



PROPERTY AND CASUALTY COMPANIES – ASSOCIATION EDITION

ANNUAL STATEMENT
AS OF DECEMBER 31, 2025
OF THE CONDITION AND AFFAIRS OF THE
METROPOLITAN GENERAL INSURANCE COMPANY

NAIC Group Code 0241 (Current) 0241 (Prior) NAIC Company Code 39950 Employer's ID Number 22-2342710

Organized under the Laws of Rhode Island State of Domicile or Port of Entry Rhode Island
Country of Domicile United States of America
Incorporated/Organized 06/30/1980 Commenced Business 10/13/1981
Statutory Home Office 700 Quaker Lane Warwick, RI 02886-6669
Main Administrative Office 700 Quaker Lane Warwick, RI 02886-6669
Mail Address 18210 Crane Nest Drive, 3rd Floor Tampa, FL 33647
Primary Location of Books and Records 700 Quaker Lane Warwick, RI 02886-6669
Internet Web Site Address www.metlife.com
Statutory Statement Contact Philippe Desilles 813-983-4100
statereporting@metlife.com N/A

OFFICERS

President INGRID ELIZABETH TOLENTINO Treasurer CHARLES PATRICK CONNERY
Vice President and Chief Financial Officer GARY PAUL GLACKEN Secretary MICHELE MARIE WEBER

OTHER

DAN PRICHARD ANTILLEY, JR Senior Vice President and Chief Information Security Officer
CHAD MICHAEL FISHER # General Counsel
CHARLES SHERIDAN SCULLY Executive Vice President & Executive Investment Officer
HEATHER CHRISTINA JANNARONE# Contoller
RICHARD ANDREW STEVENS Vice President

DIRECTORS OR TRUSTEES

GARY PAUL GLACKEN BRIAN JAMES JORGENSEN INGRID ELIZABETH TOLENTINO
JOHN CHRISTIAN PITTMAN#

State of Ohio } County of Cuyahoga } SS
State of New York } County of New York } SS
State of New Jersey } County of Somerset } SS

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions there from for the period ended, and have been completed in accordance with the NAIC Quarterly Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Ingrid Elizabeth Tolentino
INGRID ELIZABETH TOLENTINO
President

Michele Marie Weber
MICHELE MARIE WEBER
Secretary

Gary Paul Glacken
GARY PAUL GLACKEN
Vice President and Chief Financial Officer

Subscribed and sworn to before me this
4th day of February, 2026.

Subscribed and sworn to before me this
25th day of January, 2026.

Subscribed and sworn to before me this
22 day of January, 2026.

Michelle Bazzichi
MICHELLE BAZZICHI
Notary Public
State of Ohio
My Comm. Expires
July 27, 2029

Susan May
Notary for Susan May
Notary Public - State of New York
No. 01MA6086282

M. L. Sanchez
Notary for Glacken

Qualified in Queens County
Certificate Filed in New York County
My Commission Expires May 21, 2027

a. Is this an original filing? Yes [X] No []
b. If no,

1. State the amendment number
2. Date filed M. L. Sanchez
3. Number of Notary Public
State of New Jersey
County of Somerset
Commission Expires Sept 15, 2028
ID # 2115669

ANNUAL STATEMENT FOR THE YEAR 2025 OF THE METROPOLITAN GENERAL INSURANCE COMPANY

ASSETS

	Current Year			Prior Year
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	4 Net Admitted Assets
1. Bonds (Schedule D)	183,444,755		183,444,755	173,268,860
2. Stocks (Schedule D):				
2.1 Preferred stocks	1,750,000		1,750,000	
2.2 Common stocks				
3. Mortgage loans on real estate (Schedule B):				
3.1 First liens				
3.2 Other than first liens				
4. Real estate (Schedule A):				
4.1 Properties occupied by the company (less \$ encumbrances)				
4.2 Properties held for the production of income (less \$ encumbrances)				
4.3 Properties held for sale (less \$ encumbrances)				
5. Cash (\$ 1,718,876 , Schedule E - Part 1), cash equivalents (\$ 20,968,241 , Schedule E - Part 2) and short-term investments (\$ 2,986,647 , Schedule DA)	25,673,764		25,673,764	40,596,845
6. Contract loans (including \$ premium notes)				
7. Derivatives (Schedule DB)				
8. Other invested assets (Schedule BA)				
9. Receivable for securities	28,988		28,988	
10. Securities lending reinvested collateral assets (Schedule DL)				
11. Aggregate write-ins for invested assets				
12. Subtotals, cash and invested assets (Lines 1 to 11)	210,897,507		210,897,507	213,865,705
13. Title plants less \$ charged off (for Title insurers only)				
14. Investment income due and accrued	1,358,322		1,358,322	1,351,637
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	28,024,516	5,389,502	22,635,014	24,626,967
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)	207,796,838		207,796,838	155,797,870
15.3 Accrued retrospective premiums (\$) and contracts subject to redetermination (\$)				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers				
16.2 Funds held by or deposited with reinsured companies				
16.3 Other amounts receivable under reinsurance contracts				
17. Amounts receivable relating to uninsured plans				
18.1 Current federal and foreign income tax recoverable and interest thereon	8,667,636		8,667,636	6,418,110
18.2 Net deferred tax asset	10,897,529	162,749	10,734,780	7,441,062
19. Guaranty funds receivable or on deposit	62,402		62,402	45,327
20. Electronic data processing equipment and software				
21. Furniture and equipment, including health care delivery assets (\$)				
22. Net adjustment in assets and liabilities due to foreign exchange rates				
23. Receivables from parent, subsidiaries and affiliates	7,933,819		7,933,819	8,606,830
24. Health care (\$) and other amounts receivable				
25. Aggregate write-ins for other-than-invested assets				
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	475,638,569	5,552,251	470,086,318	418,153,508
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts				
28. Total (Lines 26 and 27)	475,638,569	5,552,251	470,086,318	418,153,508
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page				
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)				
2501.				
2502.				
2503.				
2598. Summary of remaining write-ins for Line 25 from overflow page				
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)				

ANNUAL STATEMENT FOR THE YEAR 2025 OF THE METROPOLITAN GENERAL INSURANCE COMPANY

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Year	2 Prior Year
1. Losses (Part 2A, Line 35, Column 8)	32,661,344	33,114,686
2. Reinsurance payable on paid losses and loss adjustment expenses (Schedule F, Part 1, Column 6)		
3. Loss adjustment expenses (Part 2A, Line 35, Column 9)		
4. Commissions payable, contingent commissions and other similar charges		
5. Other expenses (excluding taxes, licenses and fees)	213,224	141,074
6. Taxes, licenses and fees (excluding federal and foreign income taxes)	4,427,922	4,274,564
7.1 Current federal and foreign income taxes (including \$ on realized capital gains (losses))		
7.2 Net deferred tax liability		
8. Borrowed money \$ and interest thereon \$		
9. Unearned premiums (Part 1A, Line 38, Column 5) (after deducting unearned premiums for ceded reinsurance of \$ and including warranty reserves of \$ and accrued accident and health experience rating refunds including \$ for medical loss ratio rebate per the Public Health Service Act)	219,356,476	166,032,742
10. Advance premium		
11. Dividends declared and unpaid:		
11.1 Stockholders		
11.2 Policyholders		
12. Ceded reinsurance premiums payable (net of ceding commissions)		
13. Funds held by company under reinsurance treaties (Schedule F, Part 3, Column 20)		
14. Amounts withheld or retained by company for account of others		
15. Remittances and items not allocated	863,146	1,118,565
16. Provision for reinsurance (including \$ certified) (Schedule F, Part 3, Column 78)		
17. Net adjustments in assets and liabilities due to foreign exchange rates		
18. Drafts outstanding		
19. Payable to parent, subsidiaries and affiliates	11,398,420	8,573,384
20. Derivatives		
21. Payable for securities		
22. Payable for securities lending		
23. Liability for amounts held under uninsured plans		
24. Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities		
26. Total liabilities excluding protected cell liabilities (Lines 1 through 25)	268,920,532	213,255,015
27. Protected cell liabilities		
28. Total liabilities (Lines 26 and 27)	268,920,532	213,255,015
29. Aggregate write-ins for special surplus funds		
30. Common capital stock	3,800,000	3,800,000
31. Preferred capital stock		
32. Aggregate write-ins for other-than-special surplus funds		
33. Surplus notes	152,248,226	152,248,226
34. Gross paid in and contributed surplus	22,573,499	22,573,499
35. Unassigned funds (surplus)	22,544,061	26,276,768
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 30 \$)		
36.2 shares preferred (value included in Line 31 \$)		
37. Surplus as regards policyholders (Lines 29 to 35, less 36) (Page 4, Line 39)	201,165,786	204,898,493
38. TOTALS (Page 2, Line 28, Col. 3)	470,086,318	418,153,508
DETAILS OF WRITE-INS		
2501.		
2502.		
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page		
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)		
2901.		
2902.		
2903.		
2998. Summary of remaining write-ins for Line 29 from overflow page		
2999. Totals (Lines 2901 through 2903 plus 2998)(Line 29 above)		
3201.		
3202.		
3203.		
3298. Summary of remaining write-ins for Line 32 from overflow page		
3299. Totals (Lines 3201 through 3203 plus 3298)(Line 32 above)		

ANNUAL STATEMENT FOR THE YEAR 2025 OF THE METROPOLITAN GENERAL INSURANCE COMPANY

STATEMENT OF INCOME

	1 Current Year	2 Prior Year
UNDERWRITING INCOME		
1. Premiums earned (Part 1, Line 35, Column 4).....	584,179,575	392,336,641
DEDUCTIONS:		
2. Losses incurred (Part 2, Line 35, Column 7)	400,259,532	265,146,628
3. Loss adjustment expenses incurred (Part 3, Line 25, Column 1)	19,008,032	18,239,906
4. Other underwriting expenses incurred (Part 3, Line 25, Column 2)	184,765,571	134,379,345
5. Aggregate write-ins for underwriting deductions		(11,396,354)
6. Total underwriting deductions (Lines 2 through 5)	604,033,135	406,369,525
7. Net income of protected cells		
8. Net underwriting gain (loss) (Line 1 minus Line 6 plus Line 7)	(19,853,560)	(14,032,884)
INVESTMENT INCOME		
9. Net investment income earned (Exhibit of Net Investment Income, Line 17)	680,237	11,034,860
10. Net realized capital gains (losses) less capital gains tax of \$ 34,922 (Exhibit of Capital Gains (Losses))	131,373	(2,222,290)
11. Net investment gain (loss) (Lines 9 + 10)	811,610	8,812,570
OTHER INCOME		
12. Net gain (loss) from agents' or premium balances charged off (amount recovered \$ amount charged off \$)		
13. Finance and service charges not included in premiums	15,065,608	11,862,662
14. Aggregate write-ins for miscellaneous income	687	
15. Total other income (Lines 12 through 14)	15,066,295	11,862,662
16. Net income before dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Lines 8 + 11 + 15)	(3,975,655)	6,642,348
17. Dividends to policyholders		
18. Net income, after dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Line 16 minus Line 17)	(3,975,655)	6,642,348
19. Federal and foreign income taxes incurred	1,395,805	4,817,887
20. Net income (Line 18 minus Line 19)(to Line 22)	(5,371,460)	1,824,461
CAPITAL AND SURPLUS ACCOUNT		
21. Surplus as regards policyholders, December 31 prior year (Page 4, Line 39, Column 2)	204,898,493	206,138,869
22. Net income (from Line 20)	(5,371,460)	1,824,461
23. Net transfers (to) from Protected Cell accounts		
24. Change in net unrealized capital gains or (losses) less capital gains tax of \$		25,954
25. Change in net unrealized foreign exchange capital gain (loss)		
26. Change in net deferred income tax	3,279,182	2,925,776
27. Change in nonadmitted assets (Exhibit of Nonadmitted Assets, Line 28, Col. 3)	(4,677,196)	417,189
28. Change in provision for reinsurance (Page 3, Line 16, Column 2 minus Column 1)		
29. Change in surplus notes		152,248,226
30. Surplus (contributed to) withdrawn from protected cells		
31. Cumulative effect of changes in accounting principles		
32. Capital changes:		
32.1 Paid in		(150,000,000)
32.2 Transferred from surplus (stock dividend)		
32.3 Transferred to surplus		
33. Surplus adjustments:		
33.1 Paid in		
33.2 Transferred to capital (stock dividend)		
33.3 Transferred from capital		
34. Net remittances from or (to) Home Office		
35. Dividends to stockholders		(11,250,000)
36. Change in treasury stock (Page 3, Lines 36.1 and 36.2, Column 2 minus Column 1)		
37. Aggregate write-ins for gains and losses in surplus	3,036,767	2,568,018
38. Change in surplus as regards policyholders for the year (Lines 22 through 37)	(3,732,707)	(1,240,376)
39. Surplus as regards policyholders, December 31 current year (Line 21 plus Line 38) (Page 3, Line 37)	201,165,786	204,898,493
DETAILS OF WRITE-INS		
0501. Premium deficiency reserve		(11,396,354)
0502.		
0503.		
0598. Summary of remaining write-ins for Line 5 from overflow page		
0599. Totals (Lines 0501 through 0503 plus 0598)(Line 5 above)		(11,396,354)
1401. Interest on tax refund	687	
1402.		
1403.		
1498. Summary of remaining write-ins for Line 14 from overflow page		
1499. Totals (Lines 1401 through 1403 plus 1498)(Line 14 above)	687	
3701. Prior period adjustment	3,036,767	2,568,018
3702.		
3703.		
3798. Summary of remaining write-ins for Line 37 from overflow page		
3799. Totals (Lines 3701 through 3703 plus 3798)(Line 37 above)	3,036,767	2,568,018

ANNUAL STATEMENT FOR THE YEAR 2025 OF THE METROPOLITAN GENERAL INSURANCE COMPANY

CASH FLOW

	1	2
	Current Year	Prior Year
Cash from Operations		
1. Premiums collected net of reinsurance	582,804,562	386,584,512
2. Net investment income	519,468	10,010,680
3. Miscellaneous income	15,066,295	11,862,662
4. Total (Lines 1 through 3)	598,390,325	408,457,854
5. Benefit and loss related payments	400,712,874	253,141,001
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts		
7. Commissions, expenses paid and aggregate write-ins for deductions	203,565,170	142,241,648
8. Dividends paid to policyholders		
9. Federal and foreign income taxes paid (recovered) net of \$ tax on capital gains (losses)	3,680,253	1,738,942
10. Total (Lines 5 through 9)	607,958,297	397,121,591
11. Net cash from operations (Line 4 minus Line 10)	(9,567,972)	11,336,263
Cash from Investments		
12. Proceeds from investments sold, matured or repaid:		
12.1 Bonds	44,342,934	28,852,297
12.2 Stocks		
12.3 Mortgage loans		
12.4 Real estate		
12.5 Other invested assets		
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	672	2,687
12.7 Miscellaneous proceeds		
12.8 Total investment proceeds (Lines 12.1 to 12.7)	44,343,606	28,854,984
13. Cost of investments acquired (long-term only exclude cash equivalents and short-term investments):		
13.1 Bonds	54,199,122	159,687,650
13.2 Stocks	1,750,000	
13.3 Mortgage loans		
13.4 Real estate		
13.5 Other invested assets		
13.6 Miscellaneous applications	28,988	
13.7 Total investments acquired (Lines 13.1 to 13.6)	55,978,110	159,687,650
14. Net increase/(decrease) in contract loans and premium notes		
15. Net cash from investments (Line 12.8 minus Line 13.7 minus Line 14)	(11,634,505)	(130,832,666)
Cash from Financing and Miscellaneous Sources		
16. Cash provided (applied):		
16.1 Surplus notes, capital notes		
16.2 Capital and paid in surplus, less treasury stock		
16.3 Borrowed funds		
16.4 Net deposits on deposit-type contracts and other insurance liabilities		
16.5 Dividends to stockholders		11,250,000
16.6 Other cash provided (applied)	6,279,395	(8,866,854)
17. Net cash from financing and miscellaneous sources (Lines 16.1 to 16.4 minus Line 16.5 plus Line 16.6)	6,279,395	(20,116,854)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS		
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	(14,923,081)	(139,613,256)
19. Cash, cash equivalents and short-term investments:		
19.1 Beginning of year	40,596,845	180,210,101
19.2 End of period (Line 18 plus Line 19.1)	25,673,764	40,596,845

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001. Capitalized interest on bonds	52,387	125,345
20.0002. Affiliated preferred stock exchange for affiliated surplus note		152,248,226

ANNUAL STATEMENT FOR THE YEAR 2025 OF THE METROPOLITAN GENERAL INSURANCE COMPANY

UNDERWRITING AND INVESTMENT EXHIBIT

PART 1 - PREMIUMS EARNED

Line of Business	1 Net Premiums Written per Column 6, Part 1B	2 Unearned Premiums Dec. 31 Prior Year - per Col. 3, Last Year's Part 1	3 Unearned Premiums Dec. 31 Current Year - per Col. 5 Part 1A	4 Premiums Earned During Year (Cols. 1 + 2 - 3)
1. Fire				
2.1 Allied lines				
2.2 Multiple peril crop				
2.3 Federal flood				
2.4 Private crop				
2.5 Private flood				
3. Farmowners multiple peril				
4. Homeowners multiple peril				
5.1 Commercial multiple peril (non-liability portion)				
5.2 Commercial multiple peril (liability portion)				
6. Mortgage guaranty				
8. Ocean marine				
9.1 Inland marine				
9.2 Pet insurance plans	361,333,679	146,056,245	192,976,120	314,413,804
10. Financial guaranty				
11.1 Medical professional liability - occurrence				
11.2 Medical professional liability - claims-made				
12. Earthquake				
13.1 Comprehensive (hospital and medical) individual				
13.2 Comprehensive (hospital and medical) group				
14. Credit accident and health (group and individual)				
15.1 Vision only				
15.2 Dental only				
15.3 Disability income				
15.4 Medicare supplement				
15.5 Medicaid Title XIX				
15.6 Medicare Title XVIII				
15.7 Long-term care				
15.8 Federal employees health benefits plan				
15.9 Other health				
16. Workers' compensation				
17.1 Other liability - occurrence				
17.2 Other liability - claims-made				
17.3 Excess workers' compensation				
18.1 Products liability - occurrence				
18.2 Products liability - claims-made				
19.1 Private passenger auto no-fault (personal injury protection)				
19.2 Other private passenger auto liability.....				
19.3 Commercial auto no-fault (personal injury protection)				
19.4 Other commercial auto liability.....				
21.1 Private passenger auto physical damage				
21.2 Commercial auto physical damage				
22. Aircraft (all perils)				
23. Fidelity				
24. Surety				
26. Burglary and theft				
27. Boiler and machinery				
28. Credit				
29. International				
30. Warranty				
31. Reinsurance - nonproportional assumed property				
32. Reinsurance - nonproportional assumed liability				
33. Reinsurance - nonproportional assumed financial lines				
34. Aggregate write-ins for other lines of business	276,169,630	19,976,497	26,380,356	269,765,771
35. TOTALS	637,503,309	166,032,742	219,356,476	584,179,575
DETAILS OF WRITE-INS				
3401. Prepaid legal	276,169,630	19,976,497	26,380,356	269,765,771
3402.				
3403.				
3498. Summary of remaining write-ins for Line 34 from overflow page				
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)	276,169,630	19,976,497	26,380,356	269,765,771

ANNUAL STATEMENT FOR THE YEAR 2025 OF THE METROPOLITAN GENERAL INSURANCE COMPANY

UNDERWRITING AND INVESTMENT EXHIBIT

PART 1A - RECAPITULATION OF ALL PREMIUMS

Line of Business	1 Amount Unearned (Running One Year or Less from Date of Policy) (a)	2 Amount Unearned (Running More Than One Year from Date of Policy) (a)	3 Earned But Unbilled Premium	4 Reserve for Rate Credits and Retrospective Adjustments Based on Experience	5 Total Reserve for Unearned Premiums Cols. 1 + 2 + 3 + 4
1. Fire					
2.1 Allied lines					
2.2 Multiple peril crop					
2.3 Federal flood					
2.4 Private crop					
2.5 Private flood					
3. Farmowners multiple peril					
4. Homeowners multiple peril					
5.1 Commercial multiple peril (non-liability portion)					
5.2 Commercial multiple peril (liability portion)					
6. Mortgage guaranty					
8. Ocean marine					
9.1 Inland marine					
9.2 Pet insurance plans	192,976,120				192,976,120
10. Financial guaranty					
11.1 Medical professional liability - occurrence					
11.2 Medical professional liability - claims-made					
12. Earthquake					
13.1 Comprehensive (hospital and medical) individual					
13.2 Comprehensive (hospital and medical) group					
14. Credit accident and health (group and individual)					
15.1 Vision only					
15.2 Dental only					
15.3 Disability income					
15.4 Medicare supplement					
15.5 Medicaid Title XIX					
15.6 Medicare Title XVIII					
15.7 Long-term care					
15.8 Federal employees health benefits plan					
15.9 Other health					
16. Workers' compensation					
17.1 Other liability - occurrence					
17.2 Other liability - claims-made					
17.3 Excess workers' compensation					
18.1 Products liability - occurrence					
18.2 Products liability - claims-made					
19.1 Private passenger auto no-fault (personal injury protection)					
19.2 Other private passenger auto liability					
19.3 Commercial auto no-fault (personal injury protection)					
19.4 Other commercial auto liability					
21.1 Private passenger auto physical damage					
21.2 Commercial auto physical damage					
22. Aircraft (all perils)					
23. Fidelity					
24. Surety					
26. Burglary and theft					
27. Boiler and machinery					
28. Credit					
29. International					
30. Warranty					
31. Reinsurance - nonproportional assumed property					
32. Reinsurance - nonproportional assumed liability					
33. Reinsurance - nonproportional assumed financial lines					
34. Aggregate write-ins for other lines of business	26,380,356				26,380,356
35. TOTALS	219,356,476				219,356,476
36. Accrued retrospective premiums based on experience					
37. Earned but unbilled premiums					
38. Balance (Sum of Line 35 through 37)					219,356,476
DETAILS OF WRITE-INS					
3401. Prepaid legal	26,380,356				26,380,356
3402.					
3403.					
3498. Summary of remaining write-ins for Line 34 from overflow page					
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)	26,380,356				26,380,356

(a) State here basis of computation used in each case Unearned premiums calculated by taking the difference between written premiums and earned premiums.

ANNUAL STATEMENT FOR THE YEAR 2025 OF THE METROPOLITAN GENERAL INSURANCE COMPANY

UNDERWRITING AND INVESTMENT EXHIBIT

PART 1B - PREMIUMS WRITTEN

Line of Business	1	Reinsurance Assumed		Reinsurance Ceded		6 Net Premiums Written Cols. 1+2+3-4-5
	Direct Business (a)	2 From Affiliates	3 From Non-Affiliates	4 To Affiliates	5 To Non-Affiliates	
1. Fire						
2.1 Allied lines						
2.2 Multiple peril crop						
2.3 Federal flood						
2.4 Private crop						
2.5 Private flood						
3. Farmowners multiple peril						
4. Homeowners multiple peril						
5.1 Commercial multiple peril (non-liability portion)						
5.2 Commercial multiple peril (liability portion)						
6. Mortgage guaranty						
8. Ocean marine						
9.1 Inland marine						
9.2 Pet insurance plans	361,333,679					361,333,679
10. Financial guaranty						
11.1 Medical professional liability - occurrence						
11.2 Medical professional liability - claims- made						
12. Earthquake						
13.1 Comprehensive (hospital and medical) individual						
13.2 Comprehensive (hospital and medical) group						
14. Credit accident and health (group and individual)						
15.1 Vision only						
15.2 Dental only						
15.3 Disability income						
15.4 Medicare supplement						
15.5 Medicaid Title XIX						
15.6 Medicare Title XVIII						
15.7 Long-term care						
15.8 Federal employees health benefits plan						
15.9 Other health						
16. Workers' compensation						
17.1 Other liability - occurrence						
17.2 Other liability - claims-made						
17.3 Excess workers' compensation						
18.1 Products liability - occurrence						
18.2 Products liability - claims-made						
19.1 Private passenger auto no-fault (personal injury protection)						
19.2 Other private passenger auto liability.....						
19.3 Commercial auto no-fault (personal injury protection)						
19.4 Other commercial auto liability.....						
21.1 Private passenger auto physical damage						
21.2 Commercial auto physical damage						
22. Aircraft (all perils)						
23. Fidelity						
24. Surety						
26. Burglary and theft						
27. Boiler and machinery						
28. Credit						
29. International						
30. Warranty						
31. Reinsurance - nonproportional assumed property	XXX					
32. Reinsurance - nonproportional assumed liability	XXX					
33. Reinsurance - nonproportional assumed financial lines	XXX					
34. Aggregate write-ins for other lines of business	276,161,194		8,436			276,169,630
35. TOTALS	637,494,873		8,436			637,503,309
DETAILS OF WRITE-INS						
3401. Prepaid legal	276,161,194		8,436			276,169,630
3402.						
3403.						
3498. Summary of remaining write-ins for Line 34 from overflow page						
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)	276,161,194		8,436			276,169,630

(a) Does the company's direct premiums written include premiums recorded on an installment basis? Yes [] No [X]

If yes: 1. The amount of such installment premiums \$

2. Amount at which such installment premiums would have been reported had they been reported on an annualized basis \$

ANNUAL STATEMENT FOR THE YEAR 2025 OF THE METROPOLITAN GENERAL INSURANCE COMPANY

UNDERWRITING AND INVESTMENT EXHIBIT

PART 2 - LOSSES PAID AND INCURRED

Line of Business	Losses Paid Less Salvage				5 Net Losses Unpaid Current Year (Part 2A , Col. 8)	6 Net Losses Unpaid Prior Year	7 Losses Incurred Current Year (Cols. 4 + 5 - 6)	8 Percentage of Losses Incurred (Col. 7, Part 2) to Premiums Earned (Col. 4, Part 1)
	1 Direct Business	2 Reinsurance Assumed	3 Reinsurance Recovered	4 Net Payments (Cols. 1 + 2 - 3)				
1. Fire								
2.1 Allied lines								
2.2 Multiple peril crop								
2.3 Federal flood								
2.4 Private crop								
2.5 Private flood								
3. Farmowners multiple peril								
4. Homeowners multiple peril	38,828		38,828					
5.1 Commercial multiple peril (non-liability portion)								
5.2 Commercial multiple peril (liability portion)								
6. Mortgage guaranty								
8. Ocean marine								
9.1 Inland marine								
9.2 Pet insurance plans	296,314,260			296,314,260	17,861,564	20,810,897	293,364,927	93.3
10. Financial guaranty								
11.1 Medical professional liability - occurrence								
11.2 Medical professional liability - claims-made								
12. Earthquake								
13.1 Comprehensive (hospital and medical) individual								
13.2 Comprehensive (hospital and medical) group								
14. Credit accident and health (group and individual)								
15.1 Vision only								
15.2 Dental only								
15.3 Disability income								
15.4 Medicare supplement								
15.5 Medicaid Title XIX								
15.6 Medicare Title XVIII								
15.7 Long-term care								
15.8 Federal employees health benefits plan								
15.9 Other health								
16. Workers' compensation								
17.1 Other liability - occurrence								
17.2 Other liability - claims-made								
17.3 Excess workers' compensation								
18.1 Products liability - occurrence								
18.2 Products liability - claims-made								
19.1 Private passenger auto no-fault (personal injury protection)	14,757		14,757					
19.2 Other private passenger auto liability	1,131,927		1,131,927					
19.3 Commercial auto no-fault (personal injury protection)								
19.4 Other commercial auto liability								
21.1 Private passenger auto physical damage	(13,024)		(13,024)					
21.2 Commercial auto physical damage								
22. Aircraft (all perils)								
23. Fidelity								
24. Surety								
26. Burglary and theft								
27. Boiler and machinery								
28. Credit								
29. International								
30. Warranty								
31. Reinsurance - nonproportional assumed property	XXX							
32. Reinsurance - nonproportional assumed liability	XXX							
33. Reinsurance - nonproportional assumed financial lines	XXX							
34. Aggregate write-ins for other lines of business	104,396,315	2,299		104,398,614	14,799,780	12,303,789	106,894,605	39.6
35. TOTALS	401,883,063	2,299	1,172,488	400,712,874	32,661,344	33,114,686	400,259,532	68.5
DETAILS OF WRITE-INS								
3401. Prepaid legal	104,396,315	2,299		104,398,614	14,799,780	12,303,789	106,894,605	39.6
3402.								
3403.								
3498. Summary of remaining write-ins for Line 34 from overflow page								
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)	104,396,315	2,299		104,398,614	14,799,780	12,303,789	106,894,605	39.6

ANNUAL STATEMENT FOR THE YEAR 2025 OF THE METROPOLITAN GENERAL INSURANCE COMPANY

UNDERWRITING AND INVESTMENT EXHIBIT

PART 2A - UNPAID LOSSES AND LOSS ADJUSTMENT EXPENSES

Line of Business	Reported Losses				Incurred But Not Reported			8 Net Losses Unpaid (Cols. 4 + 5 + 6 - 7)	9 Net Unpaid Loss Adjustment Expenses
	1 Direct	2 Reinsurance Assumed	3 Deduct Reinsurance Recoverable	4 Net Losses Excl. Incurred But Not Reported (Cols. 1 + 2 - 3)	5 Direct	6 Reinsurance Assumed	7 Reinsurance Ceded		
1. Fire									
2.1 Allied lines									
2.2 Multiple peril crop									
2.3 Federal flood									
2.4 Private crop									
2.5 Private flood									
3. Farmowners multiple peril									
4. Homeowners multiple peril									
5.1 Commercial multiple peril (non-liability portion)									
5.2 Commercial multiple peril (liability portion)									
6. Mortgage guaranty									
8. Ocean marine									
9.1 Inland marine									
9.2 Pet insurance plans					17,861,564			17,861,564	
10. Financial guaranty									
11.1 Medical professional liability - occurrence									
11.2 Medical professional liability - claims-made									
12. Earthquake									
13.1 Comprehensive (hospital and medical) individual								(a)	
13.2 Comprehensive (hospital and medical) group								(a)	
14. Credit accident and health (group and individual)									
15.1 Vision only								(a)	
15.2 Dental only								(a)	
15.3 Disability income								(a)	
15.4 Medicare supplement								(a)	
15.5 Medicaid Title XIX								(a)	
15.6 Medicare Title XVIII								(a)	
15.7 Long-term care								(a)	
15.8 Federal employees health benefits plan								(a)	
15.9 Other health								(a)	
16. Workers' compensation									
17.1 Other liability - occurrence									
17.2 Other liability - claims-made									
17.3 Excess workers' compensation									
18.1 Products liability - occurrence									
18.2 Products liability - claims-made									
19.1 Private passenger auto no-fault (personal injury protection)	287,477		287,477		185,771		185,771		
19.2 Other private passenger auto liability	256,961		256,961		31,629		31,629		
19.3 Commercial auto no-fault (personal injury protection)									
19.4 Other commercial auto liability									
21.1 Private passenger auto physical damage									
21.2 Commercial auto physical damage									
22. Aircraft (all perils)									
23. Fidelity									
24. Surety									
26. Burglary and theft									
27. Boiler and machinery									
28. Credit									
29. International									
30. Warranty									
31. Reinsurance - nonproportional assumed property	XXX				XXX				
32. Reinsurance - nonproportional assumed liability	XXX				XXX				
33. Reinsurance - nonproportional assumed financial lines	XXX				XXX				
34. Aggregate write-ins for other lines of business					14,799,780			14,799,780	
35. TOTALS	544,438		544,438		32,878,744		217,400	32,661,344	
DETAILS OF WRITE-INS									
3401. Prepaid legal					14,799,780			14,799,780	
3402.									
3403.									
3498. Summary of remaining write-ins for Line 34 from overflow page									
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)					14,799,780			14,799,780	

(a) Including \$ for present value of life indemnity claims reported in Lines 13 and 15.

ANNUAL STATEMENT FOR THE YEAR 2025 OF THE METROPOLITAN GENERAL INSURANCE COMPANY

UNDERWRITING AND INVESTMENT EXHIBIT

PART 3 - EXPENSES

	1	2	3	4
	Loss Adjustment Expenses	Other Underwriting Expenses	Investment Expenses	Total
1. Claim adjustment services:				
1.1 Direct	19,105,952			19,105,952
1.2 Reinsurance assumed				
1.3 Reinsurance ceded	97,920			97,920
1.4 Net claim adjustment service (1.1 + 1.2 - 1.3)	19,008,032			19,008,032
2. Commission and brokerage:				
2.1 Direct excluding contingent		42,261,771		42,261,771
2.2 Reinsurance assumed, excluding contingent				
2.3 Reinsurance ceded, excluding contingent				
2.4 Contingent - direct				
2.5 Contingent - reinsurance assumed				
2.6 Contingent - reinsurance ceded				
2.7 Policy and membership fees				
2.8 Net commission and brokerage (2.1 + 2.2 - 2.3 + 2.4 + 2.5 - 2.6 + 2.7) ..		42,261,771		42,261,771
3. Allowances to managers and agents				
4. Advertising		16,082,960	1,193	16,084,153
5. Boards, bureaus and associations		26,250	5,001	31,251
6. Surveys and underwriting reports			72	72
7. Audit of assureds' records				
8. Salary and related items:				
8.1 Salaries		56,287,986	108,269	56,396,255
8.2 Payroll taxes		3,859,537	6,117	3,865,654
9. Employee relations and welfare		11,920,832	14,979	11,935,811
10. Insurance		174	499	673
11. Directors' fees				
12. Travel and travel items		1,375,580	2,688	1,378,268
13. Rent and rent items		673,491	4,328	677,819
14. Equipment		696,921	1,757	698,678
15. Cost or depreciation of EDP equipment and software		1,289,968	10,361	1,300,329
16. Printing and stationery		249,675	11,035	260,710
17. Postage, telephone and telegraph, exchange and express		2,735,478	1,011	2,736,489
18. Legal and auditing		407,800	33,515	441,315
19. Totals (Lines 3 to 18)		95,606,652	200,825	95,807,477
20. Taxes, licenses and fees:				
20.1 State and local insurance taxes deducting guaranty association credits of \$		13,592,318	40	13,592,358
20.2 Insurance department licenses and fees		737,069		737,069
20.3 Gross guaranty association assessments				
20.4 All other (excluding federal and foreign income and real estate)		972,578		972,578
20.5 Total taxes, licenses and fees (20.1 + 20.2 + 20.3 + 20.4)		15,301,965	40	15,302,005
21. Real estate expenses				
22. Real estate taxes				
23. Reimbursements by uninsured plans				
24. Aggregate write-ins for miscellaneous expenses		31,595,182	36,562	31,631,744
25. Total expenses incurred	19,008,032	184,765,570	237,427	(a) 204,011,029
26. Less unpaid expenses - current year		4,641,146		4,641,146
27. Add unpaid expenses - prior year		4,415,638		4,415,638
28. Amounts receivable relating to uninsured plans, prior year				
29. Amounts receivable relating to uninsured plans, current year				
30. TOTAL EXPENSES PAID (Lines 25 - 26 + 27 - 28 + 29)	19,008,032	184,540,062	237,427	203,785,521
DETAILS OF WRITE-INS				
2401. Contracted services		19,139,661		19,139,661
2402. Miscellaneous		9,483,400	36,562	9,519,962
2403. Technology expenses		2,972,121		2,972,121
2498. Summary of remaining write-ins for Line 24 from overflow page				
2499. Totals (Lines 2401 through 2403 plus 2498)(Line 24 above)		31,595,182	36,562	31,631,744

(a) Includes management fees of \$ 173,260,327 to affiliates and \$ to non-affiliates.

ANNUAL STATEMENT FOR THE YEAR 2025 OF THE METROPOLITAN GENERAL INSURANCE COMPANY

EXHIBIT OF NET INVESTMENT INCOME

		1	2
		Collected During Year	Earned During Year
1.	U.S. Government bonds	(a) 435,835	..... 408,996
1.1	Bonds exempt from U.S. tax	(a) 364,451	..... 239,780
1.2	Other bonds (unaffiliated)	(a) 8,598,967	..... 8,739,912
1.3	Bonds of affiliates	(a) .....	.....
2.1	Preferred stocks (unaffiliated)	(b) .....	.....
2.11	Preferred stocks of affiliates	(b) .....	.....
2.2	Common stocks (unaffiliated) .....	.....	.....
2.21	Common stocks of affiliates .....	.....	.....
3.	Mortgage loans	(c) .....	.....
4.	Real estate	(d) .....	.....
5.	Contract loans .....	.....	.....
6.	Cash, cash equivalents and short-term investments	(e) 1,378,492	..... 1,378,492
7.	Derivative instruments	(f) .....	.....
8.	Other invested assets .....	.....	.....
9.	Aggregate write-ins for investment income .....	..... 944	..... 944
10.	Total gross investment income	10,778,689	10,768,124
11.	Investment expenses .....	.....	(g) 237,387
12.	Investment taxes, licenses and fees, excluding federal income taxes .....	.....	(g) 40
13.	Interest expense .....	.....	(h) 9,850,460
14.	Depreciation on real estate and other invested assets .....	.....	(i)
15.	Aggregate write-ins for deductions from investment income .....	.....	.....
16.	Total deductions (Lines 11 through 15) .....	.....	10,087,887
17.	Net investment income (Line 10 minus Line 16) .....	.....	680,237
DETAILS OF WRITE-INS			
0901.	Miscellaneous .....	..... 944	..... 944
0902.	.....	.....	.....
0903.	.....	.....	.....
0998.	Summary of remaining write-ins for Line 9 from overflow page .....	.....	.....
0999.	Totals (Lines 0901 through 0903 plus 0998) (Line 9, above)	944	944
1501.	.....	.....	.....
1502.	.....	.....	.....
1503.	.....	.....	.....
1598.	Summary of remaining write-ins for Line 15 from overflow page .....	.....	.....
1599.	Totals (Lines 1501 through 1503 plus 1598) (Line 15, above) .....	.....	.....

- (a) Includes \$ 448,079 accrual of discount less \$ 346,383 amortization of premium and less \$ 116,594 paid for accrued interest on purchases.
- (b) Includes \$ accrual of discount less \$ amortization of premium and less \$ paid for accrued dividends on purchases.
- (c) Includes \$ accrual of discount less \$ amortization of premium and less \$ paid for accrued interest on purchases.
- (d) Includes \$ for company's occupancy of its own buildings; and excludes \$ interest on encumbrances.
- (e) Includes \$ 1,090,044 accrual of discount less \$ amortization of premium and less \$ 10,500 paid for accrued interest on purchases.
- (f) Includes \$ accrual of discount less \$ amortization of premium.
- (g) Includes \$ investment expenses and \$ investment taxes, licenses and fees, excluding federal income taxes, attributable to segregated and Separate Accounts.
- (h) Includes \$ 9,850,460 interest on surplus notes and \$ interest on capital notes.
- (i) Includes \$ depreciation on real estate and \$ depreciation on other invested assets.

