40. Rhode Island	RI	L	41,659,628	39,458,127	10,222,630	11,600,162	2,985,186	58,216	
41. South Carolina	SC	L	1,435,620	1,100,710	1,042,713	1,053,469	133,832	80,395	
42. South Dakota	SD	L	81,069	62,338	39,319	42,234	4,499	4,567	
43. Tennessee	TN	L	4,373,909	3,842,665	1,500,912	1,649,369	268,034	105,267	
44. Texas	TX	L	8,945,805	6,886,338	6,222,015	6,642,288	816,670	497,218	
45. Utah	UT	L	3,283,566	2,928,255	1,055,231	1,197,241	248,569	68,518	
46. Vermont	VT	L	275,638	202,539	189,365	203,408	22,796	16,568	
47. Virginia	VA	L	8,661,287	7,318,535	4,989,804	5,438,168	740,205	262,985	
48. Washington	WA	L	4,446,040	2,919,100	2,803,329	3,010,488	280,336	196,774	
49. West Virginia	WV	L	272,994	207,972	138,669	148,952	16,040	15,890	
50. Wisconsin	WI	L	4,139,080	3,637,122	1,855,069	2,047,707	345,286	96,805	
51. Wyoming	WY	L	107,166	69,512	29,127	31,256	3,448	5,892	
52. American Samoa	AS	N							
53. Guam	GU	N							
54. Puerto Rico	PR	N							
55. U.S. Virgin Islands	VI	N							
56. Northern Mariana Islands	MP	N							
57. Canada	CAN	N							
58. Aggregate other alien	OT	XXX							
59. Totals	XXX		278,197,660	230,546,210	138,375,924	150,088,633	25,741,580	7,673,190	
DETAILS OF WRITE-INS									
58001.	XXX								
58002.	XXX								
58003.	XXX								
58998. Summary of remaining write-ins for Line 58 from overflow page	XXX								
58999. Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)	XXX								

(a) Active Status Counts:

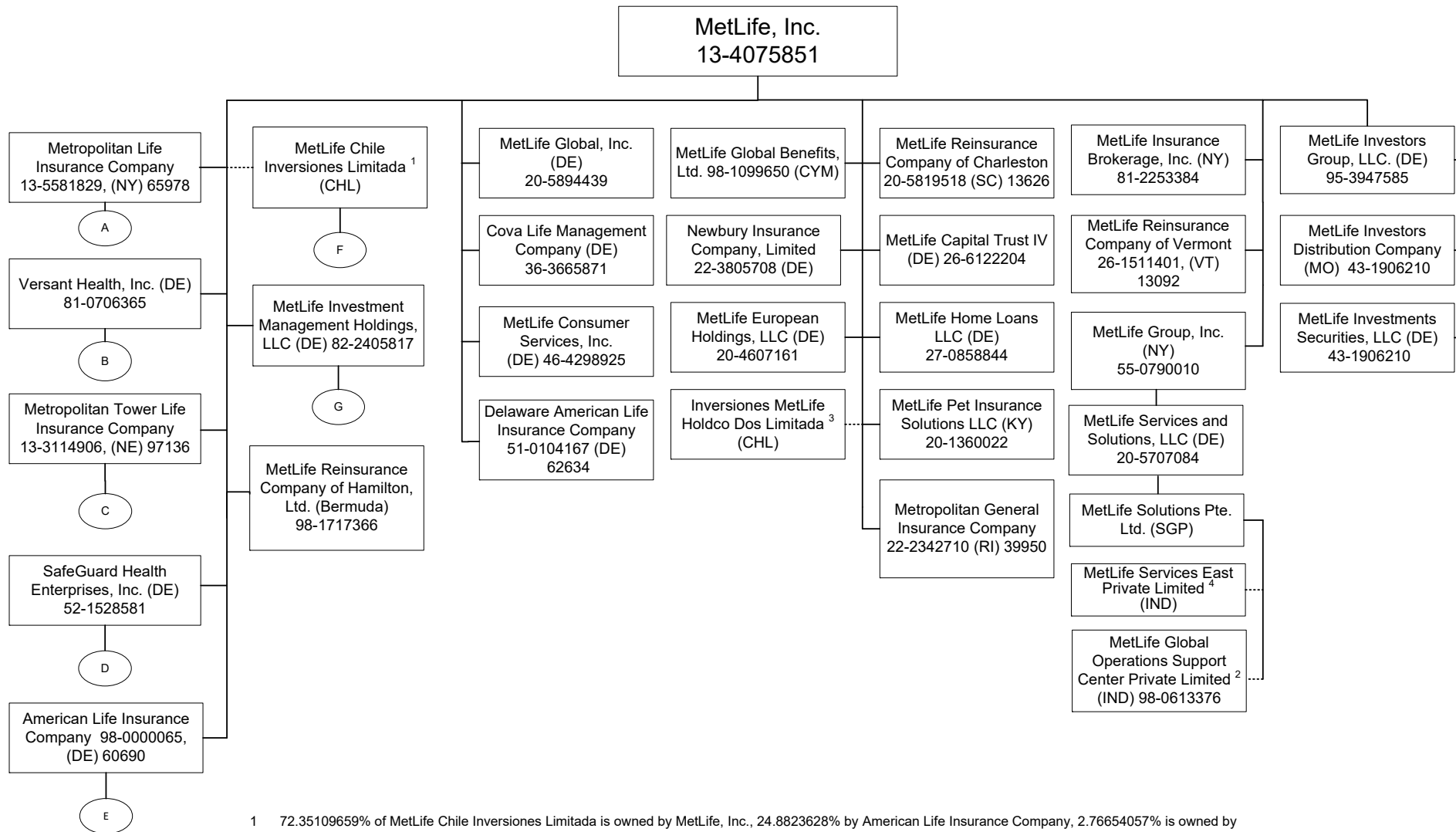
- 1. L - Licensed or Chartered - Licensed insurance carrier or domiciled RRG..... 51
- 2. R - Registered - Non-domiciled RRGs.....
- 3. E - Eligible - Reporting entities eligible or approved to write surplus lines in the state (other than their state of domicile - see DSLI).....
- 4. Q - Qualified - Qualified or accredited reinsurer.....
- 5. D - Domestic Surplus Lines Insurer (DSLII) - Reporting entities authorized to write surplus lines in the state of domicile.....
- 6. N - None of the above - Not allowed to write business in the state..... 6

(b) Explanation of basis of allocation of premiums by states, etc.

Premiums are distributed according to the address to which the premium notices are sent (if applicable).

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

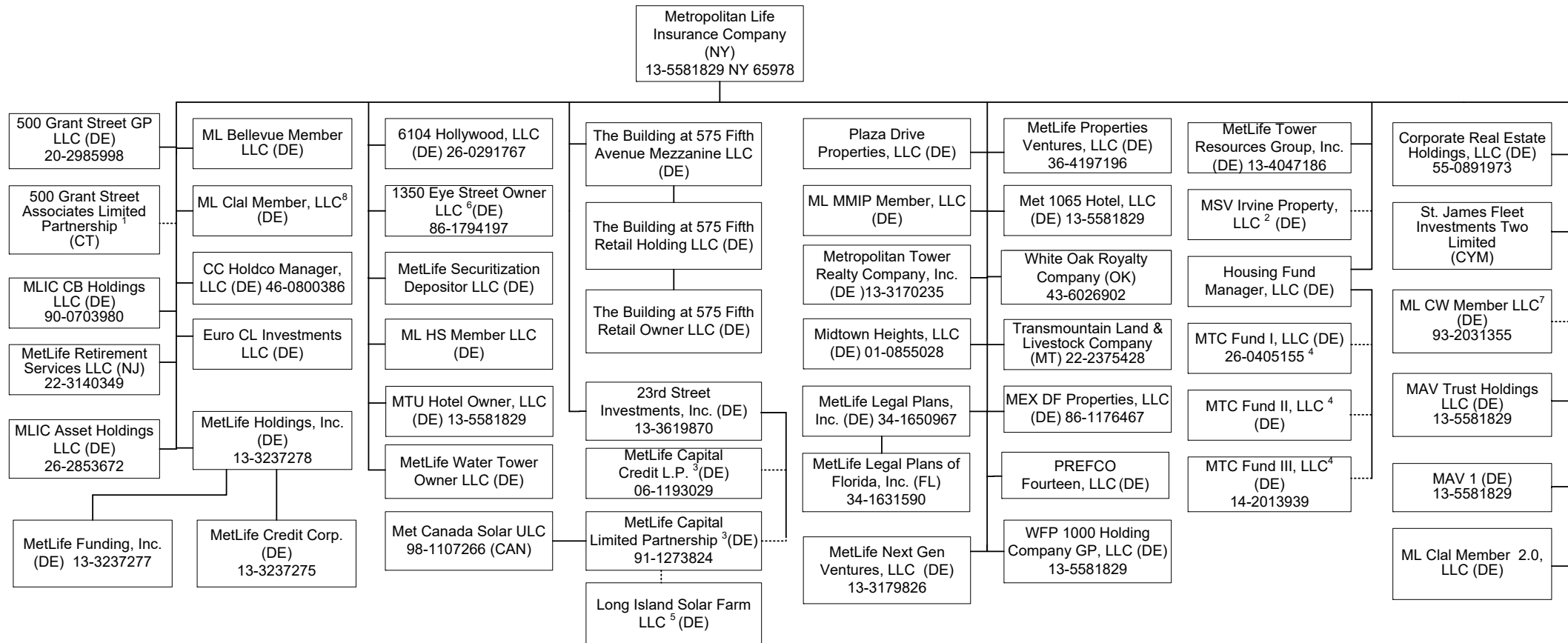


1 72.35109659% of MetLife Chile Inversiones Limitada is owned by MetLife, Inc., 24.8823628% by American Life Insurance Company, 2.76654057% is owned by Inversiones MetLife Holdco Dos Limitada and 0.00000004% is owned by Natiloportem Holdings, LLC.
 2 99.99999% of MetLife Global Operations Support Center Private Limited is owned by MetLife Solutions Pte. Ltd. and 0.00001% is owned by Natiloportem Holdings, LLC.
 3 99.99946% of Inversiones MetLife Holdco Dos Limitada is owned by MetLife, Inc., 0.000535% is owned by MetLife International Holdings, LLC. and 0.0000054% is owned by Natiloportem Holdings, LLC.
 4 99.99% of MetLife Services East Private Limited is owned by MetLife Solutions Pte. Ltd. and .01% is owned by Natiloportem Holdings, LLC.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

