IN THE MATTER OF

SHARE GROUP, INC

CONSENT AGREEMENT

I.

The Securities Division ("Division") of the Rhode Island Department of Business Regulation ("Department") enters into this Consent Agreement ("Agreement") to resolve concerns that Sections 5-53.1-8(a), 5-53.1-7(6), 5-53.1-7 (9), 5-53.1-10 of the Solicitation by Charitable Organizations Act (the “Act”), Chapter 5-53.1 et seq. of the Rhode Island General Laws, may have been violated by Share Group, Inc. ("SG"). The Division has determined to resolve this matter, after investigation but without instituting administrative proceedings, by entering into this Agreement.

II.

It is hereby agreed by and between the Division and SG that:

1. Respondent SG is a professional fundraiser with a principal place of business at 73 Chapel Street, Newton, MA 02458.

2. At all times relative to this Agreement it has been unlawful for a professional fundraiser to conduct business in this State unless properly registered and in compliance with the provisions of §5-53.1 et seq. of the Act.

3. Based on information and belief, it is the position of the Department that during the period of June 30 2009, through the present:

4. Respondent SG transacted business as a professional fundraiser without benefit of registration in violation of §5-53.1-8(a) and §5-53.1-7 (9).
5. Respondent SG failed to file with the Department renewal documentation thirty (30) days prior to the expiration of their registration in violation of §5-53.1-7(6) and §5-53.1-8(a).

6. Respondent SG operating without the benefit of registration, may have used several unregistered Professional Solicitors to solicit contributions from residents of Rhode Island in violation of §5-53.1-10.

III

Based on the foregoing, the Department finds that the following is in the public interest, appropriate for the protection of donors to charitable organizations and consistent with the purposes intended by the provisions of the Solicitation by Charitable Organizations Act.

Accordingly, it is hereby further agreed that:

1. Respondent SG shall immediately undertake to comply fully with the Solicitation by Charitable Organizations Act §5-53.1 et seq;

2. Respondent SG shall upon signing the Agreement pay an administrative penalty in the amount of Five Thousand Dollars ($5,000.00) to the Department.

3. SG will remit the Five Thousand Dollars ($5,000.00) fine in Five (5) installments over the next four months. Upon execution of this Agreement, SG will submit an initial payment of One Thousand Dollars ($1,000.00). The subsequent installments of One Thousand Dollars ($1,000.00) will be due on the first day of each month for the next four (4) months. Failure to maintain this schedule will constitute a violation of this agreement. Prepayment of all, or any additional portion of the fine will be acceptable as long as the total fine amount is received with the above-mentioned time-period.

4. Upon the Division’s execution of this Agreement, SG will become registered until June 30, 2011, and SG will maintain its registration with the Division in accordance with §5-53.1-8(a).

5. Respondent SG shall immediately ensure that all Professional Solicitors in its employ that will solicit contributions from Rhode Island residents will be properly registered, and maintain a current registration with the Division in accordance with §5-53.1-10.

6. Additional violations of the Solicitation by Charitable Organizations Act may be grounds
for significant and substantial penalties such as revocation or suspension, administrative penalties up to one thousand dollars ($1,000.00) per violation and the imposition of criminal and civil sanctions.

Dated as of the 4th day of August, 2010

Maria L. D’Alessandro,
Deputy Director of Securities,
Commercial Licensing & Racing and Athletics

Share Group, Inc.
By: Robert I. Frischkorn

Its CIC

On this 39th day of July, 2010 appeared before me Glenn McConnell, who executed the foregoing Consent Agreement and who duly acknowledged to me that he was authorized to do so.

NOTARY PUBLIC
My Commission Expires:

GLENN McCONNELL
Notary Public
COMMONWEALTH OF MASSACHUSETTS
My Commission Expires
September 23, 2016

Share Group, Inc CA
AM