EXHIBIT OF CAPITAL GAINS (LOSSES)

		1	2	3	4	5
		Realized Gain (Loss) On Sales or Maturity	Other Realized Adjustments	Total Realized Capital Gain (Loss) (Columns 1 + 2)	Change in Unrealized Capital Gain (Loss)	Change in Unrealized Foreign Exchange Capital Gain (Loss)
1.	U.S. Government bonds .....	.....	.....	.....	.....	.....
1.1	Bonds exempt from U.S. tax .....	.....	.....	.....	.....	.....
1.2	Other bonds (unaffiliated) .....	..... 165,623	.....	..... 165,623	.....	.....
1.3	Bonds of affiliates .....	.....	.....	.....	.....	.....
2.1	Preferred stocks (unaffiliated) .....	.....	.....	.....	.....	.....
2.11	Preferred stocks of affiliates .....	.....	.....	.....	.....	.....
2.2	Common stocks (unaffiliated) .....	.....	.....	.....	.....	.....
2.21	Common stocks of affiliates .....	.....	.....	.....	.....	.....
3.	Mortgage loans .....	.....	.....	.....	.....	.....
4.	Real estate .....	.....	.....	.....	.....	.....
5.	Contract loans .....	.....	.....	.....	.....	.....
6.	Cash, cash equivalents and short-term investments .....	..... 672	.....	..... 672	.....	.....
7.	Derivative instruments .....	.....	.....	.....	.....	.....
8.	Other invested assets .....	.....	.....	.....	.....	.....
9.	Aggregate write-ins for capital gains (losses) .....	.....	.....	.....	.....	.....
10.	Total capital gains (losses)	166,295	.....	166,295	.....	.....
DETAILS OF WRITE-INS						
0901.	.....	.....	.....	.....	.....	.....
0902.	.....	.....	.....	.....	.....	.....
0903.	.....	.....	.....	.....	.....	.....
0998.	Summary of remaining write-ins for Line 9 from overflow page .....	.....	.....	.....	.....	.....
0999.	Totals (Lines 0901 through 0903 plus 0998) (Line 9, above) .....	.....	.....	.....	.....	.....

ANNUAL STATEMENT FOR THE YEAR 2025 OF THE METROPOLITAN GENERAL INSURANCE COMPANY

EXHIBIT OF NON-ADMITTED ASSETS

	1	2	3
	Current Year Total Nonadmitted Assets	Prior Year Total Nonadmitted Assets	Change in Total Nonadmitted Assets (Col. 2 - Col. 1)
1. Bonds (Schedule D)			
2. Stocks (Schedule D):			
2.1 Preferred stocks			
2.2 Common stocks			
3. Mortgage loans on real estate (Schedule B):			
3.1 First liens			
3.2 Other than first liens.....			
4. Real estate (Schedule A):			
4.1 Properties occupied by the company			
4.2 Properties held for the production of income.....			
4.3 Properties held for sale			
5. Cash (Schedule E - Part 1), cash equivalents (Schedule E - Part 2) and short-term investments (Schedule DA)			
6. Contract loans			
7. Derivatives (Schedule DB)			
8. Other invested assets (Schedule BA)			
9. Receivables for securities			
10. Securities lending reinvested collateral assets (Schedule DL)			
11. Aggregate write-ins for invested assets			
12. Subtotals, cash and invested assets (Lines 1 to 11)			
13. Title plants (for Title insurers only)			
14. Investment income due and accrued			
15. Premiums and considerations:			
15.1 Uncollected premiums and agents' balances in the course of collection	5,389,502	697,770	(4,691,732)
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due ..			
15.3 Accrued retrospective premiums and contracts subject to redetermination			
16. Reinsurance:			
16.1 Amounts recoverable from reinsurers			
16.2 Funds held by or deposited with reinsured companies			
16.3 Other amounts receivable under reinsurance contracts			
17. Amounts receivable relating to uninsured plans			
18.1 Current federal and foreign income tax recoverable and interest thereon			
18.2 Net deferred tax asset	162,749	177,285	14,536
19. Guaranty funds receivable or on deposit			
20. Electronic data processing equipment and software			
21. Furniture and equipment, including health care delivery assets			
22. Net adjustment in assets and liabilities due to foreign exchange rates			
23. Receivables from parent, subsidiaries and affiliates			
24. Health care and other amounts receivable			
25. Aggregate write-ins for other-than-invested assets			
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	5,552,251	875,055	(4,677,196)
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts			
28. Total (Lines 26 and 27)	5,552,251	875,055	(4,677,196)
DETAILS OF WRITE-INS			
1101.			
1102.			
1103.			
1198. Summary of remaining write-ins for Line 11 from overflow page			
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)			
2501.			
2502.			
2503.			
2598. Summary of remaining write-ins for Line 25 from overflow page			
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)			

NOTES TO THE FINANCIAL STATEMENTS

(Dollar amounts in whole dollars except for per share, number of shares/securities and percentages data)

Listing of Defined Terms

A&H	Accident & Health
ABS	Asset-backed securities
AMT	Alternative Minimum Tax
ASU	Accounting Standard Update
CAMT	A 15-percent book minimum tax or Corporate Alternative Minimum Tax
CF hedge	A hedge of a forecasted transaction or of the variability of cash flows to be received or paid related to a recognized asset or liability
Code	Rhode Island Insurance Code
Commissioner	Director of the Rhode Island Department of Business Regulation
Company	Metropolitan General Insurance Company
CMBS	Commercial mortgage-backed securities
Current Year	December 31, 2025
Department	Rhode Island Department of Business Regulation, Insurance Division
Domiciliary State	State of Rhode Island
Domiciliary State SAP	NAIC SAP as modified by the Department
DTAs	Deferred Tax Assets
DTLs	Deferred Tax Liabilities
ECO	Extra Contractual Obligations
FHLB	Federal Home Loan Bank of New York
GAAP	Accounting principles generally accepted in the United States of America
GI	General Interrogatory
IFRS	International Financial Reporting Standards
IMA	Investment Management Agreement
IRC	Internal Revenue Code of 1986, as amended
LIHTC	Low-income housing tax credits
LLC	Limited liability company
MSA	Master Service Agreement
MSFA	Master Services and Facilities Agreement
NAIC	National Association of Insurance Commissioners
NAIC SAP	NAIC Statutory Accounting Principles
NAV	Net asset value
OTTI	Other-than-temporary impairments
PIK	Paid in kind
Prior Year-End	December 31, 2024
RBC	Risk-based capital
RMBS	Residential mortgage-backed securities
RTT	Repatriation Transition Tax
SCA	Subsidiary, controlled and affiliated
SSAP	Statement of Statutory Accounting Principles
SVO	Securities Valuation Office
TSA	Tax-sharing agreements
U.S.	United States of America

Defined Entities

FPC	Farmers Property and Casualty Insurance Company (the Company's former parent, previously known as Metropolitan Property and Casualty Insurance Company)
MetLife	MetLife, Inc.
MIM	MetLife Investment Management, LLC
MLIC	Metropolitan Life Insurance Company
MLP	MetLife Legal Plans, Inc.
MPIS	MetLife Pet Insurance Solutions, LLC
MSS	MetLife Services and Solutions, LLC

Listing of Defined SSAPs

SSAP 2	SSAP No. 2, <i>Cash, Cash Equivalents, Drafts and Short-Term Investments</i>
SSAP 5	SSAP No. 5, <i>Liabilities, Contingencies and Impairments of Assets</i>
SSAP 26	SSAP No. 26, <i>Bonds</i>
SSAP 43	SSAP No. 43, <i>Asset-Backed Securities</i>
SSAP 48	SSAP No. 48, <i>Joint Ventures, Partnerships and Limited Liability Companies</i>
SSAP 101	SSAP No. 101, <i>Income Taxes</i>

NOTES TO THE FINANCIAL STATEMENTS

(Dollar amounts in whole dollars except for per share, number of shares/securities and percentages data)

1. Summary of Significant Accounting Policies and Going Concern**A. Accounting Practices**

The accompanying financial statements of the Company have been prepared on the basis of the Domiciliary State SAP as prescribed or permitted by the Department.

The Department recognizes only statutory accounting practices prescribed or permitted by the Domiciliary State in determining and reporting the financial condition and results of operations of an insurance company, in determining its solvency under the Code. In 2001, NAIC SAP was adopted as the basis of Domiciliary State SAP.

The Department has adopted certain prescribed and permitted accounting practices that differ from those found in NAIC SAP, none of which affect the financial statements of the Company. A reconciliation of the Company's net income (loss) and capital and surplus between Domiciliary State SAP and NAIC SAP is as follows:

	<u>SSAP Number</u>	<u>Financial Statement Page</u>	<u>Financial Statement Line Number</u>	<u>For the Year Ended December 31, 2025</u>	<u>For the Year Ended December 31, 2024</u>
(1) Net income (loss), Domiciliary State SAP				\$ (5,371,460)	\$ 1,824,461
(2) State prescribed practices: NONE				—	—
(3) State permitted practices: NONE				—	—
(4) Net income, NAIC SAP (1-2-3=4)				<u>\$ (5,371,460)</u>	<u>\$ 1,824,461</u>
				<u>December 31, 2025</u>	<u>December 31, 2024</u>
(5) Statutory capital and surplus, Domiciliary State SAP				\$ 201,165,786	\$ 204,898,493
(6) State prescribed practices: NONE				—	—
(7) State permitted practices: NONE				—	—
(8) Statutory capital and surplus, NAIC SAP (5-6-7=8)				<u>\$ 201,165,786</u>	<u>\$ 204,898,493</u>

B. Use of Estimates in the Preparation of the Financial Statements

The preparation of the statutory financial statements requires that management make estimates and assumptions that affect the reported amounts of assets and liabilities at the dates of the financial statements. In applying these estimates, management makes subjective and complex judgments that frequently require assumptions about matters that are inherently uncertain. Management is also required to disclose contingent assets and liabilities at the dates of the financial statements and the reported amounts of revenues and expenses during the reporting periods. Actual results may differ from those estimates.

All references to realized and unrealized net capital gains (losses), including OTTI and impairments, are pre-tax unless otherwise noted.

C. Accounting Policy

Premiums are generally recognized as revenue on a pro rata basis over the policy term. The portion of the premiums written applicable to the unexpired terms of the policies is recorded as unearned premiums.

In addition, the Company uses the following accounting policies:

- (1) Short-term investments are stated in the same manner as comparable longer-term investments described below.
- (2) Bonds qualifying as ICO are generally stated at amortized cost unless they have a NAIC rating designation of 3, 4, 5 or 6, which are stated at the lower of amortized cost or fair value. Bonds qualifying as ICO are amortized using the scientific method. The Company did not sell and reacquire any NAIC SVO Identified Funds.
- (3) Common stocks of nonaffiliates are stated at fair value.
- (4) Redeemable preferred stocks are generally stated at amortized cost unless they have a NAIC rating designation of 3, 4, 5 or 6, in which case such stocks are stated at the lower of amortized cost or fair value. Perpetual preferred stocks are generally stated at fair value. Mandatory convertible preferred stocks are stated at fair value, not to exceed any currently effective call price, prior to conversion.
- (5) Mortgage loans on real estate are principally stated at amortized cost, net of valuation allowances.
- (6) ABS, included in bonds, are generally stated at amortized cost using the scientific method unless they have a NAIC rating designation of 3, 4, 5, or 6, which are stated at the lower of amortized cost or fair value. Amortization of the discount or premium from the purchase of these securities considers the estimated timing and amount of prepayments of the underlying assets. Actual prepayment experience is periodically reviewed and effective yields are recalculated when differences arise between the prepayments originally anticipated and the actual prepayments received and currently anticipated. For credit-sensitive ABS and certain prepayment-sensitive bonds (e.g., interest-only securities), the effective yield is recalculated on a prospective basis. For all other ABS, the effective yield is recalculated on a retrospective basis.

NOTES TO THE FINANCIAL STATEMENTS

(Dollar amounts in whole dollars except for per share, number of shares/securities and percentages data)

For certain RMBS and CMBS, both an initial and final NAIC designation is determined on a security-by-security basis based on a range of values published by the NAIC. The initial designation is used to determine the carrying value of the RMBS or CMBS. RMBS and CMBS with initial designations of 1 or 2 are stated at amortized cost, while RMBS and CMBS with initial designations of 3, 4, 5 or 6 are stated at the lower of amortized cost or fair value. The final designation calculation compares this carrying value with a range of values, resulting in a final NAIC designation reported herein, which is used for all other accounting and reporting purposes.

- (7) The Company accounts for investments in SCA companies using the statutory equity of the investee if the entity is an insurance company. All noninsurance entities are valued at the GAAP equity of the investee.
- (8) Investments in joint ventures, partnerships and LLCs are carried at the underlying audited GAAP equity (or audited IFRS equity for certain partnership interests) of the respective entity's financial statements. Undistributed earnings of these entities are recognized in unrealized gains and losses. Such investments are nonadmitted if they do not have financial statement audits.
- (9) The Company did not utilize derivative instruments.
- (10) The Company considers anticipated investment income as a factor in the premium deficiency calculation.
- (11) The liability for unpaid reported losses is based on a case by case estimate (case reserves) for certain lines of business and an additional overall estimate (supplemental reserves for several specific coverages within lines of business) based on the Company's past experience. A provision is also made for losses incurred but not reported on the basis of estimates and past experience modified for current trends and estimates of expenses for investigating and settling claims, reduced for anticipated salvage and subrogation. The liability for unpaid losses on business assumed is based in part on reports received from ceding companies. In accordance with guidelines established by the NAIC, the liability for unpaid losses at December 31, 2025.

Management believes that the liability for unpaid losses and loss adjustment expenses is adequate to cover ultimate unpaid losses and loss adjustment expenses incurred. However, such liability is necessarily based on estimates, and the ultimate liability may vary significantly from such estimates. In accordance with industry practice, the Company regularly reviews its estimated liability, and any adjustments are reflected in the period in which they become known. In accordance with guidelines established by the NAIC, the liability for unpaid losses at December 31, 2025 is reported net of estimated salvage and subrogation recoverable.

- (12) The Company did not modify its capitalization policy from the prior period.
- (13) The Company does not have pharmaceutical rebate receivables.
- (14) The Company does not own any electronic data processing equipment, operating system software, furniture and fixtures, leasehold improvements, or non-operating system computer software.

D. Going Concern

Management does not have any substantial doubt about the Company's ability to continue as a going concern.

2. Accounting Changes and Corrections of Errors**Accounting Pronouncements**

Changes to statutory accounting are issued by the NAIC in the form of SSAPs. The Company considers the applicability and impact of all SSAPs. Except as noted below, the SSAPs adopted by the Company did not have a material impact on the Company's financial statements.

In August 2023, the NAIC adopted revisions to SSAP 26 and SSAP 43 for the principles-based bond definition, the accounting for bonds (ICO and ABS), as well as revisions to various SSAPs that have been updated to reflect the revised definition or SSAP references. Additionally, the guidance revised SSAP 2, to preclude ABS, mortgage loans or other invested assets from being reported as cash equivalents or short-term investments. During 2024, the NAIC adopted several additional revisions that added clarifications for the treatment of various types of securities, including bonds issued by funds representing operating entities, and the level of granularity required in certain disclosures. Further in August 2025, the NAIC adopted revisions to SSAP 26 clarifying the maturity disclosure requirements. The Company has provided all required disclosures.

Correction of Error

During 2025, the Company made a prior period adjustment primarily related to pet and legal plan claim recoveries. The net impact of this adjustment on surplus was an increase of \$3,036,767, net of tax.

3. Business Combinations and Goodwill**A. Statutory Purchase Method**

The Company had no transactions that were accounted for as a statutory purchase during 2025 and 2024.

NOTES TO THE FINANCIAL STATEMENTS

(Dollar amounts in whole dollars except for per share, number of shares/securities and percentages data)

B. Statutory Merger

The Company had no statutory mergers during 2025 and 2024.

C. Impairment Loss

The Company had no recognized impairment losses during 2025 and 2024.

D. Subcomponents and Calculation of Adjusted Surplus and Total Admitted Goodwill

The Company had no goodwill during 2025 and 2024.

4. Discontinued Operations

The Company had no discontinued operations during 2025 and 2024.

5. Investments**A. Mortgage Loans, including Mezzanine Real Estate Loans**

The Company did not have any mortgage loans, including Mezzanine real estate loans, in 2025.

B. Debt Restructuring

The Company did not have any restructured debt in which the Company was a creditor in 2025 and 2024.

C. Reverse Mortgages

The Company did not have any reverse mortgages in 2024.

D. Asset-Backed Securities

(1) Prepayment assumptions were obtained from published broker dealer values and internal estimates.

(2) The Company did not recognize any OTTI on the basis of the intent to sell or the inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis during the year ended December 31, 2025.

(3) As of December 31, 2025, the Company has not recognized any OTTI on its ABS based on cash flow analysis.

(4) At December 31, 2025, the estimated fair value and gross unrealized losses for ABS, aggregated by length of time the securities have been in a continuous loss position were as follows:

a. The aggregate amount of unrealized losses:

1. Less than 12 Months	\$	3,918
2. 12 Months or Longer	\$	620,938

b. The aggregate related fair value of securities with unrealized losses:

1. Less than 12 Months	\$	3,870,751
2. 12 Months or Longer	\$	7,853,697

(5) The Company performs a regular evaluation, on a security-by-security basis, of its securities holdings in accordance with its OTTI policy in order to evaluate whether such investments are other than temporarily impaired. Management considers a wide range of factors about the security issuer and uses its best judgment in evaluating the cause of the decline in the estimated fair value of the security and in assessing the prospects for near-term recovery. Factors considered include fundamentals of the industry and geographic area in which the security issuer operates, as well as overall macroeconomic conditions. Projected future cash flows are estimated using assumptions derived from management's best estimates of likely scenario-based outcomes after giving consideration to a variety of variables that include, but are not limited to: (i) general payment terms of the security; (ii) the likelihood that the issuer can service the scheduled interest and principal payments; (iii) the quality and amount of any credit enhancements; (iv) the security's position within the capital structure of the issuer; (v) possible corporate restructurings or asset sales by the issuer; and (vi) changes to the rating of the security or the issuer by rating agencies. Additional considerations are made when assessing the unique features that apply to certain ABS including, but are not limited to: (i) the quality of underlying collateral; (ii) expected prepayment speeds; (iii) current and forecasted loss severity; (iv) consideration of the payment terms of the underlying assets backing the security; and (v) the payment priority within the tranche structure of the security. For ABS in an unrealized loss position as summarized in the immediately preceding table, the Company does not have the intent to sell the securities, believes it has the intent and ability to retain the security for a period of time sufficient to recover the carrying value of the security and based on the cash flow modeling and other considerations as described above, believes these securities are not other than temporarily impaired.

NOTES TO THE FINANCIAL STATEMENTS

(Dollar amounts in whole dollars except for per share, number of shares/securities and percentages data)

E. Dollar Repurchase Agreements and/or Securities Lending Transactions

The Company did not have any dollar repurchase agreements or securities lending transactions in 2025.

F. Repurchase Agreements Transactions Accounted for as Secured Borrowing

The Company did not have any repurchase agreements transactions accounted for as secured borrowing in 2025.

G. Reverse Repurchase Agreements Transactions Accounted for as Secured Borrowing

The Company did not have any reverse repurchase agreements transactions accounted for as secured borrowing in 2025.

H. Repurchase Agreements Transactions Accounted for as a Sale

The Company did not have any repurchase agreements transactions accounted for as a sale in 2025.

I. Reverse Repurchase Agreements Transactions Accounted for as a Sale

The Company did not have any reverse repurchase agreements transactions accounted for as a sale in 2025.

J. Real Estate

The Company did not have real estate investments or real estate held for sale in 2025.

K. Investments in Tax Credit Structures (tax credit investments)

The Company did not have any investments in tax credit structures in 2025.

NOTES TO THE FINANCIAL STATEMENTS

(Dollar amounts in whole dollars except for per share, number of shares/securities and percentages data)

L. Restricted Assets

(1) Restricted Assets (Including Pledged)

Information on the Company's investment in restricted assets was as follows:

Description of Assets	Gross (Admitted & Nonadmitted) Restricted						
	Current Year					6	7
	1	2	3	4	5		
	Total General Account	General Account Supporting Protected Cell Account Activity ^(a)	Total Protected Cell Account Restricted Assets	Protected Cell Account Supporting General Account Activity ^(b)	Total (1 plus 3)	Total From Prior Year	Increase/ (Decrease) (5 minus 6)
a. Subject to contractual obligation for which liability is not shown	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
b. Collateral held under security lending agreements	—	—	—	—	—	—	—
c. Subject to repurchase agreements	—	—	—	—	—	—	—
d. Subject to reverse repurchase agreements	—	—	—	—	—	—	—
e. Subject to dollar repurchase agreements	—	—	—	—	—	—	—
f. Subject to dollar reverse repurchase agreements	—	—	—	—	—	—	—
g. Placed under option contracts	—	—	—	—	—	—	—
h. Letter stock or securities restricted as to sale - excluding FHLB capital stock	—	—	—	—	—	—	—
i. FHLB capital stock	—	—	—	—	—	—	—
j. On deposit with states	4,638,787	—	—	—	4,638,787	4,660,757	(21,970)
k. On deposit with other regulatory bodies	—	—	—	—	—	—	—
l. Pledged collateral to FHLB (including assets backing funding agreements)	—	—	—	—	—	—	—
m. Pledged as collateral not captured in other categories	—	—	—	—	—	—	—
n. Other restricted assets	—	—	—	—	—	—	—
o. Collateral assets received and on balance sheet	—	—	—	—	—	—	—
p. Assets held under modco reinsurance agreements	—	—	—	—	—	—	—
q. Assets held under funds withheld reinsurance agreements	—	—	—	—	—	—	—
r. Total restricted assets (Sum of a through q)	<u>\$ 4,638,787</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$4,638,787</u>	<u>\$ 4,660,757</u>	<u>\$ (21,970)</u>

Description of Assets	Current Year						
	8	9	Percentage		12	13	14
	Total Non Admitted Restricted	Total Admitted Restricted (5 minus 8)	Gross (Admitted & NonAdmitted) Restricted to Total Assets ^(c)	Admitted Restricted to Total Admitted Assets ^(d)	Amount Reported in General Interrogatories	Difference from Note and GI	GI Ref
a. Subject to contractual obligation for which liability is not shown	\$ —	\$ —	— %	— %	XXX	XXX	XXX
b. Collateral held under security lending agreements	—	—	— %	— %	\$ —	\$ —	25.04 + 25.05
c. Subject to repurchase agreements	—	—	— %	— %	—	—	26.21
d. Subject to reverse repurchase agreements	—	—	— %	— %	—	—	26.22
e. Subject to dollar repurchase agreements	—	—	— %	— %	—	—	26.23
f. Subject to dollar reverse repurchase agreements	—	—	— %	— %	—	—	26.24
g. Placed under option contracts	—	—	— %	— %	—	—	26.25
h. Letter stock or securities restricted as to sale - excluding FHLB capital stock	—	—	— %	— %	—	—	26.26
i. FHLB capital stock	—	—	— %	— %	—	—	26.27
j. On deposit with states	—	4,638,787	0.98 %	0.99 %	4,638,787	—	26.28
k. On deposit with other regulatory bodies	—	—	— %	— %	—	—	26.29
l. Pledged collateral to FHLB (including assets backing funding agreements)	—	—	— %	— %	—	—	26.31
m. Pledged as collateral not captured in other categories	—	—	— %	— %	—	—	26.30
n. Other restricted assets	—	—	— %	— %	—	—	26.32
o. Collateral assets received and on balance sheet	—	—	— %	— %	XXX	XXX	XXX
p. Assets held under modco reinsurance agreements	—	—	— %	— %	XXX	XXX	XXX
q. Assets held under funds withheld reinsurance agreements	—	—	— %	— %	XXX	XXX	XXX
r. Total restricted assets (Sum of a through q)	<u>\$ —</u>	<u>\$ 4,638,787</u>	<u>0.98 %</u>	<u>0.99 %</u>	<u>XXX</u>	<u>XXX</u>	<u>XXX</u>

(a) Subset of column 1.

(b) Subset of column 3.

(c) Column 5 divided by Asset Page, column 1, line 28

(d) Column 9 divided by Asset Page, column 3, line 28

(2-3) The Company did not have any assets pledged as collateral, not captured in other categories, or any other restricted assets in 2025 and 2024.

(4) The Company did not have any collateral received or assets held under MODCO/FWH reinsurance agreements reflected as assets in 2025 and 2024.

(5) The Company has not pledged any assets held as collateral or under MODCO or FWH reinsurance agreements for another purpose specific to the insurance reporting entity (not for the benefit of the reinsurer).

NOTES TO THE FINANCIAL STATEMENTS

(Dollar amounts in whole dollars except for per share, number of shares/securities and percentages data)

M. Working Capital Finance Investments

The Company had no working capital finance investments in 2025.

N. Offsetting and Netting of Assets and Liabilities

The Company had no assets and liabilities which are offset and reported net in accordance with a valid right to offset.

O. 5GI Securities

The Company did not hold any investments with a 5GI NAIC designation in 2025.

P. Short Sales

(1) The Company did not have any unsettled short sale transactions outstanding as of December 31, 2025.

(2) The Company did not have any settled short sale transactions during the year ended December 31, 2025.

Q. Prepayment Penalty and Acceleration Fees

The Company did not have any securities sold, redeemed or otherwise disposed of as a result of a callable or tender offer feature, during the year ended December 31, 2025.

R. Reporting Entity's Share of Cash Pool by Asset Type

The Company did not invest in cash pools during the year ended December 31, 2025.

S. Aggregate Collateral Loans by Qualifying Investment Collateral

The Company had no investments in collateral loans as of December 31, 2025.

6. Joint Ventures, Partnerships and Limited Liability Companies

The Company had no investments in any joint venture, partnership or LLC.

7. Investment Income**A. Due and accrued income is excluded from surplus on the following bases:**

All investment income due and accrued with amounts over 90 days past due is nonadmitted except for mortgage loans in default (i.e., delinquent or in the process of foreclosure), when any amounts due and accrued over 180 days past due are nonadmitted.

B. There were no amounts excluded as of December 31, 2025.**C. The gross, nonadmitted and admitted amounts for interest income due and accrued**

Interest Income Due and Accrued	Amount
1. Gross	\$ 1,358,322
2. Nonadmitted	\$ —
3. Admitted	\$ 1,358,322

D. The aggregate deferred interest.

The Company did not have deferred interest in 2025.

E. The cumulative amounts of PIK interest included in the current principal balance.

The Company did not have any PIK interest in 2025.

8. Derivative Instruments

The Company did not utilize derivative instruments in 2025 and 2024.

9. Income Taxes

The MetLife consolidated U.S. federal tax return filing group, of which the Company is a member, meets the average "adjusted financial statement income" threshold and is required to perform CAMT calculations in 2025. The Company, which is included in a consolidated tax return, is an applicable reporting entity, which is consistent with SSAP 101. The Company has determined that it does not expect to be liable for CAMT in the current period and does not recognize any CAMT credit DTAs.

NOTES TO THE FINANCIAL STATEMENTS

(Dollar amounts in whole dollars except for per share, number of shares/securities and percentages data)

A. The components of net DTAs and DTLs consisted of the following:

		December 31, 2025		
		Ordinary	Capital	Total
1a	Gross DTAs	\$ 10,897,529	\$ —	\$ 10,897,529
1b	Statutory valuation allowance adjustments	—	—	—
1c	Adjusted Gross DTAs	10,897,529	—	10,897,529
1d	DTAs nonadmitted	162,749	—	162,749
1e	Subtotal net admitted DTAs	10,734,780	—	10,734,780
1f	DTLs	—	—	—
1g	Net admitted DTAs/(Net DTLs)	<u>\$ 10,734,780</u>	<u>\$ —</u>	<u>\$ 10,734,780</u>

		December 31, 2024		
		Ordinary	Capital	Total
1a	Gross DTAs	\$ 7,618,347	\$ —	\$ 7,618,347
1b	Statutory valuation allowance adjustments	—	—	—
1c	Adjusted Gross DTAs	7,618,347	—	7,618,347
1d	DTAs nonadmitted	177,285	—	177,285
1e	Subtotal net admitted DTAs	7,441,062	—	7,441,062
1f	DTLs	—	—	—
1g	Net admitted DTAs/(Net DTLs)	<u>\$ 7,441,062</u>	<u>\$ —</u>	<u>\$ 7,441,062</u>

		Change		
		Ordinary	Capital	Total
1a	Gross DTAs	\$ 3,279,182	\$ —	\$ 3,279,182
1b	Statutory valuation allowance adjustments	—	—	—
1c	Adjusted Gross DTAs	3,279,182	—	3,279,182
1d	DTAs nonadmitted	(14,536)	—	(14,536)
1e	Subtotal net admitted DTAs	3,293,718	—	3,293,718
1f	DTLs	—	—	—
1g	Net admitted DTAs/(Net DTLs)	<u>\$ 3,293,718</u>	<u>\$ —</u>	<u>\$ 3,293,718</u>

NOTES TO THE FINANCIAL STATEMENTS

(Dollar amounts in whole dollars except for per share, number of shares/securities and percentages data)

Admission calculation components - SSAP No. 101:

		December 31, 2025		
		Ordinary	Capital	Total
2a	Federal income taxes paid in prior years recoverable through loss carrybacks	\$ 6,243,167	\$ —	\$ 6,243,167
2b	Adjusted gross DTAs expected to be realized (excluding the amount of DTAs from above) after application of the threshold limitation (the lesser of 1 and 2 below)	4,491,613	—	4,491,613
	1. Adjusted gross DTAs expected to be realized following the balance sheet date	4,491,613	—	4,491,613
	2. Adjusted gross DTAs allowed per limitation threshold	XXX	XXX	28,564,651
2c	Adjusted gross DTAs (excluding the amount of DTAs from above) offset by gross DTLs	—	—	—
2d	DTAs admitted as the result of application of SSAP 101 total	\$ 10,734,780	\$ —	\$ 10,734,780

		December 31, 2024		
		Ordinary	Capital	Total
2a	Federal income taxes paid in prior years recoverable through loss carrybacks	\$ 3,924,374	\$ —	\$ 3,924,374
2b	Adjusted gross DTAs expected to be realized (excluding the amount of DTAs from above) after application of the threshold limitation (the lesser of 1 and 2 below)	3,516,688	—	3,516,688
	1. Adjusted gross DTAs expected to be realized following the balance sheet date	3,516,688	—	3,516,688
	2. Adjusted gross DTAs allowed per limitation threshold	XXX	XXX	29,618,615
2c	Adjusted gross DTA (excluding the amount of DTA from above) offset by gross DTL	—	—	—
2d	DTA admitted as the result of application of SSAP 101 total	\$ 7,441,062	\$ —	\$ 7,441,062

		Change		
		Ordinary	Capital	Total
2a	Federal income taxes paid in prior years recoverable through loss carrybacks	\$ 2,318,793	\$ —	\$ 2,318,793
2b	Adjusted gross DTAs expected to be realized (excluding the amount of DTAs from above) after application of the threshold limitation (the lesser of 1 and 2 below)	974,925	—	974,925
	1. Adjusted gross DTAs expected to be realized following the balance sheet date	974,925	—	974,925
	2. Adjusted gross DTAs allowed per limitation threshold	XXX	XXX	(1,053,964)
2c	Adjusted gross DTA (excluding the amount of DTA from above) offset by gross DTL	—	—	—
2d	DTA admitted as the result of application of SSAP 101 total	\$ 3,293,718	\$ —	\$ 3,293,718

		December 31, 2025	December 31, 2024
3a	RBC percentage used to determine recovery period and threshold limitation amount	419 %	531 %
3b	Amount of total adjusted capital used to determine recovery period and threshold limitation	\$ 190,431,006	\$ 197,457,431

Management believes the Company will be able to utilize the DTAs in the future without any tax planning strategies.

Do the Company's tax-planning strategies include the use of reinsurance? No

B. All DTLs were recognized as of December 31, 2025 and 2024.

NOTES TO THE FINANCIAL STATEMENTS

(Dollar amounts in whole dollars except for per share, number of shares/securities and percentages data)

C. Current income taxes incurred consisted of the following major components:

	<u>December 31, 2025</u>	<u>December 31, 2024</u>	<u>Change</u>
Current income tax:			
1a Federal	\$ 1,395,805	\$ 4,817,887	\$ (3,422,082)
1b Foreign	—	—	—
1c Subtotal (1a +1b)	<u>1,395,805</u>	<u>4,817,887</u>	<u>(3,422,082)</u>
Federal income tax on net capital gains/ 1d (losses)	34,922	6,894	28,028
1e Utilization of capital loss carryforwards	—	—	—
1f Other	—	—	—
Federal and foreign income taxes incurred 1g (1c +1d +1e +1f)	<u>\$ 1,430,727</u>	<u>\$ 4,824,781</u>	<u>\$ (3,394,054)</u>

NOTES TO THE FINANCIAL STATEMENTS

(Dollar amounts in whole dollars except for per share, number of shares/securities and percentages data)

The changes in the main components of deferred income tax amounts were as follows:

	<u>December 31, 2025</u>	<u>December 31, 2024</u>	<u>Change</u>
DTAs:			
Ordinary:			
2a1	\$ 390,012	\$ —	\$ 390,012
2a2	9,212,973	6,973,376	2,239,597
2a3	—	321,154	(321,154)
2a4	162,749	177,285	(14,536)
2a5	—	—	—
2a6	—	—	—
2a7	—	—	—
2a8	—	—	—
2a9	—	—	—
2a10	—	—	—
2a11	—	—	—
2a12	—	—	—
2a13	1,131,795	146,532	985,263
2a99	<u>10,897,529</u>	<u>7,618,347</u>	<u>3,279,182</u>
2b	—	—	—
2c	162,749	177,285	(14,536)
2d	<u>10,734,780</u>	<u>7,441,062</u>	<u>3,293,718</u>
Capital:			
2e1	—	—	—
2e2	—	—	—
2e3	—	—	—
2f	—	—	—
2g	—	—	—
2h	—	—	—
2i	<u>\$ 10,734,780</u>	<u>\$ 7,441,062</u>	<u>\$ 3,293,718</u>
DTLs:			
Ordinary:			
3a1	\$ —	\$ —	\$ —
3a2	—	—	—
3a3	—	—	—
3a4	—	—	—
3a5	—	—	—
3a99	<u>—</u>	<u>—</u>	<u>—</u>
Capital			
3b1	—	—	—
3b2	—	—	—
3b3	—	—	—
3b99	<u>—</u>	<u>—</u>	<u>—</u>
3c	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>
4	<u>\$ 10,734,780</u>	<u>\$ 7,441,062</u>	<u>\$ 3,293,718</u>
		Change in nonadmitted DTAs	(14,536)
		Tax effect of unrealized gains (losses)	—
		Change in net DTAs	<u>\$ 3,279,182</u>

NOTES TO THE FINANCIAL STATEMENTS

(Dollar amounts in whole dollars except for per share, number of shares/securities and percentages data)

- D. The provision for federal and foreign income taxes incurred is different from that which would be obtained by applying the statutory federal income tax rate to net gain (loss) from operations after dividends to policyholders and before federal income tax. The significant items causing the difference were as follows:

	<u>December 31, 2025</u>
Net income, before net realized capital gains (losses), after dividends to policyholders and before all other Federal and foreign income taxes @ 21%	\$ (361,264)
Net realized capital gains (losses) @ 21%	34,922
Tax effect of:	
Change in nonadmitted assets	(1,486,475)
Prior period adjustment in surplus	807,242
Nontaxable or nondeductible items	(35,638)
Total statutory income taxes (benefit)	<u>\$ (1,041,213)</u>
Federal and foreign income taxes incurred including tax on realized capital gains	\$ 1,430,727
Change in net DTAs	(3,279,182)
Prior period adjustment in surplus	807,242
Total statutory income taxes (benefit)	<u>\$ (1,041,213)</u>

- E. (1) As of December 31, 2025, the Company had no net operating loss, net capital loss or tax credit carryforwards.
- (2) As of December 31, 2025, the Company has federal income taxes available for recoupment in the event of future net losses:

<u>Year</u>	<u>Amount</u>	<u>Capital</u>
2025	\$ 2,645,630	\$ 19,278
2024	5,487,494	—
2023	—	462
	<u>\$ 8,133,124</u>	<u>\$ 19,740</u>

- (3) The Company had no deposits under Section 6603 of the IRC during 2025.

NOTES TO THE FINANCIAL STATEMENTS

(Dollar amounts in whole dollars except for per share, number of shares/securities and percentages data)

- F. (1) The Company joins with MetLife and its includable subsidiaries in filing a consolidated life/non-life federal income tax return.

23rd Street Investments, Inc.	MetLife Services and Solutions, LLC
American Life Insurance Company	MetLife Tower Resources Group, Inc.
Block Vision of Texas, Inc.	MetLife, Inc.
Borderland Investments, Ltd.	Metropolitan General Insurance Company
Cova Life Management Company	Metropolitan Life Insurance Company
Davis Vision IPA, Inc.	Metropolitan Tower Life Insurance Company
Davis Vision, Inc.	MIM CM Syndicator LLC
Delaware American Life Insurance Company	Missouri Reinsurance, Inc.
International Technical and Advisory Services, Ltd.	Newbury Insurance Company Limited
MetLife Assignment Company, Inc.	Park Tower REIT, Inc.
MetLife Consumer Services, Inc.	SafeGuard Health Enterprises, Inc.
MetLife Credit Corp.	SafeGuard Health Plans, Inc., A California Corporation
MetLife Funding	SafeGuard Health Plans, Inc., A Florida Corporation
MetLife Global Benefits, Ltd.	SafeGuard Health Plans, Inc., A Texas Corporation
MetLife Global Holding Company II, LLC	SafeHealth Life Insurance Company
MetLife Global, Inc.	Superior Vision Benefit Management, Inc.
MetLife Group	Superior Vision Insurance Plan of Wisconsin, Inc.
MetLife Health Plans, Inc.	Superior Vision Insurance, Inc.
MetLife Holdings, Inc.	Superior Vision of New Jersey, Inc.
MetLife Home Loans, LLC	Superior Vision Services Inc.
MetLife Insurance Brokerage, Inc.	Transmountain Land & Livestock Company
MetLife International Holdings, LLC	UVC Independent Practice Association, Inc.
MetLife Investment Management Holdings, LLC	Versant Health Consolidations Corp.
MetLife Investors Distribution Company	Versant Health Holdco, Inc.
MetLife Legal Plans, Inc.	Versant Health, Inc.
MetLife Pet Insurance Solutions, LLC	Vision 21 Physician Practice Management Co.
MetLife Reinsurance Company of Charleston	Vision Twenty-One Managed Eye-Care IPA, Inc.
MetLife Reinsurance Company of Vermont	White Oak Royalty Company

- (2) The consolidating companies join with MetLife and its includable subsidiaries in filing a consolidated U.S. life and non-life Federal income tax return in accordance with the provisions of the IRC. Current taxes (and the benefits of tax attributes such as losses) are allocated to MetLife and its subsidiaries under the consolidated tax return regulations and a tax sharing agreement. Under the consolidated tax return regulations, MetLife has elected the “percentage method” (and 100% under such method) of reimbursing companies for tax attributes, e.g., net operating losses. As a result, 100% of tax attributes are reimbursed by MetLife to the extent that consolidated Federal income tax of the consolidated Federal tax return group is reduced in a year by tax attributes. On an annual basis, each of the profitable subsidiaries pays to MetLife the Federal income tax which it would have paid based upon that year’s taxable income. If MetLife or the subsidiary has current or prior deductions and credits which reduce the consolidated tax liability of the consolidated Federal tax return group, the deductions and credits are characterized as realized (or realizable) by MetLife and its subsidiaries when those tax attributes are realized (or realizable) by the consolidated Federal tax return group, even if MetLife or the subsidiary would not have realized the attributes on a stand-alone basis under a “wait and see” method.

- G. As of December 31, 2025, the Company had no liability for unrecognized tax benefits.

H. RTT

As of December 31, 2025, the Company had no liability for RTT.

I. AMT

As of December 31, 2025, the Company had no AMT Credit.

10. Information Concerning Parents, Subsidiaries, Affiliates and Other Related Parties

- A-B. See Note 13 A for information on the Company's preferred stock issuance and redemption.