A

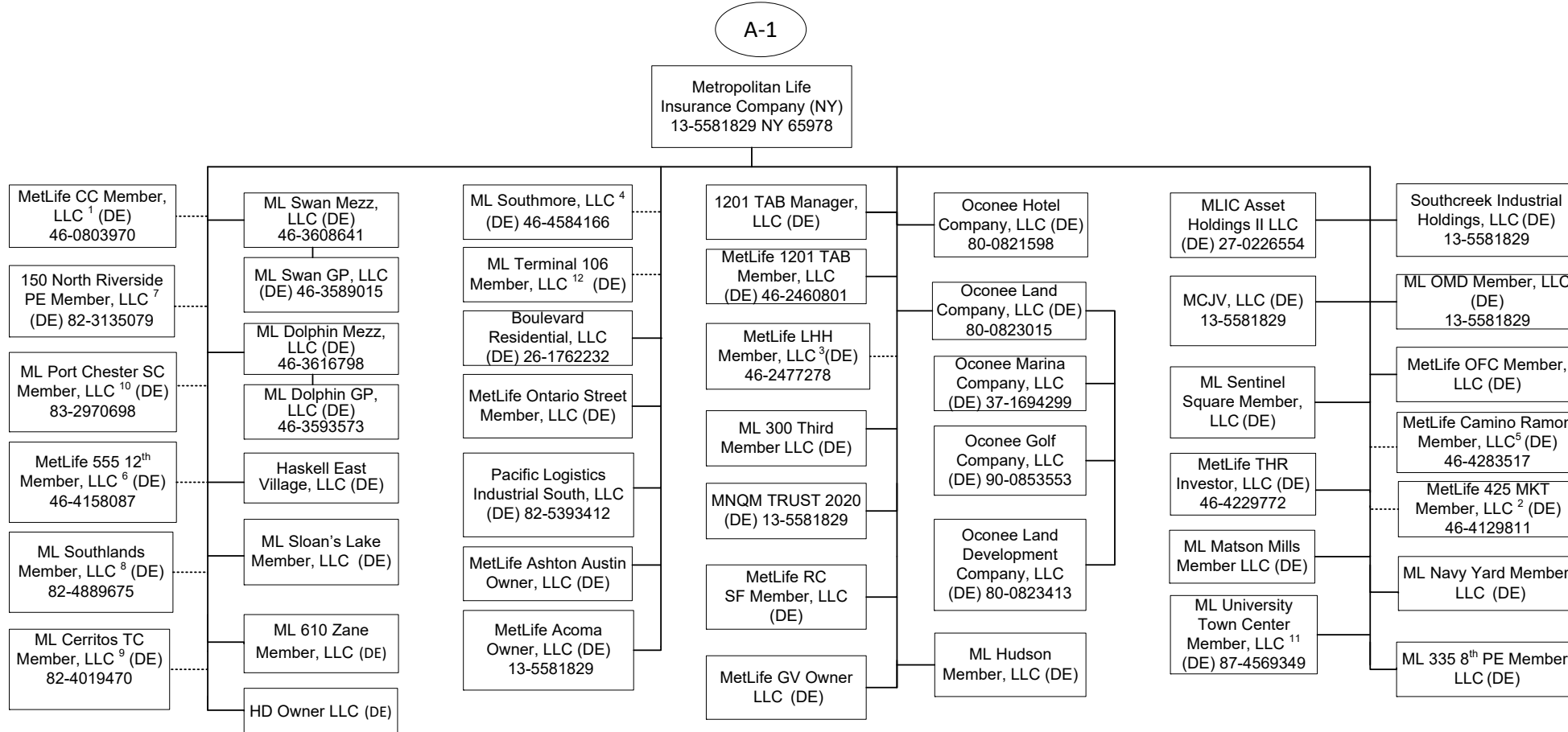


1 99% of 500 Grant Street Associates Limited Partnership is held by Metropolitan Life Insurance Company and 1% by 500 Grant Street GP LLC.
 2 96% of MSV Irvine Property, LLC is owned by Metropolitan Life Insurance Company and 4% is owned by Metropolitan Tower Realty Company, Inc.
 3 1% General Partnership interest is held by 23rd Street Investment, Inc. and 99% Limited Partnership interest is held by Metropolitan Life Insurance Company.
 4 Housing Fund Manager, LLC is the managing member and owns .01% and the remaining interests are held by a third party member.
 5 90.39% membership interest is held by LISF Solar Trust in which MetLife Capital Limited Partnership has a 100% beneficial interest and the remaining 9.61% is owned by a third party.

6 95.616439% of 1350 Eye Street Owner LLC is owned by Metropolitan Life insurance Company and 4.383561% is owned by Metropolitan Tower Life Insurance Company.
 7 92.7% of ML CW Member LLC is owned by Metropolitan Life Insurance Company and 7.3% is owned by Metropolitan Tower Life Insurance Company.
 8 50.1% of ML Clal Member, LLC is owned by Metropolitan Life Insurance Company and 49.9% is owned by MetLife Reinsurance Company of Hamilton, Ltd.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART



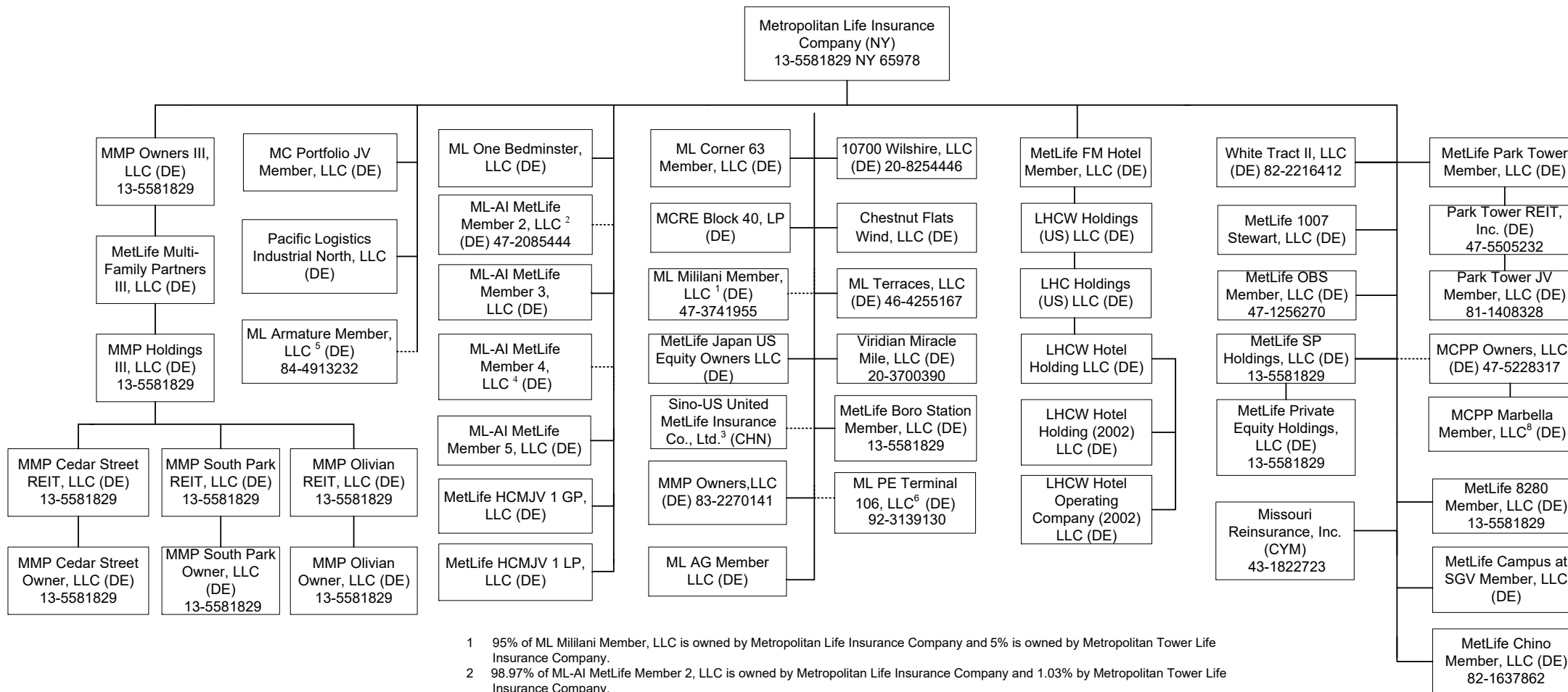
1 95.122% of MetLife CC Member, LLC is held by Metropolitan Life Insurance Company and 4.878% by Metropolitan Tower Life Insurance Company.
 2 66.91% of MetLife 425 MKT Member, LLC is owned by Metropolitan Life Insurance Company and 33.09% is owned by MREF 425 MKT, LLC.
 3 99% of MetLife LHH Member, LLC is owned by Metropolitan Life Insurance Company and 1% by Metropolitan Tower Life Insurance Company.
 4 99% of ML Southmore, LLC is owned by Metropolitan Life Insurance Company and 1% by Metropolitan Tower Life Insurance Company.
 5 99% of MetLife Camino Ramon Member, LLC is owned by Metropolitan Life Insurance Company and 1% by Metropolitan Tower Life Insurance Company.
 6 89.84% of MetLife 555 12th Member, LLC is owned by Metropolitan Life Insurance Company and 10.16% is owned by Metropolitan Tower Life Insurance Company.
 7 81.45% of 150 North Riverside PE Member, LLC is owned by Metropolitan Life Insurance Company, 18.55% is owned by Metropolitan Tower Life Insurance Company.

8 60% of ML Southlands Member, LLC is owned by Metropolitan Life Insurance Company and 40% is owned by Metropolitan Tower Life Insurance Company.
 9 60% of ML Cerritos TC Member, LLC is owned by Metropolitan Life Insurance Company and 40% is owned by Metropolitan Tower Life Insurance Company.
 10 60% of ML Port Chester SC Member, LLC is owned by Metropolitan Life Insurance Company and 40% is owned by Metropolitan Tower Life Insurance Company.
 11 87% of ML University Town Center Member, LLC is owned by Metropolitan Life Insurance Company and 13% is owned by Metropolitan Tower Life Insurance Company.
 12 87.45% of ML Terminal 106 Member, LLC is held by Metropolitan Life Insurance Company and 12.55% by Metropolitan Tower Life Insurance Company.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

