<table>
<thead>
<tr>
<th>Amended File Title</th>
<th>Amended Explanation</th>
</tr>
</thead>
<tbody>
<tr>
<td>Schedule D - Part 1B</td>
<td>Amended page SI02 is being filed in response to a letter we received from the NAIC on June 8, 2017. Company Code: 24017 Com</td>
</tr>
</tbody>
</table>
QUARTERLY STATEMENT

AS OF MARCH 31, 2017

OF THE CONDITION AND AFFAIRS OF THE

The Beacon Mutual Insurance Company

NAIC Group Code: 3490
NAIC Company Code: 24017
Employer’s ID Number: 05-0458807

Organized under the Laws of: Rhode Island, RI
Incorporated/Organized: July 11, 1990
Commenced Business: August 12, 1992

Main Administrative Office:
One Beacon Centre, Warwick, RI 02886-1378

Mail Address:
One Beacon Centre, Warwick, RI 02886-1378

Statutory Home Office:
One Beacon Centre, Warwick, RI 02886-1378

Primary Location of Books and Records:
One Beacon Centre, Warwick, RI 02886-1378

Internet Website Address:
www.beaconmutual.com

Statutory Statement Contact:
Ann Lazzareschi
401-825-2621
alazzareschi@beaconmutual.com
401-825-2659

OFFICERS

Name: James Vincent Rosati
Title: President & CEO

Name: Brian Joseph Spero
Title: EVP, COO, General Counsel, Assistant Secretary

Name: Cynthia Lee Lawlor
Title: Chief Financial Officer

VICE-PRESIDENTS

Name: Pamela Lee Alarie
Title: Vice President

Name: Robert Glenn DeOrsey
Title: Vice President

Name: Timothy Francis Benson
Title: Vice President

Name: Michael Dennis Lynch
Title: Vice President

DIREKTORS OR TRUSTEES

Name: Harry Robert Bacon

Name: Carol Elaine Saccucci

Name: Kathleen Coyne-McCoy

Name: Robert Anthony Walsh Jr.

Name: Linda D’Amaro Rosati

Name: Myrth York

Name: James Vincent Rosati

Name: Raymond Christopher Craig

Name: Myrth York

Name: Linda D’Amaro Rosati

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations thereto contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

(Title)
(Title)
(Title)

Subscribed and sworn to before me this ........................... day of ........................................ 2017

[ ] Yes [X] No

a. Is this an original filing?

1. State the amendment number

2. Date filed

3. Number of pages attached

EXHIBIT A - Reports, Surveys and/or Other Correspondence with Governmental Entities

EXHIBIT B - List of Holders of Long Term Debt

EXHIBIT C - List of Holders of Subordinated Debt

EXHIBIT D - Explanations of Items on the Quarterly Statement

EXHIBIT E - Additional Tabular Data (If any)

EXHIBIT F - Additional Tabular Data (If any)

EXHIBIT G - Additional Tabular Data (If any)

EXHIBIT H - Additional Tabular Data (If any)

EXHIBIT I - Additional Tabular Data (If any)

EXHIBIT J - Additional Tabular Data (If any)

EXHIBIT K - Additional Tabular Data (If any)

EXHIBIT L - Additional Tabular Data (If any)

EXHIBIT M - Additional Tabular Data (If any)

EXHIBIT N - Additional Tabular Data (If any)

EXHIBIT O - Additional Tabular Data (If any)

EXHIBIT P - Additional Tabular Data (If any)

EXHIBIT Q - Additional Tabular Data (If any)

EXHIBIT R - Additional Tabular Data (If any)

EXHIBIT S - Additional Tabular Data (If any)

EXHIBIT T - Additional Tabular Data (If any)

EXHIBIT U - Additional Tabular Data (If any)

EXHIBIT V - Additional Tabular Data (If any)

EXHIBIT W - Additional Tabular Data (If any)

EXHIBIT X - Additional Tabular Data (If any)

EXHIBIT Y - Additional Tabular Data (If any)

EXHIBIT Z - Additional Tabular Data (If any)
<table>
<thead>
<tr>
<th>NAC Designation</th>
<th>1 Book/Adjusted Carrying Value</th>
<th>2 Acquisitions</th>
<th>3 Dispositions</th>
<th>4 Non-Trading Activity During Current Quarter</th>
<th>5 Book/Adjusted Carrying Value</th>
<th>6 Book/Adjusted Carrying Value</th>
<th>7 Book/Adjusted Carrying Value</th>
<th>8 Book/Adjusted Carrying Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. NAIC 1 (a)</td>
<td>278,012,415</td>
<td>29,525,668</td>
<td>24,805,818</td>
<td>(250,708)</td>
<td>282,481,557</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>2. NAIC 2 (a)</td>
<td>44,628,710</td>
<td>1,355,173</td>
<td>(19,965)</td>
<td>43,251,572</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>3. NAIC 3 (a)</td>
<td>1,615,859</td>
<td></td>
<td>(4,179)</td>
<td>1,611,680</td>
<td></td>
<td></td>
<td></td>
<td></td>
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<tr>
<td>4. NAIC 4 (a)</td>
<td></td>
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<td></td>
<td></td>
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<tr>
<td>5. NAIC 5 (a)</td>
<td></td>
<td></td>
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<td></td>
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<td></td>
<td></td>
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<tr>
<td>6. NAIC 6 (a)</td>
<td></td>
<td></td>
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<td></td>
</tr>
<tr>
<td>7. Total Bonds</td>
<td>324,254,984</td>
<td>29,525,668</td>
<td>26,160,991</td>
<td>(274,852)</td>
<td>327,344,809</td>
<td></td>
<td></td>
<td></td>
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<tr>
<td>BONDS</td>
<td></td>
<td></td>
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<td></td>
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<tr>
<td>PREFERRED STOCK</td>
<td></td>
<td></td>
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<td></td>
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<td></td>
<td></td>
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<tr>
<td>8. NAIC 1</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
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<td></td>
<td></td>
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<tr>
<td>9. NAIC 2</td>
<td></td>
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<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>10. NAIC 3</td>
<td>500,000</td>
<td></td>
<td>500,000</td>
<td>500,000</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>11. NAIC 4</td>
<td>361,800</td>
<td></td>
<td>361,800</td>
<td>361,800</td>
<td></td>
<td></td>
<td></td>
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<tr>
<td>12. NAIC 5</td>
<td></td>
<td></td>
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<tr>
<td>13. NAIC 6</td>
<td></td>
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<td></td>
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<td></td>
</tr>
<tr>
<td>14. Total Preferred Stock</td>
<td>861,800</td>
<td>861,800</td>
<td>861,800</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>15. Total Bonds &amp; Preferred Stock</td>
<td>325,116,784</td>
<td>29,525,668</td>
<td>27,022,791</td>
<td>(274,852)</td>
<td>327,344,809</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated, short-term and cash-equivalent bonds by NAC designation:

<table>
<thead>
<tr>
<th>NAC Designation</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>NAIC 1</td>
<td>$890,143</td>
</tr>
<tr>
<td>NAIC 3</td>
<td>$0</td>
</tr>
<tr>
<td>NAIC 4</td>
<td>$0</td>
</tr>
<tr>
<td>NAIC 5</td>
<td>$0</td>
</tr>
<tr>
<td>NAIC 6</td>
<td>$0</td>
</tr>
</tbody>
</table>