- C. The Company does not have any material related party transactions that are not reported on Schedule Y.

- D. The Company has receivables and payables with affiliates for services necessary to conduct its business. Receivables expected to be settled within 90 days are admitted. Receivables from affiliates, totaled \$7,933,819 and \$8,606,830 at December 31, 2025 and 2024, respectively. Payables to affiliates totaled \$11,398,420 and \$8,573,384 at December 31, 2025 and 2024, respectively.

- E. The Company is party to a MSFA with an affiliated services entity, MSS, and an IMA with MIM. The MSS MSFA provides for personnel, facilities and equipment to be made available and for a broad range of services to be rendered, principally by MSS. The MIM IMA provides for investment-related services to be rendered by MIM. The Company is also a party to a legacy MSA with MLIC and a global services agreement with MSS.

NOTES TO THE FINANCIAL STATEMENTS

(Dollar amounts in whole dollars except for per share, number of shares/securities and percentages data)

The MSS MSFA, MIM IMA, MLIC MSA, and a global services agreement with MSS are enterprise service agreements. Under these agreements, generally, personnel, facilities, equipment and services may be requested by the Company as deemed necessary for its business and investment operations. All of these agreements, excluding the MIM IMA under which the Company is charged a market-based fee, involve cost allocation arrangements under which the Company pays or receives compensation for all expenses, direct and indirect, reasonably and equitably determined to be attributable to the personnel, facilities, equipment, services and employee benefit plan participation provided (subject to a transfer pricing mark-up as required). These expenses include, but are not limited to, compensation payable to enterprise employees performing services, such as salary, cash bonuses, stock-based compensation under MetLife incentive plans and expense attributable to pension and post-retirement benefit plans benefiting such employees. The Company is also party to MSAs with affiliates, MLP and MPIS, under which MLP and MPIS render certain administrative and claims administration services in support of the Company's legal insurance and pet insurance business, respectively, in exchange for reimbursement of the direct and indirect cost incurred by each service provider.

- F. Except as disclosed in Note 14, the Company did not have guarantees or undertakings for the benefit of an affiliate that would result in a material contingent exposure of the Company's or any affiliate's assets or liabilities.
- G. All outstanding common stock shares of the Company are owned by MetLife. See Note 13B for description of preferred stock shares. Allocated operating expenses are not necessarily indicative of the total cost that would be incurred if the Company operated on a stand-alone basis.
- H. The Company did not own shares of another upstream or intermediate parent, either directly or indirectly, via a downstream SCA company.
- I. The Company had no investment in any applicable SCA company that exceeds 10% of the Company's admitted assets.
- J. The Company did not recognize impairment write-downs on any investments in SCA companies.
- K. The Company did not have investments in a foreign insurance subsidiary.
- L. The Company did not hold investments in a downstream noninsurance holding company.
- M. The Company did not have any SCA investments, as of December 31, 2025.
- N. The Company did not report any investments in an insurance SCA for which the statutory capital and surplus reflects a departure from the NAIC statutory accounting practices and procedures during the year ended December 31, 2025.
- O. The Company has no SCA or SSAP 48 entities whose share of losses exceeds the investment in an SCA.

11. Debt

- A. The Company did not have any debt, including capital notes, outstanding as of December 31, 2025.
- B. The Company has not issued any debt to the FHLB.
- C. The Company had no unused commitments or lines of credit for financing arrangements during the year.

12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

As of December 31, 2025, the Company did not sponsor any retirement plans, deferred compensation, postemployment benefits and compensated absences and other postretirement plans.

13. Capital and Surplus, Shareholder's Dividend Restrictions and Quasi Reorganizations

- A. The Company's capital is comprised of both common and preferred stock. The Company has 1,000 shares of common stock authorized, of which 1,000 shares are issued and outstanding, with a \$3,800 per share par value. The Company has 150,000 shares of preferred stock authorized with a \$1,000 per share par value.
- B. On December 15, 2024, the Company issued a surplus note in the amount of \$152,248, the then market value of the Series A Preferred Stock, to MLIC in exchange for the return and cancellation of the Series A Preferred Stock. As a result, the Company recognized a realized capital loss of \$2,248.

The Company paid preferred stock dividends of \$11,250 in the form of cash, to MLIC on December 16, 2024. The Company did not pay ordinary dividends in 2024.

- C. Under the Code, the Company is permitted without prior insurance regulatory clearance, to pay a stockholder dividend as long as the aggregate amount of all such dividends in any 12 month period does not exceed the lesser of: (i) 10% of its surplus to policyholders as of the end of the immediately preceding calendar year, or (ii) net income for such year, not including realized capital gains, dividends paid to stockholders and pro rata distributions of the Company's own securities. For this purpose, the Company may also include in clause (ii) the net income from the next two preceding calendars, not including realized capital gains and less dividends paid in those years. The Company will be permitted to pay a stockholder dividend in excess of the lesser of such two amounts only if it files notice of its intention to declare such a dividend and the amount thereof with the Commissioner and the Commissioner approves or does not disapprove the distribution within 30 days of its filing. Under the Code, the Department has broad discretion in

NOTES TO THE FINANCIAL STATEMENTS

(Dollar amounts in whole dollars except for per share, number of shares/securities and percentages data)

determining whether the financial condition of a stock property and casualty insurance company would support the payment of such dividends. Based on amounts at December 31, 2025 the Company cannot pay a stockholder dividend in 2026 without prior approval of the Department.

- D. The Company did not pay any dividend during 2025. The Company paid preferred stock dividends of \$11,250,000 in the form of cash, to MLIC on December 16, 2024. The Company did not pay ordinary dividends in 2024.
- E. Within the limitation of (C) above, there are no restrictions placed on the portion of the Company profits that may be paid as ordinary dividends to stockholders.
- F. There were no restrictions on unassigned funds (surplus).
- G. There were no advances on surplus.
- H. The Company did not hold any of its own stock or SCA companies for special purposes.
- I. There were no changes in the balance of special surplus funds from the prior year.
- J. The Company had no portion of unassigned funds (surplus) represented by cumulative unrealized gains (losses) at December 31, 2025.
- K. The Company issued the following surplus debentures or similar obligations as of December 31, 2025.

Item Number	Date Issued	Interest Rate	Original Issue Amount of Note	Is Surplus Note Holder a Related Party (Y/N)	Carrying Value of Note Prior Year	Carrying Value of Note Current Year*	Unapproved Interest and/or Principal
0001	12/15/2024	6.470%	\$ 152,248,226	Y	\$152,248,226	\$ 152,248,226	\$ 437,798

*Total should agree with Page 3, Line 33.

Item Number	Current Year Interest Expense Recognized	Life-To-Date Interest Expense Recognized	Current Year Interest Offset Percentage (not including amounts paid to a 3rd party liquidity provider)	Current Year Principal Paid	Life-To-Date Principal Paid	Date of Maturity
0001	\$ 9,850,460	\$ 9,850,460	—%	\$ —	\$ —	12/15/2034

Item Number	Are Surplus Note payments contractually linked? (Y/N)	Surplus Note payments subject to administrative offsetting provisions? (Y/N)	Were Surplus Note proceeds used to purchase an asset directly from the holder of the surplus note? (Y/N)	Is Asset Issuer a Related Party (Y/N)	Type of Assets Received Upon Issuance
0001	N	N	N	N	

Item Number	Principal Amount of Assets Received Upon Issuance	Book/Adjusted Carrying Value of Assets	Is Liquidity Source a Related Party to the Surplus Note Issuer? (Y/N)
0001	\$ —	\$ —	N

The Company issued surplus note 0001 in the tables above to MLIC, an affiliate, in exchange for the return and cancellation of its 150,000 issued shares of preferred stock, with a \$1,000 per share par value, held by MLIC. As of December 31, 2025, surplus note 0001 had no approved accrued interest and \$437,798 of unapproved interest.

The surplus note is subordinate in right of payment to policy claims, all existing and future indebtedness and all other creditor claims (each as defined in the surplus note), but is senior to the claims of shareholders.

Each payment of principal and interest on the surplus note may be made only with the prior written approval of the Commissioner, which approval will only be granted if, in the judgment of the Commissioner, the financial condition of the Company warrants such payment. In addition, pursuant to applicable Code, any payment of principal or interest on the surplus note may be only out of free and divisible surplus of the Company.

- L. There were no restatements due to prior quasi reorganizations.
- M. There have been no quasi reorganizations in the prior 10 years.

14. Liabilities, Contingencies and Assessments

- A. Contingent Commitments

(1) At December 31, 2025, the Company did not have any contingent commitments.

NOTES TO THE FINANCIAL STATEMENTS

(Dollar amounts in whole dollars except for per share, number of shares/securities and percentages data)

- (2) At December 31, 2025 the Company was obligor under the following guarantees, indemnities and support obligations:

Nature and circumstances of guarantee and key attributes, including date and duration of agreement.	Liability recognition of guarantee. (Include amount recognized at inception. If no initial recognition, document exception allowed under SSAP 5.)	Ultimate financial statement impact if action under the guarantee is required.	Maximum potential amount of future payments (undiscounted) the guarantor could be required to make under the guarantee. If unable to develop an estimate, this should be specifically noted.	Current status of payment or performance risk of guarantee. Also provide additional discussion as warranted.
In the normal course of its business, the Company has provided certain indemnities and guarantees to third parties such that it may be required to make payments now or in the future. In the context of acquisition, disposition, investment and other transactions, the Company has provided indemnities and guarantees, including those related to tax, environmental and other specific liabilities and other indemnities and guarantees that are triggered by, among other things, breaches of representations, warranties or covenants provided by the Company.	No liability has been established as the indemnification is for events for which neither a probability of occurrence nor a reasonable estimate can be established at this time.	Expense	Since this obligation is not subject to limitations, the Company does not believe that it is possible to determine the maximum potential amount that could become due under these guarantees in the future.	The Company has made no payments on the guarantee since inception.
The Company indemnifies its directors and officers as provided in its by-laws.	No liability has been established as the indemnification is for events for which neither a probability of occurrence nor a reasonable estimate can be established at this time.	Expense	Since this obligation is not subject to limitations, the Company does not believe that it is possible to determine the maximum potential amount that could become due under these indemnities in the future.	The Company has made no payments on the indemnity.
The Company indemnifies its agents for liabilities incurred as a result of their representation of the Company's interests.	No liability has been established as the indemnification is for events for which neither a probability of occurrence nor a reasonable estimate can be established at this time.	Expense	Since this obligation is not subject to limitations, the Company does not believe that it is possible to determine the maximum potential amount that could become due under these guarantees in the future.	The Company has made no payments on the guarantee since inception.
Total	XX		XX	

- (3) At December 31, 2025, the Company's aggregate compilation of guarantee obligations was \$0.

B. Assessments

- (1) As of December 31, 2025, the Company had a \$0 liability for retrospective premium-based guaranty fund assessments and a \$62,402 asset for the related premium tax offset. As of December 31, 2024, the Company had a \$0 liability for retrospective premium-based guaranty fund assessments and a \$45,327 asset for the related premium tax offset. The periods over which the guaranty fund assessments are expected to be paid and the related premium tax offsets are expected to be realized are unknown at this time.
- (2) The change in the guaranty asset balance summarized below reflects estimated 2025 premium tax offsets used and revised estimated premium tax offsets for accrued liabilities.

**Assets Recognized from Paid and Accrued Premium
Tax Offsets**

a. Balance as of December 31, 2024	\$ 45,327
b. Decreases current year:	
Premium tax offset - applied Other	7,504
c. Increases current year:	
Est. premium tax offset - Other	24,579
d. Balance as of December 31, 2025	<u>\$ 62,402</u>

C. Gain Contingencies

The Company did not recognize any gain contingencies during 2025 and 2024.

NOTES TO THE FINANCIAL STATEMENTS

(Dollar amounts in whole dollars except for per share, number of shares/securities and percentages data)

D. Claims Related ECO and Bad Faith Losses Stemming from Lawsuits

The Company's exposure to extra contractual obligations and bad faith losses is immaterial.

E. Product Warranties

The Company did not issue any product warranties.

F. Joint and Several Liability Arrangements

The Company did not have any joint and several liability arrangements accounted for under SSAP 5.

G. All Other Contingencies**Uncollectible Premium Receivables**

Based upon Company experience, the amount of premiums and other accounts receivable that may become uncollectible and result in a potential loss is not material to the Company's financial condition.

Litigation

Various litigation, claims and assessments against the Company, in addition to those otherwise provided for in the Company's financial statements, have arisen in the course of the Company's business. Further, state insurance regulatory and other federal and state authorities regularly make inquiries and conduct investigations concerning the Company's compliance with applicable insurance and other laws and regulations.

On a quarterly and annual basis, management reviews relevant information with respect to liabilities for litigation, regulatory investigations and litigation-related contingencies to be reflected in the Company's financial statements. Liabilities are established when it is probable that a loss will be incurred and the amount of the loss can be reasonably estimated.

15. Leases

The Company did not participate in leasing arrangements during 2025 and 2024.

16. Information about Financial Instruments with Off-Balance Sheet Risk and Financial Instruments with Concentrations of Credit Risk

As of December 31, 2025 and 2024, the Company had no financial instruments with off-balance sheet risk or any financial instruments with concentrations of credit risk.

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities**A. Transfers of Receivables Reported as Sales**

The Company did not have any transfer of receivables reported as sales during 2025 and 2024.

B. Transfer and Servicing of Financial Assets

The Company did not participate in the transfer or servicing of financial assets during 2025.

C. Wash Sales

(1) In the course of the Company's asset management, securities are not sold and reacquired within 30 days of the sale date to enhance the Company's yield on its investment portfolio. There may be occasional isolated incidents where wash sales occur.

(2) The Company had no wash sales with an NAIC designation 3 or below or unrated securities during the year ended December 31, 2025.

18. Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

The Company does not serve as an Administrative Services Only or Administrative Services Contract administrator for any uninsured A&H plan or uninsured portions of a partially insured plan.

19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators

At December 31, 2025, there were no direct premiums written/produced by managing general agents or third party administrators.

NOTES TO THE FINANCIAL STATEMENTS

(Dollar amounts in whole dollars except for per share, number of shares/securities and percentages data)

20. Fair Value Measurement**A. Fair Value Hierarchy**

At December 31, 2025, the Company's Statutory Statements of Assets, Liabilities and Capital and Surplus had no financial assets and liabilities measured and reported at estimated fair value or NAV.

B. The Company provides additional fair value information in Note 5.**C. Estimated Fair Value of All Financial Instruments**

Information related to the aggregate fair value of financial instruments is shown below at:

December 31, 2025						
	Aggregate Fair Value	Admitted Value	Level 1	Level 2	Level 3	NAV
Assets						
Bonds - ICO	\$ 82,019,711	\$ 82,559,783	\$ 5,283,848	\$ 76,735,863	\$ —	\$ —
Bonds - ABS	120,064,228	100,884,972	—	120,064,228	—	—
Preferred stocks	1,745,978	1,750,000	—	1,745,978	—	—
Cash, cash equivalents and short-term investments	25,683,764	25,673,764	22,691,998	2,991,766	—	—
Investment income due and accrued	1,358,322	1,358,322	—	1,358,322	—	—
Total assets	<u>\$ 230,872,003</u>	<u>\$ 212,226,841</u>	<u>\$ 27,975,846</u>	<u>\$ 202,896,157</u>	<u>\$ —</u>	<u>\$ —</u>

December 31, 2024						
	Aggregate Fair Value	Admitted Value	Level 1	Level 2	Level 3	NAV
Assets						
Bonds	\$ 171,202,121	\$ 173,268,860	\$ 4,624,744	\$ 166,577,377	\$ —	\$ —
Preferred stocks	—	—	—	—	—	—
Cash, cash equivalents and short-term investments	40,608,712	40,596,845	40,608,712	—	—	—
Investment income due and accrued	1,351,637	1,351,637	—	1,351,637	—	—
Total assets	<u>\$ 213,162,470</u>	<u>\$ 215,217,342</u>	<u>\$ 45,233,456</u>	<u>\$ 167,929,014</u>	<u>\$ —</u>	<u>\$ —</u>

Assets and Liabilities

The methods and significant assumptions used to estimate the fair value of all admitted financial instruments are presented below.

The Company defines fair value as the price that would be received to sell an asset or paid to transfer a liability (an exit price) in the principal or most advantageous market for the asset or liability in an orderly transaction between market participants on the measurement date. In most cases, the exit price and the transaction (or entry) price will be the same at initial recognition.

When developing estimated fair values, the Company considers two broad valuation techniques: (i) the market approach and (ii) the income approach. The Company determines the most appropriate valuation technique to use, given what is being measured and the availability of sufficient inputs, giving priority to observable inputs.

The Company categorizes its financial assets and liabilities into a three-level hierarchy, based on the significant input with the lowest level in their valuation. The input levels are as follows. Level 1 - Unadjusted quoted prices for identical assets or liabilities. The size of the bid/ask spread is used as an indicator of market activity for bonds. Level 2 - Quoted prices in markets that are not active or inputs that are observable either directly or indirectly. These inputs can include quoted prices for similar but not identical assets or liabilities other than quoted prices in Level 1, quoted prices in markets that are not active, or other significant inputs that are observable or can be derived principally from or corroborated by observable market data for substantially the full term of the assets or liabilities. Level 3 - Unobservable inputs that are supported by little or no market activity and are significant to the determination of estimated fair value of the assets and liabilities. Unobservable inputs reflect the reporting entity's own assumptions about the assumptions that market participants would use in pricing the asset or liability.

In general, investments classified within Level 3 use many of same valuation techniques and inputs as described in the Level 2 discussion. However, if key inputs are unobservable, or if the investments are less liquid and there is very limited trading activity, the investments are generally classified as Level 3. The use of independent non-binding broker quotations to value investments generally indicates there is a lack of liquidity or the general lack of transparency in the process to develop the valuation estimates generally causing such investments to be classified in Level 3.

Bonds, Stocks, Cash, Cash Equivalents and Short-term Investments

When available, the estimated fair value for bonds, including ABS, unaffiliated preferred stocks, cash equivalents and short-term investments, are based on quoted prices in active markets that are readily and regularly obtainable. Generally, these investments are classified in Level 1, are the most liquid of the Company's securities holdings and valuation of these securities does not involve management's judgment.

NOTES TO THE FINANCIAL STATEMENTS

(Dollar amounts in whole dollars except for per share, number of shares/securities and percentages data)

When quoted prices in active markets are not available, the determination of estimated fair value is based on market standard valuation methodologies, giving priority to observable inputs. The significant inputs to the market standard valuation methodologies for certain types of securities with reasonable levels of price transparency are inputs that are observable in the market or can be derived principally from or corroborated by observable market data. Generally, these investments are classified in Level 2.

When observable inputs are not available, the market standard valuation methodologies rely on inputs that are significant to the estimated fair value that are not observable in the market or cannot be derived principally from or corroborated by observable market data. These unobservable inputs can be based in large part on management's judgment or estimation, and cannot be supported by reference to market activity. Even though these inputs are unobservable, management believes they are consistent with what other market participants would use when pricing such securities and are considered appropriate given the circumstances. Generally, these investments are classified in Level 3.

The use of different methodologies, assumptions and inputs may have a material effect on the estimated fair values of the Company's securities holdings.

The estimated fair value for cash approximates carrying value and is classified as Level 1 given the nature of cash.

Investment Income Due and Accrued

Due to the short-term nature of investment income due and accrued, the Company believes there is minimal risk of material changes in interest rates or the credit of the issuer such that estimated fair value approximates carrying value. These amounts are generally classified as Level 2.

- D. At December 31, 2025, the Company had no investments where it was not practicable to estimate fair value.
- E. The Company did not have any investments that were measured using NAV as a practical expedient as of December 31, 2025.

21. Other Items**A. Unusual or Infrequent Items**

The Company did not have any unusual or infrequent items during 2025 and 2024.

B. Troubled Debt Restructuring

The Company did not have troubled debt restructuring during 2025 and 2024.

C. Other Disclosures

Rounding and Truncating - Truncating has generally been used in the investment schedules and rounding (including forced rounding to add to relevant totals) has been used elsewhere in this statement.

The amounts in this statement pertain to the entire Company's business.

Supplement to Interrogatory No. 18: As a part of MetLife's enterprise-wide Conflicts of Interest program, possible conflicts are assessed and reviewed by employees' direct manager and Compliance. Disclosures are escalated to senior leadership as necessary.

D. Business Interruption Insurance Recoveries

The Company did not have any business interruption insurance recoveries during 2025 and 2024.

E. State and Federal Tax Credits

The Company did not have any state or federal transferable and non-transferable tax credits during 2025 and 2024.

F. Subprime Mortgage Related Risk Exposure

The Company had no direct exposure through investments in subprime loans during 2025 and 2024.

G. Insurance-Linked Securities Contracts

The Company did not engage in any transactions involving insurance-linked securities during 2025.

H. The Amount That Could Be Realized on Life Insurance Where the Reporting Entity is Owner and Beneficiary or Has Otherwise Obtained Rights to Control the Policy.

The Company is not an owner and beneficiary of any life insurance policies during 2025.

22. Events Subsequent

The Company has evaluated events subsequent to December 31, 2025 through February 23, 2026, which is the date these

NOTES TO THE FINANCIAL STATEMENTS

(Dollar amounts in whole dollars except for per share, number of shares/securities and percentages data)

financial statements were available to be issued and has determined there are no material subsequent events requiring adjustment to or disclosure in the financial statements.

23. Reinsurance**A. Unsecured Reinsurance Recoverables**

The Company has no unsecured reinsurance recoverable for the year ended December 31, 2025.

B. Reinsurance Recoverable in Dispute

The Company has no reinsurance recoverable in dispute during 2025 and 2024.

C. Reinsurance Assumed and Ceded

(1) The Company did not have any return commissions that would be due to reinsurers.

(2) The Company did not have any additional or return commission, predicted on loss experience or on any other form of profit sharing arrangements in this annual statement as a result of existing contractual arrangements in 2025.

(3) The Company did not have any protected cells risk during 2025.

D. Uncollectible Reinsurance

The Company did not write off any uncollectible reinsurance during 2025 and 2024.

E. Commutation of Ceded Reinsurance

The Company did not commute any ceded reinsurance during 2025 and 2024.

F. Retroactive Reinsurance

The Company did not have any retroactive reinsurance during 2025 and 2024.

G. Reinsurance Accounted for as a Deposit

The Company did not have any reinsurance accounted for as a deposit during 2025 and 2024.

H. Transfer of Property and Casualty Run-off Agreements

The Company did not transfer any property and casualty run-off agreements during 2025 and 2024.

I. Certified Reinsurer Rating Downgraded or Status Subject to Revocation

The Company did not have any certified reinsurer's rating downgraded or status subject to revocation during 2025.

J. Reinsurance Agreements Qualifying for Reinsurer Aggregation

The Company did not have any reinsurance agreements qualifying for reinsurer aggregation during 2025.

K. Reinsurance Credit

The Company did not have any reinsurance contracts covering health business during 2025.

24. Retrospectively Rated Contracts & Contracts Subject to Redetermination

The Company had no retrospectively rated contracts nor contracts subject to redetermination as of December 31, 2025. In addition, the Company has no paid or payable medical loss ratio rebates and is not subject to the risk sharing provision of the Affordable Care Act.

25. Change in Incurred Losses and Loss Adjustment Expenses

A. Reserves as of December 31, 2024 were \$33,114,686. As of December 31, 2025, \$41,450,389 has been paid for incurred claims and claim adjustment expenses attributable to insured events of prior years. Reserves remaining for prior years are now \$152,427 as a result of re-estimation of unpaid claims and claims adjustment expenses. Therefore, there has been a \$8,488,130 unfavorable prior year development from December 31, 2024 to December 31, 2025. The increase is generally the result of ongoing analysis of recent loss development trends. Original estimates are increased or decreased as additional information becomes known regarding individual claims.

B. There were no significant changes in methodologies and assumptions used in calculating the liability for unpaid losses and loss adjustment expenses during 2025.

26. Intercompany Pooling Arrangements

The Company did not participate in any intercompany pooling arrangements during 2025 and 2024.

NOTES TO THE FINANCIAL STATEMENTS

(Dollar amounts in whole dollars except for per share, number of shares/securities and percentages data)

27. Structured Settlements

The Company's business does not utilize structured settlements.

28. Health Care Receivables

The Company had no health care receivables during the years 2025, 2024 and 2023.

29. Participating Policies

The Company had no participating policies as of December 31, 2025.

30. Premium Deficiency Reserves

(1) Liability carried for premium deficiency reserves	—
(2) Date of the most recent evaluation of this liability	December 31, 2025
(3) Was anticipated investment income utilized in the calculation?	Yes

31. High Deductibles

The Company has recorded no reserve credit for high deductibles on unpaid claims, and has no amounts that have been billed and are recoverable.

32. Discounting of Liabilities for Unpaid Losses or Unpaid Loss Adjustment Expenses

The Company does not discount liabilities for unpaid losses or unpaid loss adjustment expenses.

33. Asbestos/Environmental Reserves

The Company is not exposed to asbestos and/or environmental claims.

34. Subscriber Savings Accounts

The Company is not a reciprocal insurance company.

35. Multiple Peril Crop Insurance

As of December 31, 2025, the Company did not have any multiple peril crop contracts.

36. Financial Guaranty Insurance

As of December 31, 2025, the Company did not have any financial guaranty contracts.

ANNUAL STATEMENT FOR THE YEAR 2025 OF THE METROPOLITAN GENERAL INSURANCE COMPANY
GENERAL INTERROGATORIES

**PART 1 - COMMON INTERROGATORIES
GENERAL**

- 1.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? Yes [X] No []
 If yes, complete Schedule Y, Parts 1, 1A, 2 and 3.
- 1.2 If yes, did the reporting entity register and file with its domiciliary State Insurance Commissioner, Director or Superintendent or with such regulatory official of the state of domicile of the principal insurer in the Holding Company System, a registration statement providing disclosure substantially similar to the standards adopted by the National Association of Insurance Commissioners (NAIC) in its Model Insurance Holding Company System Regulatory Act and model regulations pertaining thereto, or is the reporting entity subject to standards and disclosure requirements substantially similar to those required by such Act and regulations? Yes [X] No [] N/A []
- 1.3 State Regulating? Rhode Island
- 1.4 Is the reporting entity publicly traded or a member of a publicly traded group? Yes [X] No []
- 1.5 If the response to 1.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group. 1099219
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [] No [X]
- 2.2 If yes, date of change:
- 3.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2020
- 3.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2020
- 3.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 04/11/2022
- 3.4 By what department or departments?
 Rhode Island Insurance Division / Department of Business Regulation
- 3.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes [] No [] N/A [X]
- 3.6 Have all of the recommendations within the latest financial examination report been complied with? Yes [] No [] N/A [X]
- 4.1 During the period covered by this statement, did any agent, broker, sales representative, non-affiliated sales/service organization or any combination thereof under common control (other than salaried employees of the reporting entity) receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:
 4.11 sales of new business? Yes [] No [X]
 4.12 renewals? Yes [] No [X]
- 4.2 During the period covered by this statement, did any sales/service organization owned in whole or in part by the reporting entity or an affiliate, receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:
 4.21 sales of new business? Yes [] No [X]
 4.22 renewals? Yes [] No [X]
- 5.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [] No [X]
 If yes, complete and file the merger history data file with the NAIC.
- 5.2 If yes, provide the name of the entity, NAIC company code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile
.....

- 6.1 Has the reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [] No [X]
- 6.2 If yes, give full information

- 7.1 Does any foreign (non-United States) person or entity directly or indirectly control 10% or more of the reporting entity? Yes [] No [X]
- 7.2 If yes,
 7.21 State the percentage of foreign control %
 7.22 State the nationality(s) of the foreign person(s) or entity(s); or if the entity is a mutual or reciprocal, the nationality of its manager or attorney-in-fact and identify the type of entity(s) (e.g., individual, corporation, government, manager or attorney-in-fact).

1 Nationality	2 Type of Entity
.....

ANNUAL STATEMENT FOR THE YEAR 2025 OF THE METROPOLITAN GENERAL INSURANCE COMPANY
GENERAL INTERROGATORIES

- 8.1 Is the company a subsidiary of a depository institution holding company (DIHC) or a DIHC itself, regulated by the Federal Reserve Board? Yes [] No [X]
- 8.2 If the response to 8.1 is yes, please identify the name of the DIHC.

- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [X] No []
- 8.4 If response to 8.3 is yes, please provide below the names and locations (city and state of the main office) of any affiliates regulated by a federal financial regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC
MetLife Investment Management, LLC	Whippany, NJ				YES...
MetLife Investors Distribution Company	New York, NY				YES...
MetLife Investment Securities, LLC	Whippany, NJ				YES...
PineBridge Investments, LLC	New York, NY				YES...
PineBridge Securities, LLC	New York, NY				YES...

- 8.5 Is the reporting entity a depository institution holding company with significant insurance operations as defined by the Board of Governors of Federal Reserve System or a subsidiary of the depository institution holding company? Yes [] No [X]
- 8.6 If response to 8.5 is no, is the reporting entity a company or subsidiary of a company that has otherwise been made subject to the Federal Reserve Board's capital rule? Yes [] No [X] N/A []
9. What is the name and address of the independent certified public accountant or accounting firm retained to conduct the annual audit?
 Deloitte & Touche, LLP 30 Rockefeller Plaza, New York, NY 10112
- 10.1 Has the insurer been granted any exemptions to the prohibited non-audit services provided by the certified independent public accountant requirements as allowed in Section 7H of the Annual Financial Reporting Model Regulation (Model Audit Rule), or substantially similar state law or regulation? Yes [] No [X]
- 10.2 If the response to 10.1 is yes, provide information related to this exemption:

- 10.3 Has the insurer been granted any exemptions related to the other requirements of the Annual Financial Reporting Model Regulation as allowed for in Section 18A of the Model Regulation, or substantially similar state law or regulation? Yes [] No [X]
- 10.4 If the response to 10.3 is yes, provide information related to this exemption:

- 10.5 Has the reporting entity established an Audit Committee in compliance with the domiciliary state insurance laws? Yes [X] No [] N/A []
- 10.6 If the response to 10.5 is no or n/a, please explain.

11. What is the name, address and affiliation (officer/employee of the reporting entity or actuary/consultant associated with an actuarial consulting firm) of the individual providing the statement of actuarial opinion/certification?
 Chris Tait, FCAS, MAAA, Milliman Inc., 801 Cassatt Road, Suite 111, Berwyn, PA 19312 – Consulting Actuary
- 12.1 Does the reporting entity own any securities of a real estate holding company or otherwise hold real estate indirectly? Yes [X] No []
- 12.11 Name of real estate holding company ... See Explanation in 12.2
- 12.12 Number of parcels involved 1
- 12.13 Total book/adjusted carrying value \$ 3,030,130
- 12.2 If yes, provide explanation
 The company owns 1 security of miscellaneous real estate investment trust investments that can be found on the Schedule D-Part 1 of the General Account.
- 13. FOR UNITED STATES BRANCHES OF ALIEN REPORTING ENTITIES ONLY:**
- 13.1 What changes have been made during the year in the United States manager or the United States trustees of the reporting entity?

- 13.2 Does this statement contain all business transacted for the reporting entity through its United States Branch on risks wherever located? Yes [] No [X]
- 13.3 Have there been any changes made to any of the trust indentures during the year? Yes [] No [X]
- 13.4 If answer to (13.3) is yes, has the domiciliary or entry state approved the changes? Yes [] No [] N/A [X]
- 14.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes [X] No []
- a. Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
- b. Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
- c. Compliance with applicable governmental laws, rules and regulations;
- d. The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
- e. Accountability for adherence to the code.
- 14.11 If the response to 14.1 is No, please explain:

- 14.2 Has the code of ethics for senior managers been amended? Yes [X] No []
- 14.21 If the response to 14.2 is yes, provide information related to amendment(s).
 The Code of Business Ethics is reviewed and updated annually to reflect prevailing norms, market conditions and updates to internal policies. For 2025, the Code was updated to reflect our current strategy. The updated Code was published on July 23, 2025.
- 14.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes [] No [X]
- 14.31 If the response to 14.3 is yes, provide the nature of any waiver(s).

ANNUAL STATEMENT FOR THE YEAR 2025 OF THE METROPOLITAN GENERAL INSURANCE COMPANY
GENERAL INTERROGATORIES

- 15.1 Is the reporting entity the beneficiary of a Letter of Credit that is unrelated to reinsurance where the issuing or confirming bank is not on the SVO Bank List? Yes [] No [X]
- 15.2 If the response to 15.1 is yes, indicate the American Bankers Association (ABA) Routing Number and the name of the issuing or confirming bank of the Letter of Credit and describe the circumstances in which the Letter of Credit is triggered.

1 American Bankers Association (ABA) Routing Number	2 Issuing or Confirming Bank Name	3 Circumstances That Can Trigger the Letter of Credit	4 Amount
.....

BOARD OF DIRECTORS

16. Is the purchase or sale of all investments of the reporting entity passed upon either by the board of directors or a subordinate committee thereof? Yes [X] No []
17. Does the reporting entity keep a complete permanent record of the proceedings of its board of directors and all subordinate committees thereof? Yes [X] No []
18. Has the reporting entity an established procedure for disclosure to its board of directors or trustees of any material interest or affiliation on the part of any of its officers, directors, trustees or responsible employees that is in conflict or is likely to conflict with the official duties of such person? Yes [] No [X]

FINANCIAL

19. Has this statement been prepared using a basis of accounting other than Statutory Accounting Principles (e.g., Generally Accepted Accounting Principles)? Yes [] No [X]
- 20.1 Total amount loaned during the year (inclusive of Separate Accounts, exclusive of policy loans):
- | | |
|---|----------|
| 20.11 To directors or other officers..... | \$ |
| 20.12 To stockholders not officers..... | \$ |
| 20.13 Trustees, supreme or grand (Fraternal Only) | \$ |
- 20.2 Total amount of loans outstanding at the end of year (inclusive of Separate Accounts, exclusive of policy loans):
- | | |
|---|----------|
| 20.21 To directors or other officers..... | \$ |
| 20.22 To stockholders not officers..... | \$ |
| 20.23 Trustees, supreme or grand (Fraternal Only) | \$ |
- 21.1 Were any assets reported in this statement subject to a contractual obligation to transfer to another party without the liability for such obligation being reported in the statement? Yes [] No [X]
- 21.2 If yes, state the amount thereof at December 31 of the current year:
- | | |
|---------------------------------|----------|
| 21.21 Rented from others..... | \$ |
| 21.22 Borrowed from others..... | \$ |
| 21.23 Leased from others | \$ |
| 21.24 Other | \$ |
- 22.1 Does this statement include payments for assessments as described in the Annual Statement Instructions other than guaranty fund or guaranty association assessments? Yes [] No [X]
- 22.2 If answer is yes:
- | |
|---|
| 22.21 Amount paid as losses or risk adjustment \$ |
| 22.22 Amount paid as expenses |
| 22.23 Other amounts paid |
- 23.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [X] No []
- 23.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: \$
- 24.1 Does the insurer utilize third parties to pay agent commissions in which the amounts advanced by the third parties are not settled in full within 90 days? Yes [] No [X]
- 24.2 If the response to 24.1 is yes, identify the third-party that pays the agents and whether they are a related party.

Name of Third-Party	Is the Third-Party Agent a Related Party (Yes/No)
.....

INVESTMENT

- 25.01 Were all the stocks, bonds and other securities owned December 31 of current year, over which the reporting entity has exclusive control, in the actual possession of the reporting entity on said date? (other than securities lending programs addressed in 25.03)..... Yes [X] No []

ANNUAL STATEMENT FOR THE YEAR 2025 OF THE METROPOLITAN GENERAL INSURANCE COMPANY
GENERAL INTERROGATORIES

- 25.02 If no, give full and complete information, relating thereto

- 25.03 For securities lending programs, provide a description of the program including value for collateral and amount of loaned securities, and whether collateral is carried on or off-balance sheet. (an alternative is to reference Note 17 where this information is also provided)
 The Company does not have a security lending program.
- 25.04 For the reporting entity's securities lending program, report amount of collateral for conforming programs as outlined in the Risk-Based Capital Instructions. \$
- 25.05 For the reporting entity's securities lending program, report amount of collateral for other programs. \$
- 25.06 Does your securities lending program require 102% (domestic securities) and 105% (foreign securities) from the counterparty at the outset of the contract? Yes [] No [] N/A [X]
- 25.07 Does the reporting entity non-admit when the collateral received from the counterparty falls below 100%? Yes [] No [] N/A [X]
- 25.08 Does the reporting entity or the reporting entity's securities lending agent utilize the Master Securities lending Agreement (MSLA) to conduct securities lending? Yes [] No [] N/A [X]
- 25.09 For the reporting entity's securities lending program state the amount of the following as of December 31 of the current year:
- 25.091 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 \$
- 25.092 Total book/adjusted carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 \$
- 25.093 Total payable for securities lending reported on the liability page \$

- 26.1 Were any of the stocks, bonds or other assets of the reporting entity owned at December 31 of the current year not exclusively under the control of the reporting entity or has the reporting entity sold or transferred any assets subject to a put option contract that is currently in force? (Exclude securities subject to Interrogatory 21.1 and 25.03). Yes [X] No []
- 26.2 If yes, state the amount thereof at December 31 of the current year:
- 26.21 Subject to repurchase agreements \$
- 26.22 Subject to reverse repurchase agreements \$
- 26.23 Subject to dollar repurchase agreements \$
- 26.24 Subject to reverse dollar repurchase agreements \$
- 26.25 Placed under option agreements \$
- 26.26 Letter stock or securities restricted as to sale - excluding FHLB Capital Stock \$
- 26.27 FHLB Capital Stock \$
- 26.28 On deposit with states \$ 4,638,787
- 26.29 On deposit with other regulatory bodies \$
- 26.30 Pledged as collateral - excluding collateral pledged to an FHLB \$
- 26.31 Pledged as collateral to FHLB - including assets backing funding agreements \$
- 26.32 Other \$

26.3 For category (26.26) provide the following:

1 Nature of Restriction	2 Description	3 Amount
.....
.....
.....

- 27.1 Does the reporting entity have any hedging transactions reported on Schedule DB? Yes [] No [X]
- 27.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [] No [] N/A [X]
 If no, attach a description with this statement.

LINES 27.3 through 27.5: FOR LIFE/FRATERNAL REPORTING ENTITIES ONLY:

- 27.3 Does the reporting entity utilize derivatives to hedge variable annuity guarantees subject to fluctuations as a result of interest rate sensitivity? Yes [] No []
- 27.4 If the response to 27.3 is YES, does the reporting entity utilize:
- 27.41 Special accounting provision of SSAP No. 108 Yes [] No []
- 27.42 Permitted accounting practice Yes [] No []
- 27.43 Other accounting guidance Yes [] No []
- 27.5 By responding YES to 27.41 regarding utilizing the special accounting provisions of SSAP No. 108, the reporting entity attests to the following: Yes [] No []
- The reporting entity has obtained explicit approval from the domiciliary state.
 - Hedging strategy subject to the special accounting provisions is consistent with the requirements of VM-21.
 - Actuarial certification has been obtained which indicates that the hedging strategy is incorporated within the establishment of VM-21 reserves and provides the impact of the hedging strategy within the Actuarial Guideline Conditional Tail Expectation Amount.
 - Financial Officer Certification has been obtained which indicates that the hedging strategy meets the definition of a Clearly Defined Hedging Strategy within VM-21 and that the Clearly Defined Hedging Strategy is the hedging strategy being used by the company in its actual day-to-day risk mitigation efforts.
- 28.1 Were any preferred stocks or bonds owned as of December 31 of the current year mandatorily convertible into equity, or, at the option of the issuer, convertible into equity? Yes [] No [X]
- 28.2 If yes, state the amount thereof at December 31 of the current year. \$
29. Excluding items in Schedule E, Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No []
- 29.01 For agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian's Address
JPMorgan Chase & Co	4 MetroTech Center, 6th Floor, Brooklyn, NY 11245

ANNUAL STATEMENT FOR THE YEAR 2025 OF THE METROPOLITAN GENERAL INSURANCE COMPANY
GENERAL INTERROGATORIES

29.02 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)
.....