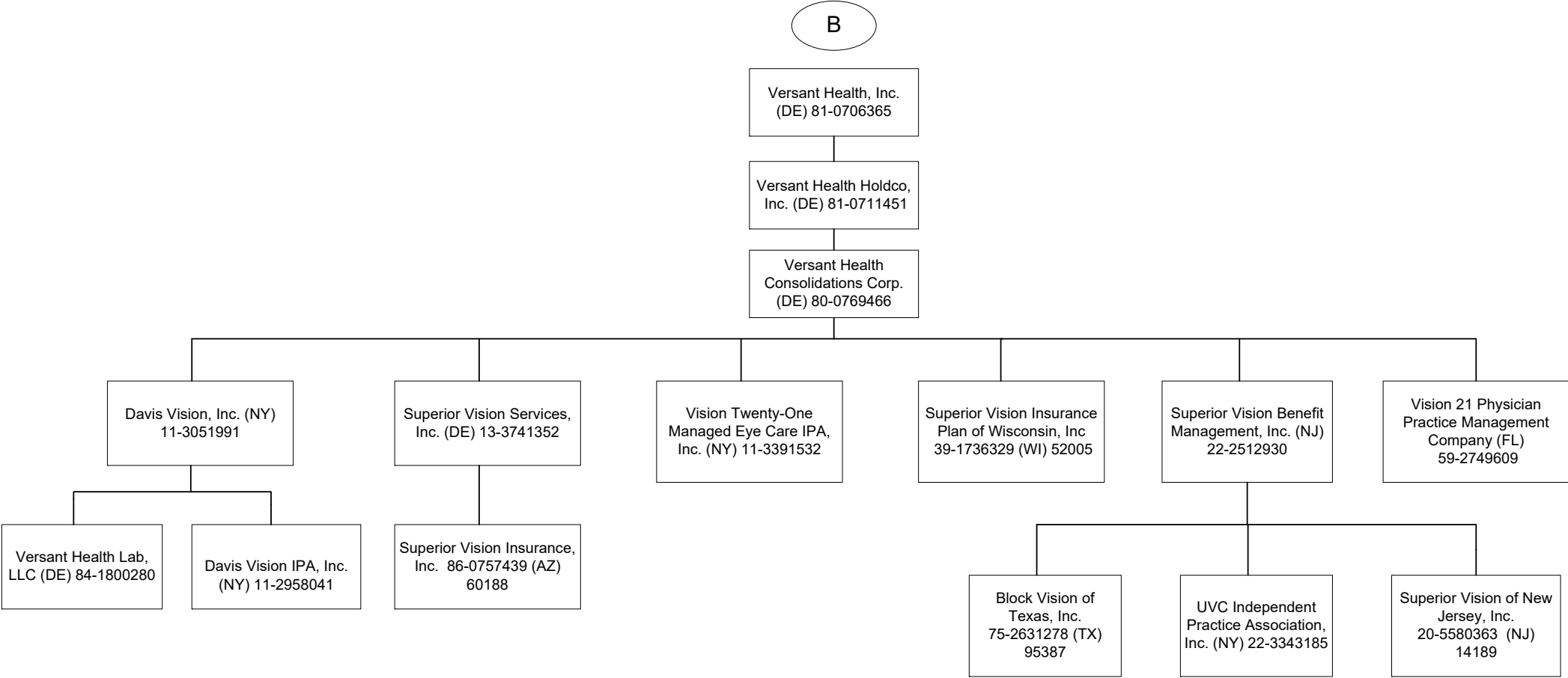
A-2



- 95% of ML Mililani Member, LLC is owned by Metropolitan Life Insurance Company and 5% is owned by Metropolitan Tower Life Insurance Company.
- 98.97% of ML-AI MetLife Member 2, LLC is owned by Metropolitan Life Insurance Company and 1.03% by Metropolitan Tower Life Insurance Company.
- 50% of Sino-US United MetLife Insurance Co. Ltd. is owned by Metropolitan Life Insurance Company and 50% is owned by a third party.
- 60% of ML-AI Member 4, LLC is owned by Metropolitan Life Insurance Company and 40% is owned by Metropolitan Tower Life Insurance Company.
- 87.34% of ML Armature Member, LLC is owned by Metropolitan Life Insurance Company and 12.66% is owned by Metropolitan Tower Life Insurance Company.
- 87.45% of ML PE Terminal 106, LLC is owned by Metropolitan Life Insurance Company and 12.55% is owned by Metropolitan Tower Life Insurance Company.
- 87.992% of MCPP Owners, LLC is owned by Metropolitan Life Insurance Company and 12.008% is owned by MetLife Reinsurance Company of Hamilton, Ltd.
- 50.1% of MCPP Marbella Member, LLC is owned by MCPP Owners, LLC and 49.9% is owned by third parties.

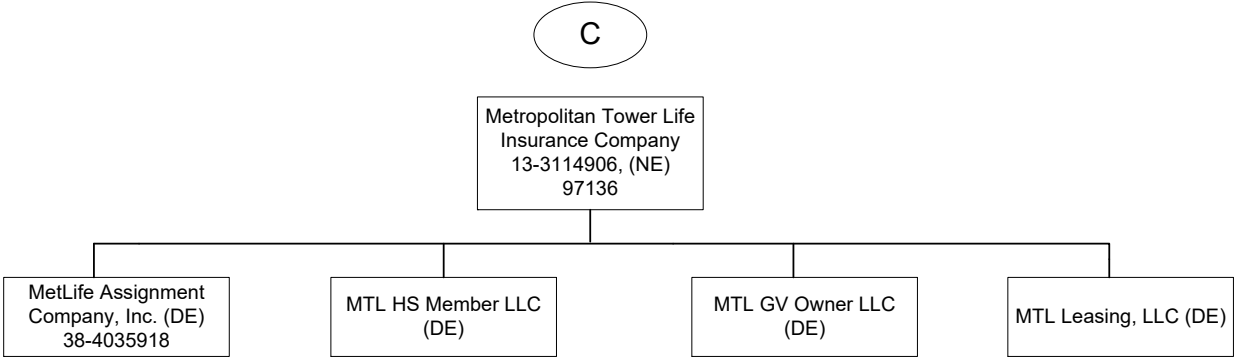
SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART



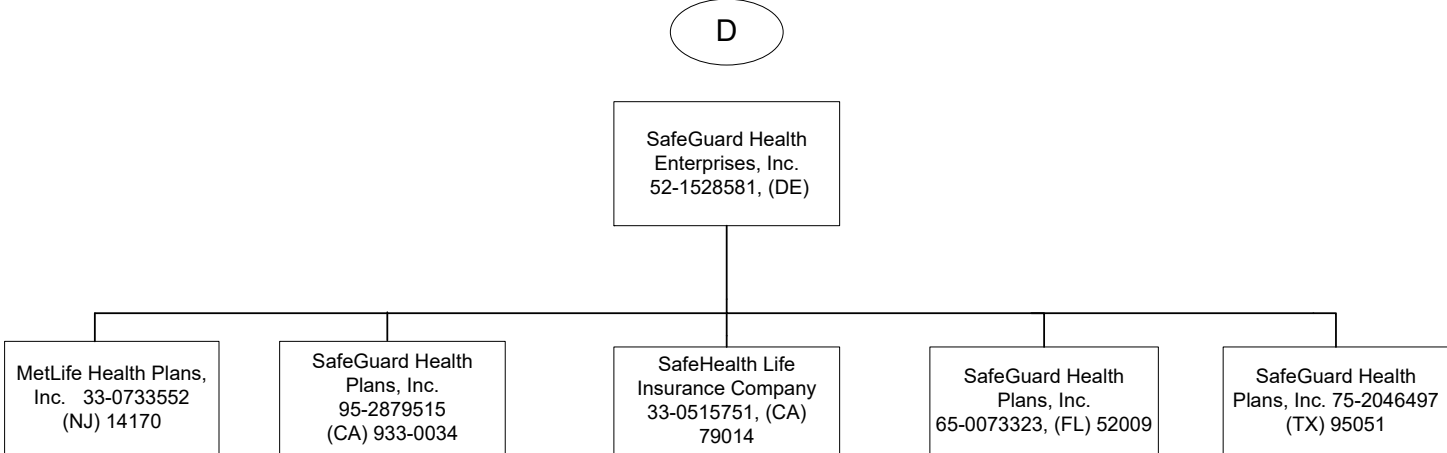
SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