29.03 Have there been any changes, including name changes, in the custodian(s) identified in 29.01 during the current year?..... Yes [] No [X]

29.04 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason
.....

29.05 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. This includes both primary and sub-advisors. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

1 Name of Firm or Individual	2 Affiliation
MetLife Investment Management, LLC	A.....

29.0597 For those firms/individuals listed in the table for Question 29.05, do any firms/individuals unaffiliated with the reporting entity (i.e., designated with a "U") manage more than 10% of the reporting entity's invested assets?..... Yes [] No [] N/A [X]

29.0598 For firms/individuals unaffiliated with the reporting entity (i.e., designated with a "U") listed in the table for Question 29.05, does the total assets under management aggregate to more than 50% of the reporting entity's invested assets?..... Yes [] No [] N/A [X]

29.06 For those firms or individuals listed in the table for 29.05 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1 Central Registration Depository Number	2 Name of Firm or Individual	3 Registered With	4 Investment Management Agreement (IMA) Filed
142463	MetLife Investment Management, LLC	SEC	DS.....

30.1 Does the reporting entity have any diversified mutual funds reported in Schedule D - Part 2 (diversified according to the Securities and Exchange Commission (SEC) in the Investment Company Act of 1940 [Section 5(b)(1)])? Yes [] No [X]

30.2 If yes, complete the following schedule:

1 CUSIP #	2 Name of Mutual Fund	3 Book/Adjusted Carrying Value
30.2999 - Total		

30.3 For each mutual fund listed in the table above, complete the following schedule:

1 Name of Mutual Fund (from above table)	2 Name of Significant Holding of the Mutual Fund	3 Amount of Mutual Fund's Book/Adjusted Carrying Value Attributable to the Holding	4 Date of Valuation
.....

ANNUAL STATEMENT FOR THE YEAR 2025 OF THE METROPOLITAN GENERAL INSURANCE COMPANY
GENERAL INTERROGATORIES

31. Provide the following information for all short-term and long-term bonds and all preferred stocks. Do not substitute amortized value or statement value for fair value.

	1	2	3
	Statement (Admitted) Value	Fair Value	Excess of Statement over Fair Value (-), or Fair Value over Statement (+)
31.1 Issuer Credit Obligations	106,514,671	105,984,599	(530,072)
31.2 Asset-Backed Securities	100,884,972	102,064,228	1,179,256
31.3 Preferred stocks	1,750,000	1,745,978	(4,022)
31.4 Totals	209,149,643	209,794,805	645,162

31.5 Describe the sources or methods utilized in determining the fair values:

The Company has chosen to not use market prices obtained from the NAIC. Insurance companies can select any of 5 price sources and identify them in their appropriate schedule. Fair market value is predominately based on external pricing sources. The sources and methods used to determine the market calculation of bonds and preferred stock include third party pricing services and discounted cash flow models using prevailing market interest rates and credit characteristics. See Note 20 Fair Value Measurements for further information.

32.1 Was the rate used to calculate fair value determined by a broker or custodian for any of the securities in Schedule D? Yes [] No [X]

32.2 If the answer to 32.1 is yes, does the reporting entity have a copy of the broker's or custodian's pricing policy (hard copy or electronic copy) for all brokers or custodians used as a pricing source? Yes [] No []

32.3 If the answer to 32.2 is no, describe the reporting entity's process for determining a reliable pricing source for purposes of disclosure of fair value for Schedule D:

33.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? Yes [X] No []

33.2 If no, list exceptions:

34. By self-designating 5GI securities, the reporting entity is certifying the following elements of each self-designated 5GI security:

- a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.
- b. Issuer or obligor is current on all contracted interest and principal payments.
- c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.

Has the reporting entity self-designated 5GI securities? Yes [] No [X]

35. By self-designating PLGI securities, the reporting entity is certifying its compliance with the requirements as specified in the Purposes and Procedures Manual of the NAIC Investment Analysis Office (P&P Manual) for private letter rating (PLR) securities and the following elements of each self-designated PLGI security:

- a. The security was either:
 - i. issued prior to January 1, 2018 (which is exempt from PLR filing requirements pursuant to the P&P Manual), or
 - ii. issued from January 1, 2018 to December 31, 2021 and subject to a confidentiality agreement executed prior to January 1, 2022 which confidentiality agreement remains in force, for which an insurance company cannot provide a copy of a private letter rating rationale report to the SVO due to confidentiality or other contractual reasons ("waived submission PLR securities").
- b. The reporting entity is holding capital commensurate with the NAIC Designation and NAIC Designation Category reported for the security.
- c. The NAIC Designation and NAIC Designation Category were derived from the credit rating assigned by an NAIC CRP in its legal capacity as a NRSRO which is shown on a current private letter rating, dated during the financial statement year, held by the insurer and available for examination by state insurance regulators.
- d. Other than for waived submission PLR securities, defined above, on or after January 1, 2024 for any PLR securities issued on or after January 1, 2022, if the reporting entity is not permitted to share this private credit rating or the private rating letter rationale report of the PL security with the SVO, it certifies that it is reporting it as an NAIC 5.B GI and may not assign any other self-designation.

Has the reporting entity self-designated PLGI to securities, all of which meet the above requirement and as specified in the P&P Manual? Yes [] No [X]

36. By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:

- a. The shares were purchased prior to January 1, 2019.
- b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
- c. The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.
- d. The fund only or predominantly holds bonds in its portfolio.
- e. The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.
- f. The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.

Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria? Yes [] No [X]

37. By rolling/renewing short-term or cash equivalent investments with continued reporting on Schedule DA, Part 1 or Schedule E Part 2 (identified through a code (%) in those investment schedules), the reporting entity is certifying to the following:

- a. The investment is a liquid asset that can be terminated by the reporting entity on the current maturity date.
- b. If the investment is with a nonrelated party or nonaffiliate, then it reflects an arms-length transaction with renewal completed at the discretion of all involved parties.
- c. If the investment is with a related party or affiliate, then the reporting entity has completed robust re-underwriting of the transaction for which documentation is available for regulator review.
- d. Short-term and cash equivalent investments that have been renewed/rolled from the prior period that do not meet the criteria in 37.a - 37.c are reported as long-term investments.

Has the reporting entity rolled/renewed short-term or cash equivalent investments in accordance with these criteria? Yes [] No [X] N/A []

ANNUAL STATEMENT FOR THE YEAR 2025 OF THE METROPOLITAN GENERAL INSURANCE COMPANY
GENERAL INTERROGATORIES

38.1 Does the reporting entity directly hold cryptocurrencies? Yes [] No [X]

38.2 If the response to 38.1 is yes, on what schedule are they reported?

39.1 Does the reporting entity directly or indirectly accept cryptocurrencies as payments for premiums on policies? Yes [] No [X]

39.2 If the response to 39.1 is yes, are the cryptocurrencies held directly or are they immediately converted to U.S. dollars?
 39.21 Held directly Yes [] No []
 39.22 Immediately converted to U.S. dollars Yes [] No []

39.3 If the response to 38.1 or 39.1 is yes, list all cryptocurrencies accepted for payments of premiums or that are held directly.

1	2	3
Name of Cryptocurrency	Immediately Converted to USD, Directly Held, or Both	Accepted for Payment of Premiums

OTHER

40.1 Amount of payments to trade associations, service organizations and statistical or rating bureaus, if any? \$

40.2 List the name of the organization and the amount paid if any such payment represented 25% or more of the total payments to trade associations, service organizations, and statistical or rating bureaus during the period covered by this statement.

1	2
Name	Amount Paid

41.1 Amount of payments for legal expenses, if any? \$

41.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payments for legal expenses during the period covered by this statement.

1	2
Name	Amount Paid

42.1 Amount of payments for expenditures in connection with matters before legislative bodies, officers, or departments of government, if any? \$

42.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payment expenditures in connection with matters before legislative bodies, officers, or departments of government during the period covered by this statement.

1	2
Name	Amount Paid

GENERAL INTERROGATORIES

PART 2 - PROPERTY AND CASUALTY INTERROGATORIES

1.1 Does the reporting entity have any direct Medicare Supplement Insurance in force? Yes [] No [X]

1.2 If yes, indicate premium earned on U. S. business only. \$ _____

1.3 What portion of Item (1.2) is not reported on the Medicare Supplement Insurance Experience Exhibit? \$ _____
 1.31 Reason for excluding

1.4 Indicate amount of earned premium attributable to Canadian and/or Other Alien not included in Item (1.2) above. \$ _____

1.5 Indicate total incurred claims on all Medicare Supplement insurance. \$ _____

1.6 Individual policies:

Most current three years:

1.61 Total premium earned \$ _____

1.62 Total incurred claims \$ _____

1.63 Number of covered lives

All years prior to most current three years:

1.64 Total premium earned \$ _____

1.65 Total incurred claims \$ _____

1.66 Number of covered lives

1.7 Group policies:

Most current three years:

1.71 Total premium earned \$ _____

1.72 Total incurred claims \$ _____

1.73 Number of covered lives

All years prior to most current three years:

1.74 Total premium earned \$ _____

1.75 Total incurred claims \$ _____

1.76 Number of covered lives

2. Health Test:

	1 Current Year	2 Prior Year
2.1 Premium Numerator		
2.2 Premium Denominator	584,179,575	392,336,641
2.3 Premium Ratio (2.1/2.2)	0.000	0.000
2.4 Reserve Numerator		
2.5 Reserve Denominator	252,017,820	53,091,183
2.6 Reserve Ratio (2.4/2.5)	0.000	0.000

3.1 Did the reporting entity issue participating policies during the calendar year? Yes [] No [X]

3.2 If yes, provide the amount of premium written for participating and/or non-participating policies during the calendar year:

3.21 Participating policies \$ _____

3.22 Non-participating policies \$ _____

4. For mutual reporting Entities and Reciprocal Exchanges only:

4.1 Does the reporting entity issue assessable policies? Yes [] No []

4.2 Does the reporting entity issue non-assessable policies? Yes [] No []

4.3 If assessable policies are issued, what is the extent of the contingent liability of the policyholders? % _____

4.4 Total amount of assessments paid or ordered to be paid during the year on deposit notes or contingent premiums. \$ _____

5. For Reciprocal Exchanges Only:

5.1 Does the Exchange appoint local agents? Yes [] No []

5.2 If yes, is the commission paid:

5.21 Out of Attorney's-in-fact compensation..... Yes [] No [] N/A []

5.22 As a direct expense of the exchange..... Yes [] No [] N/A []

5.3 What expenses of the Exchange are not paid out of the compensation of the Attorney-in-fact?

5.4 Has any Attorney-in-fact compensation, contingent on fulfillment of certain conditions, been deferred? Yes [] No []

5.5 If yes, give full information

GENERAL INTERROGATORIES

PART 2 - PROPERTY AND CASUALTY INTERROGATORIES

- 6.1 What provision has this reporting entity made to protect itself from an excessive loss in the event of a catastrophe under a workers' compensation contract issued without limit of loss?
Not Applicable
- 6.2 Describe the method used to estimate this reporting entity's probable maximum insurance loss, and identify the type of insured exposures comprising that probable maximum loss, the locations of concentrations of those exposures and the external resources (such as consulting firms or computer software models), if any, used in the estimation process:
Not Applicable
- 6.3 What provision has this reporting entity made (such as a catastrophic reinsurance program) to protect itself from an excessive loss arising from the types and concentrations of insured exposures comprising its probable maximum property insurance loss?
Not Applicable
- 6.4 Does the reporting entity carry catastrophe reinsurance protection for at least one reinstatement, in an amount sufficient to cover its estimated probable maximum loss attributable to a single loss event or occurrence? Yes [] No [X]
- 6.5 If no, describe any arrangements or mechanisms employed by the reporting entity to supplement its catastrophe reinsurance program or to hedge its exposure to unreinsured catastrophic loss
Not Applicable
- 7.1 Has this reporting entity reinsured any risk with any other entity under a quota share reinsurance contract that includes a provision that would limit the reinsurer's losses below the stated quota share percentage (e.g., a deductible, a loss ratio corridor, a loss cap, an aggregate limit or any similar provisions)? Yes [] No [X]
- 7.2 If yes, indicate the number of reinsurance contracts containing such provisions.
- 7.3 If yes, does the amount of reinsurance credit taken reflect the reduction in quota share coverage caused by any applicable limiting provision(s)? Yes [] No []
- 8.1 Has this reporting entity reinsured any risk with any other entity and agreed to release such entity from liability, in whole or in part, from any loss that may occur on this risk, or portion thereof, reinsured? Yes [] No [X]
- 8.2 If yes, give full information
.....
- 9.1 Has the reporting entity ceded any risk under any reinsurance contract (or under multiple contracts with the same reinsurer or its affiliates) for which during the period covered by the statement: (i) it recorded a positive or negative underwriting result greater than 5% of prior year-end surplus as regards policyholders or it reported calendar year written premium ceded or year-end loss and loss expense reserves ceded greater than 5% of prior year-end surplus as regards policyholders; (ii) it accounted for that contract as reinsurance and not as a deposit; and (iii) the contract(s) contain one or more of the following features or other features that would have similar results:
(a) A contract term longer than two years and the contract is noncancellable by the reporting entity during the contract term;
(b) A limited or conditional cancellation provision under which cancellation triggers an obligation by the reporting entity, or an affiliate of the reporting entity, to enter into a new reinsurance contract with the reinsurer, or an affiliate of the reinsurer;
(c) Aggregate stop loss reinsurance coverage;
(d) A unilateral right by either party (or both parties) to commute the reinsurance contract, whether conditional or not, except for such provisions which are only triggered by a decline in the credit status of the other party;
(e) A provision permitting reporting of losses, or payment of losses, less frequently than on a quarterly basis (unless there is no activity during the period); or
(f) Payment schedule, accumulating retentions from multiple years or any features inherently designed to delay timing of the reimbursement to the ceding entity. Yes [] No [X]
- 9.2 Has the reporting entity during the period covered by the statement ceded any risk under any reinsurance contract (or under multiple contracts with the same reinsurer or its affiliates), for which, during the period covered by the statement, it recorded a positive or negative underwriting result greater than 5% of prior year-end surplus as regards policyholders or it reported calendar year written premium ceded or year-end loss and loss expense reserves ceded greater than 5% of prior year-end surplus as regards policyholders; excluding cessions to approved pooling arrangements or to captive insurance companies that are directly or indirectly controlling, controlled by, or under common control with (i) one or more unaffiliated policyholders of the reporting entity, or (ii) an association of which one or more unaffiliated policyholders of the reporting entity is a member where:
(a) The written premium ceded to the reinsurer by the reporting entity or its affiliates represents fifty percent (50%) or more of the entire direct and assumed premium written by the reinsurer based on its most recently available financial statement; or
(b) Twenty-five percent (25%) or more of the written premium ceded to the reinsurer has been retroceded back to the reporting entity or its affiliates in a separate reinsurance contract. Yes [] No [X]
- 9.3 If yes to 9.1 or 9.2, please provide the following information in the Reinsurance Summary Supplemental Filing for General Interrogatory 9:
(a) The aggregate financial statement impact gross of all such ceded reinsurance contracts on the balance sheet and statement of income;
(b) A summary of the reinsurance contract terms and indicate whether it applies to the contracts meeting the criteria in 9.1 or 9.2; and
(c) A brief discussion of management's principle objectives in entering into the reinsurance contract including the economic purpose to be achieved.
- 9.4 Except for transactions meeting the requirements of paragraph 36 of SSAP No. 62 - Property and Casualty Reinsurance, has the reporting entity ceded any risk under any reinsurance contract (or multiple contracts with the same reinsurer or its affiliates) during the period covered by the financial statement, and either:
(a) Accounted for that contract as reinsurance (either prospective or retroactive) under statutory accounting principles ("SAP") and as a deposit under generally accepted accounting principles ("GAAP"); or
(b) Accounted for that contract as reinsurance under GAAP and as a deposit under SAP? Yes [] No [X]
- 9.5 If yes to 9.4, explain in the Reinsurance Summary Supplemental Filing for General Interrogatory 9 (Section D) why the contract(s) is treated differently for GAAP and SAP.
- 9.6 The reporting entity is exempt from the Reinsurance Attestation Supplement under one or more of the following criteria:
(a) The entity does not utilize reinsurance; or, Yes [] No [X]
(b) The entity only engages in a 100% quota share contract with an affiliate and the affiliated or lead company has filed an attestation supplement; or Yes [] No [X]
(c) The entity has no external cessions and only participates in an intercompany pool and the affiliated or lead company has filed an attestation supplement. Yes [] No [X]
10. If the reporting entity has assumed risks from another entity, there should be charged on account of such reinsurances a reserve equal to that which the original entity would have been required to charge had it retained the risks. Has this been done? Yes [] No [] N/A [X]

GENERAL INTERROGATORIES

PART 2 - PROPERTY AND CASUALTY INTERROGATORIES

- 11.1 Has the reporting entity guaranteed policies issued by any other entity and now in force? Yes [] No [X]
- 11.2 If yes, give full information
.....
- 12.1 If the reporting entity recorded accrued retrospective premiums on insurance contracts on Line 15.3 of the asset schedule, Page 2, state the amount of corresponding liabilities recorded for:
- 12.11 Unpaid losses \$
- 12.12 Unpaid underwriting expenses (including loss adjustment expenses) \$
- 12.2 Of the amount on Line 15.3, Page 2, state the amount which is secured by letters of credit, collateral and other funds. \$ _____
- 12.3 If the reporting entity underwrites commercial insurance risks, such as workers' compensation, are premium notes or promissory notes accepted from its insureds covering unpaid premiums and/or unpaid losses? Yes [] No [X] N/A []
- 12.4 If yes, provide the range of interest rates charged under such notes during the period covered by this statement:
- 12.41 From %
- 12.42 To..... %
- 12.5 Are letters of credit or collateral and other funds received from insureds being utilized by the reporting entity to secure premium notes or promissory notes taken by a reporting entity, or to secure any of the reporting entity's reported direct unpaid loss reserves, including unpaid losses under loss deductible features of commercial policies? Yes [] No [X]
- 12.6 If yes, state the amount thereof at December 31 of the current year:
- 12.61 Letters of Credit \$
- 12.62 Collateral and other funds..... \$
- 13.1 Largest net aggregate amount insured in any one risk (excluding workers' compensation): \$ _____
- 13.2 Does any reinsurance contract considered in the calculation of this amount include an aggregate limit of recovery without also including a reinstatement provision? Yes [] No [X]
- 13.3 State the number of reinsurance contracts (excluding individual facultative risk certificates, but including facultative programs, automatic facilities or facultative obligatory contracts) considered in the calculation of the amount. 2
- 14.1 Is the company a cedant in a multiple cedant reinsurance contract? Yes [] No [X]
- 14.2 If yes, please describe the method of allocating and recording reinsurance among the cedants:
.....
- 14.3 If the answer to 14.1 is yes, are the methods described in item 14.2 entirely contained in the respective multiple cedant reinsurance contracts? Yes [] No []
- 14.4 If the answer to 14.3 is no, are all the methods described in 14.2 entirely contained in written agreements? Yes [] No []
- 14.5 If the answer to 14.4 is no, please explain:
.....
- 15.1 Has the reporting entity guaranteed any financed premium accounts? Yes [] No [X]
- 15.2 If yes, give full information
.....
- 16.1 Does the reporting entity write any warranty business? Yes [] No [X]
If yes, disclose the following information for each of the following types of warranty coverage:

	1 Direct Losses Incurred	2 Direct Losses Unpaid	3 Direct Written Premium	4 Direct Premium Unearned	5 Direct Premium Earned
16.11 Home
16.12 Products
16.13 Automobile
16.14 Other*

* Disclose type of coverage:
.....

- 17.1 Does the reporting entity include amounts recoverable on unauthorized reinsurance in Schedule F - Part 3 that is exempt from the statutory provision for unauthorized reinsurance? Yes [] No [X]

Incurred but not reported losses on contracts in force prior to July 1, 1984, and not subsequently renewed are exempt from the statutory provision for unauthorized reinsurance. Provide the following information for this exemption:

- 17.11 Gross amount of unauthorized reinsurance in Schedule F - Part 3 exempt from the statutory provision for unauthorized reinsurance \$
- 17.12 Unfunded portion of Interrogatory 17.11 \$
- 17.13 Paid losses and loss adjustment expenses portion of Interrogatory 17.11..... \$
- 17.14 Case reserves portion of Interrogatory 17.11 \$
- 17.15 Incurred but not reported portion of Interrogatory 17.11 \$
- 17.16 Unearned premium portion of Interrogatory 17.11 \$
- 17.17 Contingent commission portion of Interrogatory 17.11 \$

GENERAL INTERROGATORIES

PART 2 - PROPERTY AND CASUALTY INTERROGATORIES

- 18.1 Do you act as a custodian for health savings accounts? Yes [] No [X]
- 18.2 If yes, please provide the amount of custodial funds held as of the reporting date.\$
- 18.3 Do you act as an administrator for health savings accounts? Yes [] No [X]
- 18.4 If yes, please provide the balance of funds administered as of the reporting date.\$
19. Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states? Yes [X] No []
- 19.1 If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity? Yes [] No []

ANNUAL STATEMENT FOR THE YEAR 2025 OF THE METROPOLITAN GENERAL INSURANCE COMPANY

FIVE-YEAR HISTORICAL DATA

Show amounts in whole dollars only, no cents; show percentages to one decimal place, i.e. 17.6.

	1 2025	2 2024	3 2023	4 2022	5 2021
Gross Premiums Written (Page 8, Part 1B Cols. 1, 2 & 3)					
1. Liability lines (Lines 11, 16, 17, 18 & 19)			(4,558)	96,259	6,860,591
2. Property lines (Lines 1, 2, 9, 12, 21 & 26)	361,333,679	270,941,621	152,599,743	69,626,719	18,936,465
3. Property and liability combined lines (Lines 3, 4, 5, 8, 22 & 27)			(451)	(3,826)	612,534
4. All other lines (Lines 6, 10, 13, 14, 15, 23, 24, 28, 29, 30 & 34)	276,169,630	189,260,682	125,602,926	97,882,334	69,915,458
5. Nonproportional reinsurance lines (Lines 31, 32 & 33)					
6. Total (Line 35)	637,503,309	460,202,303	278,197,660	167,601,486	96,325,048
Net Premiums Written (Page 8, Part 1B, Col. 6)					
7. Liability lines (Lines 11, 16, 17, 18 & 19)				56,087	29,806
8. Property lines (Lines 1, 2, 9, 12, 21 & 26)	361,333,679	270,941,621	152,603,880	69,545,440	11,434,678
9. Property and liability combined lines (Lines 3, 4, 5, 8, 22 & 27)					
10. All other lines (Lines 6, 10, 13, 14, 15, 23, 24, 28, 29, 30 & 34)	276,169,630	189,260,682	125,602,926	97,882,334	69,915,458
11. Nonproportional reinsurance lines (Lines 31, 32 & 33)					
12. Total (Line 35)	637,503,309	460,202,303	278,206,806	167,483,861	81,379,942
Statement of Income (Page 4)					
13. Net underwriting gain (loss) (Line 8)	(19,853,560)	(14,032,884)	(13,428,899)	16,092,984	9,315,705
14. Net investment gain (loss) (Line 11)	811,610	8,812,570	2,839,417	1,154,747	794,139
15. Total other income (Line 15)	15,066,295	11,862,662	7,673,190	3,039,508	267,010
16. Dividends to policyholders (Line 17)					
17. Federal and foreign income taxes incurred (Line 19)	1,395,805	4,817,887	1,497,089	5,586,565	2,838,726
18. Net income (Line 20)	(5,371,460)	1,824,461	(4,413,381)	14,700,674	7,538,128
Balance Sheet Lines (Pages 2 and 3)					
19. Total admitted assets excluding protected cell business (Page 2, Line 26, Col. 3)	470,086,318	418,153,508	348,219,732	129,130,048	74,319,625
20. Premiums and considerations (Page 2, Col. 3)					
20.1 In course of collection (Line 15.1)	22,635,014	24,626,967	13,977,305	9,837,591	7,802,401
20.2 Deferred and not yet due (Line 15.2)	207,796,838	155,797,870	92,664,532	48,036,734	18,164,567
20.3 Accrued retrospective premiums (Line 15.3)					
21. Total liabilities excluding protected cell business (Page 3, Line 26)	268,920,532	213,255,015	142,080,863	70,092,574	31,380,176
22. Losses (Page 3, Line 1)	32,661,344	33,114,686	21,102,584	12,608,695	7,730,328
23. Loss adjustment expenses (Page 3, Line 3)					
24. Unearned premiums (Page 3, Line 9)	219,356,476	166,032,742	98,167,081	50,515,672	13,819,662
25. Capital paid up (Page 3, Lines 30 & 31)	3,800,000	3,800,000	153,800,000	3,800,000	3,000,000
26. Surplus as regards policyholders (Page 3, Line 37)	201,165,786	204,898,493	206,138,869	59,037,474	42,939,449
Cash Flow (Page 5)					
27. Net cash from operations (Line 11)	(9,567,972)	11,336,263	3,382,588	20,979,777	12,698,798
Risk-Based Capital Analysis					
28. Total adjusted capital	201,165,786	204,898,493	206,138,869	59,037,474	42,939,449
29. Authorized control level risk-based capital	45,444,194	37,171,695	24,041,099	12,978,611	5,260,284
Percentage Distribution of Cash, Cash Equivalents and Invested Assets (Page 2, Col. 3) (Line divided by Page 2, Line 12, Col. 3) x100.0					
30. Bonds (Line 1)	87.0	81.0	19.0	72.0	71.0
31. Stocks (Lines 2.1 & 2.2)	0.8				
32. Mortgage loans on real estate (Lines 3.1 and 3.2)					
33. Real estate (Lines 4.1, 4.2 & 4.3)					
34. Cash, cash equivalents and short-term investments (Line 5)	12.2	19.0	81.0	28.0	29.0
35. Contract loans (Line 6)					
36. Derivatives (Line 7)					
37. Other invested assets (Line 8)					
38. Receivables for securities (Line 9)	0.0			0.0	
39. Securities lending reinvested collateral assets (Line 10)					
40. Aggregate write-ins for invested assets (Line 11)					
41. Cash, cash equivalents and invested assets (Line 12)	100.0	100.0	100.0	100.0	100.0
Investments in Parent, Subsidiaries and Affiliates					
42. Affiliated bonds (Schedule D, Summary, Line 9 + 15, Col. 1)					
43. Affiliated preferred stocks (Schedule D, Summary, Line 22, Col. 1)					
44. Affiliated common stocks (Schedule D, Summary, Line 28, Col. 1)					
45. Affiliated mortgage loans on real estate					
46. All other affiliated					
47. Total of above Lines 42 to 46					
48. Total Investment in Parent included in Lines 42 to 46 above					
49. Percentage of investments in parent, subsidiaries and affiliates to surplus as regards policyholders (Line 47 above divided by Page 3, Col. 1, Line 37 x 100.0)					

ANNUAL STATEMENT FOR THE YEAR 2025 OF THE METROPOLITAN GENERAL INSURANCE COMPANY

FIVE-YEAR HISTORICAL DATA

(Continued)

	1 2025	2 2024	3 2023	4 2022	5 2021
Capital and Surplus Accounts (Page 4)					
50. Net unrealized capital gains (losses) (Line 24)		25,954	23,246	(49,200)	
51. Dividends to stockholders (Line 35)		(11,250,000)			
52. Change in surplus as regards policyholders for the year (Line 38)	(3,732,707)	(1,240,376)	147,101,395	16,098,025	8,033,330
Gross Losses Paid (Page 9, Part 2, Cols. 1 & 2)					
53. Liability lines (Lines 11.1, 11.2, 16, 17.1, 17.2, 17.3, 18.1, 18.2, 19.1, 19.2 & 19.3, 19.4)	1,146,684	1,540,833	1,274,825	3,201,609	4,856,997
54. Property lines (Lines 1, 2, 9, 12, 21 & 26)	296,301,236	194,288,749	107,038,723	30,128,822	5,405,347
55. Property and liability combined lines (Lines 3, 4, 5, 8, 22 & 27)	38,828		14,438	1,233,166	107,854
56. All other lines (Lines 6, 10, 13, 14, 15, 23, 24, 28, 29, 30 & 34)	104,398,614	58,811,867	31,711,506	23,637,816	16,758,699
57. Nonproportional reinsurance lines (Lines 31, 32 & 33)					
58. Total (Line 35)	401,885,362	254,641,449	140,039,492	58,201,413	27,128,897
Net Losses Paid (Page 9, Part 2, Col. 4)					
59. Liability lines (Lines 11, 16, 17, 18 & 19)				7,675	3,674
60. Property lines (Lines 1, 2, 9, 12, 21 & 26)	296,314,260	194,316,184	107,115,472	28,356,179	1,163,058
61. Property and liability combined lines (Lines 3, 4, 5, 8, 22 & 27)					
62. All other lines (Lines 6, 10, 13, 14, 15, 23, 24, 28, 29, 30 & 34)	104,398,614	58,811,867	31,711,506	23,637,816	16,758,699
63. Nonproportional reinsurance lines (Lines 31, 32 & 33)					
64. Total (Line 35)	400,712,874	253,128,051	138,826,978	52,001,670	17,925,431
Operating Percentages (Page 4) (Line divided by Page 4, Line 1) x 100.0					
65. Premiums earned (Line 1)	100.0	100.0	100.0	100.0	100.0
66. Losses incurred (Line 2)	68.5	67.6	63.9	43.5	38.0
67. Loss expenses incurred (Line 3)	3.3	4.6	2.0	2.0	0.4
68. Other underwriting expenses incurred (Line 4)	31.6	34.3	35.0	42.2	47.9
69. Net underwriting gain (loss) (Line 8)	(3.4)	(3.6)	(5.8)	12.3	13.8
Other Percentages					
70. Other underwriting expenses to net premiums written (Page 4, Lines 4 + 5 - 15 divided by Page 8, Part 1B, Col. 6, Line 35 x 100.0)	26.6	24.1	30.4	31.1	39.4
71. Losses and loss expenses incurred to premiums earned (Page 4, Lines 2 + 3 divided by Page 4, Line 1 x 100.0)	71.8	72.2	65.9	45.5	38.3
72. Net premiums written to policyholders' surplus (Page 8, Part 1B, Col. 6, Line 35 divided by Page 3, Line 37, Col. 1 x 100.0)	316.9	224.6	135.0	283.7	189.5
One Year Loss Development (\$000 omitted)					
73. Development in estimated losses and loss expenses incurred prior to current year (Schedule P - Part 2 - Summary, Line 12, Col. 11)	7,183	(4,914)	(4,908)	(617)	2,378
74. Percent of development of losses and loss expenses incurred to policyholders' surplus of prior year end (Line 73 above divided by Page 4, Line 21, Col. 1 x 100.0).....	3.5	(2.4)	(8.3)	(1.4)	6.8
Two Year Loss Development (\$000 omitted)					
75. Development in estimated losses and loss expenses incurred two years before the current year and prior year (Schedule P, Part 2 - Summary, Line 12, Col. 12)	(4,317)	(4,776)	(957)	2,675	428
76. Percent of development of losses and loss expenses incurred to reported policyholders' surplus of second prior year end (Line 75 above divided by Page 4, Line 21, Col. 2 x 100.0)	(2.1)	(8.1)	(2.2)	7.7	1.1

NOTE: If a party to a merger, have the two most recent years of this exhibit been restated due to a merger in compliance with the disclosure requirements of SSAP No. 3, Accounting Changes and Corrections of Errors? Yes [] No []
 If no, please explain:

SCHEDULE P - ANALYSIS OF LOSSES AND LOSS EXPENSES
SCHEDULE P - PART 1 - SUMMARY

(\$000 OMITTED)

Years in Which Premiums Were Earned and Losses Were Incurred	Premiums Earned			Loss and Loss Expense Payments						12 Number of Claims Reported Direct and Assumed		
	1 Direct and Assumed	2 Ceded	3 Net (1 - 2)	Loss Payments		Defense and Cost Containment Payments		Adjusting and Other Payments			10 Salvage and Subrogation Received	11 Total Net Paid Cols (4 - 5 + 6 - 7 + 8 - 9)
				4	5	6	7	8	9			
				Direct and Assumed	Ceded	Direct and Assumed	Ceded	Direct and Assumed	Ceded			
1. Prior.....	XXX	XXX	XXX	5	5						XXX	
2. 2016.....	15,796	15,796		10,813	10,798	716	716	162	162		15	XXX
3. 2017.....	17,258	17,258		11,836	11,782	301	301	145	145		54	XXX
4. 2018.....	17,465	17,465		12,117	11,971	224	224	124	124		146	XXX
5. 2019.....	16,411	16,411		8,893	8,377	311	311	131	131		516	XXX
6. 2020.....	15,746	15,746		10,694	8,218	158	158	71	71		2,476	XXX
7. 2021.....	83,814	16,254	67,560	32,365	10,774	182	182	234	60		21,765	XXX
8. 2022.....	136,720	5,932	130,788	56,526	3,506	48	48	2,616	16		55,620	XXX
9. 2023.....	230,564	9	230,555	147,680				5,310			152,990	XXX
10. 2024.....	392,337		392,337	276,495				18,614			295,109	XXX
11. 2025	584,180		584,180	360,567				17,703			378,270	XXX
12. Totals	XXX	XXX	XXX	927,991	65,431	1,939	1,939	45,110	709		906,961	XXX

	Losses Unpaid				Defense and Cost Containment Unpaid				Adjusting and Other Unpaid		23 Salvage and Subrogation Anticipated	24 Total Net Losses and Expenses Unpaid	25 Number of Claims Outstanding Direct and Assumed
	Case Basis		Bulk + IBNR		Case Basis		Bulk + IBNR		Unpaid				
	13	14	15	16	17	18	19	20	21	22			
	Direct and Assumed	Ceded	Direct and Assumed	Ceded	Direct and Assumed	Ceded	Direct and Assumed	Ceded	Direct and Assumed	Ceded			
1. Prior.....	272	272	180	180	42	42	15	15	56	56			
2. 2016.....	8	8											1
3. 2017.....	5	5	2	2	1	1			1	1			1
4. 2018.....													
5. 2019.....	93	93			5	5	2	2	1	1			1
6. 2020.....													
7. 2021.....	10	10	3	3	2	2			2	2			1
8. 2022.....	156	156	32	32	11	11	4	4	2	2			3
9. 2023.....			8										8
10. 2024.....			145										145
11. 2025			32,509										32,509
12. Totals	544	544	32,879	217	61	61	21	21	62	62		32,662	30

	Total Losses and Loss Expenses Incurred			Loss and Loss Expense Percentage (Incurred /Premiums Earned)			Nontabular Discount		34 Inter-Company Pooling Participation Percentage	Net Balance Sheet Reserves After Discount	
	26	27	28	29	30	31	32	33		35	36
	Direct and Assumed	Ceded	Net	Direct and Assumed	Ceded	Net	Loss	Loss Expense		Losses Unpaid	Loss Expenses Unpaid
1. Prior.....	XXX	XXX	XXX	XXX	XXX	XXX			XXX		
2. 2016.....	11,699	11,684	15	74.1	74.0						
3. 2017.....	12,291	12,237	54	71.2	70.9						
4. 2018.....	12,465	12,319	146	71.4	70.5						
5. 2019.....	9,435	8,919	516	57.5	54.3						
6. 2020.....	10,923	8,447	2,476	69.4	53.6						
7. 2021.....	32,798	11,033	21,765	39.1	67.9	32.2					
8. 2022.....	59,395	3,775	55,620	43.4	63.6	42.5					
9. 2023.....	152,998		152,998	66.4		66.4					8
10. 2024.....	295,254		295,254	75.3		75.3					145
11. 2025	410,779		410,779	70.3		70.3					32,509
12. Totals	XXX	XXX	XXX	XXX	XXX	XXX			XXX		32,662

Note: Parts 2 and 4 are gross of all discounting, including tabular discounting. Part 1 is gross of only nontabular discounting, which is reported in Columns 32 and 33 of Part 1. The tabular discount, if any, is reported in the Notes to Financial Statements which will reconcile Part 1 with Parts 2 and 4.

ANNUAL STATEMENT FOR THE YEAR 2025 OF THE METROPOLITAN GENERAL INSURANCE COMPANY

SCHEDULE P - PART 2 - SUMMARY

Years in Which Losses Were Incurred	INCURRED NET LOSSES AND DEFENSE AND COST CONTAINMENT EXPENSES REPORTED AT YEAR END (\$000 OMITTED)										DEVELOPMENT	
	1 2016	2 2017	3 2018	4 2019	5 2020	6 2021	7 2022	8 2023	9 2024	10 2025	11 One Year	12 Two Year
1. Prior.....						6	12	15	23	23		8
2. 2016.....						9	13	15	15	15		
3. 2017.....	XXX					19	48	54	54	54		
4. 2018.....	XXX	XXX				80	125	138	146	146		8
5. 2019.....	XXX	XXX	XXX			314	484	508	516	516		8
6. 2020.....	XXX	XXX	XXX	XXX		1,950	2,398	2,446	2,456	2,476	20	30
7. 2021.....	XXX	XXX	XXX	XXX	XXX	23,275	21,198	21,520	21,565	21,591	26	71
8. 2022.....	XXX	XXX	XXX	XXX	XXX	XXX	58,249	52,923	52,976	53,020	44	97
9. 2023.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	152,227	147,181	147,688	507	(4,539)
10. 2024.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	270,054	276,640	6,586	XXX
11. 2025.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	393,076	XXX	XXX
12. Totals											7,183	(4,317)

SCHEDULE P - PART 3 - SUMMARY

Years in Which Losses Were Incurred	CUMULATIVE PAID NET LOSSES AND DEFENSE AND COST CONTAINMENT EXPENSES REPORTED AT YEAR END (\$000 OMITTED)										11 Number of Claims Closed With Loss Payment	12 Number of Claims Closed Without Loss Payment
	1 2016	2 2017	3 2018	4 2019	5 2020	6 2021	7 2022	8 2023	9 2024	10 2025		
1. Prior.....	000					5	12	15	23	23	XXX	XXX
2. 2016.....						9	13	15	15	15	XXX	XXX
3. 2017.....	XXX					19	48	54	54	54	XXX	XXX
4. 2018.....	XXX	XXX				73	122	138	146	146	XXX	XXX
5. 2019.....	XXX	XXX	XXX			299	480	508	516	516	XXX	XXX
6. 2020.....	XXX	XXX	XXX	XXX		1,886	2,390	2,446	2,456	2,476	XXX	XXX
7. 2021.....	XXX	XXX	XXX	XXX	XXX	15,630	21,133	21,520	21,565	21,591	XXX	XXX
8. 2022.....	XXX	XXX	XXX	XXX	XXX	XXX	45,718	52,916	52,975	53,020	XXX	XXX
9. 2023.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	131,132	147,096	147,680	XXX	XXX
10. 2024.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	237,025	276,495	XXX	XXX
11. 2025.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	360,567	XXX	XXX

SCHEDULE P - PART 4 - SUMMARY

Years in Which Losses Were Incurred	BULK AND IBNR RESERVES ON NET LOSSES AND DEFENSE AND COST CONTAINMENT EXPENSES REPORTED AT YEAR END (\$000 OMITTED)									
	1 2016	2 2017	3 2018	4 2019	5 2020	6 2021	7 2022	8 2023	9 2024	10 2025
1. Prior.....										
2. 2016.....										
3. 2017.....	XXX									
4. 2018.....	XXX	XXX						3		
5. 2019.....	XXX	XXX	XXX					4		
6. 2020.....	XXX	XXX	XXX	XXX				8		
7. 2021.....	XXX	XXX	XXX	XXX	XXX	303	63			
8. 2022.....	XXX	XXX	XXX	XXX	XXX	XXX	12,527	7		1
9. 2023.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	21,095	85	8
10. 2024.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	33,029	145
11. 2025.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	32,509

SCHEDULE T - EXHIBIT OF PREMIUMS WRITTEN

Allocated by States and Territories

States, Etc.	1 Active Status (a)	Gross Premiums, Including Policy and Membership Fees, Less Return Premiums and Premiums on Policies Not Taken		4 Dividends Paid or Credited to Policyholders on Direct Business	5 Direct Losses Paid (Deducting Salvage)	6 Direct Losses Incurred	7 Direct Losses Unpaid	8 Finance and Service Charges Not Included in Premiums	9 Direct Premiums Written for Federal Purchasing Groups (Included in Column 2)
		2 Direct Premiums Written	3 Direct Premiums Earned						
1. Alabama	AL	L	4,140,574	3,801,697	1,480,005	1,479,113	111,721	97,775	
2. Alaska	AK	L	1,176,816	1,006,462	781,211	773,435	42,090	51,564	
3. Arizona	AZ	L	21,508,514	20,631,195	11,938,678	12,113,737	1,264,632	380,141	
4. Arkansas	AR	L	691,152	623,659	410,436	406,351	26,753	42,861	
5. California	CA	L	132,028,220	121,209,548	93,735,981	95,023,659	8,282,018	2,938,965	
6. Colorado	CO	L	11,572,525	10,455,109	9,096,547	9,006,392	727,052	440,215	
7. Connecticut	CT	L	7,523,750	6,449,128	6,109,747	6,048,934	395,446	261,569	
8. Delaware	DE	L	1,212,844	1,085,375	938,481	929,140	55,265	51,585	
9. District of Columbia	DC	L	1,713,104	1,456,617	1,546,270	1,530,879	107,622	67,020	
10. Florida	FL	L	45,816,702	41,299,766	28,776,292	29,003,581	2,422,460	1,057,412	
11. Georgia	GA	L	24,866,414	23,117,009	11,903,200	11,979,203	1,055,642	374,874	
12. Hawaii	HI	L	1,040,037	804,050	673,168	666,468	24,193	41,184	
13. Idaho	ID	L	1,090,675	914,634	590,264	584,389	34,445	55,185	
14. Illinois	IL	L	21,664,800	19,762,789	13,484,629	13,425,809	1,173,676	525,162	
15. Indiana	IN	L	8,235,355	7,879,287	2,961,799	2,909,228	244,113	155,485	
16. Iowa	IA	L	1,153,147	1,029,295	712,562	705,470	43,987	65,211	
17. Kansas	KS	L	3,814,824	3,595,571	1,937,910	1,948,178	184,075	62,805	
18. Kentucky	KY	L	2,815,442	2,602,187	1,924,119	1,904,967	135,473	138,596	
19. Louisiana	LA	L	2,978,829	2,727,798	1,261,716	1,276,156	118,551	79,995	
20. Maine	ME	L	2,803,812	2,418,320	1,946,017	1,910,392	124,033	79,651	
21. Maryland	MD	L	9,416,596	8,078,306	7,436,610	7,362,590	928,044	383,099	
22. Massachusetts	MA	L	23,100,367	21,032,380	13,619,937	13,811,821	1,453,244	431,698	
23. Michigan	MI	L	18,071,863	16,913,595	9,326,815	9,425,709	1,063,362	269,329	
24. Minnesota	MN	L	10,985,358	9,919,766	6,734,256	6,869,151	707,084	324,270	
25. Mississippi	MS	L	1,840,573	1,780,168	430,486	418,731	27,999	34,230	
26. Missouri	MO	L	4,461,031	3,967,162	3,139,280	3,108,034	194,792	254,518	
27. Montana	MT	L	774,138	719,807	456,867	452,649	213,566	27,060	
28. Nebraska	NE	L	2,152,264	2,008,138	775,572	784,742	68,942	39,846	
29. Nevada	NV	L	6,783,248	6,164,391	2,668,819	2,648,568	272,227	163,946	
30. New Hampshire	NH	L	3,503,180	2,966,579	3,855,550	2,440,843	173,773	133,605	
31. New Jersey	NJ	L	25,038,658	22,398,632	19,253,932	19,122,547	1,299,259	662,681	
32. New Mexico	NM	L	1,024,200	890,391	703,945	696,938	34,723	48,747	
33. New York	NY	L	40,788,806	38,103,417	30,206,858	30,354,791	2,622,731	842,593	
34. North Carolina	NC	L	10,572,703	8,958,103	8,683,599	8,597,168	494,774	483,703	
35. North Dakota	ND	L	566,458	495,700	347,557	349,391	21,391	22,227	
36. Ohio	OH	L	10,430,938	9,142,840	7,875,610	7,797,221	491,894	411,771	
37. Oklahoma	OK	L	1,140,658	1,046,680	734,288	726,980	47,468	68,973	
38. Oregon	OR	L	8,800,473	8,220,673	6,002,338	5,958,119	433,114	180,779	
39. Pennsylvania	PA	L	15,000,851	12,718,758	11,556,795	11,441,766	731,351	650,054	
40. Rhode Island	RI	L	66,629,088	65,951,267	24,384,618	23,251,372	2,014,796	92,597	
41. South Carolina	SC	L	3,781,209	3,173,450	2,764,540	2,737,029	164,957	153,996	
42. South Dakota	SD	L	147,700	156,297	85,423	84,573	6,177	9,099	
43. Tennessee	TN	L	8,456,311	7,929,816	3,560,326	3,575,075	304,032	174,963	
44. Texas	TX	L	19,333,849	17,259,378	14,570,433	14,425,407	935,084	920,244	
45. Utah	UT	L	6,002,501	5,610,398	2,812,217	2,763,402	199,751	121,772	
46. Vermont	VT	L	705,901	613,356	506,114	501,077	33,245	32,241	
47. Virginia	VA	L	19,340,218	17,004,835	12,455,883	12,494,053	960,164	445,071	
48. Washington	WA	L	11,693,947	9,857,755	9,649,403	9,553,358	536,748	465,669	
49. West Virginia	WV	L	621,065	554,705	455,810	451,273	24,848	33,369	
50. Wisconsin	WI	L	8,084,519	7,330,526	4,463,291	4,007,407	382,413	194,573	
51. Wyoming	WY	L	398,666	334,374	156,859	155,298	7,982	21,630	
52. American Samoa	AS	N							
53. Guam	GU	N							
54. Puerto Rico	PR	N							
55. U.S. Virgin Islands	VI	N							
56. Northern Mariana Islands	MP	N							
57. Canada	CAN	N							
58. Aggregate other alien	OT	XXX							
59. Totals	XXX		637,494,873	584,171,139	401,883,063	399,992,564	33,423,182	15,065,608	
DETAILS OF WRITE-INS									
58001.		XXX							
58002.		XXX							
58003.		XXX							
58998. Summary of remaining write-ins for Line 58 from overflow page		XXX							
58999. Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)		XXX							

(a) Active Status Counts:

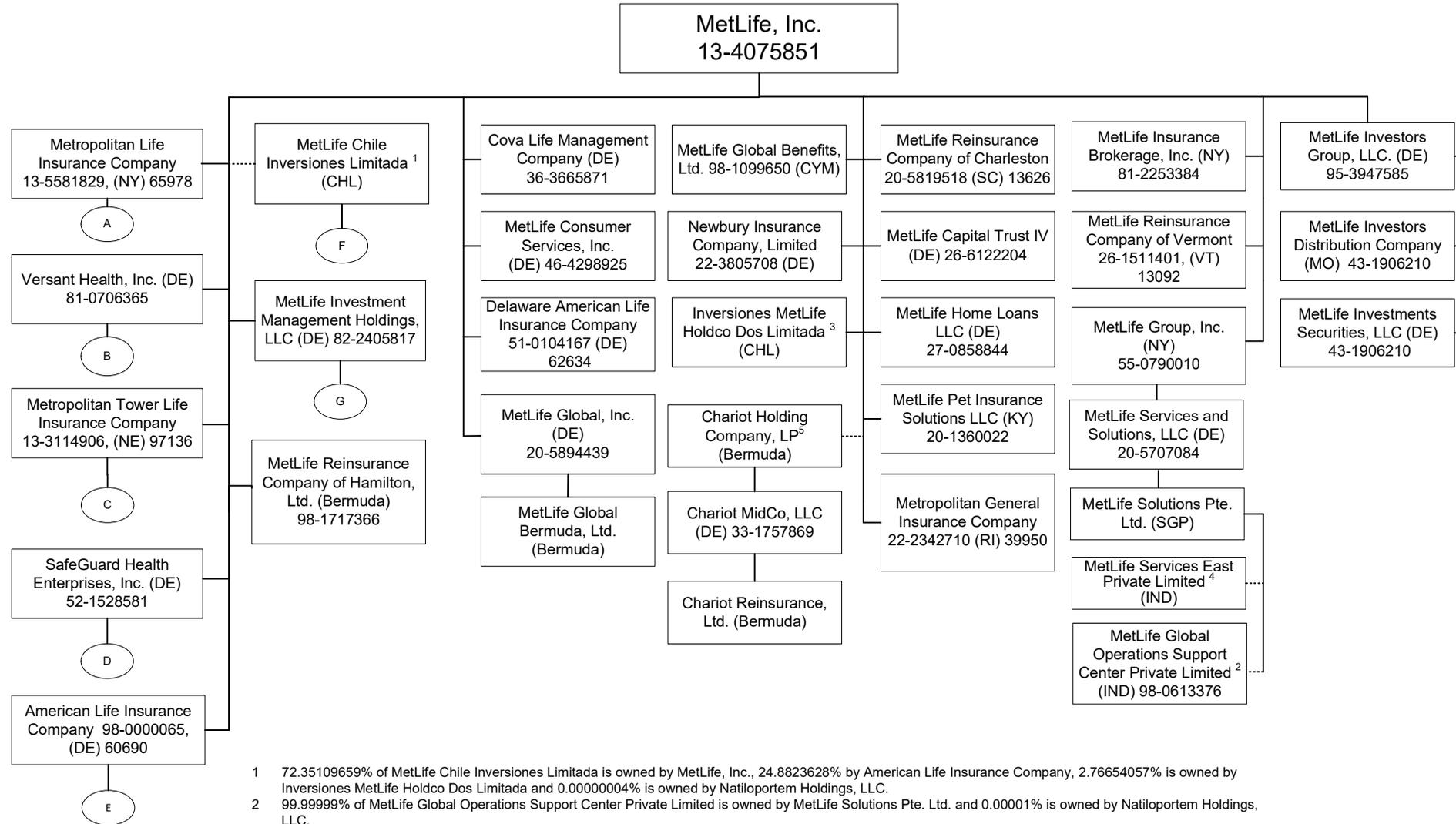
- 1. L - Licensed or Chartered - Licensed insurance carrier or domiciled RRG..... 51
- 2. R - Registered - Non-domiciled RRGs.....
- 3. E - Eligible - Reporting entities eligible or approved to write surplus lines in the state (other than their state of domicile - see DSLI).....
- 4. Q - Qualified - Qualified or accredited reinsurer.....
- 5. D - Domestic Surplus Lines Insurer (DSLII) - Reporting entities authorized to write surplus lines in the state of domicile.....
- 6. N - None of the above - Not allowed to write business in the state..... 6

(b) Explanation of basis of allocation of premiums by states, etc.

Premiums are distributed according to the address to which the premium notices are sent (if applicable).

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART



1 72.35109659% of MetLife Chile Inversiones Limitada is owned by MetLife, Inc., 24.8823628% by American Life Insurance Company, 2.76654057% is owned by Inversiones MetLife Holdco Dos Limitada and 0.00000004% is owned by Natiloportem Holdings, LLC.

2 99.99999% of MetLife Global Operations Support Center Private Limited is owned by MetLife Solutions Pte. Ltd. and 0.00001% is owned by Natiloportem Holdings, LLC.

3 99.99946% of Inversiones MetLife Holdco Dos Limitada is owned by MetLife, Inc., 0.000535% is owned by MetLife International Holdings, LLC. and 0.0000054% is owned by Natiloportem Holdings, LLC.

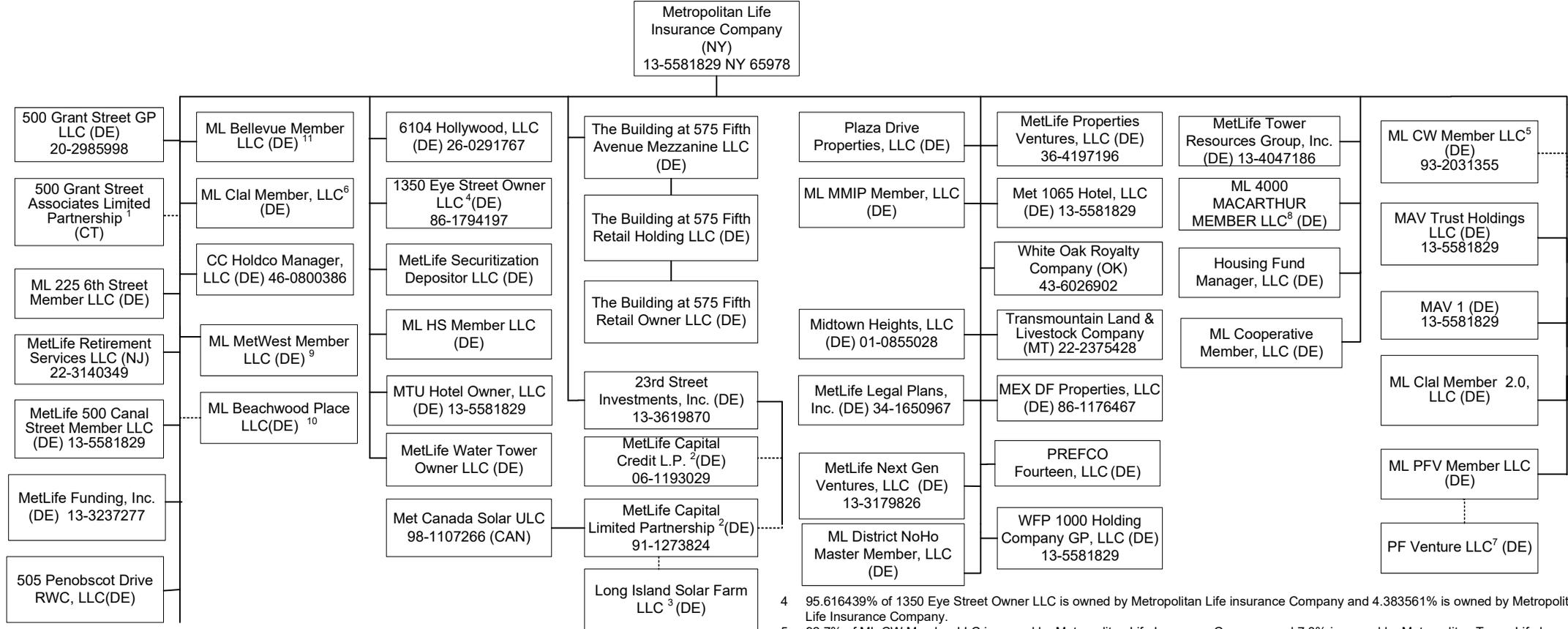
4 57.279332% of MetLife Services East Private Limited is owned by MetLife Global Operations Support Center Private Limited, 42.720666% is owned by MetLife Solutions Pte. Limited, and 0.000002% is owned by Natiloportem Holdings LLC.

5 MetLife, Inc. holds an approximate 23% interest in the non-voting limited partnership interests of Chariot Holding Company, LP, a Bermuda exempted limited partnership. The remaining interests are held by third parties. The Nebraska Department of Insurance has approved MetLife's application to disclaim affiliation with Chariot Holding Company, LP and its subsidiaries.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

A



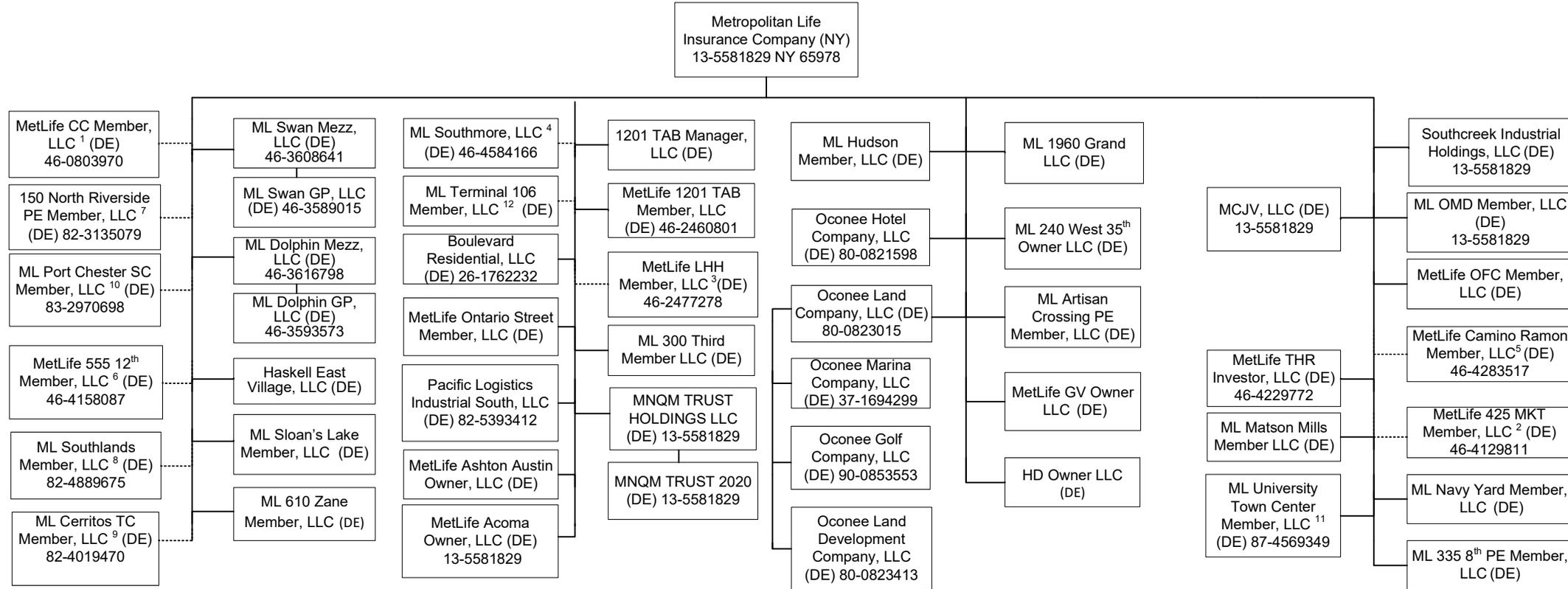
1 99% of 500 Grant Street Associates Limited Partnership is held by Metropolitan Life Insurance Company and 1% by 500 Grant Street GP LLC.
 2 1% General Partnership interest is held by 23rd Street Investment, Inc. and 99% Limited Partnership interest is held by Metropolitan Life Insurance Company.
 3 90.39% membership interest is held by LISF Solar Trust in which MetLife Capital Limited Partnership has a 100% beneficial interest and the remaining 9.61% is owned by a third party.

4 95.616439% of 1350 Eye Street Owner LLC is owned by Metropolitan Life insurance Company and 4.383561% is owned by Metropolitan Tower Life Insurance Company.
 5 92.7% of ML CW Member LLC is owned by Metropolitan Life Insurance Company and 7.3% is owned by Metropolitan Tower Life Insurance Company.
 6 50.1% of ML Clal Member, LLC is owned by Metropolitan Life Insurance Company and 49.9% is owned by MetLife Reinsurance Company of Hamilton, Ltd.
 7 PF Venture LLC: ML PFV Member LLC holds a 94.117647% interest and MTL PFV Member LLC holds a 5.882353% interest.
 8 Metropolitan Life Insurance Company owns 100% of ML 4000 MacArthur Member LLC.
 9 70.95% of ML Met West Member LLC is owned by Metropolitan Life Insurance Company and 29.05% is owned by Metropolitan Tower Life Insurance Company
 10 93.97% of ML Beachwood Place LLC(DE) is owned by Metropolitan Life insurance Company and 6.07% is owned by Metropolitan Tower Life Insurance Company
 11 89.5% of ML Bellevue Member LLC is owned by Metropolitan Life Insurance Company and 10.5% is owned by Metropolitan Tower Life Insurance Company.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

A-1



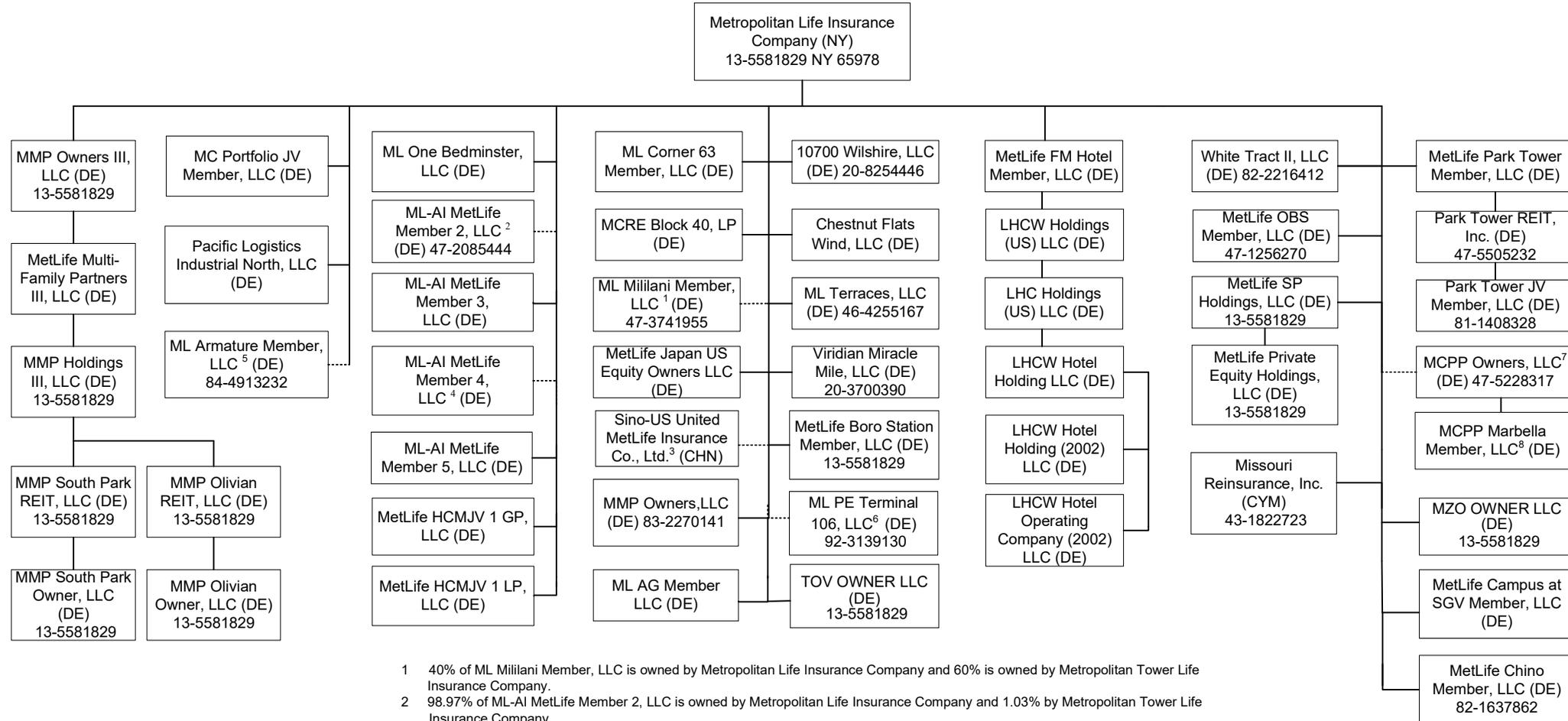
1 95.122% of MetLife CC Member, LLC is held by Metropolitan Life Insurance Company and 4.878% by Metropolitan Tower Life Insurance Company.
 2 66.91% of MetLife 425 MKT Member, LLC is owned by Metropolitan Life Insurance Company and 33.09% is owned by MREF 425 MKT, LLC.
 3 99% of MetLife LHH Member, LLC is owned by Metropolitan Life Insurance Company and 1% by Metropolitan Tower Life Insurance Company.
 4 99% of ML Southmore, LLC is owned by Metropolitan Life Insurance Company and 1% by Metropolitan Tower Life Insurance Company.
 5 99% of MetLife Camino Ramon Member, LLC is owned by Metropolitan Life Insurance Company and 1% by Metropolitan Tower Life Insurance Company.
 6 89.84% of MetLife 555 12th Member, LLC is owned by Metropolitan Life Insurance Company and 10.16% is owned by Metropolitan Tower Life Insurance Company.
 7 81.45% of 150 North Riverside PE Member, LLC is owned by Metropolitan Life Insurance Company, 18.55% is owned by Metropolitan Tower Life Insurance Company.

8 60% of ML Southlands Member, LLC is owned by Metropolitan Life Insurance Company and 40% is owned by Metropolitan Tower Life Insurance Company.
 9 60% of ML Cerritos TC Member, LLC is owned by Metropolitan Life Insurance Company and 40% is owned by Metropolitan Tower Life Insurance Company.
 10 60% of ML Port Chester SC Member, LLC is owned by Metropolitan Life Insurance Company and 40% is owned by Metropolitan Tower Life Insurance Company.
 11 87% of ML University Town Center Member, LLC is owned by Metropolitan Life Insurance Company and 13% is owned by Metropolitan Tower Life Insurance Company.
 12 87.45% of ML Terminal 106 Member, LLC is held by Metropolitan Life Insurance Company and 12.55% by Metropolitan Tower Life Insurance Company.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

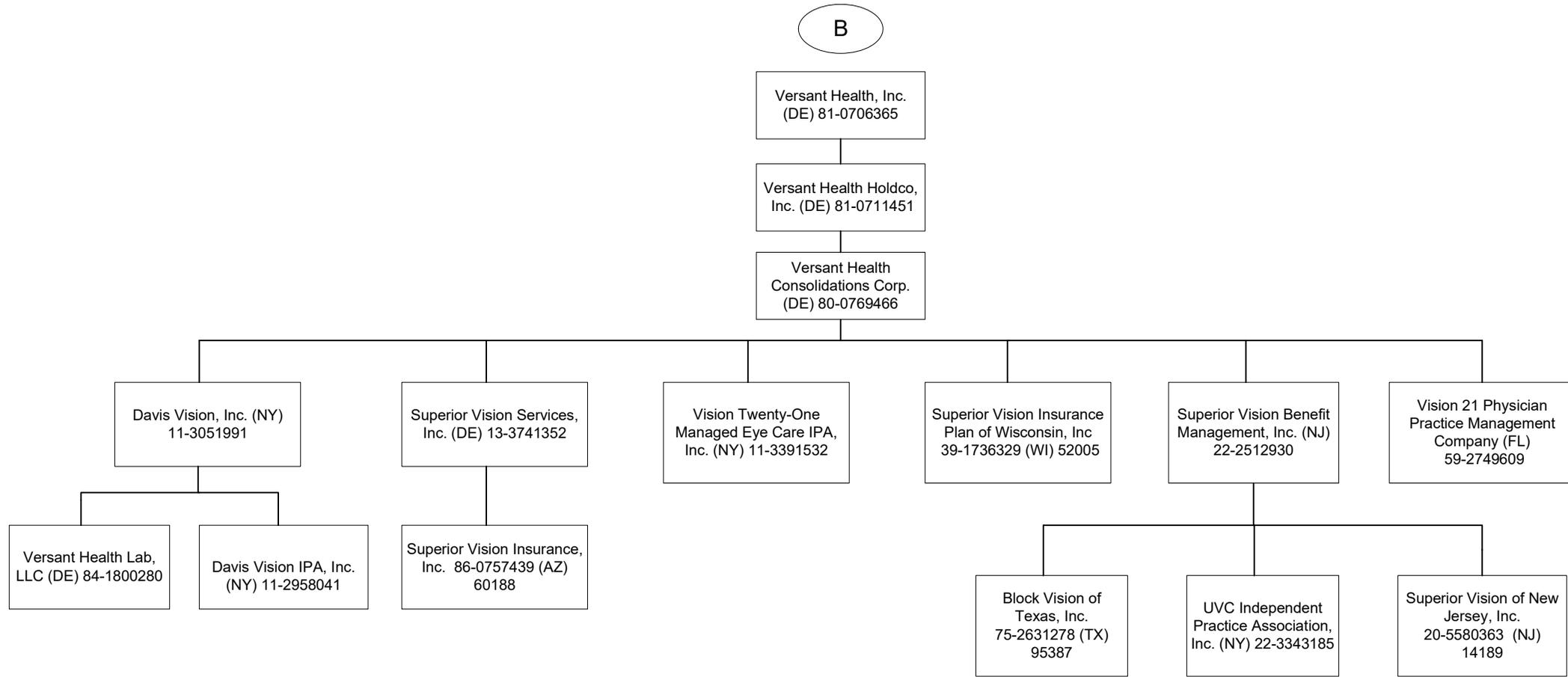
A-2



- 40% of ML Mililani Member, LLC is owned by Metropolitan Life Insurance Company and 60% is owned by Metropolitan Tower Life Insurance Company.
- 98.97% of ML-AI MetLife Member 2, LLC is owned by Metropolitan Life Insurance Company and 1.03% by Metropolitan Tower Life Insurance Company.
- 50% of Sino-US United MetLife Insurance Co. Ltd. is owned by Metropolitan Life Insurance Company and 50% is owned by a third party.
- 60% of ML-AI Member 4, LLC is owned by Metropolitan Life Insurance Company and 40% is owned by Metropolitan Tower Life Insurance Company.
- 87.34% of ML Armature Member, LLC is owned by Metropolitan Life Insurance Company and 12.66% is owned by Metropolitan Tower Life Insurance Company.
- 87.45% of ML PE Terminal 106, LLC is owned by Metropolitan Life Insurance Company and 12.55% is owned by Metropolitan Tower Life Insurance Company.
- 87.992% of MCPP Owners, LLC is owned by Metropolitan Life Insurance Company and 12.008% is owned by MetLife Reinsurance Company of Hamilton, Ltd.
- 50.1% of MCPP Marbella Member, LLC is owned by MCPP Owners, LLC and 49.9% is owned by third parties.

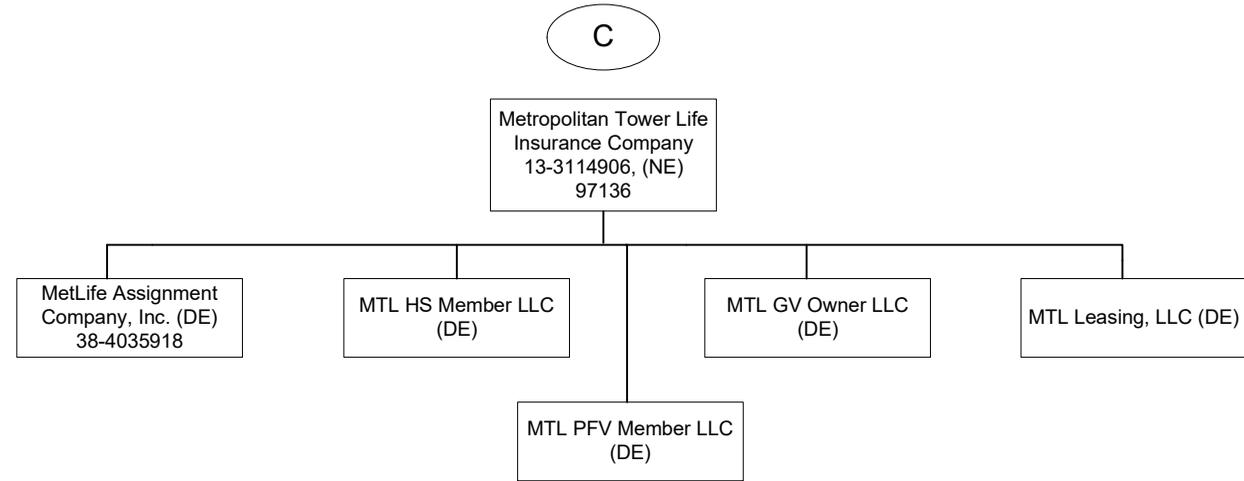
SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART



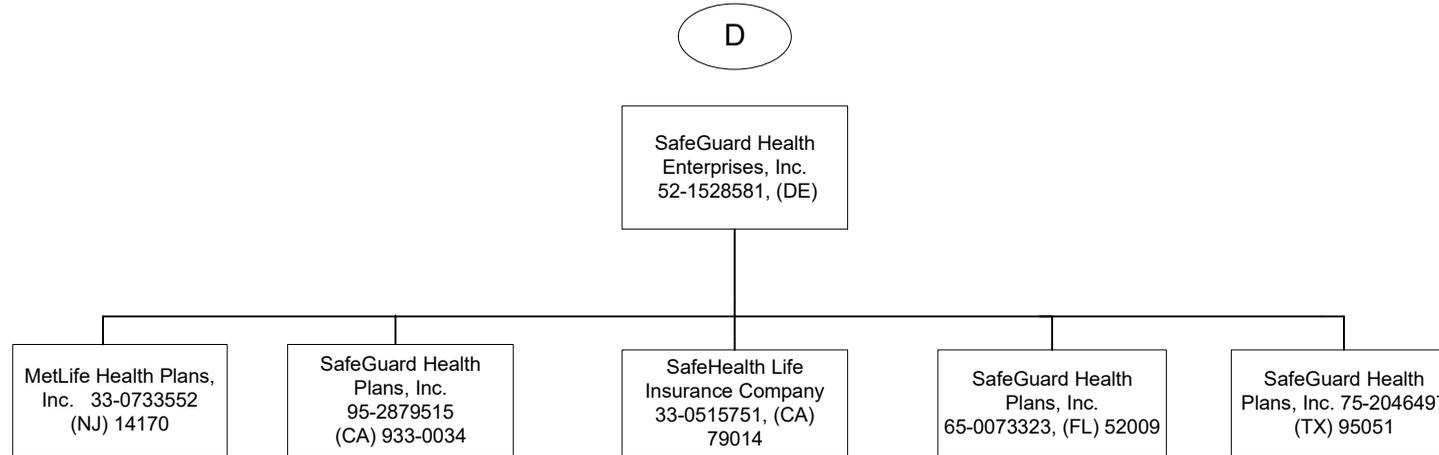
SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART



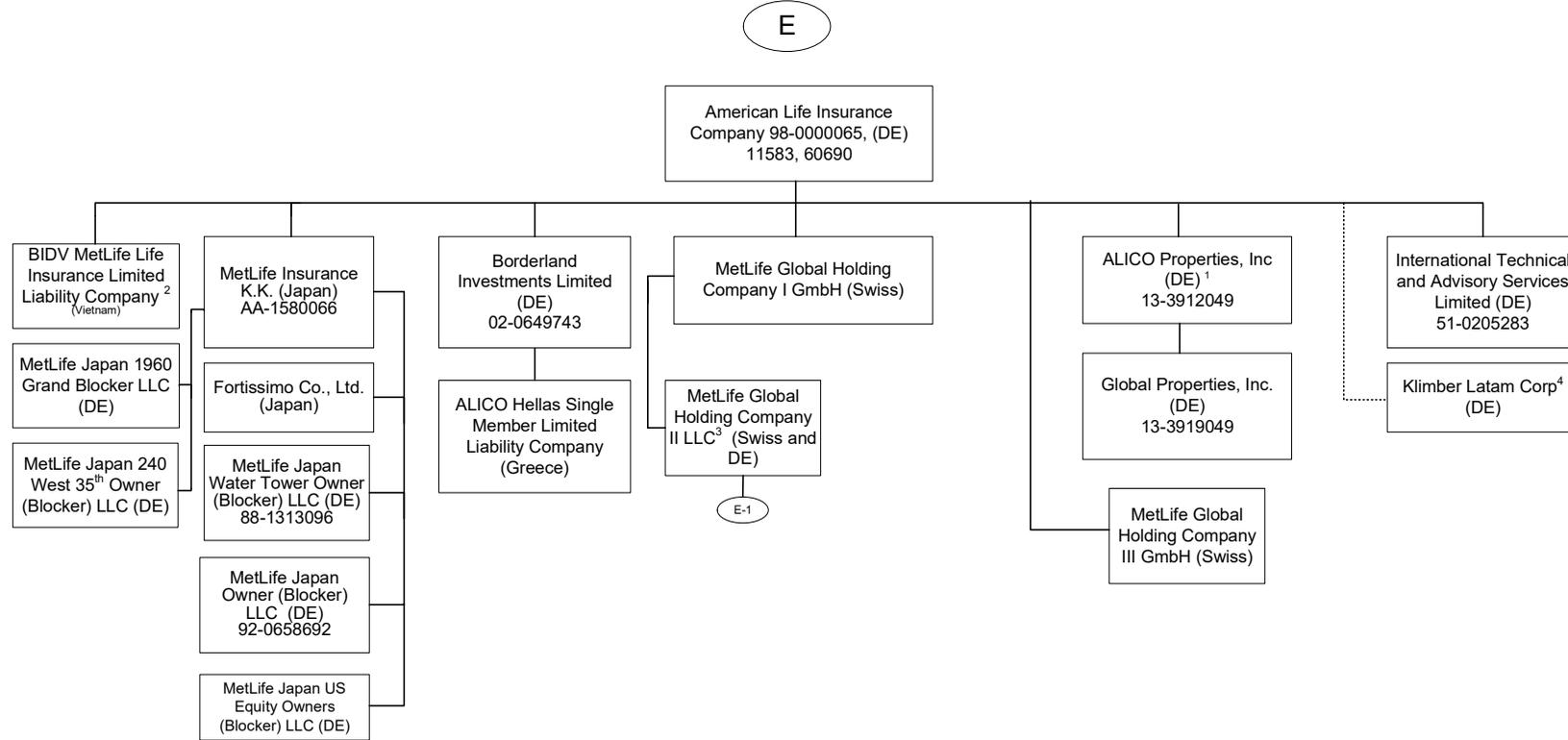
SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART



SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

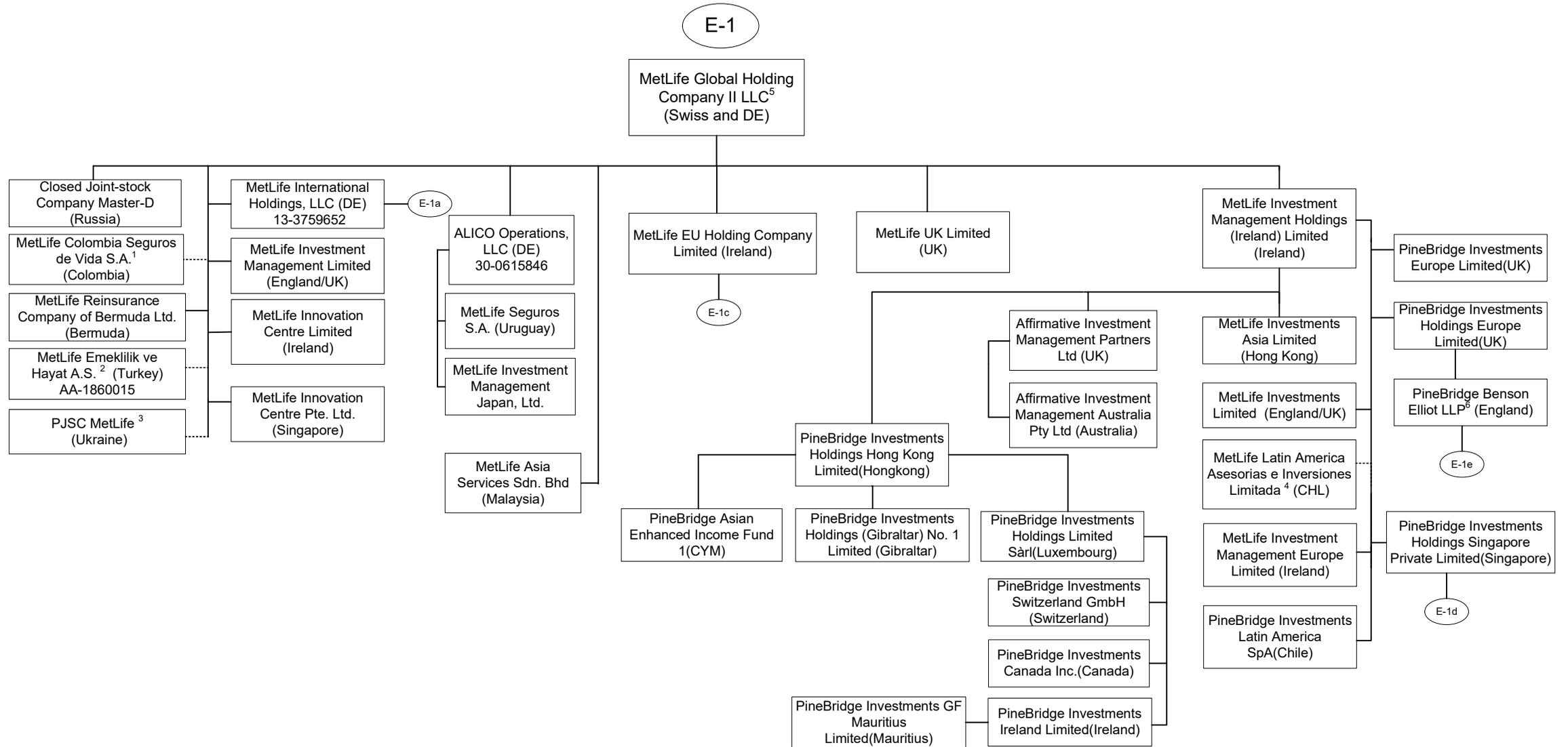
PART 1 - ORGANIZATIONAL CHART



1 51% of ALICO Properties, Inc. is owned by American Life Insurance Company and the remaining interest by third parties.
 2 60.61% of BIDV MetLife Life Insurance Limited Liability Company is held by American Life Insurance Company and the remainder by third parties.
 3 MetLife Global Holding Company II LLC is dual chartered in DE and Switzerland.
 4 American Life Insurance Company owns a 20% interest in the shares of Klimber Latam Corp. on a fully diluted basis. The remaining shares are held by third parties.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART



97.8

1 89.9999657134583% of MetLife Colombia Seguros de Vida S.A. is owned by MetLife Global Holding Company II LLC (Swiss and DE), 10.0000315938813% is owned by MetLife Chile Inversiones Limitada, and International Technical and Advisory Services Limited, Borderland Investments Limited, and Natiloportem Holdings, LLC each own 0.000000897553447019009%.