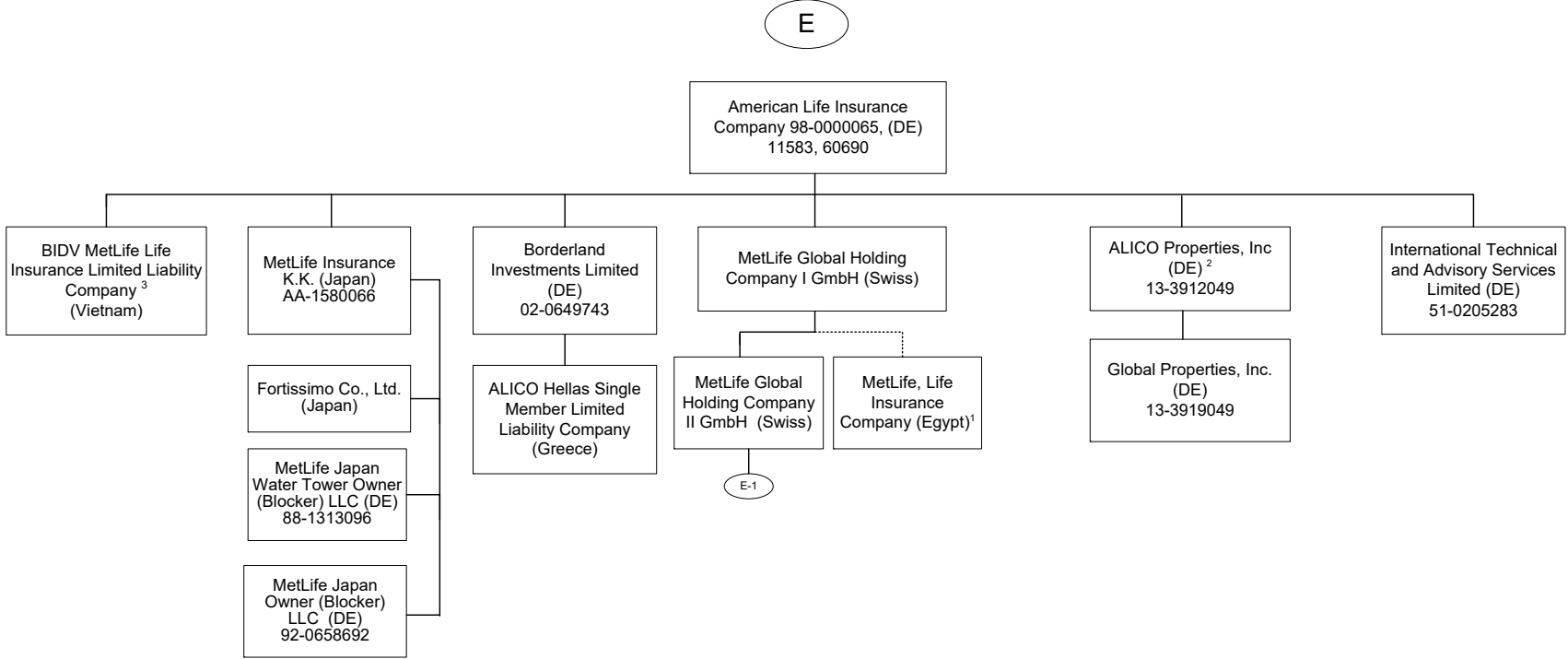


SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART



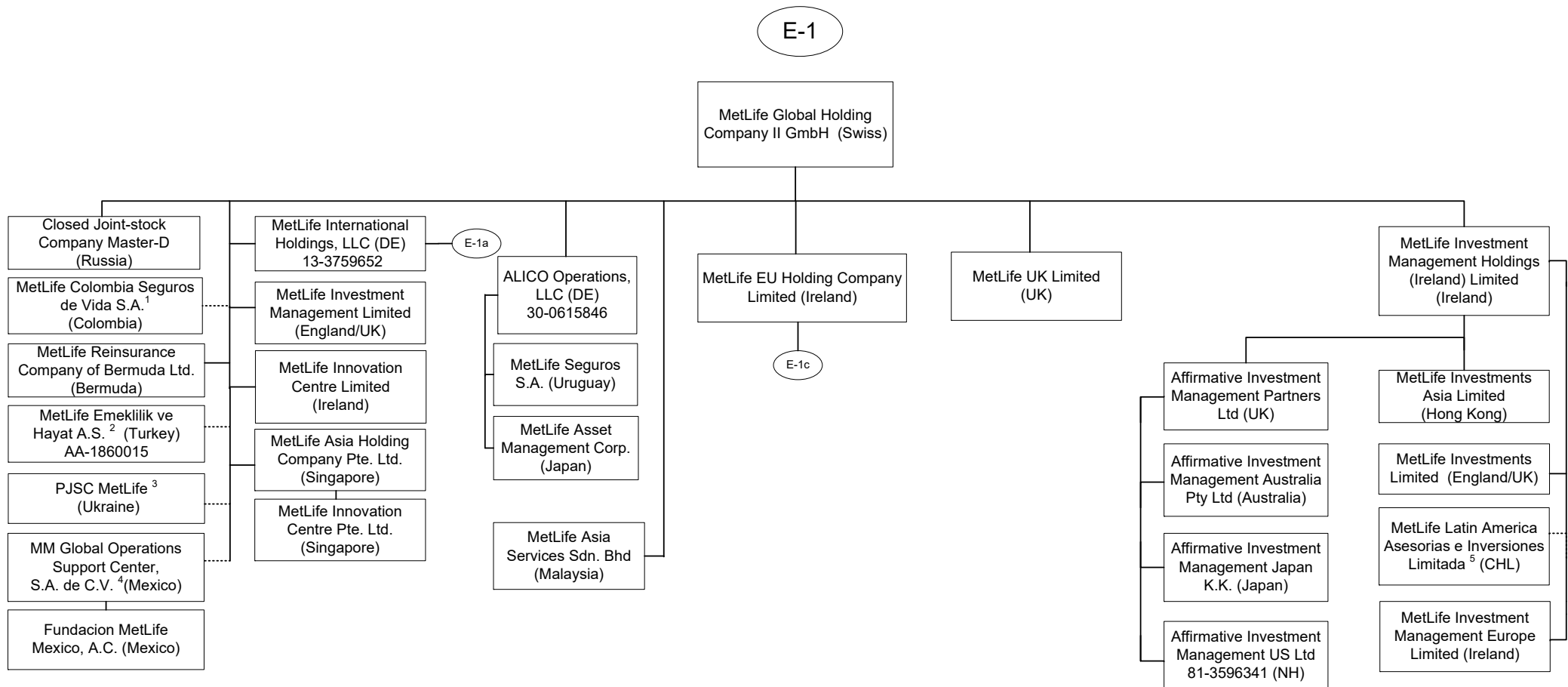
SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
 PART 1 - ORGANIZATIONAL CHART



1 84.125% of MetLife, Life Insurance Company (Egypt) is owned by MetLife Global Holding Company I GmbH and the remaining interest by third parties.
 2 51% of ALICO Properties, Inc. is owned by American Life Insurance Company and the remaining interest by third parties.
 3 60.61% of BIDV MetLife Life Insurance Limited Liability Company is held by American Life Insurance Company and the remainder by third parties.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART



968

1 89.9999657134583% of MetLife Colombia Seguros de Vida S.A. is owned by MetLife Global Holding Company II GmbH, 10.0000315938813% is owned by MetLife Global Holding Company I GmbH, International Technical and Advisory Services Limited, Borderland Investments Limited and Natlioportem Holdings, LLC each own 0.000000897553447019009%.

2 99.98% of MetLife Emeklilik ve Hayat A.S. is owned by MetLife Global Holding Company II GmbH (Swiss) and the remaining by third parties.

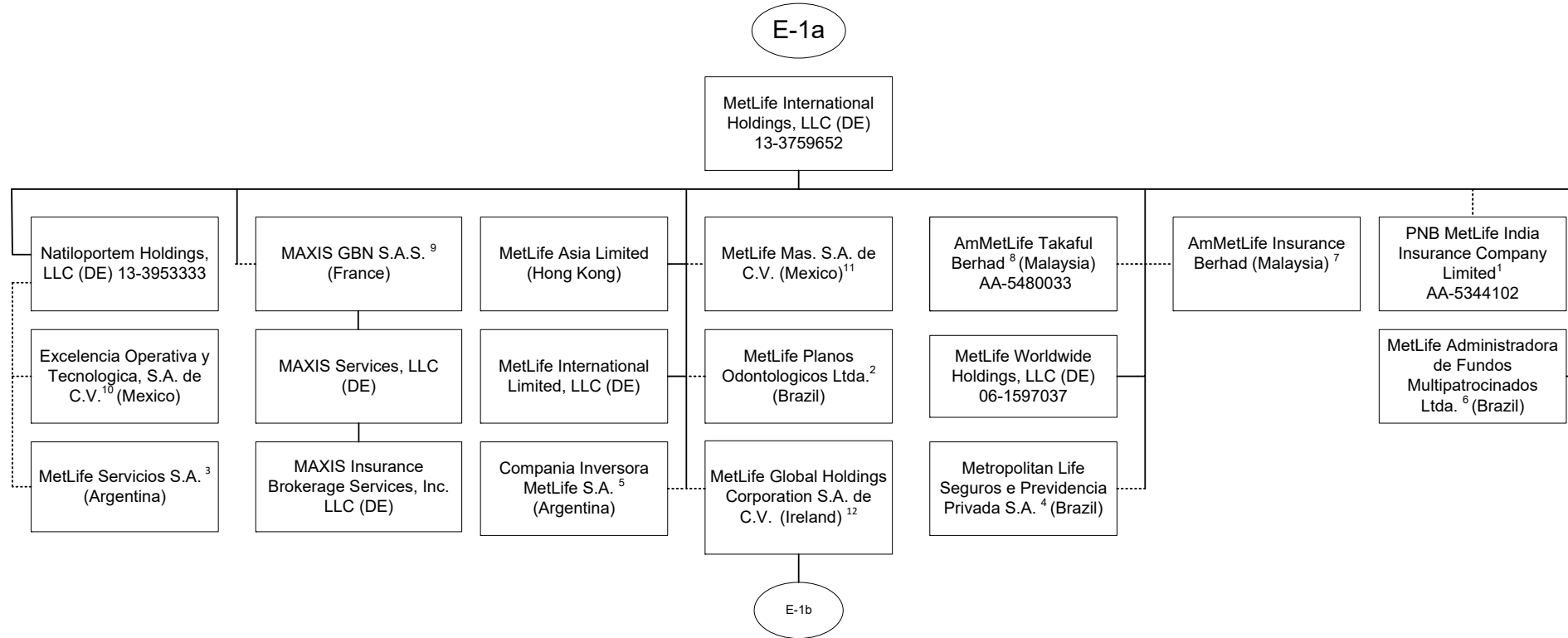
3 99.9988% of PJSC MetLife is owned by MetLife Global Holding Company II GmbH, .0006% is owned by International Technical and Advisory Services Limited and the remaining .0006% is owned by Borderland Investments Limited

4 99.999509% of MM Global Operations Support Center S.A. de C.V. (Mexico) is held by MetLife Global Holding Company II GmbH (Swiss) and 0.000491% is held by MetLife Global Holding Company I GmbH (Swiss).

5 99.99% of MetLife Latin American Asesorias e Inversiones Limitada is owned by MetLife Investment Management Holdings (Ireland) Limited and .01% is owned by MetLife Global Holding Company II GmbH (Swiss).

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART



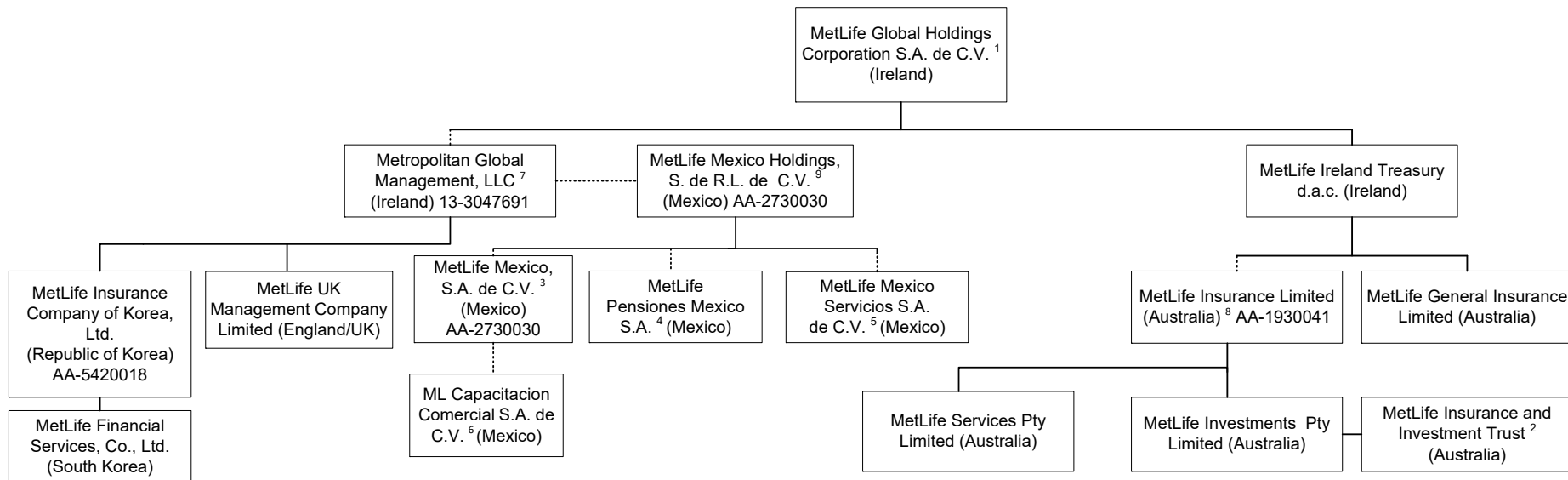
1 46.87% of PNB MetLife India Insurance Company Limited is owned by MetLife International Holdings, LLC and the remainder is owned by third parties.
 2 99.999% of MetLife Planos Odontologicos Ltda. is owned by MetLife International Holdings, LLC and .001% is owned by Natiloportem Holdings, LLC.
 3 19.12% of the shares of MetLife Servicios S.A. are held by Compania Inversora MetLife S.A. and 80.88% are held by Natiloportem Holdings, LLC.
 4 66.662% is owned by MetLife International Holdings, LLC, 33.337% is owned by MetLife Worldwide Holdings, LLC and 0.001% is owned by Natiloportem Holdings, LLC.
 5 95.46% is owned by MetLife International Holdings, LLC and 4.54% is owned by Natiloportem Holdings, LLC.

6 99.99998% of MetLife Administradora de Fondos Multipatrocinaados Ltda. is owned by MetLife International Holdings, LLC and .00002% by Natiloportem Holdings, LLC.
 7 50.000002% of AmMetLife Insurance Berhad is owned by MetLife International Holdings, LLC and the remainder by a third party.
 8 49.999997% of AmMetLifeTakaful Berhad is owned by MetLife International Holdings, LLC and the remainder by a third party.
 9 50% of MAXIS GBN S.A.S. is held by MetLife International Holdings, LLC and the remainder by third parties.
 10 99.9% of Excелencia Operativa y Tecnologica, S.A. de C.V. is held by Natiloportem Holdings, LLC and .1% by MetLife Mexico Servicios S.A. de C.V.
 11 99.99964399% MetLife Mas, SA de C.V. is owned by MetLife International Holdings, LLC and .00035601% is owned by International Technical and Advisory Services Limited.
 12 98.9% is owned by MetLife International Holdings, LLC and 1.1% is owned by MetLife International Limited, LLC.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

E-1b



96.10

1 98.9% is owned by MetLife International Holdings, LLC and 1.1% is owned by MetLife International Limited, LLC.

2 MetLife Insurance and Investment Trust is a trust vehicle, the trustee of which is MetLife Investments PTY Limited ("MIPL"). MIPL is a wholly owned subsidiary of MetLife Insurance PTY Limited.

3 99.050271% is owned by MetLife Mexico Holdings, S. de R.L. de C.V. and .949729% is owned by MetLife International Holdings, LLC.

4 97.5125% is owned by MetLife Mexico Holdings, S. de R.L. de C.V. and 2.4875% is owned by MetLife International Holdings, LLC.