2 99.98% of MetLife Emeklilik ve Hayat A.S. is owned by MetLife Global Holding Company II LLC (DE and Swiss) and the remaining by third parties.

3 99.9988% of PJSC MetLife is owned by MetLife Global Holding Company II LLC (DE and Swiss), .0006% is owned by International Technical and Advisory Services Limited and the remaining .0006% is owned by Borderland Investments Limited

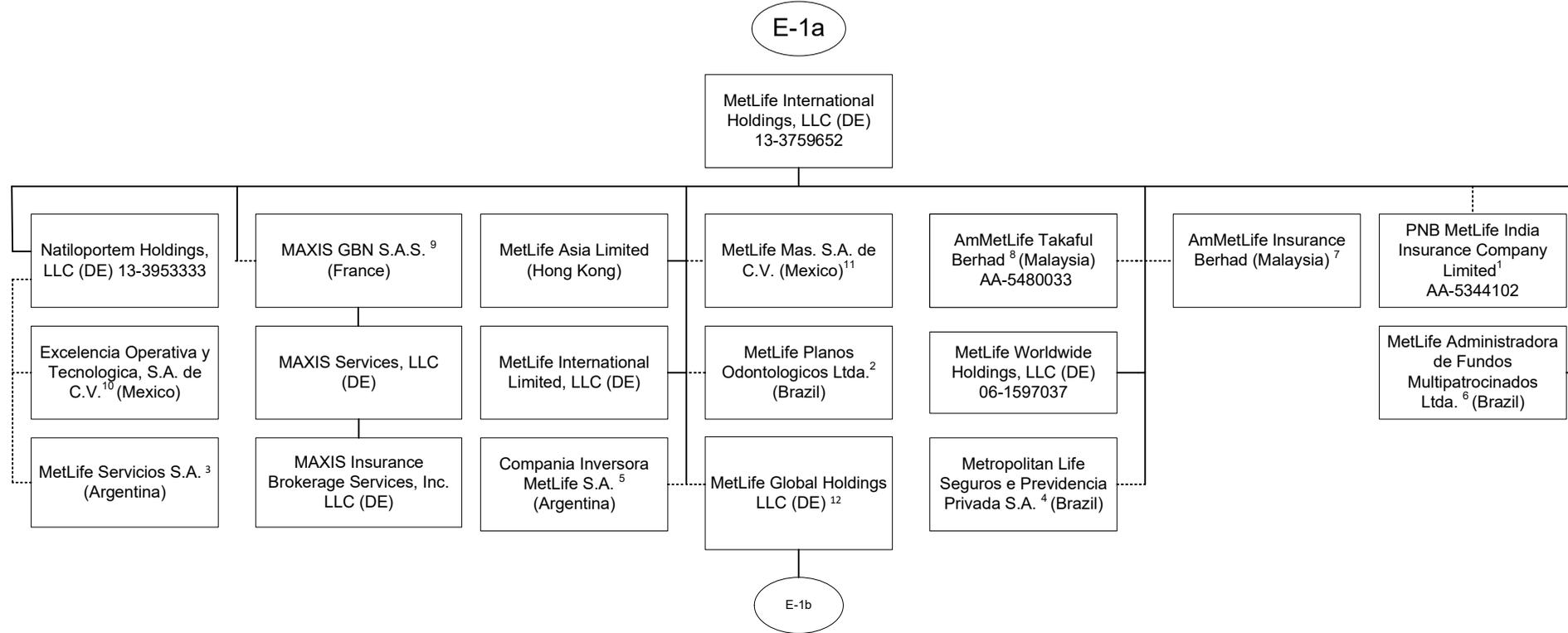
4 99.99% of MetLife Latin American Asesorias e Inversiones Limitada is owned by MetLife Investment Management Holdings (Ireland) Limited and .01% is owned by MetLife Global Holding Company II LLC (DE and Swiss).

5 MetLife Global Holding Company II LLC is dual chartered in DE and Switzerland.

6 96% of PineBridge Benson Elliot LLP is owned by PineBridge Investments Holding Europe Limited. The remaining 4% is owned by third-parties.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART



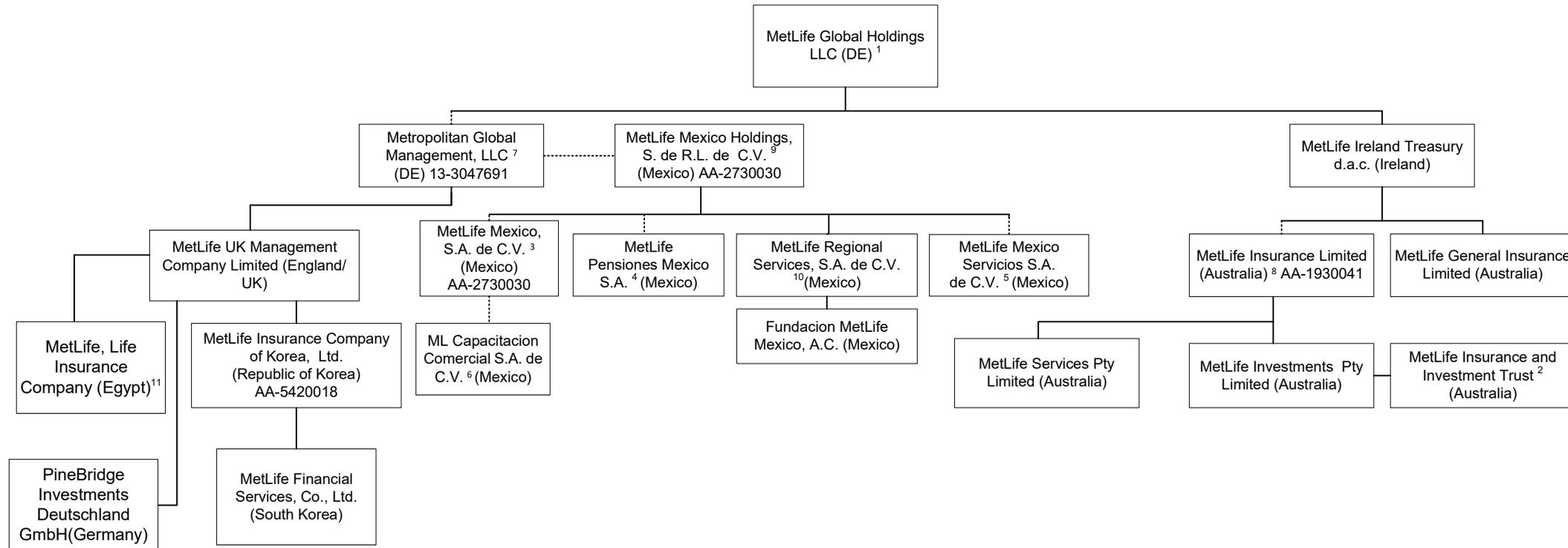
1 49.73117806% of PNB MetLife India Insurance Company Limited is owned by MetLife International Holdings, LLC, 0.00000005% is owned by each of MetLife Global Operations Support Center Private Limited and MetLife Services East Private Limited, and the remainder by third parties.
 2 99.999% of MetLife Planos Odontologicos Ltda. is owned by MetLife International Holdings, LLC and .001% is owned by Natiloportem Holdings, LLC.
 3 19.12% of the shares of MetLife Servicios S.A. are held by Compania Inversora MetLife S.A. and 80.88% are held by Natiloportem Holdings, LLC.
 4 66.662% is owned by MetLife International Holdings, LLC, 33.337% is owned by MetLife Worldwide Holdings, LLC and 0.001% is owned by Natiloportem Holdings, LLC.
 5 95.46% is owned by MetLife International Holdings, LLC and 4.54% is owned by Natiloportem Holdings, LLC.

6 99.99998% of MetLife Administradora de Fondos Multipatrocinos Ltda. is owned by MetLife International Holdings, LLC and .00002% by Natiloportem Holdings, LLC.
 7 50.000002% of AmMetLife Insurance Berhad is owned by MetLife International Holdings, LLC and the remainder by a third party.
 8 49.999997% of AmMetLifeTakaful Berhad is owned by MetLife International Holdings, LLC and the remainder by a third party.
 9 50% of MAXIS GBN S.A.S. is held by MetLife International Holdings, LLC and the remainder by third parties.
 10 99.9% of Excelencia Operativa y Tecnologica, S.A. de C.V. is held by Natiloportem Holdings, LLC and .1% by MetLife Mexico Servicios S.A. de C.V.
 11 99.99964399% MetLife Mas, SA de C.V. is owned by MetLife International Holdings, LLC and .00035601% is owned by International Technical and Advisory Services Limited.
 12 98.9% is owned by MetLife International Holdings, LLC and 1.1% is owned by MetLife International Limited, LLC. MetLife Global Holdings LLC is a DE LLC and is considered domiciled in Ireland from a tax perspective.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

E-1b

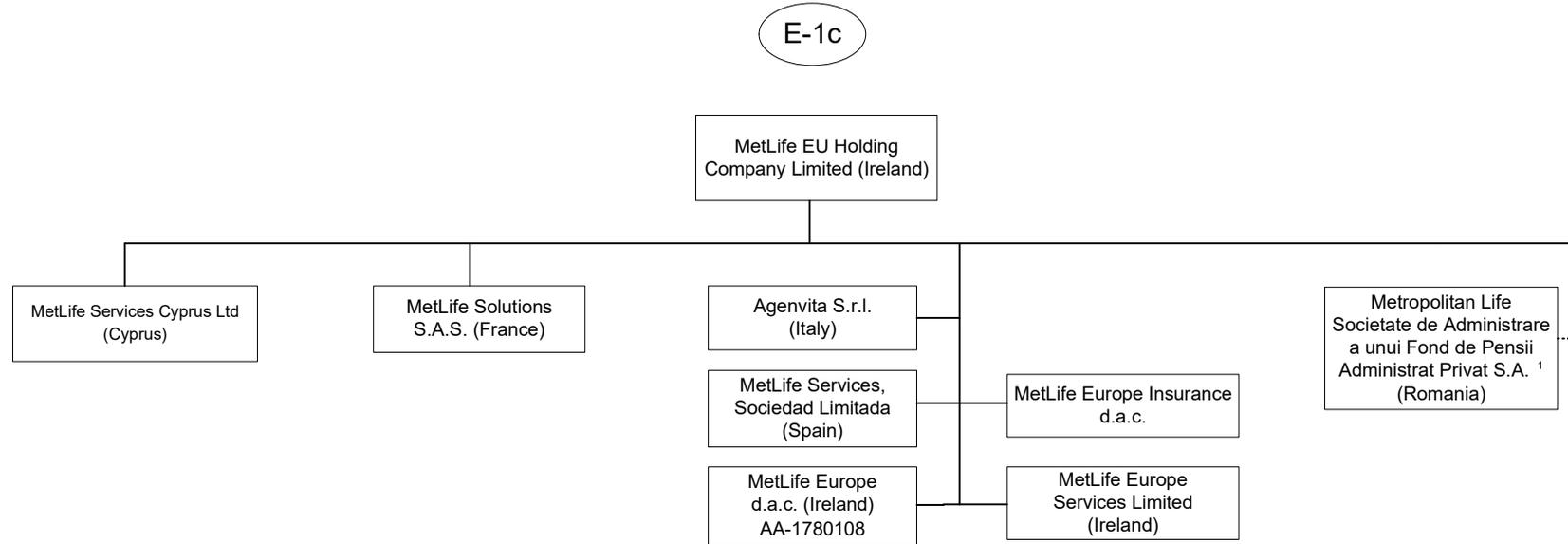


1 98.9% is owned by MetLife International Holdings, LLC and 1.1% is owned by MetLife International Limited, LLC. Global Holdings LLC is a DE LLC and is considered domiciled in Ireland from a tax perspective.
 2 MetLife Insurance and Investment Trust is a trust vehicle, the trustee of which is MetLife Investments PTY Limited ("MIPL"). MIPL is a wholly owned subsidiary of MetLife Insurance PTY Limited.
 3 99.050271% is owned by MetLife Mexico Holdings, S. de R.L. de C.V. and .949729% is owned by MetLife International Holdings, LLC.
 4 97.5125% is owned by MetLife Mexico Holdings, S. de R.L. de C.V. and 2.4875% is owned by MetLife International Holdings, LLC.
 5 98% is owned by MetLife Mexico Holdings, S. de R.L. de C.V. and 2% is owned by MetLife International Holdings, LLC.
 6 99% is owned by MetLife Mexico, S.A. de C.V. and 1% is owned by MetLife Mexico Servicios, S.A. de C.V.

7 99.7% is owned by MetLife Global Holdings LLC (DE) and 0.3% is owned by MetLife International Holdings, LLC. Metropolitan Global Management, LLC is a DE LLC and is considered domiciled in Ireland from a tax perspective.
 8 91.16468% of MetLife Insurance Limited (Australia) is owned by MetLife Ireland Treasury d.a.c. and 8.83532% by MetLife Global Holdings LLC (DE).
 9 99.99995% is owned by Metropolitan Global Management, LLC and .00005% is owned by MetLife International Holdings, LLC.
 10 99.999509% of MetLife Regional Services, S.A. de C.V. (Mexico) is held by MetLife Mexico Holdings, S. de R.L. de C.V. and 0.000491% is held by MetLife UK Management Company Limited (England/UK).
 11 84.125% of MetLife, Life Insurance Company (Egypt) is owned by MetLife UK Management Company Limited (England/UK) and the remaining interest by third parties.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

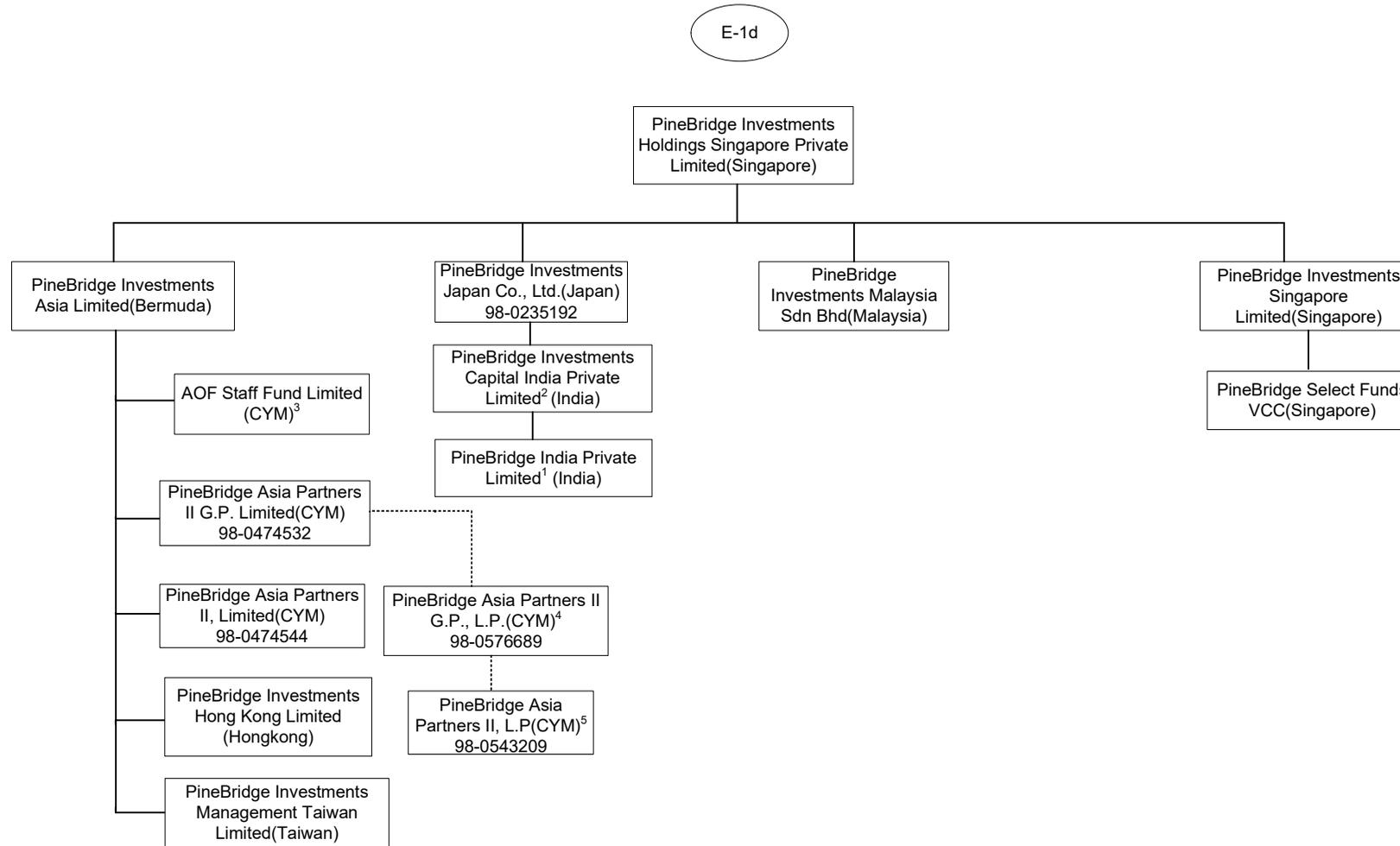
PART 1 - ORGANIZATIONAL CHART



1 99.9903% of Metropolitan Life Societate de Administrare a unui Fond de Pensii Administrat Privat S.A. is owned by MetLife EU Holding Company Limited and 0.0097% by MetLife Europe Services Limited.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART



1. 99.9999% of PineBridge India Private Limited is owned by PineBridge Investments Capital India Private Limited and 0.0001% is owned by PineBridge Investments Japan Co., Ltd.

2. 92.05 % of Pinebridge Investments Capital India Private Limited is owned by PineBridge Investments Japan Co., Ltd. and 7.95% is owned by PineBridge Investments Holdings Singapore Private Limited

3. 100% of the voting securities of AOF Staff Fund Limited is owned by PineBridge Investments Asia Limited. 60.61% of the non-voting securities of AOF Staff Fund Limited is owned by PineBridge Investments Holdings Hong Kong Limited and 39.39% of the non-voting securities is held by third parties.

4. PineBridge Asia Partners II G.P. Limited is the general partner of PineBridge Asia Partners II G.P., L.P. (the "Fund GP"). 50.07% of the limited partnership interests of the Fund GP are held by third parties. 0.25% of the limited partnership interests of the Fund GP are held by PineBridge Asia Partners II G.P. Limited, and 49.68% of the limited partnership interests of the Fund GP are held by employees.

5. PineBridge Asia Partners II G.P., L.P. is the general partner of PineBridge Asia Partners II, L.P. (the "Fund"). The following affiliates hold limited partnership interests of the Fund: PineBridge Asia Partners II G.P., L.P. holds 0.97% and PineBridge Asia Partners II, L.P. holds 99.03%.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

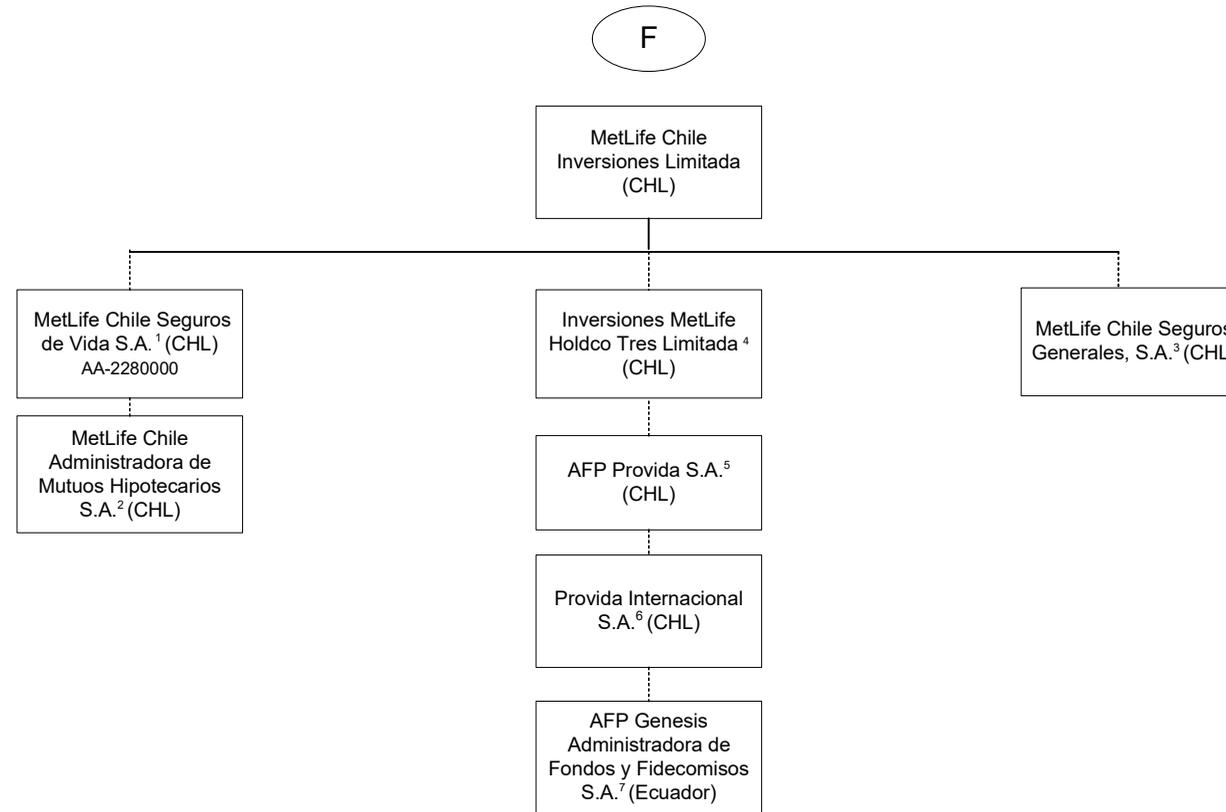
PART 1 - ORGANIZATIONAL CHART

E-1e(Notes)

1. Benson Elliot GP IV, LLP is the general partner of Bensell Carry IV, L.P. (the "Fund"). 90.10% of the limited partnership interests of Fund are held by employees and 9.90% by Benson Elliot Services Limited.
2. Benson Elliot GP V, LLP is the general partner of Bensell Carry V, L.P. (the "Fund"). 81.45% of the limited partnership interests of Fund are held by employees and 18.55% by Benson Elliot Services Limited.
3. Benson Elliot GP IV, LLP is the general partner of Bensell Co-Invest, IV L.P. (the "Fund"). 100% of the limited partnership interests of Fund are held by employees.
4. Benson Elliot GP V, LLP is the general partner of Bensell Co-Invest, V L.P. (the "Fund"). 92.67% of the limited partnership interests of Fund are held by employees and 7.33% by Benson Elliot Services Limited.
5. PBBE GP VI S.à r.l. is the general partner of Bensell Feeder VI SCSp (the "Fund"). 100% of the limited partner interests of the Fund are owned by third parties.
6. Benson Elliot GP III, L.P. is the general partner of Bensell Special Limited Partner III, L.P. (the "Fund"). 100% of the limited partnership interests of the Fund are held by Benson Co-Invest III, L.P.
7. Benson Elliot GP IV, LLP is the general partner of Bensell Special Limited Partner IV, L.P. (the "Fund"). 100% of the limited partnership interests of the Fund are held by Benson Co-Invest IV, L.P.
8. Benson Elliot GP V, LLP is the general partner of Bensell Special Limited Partner V, L.P. (the "Fund"). 100% of the limited partnership interests of Fund are held by Benson Co-Invest V, L.P.
9. PBBE GP VI S.à r.l. is the general partner of the Bensell Special Limited Partner VI SCSp (the "Fund"). 80% of the limited partner interests in Bensell Special Limited Partner VI SCSp are held by third parties and 20% by PineBridge Investments Holdings US LLC.
10. Benson Elliot GP, L.P. is the general partner of Bensell Special Limited Partner, L.P. (the "Fund"). 68.50% of the limited partnership interests of Fund are held by employees and 31.50% by Benson Elliot Services Limited.
11. Benson Elliot GP III, L.P. is the general partner of Bensell US Feeder III, L.P. (the "Fund"). 100% of the limited partnership interests of are the Fund held by third parties.
12. Benson Elliot GP IV, LLP is the general partner of Bensell US Feeder IV-B, L.P. (the "Fund"). 100% of the limited partnership interests of the Fund are held by third parties.
13. Benson Elliot GP IV, LLP is the general partner of Bensell US Feeder IV, L.P. (the "Fund"). 100% of the limited partnership interests of the Fund are held by third parties
14. Benson Elliot GP V, LLP is the general partner of Bensell US Feeder V-B, L.P. (the "Fund"). 100% of the limited partnership interests of the Fund are held by third parties
15. Benson Elliot GP V, LLP is the general partner of Bensell US Feeder V, L.P. (the "Fund"). 100% of the limited partnership interests of Fund are held by third parties
16. Benson Elliot GP, L.P. is the general partner of Bensell US Feeder, L.P. (the "Funds"). 100% of the limited partnership interests of the Fund are held by third parties
17. Benson Elliot General Partner, LLP is the general partner of Benson Elliot GP, L.P. (the "Fund"). 100% the limited partnership interests of the Fund are held by Benson Elliot Services Ltd.
18. 99% of Benson Elliot GP IV, LLP is owned by Benson Elliot GP (England) Limited and 1% is owned by Benson Elliot GP (Scotland) Limited.
19. 99% of Benson Elliot GP V, LLP is owned by Benson Elliot GP (Scotland) Limited and 1% is owned by Benson Elliot GP (England) Limited.
20. Benson Elliot General Partner, LLP is the general partner of Benson Elliot GP, L.P. (the "Fund"). 100% the limited partnership interests of the Fund are held by Benson Elliot Services Ltd.
21. 99% of Benson Elliot General Partner, LLP is owned by Benson Elliot GP (Scotland) Limited and 1% is owned by Benson Elliot GP (England) Limited.
22. Benson Elliot GP, L.P. is the general partner of Benson Elliot Real Estate Partners II, L.P. (the "Fund"). 89.96% of the limited partnership interests of the Fund are held third parties; 7.84% are held by Bensell US Feeder, L.P.; 1.12% are held by Bensell Strategic Partners, L.P.; and 0.89% are held by Bensell Special Limited Partner, L.P.
23. Benson Elliot GP III, L.P. is the general partner of Benson Elliot Real Estate Partners III, L.P. (the "Fund"). 84.19% of the limited partnership interests of the Fund are held by third parties; 14.61% are held by Bensell US Feeder III, L.P.; 0.21% are held by Bensell Strategic Partners III, L.P.; and 0.99% are held by Bensell Special Limited Partner III, L.P.
24. Benson Elliot GP IV, LLP is the general partner of Benson Elliot Real Estate Partners IV, L.P. (the "Fund"). 66.29% of the limited partnership interests of the Fund are held by third parties; 31.83% are held by Bensell US Feeder IV, L.P.; 0.40% are held by Bensell Strategic Partners IV, L.P.; and 1.48% are held by Bensell Special Limited Partner IV, L.P.
25. Benson Elliot GP IV, LLP is the general partner of Benson Elliot Real Estate Partners IV-B, L.P. (the "Fund"). 61.89% of the limited partnership interests of the Fund are held by third parties; 36.63% are held by Bensell US Feeder IV-B, L.P.; and 1.48% are held by Bensell Special Limited Partner IV, L.P.
26. Benson Elliot GP V, LLP is the general partner of Benson Elliot Real Estate Partners V, L.P. (the "Fund"). 80.43% the limited partnership interests are held by third parties; 17.76% are held by Bensell US Feeder V, L.P.; 0.37% are held by Bensell Strategic Partners V, L.P.; and 1.44% are held by Bensell Special Limited Partner V, L.P.
27. Benson Elliot GP V, LLP is the general partner of Benson Elliot Real Estate Partners V-B, L.P. (the "Fund"). 37.56% of the limited partnership interests of the Fund are held by third parties; 61.00% are held by Bensell US Feeder V-B, L.P.; and 1.44% are held by Bensell Special Limited Partner V, L.P.
28. PBBE GP VI S.à r.l. is the general partner of Benson Elliot Real Estate Partners VI SCSp (the "Fund"). 55.31% limited partnership interests of the Fund are held by third parties; 41.78% are held by Bensell Feeder VI, SCSp; and 2.91% are held by Bensell Special Limited Partner VI, SCSp.
29. Benson Elliot GP III, L.P. is the general partner of Benson Elliot Strategic Partners III, L.P. (the "Fund"). 100% limited partnership interests of the Fund are held by third parties.
30. Benson Elliot GP IV, LLP is the general partner of Benson Elliot Strategic Partners IV, L.P. (the "Fund"). 100% the limited partnership interests of the Fund are held by third parties.
31. Benson Elliot GP V, LLP is the general partner of Benson Elliot Strategic Partners V, L.P. (the "Fund"). 100% the limited partnership interests of the Fund are held by third parties.
32. Benson Elliot GP, L.P. is the general partner of Benson Elliot Strategic Partners, L.P. (the "Fund"). 100% the limited partnership interests of the Fund are held by third parties.
33. Benson Elliot GP IV, LLP is the general partner of Host Special Limited Partner, L.P. (the "Fund"). 45% of the limited partnership interests of the Fund are held by employees and 55% by Benson Elliot Services Limited.
34. Benson Elliot GP IV, LLP is the general partner of PBBE SIX SPECIAL LIMITED PARTNER LP (the "Fund"). 95.65% of the limited partnership interests of the Fund are held by employees and 4.35% are held by Benson Elliot Services Limited.
35. Benson Elliot GP IV, LLP is the general partner of PBBE SIX CO-INVEST A LP (the "Fund"). 100% of the limited partnership interests of the Fund are held by third parties.
36. Benson Elliot GP IV, LLP is the general partner of PBBE SIX CO-INVEST B LP (the "Fund"). 95.00% limited partnership interests of the Fund are held by third parties; 2.50% are held by PineBridge Secondary Partners IV, SLP.; and 2.50% are held by PineBridge Secondary Partners V, SLP.
37. Benson Elliot GP IV, LLP is the general partner of Bensell IV C.V. (the "Fund"). 71.81% of the limited partnership interests of the Fund are held by Benson Elliot Real Estate Partners IV, L.P. and 28.19% are held by Benson Elliot Real Estate Partners IV-B, L.P.
38. Benson Elliot GP IV, LLP is the general partner of Bensell V C.V. (the "Fund"). 65.30% of the limited partnership interests of the Fund are held by Benson Elliot Real Estate Partners V, L.P. and 34.70% are held by Benson Elliot Real Estate Partners V-B, L.P.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

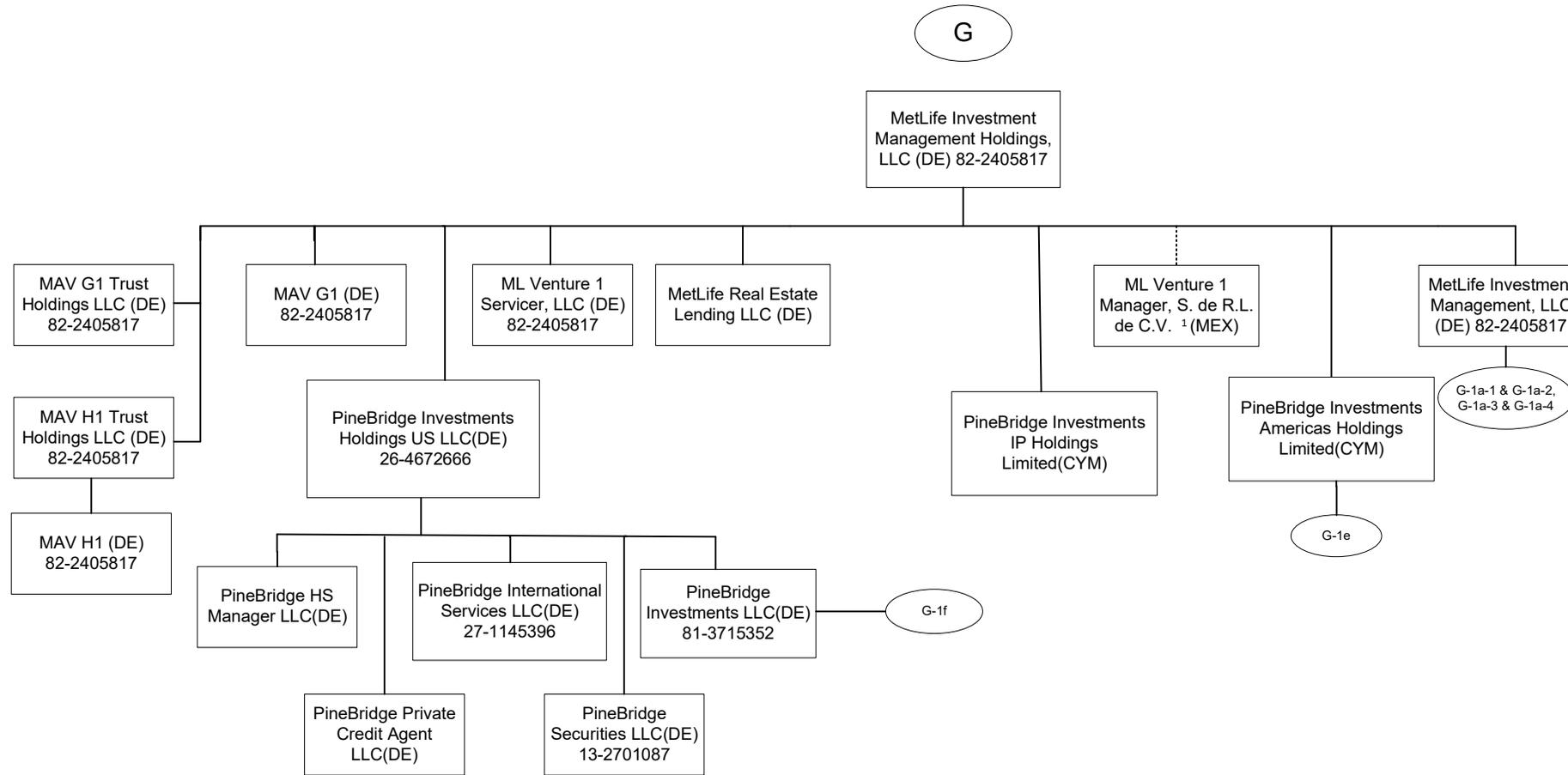


1 99.997% is held by MetLife Chile Inversiones Limitada and .003% by International Technical and Advisory Services Limited.
 2 99.9% is held by MetLife Chile Seguros de Vida S.A. and 0.1% by MetLife Chile Inversiones Limitada.
 3 99.99% of MetLife Chile Seguros Generales, S.A. is owned by MetLife Chile Inversiones Limitada and 0.01% by Inversiones MetLife Holdco Dos Limitada.
 4 97.13% of Inversiones MetLife Holdco Tres Limitada is owned by MetLife Chile Inversiones Limitada and 2.87% is owned by Inversiones MetLife Holdco Dos Limitada.