5 98% is owned by MetLife Mexico Holdings, S. de R.L. de C.V. and 2% is owned by MetLife International Holdings, LLC.

6 99% is owned by MetLife Mexico, S.A. de C.V. and 1% is owned by MetLife Mexico Servicios, S.A. de C.V.

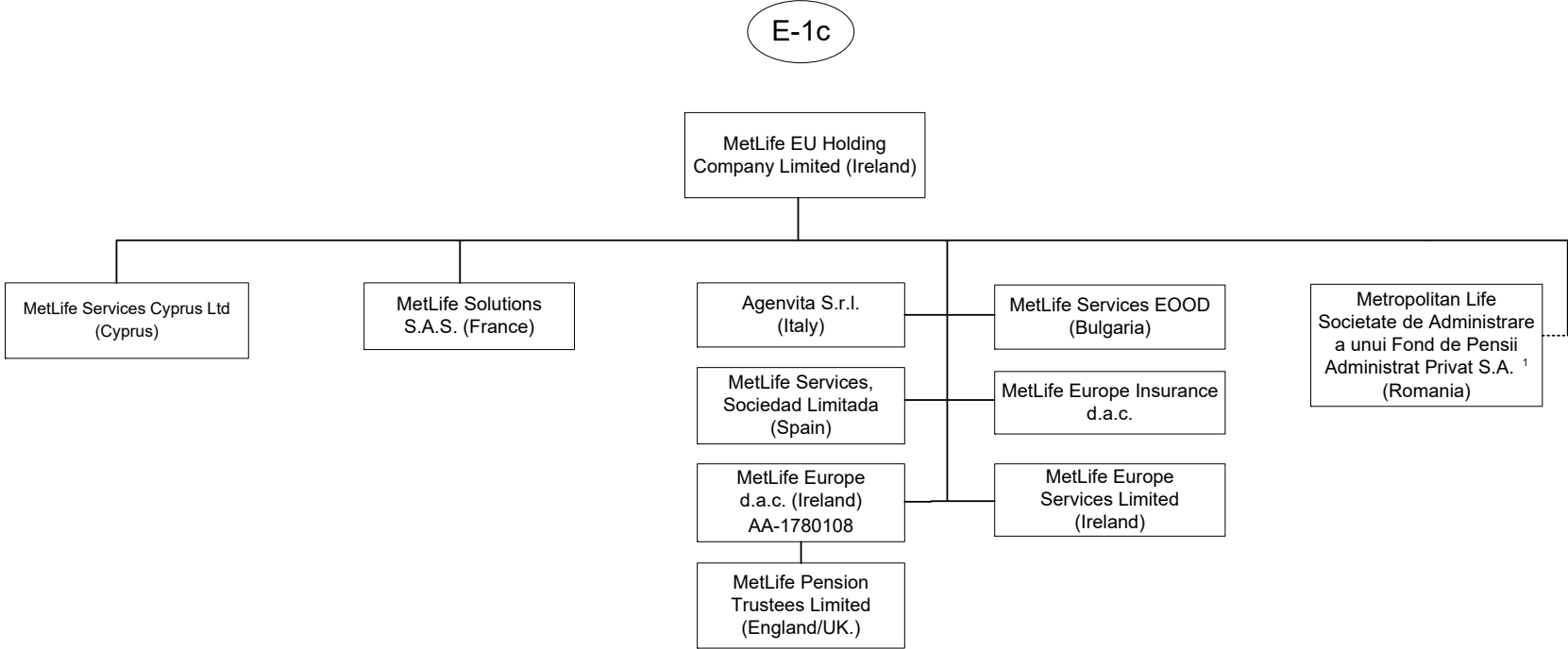
7 99.7% is owned by MetLife Global Holdings Corporation S.A. de C.V. and 0.3% is owned by MetLife International Holdings, LLC.

8 91.16468% of MetLife Insurance Limited (Australia) is owned by MetLife Ireland Treasury d.a.c. and 8.83532% by MetLife Global Holdings Corp. S.A. de C.V..

9 99.99995% is owned by Metropolitan Global Management, LLC and .00005% is owned by MetLife International Holdings, LLC.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

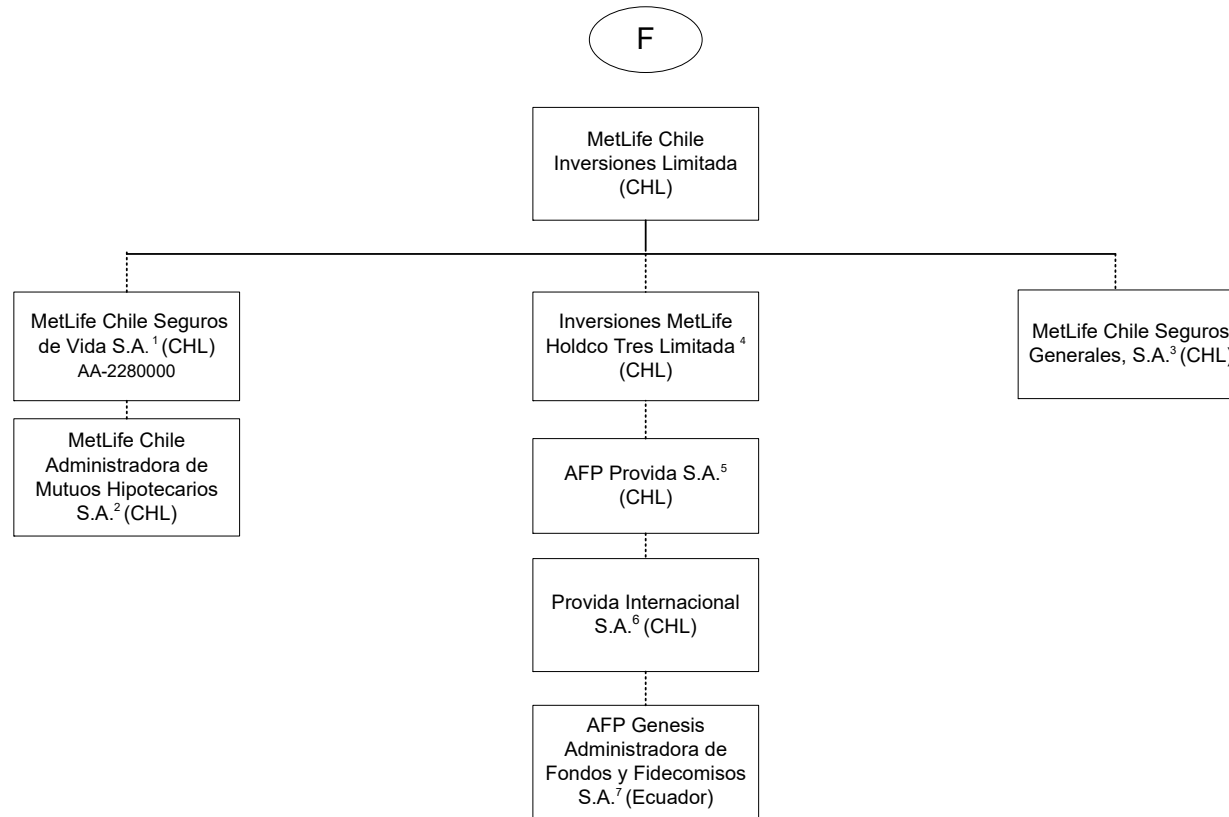
PART 1 - ORGANIZATIONAL CHART



1 99.9903% of Metropolitan Life Societate de Administrare a unui Fond de Pensii Administrat Privat S.A. is owned by MetLife EU Holding Company Limited and 0.0097% by MetLife Europe Services Limited.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

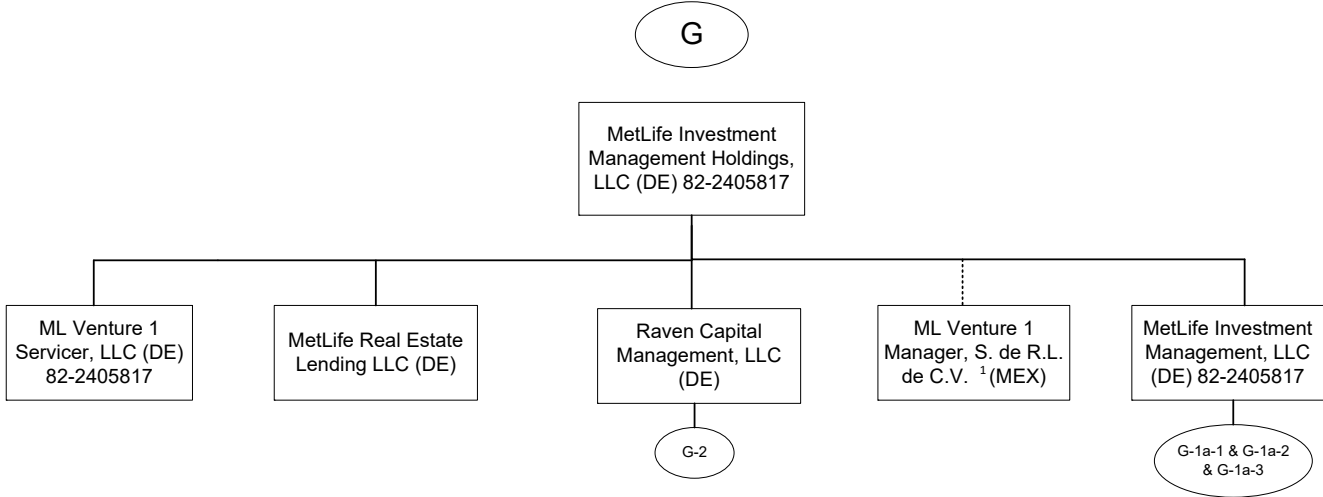


1 99.997% is held by MetLife Chile Inversiones Limitada and .003% by International Technical and Advisory Services Limited.
 2 99.9% is held by MetLife Chile Seguros de Vida S.A. and 0.1% by MetLife Chile Inversiones Limitada.
 3 99.99% of MetLife Chile Seguros Generales, S.A. is owned by MetLife Chile Inversiones Limitada and 0.01% by Inversiones MetLife Holdco Dos Limitada.
 4 97.13% of Inversiones MetLife Holdco Tres Limitada is owned by MetLife Chile Inversiones Limitada and 2.87% is owned by Inversiones MetLife Holdco Dos Limitada.

5 42.3815% of AFP Provida S.A. is owned by Inversiones MetLife Holdco Dos Limitada, 42.3815% owned by Inversiones MetLife Holdco Tres Limitada and 10.9224% by MetLife Chile Inversiones Limitada and the remainder is owned by the public.
 6 99.99% of Provida Internacional S.A. is owned by AFP Provida S.A. and .01% by MetLife Chile Inversiones Limitada.
 7 99.9% of AFP Genesis Administradora de Fondos y Fidecomisos S.A. is owned by Provida Internacional S.A. and 0.1% by MetLife Chile Inversiones Limitada.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART



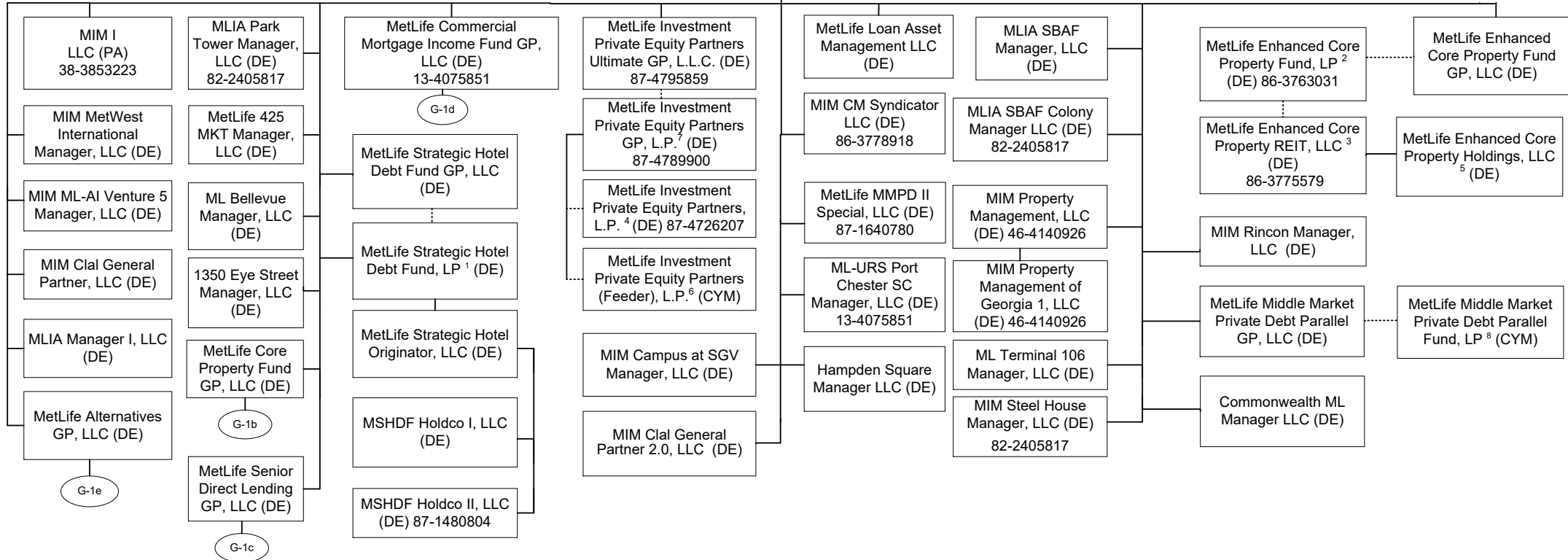
1. 99.9% of ML Venture1 Manager, S. de R.L. de C.V. is owned by MetLife Investment Management Holdings, LLC and 0.1% is owned by MetLife Investment Management Holdings (Ireland) Limited.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

G-1a-1

MetLife Investment Management, LLC (DE)



1 MetLife Strategic Hotel Debt Fund GP, LLC is the general partner of MetLife Strategic Hotel Debt Fund, LP (the "Fund"). The following affiliates committed to hold limited partnership interests in the Fund: Metropolitan Life Insurance Company (46.88%) and Metropolitan Tower Life Insurance Company (26.04%). The remainder of Fund commitments are held by third parties.

2 MetLife Enhanced Core Property Fund GP is the general partner of MetLife Enhanced Core Property Fund LP (the "Fund"). The following affiliates hold limited partnership interests in the Fund: 33.3328% is held by Metropolitan Life Insurance Company and 33.3328% is held by Metropolitan Tower Life Insurance Company. The remainder is held by third parties.

3 MetLife Enhanced Core Property Fund, LP is the manager of MetLife Enhanced Core Property REIT, LLC (the "Fund") and holds 99.9% of the membership interests in the Fund. The remainder is held by third parties.

4 MetLife Investment Private Equity Partners GP, L.P. is the general partner of MetLife Investment Private Equity Partners, L.P. (the "Fund"). The GP holds 0.0001% of the interests in the Fund and the remainder is held by third parties.

5 MetLife Enhanced Core Property Holdings, LLC also holds, directly or indirectly, the following limited liability companies (partial and/or indirect ownership indicated in parenthesis): MetLife Enhanced Core TRS, LLC; MEC Patriot Park 5 LLC; MEC Fillmore Cherry Creek, LLC; MEC 7001 Arlington, LLC; MEC Salt Lake City Hotel Owner, LLC; MEC Salt Lake City TRS Lessee, LLC (100%); MEC 83 Happy Valley Member, LLC; MEC Rivard Road Member, LLC; MEC Heritage Creekside Owner, LLC; MEC Burlington Woods Biocenter, LLC; MEC MA Property REIT, LLC; MEC Property Management, LLC; MEC Whiteland Logistics, LLC; MEC The Overlook LLC; MEC Chapel Hills East Member, LLC.

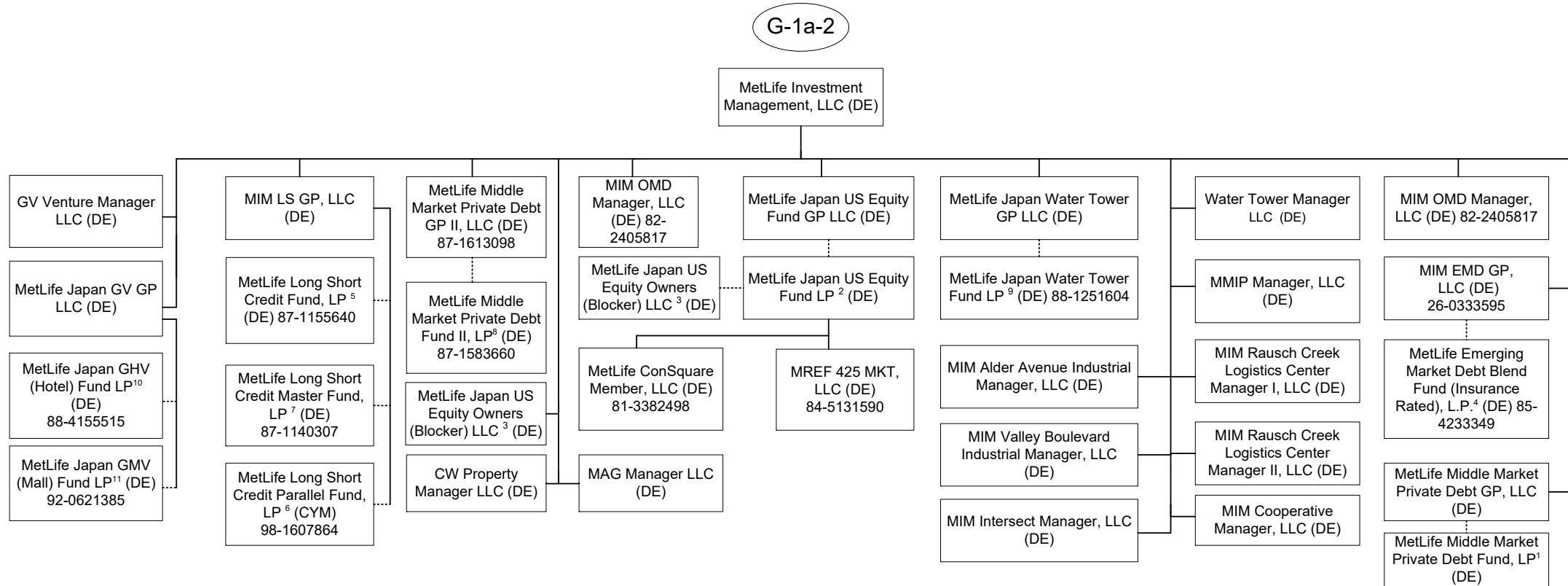
6 MetLife Investment Private Equity Partners GP, L.P. is the general partner of MetLife Investment Private Equity Partners (Feeder), L.P. (the "Fund"). The interests in the Fund are held exclusively by third parties.

7 MetLife Investment Private Equity Partners Ultimate GP, L.L.C. is the general partner of MetLife Investment Private Equity Partners GP, L.P. (the "Fund"). The interests in the Fund are held exclusively by third parties.

8 MetLife Middle Market Private Debt Parallel GP, LLC is the general partner of MetLife Middle Market Private Debt Parallel Fund, LP. The following affiliate holds a limited partnership interest in the Fund: MetLife Insurance K.K. (Japan) (100%).

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART



96.15

1 MetLife Middle Market Private Debt GP, LLC is the general partner of MetLife Middle Market Private Debt Fund, L.P. (the "Fund"). The following affiliates hold limited partnership interests in the Fund: 30.25% is held by MetLife Private Equity Holdings, LLC, 30.25% is held by Metropolitan Life Insurance Company, 3.46% is held by MetLife Middle Market Private Debt GP, LLC. The remainder is held by a third party.

2 MetLife Japan US Equity Fund GP, LLC is general partner of MetLife Japan US Equity Fund LP ("Fund"). The following affiliates hold a limited partnership interest in the Fund LP: 51% is owned by MetLife Japan US Equity Owners LLC and 49% by MetLife Japan US Equity Owners (Blocker) LLC.

3 MetLife Japan US Equity Fund GP, LLC is the manager of MetLife Japan US Equity Owners (Blocker) LLC. MetLife Insurance K.K. (Japan) is the sole member.

4 MIM EMD GP, LLC is the general partner of MetLife Emerging Market Debt Blend Fund (Insurance Rated), L.P. (the "Fund"). Metropolitan Life Insurance Company owns 62.8% of the Fund. The remainder is held by third parties.

5 MIM LS GP, LLC is the general partner of MetLife Long Short Credit Fund, LP (the "Fund"). Metropolitan Life Insurance Company owns 100% of the Fund.

6 MIM LS GP, LLC is the general partner of MetLife Long Short Credit Parallel Fund, LP (the "Fund") and is the sole partner in the Fund.

7 MIM LS GP, LLC is the general partner of MetLife Long Short Credit Master Fund, LP (the "Fund"). MetLife Long Short Credit Fund, LP, is the sole limited partner in the Fund.

8 MetLife Middle Market Private Debt GP II, LLC is the general partner of MetLife Middle Market Private Debt Fund II, LP (the "Fund"). ".16%" of the Fund is held by MetLife employees. The remainder of the Fund is held by third parties.