5 42.3815% of AFP Provida S.A. is owned by Inversiones MetLife Holdco Dos Limitada, 42.3815% owned by Inversiones MetLife Holdco Tres Limitada and 10.9224% by MetLife Chile Inversiones Limitada and the remainder is owned by the public.
 6 99.99% of Provida Internacional S.A. is owned by AFP Provida S.A. and .01% by MetLife Chile Inversiones Limitada.
 7 99.9% of AFP Genesis Administradora de Fondos y Fidecomisos S.A. is owned by Provida Internacional S.A. and 0.1% by MetLife Chile Inversiones Limitada.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

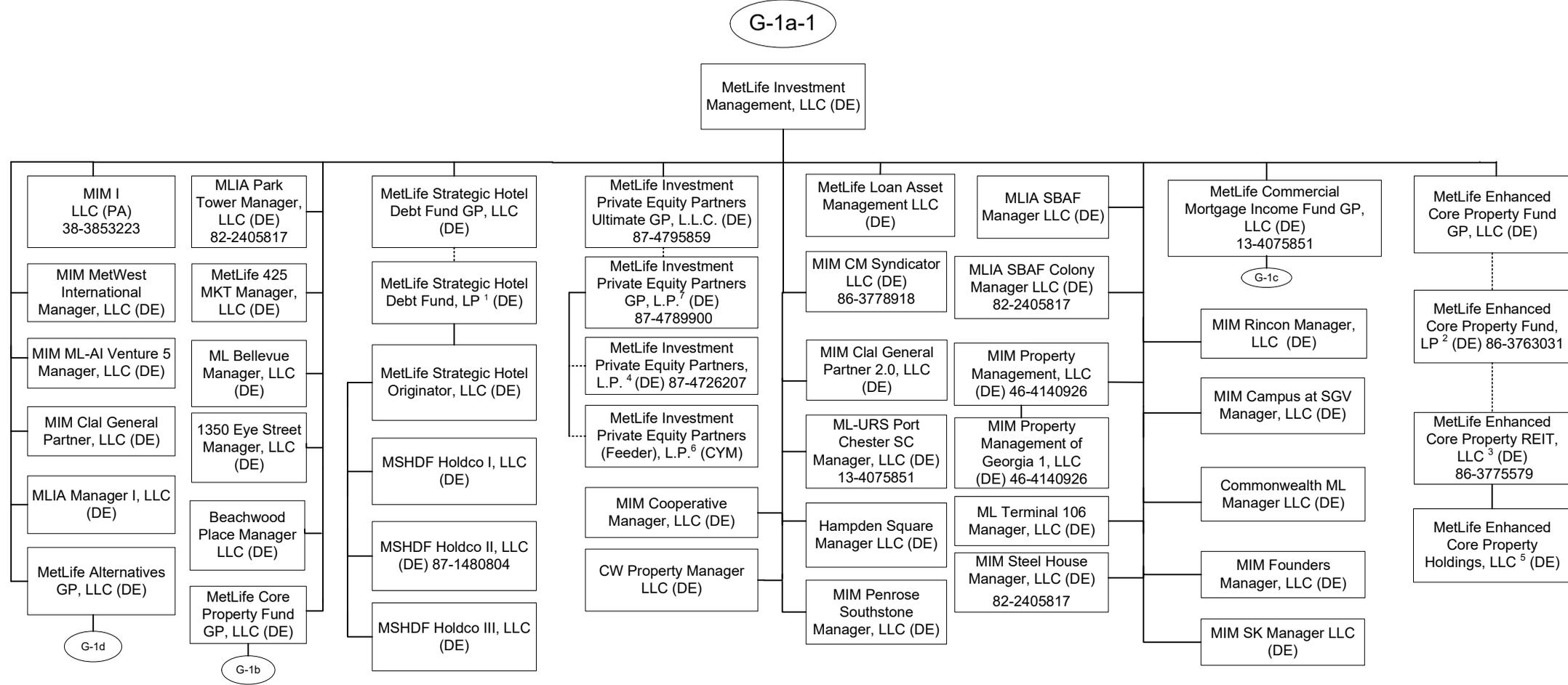
PART 1 - ORGANIZATIONAL CHART



1. 99.9% of ML Venture1 Manager, S. de R.L. de C.V. is owned by MetLife Investment Management Holdings, LLC and 0.1% is owned by MetLife Investment Management Holdings (Ireland) Limited.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART



97.17

1 MetLife Strategic Hotel Debt Fund GP, LLC is the general partner of MetLife Strategic Hotel Debt Fund, LP (the "Fund"). The following affiliates committed to hold limited partnership interests in the Fund: Metropolitan Life Insurance Company (46.88%) and Metropolitan Tower Life Insurance Company (26.04%). The remainder of Fund commitments are held by third parties.

2 MetLife Enhanced Core Property Fund GP is the general partner of MetLife Enhanced Core Property Fund LP (the "Fund"). The following affiliates hold limited partnership interests in the Fund: 33.3328% is held by Metropolitan Life Insurance Company and 33.3328% is held by Metropolitan Tower Life Insurance Company. The remainder is held by third parties.

3 MetLife Enhanced Core Property Fund, LP is the manager of MetLife Enhanced Core Property REIT, LLC (the "Fund") and holds 99.9% of the membership interests in the Fund. The remainder is held by third parties.

4 MetLife Investment Private Equity Partners GP, L.P. is the general partner of MetLife Investment Private Equity Partners, L.P. (the "Fund"). The GP holds 0.0001% of the interests in the Fund and the remainder is held by third parties.

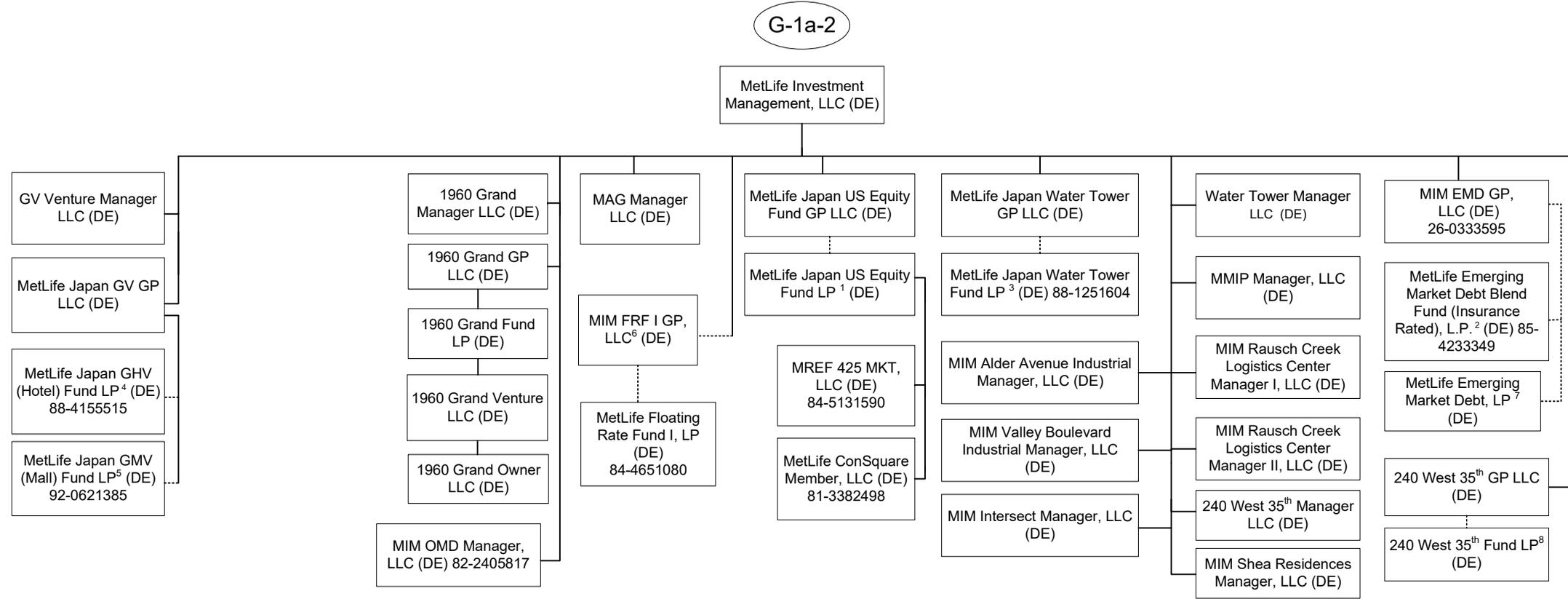
5 MetLife Enhanced Core Property Holdings, LLC also holds, directly or indirectly, the following limited liability companies (partial and/or indirect ownership indicated in parenthesis): MetLife Enhanced Core TRS, LLC; MEC Patriot Park 5 LLC; MEC Fillmore Cherry Creek, LLC; MEC 7001 Arlington, LLC; MEC Salt Lake City Hotel Owner, LLC; MEC Salt Lake City TRS Lessee, LLC (100%); MEC 83 Happy Valley Member, LLC; MEC Rivard Road Member, LLC; MEC Heritage Creekside Owner, LLC; MEC Burlington Woods Biocenter, LLC; MEC Property Management, LLC; MEC Whiteland Logistics, LLC; MEC The Overlook LLC; MEC Chapel Hills East Member, LLC; MEC ESG TRS, LLC; MEC Slover Avenue Member, LLC.

6 MetLife Investment Private Equity Partners GP, L.P. is the general partner of MetLife Investment Private Equity Partners (Feeder), L.P. (the "Fund"). The interests in the Fund are held exclusively by third parties.

7 MetLife Investment Private Equity Partners Ultimate GP, L.L.C. is the general partner of MetLife Investment Private Equity Partners GP, L.P. (the "Fund"). The interests in the Fund are held exclusively by third parties.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART



1 MetLife Japan US Equity Fund GP, LLC is general partner of MetLife Japan US Equity Fund LP ("Fund"). The following affiliates hold a limited partnership interest in the Fund: 51% is owned by MetLife Japan US Equity Owners LLC and 49% by MetLife Japan US Equity Owners (Blocker) LLC.

2 MIM EMD GP, LLC is the general partner of MetLife Emerging Market Debt Blend Fund (Insurance Rated), L.P. (the "Fund"). Metropolitan Life Insurance Company owns 73.66% of the Fund.

3 MetLife Japan Water Tower GP LLC is the general partner of MetLife Japan Water Tower Fund LP. MetLife Japan Water Tower Fund LP owned approximately 68.7% by MetLife Water Tower Owner LLC and 31.3% by MetLife Japan Water Tower Owner (Blocker) LLC.

4 MetLife Japan GV GP LLC is the general partner of MetLife Japan GHV (Hotel) Fund LP. MetLife Japan GHV (Hotel) Fund LP is owned (i) 55.865222% by MetLife GV Owner LLC, (ii) 10.027182% by MTL GV Owner LLC, and (iii) 34.107596% by MetLife Japan Owner (Blocker) LLC.

5 MetLife Japan GV GP LLC is the general partner of MetLife Japan GMV (Mall) Fund LP. MetLife Japan GMV (Mall) Fund LP is owned (i) 55.845714% by MetLife GV Owner LLC, (ii) 10.058134% by MTL GV Owner LLC, and (iii) 34.096152% by MetLife Japan Owner (Blocker) LLC.

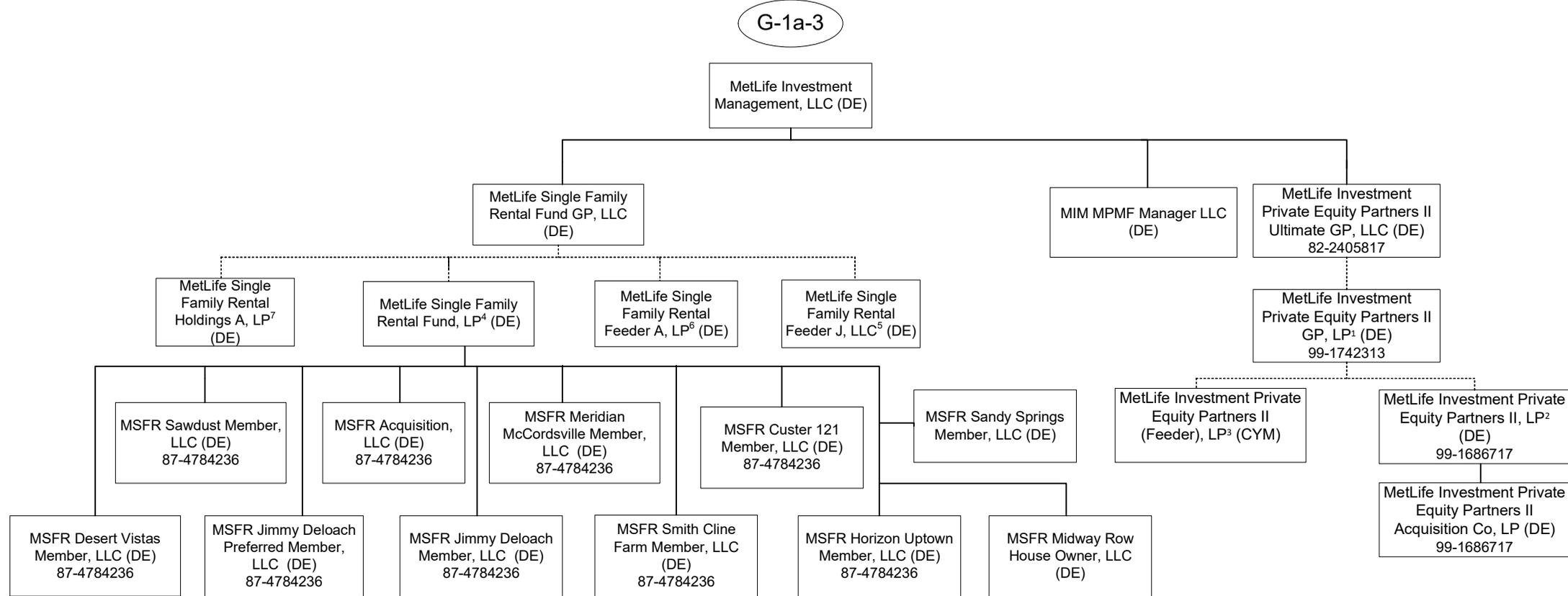
6 MIM FRF I GP, LLC is the general partner of MetLife Floating Rate Fund I, LP (the "Fund"). The fund is offered to third parties.

7 MIM EMD GP, LLC is the general partner of MetLife Emerging Market Debt, LP (the "Fund"). The fund is offered to third parties.

8 240 West 35th GP LLC is the general partner of 240 West 35th Fund LP. 240 West 35th Fund LP is owned (i) 60.060058% by MetLife Japan 240 West 35th Owner (Blocker) LLC, and (ii) 39.939942% by ML 240 West 35th Owner LLC.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART



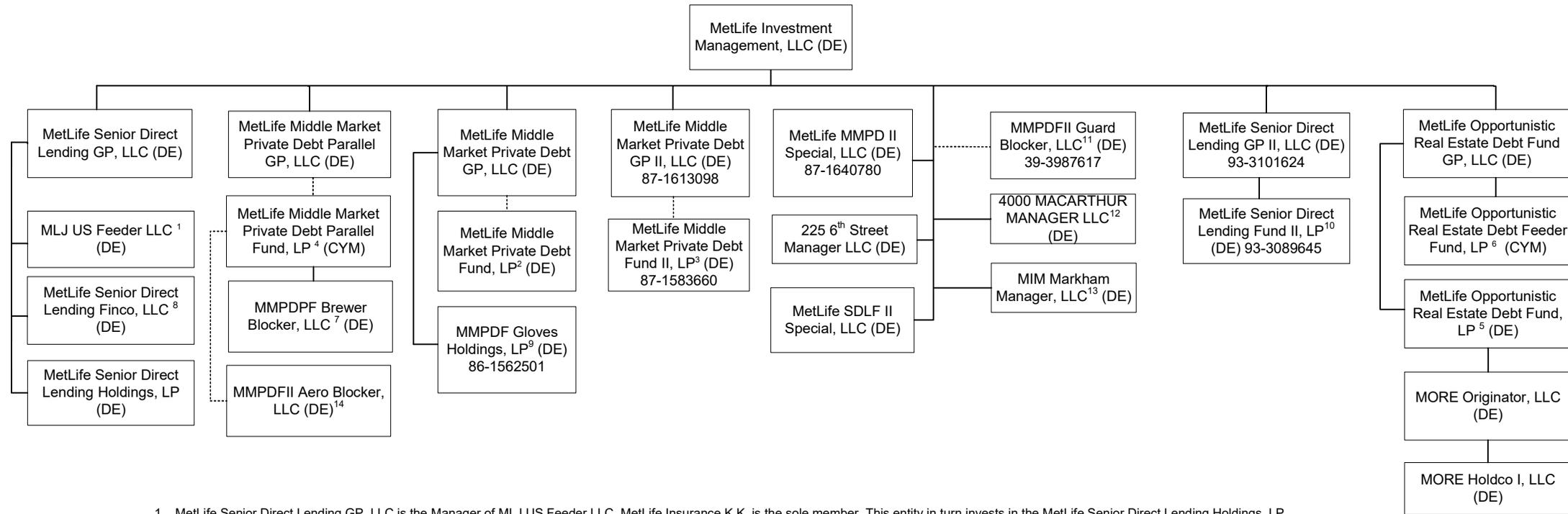
97.19

1. MetLife Investment Private Equity Partners II Ultimate GP, LLC is the general partner of MetLife Investment Private Equity Partners II GP, LP (the "Fund"). Certain MetLife employees are limited partners in the fund.
2. MetLife Investment Private Equity Partners II GP, LP is the general partner (the "GP") of MetLife Investment Private Equity Partners II, LP (the "Fund"). The GP holds 0.0866% of the interests in the Fund and the remainder is held by third parties.
3. MetLife Investment Private Equity Partners II GP, LP is the general partner (the "GP") of MetLife Investment Private Equity Partners II (Feeder), LP (the "Fund"). The interests in the Fund are held exclusively by third parties.
4. MetLife Single Family Rental Fund GP, LLC is the general partner of MetLife Single Family Rental Fund, LP (the "Fund"). The following affiliates directly hold limited partnership interests in the Fund: Metropolitan Life Insurance Company (7.69%) and Metropolitan Tower Life Insurance Company (30.77%). Additionally, a wholly owned subsidiary of MetLife Core Property Fund, LP, a private fund Controlled by MetLife Investment Management, LLC, directly holds 25.64% of the limited partnership interests in the Fund.
5. MetLife Single Family Rental Fund GP, LLC is the manager of MetLife Single Family Rental Feeder J, LLC (the "Fund"). MetLife Insurance K.K. holds 100% of the membership interests issued by the Fund. The Fund invests all of its assets in MetLife Single Family Rental Fund, LP.
6. MetLife Single Family Rental Fund GP, LLC is the general partner of MetLife Single Family Rental Feeder A, LP (the "Fund"). The limited partnership interests in the Fund are held exclusively by third parties. The Fund invests all of its assets in MetLife Single Family Rental Holdings A, LP, which invests all of its assets in MetLife Single Family Rental Fund, LP.
7. MetLife Single Family Rental Fund GP, LLC is the general partner of MetLife Single Family Rental Holdings A, LP (the "Fund"). The limited partnership interests in the Fund are held exclusively by MetLife Single Family Rental Feeder A, LP, and the Fund invests all of its assets in MetLife Single Family Rental Fund, LP.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

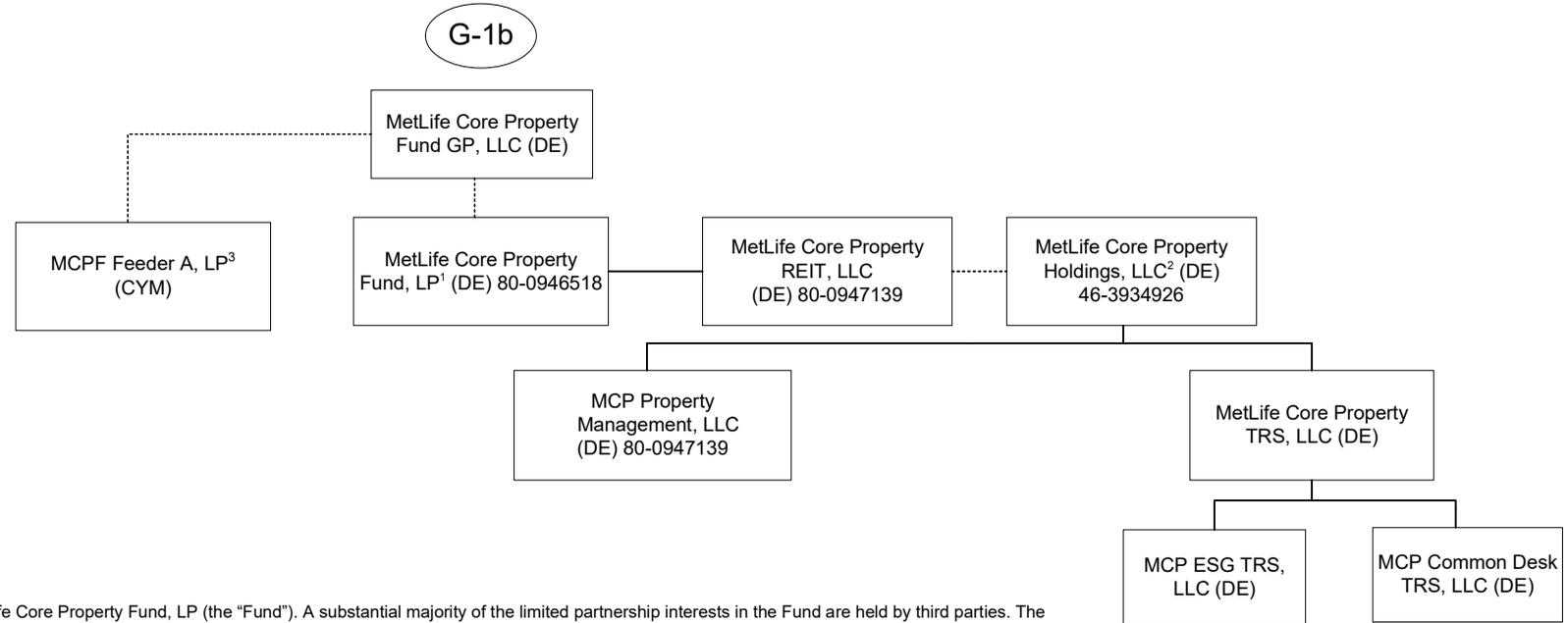
G-1a-4



1. MetLife Senior Direct Lending GP, LLC is the Manager of MLJ US Feeder LLC. MetLife Insurance K.K. is the sole member. This entity in turn invests in the MetLife Senior Direct Lending Holdings, LP.
2. MetLife Middle Market Private Debt GP, LLC is the general partner of MetLife Middle Market Private Debt Fund, LP (the "Fund"). The following affiliates hold limited partnership interests in the Fund: 30.25% is held by MetLife Private Equity Holdings, LLC, 30.25% is held by Metropolitan Life Insurance Company, 3.46% is held by MetLife Middle Market Private Debt GP, LLC. The remainder is held by a third party.
3. MetLife Middle Market Private Debt GP II, LLC is the general partner of MetLife Middle Market Private Debt Fund II, LP (the "Fund"). .16% of the Fund is held by MetLife employees. The remainder of the Fund is held by third parties.
4. MetLife Middle Market Private Debt Parallel GP, LLC is the general partner of MetLife Middle Market Private Debt Parallel Fund, LP (the "Fund"). The following affiliate holds a limited partnership interest in the Fund: MetLife Insurance K.K. (Japan) (100%).
5. MetLife Opportunistic Real Estate Debt Fund GP, LLC is the general partner of MetLife Opportunistic Real Estate Debt Fund, LP (the "Fund"). The following affiliates committed to hold limited partnership interests in the Fund: Metropolitan Life Insurance Company (56.7%), Metropolitan Tower Life Insurance Company (12.5%) and MetLife Reinsurance Company of Hamilton, Ltd. (14.2%). The Fund is currently being offered to third parties for investment.
6. MetLife Opportunistic Real Estate Debt Fund GP, LLC is the general partner of MetLife Opportunistic Real Estate Debt Feeder Fund, LP (the "Feeder Fund"). The Feeder Fund invests all of its assets into MetLife Opportunistic Real Estate Debt Fund, LP. The Feeder Fund is currently being offered to third parties for investment.
7. MetLife Investment Management, LLC is the Manager and MetLife Middle Market Private Debt Parallel Fund, LP is the sole Member of MMPDPF Brewer Blocker, LLC.
8. MetLife Senior Direct Lending GP, LLC is the General Partner of MetLife Senior Direct Lending Finco, LLC. MetLife Insurance K.K. is the sole member. This entity in turn invests in the MetLife Senior Direct Lending Holdings, LP
9. MetLife Middle Market Private Debt GP, LLC is the general partner and MetLife Middle Market Private Debt Fund, LP and MetLife Middle Market Private Debt Parallel Fund, LP are the sole limited partners.
10. MetLife Senior Direct Lending GP II, LLC is the general partner of MetLife Senior Direct Lending II, LP (the "Fund"). 100% of the Fund is held by MetLife employees. The Fund is currently being offered to third parties for investment.
11. MetLife Investment Management, LLC is the Manager. The sole member is MetLife Middle Market Private Debt II Investment Fund, LP.
12. MetLife Investment Management, LLC owns 100% of 4000 MacArthur Manager LLC.
13. The Entity is 100% owned by MetLife Investment Management, LLC.
14. MetLife Investment Management, LLC is the Manager. The sole member is MetLife Middle Market Private Debt II Investment Fund, LP.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART



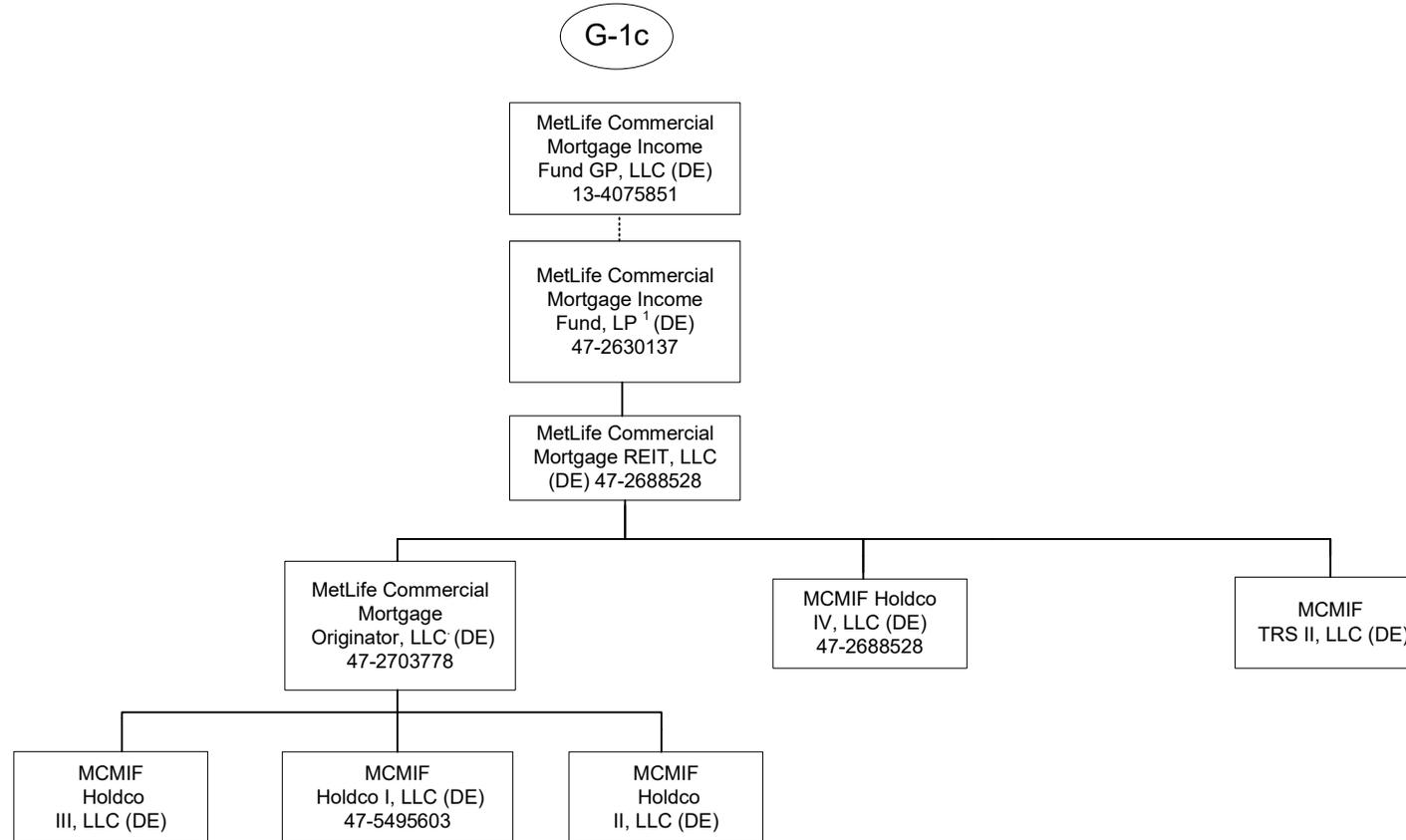
1 MetLife Core Property Fund GP, LLC is the general partner of MetLife Core Property Fund, LP (the "Fund"). A substantial majority of the limited partnership interests in the Fund are held by third parties. The following affiliates hold limited partnership interests in the Fund: Metropolitan Life Insurance Company owns 14.40%, Metropolitan Life Insurance Company (on behalf of Separate Account 746) owns 2.09%, MetLife Insurance Company of Korea Limited owns 1.52%, MetLife Insurance KK owns 8.1%, Metropolitan Tower Life Insurance Company owns 0.04% and Metropolitan Tower Life Insurance Company (on behalf of Separate Account 152) owns 3.85%.

2 MetLife Core Property Holdings, LLC also holds, directly or indirectly, the following limited liability companies (partial and/or indirect ownership indicated in parenthesis): MCP Alley24 East, LLC; MCP Foxborough, LLC (100%); MCP One Westside, LLC; MCP 7 Riverway, LLC; MCP Acquisition, LLC; MCP SoCal Industrial – Springdale, LLC; MCP SoCal Industrial – Concourse, LLC; MCP SoCal Industrial – Kellwood, LLC; MCP SoCal Industrial – Redondo, LLC; MCP SoCal Industrial – Fullerton, LLC; MCP SoCal Industrial – Loker, LLC; MCP Paragon Point, LLC; MCP The Palms at Doral, LLC; MCP EnV Chicago, LLC; MCP Financing, LLC; MCP 1900 McKinney, LLC; MCP 550 West Washington, LLC; MCP 3040 Post Oak, LLC; MCP SoCal Industrial – LAX, LLC; MCP SoCal Industrial – Anaheim, LLC; MCP West Fork, LLC; MCP SoCal Industrial – Bernardo, LLC; MCP Ashton South End, LLC; MCP Main Street Village, LLC; MCP Trimble Campus, LLC; MCP Staline, LLC; MCP Broadstone, LLC; ; MCP Buford Logistics Center Bldg B, LLC; MCP 22745 & 22755 Relocation Drive, LLC; MCP 9020 Murphy Road, LLC; MCP Northyards Holdco, LLC; MCP Northyards Owner, LLC (100%); MCP Northyards Master Lessee, LLC (100%); MCP VOA Holdings, LLC; MCP VOA I & III, LLC (100%); MCP VOA II, LLC (100%); MCP West Broad Marketplace, LLC; MCP Grapevine, LLC; MCP Union Row, LLC; MCP Fife Enterprise Center, LLC; MCP 2 Ames, LLC; MCP 2 Ames Two, LLC (100%); MCP 2 Ames One, LLC (100%); MCP 2 Ames Owner, LLC (100%); MCP 350 Rohlwing, LLC; MCP- Wellington, LLC; MCP Onyx, LLC; MCP SP Self Storage Member, LLC; MCP Stablewood Member, LLC; MCP Valley Forge, LLC; MCP Valley Forge Two, LLC (100%); MCP Valley Forge One, LLC (100%); MCP Valley Forge Owner, LLC (100%); MCP MA Property REIT, LLC; MCPF - Needham, LLC (100%); 60 11th Street, LLC (100%); MCP-English Village, LLC; Des Moines Creek Business Park Phase II, LLC; MCP Magnolia Park Member, LLC; MCP Denver Pavilions Member, LLC; MCP Seattle Gateway Industrial I, LLC; MCP Seattle Gateway Industrial II, LLC; MCP Seventh and Osborn Retail Member, LLC; MCP Astor at Osborn, LLC; MCP Burnside Member, LLC; MCP Key West, LLC; MCP Vance Jackson, LLC; MCP Mountain Technology Center Member TRS, LLC; MCP Vineyard Avenue Member, LLC; MCP Shakopee, LLC; MCP 93 Red River Member, LLC; MCP Frisco Office, LLC; MCP Center Avenue Industrial Member, LLC; MCP 220 York, LLC; MCP 1500 Michael, LLC; MCP Sleepy Hollow Member, LLC; MCP Clawiter Innovation Member, LLC; MCP Bradford, LLC; MCP 50-60 Binney, LLC; MCP Hub I, LLC; MCP Hub I Property, LLC (100%); MCP Dillon, LLC; MCP Dillon Residential, LLC; MCP Optimist Park Member, LLC; MCP 38th West Highland, LLC; MCP Longhaven Estates Member, LLC; Mountain Technology Center A, LLC; Mountain Technology Center B, LLC; Mountain Technology Center C, LLC; Mountain Technology Center D, LLC; Mountain Technology Center E, LLC; MCP Frisco Office Two, LLC; MCP Gateway Commerce Center 5, LLC; MCP Allen Creek Member, LLC; Center Avenue Industrial, LLC (81.28%); Center Avenue Industrial Venture, LLC (81.28%); MCP HH Hotel LB Trust (100%); Vineyard Avenue Industrial Venture, LLC (79.81%) and Vineyard Avenue Industrial, LLC (79.81%); MCP 122 E. Sego Lilly, LL MCP HH Hotel LB, LLC; MCP HH Hotel LB Trust (100%) MCP HH Hotel TRS, LB, LLC (100%); MCP Block 23 Residential Owner, LLC; MCP Rausch Creek Logistics Center Member I, LLC; MCP Rausch Creek Logistics Center Member II, LLC; MCP 249 Industrial Business Park, LLC (100%); MCP Alder Avenue Industrial Member, LLC (100%); MCP Valley Boulevard Industrial Member, LLC (100%); MCP Rancho Village MHC Member, LLC; MCP MCFA Additional PropCo 1, LLC; MCP MCFA Additional PropCo 2, LLC; MCP MCFA Additional PropCo 3, LLC; MCP MCFA Additional PropCo 4, LLC; MCP MCFA Additional PropCo 5, LLC; 93 Red River, LP; HM Sleepy Hollow LLC (100%); Sleepy Hollow Residences LLC (100%); Clawiter Investors LLC; Clawiter Innovation LLC; Clawiter Industrial LLC.

3 MetLife Core Property Fund GP, LLC is the general partner of MCPF Feeder A, LP (the "Fund"). The limited partnership interests in the Fund are held exclusively by third parties. The Fund invests all of its assets in the MetLife Core Property Fund, LP.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

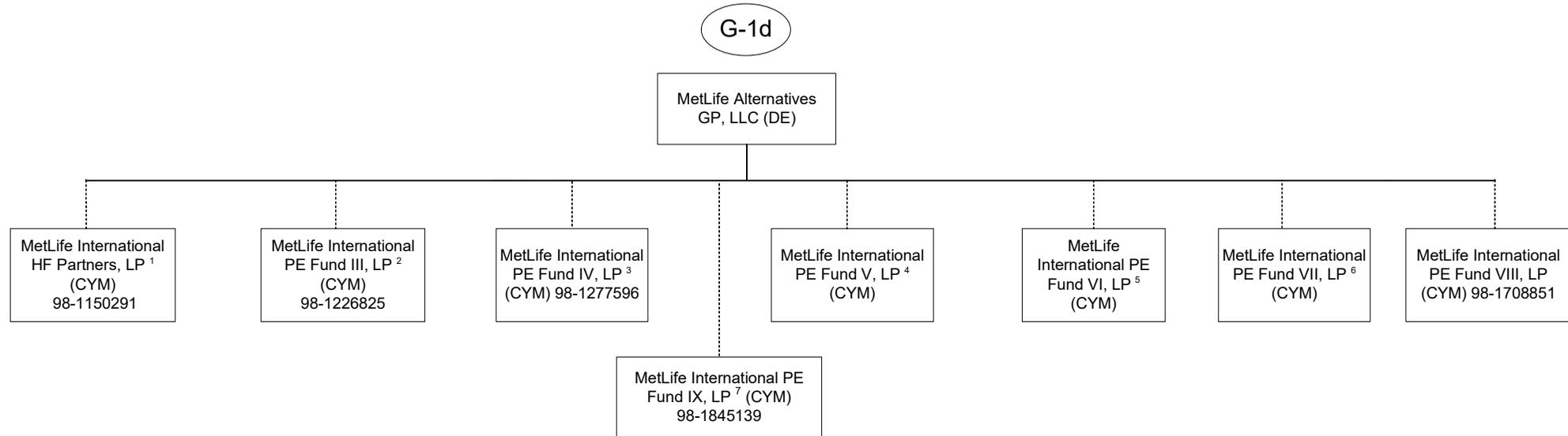
PART 1 - ORGANIZATIONAL CHART



1 MetLife Commercial Mortgage Income Fund GP, LLC is the general partner of MetLife Commercial Mortgage Income Fund, LP (the "Fund"). A majority of the limited partnership interests in the Fund are held by third parties. The following affiliates hold limited partnership interests in the Fund: Metropolitan Life Insurance Company owns 27.35%, MetLife Insurance Company of Korea, Limited. owns 1.04%, and Metropolitan Tower Life Insurance Company owns 3.62%.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

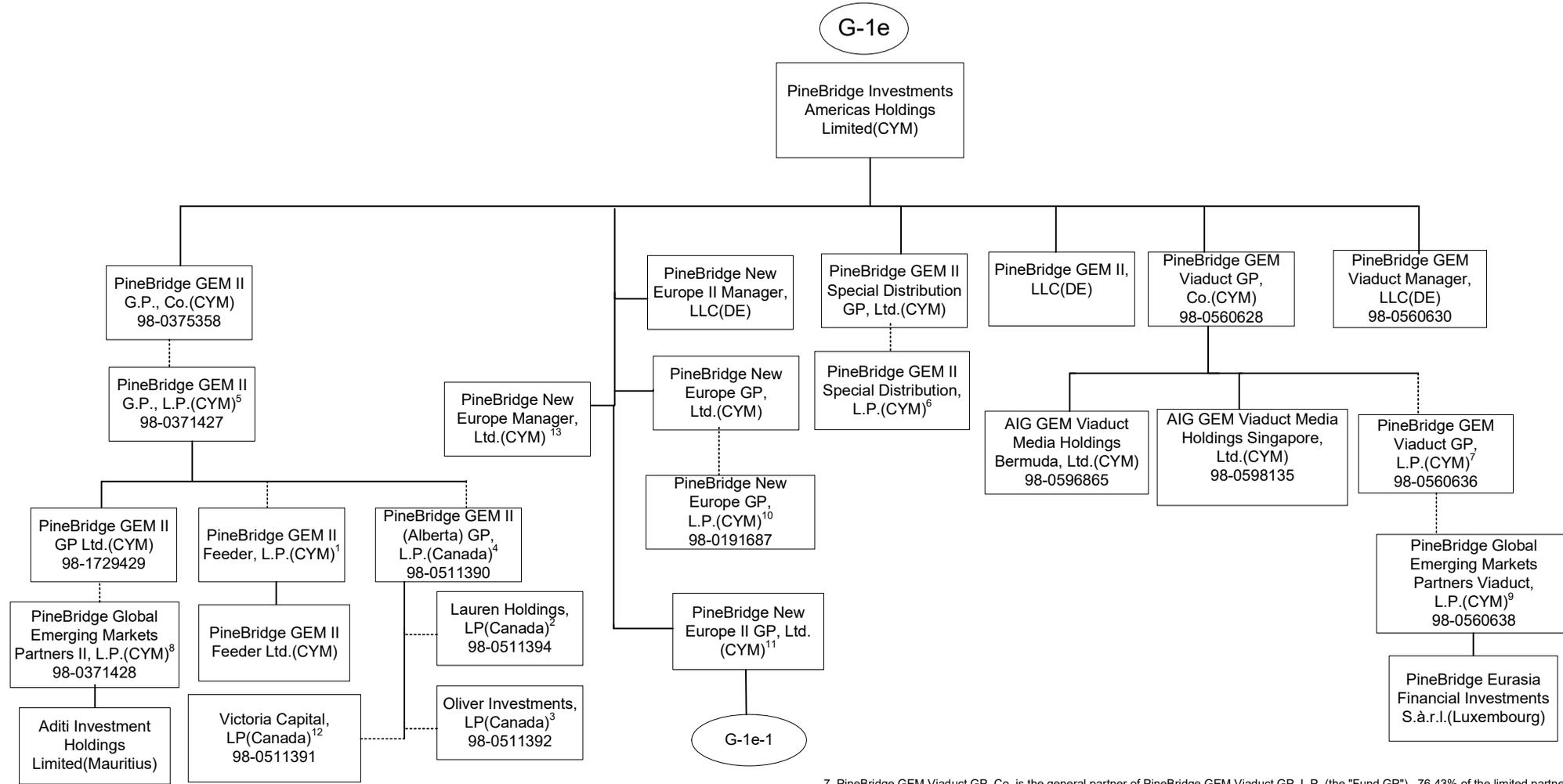


1 90.30% of the limited partnership interests of MetLife International HF Partners, LP is owned by MetLife Insurance K.K. (Japan) and 9.70% is owned by MetLife Insurance Company of Korea Limited.
 2 92.09% of the limited partnership interest of MetLife International PE Fund III, LP is owned by MetLife Insurance K.K. (Japan) and 7.91% is owned by MetLife Insurance Company of Korea Limited.
 3 96.21% of the limited partnership interests of MetLife International PE Fund IV, LP is owned by MetLife Insurance K.K. (Japan) 3.79% is owned by MetLife Insurance Company of Korea Limited.