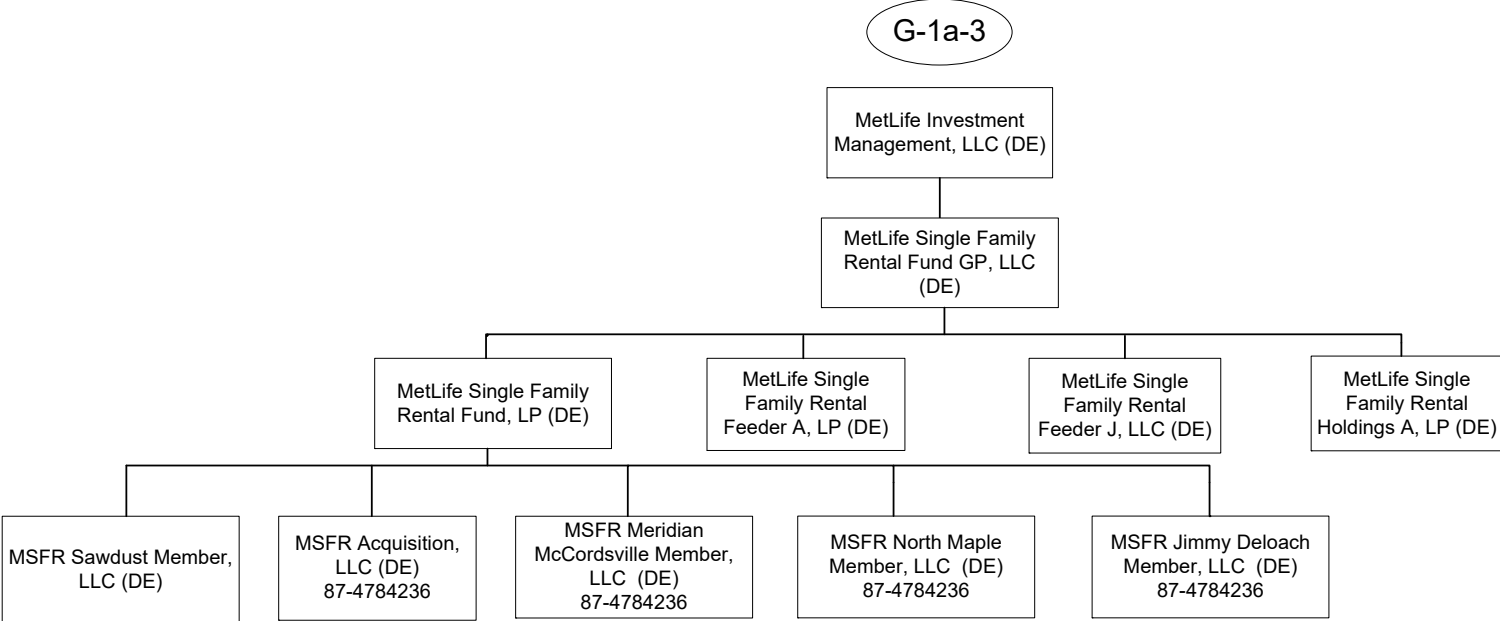
9 MetLife Japan Water Tower GP LLC is the general partner of MetLife Japan Water Tower Fund LP. MetLife Japan Water Tower Fund LP is owned approximately 68.7% by MetLife Water Tower Owner LLC and 31.3% by MetLife Japan Water Tower Owner (Blocker) LLC.

10 MetLife Japan GV GP LLC is the general partner of MetLife Japan GHV (Hotel) Fund LP. MetLife Japan GHV (Hotel) Fund LP is owned (i) 55.865222% by MetLife GV Owner LLC, (ii) 10.027182 % by MTL GV Owner LLC, and (iii) 34.107596% by MetLife Japan Owner (Blocker) LLC.

11 MetLife Japan GV GP LLC is the general partner of MetLife Japan GMV (Mall) Fund LP. MetLife Japan GMV (Mall) Fund LP is owned (i) 55.845714% by MetLife GV Owner LLC, (ii) 10.058134% by MTL GV Owner LLC, and (iii) 34.096152% by MetLife Japan Owner (Blocker) LLC.

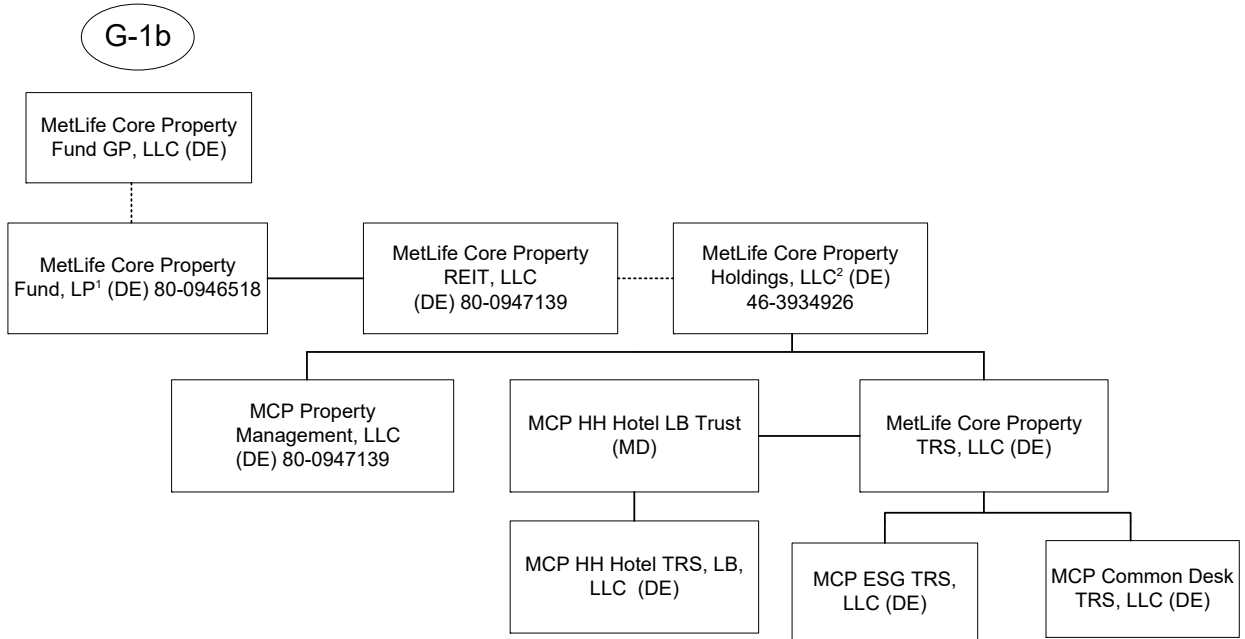
SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART



SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

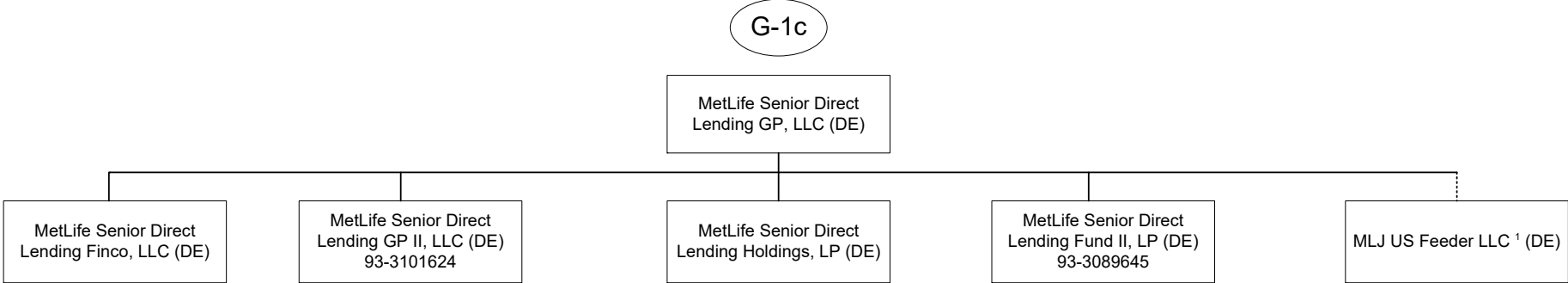
PART 1 - ORGANIZATIONAL CHART



- 1 MetLife Core Property Fund GP, LLC is the general partner of MetLife Core Property Fund, LP (the "Fund"). A substantial majority of the limited partnership interests in the Fund are held by third parties. The following affiliates hold limited partnership interests in the Fund: Metropolitan Life Insurance Company owns 14.40%, Metropolitan Life Insurance Company (on behalf of Separate Account 746) owns 2.09%, MetLife Insurance Company of Korea Limited owns 1.52%, MetLife Insurance KK owns 8.1%, Metropolitan Tower Life Insurance Company owns 0.04% and Metropolitan Tower Life Insurance Company (on behalf of Separate Account 152) owns 3.85%.
- 2 MetLife Core Property Holdings, LLC also holds, directly or indirectly, the following limited liability companies (partial and/or indirect ownership indicated in parenthesis): MCP Alley24 East, LLC; MCP Foxborough, LLC (100%); MCP One Westside, LLC; MCP 7 Riverway, LLC; MCP Acquisition, LLC; MCP SoCal Industrial – Springdale, LLC; MCP SoCal Industrial – Concourse, LLC; MCP SoCal Industrial – Kellwood, LLC; MCP SoCal Industrial – Redondo, LLC; MCP SoCal Industrial – Fullerton, LLC; MCP SoCal Industrial – Loker, LLC; MCP Paragon Point, LLC; MCP The Palms at Doral, LLC; MCP EnV Chicago, LLC; MCP Financing, LLC; MCP 1900 McKinney, LLC; MCP 550 West Washington, LLC; MCP 3040 Post Oak, LLC; MCP Plaza at Legacy, LLC; MCP SoCal Industrial – LAX, LLC; MCP SoCal Industrial - Anaheim, LLC; MCP West Fork, LLC; MCP SoCal Industrial – Bernardo, LLC; MCP Ashton South End, LLC; MCP Lodge At Lakecrest, LLC; MCP Main Street Village, LLC; MCP Trimble Campus, LLC; MCP Stateline, LLC; MCP Broadstone, LLC; MCP Highland Park Lender, LLC; MCP Buford Logistics Center Bldg B, LLC; MCP 22745 & 22755 Relocation Drive, LLC; MCP 9020 Murphy Road, LLC; MCP Northyards Holdco, LLC; MCP Northyards Owner, LLC (100%); MCP Northyards Master Lessee, LLC (100%); MCP VOA Holdings, LLC; MCP VOA I & III, LLC (100%); MCP VOA II, LLC (100%); MCP West Broad Marketplace, LLC; MCP Grapevine, LLC; MCP Union Row, LLC; MCP Fife Enterprise Center, LLC; MCP 2 Ames, LLC; MCP 2 Ames Two, LLC (100%); MCP 2 Ames One, LLC (100%); MCP 2 Ames Owner, LLC (100%); MCP 350 Rohlwing, LLC; MCP- Wellington, LLC; MCP Onyx, LLC; MCP Valley Forge, LLC; MCP Valley Forge Two, LLC (100%); MCP Valley Forge One, LLC (100%); MCP Valley Forge Owner, LLC (100%); MCP MA Property REIT, LLC; MCPF - Needham, LLC (100%); 60 11th Street, LLC (100%); MCP-English Village, LLC; MCP 100 Congress Member, LLC; Des Moines Creek Business Park Phase II, LLC; MCP Magnolia Park Member, LLC; MCP Denver Pavilions Member, LLC; MCP Seattle Gateway Industrial I, LLC; MCP Seattle Gateway Industrial II, LLC; MCP Seventh and Osborn Retail Member, LLC; MCP Astor at Osborn, LLC; MCP Burnside Member, LLC; MCP Key West, LLC; MCP Vance Jackson, LLC; MCP Mountain Technology Center Member TRS, LLC; MCP Vineyard Avenue Member, LLC; MCP Shakopee, LLC; MCP 93 Red River Member, LLC; MCP Frisco Office, LLC; MCP Center Avenue Industrial Member, LLC; MCP 220 York, LLC; MCP 1500 Michael, LLC; MCP Sleepy Hollow Member, LLC; MCP Clawiter Innovation Member, LLC; MCP Bradford, LLC; MCP 50-60 Binney, LLC; MCP Hub I, LLC; MCP Hub I Property, LLC (100%); MCP Dillon, LLC; MCP Dillon Residential, LLC; MCP Optimist Park Member, LLC; MCP 38th West Highland, LLC; MCP Longhaven Estates Member, LLC; Mountain Technology Center A, LLC; Mountain Technology Center B, LLC; Mountain Technology Center C, LLC; Mountain Technology Center D, LLC; Mountain Technology Center E, LLC; MCP Frisco Office Two, LLC; MCP Gateway Commerce Center 5, LLC; MCP Allen Creek Member, LLC; Center Avenue Industrial, LLC (81.28%); Center Avenue Industrial Venture, LLC (81.28%); MCP HH Hotel LB Trust (100%); Vineyard Avenue Industrial Venture, LLC (79.81%) and Vineyard Avenue Industrial, LLC (79.81%); MCP 122 E. Sege Lilly, LLC; MCP HH Hotel LB, LLC; MCP HH Hotel TRS, LB, LLC (100%); MCP Block 23 Residential Owner, LLC; MCP Rausch Creek Logistics Center Member I, LLC; MCP Rausch Creek Logistics Center Member II, LLC; MCP 249 Industrial Business Park, LLC (100%); MCP Alder Avenue Industrial Member, LLC (100%); MCP Valley Boulevard Industrial Member, LLC (100%); MCP Ranchero Village MHC Member, LLC; MCP MCFA Additional PropCo 1, LLC; MCP MCFA Additional PropCo 2, LLC; MCP MCFA Additional PropCo 3, LLC; MCP MCFA Additional PropCo 4, LLC; MCP MCFA Additional PropCo 5, LLC.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

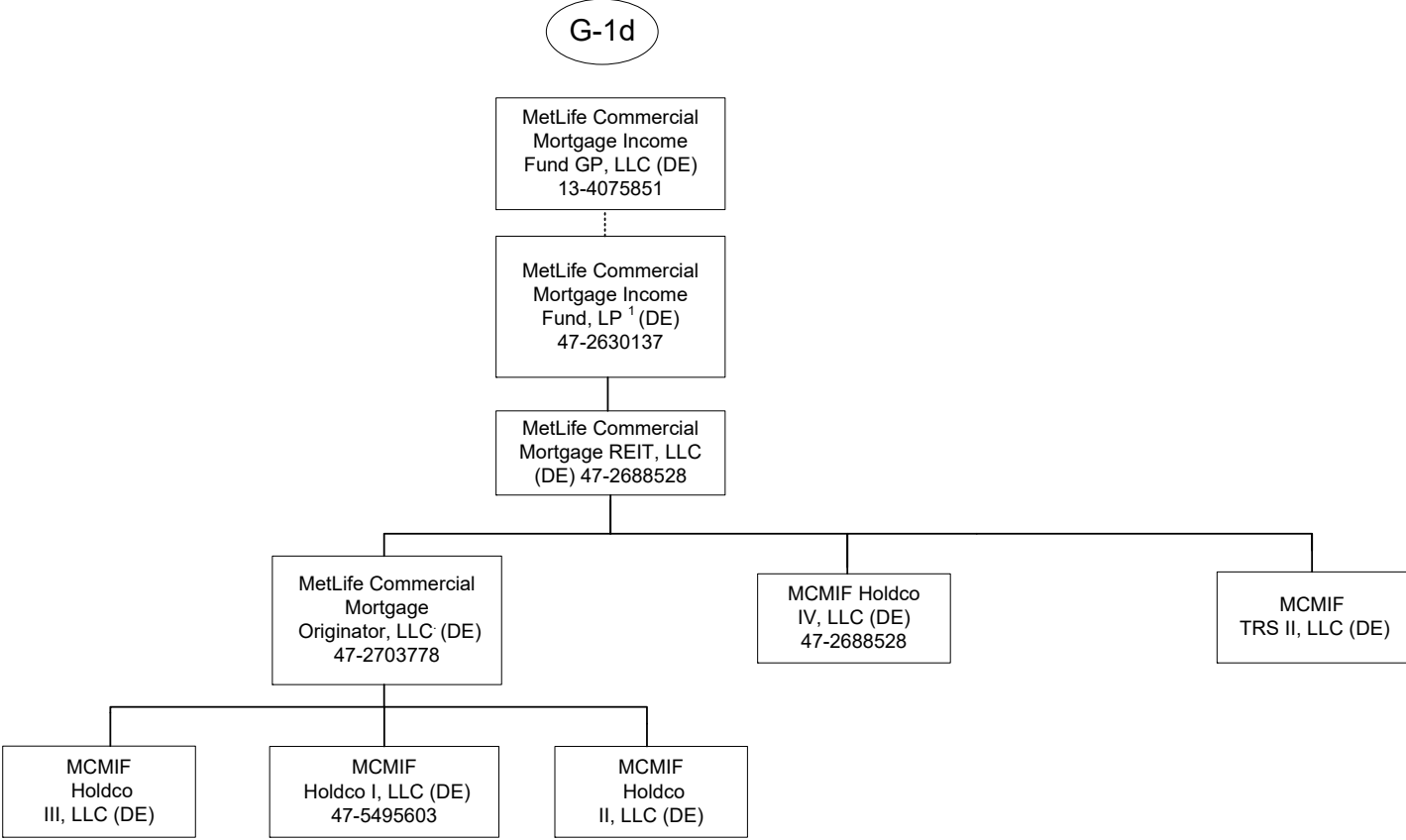
PART 1 - ORGANIZATIONAL CHART



1. MetLife Senior Direct Lending GP, LLC is the Manager of MLJ US Feeder LLC. MetLife Insurance K.K. is the sole member

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

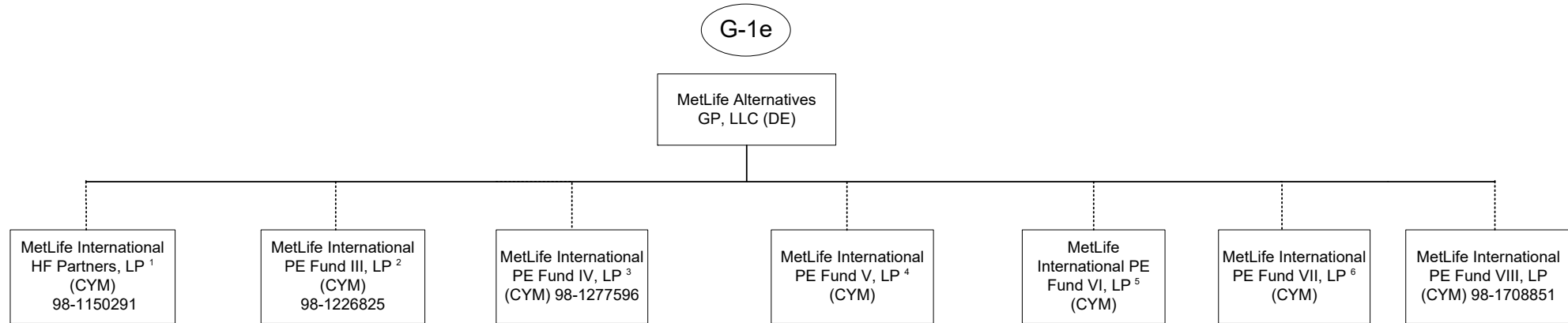
PART 1 - ORGANIZATIONAL CHART



1 MetLife Commercial Mortgage Income Fund GP, LLC is the general partner of MetLife Commercial Mortgage Income Fund, LP (the "Fund"). A majority of the limited partnership interests in the Fund are held by third parties. The following affiliates hold limited partnership interests in the Fund: Metropolitan Life Insurance Company owns 27.35%, MetLife Insurance Company of Korea, Limited. owns 1.04%, and Metropolitan Tower Life Insurance Company owns 3.62%.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART



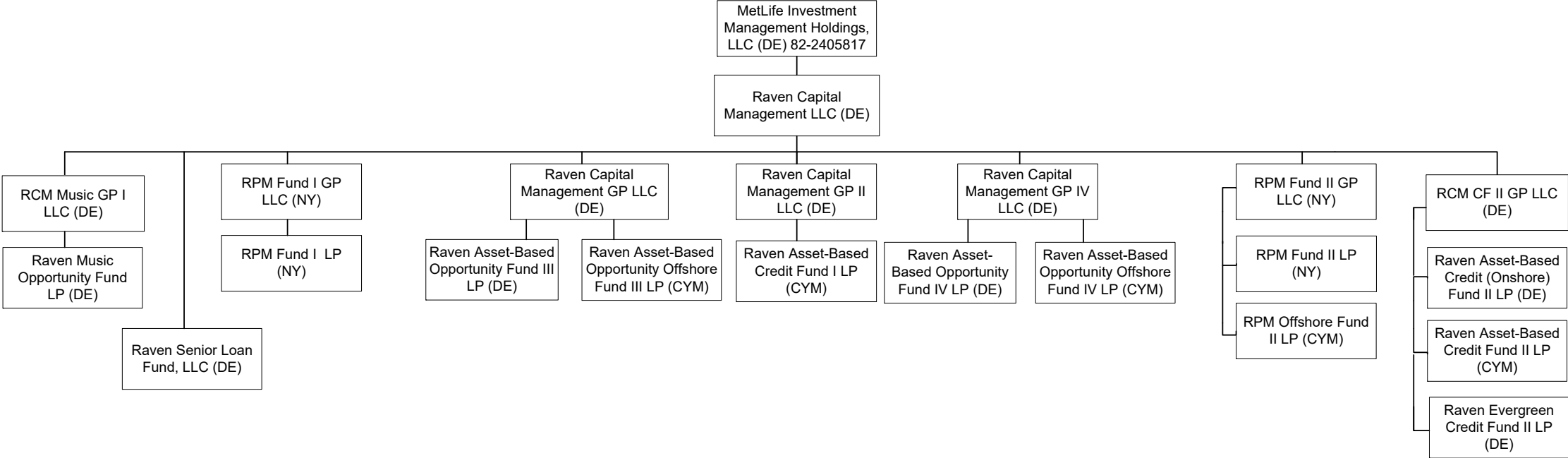
1 90.30% of the limited partnership interests of MetLife International HF Partners, LP is owned by MetLife Insurance K.K. (Japan) and 9.70% is owned by MetLife Insurance Company of Korea Limited.
 2 92.09% of the limited partnership interest of MetLife International PE Fund III, LP is owned by MetLife Insurance K.K. (Japan) and 7.91% is owned by MetLife Insurance Company of Korea Limited.
 3 96.21% of the limited partnership interests of MetLife International PE Fund IV, LP is owned by MetLife Insurance K.K. (Japan) 3.79% is owned by MetLife Insurance Company of Korea Limited.

4 96.73% of the limited partnership interests of MetLife International PE Fund V, LP is owned by MetLife Insurance K.K. (Japan) and 3.27% is owned by MetLife Insurance Company of Korea.
 5 96.53% of the limited partnership interests of MetLife International PE Fund VI, LP entity is owned by MetLife Insurance K.K. (Japan) and 3.47% is owned by MetLife Insurance Company of Korea.
 6 MetLife Alternatives GP, LLC is the general partner of MetLife International PE Fund VII, LP. MetLife Insurance K.K. (Japan) is the sole limited partner.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

G-2



SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

1) The voting securities (excluding directors' qualifying shares, if any) of each subsidiary shown on the organizational chart are 100% owned by their respective parent corporation, unless otherwise indicated.

2) The MetLife, Inc. organizational chart does not include real estate joint ventures and partnerships of which MetLife, Inc. and/or its subsidiaries is an investment partner. In addition, certain inactive subsidiaries have also been omitted.

3) MetLife Services EEIG is a cost-sharing mechanism used in European Union for European Union-affiliated members.

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