4 96.73% of the limited partnership interests of MetLife International PE Fund V, LP is owned by MetLife Insurance K.K. (Japan) and 3.27% is owned by MetLife Insurance Company of Korea.
 5 96.53% of the limited partnership interests of MetLife International PE Fund VI, LP entity is owned by MetLife Insurance K.K. (Japan) and 3.47% is owned by MetLife Insurance Company of Korea.
 6 MetLife Alternatives GP, LLC is the general partner of MetLife International PE Fund VII, LP. MetLife Insurance K.K. (Japan) is the sole limited partner.
 7 MetLife Alternatives GP, LLC delegated the management of MetLife International PE Fund IX, LP to MetLife Investment Management, LLC.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART



1. PineBridge GEM II G.P., L.P. is the general partner of PineBridge GEM II Feeder, L.P. (the "Fund"). 100% of the limited partnership interests of the Fund are held by third parties.

2. Lauren Holdings, L.P. (the "AIV") is an AIV of PineBridge GEM II (Alberta) GP, L.P. 98.07% of the limited partnership interests of the AIV are held by third parties. 1.93% of the limited partnership interests in the AIV are held by PineBridge GEM II (Alberta) GP, L.P.

3. Oliver Investments, LP (the "AIV") is an AIV of PineBridge GEM II (Alberta) GP, L.P. 98.07% of the limited partnership interests of the AIV are held by third parties. 1.93% of the limited partnership interests in the AIV are held by PineBridge GEM II (Alberta) GP, L.P.

4. PineBridge GEM II G.P., L.P. is the general partner of PineBridge GEM II (Alberta) GP, L.P. (the "Fund GP"). 100.00% of the limited partnership interests of Fund GP are held by current and former employees.

5. PineBridge GEM II G.P., Co. is the general partner of PineBridge GEM II G.P., L.P. (the "Fund GP"). 62.62% of the limited partnership interests of the Fund GP are held by third parties, 0.19% are held by PineBridge GEM II G.P., Co. and 37.19% are held by current or former employees.

6. PineBridge GEM II Special Distribution GP, Ltd. is the general partner of PineBridge GEM II Special Distribution, L.P. (the "Fund"). 66.67% of the limited partnership interests in the Fund are held by PineBridge GEM II Special Distribution G.P., Ltd and 33.33% are held by current and former employees.

7. PineBridge GEM Viaduct GP, Co. is the general partner of PineBridge GEM Viaduct GP, L.P. (the "Fund GP"). 76.43% of the limited partnership interests of Fund GP are held by third parties, 0.67% are held by PineBridge GEM Viaduct GP, Co., and 22.90% are held by current or former employees.

8. PineBridge GEM II GP Ltd. is the general partner of PineBridge Global Emerging Markets Partners II, L.P. (the "Fund"). 98.07% of the limited partnership interests in of the Fund are held by third parties, and 1.93% are held by PineBridge GEM II G.P., L.P.

9. PineBridge GEM Viaduct GP, L.P. is the general partner of PineBridge Global Emerging Markets Partners Viaduct, L.P. (the "Fund"). 99.00% of the limited partnership interests of the Fund are held by third parties and 1.00% are held by PineBridge GEM Viaduct G.P., L.P.

10. PineBridge New Europe GP, Ltd. is the general partner of PineBridge New Europe GP, L.P. (the "Fund GP"). 100.00% of the limited partnership interests of the Fund GP are held by current and former employees.

11. PineBridge New Europe II GP, Ltd. is the general partner of PineBridge New Europe II GP, L.P. (the "Fund GP"). 55.40% of the limited partnership interests of the Fund GP are held by third parties, 44.40% are held by current or former employees, and 0.20% are held by PineBridge New Europe II GP, Ltd.

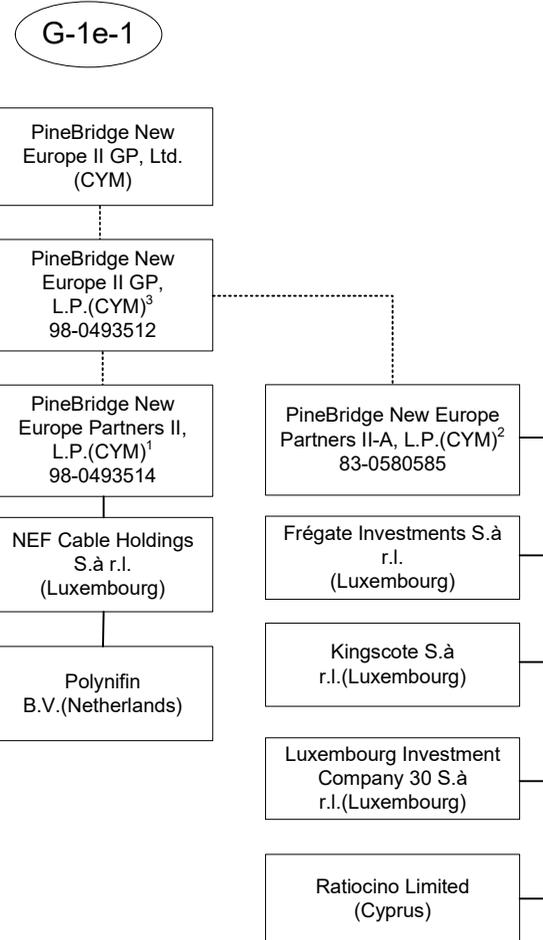
12. Victoria Capital, LP (the "AIV") is an AIV of PineBridge GEM II (Alberta) GP, L.P. 98.07% of the limited partnership interests of the AIV are held by third parties and 1.93% are held by PineBridge GEM II (Alberta) GP, L.P.

13. 70% of the interests in PineBridge New Europe Manager, Ltd. is held by PineBridge Investments Americas Holdings Limited. The remaining 30% is held by a third-party.

97.24

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART



1.PineBridge New Europe II GP, L.P. is the general partner of PineBridge New Europe Partners II, L.P. (the "Fund"). 99.05% of the limited partnership interests of the Fund are held by third parties and 0.95% are held by PineBridge New Europe II GP, L.P.

2. PineBridge New Europe II GP, L.P. is the general partner of PineBridge New Europe Partners II-A, L.P. (the "Fund"). 98.24% of the limited partnership interests in the Fund are held by third parties and 1.76% are held by PineBridge New Europe II GP, L.P.

3.PineBridge New Europe II GP, Ltd. is the general partner of PineBridge New Europe II GP, L.P. (the "Fund GP"). 55.40% of the limited partnership interests of the Fund GP are held by third parties, 44.40% are held by current or former employees, and 0.20% are held by PineBridge New Europe II GP, Ltd.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

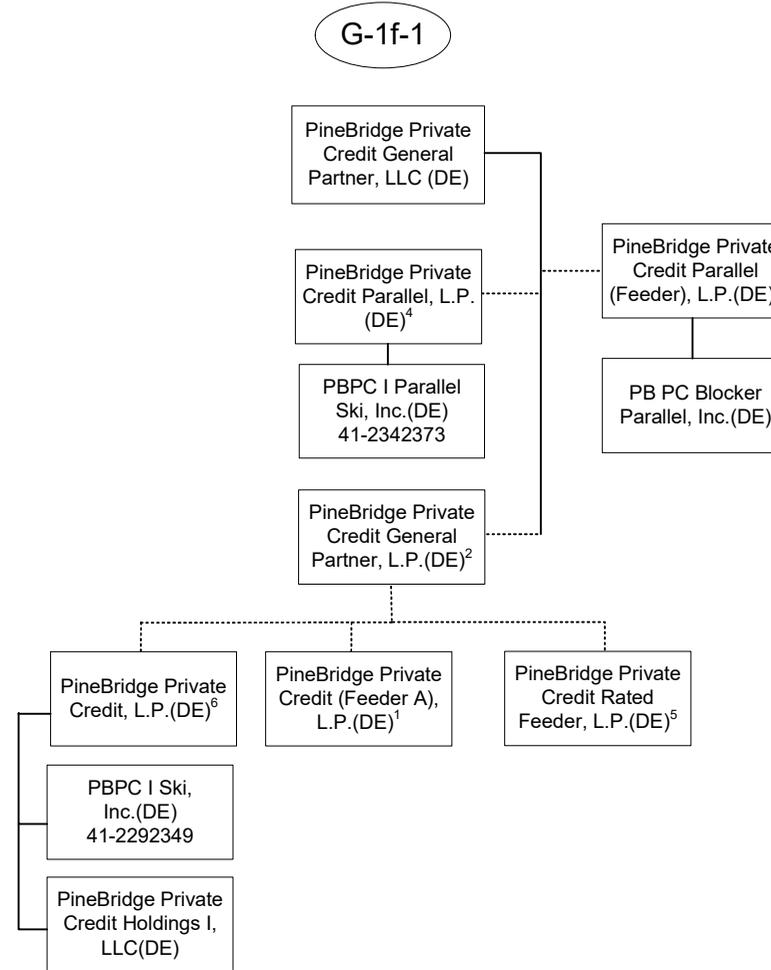
PART 1 - ORGANIZATIONAL CHART

G-1f(notes)

1. 100% of the voting securities of PB PC Blocker A, Inc. are held by PineBridge Investments LLC. 99.80% of the non-voting securities of PB PC Blocker A, Inc. are held by PineBridge Private Credit (Feeder A), L.P. and 0.20% by PineBridge Private Credit General Partner, L.P.
2. PineBridge Aggregator General Partner, LLC is the general partner of PineBridge Ski Holdings, L.P. (the "Fund"). 46.68% of the limited partnership interests of Fund are held by third parties, 51.10% are held by PineBridge Private Credit, L.P., and 2.22% are held by PineBridge Private Credit Parallel, L.P.
3. PineBridge Global Opportunistic DM Credit GP LLC is the general partner of PineBridge Global Opportunistic DM Credit Fund (Cayman) LP (the "Fund"). 100% of the limited partnership interests of the Fund are held by third parties.
4. PineBridge Global Opportunistic DM Credit GP LLC is the general partner of PineBridge Global Opportunistic DM Credit Fund LP (the "Fund"). 100% of the limited partnership interests of the Fund are held by third parties.
5. PineBridge Global Opportunistic DM Credit GP LLC is the general partner of PineBridge Global Opportunistic DM Credit Master Fund LP (the "Fund"). 100% of the limited partnership interests of the Fund are held by third parties.
6. 97.99% of PineBridge Private Credit IV Offshore Blocker Series, LLC is owned by PineBridge Private Credit IV Offshore SLP and 2.01% is held by PineBridge Private Credit IV General Partner, L.P.
7. PineBridge Investments LLC hold 100% of the voting interest of PineBridge Senior Secured Loan US Fund LLC. 100% of the non-voting interests of the Fund are held by third parties.
8. 100.00% of the voting interests of PineBridge Flexible Credit Offshore Fund, LLC are held by PineBridge Flexible Credit Implementation, LLC. 100.00% of the non-voting interests of PineBridge Flexible Credit Offshore Fund, LLC are held by third parties.
9. 100.00% of the voting interests of PineBridge Flexible Credit Onshore Fund, LLC are held by PineBridge Flexible Credit Implementation, LLC. 99.46% of the non-voting interests of PineBridge Flexible Credit Onshore Fund, LLC are held by third parties. 0.54% of the non-voting interests of PineBridge Flexible Credit Onshore Fund, LLC are held by PineBridge Investments Holdings US LLC.
10. PineBridge Investments LLC hold 100% of the voting interest of PineBridge Global Dynamic Absolute Return Fund LLC (the "Fund"). 99.75% of the non-voting interests of the Fund are held by third parties and 0.25% are held by PineBridge Investments LLC.
11. PineBridge European Real Estate GP, LLC is the general partner of PineBridge European Real Estate SPV, L.P. (the "Fund"). 100% of the limited partnership interests of Fund are held third parties.
12. 100.00% of the voting interests of PineBridge Private Credit IV Offshore SLP are held by PineBridge Private Credit IV Offshore GP, S.a.r.l. 100% of the economic interests of PineBridge Private Credit IV Offshore SLP are held by third parties.
13. PineBridge Vantage Partners LLC is the general partner of PineBridge Vantage Partners GP, L.P. (the "Fund GP"). 100% of the limited partnership interests of the Fund GP are held by third parties.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

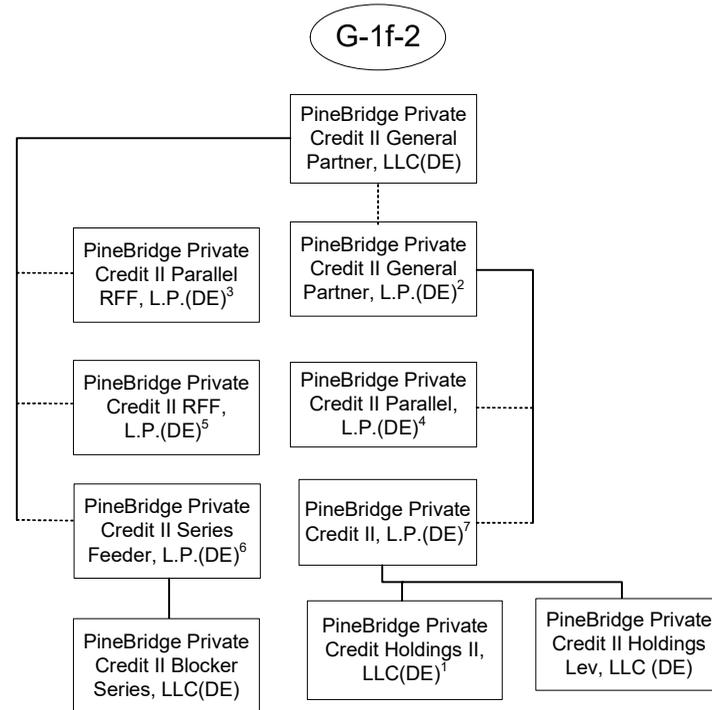


97.28

1. PineBridge Private Credit General Partner, L.P. is the general partner of PineBridge Private Credit (Feeder A), L.P. (the "Fund"). 100% of the limited partnership interests of Fund are held by third parties.
 2. PineBridge Private Credit General Partner, LLC is the general partner of PineBridge Private Credit General Partner, L.P. (the "Fund"). 42.54% of the limited partnership interests of Fund are held by employees and 57.46% are held by third parties.
 3. PineBridge Private Credit General Partner, LLC is the general partner of PineBridge Private Credit Parallel (Feeder), L.P. (the "Fund"). 100% of the limited partnership interests of the Fund are held by third parties.
 4. PineBridge Private Credit General Partner, LLC is the general partner of PineBridge Private Credit Parallel, L.P. (the "Fund"). 100% of the limited partnership interests of the Fund are held by PB PC Blocker Parallel, Inc.
 5. PineBridge Private Credit General Partner, L.P. is the general partner of PineBridge Private Credit Rated Feeder, L.P. (the "Fund"). 100% of the limited partnership interests of the Fund are held by third parties.
 6. PineBridge Private Credit General Partner, L.P. is the general partner of PineBridge Private Credit, L.P. (the "Fund"). The following affiliates hold limited partnership interests in the Fund: PineBridge Private Credit General Partner, L.P. holds 1.07%, PB PC Blocker A, Inc. holds 12.16%, PineBridge Private Credit Rated Feeder, L.P. holds 84.28%, and 0.06% are held by employees. The remaining limited partnership interests are held by third parties.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART



1. 100.00% of the voting interests of PineBridge Private Credit Holdings II, LLC are held by PineBridge Private Credit II, L.P. 100.00% of the non-voting interests of PineBridge Private Credit Holdings II, LLC are held by PineBridge Private Credit Parallel, L.P.

2. PineBridge Private Credit II General Partner, LLC is the general partner of PineBridge Private Credit II General Partner, L.P. (the "Fund"). 60% of the limited partnership interests of the Fund are held by employees. The remaining limited partnership interests of the Fund are held by third parties.

3. PineBridge Private Credit II General Partner, LLC is the general partner of PineBridge Private Credit II Parallel RFF, L.P. (the "Fund"). 100% of the limited partnership interests in the Fund are held by third parties.

4. PineBridge Private Credit II General Partner, L.P. is the general partner of PineBridge Private Credit II Parallel, L.P. (the "Fund"). The following affiliates hold limited partnership interests in the Fund: PineBridge Private Credit II General Partner, L.P. holds 0.04%, PineBridge Private Credit II Parallel RFF, L.P. holds 75.44%, and PineBridge Private Credit II Blocker Series B, LLC hold 9.43%. The remaining interests are held by third parties.

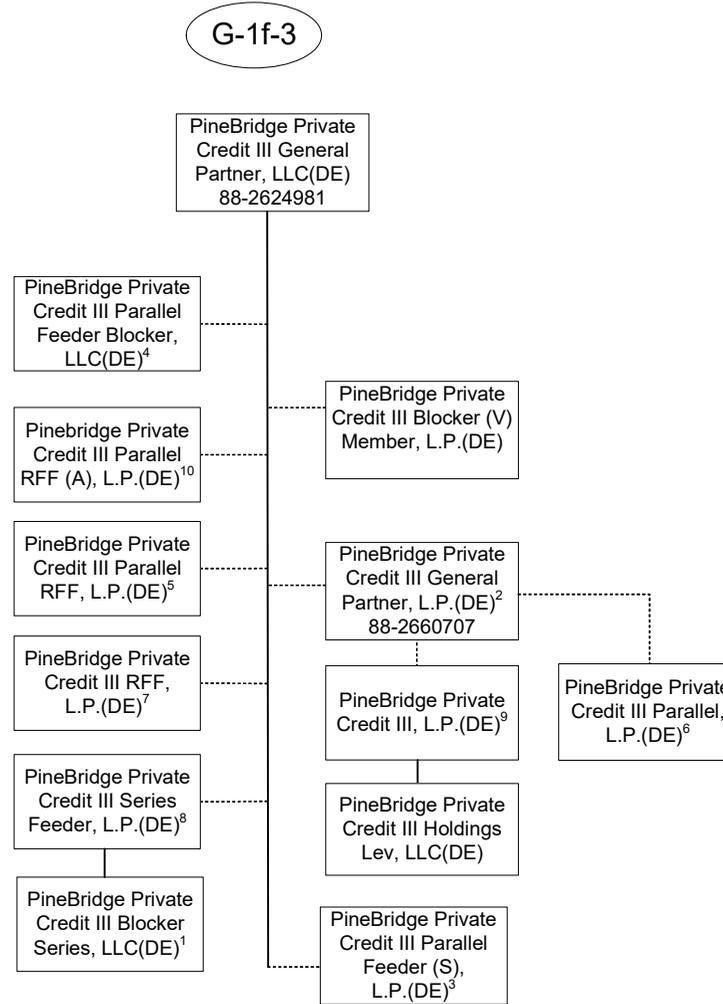
5. PineBridge Private Credit II General Partner, LLC is the general partner of PineBridge Private Credit II RFF, L.P. (the "Fund"). 100% of the limited partnership interests in the Fund are held by third parties.

6. PineBridge Private Credit II General Partner, LLC is the general partner of PineBridge Private Credit II Series Feeder, L.P. (the "Fund"). 100% of the limited partnership interests of the Fund are held by third parties.

7. PineBridge Private Credit II General Partner, L.P. is the general partner of PineBridge Private Credit II, L.P. (the "Fund"). The following affiliates hold limited partnership interests in the Fund: PineBridge Private Credit II General Partner, L.P. hold 2.08%, PineBridge Private Credit II RFF, L.P. holds 90.16%, and PineBridge Private Credit II Blocker Series A, LLC holds 2.50%. The remaining limited partnership interests are held by third parties.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART



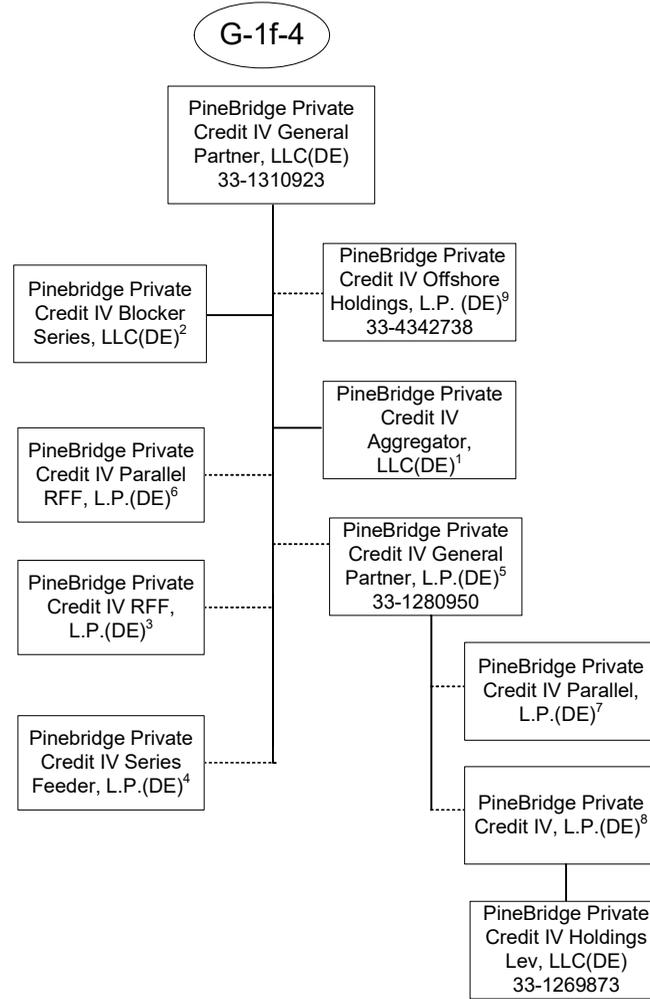
97.30

1. 100% of the voting interests of PineBridge Private Credit III Blocker Series, LLC are held by PineBridge Private Credit III Series Feeder, L.P. 1.06% of non-voting interests of PineBridge Private Credit III Blocker Series, LLC is owned by PineBridge Private Credit III General Partner, L.P. and 98.94% is owned by PineBridge Private Credit III Series Feeder, L.P.
 2. PineBridge Private Credit III General Partner, LLC is the general partner of PineBridge Private Credit III General Partner, L.P. (the "Fund GP"). 60% of limited partnership interests of the Fund GP are held by PB Employees and the remaining limited partnership interests are held by third parties.
 3. PineBridge Private Credit III General Partner, LLC is the general partner of PineBridge Private Credit III Parallel Feeder (S), L.P. (the "Fund"). 100% of the limited partnership interests of the Fund are held by third parties.
 4. 100% of the voting interests of PineBridge Private Credit III Parallel Feeder Blocker, LLC are held by PineBridge Private Credit III General Partner, LLC. 97.9% of the non-voting interests of PineBridge Private Credit III Parallel Feeder Blocker, LLC are held by PineBridge Private Credit III Parallel Feeder (S) LP, and 2.10% by PineBridge Private Credit III Blocker (V) Member LP.
 5. PineBridge Private Credit III General Partner, LLC is the general partner of PineBridge Private Credit III Parallel RFF, L.P. (the "Fund"). 100% of the limited partnership interests of the Fund are held by third parties.
 6. PineBridge Private Credit III General Partner, L.P. is the general partner of PineBridge Private Credit III Parallel, L.P. (the "Fund"). The following affiliates hold limited partnership interests in the Fund: PineBridge Private Credit III General Partner, L.P. hold 0.02%, PineBridge Private Credit III Blocker Series LLC (Series B) holds 9.98%, PineBridge Private Credit III Blocker Series, LLC (Series C) holds 3.06%, PineBridge Private Credit III Parallel RFF, L.P. holds 63.87%, and PineBridge Private Credit III Parallel RFF (A), L.P. holds 20.08%. The remaining limited partnership interests are held by third parties.

7. PineBridge Private Credit III General Partner, LLC is the general partner of PineBridge Private Credit III RFF, L.P. (the "Fund"). 100% of the limited partnership interests of the Fund are held by third parties.
 8. PineBridge Private Credit III General Partner, LLC is the general partner of PineBridge Private Credit III Series Feeder, L.P. (the "Fund"). 100% of the limited partnership interests of the Fund are held by third parties.
 9. PineBridge Private Credit III General Partner, L.P. is the general partner of PineBridge Private Credit III, L.P. (the "Fund"). The following affiliates hold limited partnership interests in the Fund: PineBridge Private Credit III General Partner, L.P. holds 1.51%, PineBridge Private Credit III Blocker Series, LLC (Series A) holds 8.67%, PineBridge Private Credit III Blocker Series, LLC (Series D) holds 14.45%, PineBridge Private Credit III RFF, L.P. holds 69.41%, and 0.29% is held by employees. The remaining limited partnership interests are held by third parties.
 10. PineBridge Private Credit III General Partner, LLC is the general partner of PineBridge Private Credit III Parallel RFF (A), L.P. (the "Fund"). 30.43% of the limited partnership interests of the Fund are held by PineBridge Private Credit III Parallel Feeder Blocker LLC. The remaining limited partnership interests are held by third parties.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART



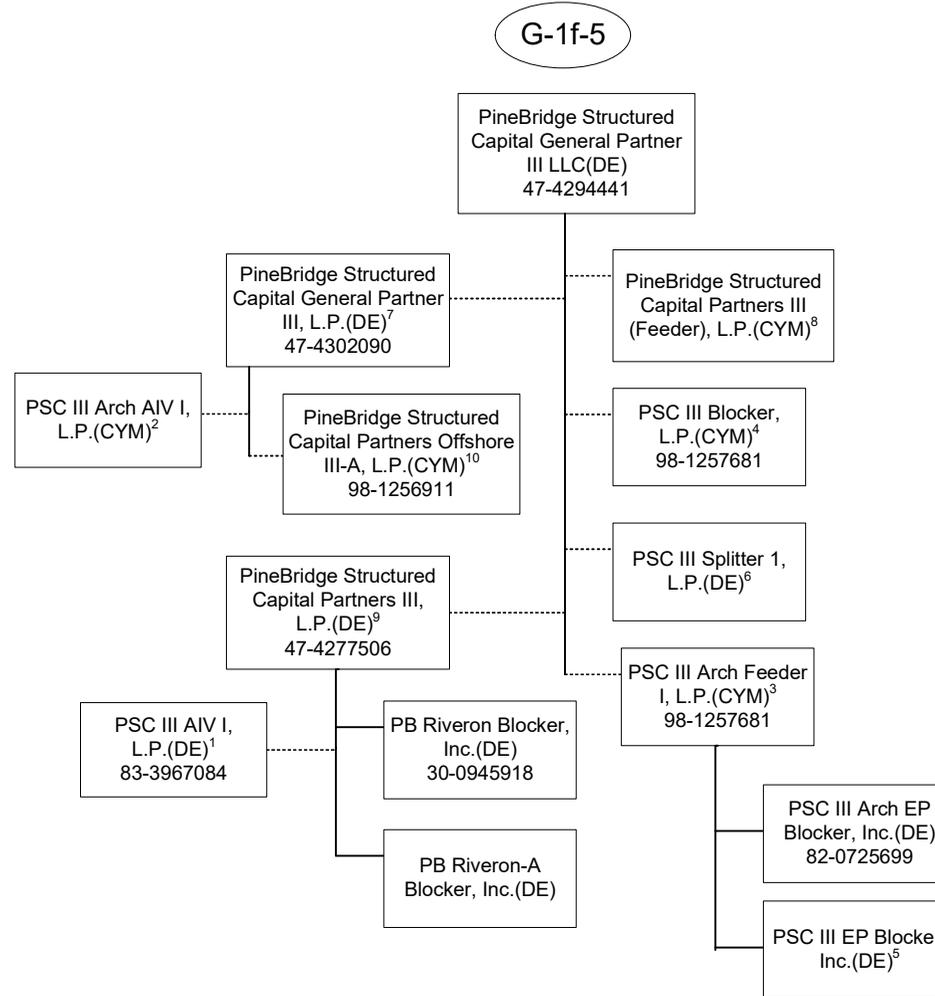
97.31

1.100% of the voting interests of PineBridge Private Credit IV Aggregator, LLC are held by PineBridge Private Credit IV General Partner, LLC. 4.78% of non-voting interest PineBridge Private Credit IV Aggregator, LLC is held by PineBridge Private Credit IV, L.P. 87.14% of PineBridge Private Credit IV Aggregator, LLC is held by PineBridge Private Credit IV Parallel, L.P. 8.08% of PineBridge Private Credit IV Aggregator, LLC is held by PineBridge Private Credit IV Offshore Holdings, L.P.
 2.100% of the voting interests of Pinebridge Private Credit IV Blocker Series, LLC are held by PineBridge Private Credit IV General Partner, LLC. 100% of non-voting securities of Pinebridge Private Credit IV Blocker Series, LLC are held by PineBridge Private Credit IV Series Feeder, L.P.
 3.PineBridge Private Credit IV General Partner, LLC is the general partner of PineBridge Private Credit IV RFF, L.P. (the "Fund"). 100% of the limited partnership interests of the Fund are held by third parties.
 4.This entity currently not in operation and no LPs invested in it yet
 5.PineBridge Private Credit IV General Partner, LLC is the general partner of PineBridge Private Credit IV General Partner, L.P. (the "Fund"). 65% of the limited partnership interests of the Fund are held by employees. The remaining limited partnership interests of the Fund are held by third parties.
 6.PineBridge Private Credit IV General Partner, LLC is the general partner of PineBridge Private Credit IV Parallel RFF, L.P. (the "Fund"). 100% of the limited partnership interests of the Fund are held by third parties.
 7.PineBridge Private Credit IV General Partner, L.P. is the general partner of PineBridge Private Credit IV Parallel, L.P. (the "Fund"). The following affiliates hold limited partnership interests in the Fund: PineBridge Private Credit IV General Partner, L.P. owns 0.02%, and PineBridge Private Credit IV Parallel RFF, L.P. owns 90.89%. The remaining limited partnership interests are held by third parties.

8.PineBridge Private Credit IV General Partner, L.P. is the general partner of PineBridge Private Credit IV, L.P. (the "Fund"). The following affiliates hold limited partnership interests in the Fund: PineBridge Private Credit IV General Partner, L.P. owns 0.33%, and PineBridge Private Credit IV RFF, L.P. owns 99.44%. The remaining limited partnership interests are held by employees.
 9.PineBridge Private Credit IV General Partner, LLC is the general partner of PineBridge Private Credit IV Offshore Holdings, L.P. (the "Fund") 100% of the limited partnership interests of the Fund are held by PineBridge Private Credit IV Offshore Series Blocker, LLC

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART



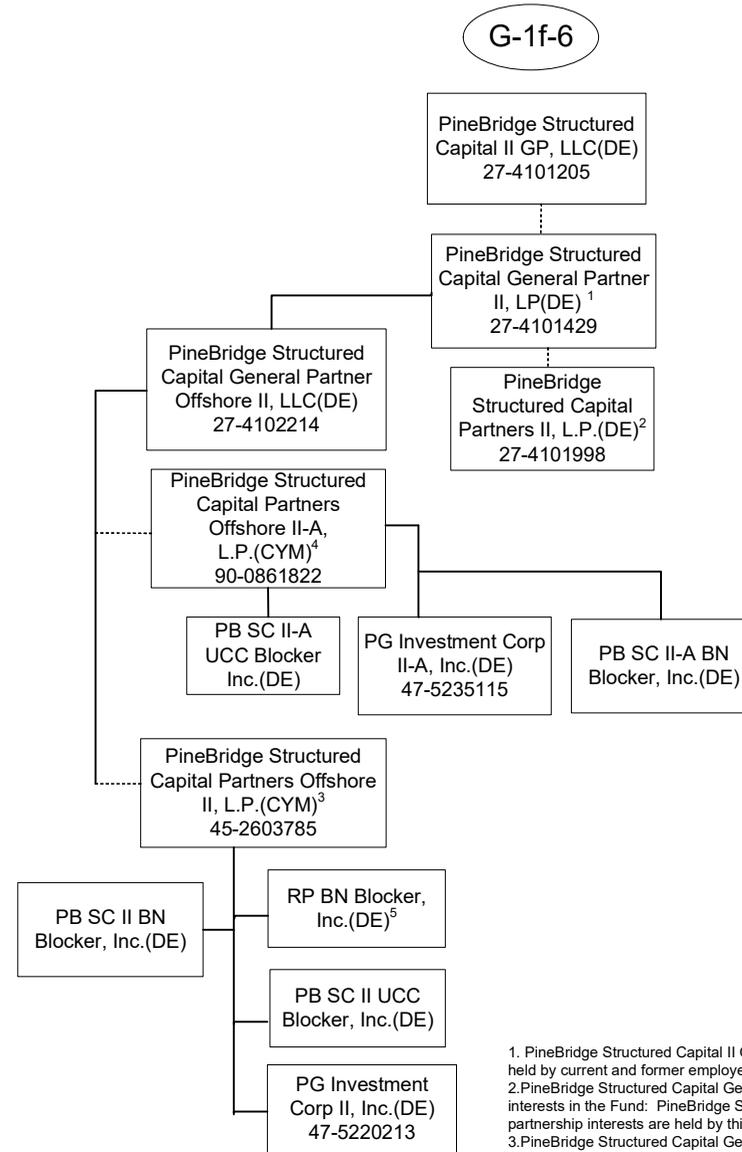
97.32

1. PineBridge Structured Capital Partners III, L.P. is the general partner of PSC III AIV I, L.P. (the "AIV"). 54.29% of the limited partnership interests of the AIV are held by third parties, 41.10% are held by PSC III Splitter 1, L.P., and 4.61% are held by PineBridge Structured Capital General Partner III, L.P.
 2. PineBridge Structured Capital General Partner III, L.P. is the general partner of PSC III Arch AIV I, L.P. (the "AIV"). 99.21% of the limited partnership interests of the AIV are held by PSC III Arch EP Blocker Inc and 0.79% held by PineBridge Structured Capital General Partner III, L.P.
 3. PineBridge Structured Capital General Partner III LLC is the general partner of PSC III Arch Feeder I, L.P. (the "Feeder Fund"). 100% of the limited partnership interest of Feeder Fund are held by PineBridge Structured Capital Partners Offshore III-A, L.P.
 4. PineBridge Structured Capital General Partner III LLC is the general partner of PSC III Blocker, L.P. (the "Blocker"). 100% of the limited partnership interest of the Blocker are held by PineBridge Structured Capital Partners III (Feeder), L.P.
 5. 100% of the voting interests of PSC III EP Blocker, Inc. are held by PSC III Arch Feeder I, L.P. 100% of the non-voting interest of PSC III EP Blocker, Inc. are held by PineBridge Structured Capital Partners III (Feeder), L.P.
 6. PineBridge Structured Capital General Partner III LLC is the general partner of PSC III Splitter 1, L.P. (the "Fund"). 100% of the limited partnership interests of Fund are held by PSC III Blocker, L.P.

7. PineBridge Structured Capital General Partner III LLC is the general partner of PineBridge Structured Capital General Partner III, L.P. (the "Fund"). 16.51% of the limited partnership interest of Fund are held by current and former employees and 83.49% held by third parties.
 8. PineBridge Structured Capital General Partner III LLC is the general partner of PineBridge Structured Capital Partners III (Feeder), L.P. (the "Fund"). 100% of the limited partnership interests of Fund are held by third parties
 9. PineBridge Structured Capital General Partner III LLC is the general partner of PineBridge Structured Capital Partners III, L.P. (the "Fund"). The following affiliates hold limited partnership interests in the Fund: PSC III Splitter 1 LP holds 41.10%, and PineBridge Structured Capital General Partner III, L.P. holds 4.61%. The remaining limited partnership interests are held by third parties.
 10. PineBridge Structured Capital General Partner III, L.P. is the general partner of PineBridge Structured Capital Partners Offshore III-A, L.P. (the "Fund"). The following affiliates hold limited partnership interests in the Fund: PineBridge Structured Capital General Partner III, L.P. holds 0.79%. The remaining limited partnership interests are held by third parties.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART



1. PineBridge Structured Capital II GP, LLC is the general partner of PineBridge Structured Capital General Partner II, LP (the "Fund"). 80% of the limited partnership interests of the Fund are held by current and former employees and 20% are held by third parties.

2. PineBridge Structured Capital General Partner II, LP is the general partner of PineBridge Structured Capital Partners II, L.P. (the "Fund"). The following affiliates hold limited partnership interests in the Fund: PineBridge Structured Capital II Sponsor, LLC holds 43.02%, and PineBridge Structured Capital General Partner II, L.P. holds 1.556%. The remaining limited partnership interests are held by third parties.

3. PineBridge Structured Capital General Partner Offshore II, LLC is the general partner of PineBridge Structured Capital Partners Offshore II, L.P. (the "Fund"). The following affiliates hold limited partnership interests in the Fund: PineBridge Structured Capital General Partner Offshore II, LLC holds 0.67%. The remaining limited partnership interests are held by third parties.

4. PineBridge Structured Capital General Partner Offshore II, LLC is the general partner of PineBridge Structured Capital Partners Offshore II-A, L.P. (the "Fund"). The following affiliates hold limited partnership interests in the Fund: PineBridge Structured Capital General Partner Offshore II, LLC holds 0.67%. The remaining limited partnership interests are held by third parties.

5. 100.00% of the voting interests of RP BN Blocker, Inc. are held by PineBridge Structured Capital Partners Offshore II, L.P. 100.00% of the non-voting interests of RP BN Blocker, Inc. are held by third parties.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

1) The voting securities (excluding directors' qualifying shares, if any) of each subsidiary shown on the organizational chart are 100% owned by their respective parent corporation, unless otherwise indicated.

2) The MetLife, Inc. organizational chart does not include real estate joint ventures and partnerships of which MetLife, Inc. and/or its subsidiaries is an investment partner. In addition, certain inactive subsidiaries have also been omitted.

3) MetLife Services EEIG is a cost-sharing mechanism used in European Union for European Union-affiliated members.

NONE